

Surface Transportation Board RETAC Coal Producer Update

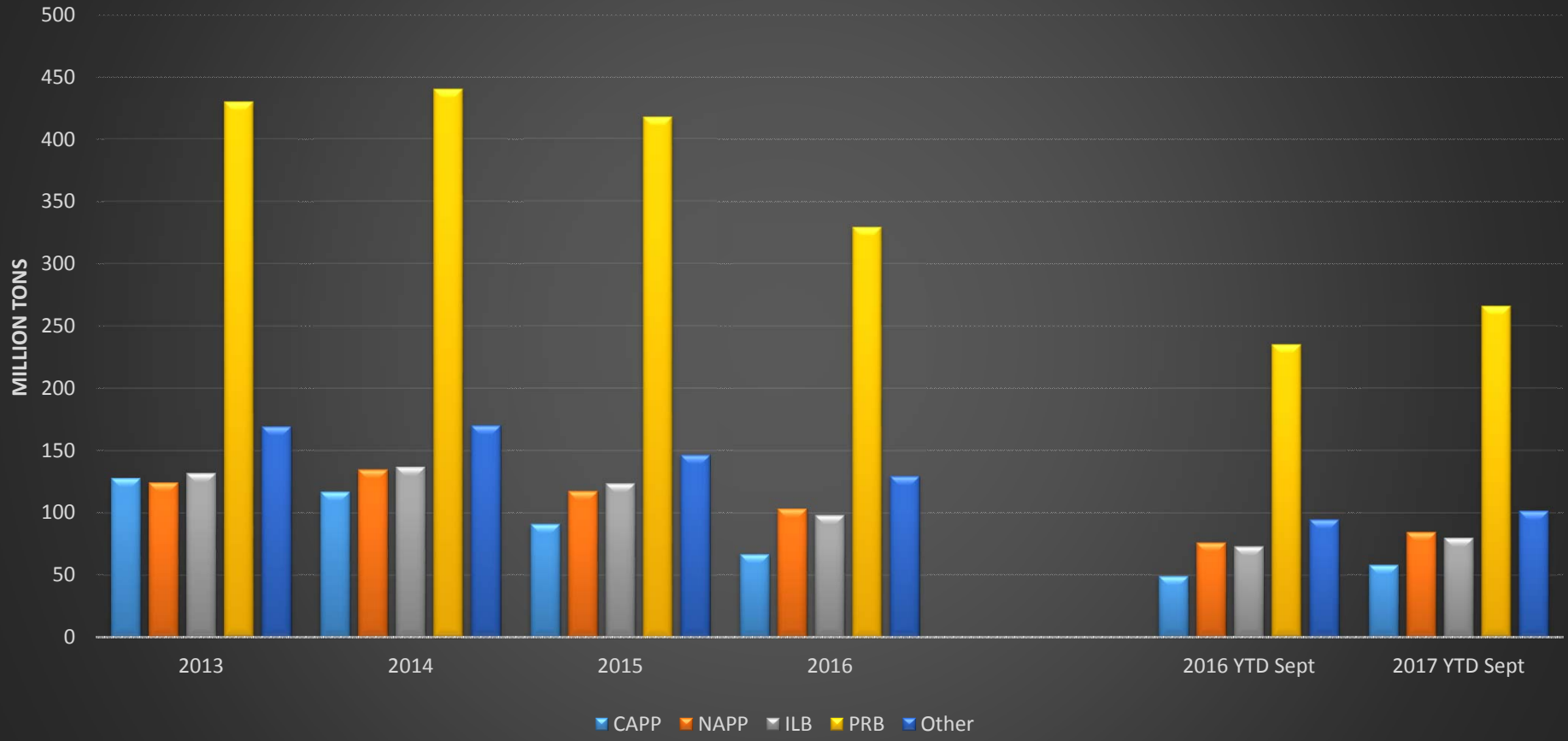
Barb Porter, VP Logistics & Market Optimization

Arch Coal Sales Company, Inc.

October 19th, 2017

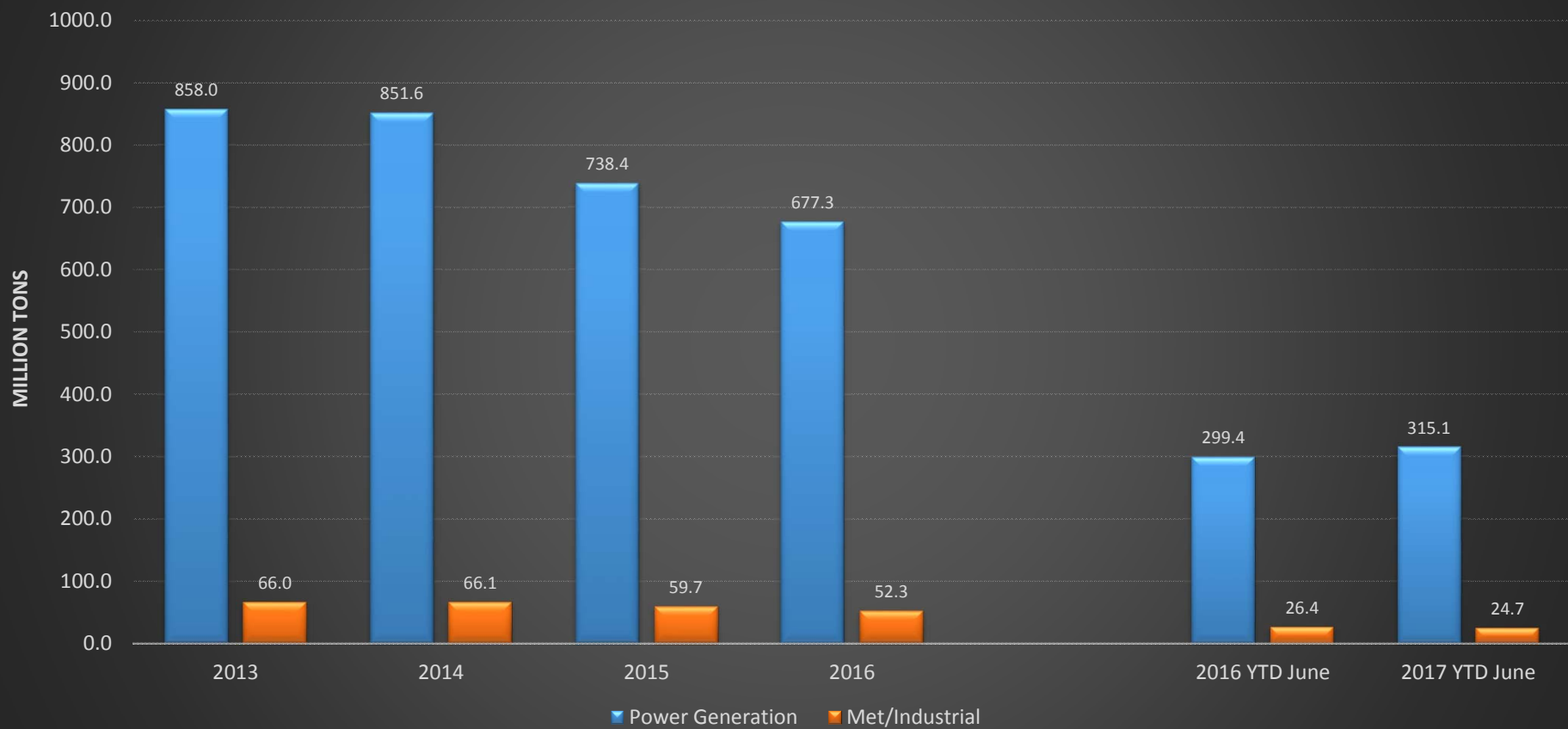


U.S. Production by Basin



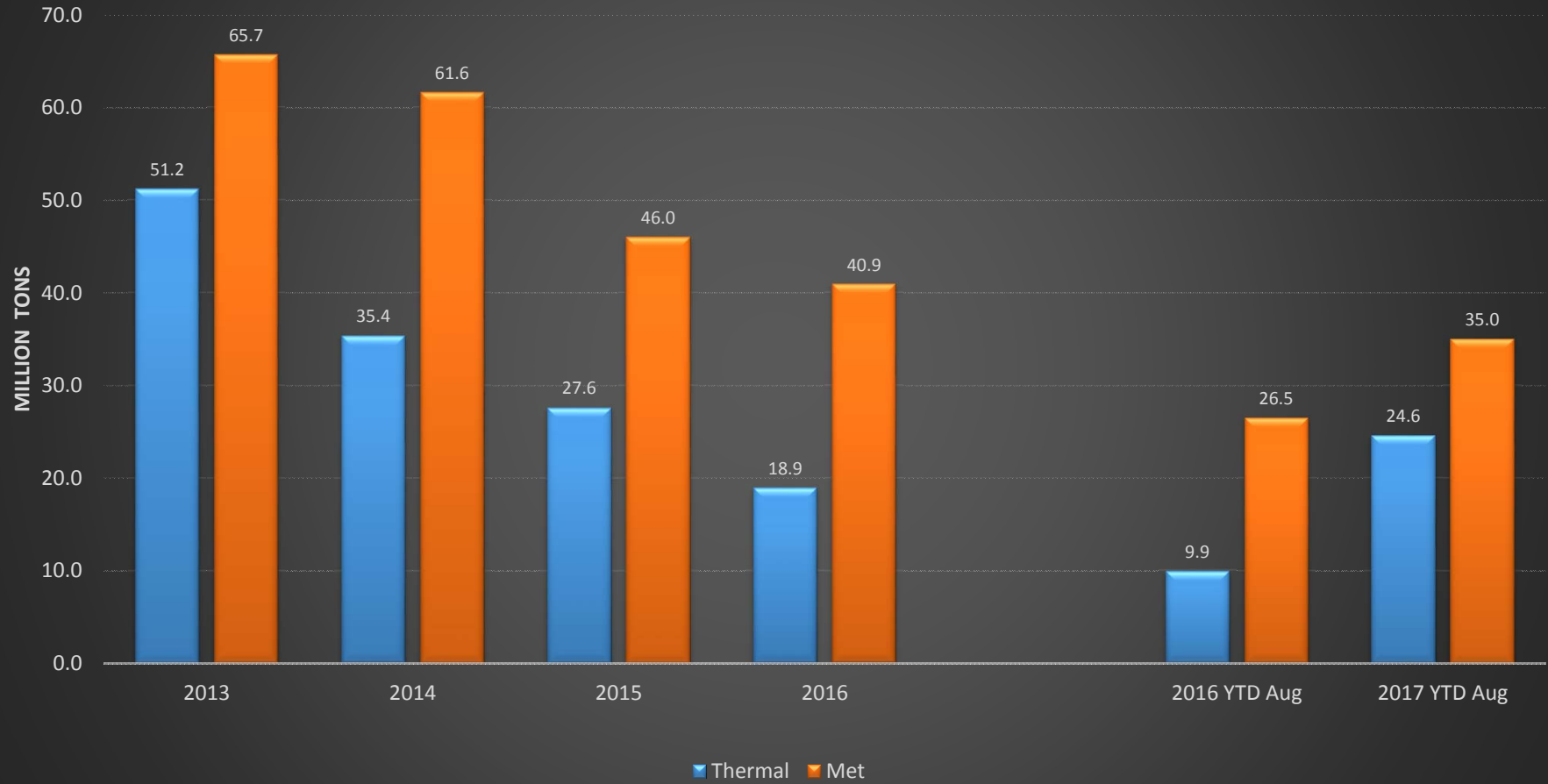
Source: Energy Information Administration (EIA)

U.S Domestic Coal Demand



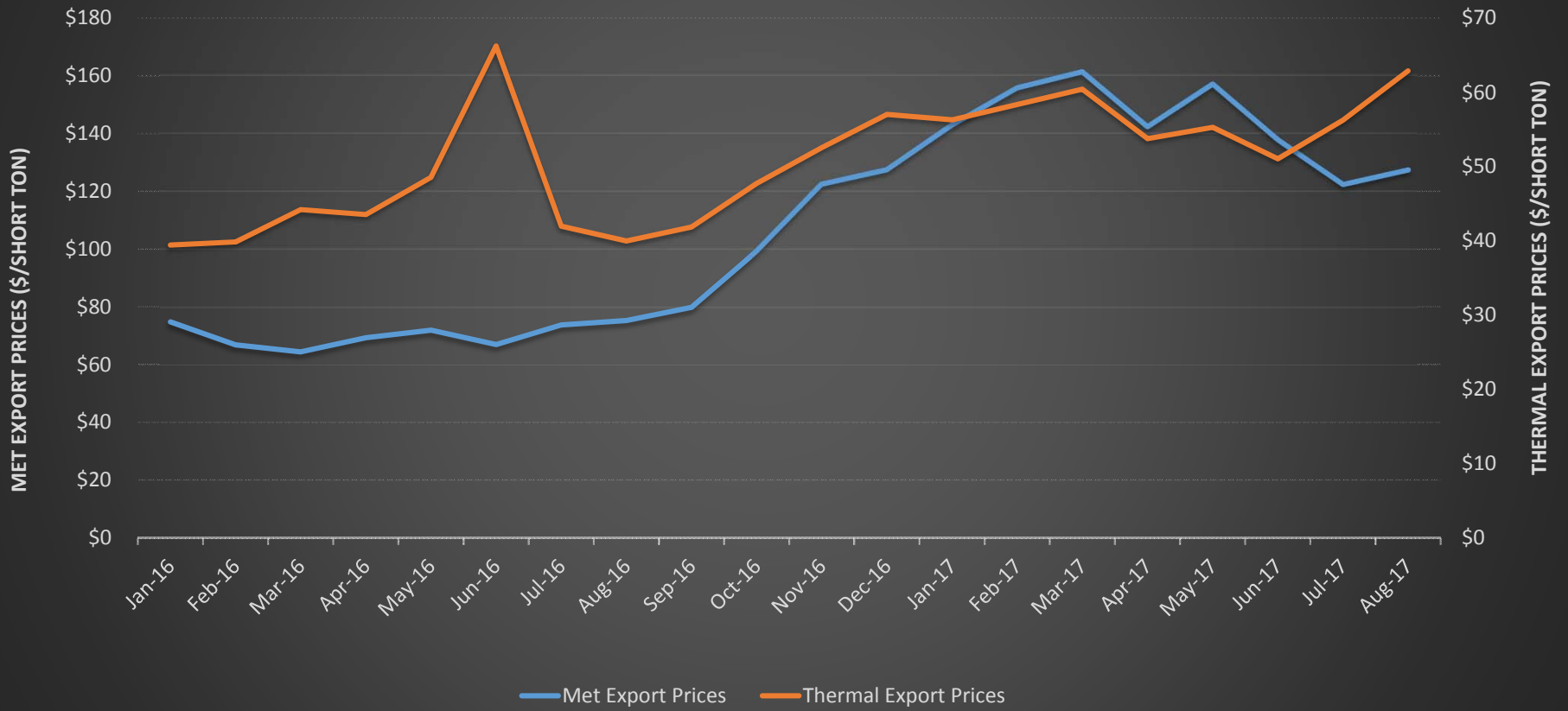
Source: Energy Information Administration (EIA)

Coal Export Demand



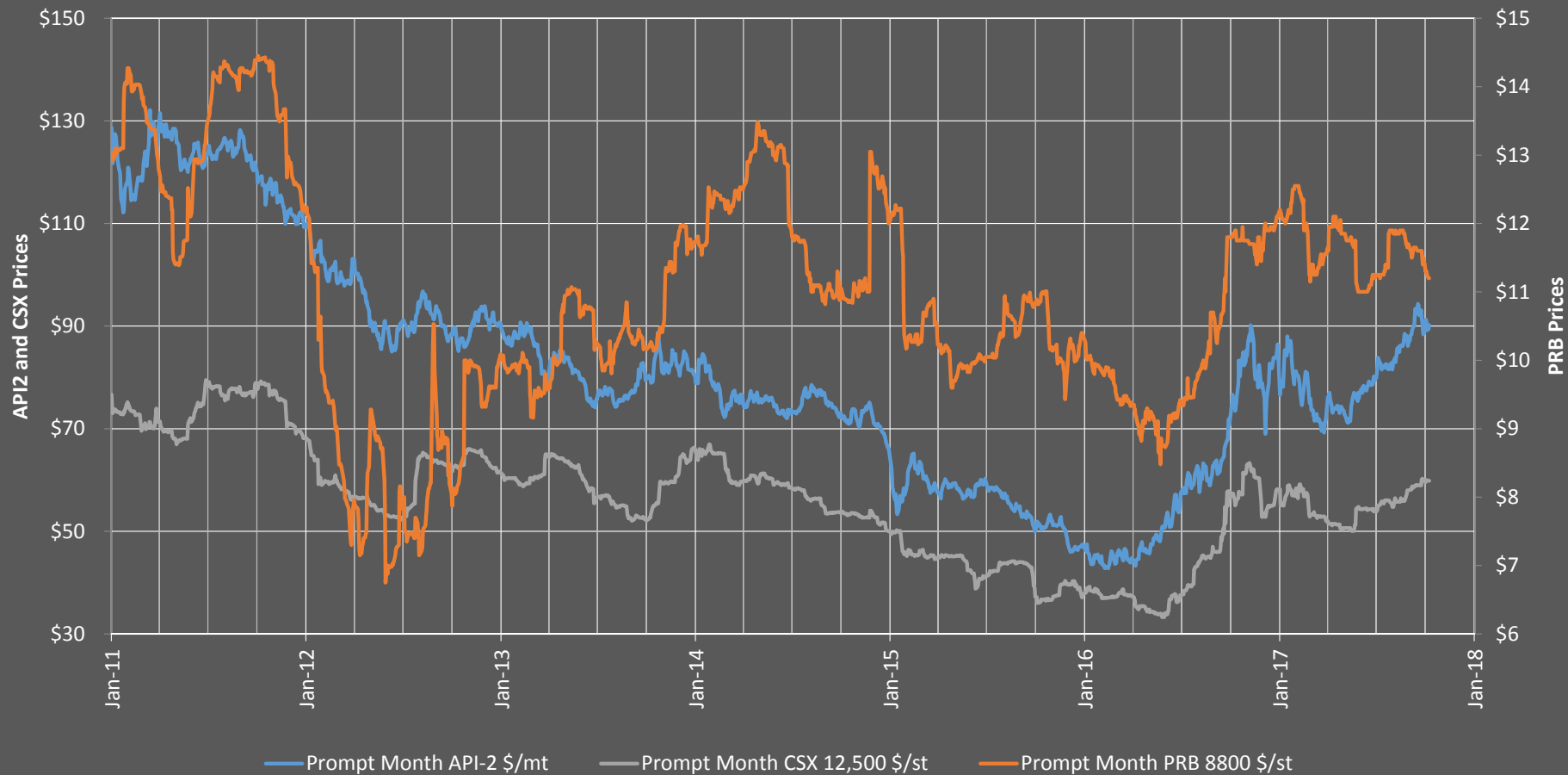
Source: US Census

U.S. Coal Export Prices

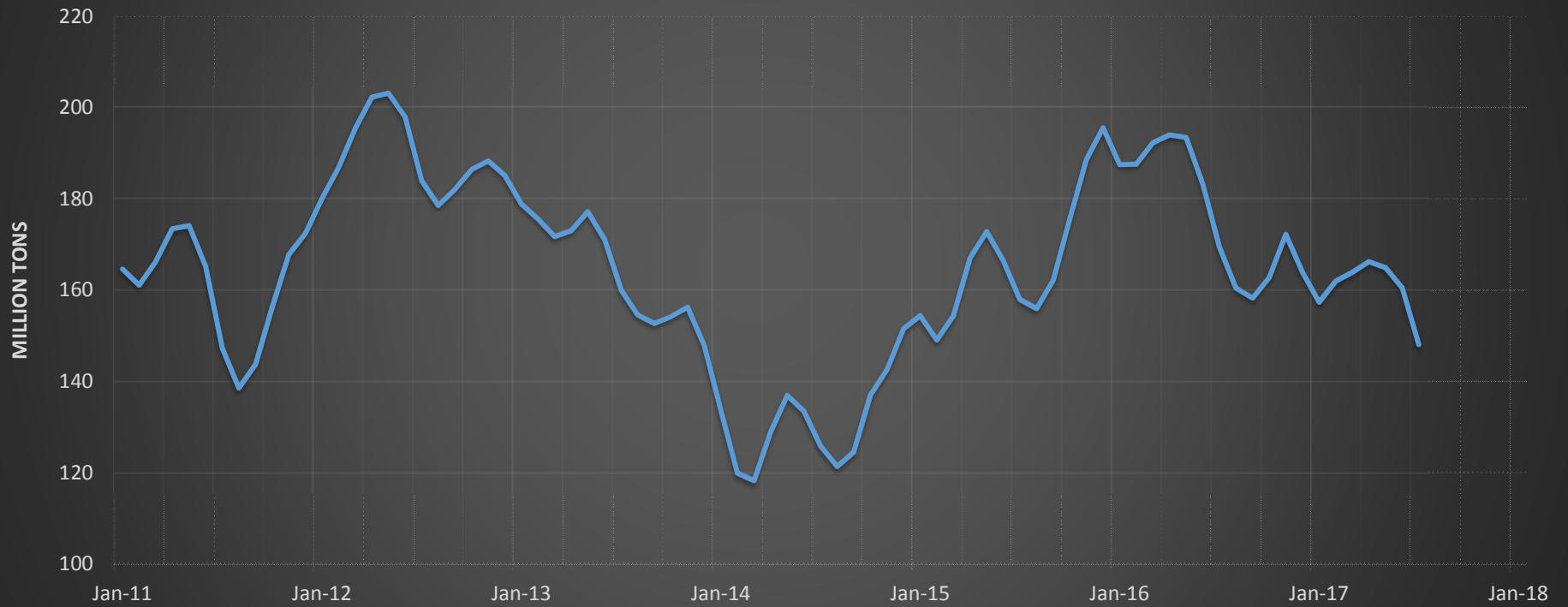


Source: US Census

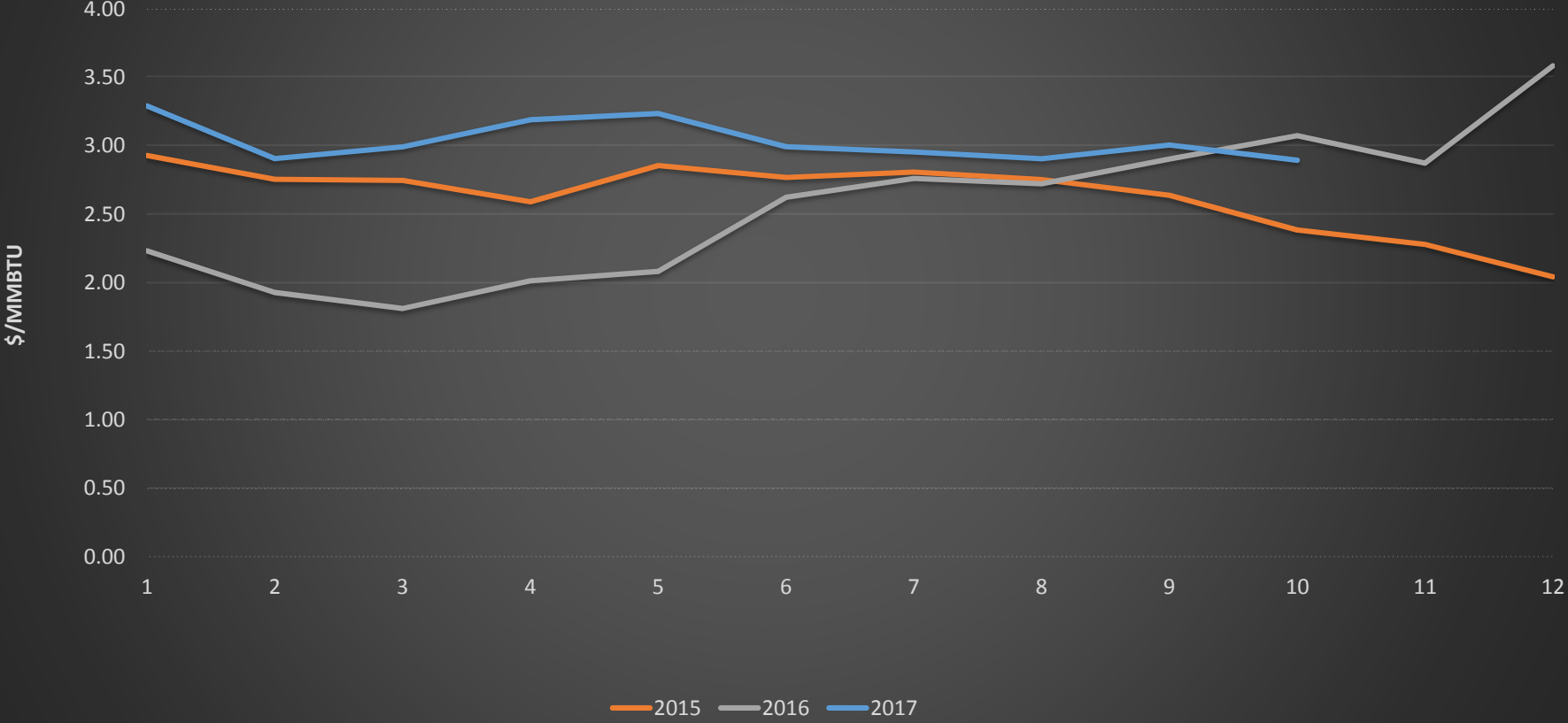
Thermal U.S. and International Coal Prices



U.S. Total Electric Power Sector Coal Stocks



Monthly Avg Prompt Month Henry Hub Price



Source: Energy Information Administration (EIA)

U.S. Natural Gas Storage

