Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0052 2016

| | | of the Treasury enue Service | | enter social security numb | | - | | | Open to Public | Inspectio |
|---|-----------|---------------------------------|-------------------------|---|----------------------------------|----------------|-----------------------|------------------------------------|--|--|
| | | | | bout Form 990-PF and its se | eparate instru | | - | torm990pt. | | |
| For calendar year 20 Name of foundation | | | to or tax year be | eginning | | , 2016, and | | r identification | , 2 | 20 |
| INC | | Junualion | | | | | A Employe | | number | |
| Nu | imber an | nd street (or P.O | . box number if mail is | not delivered to street address) | | Room/suite | B Telephon | ie number (see i | instructions) | |
| Ci | ty or tow | n, state or provi | nce, country, and ZIP | or foreign postal code | | | C If exempt | ion application | is pending, check | < here ► |
| G | Check | k all that app | ly: 🗌 Initial ret | turn 🗌 Initial return | n of a former | public charity | D 1 Earoig | n organizations, | oback bara | ъГ |
| Ğ | Oncor | t an that app | Final ret | — · · · | | | | | | · · • L |
| | | | Address | | | | | n organizations here and attach | meeting the 85% | otest, · · ▶ [|
| н | Check | k type of ora | | Section 501(c)(3) exempt p | - | ation | E If private | foundation state | us was terminated | d under 💆 |
| \square | | | | itable trust 🗌 Other tax | | | section 5 | 07(b)(1)(A), cheo | ck here | ▶[|
| ī | | | of all assets at | J Accounting method | | | F If the four | ndation is in a C | 0 month torminat | tion |
| | | | Part II, col. (c), | Other (specify) | | | | ction 507(b)(1)(E | 0-month terminat 3), check here | ►[|
| | line 16 | 6) 🕨 💲 | | (Part I, column (d) must be | e on cash basi | s.) | | | | |
| Ρ | art I | amounts in co | | xpenses (The total of) may not necessarily equal tructions).) | (a) Revenue expenses books | ner (D) Ne | t investment ncome | (c) Adjusted income | I net for charged for charged for charged for charged for the purp | ursements naritable poses nasis only) |
| | 4 | | . , , , | | | | | | (000112) | |
| | 1 | | | received (attach schedule) not required to attach Sch. B | | | | | | |
| | 3 | | | porary cash investments | | | | | | |
| | 4 | | • | securities | | | | | | |
| | 5a | | | | | | | | | |
| | b | | ncome or (loss) | | | | | | | |
| ē | 6a | Net gain or | (loss) from sale o | of assets not on line 10 | | | | | | |
| эл | b | Gross sales | orice for all assets or | n line 6a | | | | | | |
| Revenue | 7 | Capital gai | n net income (froi | m Part IV, line 2) | | | | | | |
| Ĕ | 8 | Net short-t | erm capital gain | | | | | | | |
| | 9 | Income mo | | | | | | | | |
| | 10a | | less returns and allo | | | | | | | |
| | b | | of goods sold | | | | | | | |
| | C | | . , . | schedule) | | | | | | |
| | 11 | | | ule) 1 | | | | | | |
| | 13 | | | irectors, trustees, etc. | | | | | | |
| es | | - | | d wages | | | | | | |
| ŝns | 15 | | ans, employee be | 0 | | | | | | |
| ğ | 16a | • | (attach schedule) | | | | | | | |
| Ш́ | b | - | | edule) | | | | | | |
| tive | с | • | • | ich schedule) | | | | | | |
| trai | 17 | | | | | | | | | |
| ist | 18 | | | structions) | | | | | | |
| mir | 19 | • | | le) and depletion | | | | | | |
| Adl | 20 | | | | | | | | | |
| p | 21 22 | | | eetings | | | | | | |
|) ar | 22 | | | edule) | | | | | | |
| Operating and Administrative Expense | 24 | Total ope | rating and adr | ninistrative expenses. | | | | | | |
| be | 25 | Contributio | ons, gifts, grants p | oaid | | | | | | |
| 0 | 26 | | | nents. Add lines 24 and 25 | | | | | | |
| | 27 | | ne 26 from line 12 | | | | | | | |
| | а | | | nses and disbursements | | | | | | |
| | b | | | negative, enter -0-) . | | | | | | |
| | С | Adjusted r | net income (if neg | gative, enter -0-) | | | | | | |

| De | | Balanca Chasta | Attached schedules and amounts in the description column | | | End c | of year | |
|----------------------|--------|--------------------------|--|--------------------------|--------------|-------|-----------------------|--|
| Pa | rt II | Dalance Sneets | Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.) | (a) Book Value | (b) Book Val | ue | (c) Fair Market Value | |
| | 1 | | pearing | | | | | |
| | 2 | | ary cash investments | | | | | |
| | 3 | Accounts receivable | | | | | | |
| | | Less: allowance for d | loubtful accounts ► | | | | | |
| | 4 | Pledges receivable | | | | | | |
| | | Less: allowance for d | loubtful accounts ► | | | | | |
| | 5 | Grants receivable | · · · · · · · · · · · · · · · · · | | | | | |
| | 6 | | m officers, directors, trustees, and other | | | | | |
| | | | (attach schedule) (see instructions) | | | | | |
| | 7 | | eceivable (attach schedule) ► | | | | | |
| | • | Less: allowance for dou | ubtful accounts ► | | | | | |
| S | 8 | Inventories for sale of | r use | | | | | |
| šět | 9 | | d deferred charges | | | | | |
| Assets | 10a | | state government obligations (attach schedule) | | | | | |
| | b | | ate stock (attach schedule) | | | | | |
| | c | | ate bonds (attach schedule) | | | | | |
| | 11 | | lings, and equipment: basis \blacktriangleright | | | | | |
| | •• | Less: accumulated depres | ciation (attach schedule) ► | - | | | | |
| | 12 | Investments - morta | | | | | | |
| | 13 | | attach schedule) | | | | | |
| | 14 | | uipment: basis ► | | | | | |
| | 17 | Land, buildings, and eq | eciation (attach schedule) | | | | | |
| | 15 | Other assets (describ | | | | | | |
| | 16 | | be completed by all filers-see the | | | | | |
| | 10 | | e page 1, item I) | | | | | |
| | 17 | | d accrued expenses | | | | | |
| | 18 | | | | | | - | |
| es | 19 | | | | | | - | |
| Liabilities | 20 | | ectors, trustees, and other disqualified persons | | | | - | |
| ab | 21 | | notes payable (attach schedule) | | | | - | |
| Ξ | 22 | Other liabilities (desc | | | | | - | |
| | 23 | | ribe ▶) lines 17 through 22) | | | | - | |
| | | | Ilow SFAS 117, check here | | | | - | |
| es | | and complete lines | 24 through 26 and lines 30 and 31. | | | | | |
| alances | 24 | - | · · · · · · · · · · · · · · · | | | | | |
| ala | 25 | Temporarily restricted | | | | | - | |
| ä | 26 | | ed | | | | - | |
| Net Assets or Fund B | - | • | o not follow SFAS 117, check here ► □ | | | | | |
| Ц | | and complete lines | | | | | | |
| 2 | 27 | Capital stock, trust p | rincipal, or current funds | | | | | |
| ŝts | 28 | Paid-in or capital sur | plus, or land, bldg., and equipment fund | | | | | |
| SS | 29 | Retained earnings, acc | umulated income, endowment, or other funds | | | | | |
| Ä | 30 | Total net assets or f | fund balances (see instructions) | | | | | |
| Vet | 31 | | nd net assets/fund balances (see | | | | | |
| _ | | instructions) | | | | | | |
| | rt III | | nges in Net Assets or Fund Balances | | | | | |
| 1 | | | alances at beginning of year-Part II, colu | | 0 | | | |
| | end- | -of-year figure reported | d on prior year's return) | | | 1 | | |
| 2 | | | ine 27a | | | 2 | | |
| 3 | Othe | er increases not includ | ed in line 2 (itemize) ► | | | 3 | | |
| | Add | lines 1, 2, and 3 | | | | 4 | | |
| 5 | Deci | reases not included in | line 2 (itemize) ► alances at end of year (line 4 minus line 5)— | | | 5 | | |
| 6 | Tota | al net assets or fund ba | alances at end of year (line 4 minus line 5)- | Part II. column (b). lir | ne 30 | 6 | 1 | |

| Form 99 | 90-PF (2016) | | | | | Page 3 |
|------------------|--|--|---------------------------------------|--|--------------------------------------|--|
| Part | IV Capital Gains and | Losses for Tax on Investm | nent Income | | | |
| | | e kind(s) of property sold (e.g., real estate e; or common stock, 200 shs. MLC Co.) | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
| 1a | | | | | | |
| b | | | | | | |
| C | | | | | | |
| | | | | | | |
| e | | | | | | |
| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | | other basis ense of sale | | ain or (loss) (f) minus (g) |
| а | | | | | | |
| b | | | | | | |
| C | | | | | | |
| d | | | | | | |
| e | | | | | | |
| | Complete only for assets show | wing gain in column (h) and owned | by the foundation | on 12/31/69 | (I) Gains (C | ol. (h) gain minus |
| | (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | s of col. (i) . (j), if any | | ot less than -0-) or (from col. (h)) |
| a | | | | | | |
| b | | | | | | |
| C | | | | | | |
| d | | | | | | |
| е | | | | | | |
| 2 | Capital gain net income or | | also enter in Pa , enter -0- in Pa | , s | 2 | |
| 3 | If gain, also enter in Part | n or (loss) as defined in sections , line 8, column (c) (see instruc | ctions). If (loss) | , enter -0- in | | |
| D | | | | | 3 | |
| Part | | er Section 4940(e) for Redu vate foundations subject to the | | | | |
| lf sect Was t | tion 4940(d)(2) applies, leave he foundation liable for the s | this part blank. section 4942 tax on the distribu | table amount of | f any year in the | | 🗌 Yes 🗌 No |
| | | qualify under section 4940(e). D | • | • | | |
| _1 | Enter the appropriate amo | unt in each column for each ye | ar; see the instru | uctions before m | aking any entries | |
| Cale | (a) Base period years endar year (or tax year beginning in) | (b) Adjusted qualifying distribution | s Net value o | (c) f noncharitable-use a | ussets Di (col. (b) | (d) stribution ratio divided by col. (c)) |
| | 2015 | | | | | |
| | 2014 | | | | | |
| | 2013 | | | | | |
| | 2012 | | | | | |
| | 2011 | | | | | |
| 2 3 | Total of line 1, column (d) Average distribution ratio f | or the 5-year base period—divi | | | . 2 | |
| | number of years the found | ation has been in existence if le | ess than 5 years | | · 3 | |
| 4 | Enter the net value of none | charitable-use assets for 2016 f | rom Part X, line | 5 | . 4 | |
| 5 | Multiply line 4 by line 3 | | | | . 5 | |
| 6 | Enter 1% of net investmen | t income (1% of Part I, line 27b |) | | . 6 | |
| 7 | Add lines 5 and 6 | | | | . 7 | |
| 8 | | ns from Part XII, line 4 ter than line 7, check the box ir | | | | 1% tax rate. See the |
| | Part VI instructions. | | | | that part doing a | |

| Form 99 | 00-PF (2016) | | | | | F | -age 4 |
|---------|---|---------|------------|----------|--------|------|---------------|
| Part | VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), o | r 49 | 48—9 | see in | nstru | ctio | ns) |
| 1a | Exempt operating foundations described in section 4940(d)(2), check here \blacktriangleright and enter "N/A" on line 1. |) | | | | | |
| | Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) | | | | | | |
| b | | | | | | | |
| | here and enter 1% of Part I, line 27b | | | | | | |
| С | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | J | | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter | -0-) | 2 | | | | |
| 3 | Add lines 1 and 2 | | 3 | | | | |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter | | 4 | | | | |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 | | 5 | | | | |
| 6 | Credits/Payments: | | | | | | |
| а | 2016 estimated tax payments and 2015 overpayment credited to 2016 6a | | | | | | |
| b | Exempt foreign organizations—tax withheld at source 6b | | | | | | |
| С | Tax paid with application for extension of time to file (Form 8868) . 6c | | - | | | | |
| _d | Backup withholding erroneously withheld | | | | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | · | 7 | | | | |
| 8 9 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | 8 9 | <u> </u> | | | |
| 9 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | 9 10 | | | | |
| 11 | Enter the amount of line 10 to be: Credited to 2017 estimated tax | | 11 | | | | |
| Part | VII-A Statements Regarding Activities | - | | | | | L |
| | During the tax year, did the foundation attempt to influence any national, state, or local legisl | ation | ı or di | d it | | Yes | No |
| | participate or intervene in any political campaign? | | | | 1a | | |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political p Instructions for the definition)? | | oses (| see | 1b | | |
| | If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of | | mater | rials | 10 | | |
| | published or distributed by the foundation in connection with the activities. | | | | | | |
| с | c Did the foundation file Form 1120-POL for this year? | | | | | | |
| d | d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: | | | | | | |
| е | (1) On the foundation. ► \$ (2) On foundation managers. ► \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure | tov ir | 2000 | | | | |
| C | on foundation managers. | | - | | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i> | • | • • | • | 2 | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrum incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the char | | | | 3 | | |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | - | | _ | 4a | | |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | | | - | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | | . [| 5 | | |
| | If "Yes," attach the statement required by General Instruction T. | | | | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | | | | |
| | By language in the governing instrument, or | | | | | | |
| | • By state legislation that effectively amends the governing instrument so that no mandatory of conflict with the state law remain in the governing instrument? | | | | • | | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (| | | L | 6 7 | | |
| 7 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | u Fail | ~~ | 1 | | |
| | | | | | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Att | orney | / Gen | eral | | | |
| | (or designate) of each state as required by General Instruction G? If "No," attach explanation . | • | | · [| 8b | | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section | | | | | | |
| | 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part | XIV)? | r It "Ye | əs," | | | |
| 10 | complete Part XIV | Ile lir | · · | hoir t | 9 | | |
| 10 | names and addresses | | | | 10 | | |
| | | | | | | | Ļ |

| | 90-PF (2016) | | | Page 5 |
|------|---|---------------|------|---------------|
| Par | t VII-A Statements Regarding Activities (continued) | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | Yes | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | | | |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► | 13 | | |
| 14 | Website address ▶ The books are in care of ▶ Telephone no. ▶ | | | |
| | Located at ZIP+4 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year | | • | |
| 16 | At any time during calendar year 2016, did the foundation have an interest in or a signature or other authorit over a bank, securities, or other financial account in a foreign country? | · | Yes | No |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ | 16 | | |
| Par | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| I ui | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1a | | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes . No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the | | | |
| | foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | | | |
| b | | | | |
| | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | | |
| с | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that | | | |
| • | were not corrected before the first day of the tax year beginning in 2016? | 1c | | |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| а | At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? | | | |
| | If "Yes," list the years ► 20, 20, 20, 20 | | | |
| b | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | | | |
| с | all years listed, answer "No" and attach statement—see instructions.) | 2b | | |
| 5 | ▶ 20 , 20 , 20 , 20 | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | | | |
| b | If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) | | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | | | |
| | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? | 4b | | |
| | | orm 99 | v-PF | (2016) |

| Form 99 | 0-PF (2016) | | Page 6 |
|---------|--|-------|---------------|
| Part | VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) | | |
| 5a | During the year did the foundation pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . Yes No (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | | |
| b | (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | 5b | |
| с | Organizations relying on a current notice regarding disaster assistance check here | | |
| 6a | If "Yes," attach the statement required by Regulations section 53.4945–5(d). Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | | |
| b | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . <i>If "Yes" to 6b, file Form 8870.</i> | 6b | |
| 7a b | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? | 7b | |
| Part | VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Em | ploye | es, |

and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| | • | • | . , | |
|----------------------|---|---|---|---------------------------------------|
| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1-see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances | | | |
|---|---|------------------|--|---------------------------------------|--|--|--|
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Total number of other employees paid over \$50,000 | | | | | | | |
| Form 990- | | | | | | | |

| 3 | Five highest-paid independent contractors for professional services (see instructions). If none, enter "NON | ." |
|------|---|------------------|
| | (a) Name and address of each person paid more than \$50,000 (b) Type of service | (c) Compensation |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| otal | number of others receiving over \$50,000 for professional services | |
| Parl | IX-A Summary of Direct Charitable Activities | |
| | | |
| | the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of inizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
| 1 | | |
| , | | |
| | | |
| 2 | | |
| | | |
| 3 | | |
| • | | |
| - | | |
| 4 | | |
| | | |
| | | |
| | IX-B Summary of Program-Related Investments (see instructions) | A |
| | cribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
| 1 | | |
| - | | |
| 2 | | |
| - | | |
| | | |
| All | ther program-related investments. See instructions. | |
| 3 | | |
| | | |
| | | |

| Form 99 | 0-PF (2016) | | Page 8 |
|---------|--|--------|--------------------|
| Part | X Minimum Investment Return (All domestic foundations must complete this part. Forei see instructions.) | gn fou | ndations, |
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| а | Average monthly fair market value of securities | 1a | |
| b | Average of monthly cash balances | 1b | |
| С | Fair market value of all other assets (see instructions) | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | |
| 4 | Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see | | |
| | instructions) | 4 | |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | |
| Part | and certain foreign organizations check here ► □ and do not complete this part.) | ounda | tions |
| 1 | Minimum investment return from Part X, line 6 | 1 | |
| 2a | Tax on investment income for 2016 from Part VI, line 5 | | |
| b | Income tax for 2016. (This does not include the tax from Part VI.) 2b | | |
| С | Add lines 2a and 2b | 2c | |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, | | |
| | line 1 | 7 | |
| Part | XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| а | Expenses, contributions, gifts, etctotal from Part I, column (d), line 26 | 1a | |
| b | Program-related investments-total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. | | |
| | Enter 1% of Part I, line 27b (see instructions) | 5 | |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | |
| | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years. | g whet | ner the foundation |

_

| Part | XIII Undistributed Income (see instruction | ons) | | | |
|--------|--|----------------------|-----------------------------------|--------------------|--------------------|
| 1 | Distributable amount for 2016 from Part XI, | (a) Corpus | (b) Years prior to 2015 | (c) 2015 | (d) 2016 |
| • | | | | | |
| 2 | Undistributed income, if any, as of the end of 2016: | | | | |
| a b | Enter amount for 2015 onlyTotal for prior years:20,20,20,20 | | | | |
| 3 | Excess distributions carryover, if any, to 2016: | | | | |
| a | From 2011 | | | | |
| b | From 2012 | - | | | |
| c | From 2013 | | | | |
| d | From 2014 | | | | |
| е | From 2015 | | | | |
| f | Total of lines 3a through e | | | | |
| 4 | Qualifying distributions for 2016 from Part XII, line 4: ► \$ | | | | |
| а | Applied to 2015, but not more than line 2a . | | | | |
| b | Applied to undistributed income of prior years (Election required—see instructions) | | | | |
| С | Treated as distributions out of corpus (Election required—see instructions) | | | | |
| d | Applied to 2016 distributable amount | | | | |
| е | Remaining amount distributed out of corpus | | | | |
| 5 | Excess distributions carryover applied to 2016 | | | | |
| | (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| 6 | Enter the net total of each column as indicated below: | | | | |
| а | Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | | | | |
| b | Prior years' undistributed income. Subtract line 4b from line 2b | | | | |
| с | Enter the amount of prior years' undistributed income for which a notice of deficiency has | | | | |
| | been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d | Subtract line 6c from line 6b. Taxable amount—see instructions | | | | |
| е | Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount-see | | | | |
| | instructions | | | | |
| f | Undistributed income for 2016. Subtract lines | | | | |
| | 4d and 5 from line 1. This amount must be distributed in 2017 | | | | |
| 7 | Amounts treated as distributions out of corpus | | | | |
| | to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be | | | | |
| _ | required—see instructions) | | | | |
| 8 | Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). | | | | |
| 9 | Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a | | | | |
| 10 | Analysis of line 9: | | | | |
| a | Excess from 2012 | | | | |
| b | Excess from 2013 | | | | |
| с | Excess from 2014 | | | | |
| d | Excess from 2015 | | | | |
| e | Excess from 2016 | | | | |

| Form 99 | 90-PF (2016) | | | | | Page 10 | | | | |
|---------|--|---|---------------------|---------------------------------------|---------------------|---------------------|--|--|--|--|
| Part | XIV Private Operating Founda | tions (see insti | ructions and Part | VII-A, question 9 | | | | | | |
| 1a | If the foundation has received a ruling | | | | | | | | | |
| | foundation, and the ruling is effective for 2016, enter the date of the ruling | | | | | | | | | |
| b | | undation is a private operating foundation described in section 4942(j)(3) or | | | | | | | | |
| 2a | Enter the lesser of the adjusted net income from Part I or the minimum | Tax year | | Prior 3 years | (e) Total | | | | | |
| | investment return from Part X for | (a) 2016 | (b) 2015 | (c) 2014 | (d) 2013 | | | | | |
| | each year listed | | | | | | | | | |
| b | 85% of line 2a | | | | | | | | | |
| С | Qualifying distributions from Part XII, | | | | | | | | | |
| | line 4 for each year listed | | | | | | | | | |
| d | Amounts included in line 2c not used directly | | | | | | | | | |
| | for active conduct of exempt activities | | | | | | | | | |
| е | Qualifying distributions made directly | | | | | | | | | |
| | for active conduct of exempt activities. | | | | | | | | | |
| | Subtract line 2d from line 2c | | | | | | | | | |
| 3 | Complete 3a, b, or c for the | | | | | | | | | |
| | alternative test relied upon: | | | | | | | | | |
| а | "Assets" alternative test-enter: | | | | | | | | | |
| | (1) Value of all assets | | | | | | | | | |
| | (2) Value of assets qualifying under | | | | | | | | | |
| | section 4942(j)(3)(B)(i) | | | | | | | | | |
| b | "Endowment" alternative test-enter 2/3 | | | | | | | | | |
| | of minimum investment return shown in | | | | | | | | | |
| с | Part X, line 6 for each year listed "Support" alternative test—enter: | | | | | | | | | |
| Ŭ | | | | | | | | | | |
| | Total support other than gross investment income (interest, | | | | | | | | | |
| | dividends, rents, payments on | | | | | | | | | |
| | securities loans (section 512(a)(5)), or royalties) | | | | | | | | | |
| | (2) Support from general public | | | | | | | | | |
| | and 5 or more exempt organizations as provided in | | | | | | | | | |
| | section 4942(j)(3)(B)(iii) | | | | | | | | | |
| | (3) Largest amount of support from | | | | | | | | | |
| | an exempt organization | | | | | | | | | |
| | (4) Gross investment income | | | | | | | | | |
| Part | | n (Complete | this part only if t | the foundation h | ad \$5,000 or m | ore in assets at | | | | |
| | any time during the year- | | | | | | | | | |
| 1 | Information Regarding Foundation | | , | | | | | | | |
| a | List any managers of the foundation | | outed more than 2° | % of the total cont | ributions received | by the foundation | | | | |
| | before the close of any tax year (but o | | | | | | | | | |
| | | , ., ., ., ., ., ., ., ., ., ., ., ., ., | | ··· · · · · · · · · · · · · · · · · · | | | | | | |
| b | List any managers of the foundation | who own 10% | or more of the sto | ck of a corporation |) (or an equally la | rae portion of the | | | | |
| 5 | ownership of a partnership or other er | | | | | ige portion of the | | | | |
| | | inty) of which in | | for groater int | | | | | | |
| | Information Demonstration Contribution | Ouent Oitt La | on Coholovahin | ata Dua nuanaa | | | | | | |
| 2 | Information Regarding Contribution | | | - | | | | | | |
| | Check here \blacktriangleright if the foundation only makes contributions to preselected charitable organizations and does not accep | | | | | | | | | |
| | unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under | | | | | | | | | |
| | other conditions, complete items 2a, b, c, and d. | | | | | | | | | |
| а | The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| b | The form in which applications should be submitted and information and materials they should include: | | | | | | | | | |
| | | | | | | | | | | |
| C | Any submission deadlines: | | | | | | | | | |
| _ | | | | | | | | | | |
| d | Any restrictions or limitations on aw | ards, such as | by geographical a | areas, charitable fie | elds, kinds of ins | titutions, or other | | | | |
| | factors: | | | | | | | | | |

| XV Supplementary Information (con | tinued) | | _ | |
|--------------------------------------|--|-------------------------|----------------------------------|------|
| Grants and Contributions Paid During | | ed for Future | Payment | |
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amou |
| Name and address (home or business) | or substantial contributor | recipient | | |
| Paid during the year | | | | |
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| Total | | | | 3a |
| Approved for future payment | · · · · · · · · | | | Ja |
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| Pa | rt XV | I-A Analysis of Income-Producing Ac | tivities | | | | |
|-------------------------|--------------------------------|--|-----------------------------|----------------------|------------------------------|----------------------|--|
| Ente | r gro | ss amounts unless otherwise indicated. | Unrelated bu | isiness income | Excluded by section | on 512, 513, or 514 | (-) |
| | U | | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | (e) Related or exempt function income (See instructions.) |
| 1 | - | gram service revenue: | | | | | |
| | a b | | | | | | |
| | c - | | | | | | |
| | d - | | | | | | |
| | - | | | | | | |
| | е • | | | | | | |
| | <u>:</u> | | | | | | |
| _ | - | Fees and contracts from government agencies | | | | | |
| 2 | | nbership dues and assessments | | | | | |
| 3 | | rest on savings and temporary cash investments | | | | | |
| 4 | | dends and interest from securities | | | | | |
| 5 | | rental income or (loss) from real estate: | | | | | |
| | | Debt-financed property | | | | | |
| | b I | Not debt-financed property | | | | | |
| 6 | | rental income or (loss) from personal property | | | | | |
| 7 | Othe | er investment income | | | | | |
| 8 | Gain | or (loss) from sales of assets other than inventory | | | | | |
| 9 | Net | income or (loss) from special events | | | | | |
| 10 | Gros | ss profit or (loss) from sales of inventory | | | | | |
| 11 | Othe | er revenue: a | | | | | |
| | b | | | | | | |
| | с | | | | | | |
| | d | | | | | | |
| | е | | | | | | |
| 12 | Sub | total. Add columns (b), (d), and (e) | | | | | |
| 14 | | | | | | | |
| | | al. Add line 12, columns (b), (d), and (e) | | | | 13 | |
| 13 | Tota | al. Add line 12, columns (b), (d), and (e) | IS.) | | | 13 | |
| 13 (See | Tota work | al. Add line 12, columns (b), (d), and (e) | is.) | | | 13 | |
| 13 (See Pa | Tota work | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | nportantly to the |
| 13 (See Pa Lin | Tota work rt XV | al. Add line 12, columns (b), (d), and (e) | is.) Accomplishm | ent of Exemp | t Purposes | | nportantly to the trions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | nportantly to the tions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | mportantly to the trions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | mportantly to the tions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | nportantly to the tions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | nportantly to the tions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | nportantly to the tions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | nportantly to the tions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | mportantly to the |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | mportantly to the trions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | mportantly to the stions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | mportantly to the tions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | nportantly to the trions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | nportantly to the trions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | nportantly to the trions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | mportantly to the trions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | mportantly to the trions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | mportantly to the stions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | mportantly to the tions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | nportantly to the trions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | mportantly to the stions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | mportantly to the stions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | mportantly to the stions.) |
| 13 (See Pa Lin | Tota work rt XV e No. | al. Add line 12, columns (b), (d), and (e) (sheet in line 13 instructions to verify calculation Relationship of Activities to the A | is.) Accomplishm | ent of Exemp | t Purposes | | mportantly to the stions.) |

| Form 990 |)-PF (2 | 016) | | | | | | | | | | | P | age 13 |
|--------------------------|----------|--|---|-----------|---------------|--------|---|------------|----------------|-----------------|-------------------|----------------|------------|---------------|
| Part | XVII | | n Regarding Trans ganizations | sfers T | o and Tran | sactio | ns and | Relationsh | ips V | Vith N | lonch | aritab | | |
| | in se | he organization c | directly or indirectly e e Code (other than s | | | | | | | | | | Yes | No |
| а | Trans | sfers from the rep | porting foundation to | | | | | | | | | | | |
| | | ash | | | | | · · | ••• | 1a(1) 1a(2) | | <u> </u> | | | |
| | | Other assets | | | | | | | | 14(2) | | | | |
| | | Sales of assets to a noncharitable exempt organization | | | | | | | | | | 1b(1) | | |
| | | Purchases of assets from a noncharitable exempt organization | | | | | | | | | | 1b(2) | | |
| | | Rental of facilities, equipment, or other assets | | | | | | | | • • | • • | 1b(3) 1b(4) | | |
| | | | - | | | | | | | | | 1b(5) | | |
| | • • | Loans or loan guarantees | | | | | | | 1b(6) | | | | | |
| | | - | quipment, mailing list | | | | - | | | | | 1c | | |
| | | | of the above is "Yes ther assets, or servic | | | | | | | | | | | |
| | | | on or sharing arrange | | | | | | | | | | | |
| (a) Line | | (b) Amount involved | (c) Name of noncha | | | | (d) Description of transfers, transactions, and sharing | | | | | | | |
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| | desc | ribed in section 5 | ectly or indirectly affi 501(c) of the Code (ot following schedule. | | | | | | | | ations | 🗌 Yes | ; | No |
| (a) Name of organization | | | (b) Type of orga | anization | | | (c) Des | scriptio | n of relati | onship | | | | |
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| | | | | | | | | | | | | | | |
| | | er penalties of perjury, I | | | | | | | | my knowl | edge and | belief, i | t is true, | |
| Sign Here | | · · |) is based on all information of which preparer has any k | | | | May the IRS discuss this return with the preparer shown below (see instructions)? Yes No | | | | | | | |
| | Sigr | nature of officer or trus | | D# | Date | Title | | Deta | | | | | | |
| Paid | | Print/Type preparer | sname | Preparer | r's signature | | | Date | | Check self-e | < ☐ if mployed | PTIN | | |
| Prepa Use C | | Firm's name 🕨 | | • | | | | 1 | Firm's | s EIN 🕨 | • | • | | |
| | y | Firm's address ► | | | | | | | Phone | e no. | | | | |