

DATA TABLE - U.S. COAL SUPPLY, CONSUMPTION, INVENTORIES, GENERATION, AND RAILROAD DATA

	2007					2008					2009					2010					2011					2012														
	Q1	Q2	Q3	Q4	Total or Ave	Q1	Q2	Q3	Q4	Total or Ave	Q1	Q2	Q3	Q4	Total or Ave	Q1	Q2	Q3	Q4	Total or Ave	Q1	Q2	Q3	Q4	Total or Ave	Q1	Q2	Q3	Q4	Total or Ave	1st Half 2012 v 2011 % change	1st Half 2012 v 2011 Volume change	Year 2012 v 2011 % change	Year 2012 v 2011 Volume change						
SUPPLY (Mn short tons)																																								
Production Total	286.0	285.7	286.0	288.9	1146.6	289.0	284.3	298.9	299.6	1171.8	282.8	263.0	269.3	259.8	1074.9	265.7	265.0	277.5	276.2	1084.4	273.6	263.6	274.6	282.5	1094.3	266.4	237.5	261.4	262.7	1028.0	-6.2%	-33.3	-6.1%	-66.3						
Appalachia	99.5	95.5	91.6	91.9	378.5	97.7	99.4	95.3	98.7	391.1	95.9	84.6	81.4	81.4	343.3	84.8	84.6	83.4	83.6	336.4	87.3	85.7	81.8	82.1	336.9	80.6	79.2	78.5	81.2	319.5	-7.6%	-13.2	-5.2%	-17.4						
Interior	38.1	36.4	37.0	35.6	147.1	35.5	35.1	37.8	38.6	147	36.8	37.4	36.9	35.6	146.7	37.6	37.6	40.8	40.4	156.4	41.5	41.1	45.0	42.6	170.2	44.3	39	38.8	36.1	158.2	0.8%	0.7	-7.1%	-12.0						
Western	148.4	153.8	157.4	161.4	621.0	155.8	149.8	165.8	162.2	633.6	150.0	141.0	151.1	142.9	585.0	143.3	142.8	153.3	152.1	591.5	144.8	136.8	147.8	157.7	587.1	141.5	119.3	144.1	145.4	550.3	-7.4%	-20.8	-6.3%	-36.8						
Imports Total	8.8	8.4	10.6	8.6	36.4	7.6	9.0	8.5	9.1	34.2	6.3	5.4	5.4	5.4	22.5	4.8	5.1	4.7	4.8	19.4	3.4	3.4	3.6	2.7	13.1	0.4	0.5	3.8	-0.2	4.5	-86.8%	-5.9	-65.6%	-8.6						
Exports Total	11.1	14.7	16.2	17.1	59.1	15.8	23.1	20.3	22.3	81.5	13.3	13.0	15.2	17.7	59.2	17.8	22.0	21.1	20.9	81.8	26.6	27.0	26.0	27.7	107.3	28.6	37.5	31.7	26.4	124.2	23.3%	12.5	15.8%	16.9						
Metallurgical Coal	6.7	7.9	9.2	8.4	32.2	9.1	12.6	10.6	10.4	42.7	8.5	6.5	10.4	11.9	37.3	14.2	15.6	13.0	13.3	56.1	17.2	17.8	16.5	18	69.5	17.5	20.2	19.4	17.6	74.7	7.7%	2.7	7.5%	5.2						
Steam Coal	4.4	6.8	7.0	8.7	26.9	6.7	10.5	9.8	12.0	39.0	4.9	6.4	4.8	5.8	21.9	3.6	6.4	8.0	7.6	25.6	9.5	9.1	9.5	9.6	37.7	11.1	17.4	12.3	8.7	49.5	53.2%	9.9	31.3%	11.8						
CONSUMPTION (Mn short tons)																																								
Electric Power Sector^b	257.5	246.6	283.6	257.5	1045.2	264.3	247.2	279.0	250.1	1040.6	236.8	216.5	244.4	235.8	933.5	246.4	229.5	267.9	231.2	975.0	234.8	223.5	261.5	208.6	928.4	189.9	185.7	236.9	216.4	828.9	-18.0%	-82.7	-10.7%	-99.5						
Retail and Other Industry	15.6	14.8	14.4	15.3	60.1	15.1	14.6	14.3	13.9	57.9	13.1	11.2	11.7	12.4	48.4	13.6	12.5	12.9	13.3	52.3	13.5	11.7	11.7	12.2	49.1	11.7	11.2	11.6	12.9	47.4	-9.1%	-2.3	-3.5%	-1.7						
Coke Plants	5.6	5.7	5.7	5.7	22.7	5.5	5.6	5.8	5.2	22.1	4.4	3.4	3.4	4.1	15.3	4.9	5.4	5.5	5.4	21.2	5.2	5.4	5.4	5.4	21.4	5.3	6.1	6.8	6.6	24.8	7.5%	7.5%	15.9%	3.4						
Discrepancy ^c	11.6	3.9	-4.8	-6.6		4.0	2.6	0.6	-1.5		6.4	4.0	4.5	0.1		-1.2	-0.7	-0.3	2.4		14.5	2.0	-0.6	4.9		15.8	0.1	-2.9	0.0											
END-OF-PERIOD INVENTORIES (Mn short tons)																																								
Primary Inventories ^d	34.0	32.5	30.1	34.0	32.7	34.9	32.1	31.4	34.7	33.3	41.3	44.0	41.7	47.7	43.7	50.9	51.5	49.9	49.8	50.5	44.3	45.4	43.8	41.9	43.9	41.5	41	37.2	37.4	39.3	-8.0%	-3.6	-10.4%	-4.6						
Secondary Inventories ^e	149.6	162.8	150.4	158.8	155.4	153.2	159.8	151.6	170.4	158.8	182.2	203.0	204.4	197.1	196.7	186.1	190.4	170.7	181.9	182.3	173.1	172.4	151.6	182.8	170.0	203	205.8	193.2	199.8	200.5	18.3%	31.7	17.9%	30.5						
Conversion to Days Burn				52.8					56.8					74.1					65.5					68.8				84.6												
Bituminous Coal	68.9	74.9	66.9	64.0	68.7	59.4	63.2	54.7	65.8	60.8	76.2	90.9	93.2	91.9	88.1	86.7	87.1	78.2	81.1	83.3	77.6	75.0	66.7	82.3	75.4	90.3	92.3				19.7%	15.0								
Sub-Bituminous Coal	67.6	74.8	71.0	82.7	74.0	82.7	84.8	85.0	91.2	85.9	92.4	98.8	98.2	92.4	95.5	86.0	87.3	78.9	86.9	84.8	82.6	84.1	71.6	86.1	81.1	99.9	100.9				20.5%	17.1								
Retail and Other Industry	5.8	5.7	5.8	5.6	5.7	4.8	5.0	5.2	6.0	5.3	5.4	5.1	5.1	5.1	5.2	6.3	6.4	4.5	4.5	5.4	3.9	4.2	4.3	4.5	4.2	3.8	4.2	4.8	5.2	4.5	-1.2%	0.0	6.5%	0.3						
Coke Plants	2.4	2.4	2.0	1.9	2.2	1.5	1.8	2.0	2.3	1.9	2.1	1.8	1.6	2.0	1.9	1.6	2	1.9	1.9	1.9	2.0	2.0	2.4	2.6	2.3	2.3	2.7	2.6	2.6	2.6	25.0%	0.5	13.3%	0.3						
COAL GENERATION (000 megawatt-hours)											448,371	405,695	458,639	443,200	1,755,905	470,770	435,715	506,091	434,713	1,847,289	443,995	420,094	489,401	380,775	1,734,265	348,927	344,195				-19.8%	-170,967								
COAL % OF NET GENERATION											46.4%	42.8%	42.4%	46.4%	44.5%	47.4%	43.9%	43.5%	44.5%	44.8%	44.6%	42.2%	42.1%	40.1%	42.2%	36.3%	34.6%				n/a	n/a								
COAL CARLOADS^f																																								
BNSF (Originated)	582,301	592,031	603,592	613,092	2,391,016	615,012	571,125	616,494	624,404	2,427,035	623,519	583,984	587,398	557,969	2,352,870	569,089	583,714	608,786	617,447	2,379,036	584,224	532,938	542,394	620,813	2,280,369	554,917	481,214				-7.3%	-81,031								
UP (Originated)	494,682	492,910	528,686	530,539	2,046,817	524,597	507,181	554,018	534,459	2,120,255	464,833	419,888	474,837	447,088	1,806,646	470,053	436,086	484,937	461,741	1,852,817	486,349	443,904	516,243	496,551	1,943,047	444,370	377,527				-11.6%	-108,356								
KCS (Received)	58,098	60,515	60,650	61,955	241,218	55,502	52,321	62,461	61,283	231,567	61,440	56,929	66,438	59,089	243,896	57,343	51,368	59,440	56,752	224,903	56,899	53,804	59,976	64,405	235,084	50,913	45,493				-12.9%	-14,297								
NS (Originated)	324,375	330,838	310,449	302,054	1,267,716	321,540	338,811	326,386	331,253	1,317,990	300,359	247,515	271,117	272,653	1,091,644	286,972	293,976	293,509	289,410	1,163,867	317,089	309,709	300,445	298,291	1,225,534	271,935	276,330				-12.5%	-78,533								
CSX (Originated)	357,112	360,985	355,587	363,572	1,437,256	375,915	394,757	373,431	379,603	1,523,706	369,592	311,146	329,475	298,435	1,308,648	313,938	330,295	316,696	300,758	1,261,687	315,704	317,584	306,957	296,947	1,237,192	267,069	275,725				-14.3%	-90,494								
CN (Originated)	49,416	53,975	51,865	50,392	205,648	47,285	48,049	54,271	51,241	200,846	40,749	46,444	47,304	44,856	179,353	42,812	52,817	60,701	52,777	209,107	52,096	55,283	55,506	51,633	214,518	55,368	63,755				10.9%	11,744								
CP (Originated)	46,464	58,408	53,617	47,186	205,675	51,374	61,008	52,379	46,486	211,247	36,443	39,817	49,111	47,278	172,649	50,955	56,675	48,369	51,590	207,589	44,524	55,850	55,312	59,440	215,126	53,493	53,644				6.7%	6,763								
COAL TRAIN SPEEDS^g																																								
BNSF	18.6	18.5	19.3	20.3	19.2	20.9	20.1	19.7	19.8	20.1	22.1	22.5	22.6	23.5	22.7	22.5	21.4	19.6	20.1	20.9	20.2	20	19.8	20.1	20.0	23.2	23.8				16.9%	3.4								
UP	20.6	19.5	20.3	21.3	20.4	21.0	21.4	22.1	23.3	22.0	25.5	25.6	25.9	26.0	25.8	25.3	25.4	23.9	26.3	25.2	26.0	25.7	23.2	24.9	25.0	27.0	27.6				5.5%	1.4								
KCS	21.7	20.9	20.8	21.3	21.2	20.8	21.5	22.4	25.7	22.6	26.7	26.9	26.1	26.0	26.4	25.7	25.0	25.1	26.2	25.5	27.0	25.7	25.6	25.6	26.0	27.3	27.8				4.5%	1.2								
NS	15.4	15.5	15.7	16.0	15.7	16.2	15.7	20.0	16.5	17.1	17.1	17.6	16.6	16.0	16.8	15.5	15.0	15.0	14.9	15.1	15.1	15.2	15.4	15.7	15.3	17.2	17.9				15.9%	2.4								
CSX	16.2	16.4	17.1	16.9	16.7	16.7	15.0	15.5	16.2	15.9	16.5	16.5	17.0	17.2	16.8	16.3	16.4	16.9	19.8	17.4	16.6</																			