DATIM

Design and Analysis Toolkit for Inventory and

Monitoring

User Guide

Version 13.1



DATIM User Guide, version 13.1

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Design and Analysis Toolkit for Inventory and Monitoring:

User Guide (version 13.1)

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Preface

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Design and Analysis Toolkit for Inventory and Monitoring (DATIM) is a suite of software tools intended to improve natural resource inventory and monitoring designs and data analyses by providing nationally consistent tools to access corporate databases.

DATIM is composed of four separate but integrated tools:

- ATIM, the Analysis Tool for Inventory and Monitoring, is used for creating statistically defensible analyses and reports which can be based on the monitoring questions posed in DTIM. ATIM is also integrated with the SIT tool, to focus an analysis on a geographic area of interest and to summarize results using map-based attributes.
- DTIM, the Design Tool for Inventory and Monitoring, is used for identifying information needs and designing more efficient and effective monitoring plans.
- SIT, the Spatial Intersection Tool, is used to perform spatial intersections between plot-based data and user-selected geospatial layers. The results of those intersections are stored in DATIM for analysis in ATIM.
- DCS, the DATIM Compilation System, is used by regional administrators to extract data from external sources, transform the data according to regionspecific requirements, and then load the data into the DATIM data mart.
 Data sources include Field Sampled Vegetation (FSVeg) and FIA's FIADB.

DATIM is available to everyone to use with some users having specialized or advanced roles and permissions.

Conventions Used

A number of special conventions are used in this guide to assist you.

Text conventions include various typefaces used to identify terms and other special objects. These special typefaces include the following:

Convention	Meaning	Example
Bold	Indicates a field name or label prompting user input, or a button or link that you click.	In the Analysis name field, type in a unique name for your new analysis When finished, click Create Analysis .
Blue boxes	To show what needs to be addressed	Blue Box
<u>Hyperlink</u>	Provides a hyperlink to another resource.	For more information about DATIM and the Resource Information Group, go to the <u>RIG-</u> DATIM Internet site.

Table 1-1. Text Conventions.

Responsible Organizations

Programming support for DATIM is provided by database and software developers employed by the USDA Forest Service in partnership with the University of Nevada, Las Vegas (UNLV) and Southern Utah University (SUU). The DATIM project is sponsored by the Ecosystem Management Coordination (EMC) Director and Research and Development's (R&D) National Inventory and Monitoring Application Center (NIMAC) which is part of the Forest Inventory & Analysis (FIA) Program.

The Organization responsible for DATIM is:

USDA Forest Service Ecosystem Management Coordination Sidney R. Yates Federal Building 201 14th Street, SW Washington, DC 20024

Assistance

The DATIM staff maintains the <u>RIG-DATIM</u> web site with information and documents related to DATIM, including the DATIM Reference Document which contains a more detailed description of DATIM. Frequently Asked Questions (FAQs) are posted to the web.

Users are welcome to report bugs and other problems with functionality, usability, or workflow by sending an email to datim@usda.gov. Suggestions for improvements to the application are also welcome.

Technical Support

Microsoft Edge, the default browser in the Windows 10 operating system, is not recommended for use with DATIM.

If you have questions or need help with e-Authentication, contact the <u>Customer</u> <u>Help Desk (CHD)</u> at 1-866-945-1354 or 1-800-877-8339 (TTY). If you are behind the Forest Service firewall, you can also initiate a help ticket via the Customer Help Desk website.

Welcome to DATIM

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A Quick Tour of DATIM

When you launch DATIM, the user interface consists of five main parts as shown in (Figure 1-1) and explained in Table 1-2:



Figure 1-1. The DATIM user interface.

Component number in Figure 1-1	Description of component
1	 The User Help area provides: The user help content via the Help link.
	• The Contact Us link will open up the Contact Us page, where you can provide your name, email, and a brief message detailing your inquiry, and/or provide an attachment. You can also request a different user role from this page. Your message will be delivered to the DATIM team. The Contact Us page also provides the contact information for our NFS liaisons & GIS Administrators and FIA contacts.
2	The DATIM navigation menu provides links to each of the major areas of DATIM –Home, ATIM, DTIM, SIT, and DCS – and is your way of navigating through the application.
3	The Learn more about DATIM area provides links to learn more about DATIM, provide user feedback, sign up to be notified of future DATIM training, and request data to be ETL'd to DATIM.
4	The Admin Tools area provides links to the tools specific to users with Administrator privileges. This submenu will not appear unless you are logged in as an administrator.
6	The main DATIM view is where you will interface with the various subsystems as you navigate around DATIM. When you open the DATIM application the Welcome to DATIM page is shown in the main DATIM view .
6	The Login link opens a login view where you will be directed to the USDA eAuth login portal. You are prompted to enter your USDA eAuthethication user name and password. From this view, you can also sign up for a Level 1 eAuthentication account if you are a guest user and would like to become a Registered User.
	Once you are logged in, you will be able to use the DATIM application according to the permissions and authorizations granted to you.
	Logging in is Optional but allows for more functionality.

 Table 1-2. DATIM user interface components described.

The Welcome to DATIM page

When you first open the DATIM application in your web browser, the **Welcome to DATIM** page appears. This page welcomes you to the application, provides a brief description of the function of each of the tools in DATIM, and allows you to access the tools. Select the **Analysis**, **Design**, **Spatial Intersection**, or **Compilation** buttons to be taken to the desired tool (Figure 1-2).

This page can be accessed at any time while using DATIM; simply select the **Home** link in the DATIM navigation menu.

Many of the tools have wizards that you can navigate through by selecting the numbered steps on the side of the wizard or by selecting the navigation buttons. Throughout the wizards there are **Help** buttons available that will describe the content of the page in more detail. Also throughout the wizards are **Remove All** or **Remove** links and buttons that can be utilized when necessary.



Figure 1-2. The Welcome to DATIM home page.

User Roles

Users have different levels of access to DATIM based on their role. The default role for logged-in users is Registered User. DATIM uses the following roles listed in (Figure 1-3)

User Roles Permissions	Guest User	Registered User	Spatial Data Services (SDS)	Forest Administrator	Regional Administrator	Administrator	Wheels*	FIA Staff**
Generate reports in ATIM	х	х	х	х	х	х	х	х
Create custom reports in ATIM	х	x	х	х	х	х	x	x
Save ATIM reports to local file directory	х	х	х	х	х	х	x	х
Include SIT generated attributes in ATIM reports	x	x	x	x	x	x		x
Create standard analysis report templates in ATIM				х	х	x		
Delete or archive analyses in ATIM					x	x	x	x
Create and edit analysis datasets in ATIM				х	х	х		
Load project into DTIM	х	х	х	х	х	х	х	х
Use the DTIM Administrative Tool				х	х	х		
Share DTIM projects		х	х	х	х	х		х
Add DTIM projects to the server		х	х	х	х	х		х
Create spatial plot intersection with fuzzed and swapped coordinates in SIT	х	x	х	х	х	x		x
Create spatial plot intersection with a mix of real & fuzzed/swapped coordinates in SIT			x	x	x			
Create spatial plot intersection with real coordinates in SIT			х	х	х	х		х
Access to DCS				х	x	x		
Save reports to DATIM data mart				х	х	х	х	х
Create new DATIM datasets					x	x	x	x
Manage users			х			х		
Manage roles and groups					х	х		
*This is a supplementary role available to DATIM Administrators to complete additional high level tasks for application testing purposes ** This role is intended for high level FIA staff members who are authorized to access actual coordinates for plots on all lands without restriction by the 250-acre rule								

Figure 1-3. DATIM's user roles and their corresponding permissions.

If you would like to change your user permissions to one of DATIM's other user roles, please contact DATIM administrators at datim@usda.gov to request an alternate account. This user guide was written using the perspective of an administrator. Some features will not be available to you if you are not logged in.

Login

Logging in to DATIM is optional; users can continue working in DATIM as a Guest User with limited permissions. To access the toolkit with advanced permissions, users must login with their eAuthentication (eAuth) accounts.

Login to DATIM:

1. Select Login in the upper right-hand corner of the DATIM screen (Figure 1-4).



Figure 1-4. Logging into DATIM.

2. The Login window will open. Select the eAuth Login button (Figure 1-5, #1) and you will be directed to the USDA's eAuthentication Login page. On this page you will enter your eAuth credentials or use your LincPass to login. If you do not have eAuth credentials select the Click here link (Figure 1-5, #2). You will be directed to the USDA's eAuthentication Level 1 Access Account Registration page where you will fill out the required information.

Login	×
Login is optional. To use DATIM as a Guest, close this dialog.	
USDA eAuth Login: If you are interested in saving your queries, SIT attributes, etc. to the DATIM server, please request and login with a USDA eAuthentication account. <u>Click here</u> to request a new USDA eAuthentication account. ()	
eAuth Login You will be prompted to enter your USDA eAuthentication user name and password.	

Figure 1-5. Logging in with an eAuth account through DATIM.

For first time users, the DATIM **User Profile** window opens where you can fill in or change the following information regarding your user account in DATIM: Friendly name, Email, Forest Service affiliate?, Affiliation, Specific affiliation, Please specify, New Password, and Confirm New Password (Figure 1-6).

User Profile	*
Friendly name:	Joe Forester
Email:	datim@fs.fed.us
Forest Service Affiliate:	8
Affiliation:	National Forest System Region 🔹
Specific Affiliation:	Washington Office National Forest System 🔻
Please specify:	
User role(s):	Administrator,Registered User,Forest Administrator,Training Administrator
New Password:	•••••
Confirm New Password:	••••
Update Cancel	

Figure 1-6. Updating 'User Profile' information in DATIM.

You can also make changes to your User Profile any time you are logged in by hovering your mouse over your username and selecting **Manage user account** (Figure 1-7).

MONITORING	Welcome, Joe Forester	LOGOUT
	Manage user account	
ng (DATIM)		

Figure 1-7. Selecting the Manage user account link.

To request a change to your user role and permissions, visit the Contact Us page in DATIM.

ATIM

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The Analysis Tool for Inventory and Monitoring (ATIM) was developed to provide a tool for analyzing resource inventory and monitoring data from across the country. ATIM is used to derive estimates of current conditions for attributes associated with vegetation to meet information needs on National Forests and surrounding landscapes. It is also intended to be used by the Design Tool for Inventory and Monitoring (DTIM) tool to evaluate whether existing data are sufficient to meet information needs. For additional information regarding ATIM, please see the <u>Reference User Guide</u>.

Getting Started with ATIM

To start using ATIM:

The **ATIM Welcome** page contains five options: Reports: Live Analyses, Reports: Static Analyses, Create New Analysis, Custom Report Manager, and Custom Analysis Manager. **Reports: Live Analyses** runs reports using FIADB data directly (Figure 2-1, #1). **Reports: Static Analyses** runs standard or saved reports and creates custom reports against existing analysis datasets (Figure 2-1, #2). **Create New Analysis** requires administrative access and allows the creation of new static analyses (Figure 2-1, #3). Since this requires administrative access, it will not be discussed in this manual and more information can be found in the <u>Reference User Guide</u>. The **Custom Report Manager** allows registered users to view their custom reports and reports shared with them (Figure 2-1, #4). The **Custom Analysis Manager** allows registered users to manage their custom analyses, view analyses shared with them, and view public custom analyses (Figure 2-1, #5).



Figure 2-1. The ATIM Welcome page.

Creating Reports

Step 1: Welcome!

From the ATIM Welcome page, select the **Reports: Live Analyses** or **Reports: Static Analyses** button (Figure 2-1, #1 & #2). Reports: Live Analyses and Reports: Static Analyses have similar workflows and the differences will be noted in the steps below.

Step 2: Open Analysis

From the Open Analysis page, you can select one or more **State**, **National Forest**, **Custom**, or **Shared with Me** (Figure 2-2, #1, #2, #3, #4) analysis dataset by selecting the corresponding arrowhead to expand the list of datasets. Note that custom analyses cannot be made in Reports: Live Analyses so the Custom option will not be available in Reports: Live Analyses. Also note that when selecting an analysis by National Forest, a filter based on Forest ownership will automatically be applied to any standard report selected. If desired, this filter can be removed on the Dataset Filters page when customizing a report.

To view the analysis summary, including the general metadata, the DATIM datasets included, and SIT attributes included, select the arrowhead next to the analysis name in the Selected Analysis Summaries box (Figure 2-2, #5). Note that in the analysis summary, the Created By and the Date Created fields

represent the user, date, and time that the request for the new analysis was submitted, while the Last Modified By and the Date Modified fields represent the user, date, and time that the new analysis was successfully created in the database.

To export analysis datasets in Reports: Static Analyses for archival purposes into a CSV format, select the **Export CSV** link next to the analysis (Figure 2-2, #6). The ATIM Export Tool will open, select the **Prepare Export** button to continue (Figure 2-3, #1). This process may take up to ten minutes. Once the export is prepared, the **Download CSV Export** button will appear and you can download your analysis (Figure 2-3, #2). Please note that the associated SIT data will be exported with the CSV file but large datasets, such as Oregon, may not be able to be exported.

Welcomel	ATIM Report Wizard (Static)
2 Open Analysis	Step 2: Open Analysis
3 Select	Select Analysis by State, National Forest, or Custom States
View	2 ► National Forests 3 ► My Custom
4 Report Results	▲ Shared with Me
Exit Wizard	
	•
	5 Selected Analysis Summaries
	► Arizona 2006-2015 Remove Export CSV 6
	Select Reports >>

Figure 2-2. The ATIM Open Analysis page.



Figure 2-3. The ATIM Export Tool.

Step 3: Select Reports

Before selecting a report you have the option to only show reports for a selected land use, which include Forest Land and Timberland (Figure 2-4, #1).

The Select Reports box organizes available reports using four report types, with an arrowhead indicating that reports are available for that report type. **Standard Reports** (Figure 2-4, #2) include report templates created by DATIM representing common retrievals of estimate attributes by suggested row and column grouping variables. **Saved Analysis Reports** (Figure 2-4, #3) include any custom reports saved to the analysis in an earlier session. **Unsaved Session Reports** (Figure 2-4, #4) include custom reports you have created during the present session but have not yet saved. The **Custom Report** link (Figure 2-4, #5) allows you to create a custom report from scratch. To select your desired report expand the arrowheads next to the report type.

In Reports: Static Analyses, you can also load a report design previously saved to your local file directory to run in this current session (Figure 2-4, #6).

The description for each selected report is listed in the Selected Report Summaries list box. Select the **Customize** link to customize a standard report (Figure 2-4, #7).

Welcome!	ATIM Report Wizard (Static)
	Step 3: Select Reports
2 Open Analysis	► Help
3 Select Reports	Show reports for the selected land use: All Select Reports 6 Load report design from local directory.
View Report Results	 2 Standard Reports 3 Saved Analysis Reports 4 Unsaved Session Reports 5 Custom Report
	Selected Report Summaries Area of forest land by owner class and reserved status
	Customize Remove
	<< Open Analysis Run Report(s) >>

Figure 2-4. The ATIM Select Reports page.

Creating Custom Reports

To create a custom report select either the **Custom Report** or the **Customize** link. The custom report wizard contains seven tabs. Note that GRM attributes cannot be used to create custom reports.

File+ Tab

The **File+** tab allows you to save your report to your local machine, save the report to the database if you are an administrator, run the report, and navigate to the Custom Report Manager (Figure 2-5). The Custom Report Manager can also be accessed by selecting the **Report Manager** button. In Reports: Live Analyses



you will not be able to save your report to your local machine.

Figure 2-5. The ATIM Custom Report Wizard File+ Tab.

Report Setup

This tab will be opened by default. Enter a Title (Figure 2-6, #1) and Description (Figure 2-6, #2) for your report. When logged in, you have the option to make your report public (Figure 2-6, #3).

Welcome!	ATIM Report Wizard (Static) Create Custom Report - Report Setup					
2 Open Analysis	♦ FILE + 🔳 SE	TUP 🚝 ESTIMATE SELECTION 🛛 🖻 REPORT FORMAT	▼ DATASET FILTERS	→ RUN OPTIONS	CURRENT DESIGN	
3 Select Reports	► Help Save					
	Title	Report for Documentation				
4 View Report Results		125 characters remaining				
	Description	Area of forest land by owner class and reserved status				
Report Manager		201 characters remaining	li -			
Exit Wizard	Make Report Publi					
	<u>Clear Form</u> - Clea	ars the current report design and changes are not s	aved.			
	NEXT: Estimate S	election				
	< Select Re	eports Run Report(s) >>				

Figure 2-6. The ATIM Custom Report Wizard Setup tab.

Estimate Selection

Expand the dropdown list for the theme of interest and select your desired estimate (Figure 2-7). You also have the option to select a denominator estimate if desired. In Reports: Static Analyses, the FVS attributes enabled in DCS are available for selection as an estimate under the FVS estimate heading. If a desired FVS attribute is not available, this attribute can be turned on in DCS by an administrator. If the attribute has not been run through DCS and uploaded to the DATIM datamart the report may state, "No Rows Found". For more information on adding FVS attributes view the Updating FVS Attributes section in DCS.

1 Welcome!	ATIM Report Wizard (Static) Create Custom Report - Estimate Selection
2 Open Analysis	✿ FILE +
3 Select	► Help Save
Reports	Select Estimate
View Report Results	 Area Carbon
	FVS estimate
	Tree count
Report Manager	Iree volume
Exit Wizard	
	Select Denominator Estimate (Optional)
	None
	Area
	Carbon
	FVS estimate
	Tree count
	 Tree dry weight Tree volume
	Refresh Lists 🕖
	Estimate Selection: Sampled population area
	PREVIOUS: Setup NEXT: Report Format
	<< Select Reports Run Report(s) >>

Figure 2-7. The ATIM Custom Report Wizard Estimate Selection tab.

Report Format

In Reports: Static Analyses the Grouping Level (Figure 2-8, #1) and Grouping Variable (Figure 2-8, #2) dropdown lists are available for you to format your sampling unit or geographic scope of interest for your pages, rows, and columns. The status of the creation of a county map is also shown (Figure 2-8, #3). When available, you can also select FVS attributes for the Grouping Level and then select a corresponding FVS Grouping Variable.

In both Reports: Static Analyses and Reports: Live Analyses, when multiple analyses for the same state are selected the Evaluation identifier (EVALID) will be enforced as the row attribute.

1 Welcome!	ATIM Rep	ort Wizard	<mark>(Static)</mark> Ci	reate Custom	Report - Repor	t Format	
2 Open Analysis	🗢 FILE + 🛛 🖼	Setup 達 estimat	E SELECTION	REPORT FORMAT	▼ DATASET FILTERS	→ RUN OPTIONS	CURRENT DESIGN
3 Select Reports	► Help Save	on: Sampled popula	tion area				
4 View Report	Report Format						
Results	1	Grouping Level	1	2 Gr	ouping Variable 🕖		
	Page 🕖	None	•	S	elect an Option	•	
	Row 🤨	Subunit	•	C	Dwner	T	
Report Manager	Column 🥖	Subunit		R	Reserved	T	
Exit Wizard	3 County Map						
	Map will be show	vn 🤨 🛛 Fals	e				
	PREVIOUS: Est	imate Selection	NEXT: Dataset F	<u>Filters</u>			
	<< Select	Reports F	tun Report(s) >>				

Figure 2-8. The ATIM Reports: Static Analyses Custom Report Wizard Report Format tab.

In Reports: Live Analyses you also have the option of grouping by Temporal Basis (Figure 2-9) but you do not have the option of creating a county map.

LECTION ■ REPORT FORMAT ▼ DATASET FILTERS
Grouping Variable Select an Option Ownership class Description all and a set of the select an option Current Current Current Current Current
Grouping Variable Select an Option Ownership class Descend data a class Grouping Variable Temporal Basis (optional) Current Current Current Current Current
Select an Option Current Ownership class Current Ownership class Current Ownership class
Ownership class Current Current
Reserved status class
T: Dataset Filters

Figure 2-9. The ATIM Reports: Live Analyses Custom Report Wizard Report Format tab.

Dataset Filters

With Reports: Static Analyses you can add dataset filters using filter levels and attributes (Figure 2-10, #1), and view the selected filters in the Selected Filters box (Figure 2-10, #2). When available, you can add FVS attributes as a Filter Level then select the corresponding FVS Filter Attribute. You can also add Circular Retrieval filters if desired (Figure 2-10, #3). Note that when an analysis

Welcome!	ATIM Report Wizard (Static) Create Custom Report - Dataset Filters
•	
2 Open Analysis	
	► Help Save
3 Select Reports	
	You have entered ATIM via national forest selection. Therefore, forest dataset filters have been pre-applied to this report. To remove these filters, click here.
View Report Results	Currently, these filters are being applied: Owner: National Forest lands administered by USFS
Results	Administrative (AD) Forest: Allegheny (R9)
	Estimate Selection: Sampled population area
Report Manager	Add Dataset Filters
Exit Wizard	Filter evel 🔮 None 🔹
	Filter Attribute 0 None *
	Filter Values 0 Select Filter Values
	Filter Level Filter Attribute Filter Values
	Subunit Owner National Forest lands administered by USFS
	Subunit Administrative (AD) Forest Allegheny (R9)
	Remove All
	Add Circular Retrieval filter (Optional)
	Latitude (in decimal degrees) Between 0 and 90
	Longitude (in decimal degrees) Between -180 and 0
	Radius (in miles) Between 1 and 5000
	<< Salact Reports Pun Report/s) >>

Figure 2-10. The ATIM Reports: Static Analyses Custom Report Wizard Dataset Filters Tab.

With Reports: Live Analyses you can add a Circular Retrieval filter (Figure 2-11, #1) or a SQL filter if desired (Figure 2-11, #2). You can also apply the SQL filter to either only the Numerator or both the Numerator and the Denominator (Figure 2-11, #3).

1 Welcome!	ATIM Report Wizard (Live) Create Custom Report - Dataset Filters
2 Open Analysis	♦ FILE + 🖻 SETUP 📜 ESTIMATE SELECTION 🖼 REPORT FORMAT 🝸 DATASET FILTERS 🏞 RUN OPTIONS 🖾 CURRENT DESIGN
3 Select Reports	► Help Save
View Report Results	Virtual Dataset Filters: You have entered ATIM via national forest selection. Therefore, forest dataset filters have been pre-applied to this report. To remove these filters, <u>click here</u> , Currently, these filters are being applied: • AND COND ADFORCD IN (0019) /*Virtual filter added automatically*/
	Estimate Selection: Area of forest land, in acres
Report Manager	Add Circular Retrieval filter (Optional)
Exit Wizard	
	Longitude (in decimal degrees) Between -180 and 0
	Radius (in miles) Between 1 and 5000
e	Add SQL Filters (Optional)
	Add filter SQL here. Example: 'and cond.owncd=11' will limit the retrieval to National Forest ownership.
e	Apply SQL filter to: ONumerator Only ONumerator and Denominator
	<< Select Reports Run Report(s) >>

Figure 2-11. The ATIM Reports: Live Analyses Custom Report Wizard Dataset Filters Tab.

Run Options

In Reports: Static Analyses, the **Run Options** tab allows you to change how the Error is shown (Figure 2-12, #1), the Confidence Level (Figure 2-12, #2), hide rows (Figure 2-12, #3), and add notes to your report (Figure 2-12, #4).

1 Welcome!	ATIM Report Wizard (Static) Create Custom Report - Run Options
2 Open Analysis	✿ FILE +
3 Select Reports	► Help Save Estimate Selection: Sampled population area
4 View	Sampling Error
Results	1 Show Error As Sampling error percent Confidence interval
	2 Confidence Level 0 68% 80% 90% 95% %
Report Manager	3 Hide Rows
	☐ Hide Row Sub-totals
Exit Wizard	□ Hide Empty Rows
	4 Notes
	<enter customized="" here="" notes=""></enter>
	<< Select Reports Run Report(s) >>

Figure 2-12. The Reports: Static Analyses Custom Report Wizard Run Options tab.

In Reports: Live Analyses the **Run Options** tab only allows you to add customized notes to your report (Figure 2-13).

1 Welcome!	ATIM Report Wizard (Live) Create Custom Report - Run Options
2 Open Analysis	♣ FILE +
3 Select Reports	► Help Save Estimate Selection: Area of forest land, in acres
View Report Results	Notes <enter customized="" here="" notes=""></enter>
Report Manager Exit Wizard	2000 characters remaining PREVIOUS: Dataset Filters NEXT: Current Design
	<> Select Reports Run Report(s) >>

Figure 2-13. The Reports: Live Analyses Custom Report Wizard Run Options tab.

Current Report Design

You can view the current report design at any time during the process of creating a custom report. Here you can review selections and inputs made in previous steps or view the **Print Preview** (Figure 2-14).



Figure 2-14. The ATIM Custom Report Wizard Current Design tab.

Step 4: View Report Results

The View Report Results page shows the compatibility of the report design with the analysis and the **Excel**, **XML**, and **HTML** report outputs (Figure 2-15). Reports: Static Analyses also shows the query while Reports: Live Analyses shows the EVALIDator API Request.

Welcomel	ATIM Report Wizard (Static)	
2 Open Analysis	View Report Results	
3 Select Reports	Report Title: -Customized Copy of Report- Report Description: Area of forest land by owner class and reserved status	
View Report Results	View Report: Excel XML HTML Query: <u>Show</u>	
Exit Wizard		
	Select Reports Exit Wizard >>	

Figure 2-15. The View Report Results page.

The Excel output table will have three sheets: the **Header details, Summary Report 1**, and **Summary Attribute 1**. Each will give you an overview of the analysis you have chosen (Figure 2-16).

	А	В
1	General Information	
2	Title	Area of forest land
3	Description	Area of forest land by owner group and reserved status
4	Sampling Error Type	post-stratification
5	Show Subtotals	Y
6	Show Confidence Intervals	N
7	Confidence Level	68
8	Hide Empty Rows	N
9	Run Date and Time	10/23/2019 12:42 PM
10	Report Created By	1gtxsualrgmlbqpqvht1wwtm
11	Note	
12		
13	Estimate Attribute	
14	Description Short	Area of forest land, in acres
15	Measurement Units	
16		
17	SQL Filter	None
18	Circle Center Latitude	None
19	Circle Center Longitude	None
20	Circle Radius	None
4	Header Details	Summary Report 1 Summary Attributes 1 🕀

Figure 2-16. Excel Output Results.

The XML report allows users to view and save the ATIM-encoding portion of the report contents (Figure 2-17).



Design and Analysis Toolkit for Inventory and Monitoring
-«Data xmlas:xxi="http://www.w3.org/2001/XMLSchems-instance" xmlas:xxi="http://www.w3.org/2001/XMLSchems" xmlVersion="0">
[<page domain="" non_zero_plots="9464" ord="1" p0="null" plots="." sampling_error="140831.171769039" sampling_error_percent="0.474848512031906" total="29658105.18341837" total_denom="0" total_ratio="0" variance="19833418941.840645"></page>
- <row domain_plots="0" non_zero_plots="0" ord="9999" r0="COL_SUBTOTAL" sampling_error="0" sampling_error_percent="0" total_"0"="" total_denom="0" total_plots="0" total_ratio="0" variance="0"></row>
- <column d="Overstocked" non_zero_plots="613" ord="1" sampling_error="69042.3114880637" sampling_error_percent="5.362526928352312" total="1287496.8637486587" value_denom="0" value_ratio="0" variance="4766840775.6148167"> 1257496.8637486587 257496.8637486587</column>
-Column c0="Fully stocked" non_zero_plot="3210" ord="2" sampling_error="154615.688662448" sampling_error_percent="1.6199782195909258" total="9544306.632807184" value_denom="0" value_ratio="0" variance="23900011180.563194"> 9544306.632807184 9544306.632807184
- <column c0="Medium stocked" non_zero_plots="3561" ord="3" sampling_error="167034.643668557" sampling_error_percent="1.7107492054685205" td="" total="9763829.983648125" value_denom="0" value_r<="" value_ratio="0"></column>
- <column 0="Pcortly nocked" non_zero_plots="2756" ord="4" sampling_error="154215.223242883" sampling_error_percent="2.0320407226062094" total="7589179.760363919" value_denom="0" value_ratio="0" variance="23782335079.6698074"> 7589179.760363919</column>
- <column c0="Nonstocked" non_zero_plots="1093" ord="5" sampling_error="74228.7563190312" sampling_error_percent="5.0382924225740666" total="1473291.9428505034" value_denom="0" value_ratio="0" variance="5509908264.6701088"> 1473291.9428505034 <column> <row></row></column></column>
-Row domain_plotr="." non_zero_plotr="613" ord="1" r0="Overstecked" sampling_error="69042.3114880637" sampling_error_percent="5.3625226928352312" total="1287496.8637486587" total_denom="0" total_ratio="0" variance="4766540775.6148167">
- <column c0="Overstocked" non_zero_plots="613" ord="1" sampling_error="69042.3114\$80637" sampling_error_percent="5.3625226928352312" total="1287496.8637486587" value_denom="0" value_ratio="0" variance="4766840775.6148167"> 1287496.8637486587 287496.8637486587</column>
<pre> <column 2'="" c0="Fully stocked' ord=" medium="" ord="3" sampling_error="0" sampling_error_percent="0" stocked"="" total="0" value_denom="0" value_ratio="0">></column></pre>
<column c0="Pocity stocked" denom="0" ord="4" ratio="0" sampling_error="0" sampling_error_percent="0" total="0" value="">></column>
<column c0="Nonstocked" ord="5" sampling_error_percent="0" total="0" value_denom="0" value_ratio="0" variance="0"> <rom></rom></column>

Figure 2-17. XML Report Viewer.

The HTML report output opens the Estimate Report Viewer which includes the metadata report information, estimate table, graphs, maps, non-Zero Plots table, and references, notes, and suggested citation sections related to your report (Figure 2-18).

Estimate Report Viewer			
Design and Analysis Area of forest land by owner class and reserved status Description: Selected Analysis: ARIZONA 2015: ALL AREA, CURRENT AREA, CURR Stimate attribute: Sampled population area (acres) Page attribute: None Row attribute: Specific owner category Column attribute: Reserved from wood production Fitters: Major land use: FOREST Circle ratifue: Circle angline: Circle ratifue: Somption: Condition: Circle ratifue: Circle angline: Circle ratifue: Circle rati	Toolkit for Inventory and Monitoring ENT VOLUME Sampling Design and Estimation Procedures ¹		
Report ceus snow estimate values fonowed by sampling error percentages (in parentneses).	Reserved		
Owner	Not reserved from wood production	Reserved from wood production	Total
National Forest lands administered by USFS	6,898,018	647,100	7,545,118
	(2.22%)	(9.44%)	(2.06%)
National Park Service	-	369,501	369,501
		(12.71%)	(12.71%)

Figure 2-18. The HTML report output.

Custom Report Manager

In the Custom Report Manager you can manage your custom reports (Figure 2-19, #1), custom reports shared with you (Figure 2-19, #2), and your public reports (Figure 2-19, #3). You can change the information contained in the reports (Figure 2-19, #4) and share them with an individual or a team (Figure 2-19, #5 & #6). Reminder: you must be logged in to access this feature.

ATIM Custom Report Manager			Return to ATIM Home Pa
My Custom Reports Custom Reports Shared With Me Public Reports			
Select a Custom Report	Custom Report Shared With Teams: These are the teams that this report 6 has been shared with. Members of the selected teams are also displayed.	Custom Report Shared With Users: These a this report has been shared with.	re the individual users that
123 * A JRB save test A JRB test 12345 1A JRb test 5607 1A test 12345 Testing GitHub 1894 team UG Testing UG Testing	Team Action	User Role	Toggle Role Action
Wy Custom Reports: These are custom reports that you own. You can modify them, delete them, or share them with others.			
Description	Team Member Role Toggle Role Action	Add Member:	Read Only •
Type: Analysis: Estimate: Created By: Date Created:		Add	
Last Modified By: Date Modified: Is Public Report: Yes Y	Add Team Monitoring 1 Add		
Select Analysis Edit Run Save Delete			

Figure 2-19. The ATIM Custom Report Manager.

Custom Analysis Manager

The Custom Analysis Manager follows a similar flow as the Custom Report Manager. In the Custom Analysis Manager you can manage your custom analyses (Figure 2-20, #1), custom analyses shared with you (Figure 2-20, #2), and your public analyses (Figure 2-20, #3). You can view the information contained in the analyses (Figure 2-20, #4) and share them with a team or individual (Figure 2-20, #5 & #6).

ATIM Custom /	Analysis Manager										
0	A	8									
My Custom Analyses	Custom Analyses Shared With Me	Public Analyses					_				
Select a Custom Analysis 5			Custom Analysis Shared With Teams: These are the teams that this analysis has been shared with. Members of the selected teams are also displayed.					Custom Analysis Shared With Users: These are the individual users that this analysis has been shared with.			
10/11/2019 EF 10:25 10-10-19 EF		Â	Team	Action	0			User	Role	Toggle Role	Action
1A - HS notification test #9000 1A - HS notification test #9000 Analysis of 3 states: CA, OR, WA apples and oranges Isolated Analysis of Missouri 2006-2010 jikqhjk											
My Custom Analyses: modify them, delete them	These are custom analyses that you owr m, or share them with others.	n. You can									
Name			Team Member	Role	Toggle Role	Action		Add Member	s:		
Description											Read Only 🗸
Owner:								Add			
Created By:											
Date Created:											
Last Modified By:											
Date Modified:											
Is Public Analysis:		Yes 🗸	A dd Toors								
Save Delete	View Data		Monitoring 1		~	Add					

Figure 2-20. The ATIM Custom Analysis Manager.

DTIM

Last updated: 10/2020

The **Design Tool for Inventory and Monitoring (DTIM)** is a wizard tool intended to support natural resource managers in designing resource inventory and monitoring plans. DTIM provides a wide selection of inventory and monitoring objectives, questions, and metrics defined by the U.S. Department of Agriculture (USDA) Forest Service (FS) and the FS National Forest Regions.

Designing a resource monitoring and inventory plan in DTIM involves a number of steps. These include identifying the broad objectives of the plan, selecting monitoring questions, and indicating the attributes, or metrics, necessary to answer the questions. Existing data are then evaluated to determine whether the data are adequate to meet the information needs. If additional data are needed to meet precision requirements, a plan is designed to intensify an existing inventory or start a new one.

Designing a DTIM Project

The DTIM project creation wizard walks you through seven main steps as you design your inventory and monitoring plan. Users are also encouraged to login to DATIM as more options become available, including saving and opening DTIM projects created using the wizard.

To access the wizard, select **DTIM** in the DATIM navigation menu or the **Design** button from the DATIM home page (Figure 3-1).



Figure 3-1. Accessing DTIM from the DATIM navigation menu and DATIM home page.

Step 1: Welcome

You are directed to the DTIM Welcome page (Figure 3-2) which contains a brief introduction to the tool and its intended uses. Guest users have access to the Get Project link while logged in registered users have access to the **Save** function and the **DTIM Tools: Report Manager, Project Manager, and DTIM Administrative tool**. Note that while registered users will see the DTIM Administrative Tool link, you must be an administrative user to have access to this tool.

Using the Get Project Link

As you work through the wizard to design your projects, be sure to note the **Get Project Link** (Figure 3-2) found below the DTIM wizard steps. The Get Project Link allows you to return to edit/finish a project you were working on, or to share your report with others without logging into the DATIM application.



Figure 3-2. DTIM Wizard -- Guest View: Welcome and Get Project Link. Saving the DTIM Report

To save a DTIM report, you must be logged in, at a minimum as a registered user role. If you are not logged in, the **Save** button is not available and does not appear until you do so. Please be aware if you navigate through some of the wizard steps then login mid-process, your progress will be lost and you will be redirected to the DTIM homepage.

Once you are logged in, you can select the **Save** button (Figure 3-3, #1) to save your new project to DTIM. Logged in users also can use the DTIM Tools (Figure 3-3, #2).



Figure 3-3. DTIM Wizard - Administrative Features: Save and DTIM Tools

DTIM Tools

The **DTIM Tools** drop down menu offers three features available only to registered users and/or administrative users (Figure 3-4). These tools will stay available throughout the whole use of the Wizard. See the DTIM Tools: Report Manager, Using the Project Manager, and DTIM Tools: DTIM Administrative Tool sections for more information on each tool.



Figure 3-4. DTIM Tools.

NOTE: To start a new DTIM project: After you save or open a project, the **New** link appears. Selecting the **New** link will return you to the Welcome page where you can begin designing a new DTIM project.

Step 2: Selecting a Base Template

In this step you will select a base template to use for your DTIM project that comes with objectives, questions and metrics specific to the selected template.

To view only those templates associated with a given Region, use the **Region** drop-down list to select your region of interest (Figure 3-5, #1). After selecting a Base Template, you can view its metadata under the **More Information** area (Figure 3-5, #2).

	DESIGN AND ANALYSIS TOOLKIT FOR INVENTORY AND MONITORING LOGIN
	DTIM Report Wizard Return to DATIM Home
	Step 2: Base Templates
	Select your Base Template from the list below. 0
0	Region: All Regions
	2012 Planning Rule
	FIA Intensification
	Food and Agriculture Organization of the United Nations (FAO) - English 2015
	Mark Twain National Forest 2005 Monitoring Guide
	National Forest System Monitoring and Evaluation Framework
	Raising a Child
	SNMF Costa Rica
	Smokey Bear's Cabin Purchase
	Blank Template
0	More Information
•	Owner: Ervin Czimskey Region: Rocky Mountain Region 2 Forest:
	Description: 2012 Planning Rule Module. Uses Questions in 219.12 (a) (5) (i) through (viii) for the Objectives. National Forest System Land Management Planning, Final Rule, 77 Fed. Reg. 21162-21276 (April 9, 2012).
	Created By: Ervin Czimskey on 1/25/2016 8:27:32 PM
	<< Welcome Objectives >>

Figure 3-5. Selecting a base template.

Step 3: Selecting Objectives

In this step you will identify the broad objectives of your monitoring plan based on desired conditions or outcomes. From the Objectives page, select one or more objectives from the Objectives Available list box (Figure 3-6, #1). Prioritize your objectives by dragging and dropping them to the desired order in the Objectives Selected box with highest priorities positioned at the top of the list (Figure 3-6, #2).


Figure 3-6. Selecting Objectives page.

You also have the option to create custom objectives. Custom objectives can be created from scratch through text entry or created from an existing objective.

Creating New Objectives

From the Objectives page, select the **Create New Objective** link in the Project Features box at the bottom of the page (Figure 3-7) to open the New Objective window.

Project Features
Create New Objective

Figure 3-7. Creating New Objective link.

To create a custom objective, from scratch, simply type your desired objective in the textbox (Figure 3-8) and select the **Save** button.

New Objective	×
Objective Text:	
This is a sample DTIM objective for documentation purposes only.]
	;
Create From Active: Available Objectives Selected Objectives	
Save Cancel	

Figure 3-8. Creating a new objective.

To create an objective from an existing objective, you must highlight an objective from either the Objectives Available (Figure 3-9, #1) or the Objectives Selected (Figure 3-9, #2) list box.



Figure 3-9. Creating a new objective from an existing objective.

Then, open the New Objective link and select the link for either **Available Objectives** (Figure 3-10, #1) or **Selected Objectives** (Figure 3-10, #2), which depends on the location of your highlighted objective. The selected objective is then automatically copied to the text box where you can edit it.

New Objective	×
Objective Text:	
	G
Create From Active: <u>Available Objectives</u> <u>Selected Objectives</u>	
Save Cancel	

Figure 3-10. Creating a new objective from an active Available and Selected Objective.

When you select the **Save** button, you will be returned to the Objectives page, where your new objective will already be selected and available in the Objectives Selected list box.

Repeat the previous steps to add any additional custom objectives.

Editing and Deleting Custom Objectives

Once you have created a custom objective you are able to edit and delete that objective by selecting the **Edit/Delete Custom Objectives** link (Figure 3-11). Note that this link, and the **Associate with Questions** link, will only appear after a custom objective is created.



Figure 3-11. Link to editing and deleting a custom objective.

In the **Edit Custom Objective** window you are able to select an objective and change the text as necessary (Figure 3-12, #1 & #2). Then you can Save or Delete the objective (Figure 3-12, #3 & #4).



Figure 3-12. Editing a custom objective.

Associating Objectives with Questions

You can also associate questions with the custom created objectives. While this step is optional, if you choose to not associate questions with the new objectives, there will be no available 'Most Relevant' questions and you will need to select the Show Least Relevant Questions link to show the available questions. Next, select the **Associate with Questions** link (Figure 3-13).



Figure 3-13. Associate with Questions link.

Once the Associate Custom Objectives with Questions box opens pick your Custom Objective. Under Relevancy expand the arrowhead to pick which relevancy you would like for your question, options include: Most, Somewhat, and Least relevant (Figure 3-14).

Associate Custom Objectives with Questions								
Use this interface to indicate which questions you would like to associate with your custom objectives.								
Custom Objective: (i) Status of select watershed conditions for training *								
Question	Indicator	Relevancy						
Actions taken to combat invasive species in the plan area?	Management actions for invasive species	Least T Most						
Are assumptions about soil productivity valid? (Validation monitoring)	Validation monitoring (Soil Quality)	Somewhat Least						
Are assumptions about wildlife habitat and species relationships valid? (MET Species Diversity)	Validation monitoring (MET Species Diversity)	Least 🔻						
Are forests replacing themselves? What factors	Tree regeneration	Least 🔹 🗸						
Save Cancel								

Figure 3-14. Custom Question and Relevancy.

Step 4: Selecting Questions

The objective you will be selecting questions for is displayed in the Current Objective box (Figure 3-15, #1). Add a question to each objective by doubleclicking or selecting and dragging a question from the Available Questions list box to the Selected Questions list box. At least one question needs to be added for each objective (Figure 3-15, #2 & #3).

Questions are organized based on their relevancy (most, somewhat, and least) to the current objective assisting users in selecting appropriate questions. By default, only the Most and Somewhat relevant questions are shown. Select the Show Least Relevant Questions link to view the remaining questions (Figure 3-15, #4).

Step 4: Questions
For each Objective, you must select at least one question by double-olioking or dragging and dropping between lists.
0 Current Obietive
Objective 2 Of 2: (v) Status of visitor use, visitor satisfaction, and progress toward meeting recreation objectives.
<< Previous Objective Next Objective >>
2 Available Questions 0 Hide Least Relevant Questions 4
Custom Questions
Most Relevant Questions
How are people using the settings and opportunities; what activities and what levels of use? What is the satisfaction level of our users? (Opportunities and settings) Indicator: Uses and satisfaction level of users
How are management actions maintaining or making progress toward Desired Conditions and objectives for settings and opportunities? (Opportunities and settings) Indicator: Management actions of settings and opportunities objectives for DC
What are existing or emerging public issues? What are existing and changing social and economic values? Is there a need to change the Plan or management actions? (Public issues and values) Indicator: Public issues
Somewhat Relevant Questions
What are conditions and trends for selected T&E species, Sensitive Species, SOC, or SOI? How do these conditions compare to desired conditions (DC) and objectives and is there a need to change the Plan or management actions? (Aquatic) Indicator: Aquatic species diversity for DC
What is the status and trend of roads, trails and facilities provided by National Forests and Grasslands? Is there a need to change the Plan or management actions? Indicator: Status of roads, trails, and facilities
Least Relevant Questions
What is the distribution of tree species across the forested landscape? What tree species are increasing or decreasing in ecological importance? Indicator: Tree abundance
What are orough and montality rates overall and for individual species and how are these rates channing? Are there correlations between vital rates and key stressors such as air collution, nest or nathonen outbreaks, or climatic stress?
3 Selected Questions O Add All by Relevance Remove All by Relevance
What is the status and rend of settings and opportunities provided by National Forests and Grasslands? How do these settings or conditions compare to desired conditions (DC) and objectives and is there a need to change the Plan or management actions? (Opportunities and settings) Indicator: Status of settings and opportunities for DC
<< Objectives Metrics >> Run Report

Figure 3-15. The Current Questions box.

Users also have the option to create custom questions. Custom questions can be made from scratch through text entry or created from an existing question.

Using the Project Features

Similar to the Objectives page, you have the option to use the Project Features (Figure 3-16) and create a custom question and indicator. For more instructions, view the section Creating New Objectives.

Once a custom question is created you can then edit or delete that question or associate it with metrics (Figure 3-16). These features follow the same process described in the Objectives section. For more information view the section Editing and Deleting Custom Objectives or Associating Objectives with Questions.



Figure 3-16. Project features for the custom questions.

Here you will select one or more metrics that need to be computed to answer each objective and question pairing included in your project. For each selected metric, you will also design an output table by selecting the variables you want to use for the page, row and/or column groupings.

At the top of the Metrics page, the question you will be selecting metrics for is displayed in the Current Question box (Figure 3-17, #1). Select at least one metric, whether a DTIM-only metric or an ATIM-compatible metric, for each objective and question pairing in your project.

For the chosen metric, select your output table **Page, Row,** and **Column** variables (Figure 3-17, #2) using the drop-down lists. Use the search feature above the expandable lists to find a specific metric or table variable. To add a metric select **Add** after selecting your desired metrics (Figure 3-17, #3).



Figure 3-17. The DTIM Metrics page.

Metrics that have been added will appear in the Selected Metrics box. Here you can remove a metric if necessary (Figure 3-18). If you fail to select the Add button before navigating to the next or previous step, the current metric selection will not save to your project.

Page	Row	Column	Action
Lichen species	10-year age class	Down woody material decay class	Remove
Page	Row	Column	Action
None	CND_STAND_SIZE_FIELD_CD (Stand-size (field))	None	Remove
1	Page 1 Lichen species Page None	Page Row Lichen 10-year age class species Page Row None CND_STAND_SIZE_FIELD_CD (Stand-size (field))	Page Row Column Lichen 10-year age class Down woody material decay class Page Row Column None CND_STAND_SIZE_FIELD_CD (Stand-size None (field)) None

Figure 3-18. Selected metrics.

Using the Project Features

Similar to the Objectives page, you have the option to use the Project Features and create a custom metric and PRC (Figure 3-19). For more instructions, view the section Creating New Objectives. Once a custom metric or PRC is created you can then edit or delete that metric or PRC. These features follow the same process described in the Objectives section. For more information view the section Editing and Deleting Custom Objectives.

Project Features:	Create DTIM Metric	Edit/Delete Custom Metrics		
	Create DTIM PRC	Edit/Delete Custom PRCs		

Figure 3-19. Project features of Metrics page.

Step 6: Designing Output Tables

The Output Tables page displays each combination of objectives, questions, metrics, and page, row, column (PRC) variables selected in the previous steps. In this step, you will review each of your output tables.

Editing Output Table Values

From the Output Tables page, select a linked metric to open the **Update Output Table Values** dialog. Use the drop-down lists to make any desired changes to the **Metric**, **Page**, **Row**, and/or **Column** values (Figure 3-20).

Update	Output Table Values		l	×
Metric	Area of forestland (acres)	•		
Page	None	۲		
Row	Species group - major	۲		
Column	Diameter class	•		
ОКС	Cancel			

Figure 3-20. The Update Output Table Values dialog.

Including/Excluding Output Tables in the Sampling Calculator

All of your output tables will be passed to the **Sampling Calculator** page by default. To exclude an output table, select the output table and uncheck the checkbox under the Include in Sampling Calculator label (Figure 3-21).



Figure 3-21. Output Tables page.

Step 7: Sampling Calculator

For each output table included, the Sampling Calculator can calculate the estimates based on existing data and precision requirements. If additional sampling is needed, DTIM will calculate the number of additional samples necessary to address your monitoring questions.

Each output table created for your project is listed on the Sampling Calculator page (Figure 3-22). If you have many output tables in your project, you can prioritize their ordering in the list. Select the up or down button, \mathbf{U} $\mathbf{\hat{U}}$, for an output table to position it higher or lower on the list.

DTIM Report Wizard					
Step 7: Sampling Calculator Supply data for the collected fields and	d DTII	M will calculate the sampling	g values. You can scroll through the outp	out tables	using
the Previous and Next links. и					
Output Tables					
Metric	Page	Row	Column	Complete	Position
Area of forestland (acres)	None	Species group - major	Diameter class		Û
NBR_TREE (Trees)	None	TREE_CLASS_CD (FIA tree class)	DIA_CLASS_2_INCH (2 inch diameter class, 0-29+)		ÛĴ
Number of standing dead trees 5""+ dbh (trees)	None	Diameter class	Condition tree		•

Figure 3-22. Output tables in the Sampling Calculator page.

The Details section provides information about the output table you are currently working with (Figure 3-23, #1). The ATIM Compatibility field indicates whether the metric is compatible with ATIM (Figure 3-23, #2). If it is compatible, you can retrieve estimates and required precision values for the output table directly from ATIM.

The Labels section allows you to supply custom labels for the page, row, and column variables for your output table (Figure 3-23, #3). When you generate the DTIM Report, your custom labels will be included in the master Sampling Values table.

Step 7: Sampling Ca Supply data for the collect	ted fie	I tor Ids ar	nd DTIN	A will cal	culate th	e sampling values. You can scroll through the output tables using the Previous and Next links	0
Output Tables							
Metric	Page	Row	Column	Complete	Position		
Area of forestland (acres)	None	None	None		Û		
TEST 5 LONG. (FVS_TEST5)	None	None	None		Û		
<- Previous Next >>							
Details							
Table Name: TEST 5 LON	NG. (FN	/S_TE	ST5) by	None by	None by	None	
Objective: (i) Status of se	lect wa	tershe	ed condi	tions			
Question: What is the Pe Indicator: Watershed Her	rcentag alth	ge of U	J.S.Fore	st Service	Lands ir	Selected Watershed(s)?	
ATIM Comptability: Com	patible	Select	t ATIM A	nalysis			
	-						-
Labels							
Page: None							
Row: None							
Column: None							

Figure 3-23. Entering custom row and column labels for an output table.

Providing Sampling Values for DTIM Compatible Metrics

If the metric combination is not compatible with ATIM, as indicated by the ATIM Compatibility field in the Details section, you will need to supply the estimation attributes needed for DTIM to calculate the remaining sampling values (Figure 3-24).

Most of these values can be obtained by creating a report in ATIM with the same estimate and page, row, column selections as you have selected in DTIM. You can either run a standard report if it exists with these same selections, create a custom report, or customize a standard report to fit your needs. Visit the section on <u>creating reports</u> in ATIM for more information.

Sampling Values - Information from existing sample and specification of all	owable error.					
Note: Sampling Values are calculated as you tab or click away from the field	IS DEIOW.					
Title of the Analysis: 🤨						
Desired Level of Precision (%):	10					
Confidence Level (1-α) (%): 🧭	68					
Coefficient of Variation (CV) (%):						
Anticipated Sampling Values - Expected results based on selected allowable error.						
Sample Size Required for the Precision and Confidence Level (1- α) Specified: $ onumber 0$						

Figure 3-24. Sampling values page.

Based on the values you entered, DTIM will automatically calculate the Anticipated Sampling Values. Once the required sampling values have been supplied for a given output table, a completion indicator, will display in the list.

Repeat the steps above for each additional metric and PRC combination that you want to calculate sampling values for and is not compatible with an ATIM analysis.

Providing Sampling Values for ATIM Compatible Metrics

If the selected metric and PRC combination is compatible with ATIM you can select an ATIM analysis to retrieve estimation attribute values from, which will automatically populate some of the sampling fields on the Sampling Calculator page.

To retrieve estimation attributes you must first **Select the ATIM Analysis** (Figure 3-23, #2). A window will open allowing you to select the state or National Forest analysis you want to retrieve estimates for (Figure 3-25).



Figure 3-25. Select an Analysis from a State or National Forest for your estimation attributes.

Select the **Change ATIM Analysis** link (Figure 3-26, #1) to change your selection for the ATIM analysis. Alternatively, if you are content with your ATIM analysis selection, select the **Retrieve Estimation Attributes** link (Figure 3-26,

#2).



Figure 3-26. Retrieving Estimation Attributes from selected ATIM Analysis.

Based on these values from the estimate attribute selected, DTIM will automatically calculate the anticipated sampling into the reference data box (Figure 3-27).

Sampling Values - Information from existing sample and specification of allowable error.							
Note: Sampling Values are calculated as you tab or click away from the fields below.							
Title of the Analysis: 🤨							
Desired Level of Precision (%): 🤨	10						
Confidence Level (1-α) (%): 🤨	68						
Coefficient of Variation (CV) (%):							
Reference Data from ATIM							
Estimate: 🤨	11,759.00000						
Coefficient of Variation (CV) (%):							
Number of Plots in Data: 🥑	0						
Anticipated Sampling Values - Expected results based on selected allowable error.							
Sample Size Required for the Precision and Confidence Level (1- α) Specified: $ onumber 0 $							

Figure 3-27. Anticipated sampling values calculated by DTIM.

Viewing the DTIM Report

When you run your report, a new tab will open in your browser displaying your DTIM report consisting of metadata related to your project, your objective, question & metric selections, and output tables.

Downloading the DTIM Report

To download the report select the **Report PDF** link (Figure 3-28, #1).

Metadata

Each report has metadata associated with it (Figure 3-28, #2). The metadata informs the viewer who created the report, the date the report was created, and the last modified date. It also shows the base template used for this report, who created the base template, and if a region and forest were selected for the project.

DTIM Rep	ort (Report PDF)				
	Project Title: 12939414195144 Description: 12939414195144	- Hide Project Metadata			
	Creator unknown	Base Template 2012 Planning Rule	Project Region None		
	Date Created 2020-01-08	Base Template Creator Ervin Czimskey	Project Forest None		
3 4 5 6 OOMs Output Tables Sampling Values Master					
1 Objective,	1 Question, 2 Metrics		Expand all Collapse all		
Objec	tive (i) Status of select watersho	ed conditions			
 ✓ Question Question Is the life Indicate 	ns	Metric Area Metric Diversity			

Figure 3-28. DTIM View Report page.

OQM's

The report opens with the **OQMs** tab (Figure 3-28, #3) of the report output as active. This tab lists all of your Objective, Question, and Metric selections made during the project creation in DTIM (Figure 3-29).



Figure 3-29. The Objectives, Question and Metric report page.

Output Tables

The **Output Tables** tab (Figure 3-28, #4) displays the output tables that consist of the output table names and the associated objective question, and metrics. By default, all of your output tables are listed. You can use the **Objective** (Figure 3-30, #1) **Question** (Figure 3-30, #2), and **Metric** (Figure 3-30, #3) drop-down menus to filter or sort the output tables that are displayed by their respective category.



Figure 3-30. The DTIM report Output Tables tab.

Sampling Values

The Sampling Values tab (Figure 3-28, #5) shows the sampling values for the selected metric (Figure 3-31, #1). Metrics can be shown as a list or a table (Figure 3-31, #2).

OQMs Output Tables	Sampling Values Master	
1 Select Metric	Metric Diversity by Burn index by Crown class by Dipervive (i) Status of select watershed conditions Rueston Is the lichen species composition and abundance changing?	y Condition tree (DTIM)
Only metrics with tables	Sampling Values	
defined are shown	ATIM Analysis: NA	
	Page (Burn index):	
	Row (Crown class):	
	Column (Condition tree):	
	Title of the Analysis: Test	
	Desired Level of Precision: 10%	
	Confidence Level (1-a): 68%	
	Coefficient of Variation (CV): %	
	Estimate (ATIM Only): NA	
	Number of Plots in Data (ATIM Only): NA	
	Sample Size Required for the Precision and Confidence Level (1- a) Specified:	

Figure 3-31. The Sampling Values listed for the selected metric.

Master

The Master tab (Figure 3-28, #6) displays all of the output tables you created in your DTIM project (Figure 3-32, #1). The sampling values calculated for the metrics you specified are also displayed (Figure 3-32, #2).

OQMs Output Tables Samplin	g Values Mast	er				
1 Output Tables						
Area by None by Stand-a by FVS BA WT SIZCL	size (field)	Objective (i) Sta Question Is the Indicator: Liche Metric Area	tus of select waters lichen species com ns	shed conditior	is abundance changing?	,
Diversity by Burn index by Crown class by Condition tree Metric Diversity						
2 Sampling Values						
Sampling Values						
Metric	Title of the Desir Analysis of Pre	ed Level Confidence ecision Level (1-a)	e Coefficient of Variation (CV)	Estimate (ATIM Only)	Number of Plots in Data (ATIM Only)	Sample Size Required for the Precision and Confidence Level (1-α) Specified
Diversity by Burn index () by Crown class () by Condition tree () - DTIM Analysis: NA	Test 10%	68%	%	NA	NA	

Figure 3-32. The Master tab on the DTIM Report.

At the bottom of the all DTIM Report pages, you will find a suggested citation to use in your reports, presentations, etc. (Figure 3-33).

```
Suggested Citation: Forest Inventory and Analysis. Design and Analysis Toolkit for Inventory and Monitoring web application, Version February 28, 2019 10.1-rc.3 8b3aba2 . St. Paul, MN: U.S. Department of Agriculture, Forest Service, Northern Research Station. Available only on internet: https://www.fs.fed.us/emc/rig/DATIM/index.shtml. 3/1/2019 9:57:06 AM.
```

Figure 3-33. Suggested Citation for publications.

Exiting DTIM Wizard

Once you are finished using the DTIM wizard, you can exit the wizard by selecting the **Return to DATIM Home** button (Figure 3-34, #1). This will prompt a message confirming that you do want to return to the DATIM home page and that any unsaved changes will be lost (Figure 3-34, #2). Select No to stay on DTIM and save your changes. Otherwise, press Yes to return to DATIM home.



Figure 3-34. Exit DATIM using the Return to DATIM Home button.

DTIM Tools: Report Manager

The Report Manager allows you to access the feature, which provides details for one project, and the feature, which combines details from multiple reports.

To access, select the **Report Manager** link (Figure 3-35) underneath the DTIM Tools. The Report Manager link is available throughout the whole DTIM wizard, you do not need to navigate through all the steps in the DTIM wizard to get to the Report Manager.



Figure 3-35. Report Manager Link.

Step 1: Select Report Type

In step 1 of the report manager, you will select the type of project you need to access. **Project Reports** (Figure 3-36, #1) allows you to print or export the content of a single report. **Aggregate Reports** (Figure 3-36, #2) combine details from many projects and give you a summary and comparative information.



Figure 3-36. DTIM Report Manager Page.

Using the Project Reports Select Projects

In step one, selecting **Project Reports** will open a list of available reports that can be filtered by template (Figure 3-37, #1), if necessary.

Project Details and Report Selection

After you choose a report, Step 3: Project Details and Report Selection opens (Figure 3-37, #2). You are able to view the full details of the report, print the report, or export it as a PDF (Figure 3-37, #3-5). When you select any of the three buttons, a new tab will open displaying the chosen page.

ilter by Templat	e			
All				
Name		Description		
0905 MTNF 2 Plan	016 Draft Monitoring	Revised Draft Monitoring Plan for the Mark Twain National Fore		
2012planning	_R6_Test_2019	Demo project for R6 land management plan monitoring.		
ANGELES_N	F_RCRC	ANGELES_NF_RCRC		
Gretchen 8/2/2	2017	testing		
Gretchen's pro	oject	testing		
IS1		Coastal Preserves Invasive test		
Invasive tree		Invacive Tree Distribution in South		
Step 3: Projec	ct Details and Rep	ort Selection		
Step 3: Projec	ct Details and Rep 2012planning_R6_T	Port Selection		
Step 3: Projec Name: Description:	ct Details and Rep 2012planning_R6_T Demo project for R6 Bacific Northwest B	Fort Selection Test_2019 8 land management plan monitoring.		
Step 3: Project Name: Description: Region: Forest:	ct Details and Rep 2012planning_R6_T Demo project for R6 Pacific Northwest R Willamette (R6)	Fort Selection Test_2019 8 land management plan monitoring. egion 6		
Step 3: Project Name: Description: Region: Forest: Dwner:	ct Details and Rep 2012planning_R6_T Demo project for R6 Pacific Northwest R Willamette (R6) unknown	Fort Selection Fest_2019 8 land management plan monitoring. egion 6		
Step 3: Project Name: Description: Region: Forest: Owner: Created By:	ct Details and Rep 2012planning_R6_T Demo project for R6 Pacific Northwest R Willamette (R6) unknown mmpalmer	Fort Selection Test_2019 8 land management plan monitoring. egion 6		
Step 3: Project Name: Description: Region: Forest: Owner: Created By: Date Created:	ct Details and Rep 2012planning_R6_T Demo project for R6 Pacific Northwest R Willamette (R6) unknown mmpalmer 02/04/2019	Fort Selection Test_2019 8 land management plan monitoring. egion 6		
Step 3: Project Name: Description: Region: Forest: Owner: Created By: Date Created: Last Modified By	2012planning_R6_T Demo project for R6 Pacific Northwest Re Willamette (R6) unknown mmpalmer 02/04/2019 /: mmpalmer	Fort Selection Fest_2019 8 land management plan monitoring. egion 6		

Figure 3-37. Project Reports Page.

The **View Full Details** button will open the DTIM Project Manager where you can then select the project to open or view. To return directly to the **Report Manager** you must go back to the tab you were previously on. The View Report Manager will return you to the beginning of the Report Manager.

The **Printable Report** button opens the DTIM Report where you can then print a copy of the report and the **PDF Export** button will download the report as a PDF.

Using the Aggregate Reports

In step one select Aggregate Reports. This will then open step 2, where you will choose a region and forest for your report (Figure 3-38, #1). Step 3 will automatically open where you can filter the projects by template and date (Figure 3-38, #2).

The final step is to select the report type (Figure 3-38, #3), which include **Objective Report, Question Report, Metric Report,** and **Projects List**. Once you have selected the report type you can then select either the **Excel Export** (Figure 3-38, #4) or the **PDF Export** (Figure 3-38, #5) button. Once selected, these will automatically begin the download sequence.

1	Step 2: Aggregate Select a Region and Forest as the basis for	your aggregate report. You can also select All, which has the affect of including all the regions and/or all the forests in your aggregation.
	Region	Forest
	Intermountain Region 4	Dixie (R4)
l		
2	Step 3: Filters Filter by an optional Template and enter a	required Start and End Date below. These templates will be used to filter the projects included in your agregate analysis.
	Template	Start Date End Date
	All	01/01/2019 01/01/2020
3	Step 4: Report Selection Select the Aggregate report type from the li	st below.
	Objective Report Question Report Metric Report	
	Projects List	
	This report displays a list of all objectives ev 4 Excel Export 5 PDF	ver used by any project matching your selected criteria. Along with the objective, you will see a count, indicating how many porjects include that objective. Export

Figure 3-38. Aggregate Reports Page.

DTIM Tools: Using the Project Manager

The Project Manager is used to open and delete existing projects in DTIM. You must be logged in to use this feature. To begin, select the **Project Manager** link in the DTIM tools menu (Figure 3-39).



Figure 3-39. The DTIM Project Manager link.

On the **My Projects** tab, you have the option to open, save, view, and delete your project (Figure 3-40, #1-4). Below these options you can also share the project with a team or a member and assign their role (Figure 3-40, #5-6).

Filter by Region All •	My Projects: These are projects that you own. You can modify them, delete them or share them with others. Name Copy
Copy Sample DTIM Project-2 Test Test Erin 8/30 Test Project 6-10-19 EF Testing 5/4/2020 Trying to Save new UG Test	Region Southwestern Region 3 Forest Coconino (R3) Created By: datim@fs.fed.us Date Created: 11/06/2018 Latiodified By 2 3 4 Open Save View Delete Shared With Team Action Member Role Action
	Add Team Ben's Test Team Add Add Member asojkl@ssldfk.com Read Only Add

Figure 3-40. Viewing the My Projects tab in the DTIM Project Manager.

When viewing a project you will be redirected to the Run Report page (Figure 3-41, #1). The DTIM Project Viewer page will also show the project details, template used, objectives, questions, metrics set, and the precision values (Figure 3-41, #2).



Figure 3-41. The DTIM Project Viewer.

The Projects Shared with Me, Public Projects, and Other Projects tabs have similar functionalities as the My Projects tabs. On these tabs you can open, create, or view projects that are shared with you or public.

DTIM Tools: DTIM Administrative Tool

Administrators can use this tool to manage Base Templates and other DTIM Features. To read more information about the DTIM Administrative tool, see the DATIM <u>Reference Guide</u>.

SIT

Last Updated: 10/2020

Introduction to SIT

The **Spatial Intersection Tool (SIT)** provides an interface for users to access natural resource inventory datasets and intersect plot-based data with geospatial layers via ArcMap in the ArcGIS Desktop. It is integrated with the **Analysis Tool for Inventory and Monitoring (ATIM)** to enable you to focus your ATIM analysis on a geographic area of interest and to summarize the results of your analysis reports using map-based attributes.

GIS information including plot or polygon files must be provided by users or created by SIT and meet Forest Service standards. Users can add in or create shapefiles using FIADB data.

Before using the Spatial Intersection Tool (SIT), the user should have a basic understanding of geographic information systems (GIS) and your computer needs to meet the system requirements to use ArcMap and the geospatial interface (GI).

Forest Service employees with current Active Directory accounts are encouraged to run it from the Citrix environment as often as possible.

Getting started with SIT

To start using SIT:

Select **SIT** in the DATIM navigation menu or select the **Spatial Intersection** button from the Welcome to DATIM home page as shown in (Figure 4-1).

USDA FOREST SERVICE	DESIGN AND ANALYSIS TOOLKIT FOR INVENTORY AND MONITORING (DATIM)	LOGIN		
Help Contact Us Home	Design and Analysis Toolkit for Inventory and Monitoring Welcome to DATIM!			
ATIM DTIM SIT DCS	News and Alerts: • No user alerts at this time.			
About DATIM User Feedback DATIM Training	The Design and Analysis Toolkit for Inventory and Monitoring (DATIM) is a suite of software tools used for designing inventory and monitoring programs and analyzing the results of those programs. With the exception of the DATIM Compilation System (DCS) and the Spatial Intersection Tool (SIT), you do not need to login to use DATIM. To access			
Admin Tools Manage system-wide roles Assign users to roles Manage alerts	To get started, select one of the tools below.			
Manage users Manage training contacts Manage training classes	Analysis Analysis I ool for Inventory and Monitoring (A IIM) Generate reports of estimate summary attributes for an area of interest and survey year. Users can select existing analysis datasets for use in reporting. Advanced users (login required) can create new analysis datasets.	\$		
	Design Tool for Inventory and Monitoring (DTIM) Design an inventory and monitoring plan to address specific information needs by identifying objectives, questions and met	trics.		
	Spatial Intersection Tool (SIT) Perform spatial intersections between plot-based data and user-selected geospatial layers, and return map attributes for us ATIM summaries.	se in		
	Compilation DATIM Compilation System (DCS) Augment and enhance existing DATIM datasets with additional attributes for analyses and report generation. Requires logi advanced permissions. Multi-user operation is not allowed.	in and		

Figure 4-1. Launching the Spatial Intersection Tool (SIT).

The Spatial Intersection Tool page opens with instructions on how to access the add-in file from the Citrix Home Directory and instructions on where to save the SIT Addin file in your Desktop Home Directory if you choose to use ArcGIS from your desktop. A link to download the SIT add-in file is also provided on this page (Figure 4-2). To begin, you must install the SIT Addin file.



Figure 4-2. Spatial Intersection Tool Addin Instructions page.

Installing the SIT ArcMap Add-in to your Desktop

From the SIT homepage, select the link: **Click here to download the SIT Addin File (11.5MB)** as shown in (Figure 4-3).



Figure 4-3. Spatial Intersection Tool Addin Link.

To use the SIT Tool and ArcMap from your Desktop, cut and paste the add-in file in your Downloads to the following location: C:\Users\<USER NAME>\My Documents\ArcGIS\AddIns\DesktopXX.XX.

NOTE: XX.XX is the version of ArcGIS on your machine. ArcGIS will need to be installed, and then add the last folder.

If a new version of the SIT Add-in file has been released, you will need to repeat the process of installing the updated SIT add-in file to your Desktop.

Launching SIT in Citrix

To launch SIT in Citrix:

Login to the <u>VDC Citrix StoreFront environment</u> using your Active Directory user name and password (Figure 4-4).

^{сітяµx} StoreFront	User name: Password: Domain:	l USDA • Log On	

Figure 4-4. Logging into Citrix.

From the **Categories** tab use the following sequence of folders to open ArcMap: **National Applications** > Natural Resource Manager > ArcGIS 10-7-1 > **ArcMap 1071** icon (Figure 4-5).



Figure 4-5. Running ArcMap from the Natural Resource Manager Directory.

To immediately start working with SIT, skip to the section entitled Working with SIT.

Installing the SIT Add-in File in ArcMap

From the ArcMap standard toolbar, select **Customize**, then select the **Add-In Manager option** (Figure 4-6).



Figure 4-6. The Customize menu options.

The Add-In Manager window will open, select the Options tab (Figure 4-7, #1).

On the **Options** tab, select the **Add Folder** button (Figure 4-7, #2).

ju-ins options				
Search for addition	al Add-Ins in these fo	olders:		
C:\USERS\SUU\E	ESKTOP\SIT TEST	NG		
C:\USERS\SUU\L	ESKTOP VARUGIS A	DD-INS		
Add Folder	Remove Folder			
	2			
	Add a new folder to	search for addition	al add-ins.	
01-1-1-5-	1.1.4.1.1	10)		
U Load only Esri j	provided Add-Ins (Mo	ost Secure)		
Require Add-Ins	s to be digitally signe	ed by a trusted publis	her	
Load all Add-Inst	s without restrictions	(Least Secure)		

Figure 4-7. The Add-In Manager window.

Next, browse to the folder: C:\Users\<USER NAME>\My Documents\ArcGIS\AddIns\DesktopXX.XX and select **SIT** (Figure 4-8).

Browse For Folder	×
Select a new folder to probe for add-ins.	
> 🛄 Desktop	^
V 🗄 Documents	
Add-in Express	
Adobe	
V ArcGIS	
✓ AddIns	
Desktop 10.5	
> Desktop10.3	
Desktop10.6	
Default.gdb	
Municipalities	
> Packages	
> Shapefiles	
> Veb Maps	~
Folder: Desktop 10.5	
	OK Cancel

Figure 4-8. Browsing the SIT Add-In File.

Back in the Add-In Manager window, ensure the option to **Load all Add-Ins** without restrictions is selected (Figure 4-9).

Add-In Manager	\times
Add-Ins Options	
Search for additional Add-Ins in these folders:	
C:\USERS\SUU\DOCUMENTS\ARCGIS\ADDINS\DESKTOP 10.5 C:\USERS\SUU\DESKTOP\SIT TESTING C:\USERS\SUU\DESKTOP\ARCGIS ADD-INS	
Add Folder Remove Folder	_
O Load only Esri provided Add-Ins (Most Secure)	
O Require Add-Ins to be digitally signed by a trusted publisher	
Load all Add-Ins without restrictions (Least Secure)	
To install Add-Ins and configure the user interface with Add-In Customize Close	

Figure 4-9. Adding the SIT Add-In file.

Adding the SIT Add-in to the ArcMap toolbar

To use the SIT tool you will need to add it to the ArcMap toolbar.

From the ArcMap standard toolbar, select Customize (Figure 4-10, #1).

From the Customize menu, select the Customize Mode (Figure 4-10, #2).

Q Untitled - ArcMap	
IZN→+/I※●	11192日日160.
Editor • > > > Z Z + +	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)
File Edit View Bookmarks Insert Selection Geoproce.	Customize Windows Help SIT
े 🗋 🚰 🖨 🐎 🗿 🖺 🗙 । 🏷 (~ SIT 🔶 -	Toolbars 🕨 📷 🗁 💂
i 🗨 🗨 🥥 i 💥 🖸 i 🖛 🔶 i 🕅 - 🖾 i 📐 🚯 🖉 💷 🔛 i	Extensions
Table Of Contents 7 ×	Add-In Manager
∑: 2 ♦ 4 🗉	Customize Mode
<i>Hayers</i>	Style Manager Customize Mode
	ArcMap Options Customize the user interface.
	While the Customize dialog is
	controls between menus and
	toolbars to rearrange them. You
	Customize dialog and drag them
	into menus and toolbars.
	·

Figure 4-10. Selecting the 'Customize Mode...' option.

From the Customize window, select the **Commands** tab (Figure 4-11, #1).

From the Categories list, select **DATIM** (Figure 4-11, #2).

Drag the **SIT** tool icon from the **Commands** list (Figure 4-11, #3) onto an existing menu or toolbar (Figure 4-11, #4).

	00% 🗸 🖻 🛍 👬 🚂 sit 🖕
in Customize	× 4
Toolbars Commands Options	
Show commands containing:	
Categories: Commands:	
Data Management Tools Data View Context Menu	
2 Data apn Dimensioning Distributed Geodatabase Dynamic Text Edit Editing Tools Editor File Find Route Generic	
	Description
Keyboard 📢 Add	From File Close

Figure 4-11. Adding the SIT Add-in to the ArcMap toolbar.

Working with SIT

Logging In

Select the data layers in your map and drag a .shp file or feature layer into ArcMap. The .shp file or feature layer will need to be loaded into ArcMap before opening SIT. This will ensure that the files in the Table of Contents in ArcMap are loaded into the pull down menus in SIT so you can create fuzzed coordinates. For real coordinate intersections, a feature layer and a county layer with a county .fips code attribute is required.

TIP: If you do not have a shapefile and want to report on a particular area, a polygon can be created in ArcGIS to do so. The polygon would need to have an attribute that you would then select in the SIT interface.

Once you have uploaded your .shp file or feature layer select the **SIT TOOL** icon from the ArcMap toolbar. This button will launch SIT.

The SIT Prerequisites window will pop-up. Select **Proceed** if you have met the requirements to run SIT.

Ensure that **PROD** is selected from the Connection drop-down (Figure 4-12) and select **Login** to continue. If you are working at PROD you will only see PROD listed.

DATIM - Spatial Intersection Too	51 (STT)	
	Connection	
	Connection PROD	v
	Connection PROD Please login with your USDA eAuth to create SIT attributes in DATIM.	v nentication account

Figure 4-12. DATIM login required to run SIT.

You will be redirected to the eAuthentication page where you can provide your eAuth login credentials.

After logging into DATIM, you are automatically directed to the DATIM – Spatial Intersection Tool (SIT) page as shown in (Figure 4-13).

Plot Intensification

From the DATIM-Spatial Intersection Tool (SIT) page, note that you will have your Username and Selected Role (Figure 4-13, #1). The user will only be able to see the roles they have been assigned. To view the DATIM Roles select the **View DATIM Roles** link (Figure 4-13, #2). This will open a matrix showing all the available roles and the corresponding permissions they have. Select either the **Start Wizard** button (Figure 4-13, #3) or **Step 2: Create Point Feature Class** button to continue (Figure 4-13, #4).



Figure 4-13. Selecting Step 2: Create Point Feature Class.

First, choose an Analysis from the Select Analysis list box (Figure 4-14, #1). Next, select the **Feature Class** to match the Layer's Projection (Figure 4-14, #2). Note that the layers shown are those in the table of contents in your ArcMap project (Figure 4-14, #3). Lastly, select the **Create Point Layer (Fuzzed Coordinates)** button (Figure 4-14, #4).



Figure 4-14. Selecting the Select Analysis, Feature Class, and Create Point Layer.

A **Save As** screen will pop-up, create a file name for your shape file and a destination to save it to.

At this point, SIT will create the point layer using the fuzzed coordinates. Once the point layer has been created, you will be returned to the SIT wizard's Set Up Intersection tab. The point layer dataset will now appear in the **Table of Contents** section of ArcMap (Figure 4-15).



Figure 4-15. ArcMap with the Point Layer Dataset in the table of contents.

Note: If you are trying to reduce the size of your file do not remove the polygons in the county where a plot sits over the polygon.

If necessary, you can view the attributes associated with the layer that was just created. To do this, right click the dataset to view more options; select the **Open Attribute Table** option (Figure 4-16).



Figure 4-16. Opening an Attribute Table.

The Attribute Table will open in ArcMap. The **XCoord** and **YCoord** columns are the X and Y fuzzed UTM coordinates. The **sauf_cn** column consists of control numbers that will be used by ATIM and other applications, including SIT, to perform intersections and more.

TIP: The layers should all be in the same projection in your map. The actual plot locations are never displayed in SIT.

Creating a SIT intersection

Once your point layer has been created you will automatically be taken to step 3 Set Up Intersection.

Next, select the DATIM analysis you want to work with from the **Analysis** dropdown list (Figure 4-17, #1). Second, select the **Point Feature Class** dropdown to select the Point Feature Class that you want to use (Figure 4-17, #2). Below the Select Point Feature Class are boxes you can check: Use Actual Coordinates or Use 250 Acre Rule, (Figure 4-17). Setting up an Intersection., #3). Note that the use of the 250 Acre Rule will only be applied when using actual plot locations. Depending on your Selected Role you have the choice to check 1 or both of the boxes. You will need an FIA Staff or Spatial Data Services role to turn off the 250-Acre Rule.

Next, enter an **Attribute Name** (Figure 4-17, #4 & #5) and enter an **Intersection Description** for the intersection you want to create. Lastly, select a **Feature Class** (Figure 4-17, #6).

🛃 DATII	M - Spatial Intersection Tool (SIT)	- 6	Х
	Welcome!	Spatial Intersection Tool (SIT)	
2	Create Point Feature Class	Welcome to SIT!	
3	Set Up Intersection	Username: Joe Forester Selected Role: Spatial Data Serv	ce ~
	6	Select Intersection By Analysis 👔	1
	Exit Wizard	Missouri 2010-2015 v	1
	View DATIM Roles	Select Point Feature Class 👔	
	2	Missouri_2010-2015_Fuzzed	1
	3	Use Actual CoordinatesUse 250 Acre-Rule 🗹 250 acre rule will only be applied when using actual plot locations	
	4	Attribute Name () Test MO	1
	6	Intersection Description 🚯	
	·	Sample Intersection Description	
	6	Select Feature Class () Current Selections	
		US counties Intersection: Test MO	1
		Analysis: Missouri 2010-2015	

Figure 4-17. Setting up an Intersection.

Then select an attribute in **Select Attribute(s)** (Figure 4-18, #1). If you are intersecting against the real coordinates, you must upload a county layer with a FIPS code attribute to **Select County Feature Class** and to **Select FIPS code Attribute** (Figure 4-18, #2).Once all of your selections have been made, select the **Run Intersect** button (Figure 4-18, #3).

```
DATIM User Guide (version: 13.1)
```
Note: At this time you are unable to run a shared report because you do not have access to the SIT attribute.

DATIM - Spatial Intersection Tool (SIT)		- 0
1 Welcome!	Spatial Intersection Tool (SIT)	
	Welcome to SIT!	
Create Point Feature Class		
	Username: Joe Forester Selected Role: S	ipatial Data Service
Set Up Intersection	OBJECTID FIPS Code Attribute:	
Exit Wizard	COUNTY TILE NAME TO AND THE NAME	
View DATIM Roles	FIA REGION MT LANDS	
	Select County Feature Class ()	
	Country lower in only manufal for and executions intermediane	
	Country layer is only needed for real coordinate intersections	
	Select FIP'S Code Attribute	

Figure 4-18. Selecting an Attribute and running the intersection.

Once completed, a message will display indicating that the attribute has been created. Select **Go to DATIM** to return to the DATIM homepage or select **Return to SIT** to return to the SIT wizard homepage. The intersection results are now stored in the Analysis dataset in the DATIM data mart.

TIP: If you ran your intersection while logged into DATIM and do not see your attributes in ATIM's Reports: Static Analyses Wizard Custom drop-down lists, you can either logout of DATIM or use the Refresh Lists link on the Estimate Selection tab in the ATIM Create Custom Report wizard.

How to do multi-state analysis with SIT variable via custom reports.

To create a multi-state analysis using SIT first login to DATIM as a DATIM Administrator. Then go to ATIM and **Create a New Analysis** (Figure 4-19).



Figure 4-19. Creating a New Analysis.

Once in the Create New ATIM Analysis page. You now need to enter an email, analysis name, and description to begin (Figure 4-20, #1). You also have the choice to make your ATIM Analysis Public or Private (Figure 4-20, #2).

Create New ATIM Analysis		
► Help	1	
Email	datim@usda.gov	
Analysis Name	New Analysis 1	
Description	Analysis of 3 states: CA, OR, V	VA
Public	223 characters remaining Private 2	

Figure 4-20. Creating a New Analysis in ATIM.

Next, select **State** and choose the multiple states that you would like to use to create an analysis (Figure 4-21, Figure 4-22, & Figure 4-23).

Select Datasets by State or National Forest
State
H AL
B AK
B AZ
B AR
CA
Galifornia 2010 from FIADB
California 2015 from FIADB
061501: California 2006-2015, Annual P2, includes Region 6 intensified off-grid plots, Sampled plots includes 2005 plot to subsitute for 2015 non-sampled skipped visits
061503: California 2001-2005 to 2011-2015, GRM, Annual P2, includes Region 6 intensified off-grid plots, Sampled plots

Figure 4-21. Selecting a CA dataset.





After selecting the states that you would like for your custom analysis the summaries will be displayed in the Selected Dataset Summaries box. Then select **Create Analysis** (Figure 4-24).

Se	elected Dataset Summaries
Г	▶ 061501: California 2006-2015, Annual P2, includes Region 6 intensified off-grid plots, Sampled plots includes 2005 plot to subsitute for 2015 non-sampled skipped visits Remove
	411501: Oregon 2006-2015, Annual P2, includes Region 6 intensified off-grid plots, Sampled plots includes 2005 plot to subsitute for 2015 non-sampled skipped visits Remove
L	▶ 531501: Washington 2006-2015, Annual P2, includes Region 6 intensified off-grid plots, Sampled plots includes 2005 plot to subsitute for 2015 non-sampled skipped visits Remove

Figure 4-24. Selected Dataset Summaries.

When the analysis creation is complete, the Analysis Creation Successfully submitted pop up will display, select **OK** to continue. You should then get an email confirming that your new analysis has been created.

Go to ArcMap and navigate through the steps to complete plot intensification and create a SIT intersection using the analysis you just created (Figure 4-25).



Figure 4-25. Adding multiple analyses.

Once the SIT intersection has been created, navigate back to ATIM and go to **Reports: Static Analyses** (Figure 4-26).



Figure 4-26. ATIM Reports: Static Analyses.

In Step 2: Open Analysis select the arrowhead next to My **Custom** and find your custom analysis. It will appear in the Selected Analysis Summaries box (Figure 4-27).



Figure 4-27. Find your Custom report.

Select the arrowhead next to your analysis to expand the Analysis Summary (Figure 4-28).



Figure 4-28. Analysis Summary.

Scroll to the bottom to see your new Attribute Created by SIT in this Analysis (Figure 4-29).

ATMR Report Wizard (Static) Step 2: Open Analysis Extend Analysis (State, National Forest, or Coateen State Analysis (State, National Forest, or Coateen State State							
Step 2: Open Analysis Extend	ATIM Report Wizard (Static)						
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Figure 4-29. Attributes created by SIT.

DCS (Administrative Users Only)

Last updated: 10/2020

Introduction to DCS

The **DATIM Compilation System (DCS)** augments and enhances existing DATIM datasets with additional metrics to conduct analyses and generate reports. Advanced users can convert DATIM datasets to a format that can be read by the Forest Vegetation Simulator (FVS), and then run FVS to obtain computed variables. Users can also run post-processors in DCS to produce additional computed variables using FVS variants that contain regional algorithms and methods. The augmented dataset can then be loaded back into the DATIM data mart for use in ATIM (Analysis Tool for Inventory and Monitoring), DTIM (Design Tool for Inventory and Monitoring), and SIT (Spatial Intersection Tool) tools.

Running a compilation in DCS is an optional step in building a DATIM dataset. Advanced knowledge of the inventory data, compilation methods, and DATIM dataset construction is recommended. The data is "compiled" according to region-specific requirements using FVS. A working knowledge of FVS is also highly recommended. Users must have administrative privileges to run this program. For additional information regarding DCS and FVS, please see the <u>Reference User Guide</u>.

Getting Started with DCS

1. From the DATIM home page, select the **Compilation** button, or **DCS** in the DATIM navigation menu (Figure 5-1).

USDA FOREST SERVICE	
Help User Documentation Guide Contact Us	Design and Analysis Toolkit for Inventory and Mor Welcome to DATIM!
Home ATIM DTIM SIT DCS	News and Alerts: • 1/13/2020 12:03:33 PM: Hooray! DATIM can now send news and alerts to the SIT tool! • 10/4/2018 7:21:25 AM: Nothing in all the world is more dangerous than sincere ignoran
About DATIM	The Design and Analysis Toolkit for Inventory and Monitoring (DATIM) is a suite of softwar
User Feedback	With the exception of the DATIM Compilation System (DCS) and the Spatial Intersec
Request Data	To get started, select one of the tools below.
Admin Tools Manage system-wide roles Assign users to roles	Analysis Tool for Inventory and Monitoring (ATIM) Generate reports of estimate summary attributes for an area of in
Manage alerts Manage users Manage training contacts	Design Tool for Inventory and Monitoring (DTIM) Design an inventory and monitoring plan to address specific inform
Manage training contacts Manage training classes Manage teams	Spatial Intersection Tool (SIT) Perform spatial intersections between plot-based data and user-s
Manage ETL requests	Compilation DATIM Compilation System (DCS) Augment and enhance existing DATIM datasets with additional at

Figure 5-1. Navigating to DCS.

2. You will be directed to the **DATIM Compilation System (DCS)** page with three options: **Add New Compilation, Add New Attribute, and Update Attributes**.

DCS Compilation Wizard

Compilation in DCS refers to a predetermined set of user inputs and processes used to run a compilation to enhance selected DATIM datasets using the Forest Vegetation Simulator (FVS) and, in some cases, to conduct post-processing.

When compiling an Extract, Transform, and Load (ETL) project, you can do so by utilizing FVS with or without the use of an uploaded keyword component file (KCP), which is an "addfile" used to perform complicated interactions with the

FVS models. You will be able to load and compile basic data and create new DATIM datasets.

The DCS wizard walks you through four steps to compile an ETL project: (1) Create Compilation; (2) Plot Selection; (3) Configure FVS; (4) Submitted.

DCS Home Page

The DCS Home Page displays three buttons: Add New Compilation, Add New Attribute, and Update Attribute. It also displays the Compilation Jobs table, in which you can view the ID, name, status, created by, and date of each compilation.

Step 1: Add New Compilation

1. From the Welcome to the DATIM Compilation System (DCS) page, select the **Add New Compilation** button (Figure 5-2).

DATIM Compila Welcome, Joe For	tion System (ester	(DCS)
Add New Compilation	Add New Attribute	Update Attributes

Figure 5-2 The Add New Compilation button.

From the **Step 1: Create Compilation** page, provide a title of your compilation project in the **Title** text field (Figure 5-3, #1).

- 2. Next, enter your email address into the **Email** text field (Figure 5-3, #2).
- 3. From the **Filter by Region** drop down list, select the region associated with the ETL you would like to work with (Figure 5-3, #3).
- 4. Select the type by selecting the radio button next to FSVeg Project or Custom Analysis.
 - a. When selecting FSVeg Project, you will be prompted to select a project by using the **Select FSVeg Project** dropdown list.

b. When selecting Custom Analysis, you will be prompted to select an isolated Analysis by using the Select Custom Analysis dropdown list.

The ETL project and isolated analyses lists will be populated specifically for the region you selected. Use the respective drop down menus to select an ETL Project or isolated analysis (Figure 5-3, #4).

NOTE: To unlock an ETL project or Isolated Analysis: Select the **Unlock** button.

- CAUTION! All administrative users can unlock any ETL Project or analysis whether it is in use or not. Once you are finished working with a particular ETL Project or analysis, it is very important that you find the project and unlock it. Otherwise, an administrative user may unknowingly unlock a project being worked on. If you are an administrative user and would like to unlock an ETL project or analysis, we recommend you check back at a later time to see if the user has unlocked the project. Unlocking a project in use could cause disruptions in the compilation.
 - 5. Select the Next button to continue on to the next page (Figure 5-3, #5).
- NOTE: Most ETL projects are processed by State and Inventory Year (the initial year the data were collected in the field). Currently, FIADB and FSVeg data can be loaded into the DATIM data mart. Check with your Regional Administrator for data availability and compatibility.

	DC3 Compil			
1 Create Compilation	Title 🕧	1		
2 Plot Selection	Email 🕧	2		
	Filter by Region	3 - Select a Region -		~
3 Configure FVS	Туре	O FSVeg Project	O Custom Analysis	
4 Submitted		-		
		No Type Sele	cted	
	5 Next			

Figure 5-3. Step 1: Create Compilation

Step 2: Plot Selection

- Next to Run Settings, choose to Run National Forest Plots Only or to Run State, Private, and National Forest Plots using the respective buttons (Figure 5-4, #1 & #2).
- 2. Select the **Next** button to continue to the next step (Figure 5-4, #3). This process allows DCS to determine which FVS variants are included in the ETL project selected.

	DCS Compilation Wizard
1 Create Compilation	Plot Selection
2 Plot Selection	Project Name: FIADB_04_2011 (cycle 4)
3 Configure FVS	Run Settings: Run National Forest Plots Only Run State, Private, and National Forest Plots
4 Submitted	

Figure 5-4 Choosing Project Run Settings

- 3. A notification will pop-up informing you that DCS is processing. This process can take several minutes to complete.
- NOTE: All ETL datasets have one or more FVS variants, assigned by the FS Region where the plots are located. Variants are geographic zones that are mutually exclusive and non-overlapping. A variant controls which volume and growth models will be used to process the data. The variant is part of the dataset, and each plot is assigned to a variant based on the plot's location.
 - Once the data has been successfully split into separate data files according to FVS variant, you will automatically be directed to the Step 3: Configure FVS page.

Step 3: Configure FVS Settings

1. From the **Step 3: Configure FVS** page, use the **Variants** drop-down menu to view the variant code(s) found during the search and select the variant of interest (Figure 5-5, #1).

CAUTION! Multiple variants are especially common in the Western Regions, while the Eastern and Southern Regions typically use a single variant. If your ETL project contains more than one variant, you will need to process each variant one at a time.

- Next, you will choose how you want to run FVS by choosing one of two available options, Default settings or Custom settings (Figure 5-5, #2 & #3).
 - a. Default DCS Settings: For ETL projects in Regions 8 or 9, DCS will run the FVSSTAND post-processor that is programmed into DCS. For ETL projects in Regions 2, 3, and 4, the default Region 3 KCP file will run, which is also programmed into DCS. There are currently no default settings for regions 1, 5, 6, and 10, a custom KCP file should be run for ETL projects selected for those regions. The names of the computed attributes must exactly match the names of the FVS data attributes.
 - b. Customized DCS Settings: The second option for processing an ETL project or isolated analysis is to upload a custom KCP file, which you can do for any FS region. The customized settings can also be used for Regions 1, 5, 6, and 10 since there is no default settings for these regions. You can also choose to use the FVS postprocessor to run FVS.

		DCS Co	mpilation \	Vizard	
1	Create Compilation	Configure FVS			
		Region:	9		
2	Plot Selection	Project Name:	FIA	DB_29_2005 (cycle 6)	
3	Configure FVS	Variants:		S	•
	Submitted	Run Settings:	2 • [Default Settings Custon	n Settings
4	Submitted	Previous Submit Job	Cancel	3	

Figure 5-5. Selecting an FVS variant.

- If you select the customized settings, in the Custom FVS File box, you can either type or copy and paste the KCP file you would like to use (Figure 5-6, #1). Below the Custom FVS KCP File box, you can use the Post Processor drop-down to select whether you would like to use a post-processor or not (Figure 5-6, #2). If you select default settings, no further information is required.
- 4. After you have completed all of your selections, select the **Submit Job** button.

DCS Compilation Wizard				
Configure FVS				
Region:	9			
Project Name:	FIADB_29_2005 (cycle 6)			
Variants:	CS v			
Run Settings:	O Default Settings			
Custom Settings:				
Type/Paste your custom FVS KCP File in the box:	* <u>Cmp_FVS_Model_Output_kcp_</u> – FVS Compute Variable Output 11/17/2014 * <u>Prp_Stck</u> = Proportion <u>Stockable</u> Area * <u>SDI_Dg</u> = Stand Density Index - <u>Reineke (Dg)</u> Method * <u>SDI_Dj</u> = Stand Density Index - <u>Zeide (Dj)</u> Method * <u>LvCuFt</u> = Live – Merchantable Cubic Feet/Acre <u>LvBdFt</u> = Live – Merchantable Board Feet/Acre HvCuFt = Harvest – Merchantable Cubic			
Select a Post Processor: 2	None 🗸			
Previous Submit Job	Cancel			

Figure 5-6 Custom FVS settings.

NOTE:	For more information about FVS keyword component addfiles, visit
	the Forest Vegetation Simulator web page.

Step 4: Submitted Page

After submitting your job, you will advance to the **Step 4: Submitted** page where you will be notified that your request has been submitted for compilation. Your compilation will be running in the background. You will be notified via email when the compilation job has finished and can continue work in DCS until it is complete. From this page you can return to Jobs Home or DCS Home. Return to Jobs Home to download and commit FVS results.

Downloading and Commiting FVS Results

Once your compilation job has finished running in the background, you can download a zip file of the results to your local system or commit the FVS results to the DATIM data mart from the **Compilations Jobs** page.

- 1. To download FVS results:
 - a. From Step 4: Submitted page, select the **Jobs Home** button.
 - b. Locate the job on the Compilation Jobs page and select the Download Results icon next to the project name (Figure 5-7).
 - c. The FVS Results file will download as a zip file named in the following format: FVSResults-[YYYYMMDD].zip.
- 2. To commit FVS results:
 - a. From Step 4: Submitted page, select the **Jobs Home** button.
 - b. Locate the job and select the **Commit Results** icon next to the project name
 - c. The **Commit Compilation** message will appear asking you to confirm commitment of the results to the DATIM data mart, select the **Commit** option.

Compilation Jobs												
ld	Name	Is Analysis	Status	Created By	Date							
1207	For Documentation Purposes Only		Committed	JoeForester	9/22/2020							
1196	For Documentation Purposes		Error	JoeForester	9/9/2020	Z						

Figure 5-7. Downloading FVS Results.

CAUTION! The FVS results that are committed to the data mart vary. An alternate message will pop up in the instance that not all attributes are committed to the data mart.

Congratulations! You added a compiled dataset to the DATIM data mart! This dataset is now available for selection using create new analysis in ATIM.

Updating FVS Attributes

Administrators responsible for running the compiler can also use DCS to update FVS attributes. This feature places the updated FVS attributes in either the SAMP_UNIT_FOREST or SAMP_UNIT_TREE table in the data mart.

To update FVS attributes:

1. From the **Welcome to the DATIM Compilation System (DCS)** page, select the **Update Attributes** button (Figure 5-8).



Figure 5-8. Selecting the DCS 'Update Attributes' task.

- 2. You will be directed to the **Project Attribute** page, where you will select the region and ETL project for which the attribute metadata you would like to update (Figure 5-9). The Project Attribute page.).
- 3. Use the **Select a Region** dropdown list to select the region associated with the ETL project which you would like to update the attribute metadata for (Figure 5-9, #1).
- 4. Next, from the **Select a Project** dropdown list, select the ETL project (Figure 5-9, #2).
- The Project Description box is populated with the description metadata for the project. You can alter the text in the Project Description as needed (Figure 5-9, #3). Once you are finished select the Save button and continue (Figure 5-9, #4).
- A pop up will appear stating your project description was saved successfully. Select **Ok** to continue.

DCS Wizard Project Attribute	
Region 9 (Eastern Region)	• 1
FIADB_29_2005 (cycle 6)	* 2
Project Description 3 Missouri annual FIA inventory data (2005) extracted	d from FIADB
Save 4	

Figure 5-9. The Project Attribute page.

- 7. In the Attribute section, use the Attribute Level drop down list to filter the attributes available for selection (Figure 5-10, #1). The levels available for selection are plot or subplot. Choose plot to filter the attributes available for selection by plot. Choose subplot to filter the attributes available for selection by plot.
- Next, from the filtered attributes, use the Attribute drop down list to view and select the attribute for which you would like to update metadata (Figure 5-10, #2).
- 9. Please note that some attributes have the PRCF turned on by default. More attributes are available for selection, but will need to be turned on manually by changing the appropriate PRCF value from N to Y in the form field.

10. Once you have selected an attribute, the metadata will be displayed in the fields listed in the **Attribute** area (Figure 5-10, #2). Some of these fields come pre-populated; grayed-out fields cannot be updated.

11. After you have finished making changes to the metadata for a particular attribute, you can either save your results to the DATIM data mart using the **Save** button and/or you can download a report of the updated project attribute metadata to your local system by selecting the **Download Report** (Figure 5-10, #3 & #4).

12. To return to the DCS main page, at any time, select the Return to DCS Main button at the bottom of the screen.

Attribute Level	Plot		~	Attribute 2	FVS_ANNUAL_CF_GROW	
able	DCS_SAMP_UN	IT_FOREST		SRC		
escription Short	test			Description Long		
уре	Estimate	OPRCF		DISPLAY_GRP	FVS estimate	
STN_SCOPE	SAMP AREA		*	POP_ESTN_TYPE	TREE	
efinition				Unit		
ite	FVS program Cm	p_FVS_Model_Output	.kcp	GEOG_EXTENT		
AMP_HIER_CD				PRE_CONDITION		
RCHIVE_YN	Oyes	ONo		ARCHIVE_DATE	09/02/2020	
PPROVE_YN	Oyes	ONO		APPROVE_DATE	09/02/2020	
OST_CONDITION				DEFN_USER		
RC_CONTROL				ALGORITHM		
LIAS_FSVEG				ALIAS_R1		
LIAS_R5				ALIAS_FVS	CuGrow	
LIAS FIADB				ALIAS_NIMS		

a Fields
l

DCS