

COVERAGE RATIOS				
	Discounted Assets in Ratio	With Backup Bank Facilities	Without Backup Bank Facilities	Sources of Liquidity
Coverage Ratio #1: Short-term Self-Liquidity Debt with Frequent Tenders/Maturities	Daily liquidity	1.34	1.34	Internal liquidity
Coverage Ratio #1a (excluding largest money market investment with one sponsor)	Daily liquidity	1.16	1.16	Internal liquidity
Coverage Ratio #2: Debt with Frequent and Infrequent Tenders/Maturities within 6 months	Daily + weekly liquidity	1.48	1.48	Internal liquidity & market access
Stress Coverage Ratio: Debt with Frequent and Infrequent Tenders/Maturities within 12 months	Daily + weekly liquidity	1.48	1.48	Internal liquidity & market access

FAILED REMARKETINGS	
Have you had any failed remarketings of VRDBs or failed rollover of commercial paper over the past 12 months which required you to provide liquidity? If so, please provide details in the box to the right.	No

MONEY MARKET FUND DETAIL

Full Name of Money Market Fund	Ticker	Type of Fund	Sponsor	Amount as of reporting date (\$000)
Wells Fargo Money Market		SEC 2a-7, rated Aaa-mf by Moody's	Wells Fargo	15,348,415
TexPool		SEC 2a-7, not rated by Moody's but meets criteria for Aaa-mf	State of Texas	13,406,652
TexStar		SEC 2a-7, not rated by Moody's but meets criteria for Aaa-mf	JP Morgan	18,660,560
Texas Term		SEC 2a-7, doesn't meet Moody's Aaa-mf criteria		15,221,181
Total				62,636,808

Summary of Money Market Funds (\$000):

Largest investment with one sponsor that is Aaa-mf rated or meets Aaa-mf criteria	18,660,560
SEC 2a-7, rated Aaa-mf by Moody's	15,348,415
SEC 2a-7, not rated by Moody's but meets criteria for Aaa-mf	32,067,212
SEC 2a-7, doesn't meet Moody's Aaa-mf criteria	15,221,181

Wells Fargo Repurchase (UNT)	\$ 39,472,042.36
Wells Fargo Repurchase (System)	\$ 4,718,776.42
Wells Fargo Repurchase (Dallas)	\$ 1,910,279.98
	<u>\$ 46,101,098.76</u>