

Board of Regents of the University of North Texas System
Outstanding Debt
As of December 31, 2017

		<u>Ratings</u>	
		<u>Moody's</u>	<u>Fitch</u>
Revenue Financing System			
Principal Outstanding			
Revenue Financing System Bonds, Series 2009A	4,930,000	Aa2	AA
Revenue Financing System Bonds, Series 2009B	4,170,000	Aa2	AA
Revenue Financing System Bonds, Series 2010	18,225,000	Aa2	AA
Revenue Financing System Bonds, Series 2012A	53,480,000	Aa2	AA
Revenue Financing System Bonds, Series 2012B	4,055,000	Aa2	AA
Revenue Financing System Bonds, Series 2015	9,060,000	n/a	n/a
Revenue Financing System Bonds, Series 2015A	103,600,000	Aa2	AA
Revenue Financing System Bonds, Series 2015B	66,120,000	Aa2	AA
Revenue Financing System Bonds, Series 2015C	42,655,000	n/a	n/a
Revenue Financing System Bonds, Series 2017A	58,377,100	Aa2	AA
Revenue Financing System Bonds, Series 2017B	34,383,939	Aa2	AA
Revenue Financing System Commercial Paper (Self-liquidity)	16,400,000	P-1	F-1+
Revenue Financing System Commercial Paper (Extendible CP)	12,975,000	P-1	F-1+
Subtotal	\$ 428,431,039		
Tuition Revenue Bonds			
Principal Outstanding			
Tuition Revenue Bonds, Series 2009	23,860,000	Aa2	AA
Tuition Revenue Bonds, Series 2009A	4,940,000	Aa2	AA
Tuition Revenue Bonds, Series 2009B	445,000	Aa2	AA
Tuition Revenue Bonds, Series 2010	17,065,000	Aa2	AA
Tuition Revenue Bonds, Series 2015	15,435,000	n/a	n/a
Tuition Revenue Bonds, Series 2017A	136,042,900	Aa2	AA
Tuition Revenue Bonds, Series 2017B	127,976,061	Aa2	AA
Tuition Revenue Bonds Commercial Paper (Self-liquidity)	-	P-1	F-1+
Tuition Revenue Bonds Commercial Paper (Extendible CP)	-	P-1	F-1+
Subtotal	\$ 325,763,961		
Grand Total	\$ 754,195,000		

General Disclosures:

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