

# Board of Regents of the University of North Texas System

## Outstanding Debt

As of June 30, 2016

### Ratings

Revenue Financing System		Principal Outstanding		Ratings	
				Moody's	Fitch
Revenue Financing System Bonds, Series 2009A	89,360,000			Aa2	AA
Revenue Financing System Bonds, Series 2009B	6,135,000			Aa2	AA
Revenue Financing System Bonds, Series 2010	19,275,000			Aa2	AA
Revenue Financing System Bonds, Series 2012A	57,420,000			Aa2	AA
Revenue Financing System Bonds, Series 2012B	4,235,000			Aa2	AA
Revenue Financing System Bonds, Series 2015	10,255,000			Aa2	AA
Revenue Financing System Bonds, Series 2015A	104,105,000			n/a	n/a
Revenue Financing System Bonds, Series 2015B	70,585,000			Aa2	AA
Revenue Financing System Bonds, Series 2015C	45,865,000			Aa2	AA
Revenue Financing System Commercial Paper	12,843,237			P-1	F-1+
<b>Subtotal</b>	<b>\$ 420,078,237</b>				

  

Tuition Revenue Bonds		Principal Outstanding			
Tuition Revenue Bonds, Series 2009	25,495,000			Aa2	AA
Tuition Revenue Bonds, Series 2009A	40,690,000			Aa2	AA
Tuition Revenue Bonds, Series 2009B	655,000			Aa2	AA
Tuition Revenue Bonds, Series 2010	20,060,000			Aa2	AA
Tuition Revenue Bonds, Series 2015	21,170,000			n/a	n/a
Tuition Revenue Bonds Commercial Paper	3,556,763			P-1	F-1+
<b>Subtotal</b>	<b>\$ 111,626,763</b>				

  

<b>Grand Total</b>	<b>\$ 531,705,000</b>				
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#### General Disclosures:

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