## AGER 4250.001/5800 GRANT PROPOSAL WRITING

## **SYLLABUS**

Summer II 2015

Instructor: K. Whisnant Turner, Ph.D. Associate Professor of Applied Gerontology

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#### AGER 4250.001/5800 GRANT PROPOSAL WRITING Days: Tuesday and Thursday - Time: 6:00 - 9:50 P.M. - Room: GATE 137

**<u>Class Meeting Dates:</u>** 

Week-1: Tues 7/14 GATE 137 - Thur 7/16 GATE 137 Week-2: Tues 7/21 GATE 137 - Thur 7/23 GATE 137 Week-3: Tues 7/28 GATE 137 - Thur 7/30 GATE 137 Week-4: Tues 8/04 Online Week Thur 8/06 Online Week Week-5: Tues 8/11 Online Week Thur 8/13 Online Week

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- o Course Description and Requirements
- Required Textbook
- Course Objectives
- Student Evaluation
- Americans with Disabilities Act
- Policy on Cheating and Plagiarism
- Syllabus as a Contract
- Copyright Notice
- o Blackboard Learn Online Component
- Course Outline LESSONS OVERVIEW
- Final Report Outline

See also " Course-Timeline " for important dates

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AGER 4250.001/5800 GRANT PROPOSAL WRITING Instructor: K. Whisnant Turner, Ph.D.

#### **Course Description and Requirements**

Administrators of today's human service organizations are under enormous pressures to develop funding to support the creation and maintenance of programs that help resolve serious community issues, needs, and concerns. For example, the ability to develop additional resources is crucial in the current environment of a rapidly aging society. Whether the issue imperative is creative housing alternatives for frail elders, nutrition and recreational programs that target the needs of individuals, specialized transportation services to accommodate disabilities, a health care delivery system that functions more efficiently and effectively, or flexible retirement supports, the quality of life for the senior citizen ultimately hangs in the balance. These issues do not disappear when one travels from the inner city, to the suburbs, to the exurbs, or to rural America.

What is needed beyond dispute are competent and skilled grant proposal writers to help administer, staff, and evaluate the performance of human service organizations. Those communities that are fortunate enough to have well-educated grant proposal writers will prosper significantly by comparison with those communities that do not. Persons who possess such skills are at a distinct advantage in the marketplace.

**NOTICE:** THE COURSE TIMELINE (Whether a part of this document or as a separate document) is to be considered a part of this syllabus. The Syllabus and Course Timeline are subject to change. You will be notified of any substantial changes via Blackboard mail, a regular E-Mail from Dr. Turner, or in-class announcement. All E-Mails from Dr. Turner are to be considered official notice for any course schedule changes or student assignment approvals.

#### **Required Textbook:**

Practical Grant Writing and Program Evaluation. Francis K.O. Yuen and Kenneth L. Terao. 2003. Brooks/Cole. ISBN: 0-534-54508-4.

This textbook is a supplement for grant proposal writing that is driven by the use of data for program planning, project development, and evaluation. The instructional emphasis is on the interrelationship between these components and how each component emphasizes the other. Readers will learn the development and the implementation of grant proposals, program evaluation plans, data collection and analysis, and report writing.

#### **Course Objectives**

The primary purpose for this skills development course and practicum is to educate students in the application of methods and techniques for writing grant proposals. Students are provided an in depth overview of key concepts and the processes involved in the preparation and execution of writing grant proposals.

The reference textbook is concise in explaining the basic concepts for writing grant proposals. It is essential reading. Lectures and Internet resources focus on paradigms and methodologies used extensively in developing grant proposals and in locating potential funding sources. Although grant proposal writing is a social process, human actions resulting in grant proposals are often based upon needs determination which is derived from data-driven planning models. Often, vexing issues and new solutions to problems are refreshingly conveyed in professional journals and at professional meetings. Therefore, students must consult the literature and

> AGER 4250.001/5800 GRANT PROPOSAL WRITING Instructor: K. Whisnant Turner, Ph.D.

professionals in the field for guidance concerning problem conceptualization and potential solutions for individual proposals.

Participants will be supervised in a proposal writing practicum focused on helping an agency client respond to community problems. They shall do so by applying the proposal writing methods and techniques taught in this course.

#### **Student Evaluation**

Seventy percent of the final course grade is based upon the instructor's critique of your written grant proposal. Development of the proposal will require a problem specification, a review of relevant literature, and use of a grant proposal writing template containing: an Abstract, a Statement of Need, a Project Description, Goals and Objectives, Activities and Timeline, Budget and Justification, Evaluation, and Organizational Capacity.

Thirty percent of the final course grade is based upon the packaging of the proposal and its accompanying documents and the presentation of this package to the client agency and the client's critique and evaluation of the proposal.

All packaged proposals will be presented on diskette to the client on or before August 5th. All packages of the proposal and accompanying documents will be E-mailed as a single file attachment in Word format to the instructor on or before August 5th. All proposals will be presented orally in class on August 7th following the outline provided by the instructor.

#### **Special instructions for Blackboard Learn:**

Distance/Out-of-State Graduate students approved for instruction in Blackboard Learn must post their proposal package with accompanying documents in one Word file to the discussion board and to the instructor using the Assignments tool on or before August 5th.

**Americans with Disabilities Act** It is the policy of your instructor to comply fully with the Americans with Disabilities Act (ADA) and to make reasonable accommodations for qualified students with disabilities. Please present your written request for accommodation at the start of the semester.

## **Policy on Cheating and Plagiarism**

Cheating and plagiarism are serious matters. The usual penalties for these offenses include failure for the assignment, failure in the course, and a written report to the Dean of Students. Plagiarism is the act of taking the ideas and/or words of others and presenting them as your own. If you are uncertain how to cite your sources, please contact the course instructor for assistance.

#### **Syllabus as a Contract**

The University attorney advises faculty members to notify students that the syllabus is not a contract and is therefore subject to change. We will try to adhere to the schedule provided, but it is important to note that changes may be necessary to meet unforeseen needs and events.

#### **Blackboard Learn Online Component**

Students must have access to Internet services and Learn instructional capabilities. All assignments are posted in advance and must be completed on schedule as announced. Student work products may be submitted only using the Blackboard Assignments tool or as directed by the instructor. Students must have access to Microsoft Windows capabilities for Word, Excel, and PowerPoint.

## **Copyright Notice**

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**Course Outline in 5 lessons (Next pages)** 

See also "Course-Timeline " for important dates...)

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"Course-Timeline" is considered part of this syllabus.

## LESSON ONE OVERVIEW: GATE 137

# Week-One Lesson-1: Course Overview

Syllabus Student Assignments Definitions and Key Concepts Timeline and Deadlines

Topic #1 - Normative Approach to Community Services Planning

 Strategic Planning
 Needs Assessment
 Program Design
 Implementation
 Evaluation
 Impact Assessment

- **Topic #2** The Old Way of Doing Business: Competitiveness Secrecy Exclusion & Social Control
- **Topic #3** The New Way of Doing Business: Collaboration Inclusion Interdependence

Assigned Readings #1: Practical Grant Writing and Program Evaluation book Chapter 1. Rationality and Reality of Program Planning and Evaluation. Chapter 2. Planning, Evaluating, and Grant Writing.

Assignment #1 – Client Selection and Description Operational Aegis Enablement

Span of Authority Domain Considerations Capacity Boilerplate Community Support Collaborative Partners

Exercise #1 – Post Your Personal Introduction

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AGER 4250.001/5800 GRANT PROPOSAL WRITING Instructor: K. Whisnant Turner, Ph.D.

## LESSON TWO OVERVIEW: GATE 137

#### Week-Two Lesson-2: Basic Social Science

- Topic #4 Understanding Planning as Basic Social Science
- Topic #5 Grant Writing is Data Driven & Community Oriented Data Driven Planning Community Readiness Community Support
- **Topic #6** Measurement Theory Types of Measurement Data Sources Hypotheses Specification

## **Assigned Readings #2: Practical Grant Writing and Program Evaluation book**

Chapter 3. Grant Proposal: A Written Program Plan. Chapter 4. Developing an Evaluation Plan.

## Assignment #2 - Specify Your Environmental Assumptions

Internal Analysis (Strengths and Weaknesses) External Analysis (Opportunities and Threats)

#### **Exercise #2 – Post Your Environmental Assumptions**

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## LESSON THREE OVERVIEW: GATE 137

#### **Lesson-3: Organization**

- **Topic #7 Organizational Theory** Organizational Identity/Validity Organizational Capability/Capacity Strategic Environmental Assessment (SWOTs)
- Topic #8 The Essence of Strategic Planning Needs Assessment Processes Strategic Planning Processes Logic Models

## Assigned Readings #3: Practical Grant Writing and Program Evaluation book

Chapter 5. The Strategies and Tools for Data Collection. Chapter 6. Data Analysis and Reporting.

#### Assignment #3 – Scope of Client Needs Assessment

Identify your client and the client's objective needing a grant strategy. Determining the Focus Areas for Client's Needs Setting Geographical Catchments Defining Target Populations Immediately Begin a Thorough Literature Review on the Problem

Exercise #3 – Post Your Client Agency and your Problem Specification

## **Report 1 – Developing Grant Project Rationale (Part A)**

Draft #1 - Abstract and Specific Aims

- **Draft #2 Specific Outcome Objectives**
- **Draft #3 Target Populations**

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## LESSON FOUR OVERVIEW: Online Week Option

#### **Lesson-4: Problem Definition and Context**

• **Topic #9 – Problem Domain/Scope** Problem Domain Somebody Has a Problem/Target Population Someplace/Location Sometime/Duration Shape of the Problem/Vectors & Magnitudes

## • Topic #10 – Turner's Paradigm: Model for Planned Social Change

The history of the problem/analysis
The intended intervention/methodology
The interested parties/stakeholders
The desired outcome/benefits
The community or social values/impact statement

## Assigned Readings #4: Practical Grant Writing and Program Evaluation book

Chapter 7 Putting It Together: Model Evaluation Plans. Chapter 8. Program Planning and Evaluation: Practical Considerations and Implications.

## Report 2 (Part B)- Developing Project Methodology

- **Draft #4 Approach and Methods**
- Draft #5 Logic Models & Evaluation Plan
- Report 3 (Part C)- Developing Project Proposal Workload Drafts
- Draft #6 Project Management/Implementation Plan
- Draft #7 Project Staff and Organization
- Draft #8 Confidentiality/Participant Protection/IRB

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## LESSON FIVE OVERVIEW: Online Week Option

#### Lesson-5: Resource Allocation and Budgeting

## **Report 4 – Match Project Activities to Budget (Part D) Draft #9 – Existing Resources and Budget Justification**

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#### FINAL REPORT:

Submit Your Total Grant Proposal Document to Instructor Include: Clients-Evaluation-of-Grant-Proposal-Document.doc Submit Your Total Grant Proposal Document to Client

(Final Reports due by 9:00 P.M. on Tuesday, August 4.)

#### **Final report outline - order of contents:**

Please note that the project proposal the student submits to you should contain the following:

- 1 > Project Cover Page
- 2 > Table of Contents
- 4 > Problem Statement
- 3 > Literature Review
- 5 > Statistical Evidence of Need
- 6 > Proposed Methodology
- 7 > References
- > (Attach) Narrative Client Organizational Mission/Vision/Values, Goal(s)/Objectives.
- > (Attach) Client SWOT(s) with Narrative
- > (Attach) Grant Proposal Project Goals, Objectives, and Strategies (DrT's Logic Model)
- > (Attach) Grant Proposal Project Timeline (Gant Chart)
- > (Attach) Grant Proposal Budget + Budget Narrative
- > (Attach) Client Evaluation of Grant Proposal Document

Download: DrT's Logic Model NOTE: This is the ONLY format to use in posting and reporting logic models to instructor, the client, and for class postings.

Download: Clients Evaluation of Grant Proposal Document

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# **Course Timeline with Assignment Due Dates** AGER-5800 - Summer II - 2015

## Week-1 - July 14 & 16 GATE 137

Lesson-1 Course Overview
Topic #1 - Normative Approach to Community Services Planning
Topic #2 - The Old Way of Doing Business
Topic #3 - The New Way of Doing Business
Assigned Readings #1:
Chapter-1 - Rationality and Reality of Program Planning and Evaluation.
Chapter-2 - Planning, Evaluating, and Grant Writing.
Assignment 1 - Client Selection and Description
Exercise 1 - Post Your Personal Introduction
Week-1 work due by 6:00 P.M. on Tuesday, July 14.

## Week-2 - July 21 & 23 GATE 137

Lesson 2 - Basic Social Science: Topic-4 - Understanding Planning as Basic Social Science Topic-5 - Grant Writing is Data Driven & Community Oriented Topic-6 - Measurement Theory
Assigned Readings 2: Chapter-3 - Grant Proposal: A Written Program Plan. Chapter-4 - Developing an Evaluation Plan.
Assignment 2 - Specify Your Environmental Assumptions
Exercise 2 - Post Your Environmental Assumptions Week-2 work due by 6:00 P.M. on Tuesday, July 21

## Week-3 - July 28 & 30 GATE 137

Lesson 3 - Organization: Topic-7 - Organizational Theory Topic-8 - The Essence of Strategic Planning
Assigned Readings 3: Chapter-5 - The Strategies and Tools for Data Collection. Chapter-6 - Data Analysis and Reporting.
Assignment 3 - Scope of Client Needs Assessment
Exercise 3 - Post Your Client Agency and Problem Specification
Report 1 - Developing Grant Project Rationale (Part A)
Week-3 work due by 6:00 P.M. on Tuesday, July 29.

## <u>Week-4 – August 4 & August 6</u> Online Week

- Lesson 4 - Problem Definition and Context:

Topic #9 - Problem Domain/Scope

Topic #10 - Turner's Paradigm: Model for Planned Social Change

- Assigned Readings 4:

Chapter 7. Putting It Together: Model Evaluation Plans.

Chapter 8. Program Planning and Evaluation: Practical Considerations and Implications.

- Report 2 - Developing Project Methodology (Part B)

- Report 3 - Developing Project Proposal Workload Drafts (Part C)

Week-4 work due by 6:00 P.M. on Thursday, August 6.

Week-5 - August 11 & August 13 Online Week

- Lesson 5 - Resource Allocation and Budgeting

- Report-4 Match Project Activities to Budget (Part D)
- FINAL REPORTS:
- Submit Your Total Grant Proposal Document to Instructor and client (August4)
- Present your proposal to class August 7
- Week-5 work due by 9:00 P.M. on Tuesday, August 11.

(Course closes 11:00 P.M. Fri. August.14)

--- Exercises are posted to discussion board.

- --- Assignments (1-3) are submitted to instructor via assignment tool.
- --- Reports (Four parts: A, B, C & D) are submitted to instructor via assignment tool.

---- Last Updated on 5/20/2015 ----

--- Updated for Summer II 2015 ---

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