

UNITED STATES OF AMERICA
BEFORE THE
SECURITIES AND EXCHANGE COMMISSION

INVESTMENT COMPANY ACT OF 1940
Release No. 29596 / March 8, 2011

In the Matter of :
:
CAPITAL INTERNATIONAL, INC. :
:
11100 Santa Monica Blvd. :
15th Floor :
Los Angeles, CA 90025-3384 :
:
CGPE IV, L.P. :
CGPE V, L.P. :
CAPITAL INTERNATIONAL INVESTMENTS IV, LLC :
CAPITAL INTERNATIONAL INVESTMENTS V, LLC :
:
6455 Irvine Center Drive :
Irvine, CA 92618-4518 :
:
(813-353) :
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:

ORDER UNDER SECTIONS 6(b) AND 6(e) OF THE INVESTMENT COMPANY ACT OF
1940

Capital International, Inc., CGPE IV, L.P., CGPE V, L.P., Capital International Investments IV, LLC, and Capital International Investments V, LLC, filed an application on October 1, 2003, and amendments to the application on September 30, 2004, April 6, 2007, April 16, 2010, and February 1, 2011, requesting an order under sections 6(b) and 6(e) of the Investment Company Act of 1940 (“Act”) granting an exemption from all provisions of the Act, except section 9 and sections 36 through 53, and the rules and regulations under the Act. With respect to sections 17 and 30 of the Act, and the rules and regulations thereunder, and rule 38a-1 under the Act, the exemption is limited as set forth in the application. The order exempts certain limited partnerships and other entities (“Partnerships”) formed for the benefit of eligible employees of Capital International, Inc. and its affiliates from certain provisions of the Act. Each Partnership will be an “employees’ securities company” within the meaning of section 2(a)(13) of the Act.

On February 10, 2011, a notice of the filing of the application was issued (Investment Company Act Release No. 29577). The notice gave interested persons an opportunity to request a hearing and stated that an order disposing of the application would be issued unless a hearing was ordered. No request for a hearing has been filed, and the Commission has not ordered a hearing.

The matter has been considered and it is found, on the basis of the information set forth in the application, as amended, that granting the requested exemption is appropriate in the public interest and consistent with the protection of investors.

Accordingly,

IT IS ORDERED, under sections 6(b) and 6(e) of the Act, that the exemption requested by Capital International, Inc., CGPE IV, L.P., CGPE V, L.P., Capital International Investments IV, LLC, and Capital International Investments V, LLC (File No. 813-353), is granted, effective immediately, subject to the conditions in the application, as amended.

For the Commission, by the Division of Investment Management, under delegated authority.

Cathy H. Ahn
Deputy Secretary