

Legislative Appropriations Request

Fiscal Years 2018 and 2019



**Submitted to the Governor's Office, Budget Division
and the Legislative Budget Board**



August 2016

This page intentionally left blank.

Agency Code:	Agency Name:	Prepared By:	Date:	Request Level:
769	University of North Texas System Administration	Susan Sherman	August 2016	Baseline

For the schedules identified below, the UNT System Administration either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the UNT System Administration Legislative Appropriations Request for the 20116-17 biennium.

Number	Name
2.C.1	Operating Costs Detail
2.D.	Summary of Base Request Objective Outcomes
2.E.	Summary of Exceptional Items Request
2.G.	Summary of Total Request Objective Outcomes
3.C.	Rider Appropriations and Unexpended Balances Request
4A-4C	Exceptional Items
5A-5E	Capital Budget
6.B.	Current Biennium One-time Expenditure Schedule
6.C.	Federal Funds Supporting Schedule
6.D.	Federal Funds Tracking Schedule
6.E.	Estimated Revenue Collections Supporting Schedule
6.F.	Advisory Committee Supporting Schedule
6.G.	Homeland Security Funding Schedule
6.J.	Behavioral Health
7	Indirect and Direct Administrative and Support Costs
Schedule 2	Selected Educational, General and Other Funds
Schedule 6	Constitutional Capital Funding
Schedule 8A	Tuition Revenue Bond Projects

This page intentionally left blank.

University of North Texas System Administration

Table of Contents

Administrator’s Statement	3
Organizational Chart	7
Summaries of Requests:	
2.A. Summary of Base Strategy	8
2.B. Summary of Base Request by Method of Financing.....	10
2.C. Summary of Base Request by Object of Expense.....	14
2.F. Summary of Total Request by Strategy.....	15
3.A. Strategy Requests:	
System Office Operations.....	17
Tuition Revenue Bond Retirement	20
Federation of North Texas Area Universities	22
Universities Center at Dallas	24
UNT Dallas College of Law	26
3.A.1 Strategy by Program	30
Supporting Schedules:	
3.B. Rider Revisions and Additions Request.....	31
6.A. Historically Underutilized Business	40
6.H. Estimated Funds Outside the Institution’s Bill Pattern	42
6.I. 10 Percent Biennial Base Reduction Options.....	43
Higher Education Schedules:	
Schedule 1A – Other Educational and General Income	46
Schedule 3A – Staff Group Insurance Data Elements (ERS)	49
Schedule 4 – Computation of OASI.....	52
Schedule 5 – Calculation of Retirement Proportionality and ORP Differential	53
Schedule 7 – Personnel.....	54
Schedule 8B – Tuition Revenue Bond Issuance History	56
Schedule 8C – Revenue Capacity for Tuition Revenue Bond Projects	57
Schedule 8D – Tuition Revenue Bond Request by Project	58
Schedule 9 – Special Item Information.....	59

This page intentionally left blank.

Budget Overview - Biennial Amounts
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration
Appropriation Years: 2018-19

EXCEPTIONAL
ITEM
FUNDS

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2016-17	2018-19	2016-17	2018-19	2016-17	2018-19	2016-17	2018-19	2016-17	2018-19	
Goal: 1. Provide Instructional and Operations Support											
1.1.11. System Office Operations	2,850,000	2,736,000							2,850,000	2,736,000	
Total, Goal	2,850,000	2,736,000							2,850,000	2,736,000	
Goal: 2. Provide Infrastructure Support											
2.1.1. Tuition Revenue Bond Retirement	4,331,359	8,734,000							4,331,359	8,734,000	
Total, Goal	4,331,359	8,734,000							4,331,359	8,734,000	
Goal: 3. Provide Special Item Support											
3.1.1. Federation Of North Texas Univ	91,092	87,448							91,092	87,448	
3.1.2. Universities Center At Dallas	851,134	817,088							851,134	817,088	
Total, Goal	942,226	904,536							942,226	904,536	
Total, Agency	8,123,585	12,374,536							8,123,585	12,374,536	
Total FTEs									142.5	142.5	0.0

This page intentionally left blank.

769 University of North Texas System Administration

Overview of UNT System

The University of North Texas System (UNT System or UNTS) includes the University of North Texas in Denton (UNT), the University of North Texas Health Science Center (UNTHSC) in Fort Worth and the University of North Texas at Dallas (UNTD). The UNT System Administration is based in Downtown Dallas. The UNT System also provides high-quality, innovative, and affordable legal education in downtown Dallas at the University of North Texas at Dallas College of Law.

The three independent universities of the UNT System have combined enrollment of just over 42,000 students across five major teaching locations, including each main campus, as well as Frisco and Downtown Dallas. The UNT System has a \$1 billion annual consolidated budget, employs roughly 10,000 people at its various locations within the robust North Texas Region and boosts the Texas economy by nearly \$5.2 billion each year.

UNT System component institutions, responding to demand in the region and the state, are among Texas's fastest growing institutions of higher education. In Fall 2015, 42,025 students enrolled at UNT System institutions – a 27 percent increase over Fall 2005. By 2020, enrollment at UNT System institutions is projected to increase to more than 48,000 students. Over the past decade, the number of degrees awarded each year has increased 49 percent to 9243 in 2015.

UNT System Component Institutions

University of North Texas (UNT): As one of the nation's largest universities with enrollment exceeding 37,000, UNT offers 100 bachelor's, 83 master's and 37 doctoral degree programs. Led by President Neal J. Smatresk, UNT is ranked among the 115 top-tier research universities — 81 of which are public universities — in the latest Carnegie Classification list. The university has been named one of America's 100 Best College Buys for 20 consecutive years, a ranking based on having a high-achieving freshman class and affordable tuition. The Princeton Review continually names UNT as a Best in the West school and Forbes has listed UNT as an America's Top College for eight consecutive years. UNT has 15 programs ranked in the Top 100 in the nation by U.S. News & World Report. UNT had a 3% jump in enrollment in fall 2015, with increases across the board — from freshmen to graduate student enrollment. Among students in fall 2015 were 30 National Merit Finalists, including 15 new finalists in the freshman class. As it grows, UNT is keeping pace with changing state demographics. UNT's Hispanic student population is now 21% - a 54% increase from five years ago. And UNT is a top transfer institution with a nearly 6% increase in first-time transfer students in the last five years

University of North Texas Health Science Center (UNTHSC): UNT Health Science Center is one of the nation's premier graduate academic medical centers and is composed of five schools that specialize in patient-centered education, research and health care: the Texas College of Osteopathic Medicine, the Graduate School of Biomedical Sciences, the School of Public Health, the School of Health Professions and the UNT System College of Pharmacy. UNTHSC's dedication to primary care has received national recognition for the 15th consecutive year in U.S. News & World Report's annual ranking of medical schools. Among the magazine's ranked programs, UNTHSC's Texas College of Osteopathic Medicine (TCOM) is first in Texas and second nationally in the percentage of graduates entering primary care fields. The UNT System College of Pharmacy recently enrolled its fourth cohort of students, putting it at full capacity for the first time. It is the first pharmacy school in North Texas and the first in the state to be located on an academic health science center campus. It will graduate its first class of students in 2017, and they will be expected to provide patient care, including medication management, and become an important part of the health care teams that take care of Texans. Led by President Michael Williams, a UNTHSC alum and former UNT System Regent, the university invests \$42 million in annual research expenditures – a figure that has doubled since 2006.

University of North Texas at Dallas (UNTD): Led by President Bob Mong, the former Editor in Chief of the Dallas Morning News, UNT Dallas was established in 2010 and received accreditation from the Southern Association of Colleges and Schools Commission on Colleges (SACSCOC) in 2013. The university has a diverse student population (41% Hispanic, 35% African-American, and 17% white) including first time freshmen, transfer students, veterans and graduate students. As the only public,

Administrator's Statement

8/12/2016 1:44:07PM

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

doctoral granting comprehensive university in the City of Dallas – the hub of the State’s most densely populated region – UNTD is critical to achieving the State’s 60X30 Texas Plan. The University offers bachelors, masters and a juris doctor degree. Enrollment has increased since its inception and is projected at 5000 students by 2021. Enrollment for Fall 2015 was 2488 and includes the UNT Dallas College of Law. Construction for a residence hall and planning for a student learning and success center is underway. The residence hall is anticipated to open July 2017 and ground breaking for the student learning and success center is scheduled for January 2017 with completion estimated during fiscal year 2018. Construction continues on the DART light rail station adjacent to campus which will link the university with direct access to the downtown corridor and beyond. The project is scheduled for completion in October 2016. These additional facilities and improvements to facilities will provide essential infrastructure needed to support the strategic initiative of 5,000 students at UNT Dallas by 2021.

Financial Transformation

Beginning in 2013, the UNTS Board of Regents, System Administration and presidents on the three UNTS campuses committed to a very visible and substantial reform of outdated and inadequate financial processes. With a goal of fundamental – not incremental – process improvement, the Board of Regents created a Financial Oversight Task Force. Led by the task force, the UNT System invested heavily in both funding and work hours to uphold its responsibility – to students, faculty, employees, alumni and the entire community – to develop and maintain financial operations and reporting of the highest professional standards. By implementing business process improvements, taking advantage of efficiencies and standardization opportunities, deploying effective technologies and ensuring strict and consistent financial controls, the UNT System now has a financial system in place that is equipped to perform with the highest professional standards and reflect UNTS institutional core values of integrity and accountability. Moving forward, a strong, highly-qualified, new financial leadership team is discovering additional opportunities to help campus and UNT System Administration leaders – as well as the UNTS Board of Regents – realize additional operating efficiencies as part of an on-going improvement process.

Role of the System Office

The UNT System Administration, founded in 1999, provides governance and service to UNT System component institutions in the areas of law, finance, audit, academic affairs and student success, facilities and construction, and governmental relations. Chancellor Lee Jackson has led the UNT System since 2002, and is supported by five Vice Chancellors and a Chief Internal Auditor.

Like its counterpart central administrative offices across the state, the UNT System:

- Provides executive leadership;
- Represents the University of North Texas System and its component institutions in all legal matters;
- Leads the development of educational mission, policy, and programs and facilitates and coordinates new initiatives and academic and student affairs planning and implementation;
- Oversees system-wide financial planning and analysis, including coordination of the annual institution budgets within the UNT System;
- Supervises compliance with federal, state, and local laws and with Board of Regents policies;
- Provides a full range of professional design, development and management support for facilities planning and construction;
- Establishes state and federal legislative and policy priorities for the System in collaboration with the Board of Regents institutional leadership and engages constituencies and stakeholders at all levels of government on issues impacting higher education;
- Coordinates relationships with the region’s communities and organizations and other university systems.

In addition to providing these core services, the UNT System Administration has worked for the past several years, under the direction of the UNTS Board of Regents, to centralize additional key administrative services in order to increase efficiency and facilitate system-wide cost savings. Centralization of services including Information

Administrator's Statement

8/12/2016 1:44:07PM

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

Technology (IT), Human Resources (HR) and many business and financial services provides cost and operational efficiency opportunities, while also allowing the UNT System component institutions to concentrate on carrying out their respective missions.

UNT System IT Shared Services (ITSS) was created in December 2011 to improve information technology functions, services, and solutions in order to minimize costs, increase efficiency and to provide innovative solutions for problems faced by the UNT System and its institutions. ITSS provides services including: technology infrastructure, application systems for financial management, learning management systems, collaboration systems, master contracting for widely used software and services, and classroom management. Since fiscal year 2012, ITSS has generated more than \$5.58 million in savings through contract negotiations, replacement systems and removal of old/unused items.

Additional operating efficiencies have been achieved by the UNT System through shared Business Support Services (BSS). UNT System BSS entities have redesigned over 150 processes, leading to an estimated recurring direct and indirect savings in excess of \$1.5 million. These process improvement savings includes electronic employee onboarding, electronic payroll and travel planning management. Additionally, BSS has created a strategic sourcing/purchasing team that has saved more than \$1 million through direct negotiations with suppliers, and the use of cooperative agreements for multiple UNT System components.

Today's UNT System operates with a culture that is committed to operational efficiency and utilizes a full-time Business Process Improvement (BPI) team to provide objective assurance and consulting guidance. BPI serves as a catalyst for continuous improvement amongst all UNTS departments and institutions. The BPI office provides a collaborative, structured, transparent and data-driven approach to solving complex and ambiguous business challenges across all components of the UNT System. As part of this process, BPI applies the structured Six Sigma DMAIC (define, measure, analyze, improve, establish control) methodology to UNTS operations in order to help the organization accomplish its objectives with a systematic approach to evaluate and improve the effectiveness of operational processes.

UNT System Human Resources Shared Services – UNT System Human Resources (UNTSHR) supports approximately 10,300 employees and 40,000 students across the System. The department includes Talent Acquisition, Talent Management, Total Rewards, Information Services, and Campus Human Resources departments. UNTSHR also provides workforce planning and consulting, market analysis, employment records and employee education and training.

Legislative Appropriations Priorities

The University of North Texas System Administration supports the priorities established at each campus of the UNT System, identified through their respective legislative appropriations requests. The UNT System Administration also prioritizes restoration of the 4% reduction required to be included in its baseline request.

Additional requests:

- Investment in higher education through additional funding for base institutional operations. We request continued increases to the established main formulas for general academic institutions and health-related institutions, as recommended by formula advisory committees to the Texas Higher Education Coordinating Board.
- Increased support for financial aid.
- Funding to support the cost of unfunded, state-authorized tuition and fee waivers and exemptions.

96% Baseline Limitation

Appropriations for System Office Operations, the Federation of North Texas Universities, and the Universities Center at Dallas are subject to the 96 percent baseline limitation. These three strategies support unique and significant functions, and reductions are requested proportionally across these strategies. Reductions per strategy and impact are as follows:

Administrator's Statement

8/12/2016 1:44:07PM

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

System Office Operations – (\$114,000)

Reductions affect the UNT System Administration's ability to carry out its full responsibilities.

Federation of North Texas Universities – (\$3,644)

Reductions affect the Federation's ability to meet the Higher Education Coordinating Board's mandate to provide cost-effective graduate education in the North Texas area.

Universities Center at Dallas – (\$34,045)

Reductions affect the collaborative efforts among participating universities to provide degree programs serving the needs of downtown Dallas businesses and citizens.

Satisfying debt service requirements for bond authorizations is a Policy Letter exemption to the baseline request limitation. UNT System institution requests for Tuition Revenue Bond debt service exceed the 2016-17 amounts based on principal and interest payments for existing authorizations.

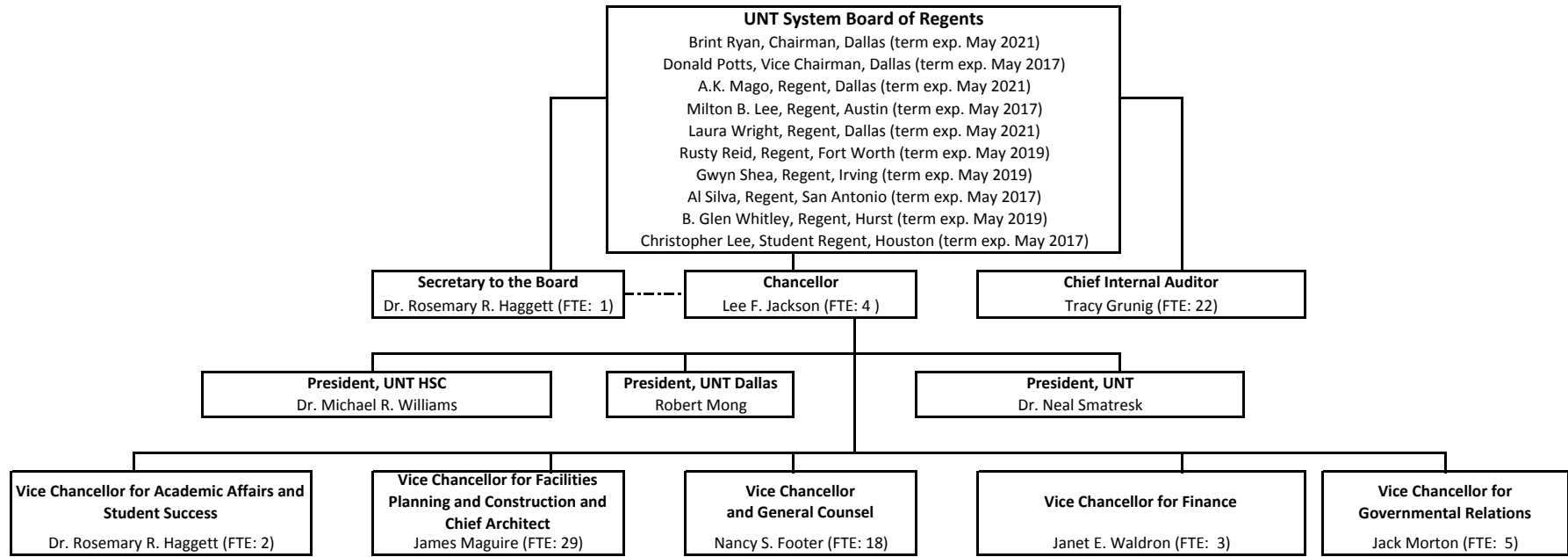
10% Base Reduction Options

While respectfully requesting that the 85th Legislature make no additional reductions, the UNT System's approach to the base reduction is to reduce each strategy by 10 percent.

Criminal History Background Checks

The UNT System Office of Human Resources will provide background checks on all new employees as allowed by Texas Education Code Section 51.215 and Texas Government Code Section 411.094.

The University of North Texas System



2.A. Summary of Base Request by Strategy

8/12/2016 1:44:07PM

85th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

Goal / Objective / STRATEGY	Exp 2015	Est 2016	Bud 2017	Req 2018	Req 2019
<u>1</u> Provide Instructional and Operations Support					
<u>1</u> Provide Instructional and Operations Support					
11 SYSTEM OFFICE OPERATIONS	1,425,000	1,425,000	1,425,000	1,368,000	1,368,000
TOTAL, GOAL 1	\$1,425,000	\$1,425,000	\$1,425,000	\$1,368,000	\$1,368,000
<u>2</u> Provide Infrastructure Support					
<u>1</u> Provide Operation and Maintenance of E&G Space					
1 TUITION REVENUE BOND RETIREMENT	0	0	4,331,359	4,367,750	4,366,250
TOTAL, GOAL 2	\$0	\$0	\$4,331,359	\$4,367,750	\$4,366,250
<u>3</u> Provide Special Item Support					
<u>1</u> Instructional Support Special Item Support					
1 FEDERATION OF NORTH TEXAS UNIV	45,546	45,546	45,546	43,724	43,724
2 UNIVERSITIES CENTER AT DALLAS	425,567	425,567	425,567	408,544	408,544
3 LAW SCHOOL	3,404,134	0	0	0	0

2.A. Summary of Base Request by Strategy

8/12/2016 1:44:07PM

85th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

Goal / Objective / STRATEGY	Exp 2015	Est 2016	Bud 2017	Req 2018	Req 2019
TOTAL, GOAL 3	\$3,875,247	\$471,113	\$471,113	\$452,268	\$452,268
TOTAL, AGENCY STRATEGY REQUEST	\$5,300,247	\$1,896,113	\$6,227,472	\$6,188,018	\$6,186,518
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$5,300,247	\$1,896,113	\$6,227,472	\$6,188,018	\$6,186,518
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	3,366,113	1,896,113	6,227,472	6,188,018	6,186,518
SUBTOTAL	\$3,366,113	\$1,896,113	\$6,227,472	\$6,188,018	\$6,186,518
General Revenue Dedicated Funds:					
704 Bd Authorized Tuition Inc	1,646,335	0	0	0	0
770 Est Oth Educ & Gen Inco	287,799	0	0	0	0
SUBTOTAL	\$1,934,134	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING	\$5,300,247	\$1,896,113	\$6,227,472	\$6,188,018	\$6,186,518

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/12/2016 1:44:07PM

Agency code: 769		Agency name: University of North Texas System Administration				
METHOD OF FINANCING		Exp 2015	Est 2016	Bud 2017	Req 2018	Req 2019
<u>GENERAL REVENUE</u>						
<u>1</u> General Revenue Fund						
<i>REGULAR APPROPRIATIONS</i>						
Regular Appropriations from MOF Table (2014-15 GAA)						
		\$3,366,113	\$0	\$0	\$6,188,018	\$6,186,518
Regular Appropriations from MOF Table (2016-17 GAA)						
		\$0	\$5,350,223	\$6,101,854	\$0	\$0
<i>TRANSFERS</i>						
Article III, page III-58, Rider 71, Contingency for House Bill 100						
		\$0	\$0	\$4,331,359	\$0	\$0
Transfer of appropriation to UNT Dallas per Article III Special Provisions Section 4.1						
		\$0	\$(3,454,110)	\$(4,205,741)	\$0	\$0
Comments: UNTD College of Law transferred from UNT System Administration to UNT Dallas on 9/1/2015						
TOTAL,	General Revenue Fund	\$3,366,113	\$1,896,113	\$6,227,472	\$6,188,018	\$6,186,518
TOTAL, ALL	GENERAL REVENUE	\$3,366,113	\$1,896,113	\$6,227,472	\$6,188,018	\$6,186,518

2.B. Summary of Base Request by Method of Finance
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/12/2016 1:44:07PM

Agency code: **769** Agency name: **University of North Texas System Administration**

METHOD OF FINANCING	Exp 2015	Est 2016	Bud 2017	Req 2018	Req 2019
---------------------	----------	----------	----------	----------	----------

GENERAL REVENUE FUND - DEDICATED

704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2014-15 GAA)

\$0	\$0	\$0	\$0	\$0
-----	-----	-----	-----	-----

Regular Appropriations from MOF Table (2016-17 GAA)

\$0	\$948,000	\$948,000	\$0	\$0
-----	-----------	-----------	-----	-----

TRANSFERS

Appropriations transferred to UNT Dallas per Article III Special Provisions Section 4.1

\$0	\$(948,000)	\$(948,000)	\$0	\$0
-----	-------------	-------------	-----	-----

Comments: UNTD College of Law transferred from UNT System Administration to UNT Dallas as of 9/1/2015.

BASE ADJUSTMENT

Revised Receipts

\$1,646,335	\$0	\$0	\$0	\$0
-------------	-----	-----	-----	-----

TOTAL, GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

\$1,646,335	\$0	\$0	\$0	\$0
--------------------	------------	------------	------------	------------

770 GR Dedicated - Estimated Other Educational and General Income Account No. 770

2.B. Summary of Base Request by Method of Finance

8/12/2016 1:44:07PM

85th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 769		Agency name: University of North Texas System Administration				
METHOD OF FINANCING	Exp 2015	Est 2016	Bud 2017	Req 2018	Req 2019	
<u>GENERAL REVENUE FUND - DEDICATED</u>						
<i>REGULAR APPROPRIATIONS</i>						
Regular Appropriations from MOF Table (2014-15 GAA)	\$0	\$0	\$0	\$0	\$0	
Regular Appropriations from MOF Table (2016-17 GAA)	\$0	\$256,020	\$256,868	\$0	\$0	
<i>TRANSFERS</i>						
Transfer of authority to UNT Dallas per Article III Special Provisions Section 4.1	\$0	\$(256,020)	\$(256,868)	\$0	\$0	
Comments: UNTD College of Law transferred from UNT System Administration to UNT Dallas on 9/1/2015.						
<i>BASE ADJUSTMENT</i>						
Revised Receipts	\$287,799	\$0	\$0	\$0	\$0	
TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$287,799	\$0	\$0	\$0	\$0	
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770	\$1,934,134	\$0	\$0	\$0	\$0	

2.B. Summary of Base Request by Method of Finance

8/12/2016 1:44:07PM

85th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code:	769	Agency name:	University of North Texas System Administration			
METHOD OF FINANCING		Exp 2015	Est 2016	Bud 2017	Req 2018	Req 2019
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED		\$1,934,134	\$0	\$0	\$0	\$0
TOTAL, GR & GR-DEDICATED FUNDS		\$5,300,247	\$1,896,113	\$6,227,472	\$6,188,018	\$6,186,518
GRAND TOTAL		\$5,300,247	\$1,896,113	\$6,227,472	\$6,188,018	\$6,186,518

FULL-TIME-EQUIVALENT POSITIONS

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2014-15 GAA)	289.6	0.0	0.0	142.5	142.5
---	-------	-----	-----	-------	-------

Regular Appropriations from MOF Table (2016-17 GAA)	0.0	292.5	292.5	0.0	0.0
---	-----	-------	-------	-----	-----

UNAUTHORIZED NUMBER OVER (BELOW) CAP

Unauthorized Number Over (Below) Cap	(17.5)	(150.0)	(150.0)	0.0	0.0
--------------------------------------	--------	---------	---------	-----	-----

TOTAL, ADJUSTED FTES	272.1	142.5	142.5	142.5	142.5
-----------------------------	--------------	--------------	--------------	--------------	--------------

NUMBER OF 100% FEDERALLY FUNDED FTES

2.C. Summary of Base Request by Object of Expense

8/12/2016 1:44:08PM

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

OBJECT OF EXPENSE	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
1001 SALARIES AND WAGES	\$3,873,378	\$1,821,113	\$1,821,113	\$1,748,268	\$1,748,268
1005 FACULTY SALARIES	\$1,245,133	\$0	\$0	\$0	\$0
2008 DEBT SERVICE	\$0	\$0	\$4,331,359	\$4,367,750	\$4,366,250
2009 OTHER OPERATING EXPENSE	\$181,736	\$75,000	\$75,000	\$72,000	\$72,000
OOE Total (Excluding Riders)	\$5,300,247	\$1,896,113	\$6,227,472	\$6,188,018	\$6,186,518
OOE Total (Riders)					
Grand Total	\$5,300,247	\$1,896,113	\$6,227,472	\$6,188,018	\$6,186,518

2.F. Summary of Total Request by Strategy
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/12/2016

TIME : 1:44:08PM

Agency code: 769 Agency name: University of North Texas System Administration

Goal/Objective/STRATEGY	Base 2018	Base 2019	Exceptional 2018	Exceptional 2019	Total Request 2018	Total Request 2019
1 Provide Instructional and Operations Support						
<i>1 Provide Instructional and Operations Support</i>						
11 SYSTEM OFFICE OPERATIONS	\$1,368,000	\$1,368,000	\$0	\$0	\$1,368,000	\$1,368,000
TOTAL, GOAL 1	\$1,368,000	\$1,368,000	\$0	\$0	\$1,368,000	\$1,368,000
2 Provide Infrastructure Support						
<i>1 Provide Operation and Maintenance of E&G Space</i>						
1 TUITION REVENUE BOND RETIREMENT	4,367,750	4,366,250	0	0	4,367,750	4,366,250
TOTAL, GOAL 2	\$4,367,750	\$4,366,250	\$0	\$0	\$4,367,750	\$4,366,250
3 Provide Special Item Support						
<i>1 Instructional Support Special Item Support</i>						
1 FEDERATION OF NORTH TEXAS UNIV	43,724	43,724	0	0	43,724	43,724
2 UNIVERSITIES CENTER AT DALLAS	408,544	408,544	0	0	408,544	408,544
3 LAW SCHOOL	0	0	0	0	0	0
TOTAL, GOAL 3	\$452,268	\$452,268	\$0	\$0	\$452,268	\$452,268
TOTAL, AGENCY STRATEGY REQUEST	\$6,188,018	\$6,186,518	\$0	\$0	\$6,188,018	\$6,186,518
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$6,188,018	\$6,186,518	\$0	\$0	\$6,188,018	\$6,186,518

2.F. Summary of Total Request by Strategy
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/12/2016

TIME : 1:44:08PM

Agency code: 769 Agency name: University of North Texas System Administration

Goal/Objective/STRATEGY	Base 2018	Base 2019	Exceptional 2018	Exceptional 2019	Total Request 2018	Total Request 2019
General Revenue Funds:						
1 General Revenue Fund	\$6,188,018	\$6,186,518	\$0	\$0	\$6,188,018	\$6,186,518
	\$6,188,018	\$6,186,518	\$0	\$0	\$6,188,018	\$6,186,518
General Revenue Dedicated Funds:						
704 Bd Authorized Tuition Inc	0	0	0	0	0	0
770 Est Oth Educ & Gen Inco	0	0	0	0	0	0
	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING	\$6,188,018	\$6,186,518	\$0	\$0	\$6,188,018	\$6,186,518
FULL TIME EQUIVALENT POSITIONS	142.5	142.5	0.0	0.0	142.5	142.5

769 University of North Texas System Administration

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 11 System Office Operations

Service Categories:
 Service: 02 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,425,000	\$1,425,000	\$1,425,000	\$1,368,000	\$1,368,000
TOTAL, OBJECT OF EXPENSE		\$1,425,000	\$1,425,000	\$1,425,000	\$1,368,000	\$1,368,000
Method of Financing:						
1	General Revenue Fund	\$1,425,000	\$1,425,000	\$1,425,000	\$1,368,000	\$1,368,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,425,000	\$1,425,000	\$1,425,000	\$1,368,000	\$1,368,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,368,000	\$1,368,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,425,000	\$1,425,000	\$1,425,000	\$1,368,000	\$1,368,000
FULL TIME EQUIVALENT POSITIONS:		272.1	142.5	142.5	142.5	142.5

STRATEGY DESCRIPTION AND JUSTIFICATION:

769 University of North Texas System Administration

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 11 System Office Operations

Service Categories:

Service: 02 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
------	-------------	----------	----------	----------	---------	---------

The UNT System Administration, founded in 1999, provides governance and service to the UNT System component institutions in the areas of law, finance, audit, academic affairs and student success, facilities and construction, and governmental relations. Chancellor Lee Jackson has led the UNT System since 2002, and is supported by five Vice Chancellors and a Chief Internal Auditor.

- Provides executive leadership;
- Represents the University of North Texas System and its component institutors in all legal matters;
- Leads the development of educational mission, policy, and programs and facilitates and coordinates new initiatives and academic and student affairs planning and implementation;
- Oversees system-wide financial planning and analysis, including coordination of the annual institution budgets within the UNT System;
- Supervises compliance with federal, state, and local laws and with Board of Regents policies;
- Provides a full range of professional design, development and management support for facilities planning and construction;
- Establishes state and federal legislative and policy priorities for the System in collaboration with the Board of Regents institutional leadership and engages constituencies and stakeholders at all levels of government on issues impacting higher education;
- Coordinates relationships with the region’s communities and organizations and other university systems.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

769 University of North Texas System Administration

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 11 System Office Operations

Service Categories:

Service: 02 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
------	-------------	----------	----------	----------	---------	---------

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2016 + Bud 2017)	Baseline Request (BL 2018 + BL 2019)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$2,850,000	\$2,736,000	\$(114,000)	\$(114,000)	Decrease reflects the 96 percent baseline limitation.
			<u>\$(114,000)</u>	Total of Explanation of Biennial Change

769 University of North Texas System Administration

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 Tuition Revenue Bond Retirement

Service Categories:
 Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
Objects of Expense:						
2008	DEBT SERVICE	\$0	\$0	\$4,331,359	\$4,367,750	\$4,366,250
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$4,331,359	\$4,367,750	\$4,366,250
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$4,331,359	\$4,367,750	\$4,366,250
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$4,331,359	\$4,367,750	\$4,366,250
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$4,367,750	\$4,366,250
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$4,331,359	\$4,367,750	\$4,366,250

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy covers the cost of debt service on the tuition revenue bond authorization of the 84th Legislature.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

769 University of North Texas System Administration

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 Tuition Revenue Bond Retirement

Service Categories:
 Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
------	-------------	----------	----------	----------	---------	---------

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2016 + Bud 2017)	Baseline Request (BL 2018 + BL 2019)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$4,331,359	\$8,734,000	\$4,402,641	\$4,402,641	TRB debt service exceeds the 2016-17 amounts based on principal and interest payments for existing authorizations.
			\$4,402,641	Total of Explanation of Biennial Change

769 University of North Texas System Administration

GOAL: 3 Provide Special Item Support

OBJECTIVE: 1 Instructional Support Special Item Support

STRATEGY: 1 Federation of North Texas Universities

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
Objects of Expense:						
1001	SALARIES AND WAGES	\$45,546	\$45,546	\$45,546	\$43,724	\$43,724
TOTAL, OBJECT OF EXPENSE		\$45,546	\$45,546	\$45,546	\$43,724	\$43,724
Method of Financing:						
1	General Revenue Fund	\$45,546	\$45,546	\$45,546	\$43,724	\$43,724
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$45,546	\$45,546	\$45,546	\$43,724	\$43,724
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$43,724	\$43,724
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$45,546	\$45,546	\$45,546	\$43,724	\$43,724
FULL TIME EQUIVALENT POSITIONS:						
STRATEGY DESCRIPTION AND JUSTIFICATION:						

769 University of North Texas System Administration

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 1 Federation of North Texas Universities Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
------	-------------	----------	----------	----------	---------	---------

The Federation of North Texas Area Universities is a consortium comprised of the University of North Texas (UNT), Texas A&M University at Commerce (TAMU-C), Texas Woman's University (TWU).

The Federation was mandated in 1968 by a resolution of the Texas Higher Education Coordinating Board (THECB) for the purpose of forming a cooperative arrangement among three north Texas institutions: UNT, TAMU-C, and TWU. The purpose of the Federation is to promote cost-effective responses to the expressed need for graduate education in the rapidly growing North Texas region while avoiding unnecessary duplication of faculty, course offerings, and degree programs. The Federation is governed through bylaws and procedures that are approved by the THECB. In 1988, the THECB conducted an assessment of all non-research special items. In its report to the Texas Legislature, the THECB concluded, "The Federation is the type of cooperative activity between universities that the Coordinating Board has sought to encourage. Special item funding is a cost-effective way to pay for such an effort."

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2016 + Bud 2017)	Baseline Request (BL 2018 + BL 2019)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$91,092	\$87,448	\$(3,644)	\$(3,644)	Decrease reflects the 96 percent baseline limitation.
			\$(3,644)	Total of Explanation of Biennial Change

769 University of North Texas System Administration

GOAL: 3 Provide Special Item Support

OBJECTIVE: 1 Instructional Support Special Item Support

STRATEGY: 2 Universities Center at Dallas

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
Objects of Expense:						
1001	SALARIES AND WAGES	\$350,567	\$350,567	\$350,567	\$336,544	\$336,544
2009	OTHER OPERATING EXPENSE	\$75,000	\$75,000	\$75,000	\$72,000	\$72,000
TOTAL, OBJECT OF EXPENSE		\$425,567	\$425,567	\$425,567	\$408,544	\$408,544
Method of Financing:						
1	General Revenue Fund	\$425,567	\$425,567	\$425,567	\$408,544	\$408,544
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$425,567	\$425,567	\$425,567	\$408,544	\$408,544
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$408,544	\$408,544
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$425,567	\$425,567	\$425,567	\$408,544	\$408,544

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

769 University of North Texas System Administration

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 2 Universities Center at Dallas Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
------	-------------	----------	----------	----------	---------	---------

The Universities Center at Dallas (UCD) is a Multi-Institution Teaching Center. Its mission is to:

- Serve as an auxiliary location for a number of institutions, designed to allow the institutions to deliver a part of their usual academic programs offered on their main campuses, at the UCD site in downtown Dallas;
- Not be a free-standing college or university, nor to seek accreditation for courses or programs separate from the accreditation provided for courses and programs on the participating institutions' main campuses;
- Provide coordinated offerings among participating institutions to minimize duplication and also to work to combine offerings across institutional programs; and
- Be subject to the educational decision making procedures of each of the participating institutions in matters concerning courses and educational programs provided by that institution.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2016 + Bud 2017)</u>	<u>Baseline Request (BL 2018 + BL 2019)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$851,134	\$817,088	\$(34,046)	\$(34,046)	Decrease reflects the 96 percent baseline limitation.
			\$(34,046)	Total of Explanation of Biennial Change

769 University of North Texas System Administration

GOAL: 3 Provide Special Item Support

OBJECTIVE: 1 Instructional Support Special Item Support

STRATEGY: 3 Law School

Service Categories:

Service: NA

Income: NA

Age: NA

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,052,265	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$1,245,133	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$106,736	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$3,404,134	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,470,000	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,470,000	\$0	\$0	\$0	\$0
Method of Financing:						
704	Bd Authorized Tuition Inc	\$1,646,335	\$0	\$0	\$0	\$0
770	Est Oth Educ & Gen Inco	\$287,799	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,934,134	\$0	\$0	\$0	\$0

769 University of North Texas System Administration

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 3 Law School Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019	
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)						\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,404,134	\$0	\$0	\$0	\$0	

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Located in downtown Dallas, the UNT Dallas College of Law provides high-quality, innovative and affordable legal education in the largest metropolitan region in the U.S. formerly without access to a public law school. The UNT Dallas College of Law creates greater access and opportunity for a qualified and diverse student body to pursue a legal education closer to where they live or work. Demand for affordable legal education and practice ready lawyers in the region are high as large segments of the population lack sufficient access to legal services. A reasonably priced public legal education reduces the average debt level of students who may otherwise forego a legal education, or be forced to relocate to pursue their education. Not being saddled by the high degree of debt will also allow these new lawyers to pursue a greater variety of career options.

The College of Law transferred from UNT System Administration to UNT Dallas on September 1, 2015.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

General Revenue Dedicated amounts in this strategy include costs for:
 Texas Public Education Grant set-aside \$45,930
 Staff Group Insurance \$60,086

769 University of North Texas System Administration

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 3 Law School Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2015	Est 2016	Bud 2017	BL 2018	BL 2019
------	-------------	----------	----------	----------	---------	---------

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2016 + Bud 2017)</u>	<u>Baseline Request (BL 2018 + BL 2019)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$0	\$0	\$0	\$0	The College of Law transferred from UNT System Administration to UNT Dallas on September 1, 2015.
			\$0	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$5,300,247	\$1,896,113	\$6,227,472	\$6,188,018	\$6,186,518
METHODS OF FINANCE (INCLUDING RIDERS):				\$6,188,018	\$6,186,518
METHODS OF FINANCE (EXCLUDING RIDERS):	\$5,300,247	\$1,896,113	\$6,227,472	\$6,188,018	\$6,186,518
FULL TIME EQUIVALENT POSITIONS:	272.1	142.5	142.5	142.5	142.5

3.A.1. PROGRAM-LEVEL REQUEST SCHEDULE
85th Regular Session, Agency Submission, Version 1

Agency Code: 769		Agency: University of North Texas System				Prepared By: Susan Sherman					
Date:						16-17 Base	Requested 2018	Requested 2019	Biennial Total 18-19	Biennial Difference	
Goal	Goal Name	Strategy	Strategy Name	Program	Program Name					\$	%
A	Instruction/Operations	1	System Office Operations	1	System Office Operations	\$2,850,000	\$1,368,000	\$1,368,000	\$2,736,000	(\$114,000)	-4.0%
B	Infrastructure Support	1	Tuition Revenue Bond Retirement	1	Tuition Revenue Bond Retirement	\$4,331,359	\$4,367,750	\$4,366,250	\$8,734,000	\$4,402,641	101.6%
C	Special Item Support	1	Federation of North Texas Universities	1	Federation of North Texas Universities	\$91,092	\$43,724	\$43,724	\$87,448	(\$3,644)	-4.0%
C	Special Item Support	2	Universities Center at Dallas	1	Universities Center at Dallas	\$851,134	\$408,544	\$408,544	\$817,089	(\$34,045)	-4.0%

3.B. Rider Revisions and Additions Request

Agency Code: 769	Agency Name: The University of North Texas System Administration	Prepared By: Susan Sherman	Date: August 5, 2016	Request Level: Base
----------------------------	---	--------------------------------------	--------------------------------	-------------------------------

Current Rider Number	Page Number in 2016-17 GAA	Proposed Rider Language
----------------------	----------------------------	-------------------------

University of North Texas System Administration

III-130

~~**5. Law School.** Out of funds appropriated above in Strategy B.1.3, Law School, \$2,318,713 in General Revenue in fiscal year 2016 and \$3,065,854 in fiscal year 2017 shall be used to support operations of the University of North Texas at Dallas College of Law, including the development of a new instructional model for student success.~~

UNT System requests the rider be deleted. The College of Law transferred to UNT Dallas beginning on September 1, 2015.

Permanent Fund Supporting Military and Veterans Exemptions Rider 2 (New)

III-65

2. Unexpended Balances.

All balances of appropriations from the Permanent Fund Supporting Military and Veterans Exemptions to each eligible institution at the close of the fiscal year ending August 31, 2017, are hereby appropriated. Any unexpended appropriations made above as of August 31, 2018, are hereby appropriated to the institution for the same purposes for fiscal year 2019.

UNT System requests Unexpended Balance authority between fiscal years in a manner similar to that granted for the various tobacco endowments.

3.B. Rider Revisions and Additions Request (continued)

Special Provisions
Relating Only to
State Agencies of
Higher Education,
Rider 5

III-248

Sec. 5. Salary and Benefit Provisions.

7. Administrative Accountability

a. In each state fiscal year of the biennium, an institution of higher education, including a system office, may not spend funds appropriated to the institution by this Act unless, not later than December 1, the institution submits to the Legislative Budget Board, the chair of the House Appropriations Committee, and the chair of the Senate Finance Committee a report that includes the total number of persons holding high-ranking administrative positions at the institution.

b. For purposes of subsection (a), "high-ranking administrative position" includes the following positions:

- (1) chancellor;
- (2) vice chancellor;
- (3) associate chancellor;
- (4) assistant chancellor;
- (5) president;
- (6) vice president;
- (7) associate vice president;
- (8) assistant vice president;
- (9) dean;
- (10) associate dean;
- (11) assistant dean; and
- (12) any other administrative position having similar responsibilities to the other positions listed in this subsection.

c. A report submitted under subsection (a) must:

(1) be in a form prescribed by the Legislative Budget Board; (2) include the name, salary, and total value of non-salary benefits for each person holding a high administrative position at the institution; and (3) include the percentage salary increase for each person holding a high-ranking administrative position at the institution who occupies the same position during the current fiscal year as during the preceding fiscal year.

~~d. Not later than the seventh day after the date an institution of higher education submits the report required by subsection (a), the institution shall make a copy of the report available for public inspection in the library of the institution.~~

UNT System requests this rider change relating to the administrative accountability report. This report is published by the Legislative Budget Board in their website and available for public inspection.

3.B. Rider Revisions and Additions Request (continued)

Special Provisions
Relating Only to
State Agencies of
Higher Education,
Rider 16

III-252

~~**Sec. 16. Compliance with Uniform Recruitment and Retention Strategy.** Institutions of higher education shall use the appropriations in this Act to give top priority and consideration to compliance with the spirit and mandates of the Uniform Recruitment and Retention Strategy.~~

Senate Bill 5 passed by the 82nd Legislature, repealed Section 61.086 (Uniform Recruitment and Retention Strategy) of the Texas Education Code.

Special Provisions
Relating Only to
State Agencies of
Higher Education,
Rider 40

III-259

Sec. 40. Appropriation of Funds from the Permanent Health Fund for Higher Education.

Included in the amounts appropriated to health related institutions of higher education is an estimated appropriation based on the institution's allocation of the estimated earnings out of the Permanent Health Fund for Higher Education for each fiscal year of the biennium. Amounts available for distribution from this fund are estimated to be ~~\$21,420,000~~ ~~20,895,000~~ each fiscal year of the biennium. The funds appropriated out of the Permanent Health Fund for Higher Education shall be distributed to the institutions of higher education in accordance with Education Code §63.003 for the purpose of medical research, health education, or treatment programs.

UNT System requests the change to update the amount with the 2017 distribution.

Special Provisions
Relating Only to
State Agencies of
Higher Education,
Rider 43

III-260

Sec. 43. Limitation on Use of Funds.

~~1.—~~ State agencies and institutions of higher education that are appropriated funds from the receipts collected pursuant to the Comprehensive Tobacco Settlement Agreement and Release in this Article shall submit a budget by November 1 of each year of the biennium to the Legislative Budget Board and the Governor. This budget shall describe the purposes and amounts for which such funds will be expended by the state agency or institution of higher education. No funds described in this budget may be expended by the state agency or institution of higher education until the Legislative Budget Board and the Governor receive the budget.

~~2.—~~ Authorized managers of permanent funds and endowments whose earnings are appropriated in this article shall provide a copy of year-end financial reports to the Legislative Budget Board and the Governor by November 1 of each year of the biennium. These reports should include, at a minimum, an income statement and balance sheet for each fund, and a summary of the investment return of the fund during the preceding fiscal year.

UNT System requests the deletion of Provision 2 within this rider. In 2011, Senate Bill 5, Sections 9.01(b)(10) and (11) eliminated reporting requirements for actual tobacco expenses and elimination of provision 2 conforms with that change.

3.B. Rider Revisions and Additions Request (continued)

Special Provisions
Relating Only to
State Agencies of
Higher Education,
Rider 49

III-261

Sec. 49. Report Concerning Designated Tuition.

(a) Not later than January 1, ~~2018~~ 2016, the governing board of each public institution of higher education that charges students designated tuition under §54.0513, Education Code, shall use the appropriations in the Act to report to the legislature, for the ~~2016-2017~~ 2013-2014 and ~~2017-2018~~ 2015-2016 academic years:

- (1) the amount the institution has collected in designated tuition;
- (2) the purposes for which the institution spent the money derived from designated tuition and the amount of that money spent for each of those purposes; and
- (3) the amount set aside from designated tuition for resident undergraduate and graduate student assistance under §§56.011 and 56.012, Education Code and how these amounts are allocated under the following categories.

- (a) grants
- (b) scholarships,
- (c) work-study programs,
- (d) students loans,
- (e) and student loan repayment assistance.

(b) Reports required by this section shall be delivered to the Lieutenant Governor, the Speaker of the House, the chair of the Senate Finance Committee, and the chair of the House Appropriations Committee, ~~and the members of the Legislative Oversight Committee on Higher Education.~~

UNT System requests that the dates in the rider be updated and in a manner to reflect the years that have been historically reported. UNT System also requests deletion of the reference to the Legislative Oversight Committee on Higher Education as that committee does not currently exist.

3.B. Rider Revisions and Additions Request (continued)

Special Provisions
Relating Only to
State Agencies of
Higher Education,
Rider 59

III-265

Sec. 60. Texas Collegiate License Plate Scholarships. The funds provided to the Texas Collegiate License Plate Scholarships program are appropriated in accordance with Transportation Code §504.615 to provide scholarships for students who demonstrate a need for financial assistance. All balances of appropriations from the Texas Collegiate License Plate Scholarships program to each eligible institution at the close of the fiscal year ending August 31, 2017, are hereby appropriated. Any balances on hand at the end of fiscal year 2018~~6~~ may be carried over to fiscal year 2019~~7~~ and such funds are appropriated for fiscal year 2019~~7~~ for the same purpose.

In addition to educational and general funds amounts appropriated by this Act, all unexpended balances that may exist and all receipts deposited in the state treasury during the biennium beginning September 1, 2017~~5~~, to the credit of the institutions of higher education as provided by VTCA, Transportation Code §504.615, estimated to be \$434,611 in fiscal year 2018~~6~~ and \$434,611 in fiscal year 2019~~7~~, are appropriated for that period to the institution of higher education for which the receipts are credited for the purpose of providing scholarships for students who demonstrate a need for financial assistance.

The following is a list of estimated collegiate license plate revenue amounts¹ for fiscal years 2018~~6~~ and 2019~~7~~.

(The remainder of the rider will be updated for appropriation amounts)

UNT System requests modification of the unexpended balance language in the rider to allow carryforward from the 2016-17 biennium to the 2018-19 biennium in a manner similar to how tobacco endowment funds are treated. Some estimated appropriation amounts are very small and the ability to carry amounts forward would allow greater flexibility particularly with the small amounts.

3.B. Rider Revisions and Additions Request (continued)

Special Provisions
Relating Only to
State Agencies of
Higher Education,
Rider 63

III-267

Sec. 63. Emerging Research Universities Research Funding.

2. Core Research Support: ~~Provides~~ The core research support fund is established to promote increased research capacity at the Emerging Research Universities. Funding to eligible institutions shall be allocated as follows: 50 percent based on the average amount of restricted research funds expended by each institution per year for the three preceding state fiscal years, determined in the manner described by section 62.095(b); and 50 percent based on the average amount of total research funds expended by each institution per year for the three preceding state fiscal years, determined in the manner described by Section 62.053 (b). The amounts listed below for ~~each institution~~ are for informational purposes ~~are appropriated out of the General Revenue fund elsewhere in the Act in each affected institution~~ “Core Research Support” strategy and shall be expended for the support and maintenance of educational and general activities, including research and student services that promote increased research capacity at the institution. ~~only.~~ Any unexpended balances as of August 31, 2018, are hereby appropriated for the same purpose for the fiscal year beginning September 1, 2018.

(no other changes to the remainder of the rider)

UNT System requests the section in the rider relating to Core Research Support be expanded similar to the Texas Research University Fund and Comprehensive Research Fund Riders based on language from the Education Code Section 62. This change will provide Emerging Research Institutions Unexpended Balance authority similar to what was previously authorized in the Research Development Fund (RDF).

3.B. Rider Revisions and Additions Request (continued)

Special Provisions
Relating Only to
State Agencies of
Higher Education,
Rider 65

III-267

~~**Sec. 65. Research Funding Reporting Requirement.** Each general academic institution and health related institution shall report, by December 1 of each year of the biennium, to the Legislative Budget Board and Governor, the following information:~~

~~(a) The amount of research funds awarded to the institution in the prior fiscal year, from appropriations made elsewhere in this Act, from the following, listed individually by source of funding:~~

- ~~1. Core Research Support;~~
- ~~2. Texas Research University Fund;~~
- ~~3. Comprehensive Research Fund;~~
- ~~4. Available National Research University Fund;~~
- ~~5. Texas Research Incentive Program;~~
- ~~6. Governor's University Research Initiative; and the~~
- ~~7. Cancer Prevention and Research Institute of Texas.~~

~~(b) For each individual award granted to an institution under programs listed in Subsection (a), the amount of funding, if any, provided to an institution from an external source as a matching award amount.~~

UNT System requests the deletion of this rider and reporting requirement. The report is redundant as all information included in the report is found in the General Appropriations Act or online at the Texas Higher Education Coordinating Board (TRIP) and CPRIT websites.

3.B. Rider Revisions and Additions Request (continued)

Article IX, Section
6.08

IX-30

Sec. 6.08. Benefits Paid Proportional by Fund.

(a) Unless otherwise provided, in order to maximize balances in the General Revenue Fund, payment for benefits paid from appropriated funds, including "local funds" and "education and general funds" as defined in §51.009 (a) and (c), Education Code, shall be proportional to the source of funds except for public and community junior colleges. In determining the proportional allocation for institutions of higher education between the General Revenue Fund and other appropriated funds, an adjustment for local funds benefits shall be made to equitably distribute costs between the General Revenue Fund and other appropriated funds. Any funds subject to restrictions that prevent their expenditure on salaries and wages shall not be subject to this proportional requirement.

(no change in intervening provisions)

(d) The Comptroller, after consulting with the Legislative Budget Board and the State Auditor's Office, shall develop and maintain rules to provide for the administration of this section including the inclusion of an adjustment for local funds benefits for institutions of higher education.

(no other changes to the remainder of the rider)

UNT System requests this rider change relating to benefits proportionality calculations. The proposed changes codify the historic practice of allowing a reduction in local funds revenue when making the proportionality calculation between General Revenue (GR) Funds and other sources. This local benefits exclusion calculation has been historically made because GR benefits are similarly excluded from the calculations as they are not directly appropriated to institutions. If local benefits are not similarly excluded, the percentage calculated is inequitably skewed toward local funds resulting in an understatement of GR proportion and an excess burden on local funds sources.

3.B. Rider Revisions and Additions Request (continued)

Article IX, Section
7.10

IX-39

Sec. 7.10. Reporting Requirement for Deepwater Horizon Oil Spill Funds.

(a) Any state agency or institution of higher education that receives, expends, or administers funds, appropriations, or donations related to the Deepwater Horizon oil spill shall submit reports at the end of each fiscal quarter to the Legislative Budget Board. These include, but are not limited to, funds, appropriations, or donations from:

- (1) the State Treasury;
- (2) the federal government;
- (3) the Resources and Ecosystems Sustainability, Tourist Opportunities, and Revived Economies of the Gulf Coast States Act;
- (4) legal settlements and agreements;
- (5) private companies; and
- (6) non-profit organizations.

(b) The reports shall be in the format prescribed by the Legislative Budget Board and include the following information:

- (1) activity since April 20, 2010;
- (2) amounts received by funding source;
- (3) projects and project descriptions;
- (4) expenditures, obligations, and projected costs;
- (5) timelines; and
- (6) direct and indirect costs.

(c) A state agency or institution of higher education that has previously reported under the provision of this section and has subsequently completed all activities related to the Deepwater Horizon oil spill may notify the Legislative Budget Board of this fact and cease further reporting in the fiscal quarter following the last fiscal quarter with activity. In the event that the agency or institution of higher education has additional activity, the agency or institution shall notify the Legislative Budget Board and begin reporting at the next fiscal quarter.

UNT System requests the additional rider provision to allow institutions that have completed Deepwater Horizon activities to cease reporting. The current report requires continued, indefinite reporting of historic activities that have occurred since April 20, 2010 even if those activities are complete.

6.A. Historically Underutilized Business Supporting Schedule
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: **8/12/2016**
 Time: **1:44:10PM**

Agency Code: **769** Agency: **University of North Texas System Administration**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2014 - 2015 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2014			Total Expenditures FY 2014		HUB Expenditures FY 2015			Total Expenditures FY 2015	
			% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$	% Goal	Actual \$	
11.2%	Heavy Construction	11.2 %	0.0%	-11.2%	\$0	\$0	11.2 %	0.0%	-11.2%	\$0	\$2,962	
21.1%	Building Construction	21.1 %	18.4%	-2.7%	\$1,336,334	\$7,253,085	21.1 %	0.0%	-21.1%	\$0	\$0	
32.9%	Special Trade	39.9 %	2.4%	-37.5%	\$1,946	\$80,328	32.9 %	8.8%	-24.1%	\$90,480	\$1,028,815	
23.7%	Professional Services	23.7 %	54.6%	30.9%	\$361,142	\$660,922	23.7 %	4.8%	-18.9%	\$6,400	\$132,466	
26.0%	Other Services	26.0 %	13.7%	-12.3%	\$1,616,192	\$11,834,840	26.0 %	8.4%	-17.6%	\$1,478,664	\$17,586,758	
21.1%	Commodities	21.0 %	62.3%	41.3%	\$1,932,025	\$3,099,237	21.0 %	14.7%	-6.3%	\$356,670	\$2,421,974	
	Total Expenditures		22.9%		\$5,247,639	\$22,928,412		9.1%		\$1,932,214	\$21,172,975	

B. Assessment of Fiscal Year 2014 - 2015 Efforts to Meet HUB Procurement Goals

Attainment:

The University of North Texas System (UNT System) attained or exceeded 2 of 5 of the applicable statewide HUB procurement goals in fiscal year 2014. UNT System attained or exceeded 0 of 5 of the applicable statewide HUB procurement goals in fiscal year 2015.

Applicability:

The category of Heavy Construction is not applicable to the agency's operations because we do not have programs or projects related to this field. Any spending in this category represents a miscoding during the procurement phase. This has been corrected in our processes while upgrading to PeopleSoft 9.2.

Factors Affecting Attainment:

UNT System makes many specialized purchases throughout the fiscal year of scientific equipment for various labs and research on campus. Professional services and other services often require specialized knowledge, skills and experience. Due to the specialization required, there are few, if any, HUB vendors in these fields.

However, the agency made significant progress through this reporting period in the areas of Special Trades. Additionally, IT Shared Services became part of the UNT System in FY 2015. Significant large IT purchases and contracts impacted the HUB utilization.

"Good-Faith" Efforts:

The agency made the following good faith efforts to comply with statewide HUB procurement goals:

Made appropriate updates to HUB website;

Continued in-reach program meeting with departments to discuss HUB program and vendors;

Shared HUB information with campus departments in regards to HUB vendors and the goods/services they sell;

Published expenditure reports for all departments that provide detailed data by university system account number, department or administrative reporting area related

6.A. Historically Underutilized Business Supporting Schedule
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **8/12/2016**
Time: **1:44:10PM**

Agency Code: **769** Agency: **University of North Texas System Administration**

to purchases made to HUB Certified Vendors, Minority Vendors and Other Vendors for all HUB procurement categories recognized by the State.

Ensured contract specifications, terms, and conditions reflected the agency's actual requirements, were clearly stated, and did not impose unreasonable or unnecessary contract requirements;

Provided potential bidders with a list of certified HUBs for subcontracting.

University of North Texas System Administration (769)
Estimated Funds Outside the Institution's Bill Pattern
2016–17 and 2018–19 Biennia

	2016-17 Biennium				2018-19 Biennium			
	<u>FY 2016 Revenue</u>	<u>FY 2017 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2018 Revenue</u>	<u>FY 2019 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 1,896,113	\$ 6,247,472	\$ 8,143,585		\$ 6,188,018	\$ 6,186,518	\$ 12,374,537	
Tuition and Fees (net of Discounts and Allowances)	-	-	-		-	-	-	
Endowment and Interest Income	-	-	-		-	-	-	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	<u>1,896,113</u>	<u>6,247,472</u>	<u>8,143,585</u>	<u>40.8%</u>	<u>6,188,018</u>	<u>6,186,518</u>	<u>12,374,537</u>	<u>47.1%</u>
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 3,787,915	\$ 4,018,267	\$ 7,806,182		\$ 3,903,091	\$ 3,903,091	\$ 7,806,182	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	-	-	-		-	-	-	
Total	<u>3,787,915</u>	<u>4,018,267</u>	<u>7,806,182</u>	<u>39.1%</u>	<u>3,903,091</u>	<u>3,903,091</u>	<u>7,806,182</u>	<u>29.7%</u>
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	-	-	-		-	-	-	
Federal Grants and Contracts	-	-	-		-	-	-	
State Grants and Contracts	-	-	-		-	-	-	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	-	-	-		-	-	-	
Endowment and Interest Income	178,500	182,070	\$ 360,570		165,989	165,989	331,978	
Sales and Services of Educational Activities (net)	135,252	137,957	\$ 273,209		139,310	142,096	281,406	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	1,700,051	1,700,051	\$ 3,400,102		2,740,208	2,740,208	5,480,416	
Other Income	-	-	-		-	-	-	
Total	<u>2,013,803</u>	<u>2,020,078</u>	<u>4,033,881</u>	<u>20.2%</u>	<u>3,045,507</u>	<u>3,048,293</u>	<u>6,093,800</u>	<u>23.2%</u>
TOTAL SOURCES	<u>\$ 7,697,831</u>	<u>\$ 12,285,817</u>	<u>\$ 19,983,648</u>	<u>100.0%</u>	<u>\$ 13,136,616</u>	<u>\$ 13,137,902</u>	<u>\$ 26,274,519</u>	<u>100.0%</u>

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/12/2016
Time: 1:44:10PM

Agency code: 769 Agency name: University of North Texas System Administration

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2018	2019	Biennial Total	2018	2019	Biennial Total	
1 First 5% incremental reduction							
Category: Across the Board Reductions							
Item Comment: System Office Operations: Reductions to the UNT System Administration will have a negative impact on the System Office's ability to carry out its full responsibilities.							
Federation of North Texas Universities: Reductions in funding would make the Federation less able to meet the Higher Education Coordinating Board's mandate to the Federation and the three participating universities to provide cost-effective graduate education in the North Texas Area.							
Universities Center at Dallas: Reductions in funding would mean the UCD would be less able to maintain collaborative efforts among participating universities and provide effective and efficient uses of state resources to fund degree programs serving the needs of downtown Dallas businesses and citizens.							
Strategy: 1-1-11 System Office Operations							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$68,400	\$68,400	\$136,800	
General Revenue Funds Total	\$0	\$0	\$0	\$68,400	\$68,400	\$136,800	
Strategy: 3-1-1 Federation of North Texas Universities							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$2,186	\$2,186	\$4,372	
General Revenue Funds Total	\$0	\$0	\$0	\$2,186	\$2,186	\$4,372	
Strategy: 3-1-2 Universities Center at Dallas							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$20,428	\$20,428	\$40,856	
General Revenue Funds Total	\$0	\$0	\$0	\$20,428	\$20,428	\$40,856	
Item Total	\$0	\$0	\$0	\$91,014	\$91,014	\$182,028	

FTE Reductions (From FY 2018 and FY 2019 Base Request)

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/12/2016
Time: 1:44:10PM

Agency code: 769 Agency name: University of North Texas System Administration

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2018	2019	Biennial Total	2018	2019	Biennial Total	
2 Second 5% incremental reduction							
Category: Programs - Service Reductions (Contracted)							
Item Comment: System Office Operations: Reductions to the UNT System Administration will have a negative impact on the System Office's ability to carry out its full responsibilities.							
Federation of North Texas Universities: Reductions in funding would make the Federation less able to meet the Higher Education Coordinating Board's mandate to the Federation and the three participating universities to provide cost-effective graduate education in the North Texas Area.							
Universities Center at Dallas: Reductions in funding would mean the UCD would be less able to maintain collaborative efforts among participating universities and provide effective and efficient uses of state resources to fund degree programs serving the needs of downtown Dallas businesses and citizens.							
Strategy: 1-1-11 System Office Operations							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$68,400	\$68,400	\$136,800	
General Revenue Funds Total	\$0	\$0	\$0	\$68,400	\$68,400	\$136,800	
Strategy: 3-1-1 Federation of North Texas Universities							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$2,186	\$2,186	\$4,372	
General Revenue Funds Total	\$0	\$0	\$0	\$2,186	\$2,186	\$4,372	
Strategy: 3-1-2 Universities Center at Dallas							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$20,427	\$20,427	\$40,854	
General Revenue Funds Total	\$0	\$0	\$0	\$20,427	\$20,427	\$40,854	
Item Total	\$0	\$0	\$0	\$91,013	\$91,013	\$182,026	

FTE Reductions (From FY 2018 and FY 2019 Base Request)

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/12/2016
Time: 1:44:10PM

Agency code: 769 Agency name: University of North Texas System Administration

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2018	2019	Biennial Total	2018	2019	Biennial Total	
AGENCY TOTALS							
General Revenue Total				\$182,027	\$182,027	\$364,054	\$364,054
Agency Grand Total	\$0	\$0	\$0	\$182,027	\$182,027	\$364,054	
Difference, Options Total Less Target							
Agency FTE Reductions (From FY 2018 and FY 2019 Base Request)							

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

	Act 2015	Act 2016	Bud 2017	Est 2018	Est 2019
Gross Tuition					
Gross Resident Tuition	2,101,317	0	0	0	0
Gross Non-Resident Tuition	135,987	0	0	0	0
Gross Tuition	2,237,304	0	0	0	0
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(153,155)	0	0	0	0
Less: Non-Resident Waivers and Exemptions	(40,317)	0	0	0	0
Less: Hazlewood Exemptions	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(1,646,335)	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	397,497	0	0	0	0
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(45,930)	0	0	0	0
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Law School Set-Aside - Education Code 61.9731	(3,019)	0	0	0	0

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration					
	Act 2015	Act 2016	Bud 2017	Est 2018	Est 2019
Net Tuition	348,548	0	0	0	0
Student Teaching Fees	0	0	0	0	0
Special Course Fees	0	0	0	0	0
Laboratory Fees	0	0	0	0	0
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	348,548	0	0	0	0
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	0	0	0	0	0
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	0	0	0	0	0
Subtotal, Other Educational and General Income	348,548	0	0	0	0
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(55,365)	0	0	0	0
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(51,314)	0	0	0	0
Less: Staff Group Insurance Premiums	(60,806)	0	0	0	0
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	181,063	0	0	0	0
Reconciliation to Summary of Request for FY 2015-2017:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	45,930	0	0	0	0
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	60,806	0	0	0	0
Plus: Board-authorized Tuition Income	1,646,335	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0

Schedule 1A: Other Educational and General Income

8/12/2016 1:44:11PM

85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration					
	Act 2015	Act 2016	Bud 2017	Est 2018	Est 2019
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	1,934,134	0	0	0	0

769 University of North Texas System Administration

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	100.00%				
GR-D/Other %	0.00%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	50	50	0	50	211
2a Employee and Children	28	28	0	28	55
3a Employee and Spouse	13	13	0	13	40
4a Employee and Family	31	31	0	31	31
5a Eligible, Opt Out	4	4	0	4	38
6a Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	126	126	0	126	375
PART TIME ACTIVES					
1b Employee Only	0	0	0	0	1
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	1
Total Active Enrollment	126	126	0	126	376

769 University of North Texas System Administration

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	50	50	0	50	211
2e Employee and Children	28	28	0	28	55
3e Employee and Spouse	13	13	0	13	40
4e Employee and Family	31	31	0	31	31
5e Eligible, Opt Out	4	4	0	4	38
6e Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	126	126	0	126	375

769 University of North Texas System Administration

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	50	50	0	50	212
2f Employee and Children	28	28	0	28	55
3f Employee and Spouse	13	13	0	13	40
4f Employee and Family	31	31	0	31	31
5f Eligible, Opt Out	4	4	0	4	38
6f Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	126	126	0	126	376

Schedule 4: Computation of OASI
85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency 769 University of North Texas System Administration

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2015		2016		2017		2018		2019	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	60.5860	\$85,106	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Other Educational and General Funds (% to Total)	39.4140	\$55,365	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$140,471	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

8/12/2016 1:44:12PM

85th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

Description	Act 2015	Act 2016	Bud 2017	Est 2018	Est 2019
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	1,219,903	0	0	0	0
Employer Contribution to TRS Retirement Programs	82,953	0	0	0	0
Gross Educational and General Payroll - Subject To ORP Retirement	715,729	0	0	0	0
Employer Contribution to ORP Retirement Programs	47,238	0	0	0	0
Proportionality Percentage					
General Revenue	60.5860 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Other Educational and General Income	39.4140 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	51,313	0	0	0	0
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.3100 %	1.3100 %	1.3100 %	1.3100 %	1.3100 %
Gross Payroll Subject to Differential - Optional Retirement Program	0	0	0	0	0
Total Differential	0	0	0	0	0

Schedule 7: Personnel
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/12/2016
 Time: 1:44:12PM

Agency code: **769** Agency name: **UNT System Administration**

	Actual 2015	Actual 2016	Budgeted 2017	Estimated 2018	Estimated 2019
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	9.0	0.0	0.0	0.0	0.0
Educational and General Funds Non-Faculty Employees	320.0	142.5	142.5	142.5	142.5
Subtotal, Directly Appropriated Funds	329.0	142.5	142.5	142.5	142.5
Non Appropriated Funds Employees	158.0	359.5	416.5	427.5	432.5
Subtotal, Other Funds & Non-Appropriated	158.0	359.5	416.5	427.5	432.5
GRAND TOTAL	487.0	502.0	559.0	570.0	575.0

Part B.
Personnel Headcount

Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	15.0	0.0	0.0	0.0	0.0
Educational and General Funds Non-Faculty Employees	322.0	128.0	130.0	125.0	125.0
Subtotal, Directly Appropriated Funds	337.0	128.0	130.0	125.0	125.0
Non Appropriated Funds Employees	158.0	376.0	440.0	460.0	456.0
Subtotal, Non-Appropriated	158.0	376.0	440.0	460.0	456.0
GRAND TOTAL	495.0	504.0	570.0	585.0	581.0

Schedule 7: Personnel
 85th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/12/2016
 Time: 1:44:12PM

Agency code: **769** Agency name: **UNT System Administration**

	Actual 2015	Actual 2016	Budgeted 2017	Estimated 2018	Estimated 2019
PART C.					
Salaries					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	\$693,974	\$0	\$0	\$0	\$0
Educational and General Funds Non-Faculty Employees	\$23,797,603	\$7,253,409	\$7,105,774	\$6,821,543	\$6,821,543
Subtotal, Directly Appropriated Funds	\$24,491,577	\$7,253,409	\$7,105,774	\$6,821,543	\$6,821,543
Non Appropriated Funds Employees	\$7,572,027	\$27,160,117	\$33,381,891	\$34,899,250	\$35,278,589
Subtotal, Non-Appropriated	\$7,572,027	\$27,160,117	\$33,381,891	\$34,899,250	\$35,278,589
GRAND TOTAL	\$32,063,604	\$34,413,526	\$40,487,665	\$41,720,793	\$42,100,132

Schedule 8B: Tuition Revenue Bond Issuance History

8/12/2016 1:44:13PM

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2016	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
2015	\$56,000,000				Jan 5 2017	\$56,000,000

Schedule 8C: Revenue Capacity for Tuition Revenue Bond Projects

DATE: 8/12/2016
TIME: 1:44:13PM

85th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency Code: **769** Agency Name: **University of North Texas System Administration**

	Act 2015	Act 2016	Bud 2017	Est 2018	Est 2019
Gross Tuition	\$98,272,131	\$107,815,456	\$112,963,487	\$115,851,890	\$118,826,992
Less: Remissions and Exemptions	(21,571,611)	(22,297,482)	(22,760,295)	(23,350,171)	(23,956,419)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	(285,000)	(226,000)	(250,000)	(262,656)	(262,656)
Plus: Tuition waived for students 55 years or older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	\$76,415,520	\$85,291,974	\$89,953,192	\$92,239,063	\$94,607,917
Less: Transfer of Funds for Texas Public Education Grants Program (TX. Educ. Code Ann. Sec. 56c) and for Emergency Loans (TX. Educ. Code Ann. Sec. 56d)	(7,913,521)	(7,955,853)	(8,802,519)	(9,038,122)	(9,292,238)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical School)	(62,341)	0	0	0	0
Less: Statutory Tuition (TX. Educ. Code Ann. Sec. 54.051) Set aside for Doctoral Incentive Loan Repayment Program (TX. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deductions	(47,609)	0	0	0	0
Total Net Tuition Available to Pledge for Tuition Revenue Bonds	\$68,392,049	\$77,336,121	\$81,150,673	\$83,200,941	\$85,315,679
Debt Service on Existing Tuition Revenue Bonds	(18,954,413)	(18,007,951)	(34,472,072)	(31,846,421)	(31,833,836)
Estimated Debt Service for Authorized but Unissued Tuition Revenue Bonds	0	0	0	0	0
Subtotal, Debt Service on Existing Authorizations	\$(18,954,413)	\$(18,007,951)	\$(34,472,072)	\$(31,846,421)	\$(31,833,836)
TOTAL TUITION AVAILABLE FOR NEW AUTHORIZATIONS	\$49,437,636	\$59,328,170	\$46,678,601	\$51,354,520	\$53,481,843
Debt Capacity Available for New Authorizations	\$665,000,000	\$765,000,000	\$685,000,000	\$725,000,000	\$745,000,000

769 University of North Texas System Administration

Special Item: 1 **The Federation of North Texas Area Universities**

(1) Year Special Item: 1982
Original Appropriations: \$1

(2) Mission of Special Item:

The Federation of North Texas Area Universities is a consortium comprised of the University of North Texas (UNT), Texas A&M University at Commerce (TAMU-C), Texas Woman's University (TWU). The Federation was mandated in 1968 by a resolution of the Texas Higher Education Coordinating Board (THECB) for the purpose of forming a cooperative arrangement among three north Texas institutions: UNT, TAMU-C, and TWU. The purpose of the Federation is to promote cost-effective responses to the expressed need for graduate education in the rapidly growing North Texas region while avoiding unnecessary duplication of faculty, course offerings, and degree programs. The Federation is governed through bylaws and procedures that are approved by the THECB. In 1988, the THECB conducted an assessment of all non-research special items. In its report to the Texas Legislature, the THECB concluded, "The Federation is the type of cooperative activity between universities that the Coordinating Board has sought to encourage. Special item funding is a cost-effective way to pay for such an effort."

(3) (a) Major Accomplishments to Date:

1. Provide a wider range of programs than would be offered by a single institution.
2. Provide professional training for faculty and graduate students through collaborative and collective workshops and institutes.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Expand the number of federated courses offered.

(4) Funding Source Prior to Receiving Special Item Funding:

(5) Formula Funding:

N

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

769 University of North Texas System Administration

(9) Consequences of Not Funding:

The Federation would be less able to meet the Coordinating Board's mandate to the Federation (and the three participating universities) to provide cost-effective graduate education in the North Texas area.

769 University of North Texas System Administration

Special Item: 2 **Universities Center at Dallas**

(1) Year Special Item: 1994
Original Appropriations: \$1

(2) Mission of Special Item:

The mission of the Universities Center at Dallas (UCD) calls for the UCD: (1) to be an auxiliary location for a number of institutions, designed to allow the institutions to deliver a part of their usual academic programs offered on their main campuses, at the UCD site in downtown Dallas; (2) to not be a free-standing college of university, nor to seek accreditations for course or programs separate from the accreditation provided for courses and programs on the participating institutions' main campuses; (3) to provide coordinated offerings among participating institutions to minimize duplication and also to work to combine offerings across institutional programs; and (4) to be subject to the educational decision making procedures of each of the participating institutions in matters concerning courses and educational programs provided by that institution.

(3) (a) Major Accomplishments to Date:

1. Increased duplicated headcount enrollment from 23 students in the Summer of 1994 to current enrollment of approximately 1,300 students in Spring of 2015.
2. Maintained status as a Multi-Institution Teaching Center(MITC) offering courses primarily sponsored by the University of North Texas and Texas A&M University-Commerce, & other courses offered by University of Texas at Arlington, and the University of North Texas at Dallas.
3. The Master of Business Administration is the most historic graduate degree offered at the UCD. The program boasts the largest number of alumni from any program at the Downtown Dallas location. In 2011, the MSA in Accounting was developed to serve the ever-expanding business sector in Downtown, and the Master of Science in Finance quickly followed, also offering a full degree with evening and weekend courses for the working professional. The Bachelor of Business Administration also serves those students who have completed freshman and sophomore level courses and degrees with our community college partners, to enable the working professional the ability to complete his or her degree while working full-time. The College of Education and Human Services has offered the MS in Higher Education with emphases in Administration and College Teaching for 15 years while also offering doctoral courses in the field.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The UCD will offer more than 80 courses in the Fall of 2016 and anticipates continued growth of degree programs, both graduate and undergraduate, including in the fields of Accounting; Finance; Management; Higher Education; Environmental Science; Fine Arts; Criminal Justice; Journalism; and Health Care Administration and certificate offerings to fulfill a greater spectrum of program interests by Downtown working professionals and employees in Downtown. Continued focus on Saturday and weekend offerings with various course times and mini-terms provide the downtown resident/employee more options for degree completion. Multi-faceted delivery of courses continues to evolve.

(4) Funding Source Prior to Receiving Special Item Funding:

(5) Formula Funding:

N

769 University of North Texas System Administration

(6) Startup Funding:

N

(7) Transition Funding:

N

(8) Non-general Revenue Sources of Funding:

Participating institutions pay a per-SCH fee for the courses taken by their students.

(9) Consequences of Not Funding:

The UCD would be less able to (1) maintain collaborative efforts among participating universities and (2) provide effective and efficient uses of state resources to fund degree programs serving the needs of downtown Dallas businesses and citizens.
