

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Employment Impacts
Total Impacts	339,544	178,238	6,575
Commercial Harvesters	72,789	31,911	1,278
Seafood Processors and Dealers	20,066	6,393	138
Seafood Wholesalers and Distributors	64,116	31,525	564
Retail Sectors	182,573	108,410	4,595

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Revenue	33,086	34,356	38,086	31,227	31,173	27,781	29,820	33,396	37,569	36,891
Finfish & Other	4,951	4,803	5,782	6,427	5,707	4,284	4,129	4,572	5,095	3,731
Shellfish	28,135	29,553	32,304	24,800	25,466	23,497	25,691	28,824	32,474	33,160
Clam, Quahog	8,668	5,106	6,500	9,415	9,930	9,202	10,470	10,690	ND ¹	18,135
Flounders	1,235	672	1,114	1,325	1,188	909	896	1,075	1,170	1,026
Goosefish	1,153	1,002	790	1,556	1,201	790	683	580	658	346
Hake	1,840	1,521	3,203	2,864	2,341	1,307	1,602	2,028	2,432	1,628
Lobster	11,092	12,129	9,603	5,501	5,450	4,226	3,170	3,166	3,821	4,031
Oyster, Eastern	5,104	8,978	11,050	4,839	3,245	2,012	2,274	1,356	NA ¹	2,206
Scallop, Sea	2,426	2,615	4,223	4,034	5,727	6,400	8,125	11,203	9,761	7,229
Scups or Porgies	152	189	177	175	171	195	167	191	263	302
Snails (Conchs)	4	15	73	45	95	199	119	209	233	533
Squid, Loligo	806	614	763	ND ¹	687	1,178	1,400	1,298	1,224	954

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Landings	19,070	17,626	18,425	19,562	18,745	16,178	16,419	18,189	13,626	11,746
Finfish & Other	9,459	9,488	10,884	11,173	10,605	7,801	7,826	6,829	6,547	5,807
Shellfish	9,611	8,138	7,541	8,389	8,140	8,377	8,593	11,360	7,079	5,939
Clam, Quahog	2,889	1,543	1,560	4,021	3,382	3,435	4,038	5,137	ND ¹	2,665
Flounders	814	318	758	1,041	1,011	633	565	637	582	456
Goosefish	1,947	1,703	968	1,544	1,360	1,029	1,023	897	524	496
Hake	4,557	4,157	6,855	6,598	5,644	2,904	2,875	2,936	3,735	2,632
Lobster	3,468	3,715	2,596	1,394	1,330	1,067	671	647	714	793
Oyster, Eastern	1,511	1,383	1,309	624	434	247	279	186	NA	77
Scallop, Sea	370	412	771	800	1,538	1,579	1,908	2,172	1,272	1,104
Scups or Porgies	110	98	96	142	220	314	292	256	328	298
Snails (Conchs)	11	35	116	70	36	128	70	31	50	101
Squid, Loligo	1,334	973	1,120	ND ¹	1,026	1,778	1,572	1,699	1,537	1,157

Average Annual Price for Key Species / Species Groups

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Clam, Quahog	3.00	3.31	4.17	2.34	2.94	2.68	2.59	2.08	ND ²	6.80
Flounders	1.52	2.11	1.47	1.27	1.17	1.44	1.59	1.69	2.01	2.25
Goosefish	0.59	0.59	0.82	1.01	0.88	0.77	0.67	0.65	1.26	0.70
Hake	0.40	0.37	0.47	0.43	0.41	0.45	0.56	0.69	0.65	0.62
Lobster	3.20	3.26	3.70	3.95	4.10	3.96	4.72	4.89	5.35	5.08
Oyster, Eastern	3.38	6.49	8.44	7.76	7.48	8.16	8.14	7.30	ND ¹	28.61
Scallop, Sea	6.56	6.35	5.47	5.04	3.72	4.05	4.26	5.16	7.67	6.55
Scups or Porgies	1.37	1.93	1.84	1.23	0.77	0.62	0.57	0.75	0.80	1.01
Snails (Conchs)	0.35	0.44	0.63	0.64	2.65	1.55	1.69	6.69	4.66	5.28
Squid, Loligo	0.60	0.63	0.68	ND ¹	0.67	0.66	0.89	0.76	0.80	0.82

¹NA = data is not available.²ND = data is confidential thus not disclosable.

Recreational Fishing Effort by Mode (thousands of trips)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Party / Charter	35	30	22	46	46	51	64	39	38	45
Private / Rental	751	737	774	854	981	953	875	924	1,073	863
Shore	346	524	523	609	695	645	625	574	483	569
Total Trips	1,132	1,292	1,319	1,508	1,723	1,650	1,564	1,537	1,594	1,477

Recreational Anglers by Residential Area (thousands of anglers)¹

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal	258	290	243	222	246	283	361	304	333	336
Non-Coastal	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
Out of State	70	73	55	53	78	87	112	65	80	44
Total Anglers	327	363	297	275	324	371	473	369	413	380

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditure Category	Expenditures
	Non-Residents	Residents		
Private Boat	1,083	22,679	Fishing Tackle	137,569
Shore	1,079	7,739	Other Equipment	24,119
For-Hire	718	2,503	Boat Expenses	178,180
Total Trip Expenditures	2,880	32,921	Vehicle Expenses	289,270
			Second Home Expenses	0
			Total Durable Equipment Expenditures	629,141
Total State Trip and Durable Equipment Expenditures				664,942

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat Mode Trip Impacts	183	23,259	14,610
Shore Mode Trip Impacts	77	8,603	5,325
Party/Charter Mode Trip Impacts	46	4,801	2,967
Total Durable Equipment Impacts	4,047	627,793	358,636
Total State Trip and Durable Equipment Economic Impacts	4,353	664,457	381,538

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)²

Species		1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Bass, Striped	H	65	64	56	53	54	51	96	75	115	83
	R	723	1,026	704	926	1,108	697	843	1,079	1,714	1,682
Bluefish	H	246	201	196	166	229	269	437	529	293	476
	R	162	200	368	598	697	523	541	903	545	786
Cod, Atlantic	H	(1)	2	1	(1)	(1)	(1)	2	(1)	(1)	(1)
	R	(1)	3	1	(1)	(1)	(1)	(1)	(1)	(1)	(1)
Flounder, Summer	H	244	261	215	372	153	93	166	217	213	107
	R	430	268	502	443	406	452	475	363	839	902
Flounder, Winter	H	163	235	67	10	15	16	24	4	4	8
	R	23	85	25	11	32	9	6	9	1	24
Little Tunny ³	H	(1)	(1)	1	(1)	1	(1)	1	2	(1)	(1)
	R	1	5	3	71	27	28	8	9	(1)	(1)
Perch, White	H	87	25	14	17	(1)	1	11	1	(1)	(1)
	R	8	23	14	140	7	27	28	30	3	3
Porgies (Scup)	H	143	190	374	1,318	1,016	882	1,529	564	724	519
	R	62	167	273	925	931	570	804	387	719	733
Shad, Hickory	H	56	50	40	(1)	16	71	71	28	52	80
	R	256	207	81	48	88	377	79	103	35	110
Wrasses (Tautog)	H	32	67	16	11	17	100	168	98	75	176
	R	67	208	68	29	59	219	283	329	144	141

¹In this table, "(1)" = less than 1000 anglers.

²In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = less than 1000 fish were harvested or released.

³This species may not be equivalent to species with similar names listed in the commercial tables.

State Economy (% of national total)							
	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Fishing Location Quotient	
1998	92,362 (1.33%)	1,493,964 (1.38%)	58,256 (1.76%)	96,391 (1.63%) (2001) ¹	145,373 (1.67%)	0.60 (2001) ²	
2005	93,561 (1.25%)	1,529,827 (1.32%)	75,606 (1.69%)	110,480 (1.58%)	193,496 (1.56%)	0.52 (2006) ²	
% change	1.3	2.4	30.0	14.6	33.1	-13.3	

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Firms	17	17	19	20	26	26	25	24
	Receipts	2,729	2,250	1,780	2,378	3,225	2,966	3,115	3,313
Seafood product preparation & packaging	Firms	F	F	4	F	F	7	7	7
	Receipts	F	F	441	F	F	1,022	1,404	551

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Establishments	32	36	31	34	36	34	38	39
	Employees	89	F	112	131	165	206	202	187
	Payroll	2,243	F	2,760	3,403	3,859	5,110	5,060	5,028
Seafood sales, wholesale	Establishments	28	29	26	25	28	19	19	17
	Employees	194	187	F	F	F	169	181	F
	Payroll	8,109	8,725	F	F	F	7,738	7,688	F
Seafood product preparation & packaging	Establishments	4	3	3	2	2	2	3	3
	Employees	F	F	F	F	F	F	F	113
	Payroll	F	F	F	F	F	F	F	3,656

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Deep sea freight transportation	Establishments	8	10	13	12	11	12	13	11
	Employees	283	F	F	F	238	270	260	310
	Payroll	22,681	F	F	F	18,271	29,086	37,013	36,766
Coastal & Great Lakes freight transportation	Establishments	13	11	10	8	5	6	5	5
	Employees	462	F	396	506	F	F	F	F
	Payroll	30,673	F	22,291	31,940	F	F	F	F
Marine cargo handling	Establishments	3	4	1	2	1	M	1	3
	Employees	F	F	F	F	F	M	F	F
	Payroll	F	F	F	F	F	M	F	F
Navigational services to shipping	Establishments	3	6	5	4	8	6	6	8
	Employees	F	F	F	F	F	F	F	45
	Payroll	F	F	F	F	F	F	F	1,768
Ship & boat building	Establishments	20	18	18	14	12	14	17	17
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F
Marinas	Establishments	115	107	101	101	108	116	117	117
	Employees	800	720	676	F	722	1,006	1,016	994
	Payroll	26,045	24,243	24,375	F	29,690	39,691	41,952	42,754
Port and harbor operations	Establishments	4	4	3	3	5	4	4	4
	Employees	F	F	F	F	185	F	F	F
	Payroll	F	F	F	F	5,527	F	F	F

F = Data is suppressed due to confidentiality restrictions. M = Data is not available.

¹Employee Compensation data is currently available from 2001-2005.

²Commercial Fishing Location Quotient data is available from 2001-2006 for most states. Data from other years is displayed when 2001 and/or 2006 data is unavailable.