

## Job Aide: VPAA\_ONBOARDING\_COMPLETION Report - Use this to check onboarding status for a group of employees.

To Begin:

- Go to hrpd.unt.edu to login.
- Enter EUID.
- Enter Password.
- Click "Sign In" or press "Enter".







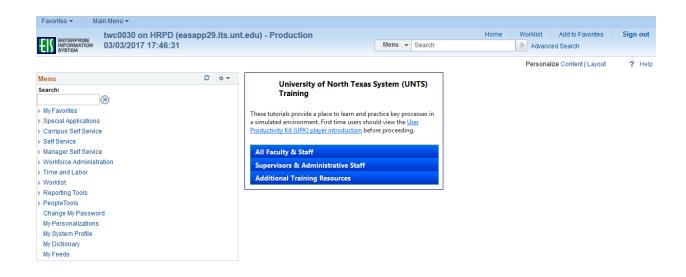
Trouble logging in?
Activate my account
What's my EUID?
Reset my password

The Enterprise Information System is the primary administrative information resource for the University of North Texas System.

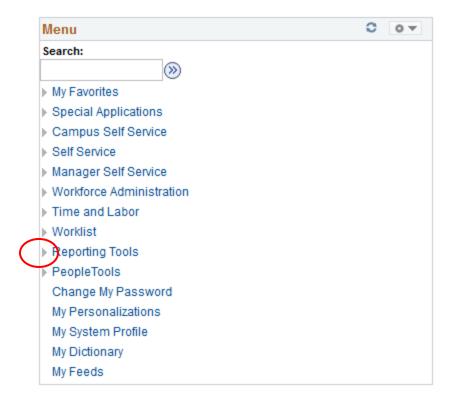
This system is the property of the University of North Texas System and your use of this resource constitutes an agreement to abide by relevant federal and state laws and institutional policies. Unauthorized use of this system is prohibited. Violations can result in penalties and criminal prosecution. Usage may be subject to security testing and monitoring. Users have no expectation of privacy except as otherwise provided by applicable privacy laws. Please see <a href="https://www.untsystem.edu/about-us/policies">https://www.untsystem.edu/about-us/policies</a> for more details.

Web Browsers & Settings

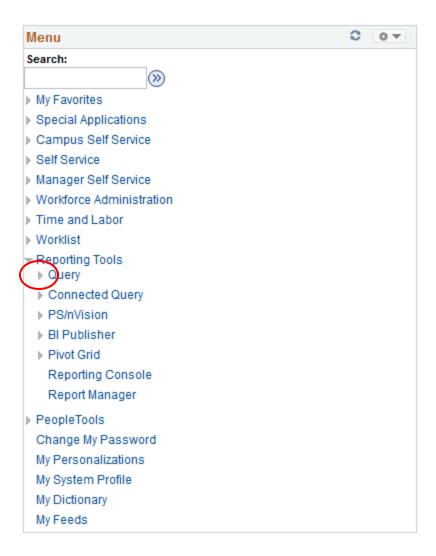
After logging in, this screen will appear.



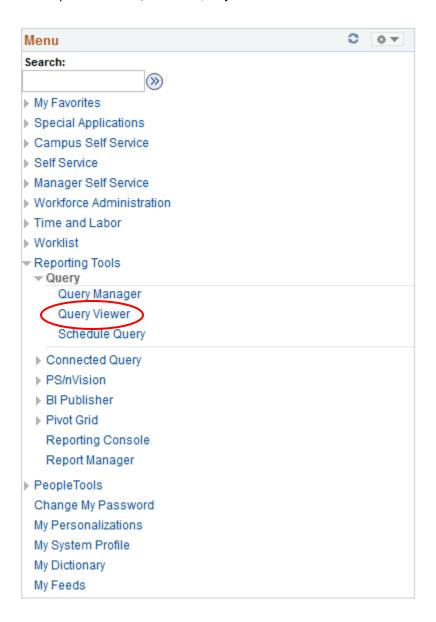
• Click on the "▶" symbol to the left of "Reporting Tools" for a drop down menu.



• When the drop down menu appears, click on the "▶" symbol to the left of "Query" for another drop down menu.



• With this drop down menu, select "Query Viewer".



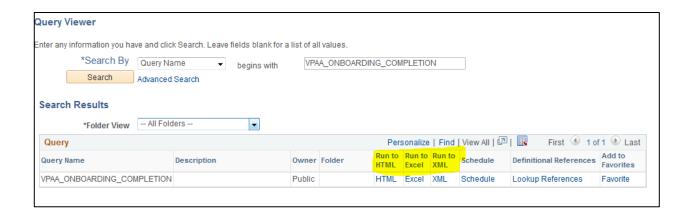
- The screen below will appear.
- The "Search By" field should have "Query Name" in the drop down box.



- In the "Begins with" box, type "VPAA\_ONBOARDING\_COMPLETION".
- Click "Search".



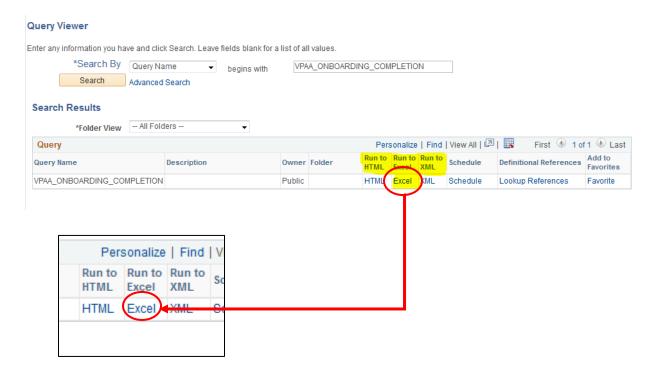
• The below screen will appear.



- The options for this report are "Run to HTML," "Run to Excel," or "Run to XML".
  - o **HTML** and **Excel** are the best options.
  - Choose either HTML or Excel based on preference.
  - o **HTML** will open the report within EIS.
  - Excel will open the report in Excel and will require saving.

## For Excel user preference (for HTML users, refer to pg. 10):

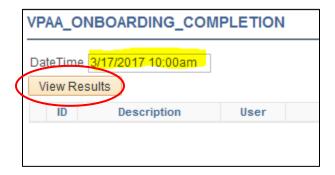
Under "Run to Excel," click "Excel".



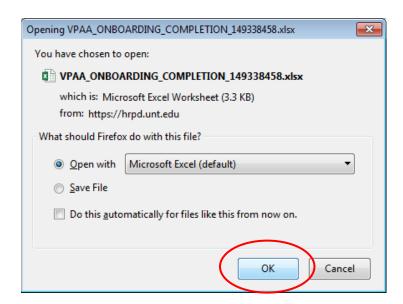
The screen below will appear in a new tab.



- In the **DateTime** field, type the date and time to view where specific employees are in the onboarding process.
  - This date and time will provide information on onboarding activity <u>as of</u> the date and time entered.
- Enter the date as month/date/year (ex. 3/17/2017).
- Leave one space between the date and time.
- Enter the **time with hour:minute** (ex. 10:00am).
  - o Include a.m. or p.m.
- Click "View Results".



- The below screen will appear.
- Click the box "Open with".
- Verify "Microsoft Excel (default)" is in the drop down box.
- Click "OK" or press "Enter".



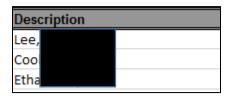
- The below spreadsheet will appear within Microsoft Excel.
- The spreadsheet will contain the following information/columns:
  - $\circ$  ID
  - Description
  - User
  - DtTm Created
  - DtTm Updated
  - Completed
  - On-Boarding Step
  - Date Time

VPAA_ONB	3						
ID	Description	User	DtTm Created	DtTm Updated	Completed?	On-boarding Step [	)ateTime
11022	Lee,	ktl0	10/29/2015 14:02	3/17/2017 12:54	Υ	1	3/17/2017 12:54
11184	Cool	rc05	6/6/2016 9:42	3/17/2017 12:23	Υ	1	3/17/2017 12:23
1116(	Etha	sse(	3/15/2017 17:06	3/17/2017 12:47	N	2	3/17/2017 12:47

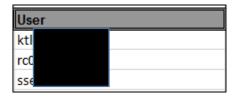
• **ID** – Refers to EMPLID(s).



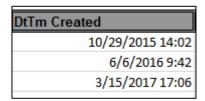
• **Description** – Refers to legal name of employee.



• **User** – Refers to EUID of employee.



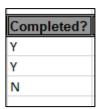
• **DtTm Created** – Will give month, day, year, and time the employee initiated the onboarding process.



• **DtTm Updated** – Will give month, day, year, and time the employee made changes/completed all the steps within the onboarding process (6 steps total).

DtTm Update	d
	3/17/2017 12:54
:	3/17/2017 12:23
:	3/17/2017 12:47

• **Completed** – Will provide "Y' for yes or "N" for no, showing completion of the onboarding modules.



• **On-Boarding Step** – Details the steps within the onboarding process. A total of 6 steps should be initiated and completed.

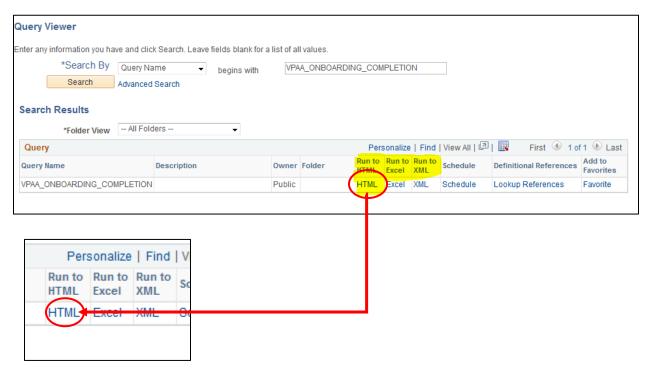
On-boarding	Step
	1
	1
	2

- **Step 1** = Welcome Aboard
- Step 2 = Policies, Information, and Notices
- Step 3 = Required Forms
- **Step 4** = Employee Benefits
- Step 5 = Payroll, Leave, and Holidays
- Step 6 = Parking
- **Date Time** Shows the month, day, year and time spent on each on-boarding step.

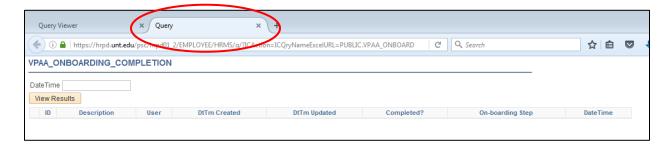


## For HTML user preference:

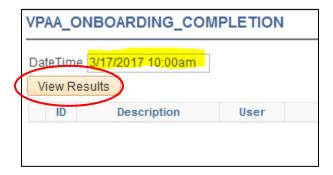
Under "Run to HTML," click "HTML".



The screen below will appear in a new tab.



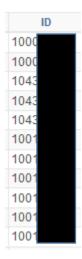
- In the **DateTime** field, type the date and time to view where specific employees are in the onboarding process.
  - This date and time will provide information on onboarding activity as of the date and time entered
- Enter the date as month/date/year (ex. 3/17/2017).
- Leave one space between the date and time.
- Enter the time with hour:minute (ex. 10:00am).
  - o Include a.m. or p.m.
- Click "View Results".



- The below report will appear within EIS.
- The report will contain the following information/columns:
  - O ID
  - Description
  - User
  - DtTm Created
  - DtTm Updated
  - Completed
  - On-Boarding Step
  - Date Time



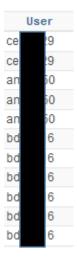
• **ID** – Refers to EMPLID(s).



• **Description** – Refers to legal name of employee.



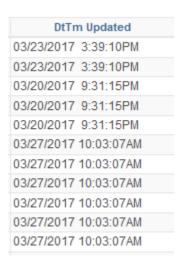
• **User** – Refers to EUID of employee.



• **DtTm Created** – Will give month, day, year, and time the employee initiated the onboarding process.

DtTm Created
09/04/2012 1:11:26PM
09/04/2012 1:11:26PM
03/20/2017 2:14:21PM
03/20/2017 2:14:21PM
03/20/2017 2:14:21PM
03/25/2017 10:14:19PM

• **DtTm Updated** – Will give month, day, year, and time the employee made changes/completed all the steps within the onboarding process (6 steps total).



• **Completed** – Will provide "Y" for yes or "N" for no, showing completion of the onboarding modules.



• **On-Boarding Step** – Details the steps within the onboarding process. A total of 6 steps should be initiated and completed.

On-boarding Step	
	1
	2
	2
	3
	1
	1
	3
	2
	5
	4
	6

- Step 1 = Welcome Aboard
- Step 2 = Policies, Information, and Notices
- **Step 3** = Required Forms
- **Step 4** = Employee Benefits
- **Step 5** = Payroll, Leave, and Holidays
- Step 6 = Parking

• Date Time – Shows the month, day, year and time spent on each on-boarding step.

DateTime
03/23/2017 3:35:24PM
03/23/2017 3:39:10PM
03/20/2017 9:09:30PM
03/20/2017 9:31:15PM
03/20/2017 9:07:18PM
03/26/2017 1:48:11AM
03/27/2017 9:59:00AM
03/27/2017 9:47:11AM
03/27/2017 10:02:57AM
03/27/2017 10:02:03AM
03/27/2017 10:03:07AM