

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 79511 / December 8, 2016

ADMINISTRATIVE PROCEEDING
File No. 3-16829

In the Matter of

**WILLIAM B. FRETZ, JR., JOHN P.
FREEMAN, COVENANT CAPITAL
MANAGEMENT PARTNERS, L.P., AND
COVENANT PARTNERS, L.P.,**

Respondents.

**ORDER APPOINTING TAX
ADMINISTRATOR**

By order dated February 2, 2016, the Commission issued the Omnibus Order Directing the Appointment of Tax Administrator in Administrative Proceedings that Establish Distribution Funds (“Omnibus Order”), Exchange Act Rel. No. 77016, authorizing the Secretary of the Commission to issue orders during calendar years 2016-2018 appointing, upon request by the Commission staff, Damasco & Associates LLP (“Damasco”), a certified public accounting firm located in Half Moon Bay, as tax administrator (“Tax Administrator”) in administrative proceedings where the distribution fund may incur tax-related obligations as a Qualified Settlement Fund (“QSF”) under the Department of the Treasury Regulation § 1.468B-1(c).

On December 8, 2016, the Commission staff requested, pursuant to the Omnibus Order, the appointment of Damasco as the Tax Administrator for the QSF in the above-referenced proceeding.

Accordingly, IT IS ORDERED that Damasco, pursuant to and in accordance with the Omnibus Order, is appointed the Tax Administrator for the QSF in the above-referenced proceeding.

For the Commission, by its Secretary, pursuant to delegated authority.

Brent J. Fields
Secretary