

Board of Regents of the University of North Texas System

Outstanding Debt

As of March 31, 2017

Ratings

Revenue Financing System		Principal Outstanding		Ratings	
				Moody's	Fitch
Revenue Financing System Bonds, Series 2009A	7,220,000	Aa2	AA		
Revenue Financing System Bonds, Series 2009B	6,135,000	Aa2	AA		
Revenue Financing System Bonds, Series 2010	19,275,000	Aa2	AA		
Revenue Financing System Bonds, Series 2012A	57,420,000	Aa2	AA		
Revenue Financing System Bonds, Series 2012B	4,235,000	Aa2	AA		
Revenue Financing System Bonds, Series 2015	10,255,000	n/a	n/a		
Revenue Financing System Bonds, Series 2015A	104,105,000	Aa2	AA		
Revenue Financing System Bonds, Series 2015B	70,585,000	Aa2	AA		
Revenue Financing System Bonds, Series 2015C	44,830,000	n/a	n/a		
Revenue Financing System Bonds, Series 2017A	59,167,169	Aa2	AA		
Revenue Financing System Bonds, Series 2017B	34,476,521	Aa2	AA		
Revenue Financing System Commercial Paper	17,935,000	P-1	F-1+		
Subtotal	\$ 435,638,690				

Tuition Revenue Bonds		Principal Outstanding			
Tuition Revenue Bonds, Series 2009	25,495,000	Aa2	AA		
Tuition Revenue Bonds, Series 2009A	7,235,000	Aa2	AA		
Tuition Revenue Bonds, Series 2009B	655,000	Aa2	AA		
Tuition Revenue Bonds, Series 2010	20,060,000	Aa2	AA		
Tuition Revenue Bonds, Series 2015	21,170,000	n/a	n/a		
Revenue Financing System Bonds, Series 2017A	136,997,831	Aa2	AA		
Revenue Financing System Bonds, Series 2017B	129,828,479	Aa2	AA		
Tuition Revenue Bonds Commercial Paper	-	P-1	F-1+		
Subtotal	\$ 341,441,310				

Grand Total	\$ 777,080,000				
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General Disclosures:

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