

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Employment Impacts
Total Impacts	582,976	292,045	10,442
Commercial Harvesters	105,844	36,443	2,249
Seafood Processors and Dealers	94,263	40,629	1,045
Seafood Wholesalers and Distributors	154,168	77,346	1,420
Retail Sectors	228,701	137,627	5,729

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Revenue	64,313	57,962	62,927	53,874	55,591	49,013	49,038	49,294	63,670	53,581
Finfish & Other	10,758	10,958	11,278	10,010	8,574	8,135	8,095	4,763	10,718	9,897
Shellfish	53,556	47,003	51,649	43,864	47,017	40,878	40,943	44,531	52,952	43,685
Bass, Striped	3,412	3,717	3,886	4,216	3,418	3,759	3,916	1,576	4,234	4,591
Clams or Bivalves	5,072	4,817	5,221	5,094	8,073	8,002	5,170	2,579	4,784	4,889
Crab, Blue	43,579	34,269	38,859	30,843	34,681	30,338	34,532	39,104	39,962	31,141
Croaker, Atlantic	498	453	482	569	676	512	576	751	543	440
Flounder, Summer	ND ¹	ND ¹	ND ¹	ND ¹	ND ¹	ND ¹	527	ND ¹	673	549
Menhaden	481	426	463	523	382	423	337	232	1,514	609
Oyster, Eastern	4,508	7,635	7,111	7,192	3,789	2,172	706	181	3,435	1,238
Perch, White	885	884	763	941	801	559	556	347	848	569
Scallop, Sea	6	14	24	108	108	96	ND ¹	418	4,513	6,200
Sea Bass, Black	676	451	681	475	244	436	555	ND ¹	706	811

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Landings	76,599	61,479	66,419	48,913	55,539	53,185	49,350	49,557	67,461	51,227
Finfish & Other	23,375	21,405	21,666	16,164	16,089	15,275	13,468	8,103	24,977	12,720
Shellfish	53,225	40,074	44,754	32,749	39,450	37,909	35,882	41,454	42,483	38,507
Bass, Striped	2,486	2,883	2,430	2,705	2,049	2,085	2,193	897	2,339	2,485
Clams or Bivalves	5,820	6,454	6,644	7,111	11,911	10,663	7,527	3,676	6,112	7,756
Crab, Blue	45,575	30,870	35,371	22,847	25,933	26,481	27,816	33,826	34,914	29,446
Croaker, Atlantic	1,456	1,376	1,584	1,502	2,233	1,513	1,532	1,801	1,389	877
Flounder, Summer	ND ¹	ND ¹	ND ¹	ND ¹	ND ¹	ND ¹	329	ND ¹	333	248
Menhaden	4,899	4,464	5,721	4,871	4,619	4,850	4,232	3,336	15,806	5,263
Oyster, Eastern	1,429	2,461	2,440	2,368	1,274	567	159	43	738	274
Perch, White	2,058	1,457	1,516	1,921	1,947	1,583	1,477	453	1,524	688
Scallop, Sea	1	2	4	21	28	27	ND ¹	93	584	931
Sea Bass, Black	513	315	439	305	150	280	313	ND ¹	330	350

Average Annual Price for Key Species / Species Groups

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Bass, Striped	1.37	1.29	1.60	1.56	1.67	1.80	1.79	1.76	1.81	1.85
Clams or Bivalves	0.87	0.75	0.79	0.72	0.68	0.75	0.69	0.70	0.78	0.63
Crab, Blue	0.96	1.11	1.10	1.35	1.34	1.15	1.24	1.16	1.14	1.06
Croaker, Atlantic	0.34	0.33	0.30	0.38	0.30	0.34	0.38	0.42	0.39	0.50
Flounder, Summer	ND ¹	ND ¹	ND ¹	ND ¹	ND ¹	ND ¹	1.60	ND ¹	2.02	2.22
Menhaden	0.10	0.10	0.08	0.11	0.08	0.09	0.08	0.07	0.10	0.12
Oyster, Eastern	3.15	3.10	2.91	3.04	2.97	3.83	4.45	4.23	4.66	4.52
Perch, White	0.43	0.61	0.50	0.49	0.41	0.35	0.38	0.77	0.56	0.83
Scallop, Sea	6.18	6.64	6.61	5.10	3.81	3.52	ND ¹	4.48	7.72	6.66
Sea Bass, Black	1.32	1.43	1.55	1.56	1.62	1.56	1.77	ND ¹	2.14	2.31

¹ND = data is confidential thus not disclosable.

Recreational Fishing Effort by Mode (thousands of trips)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Party / Charter	202	160	126	204	174	182	187	264	181	235
Private / Rental	1,743	1,554	1,413	2,204	2,340	1,596	2,033	1,499	1,933	1,980
Shore	970	1,124	1,343	1,442	1,275	1,059	1,110	881	1,066	1,374
Total Trips	2,915	2,839	2,883	3,851	3,790	2,837	3,330	2,645	3,180	3,589

Recreational Anglers by Residential Area (thousands of anglers)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal	427	423	383	461	565	430	526	448	633	733
Non-Coastal	29	29	41	51	50	41	53	37	50	84
Out of State	263	307	349	481	426	330	418	336	432	447
Total Anglers	719	759	773	994	1,041	801	997	821	1,115	1,264

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditure Category	Expenditures
	Non-Residents	Residents		
Private Boat	19,843	48,570	Fishing Tackle	214,628
Shore	58,834	31,432	Other Equipment	51,266
For-Hire	14,090	14,300	Boat Expenses	151,685
Total Trip Expenditures	92,767	94,302	Vehicle Expenses	568,536
			Second Home Expenses	144,359
			Total Durable Equipment Expenditures	1,130,475
Total State Trip and Durable Equipment Expenditures				1,317,544

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat Mode Trip Impacts	660	71,110	43,358
Shore Mode Trip Impacts	1,170	108,352	63,910
Party/Charter Mode Trip Impacts	485	42,086	24,740
Total Durable Equipment Impacts	6,620	1,035,553	496,407
Total State Trip and Durable Equipment Economic Impacts	8,935	1,257,101	628,415

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

Species		1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Bass, Striped	H	334	392	263	506	383	282	525	380	490	649
	R	4,020	2,642	2,388	3,245	2,890	2,929	4,653	3,739	3,753	3,896
Bluefish	H	433	284	167	344	429	199	214	373	240	509
	R	891	492	605	1,150	1,074	577	518	683	344	850
Drum (Atlantic Croaker)	H	1,053	1,126	1,210	2,675	1,320	1,223	1,620	871	810	833
	R	1,498	3,022	2,484	4,968	1,586	2,523	1,393	819	951	1,792
Drum (Spot)	H	714	1,327	655	1,390	1,089	691	3,301	1,375	2,007	2,645
	R	1,316	634	619	1,080	577	501	670	577	2,186	1,467
Drum (Weakfish) ²	H	163	290	340	475	303	100	41	30	22	(1)
	R	324	462	753	1,209	737	286	181	132	55	57
Flounder, Summer	H	64	206	227	258	139	69	41	66	85	58
	R	361	1,716	1,012	1,513	1,245	383	373	952	433	511
Perch, White	H	2,343	1,692	838	1,611	565	1,156	2,020	1,441	2,436	2,558
	R	3,847	2,886	2,098	3,721	1,583	1,754	3,698	3,035	5,394	4,331
Sea Bass, Black	H	372	354	160	434	119	337	241	158	81	104
	R	586	754	1,487	3,224	2,324	925	773	618	784	799
Tuna, Yellowfin	H	17	20	8	9	26	18	26	4	11	21
	R	1	3	1	(1)	2	(1)	(1)	(1)	2	(1)
Wrasses (Tautog)	H	86	7	20	20	24	42	14	14	40	14
	R	51	29	183	128	138	295	96	36	255	211

¹In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = less than 1000 fish were harvested or released.

²This species may not be equivalent to species with similar names listed in the commercial tables.

State Economy (% of national total)							
	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Fishing Location Quotient	
1998	126,577 (1.82%)	1,938,727 (1.79%)	59,818 (1.81%)	119,732 (2.02%) (2001) ¹	161,954 (1.87%)	0.74 (2001) ²	
2005	138,481 (1.85%)	2,167,999 (1.86%)	88,965 (1.98%)	147,749 (2.11%)	244,447 (1.98%)	0.71 (2006) ²	
% change	9.4	11.8	48.7	23.4	50.9	-4.1	

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Firms	65	71	71	62	79	78	70	78
	Receipts	5,433	6,856	7,012	5,904	8,629	6,771	10,100	6,976
Seafood product preparation & packaging	Firms	28	25	28	25	50	47	51	57
	Receipts	1,563	2,027	1,325	1,997	3,199	2,487	2,301	2,727

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Establishments	65	65	71	78	88	97	96	95
	Employees	375	399	474	475	488	459	579	576
	Payroll	6,801	7,786	8,309	8,853	10,033	10,634	12,328	13,019
Seafood sales, wholesale	Establishments	94	93	92	94	77	63	58	59
	Employees	1,001	950	903	913	870	686	733	709
	Payroll	23,498	24,214	26,940	28,847	33,072	27,934	29,813	30,148
Seafood product preparation & packaging	Establishments	28	27	27	26	24	23	23	23
	Employees	1,006	967	894	889	807	762	895	1,141
	Payroll	21,651	22,947	22,309	23,686	20,618	20,399	23,039	24,986

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Deep sea freight transportation	Establishments	11	12	12	12	14	16	15	16
	Employees	104	F	F	F	123	F	281	316
	Payroll	5,501	F	F	F	9,216	F	18,983	14,131
Coastal & Great Lakes freight transportation	Establishments	7	9	9	10	8	9	11	10
	Employees	F	F	155	178	F	F	F	F
	Payroll	F	F	7,372	7,969	F	F	F	F
Marine cargo handling	Establishments	17	14	13	15	16	14	11	12
	Employees	1,824	1,794	1,751	1,505	1,487	1,862	1,725	1,639
	Payroll	68,008	60,105	60,915	63,172	66,525	69,084	75,911	81,219
Navigational services to shipping	Establishments	13	13	12	13	13	11	8	9
	Employees	F	311	F	275	F	195	F	F
	Payroll	F	13,125	F	18,710	F	38,619	F	F
Ship & boat building	Establishments	41	36	38	40	44	55	58	57
	Employees	1,697	1,902	F	1,421	1,223	1,426	1,022	F
	Payroll	51,552	56,547	F	48,561	40,743	36,444	35,364	F
Marinas	Establishments	193	196	187	185	188	180	183	185
	Employees	1,142	1,103	1,172	1,240	1,232	1,296	1,321	1,228
	Payroll	26,924	28,289	30,207	32,088	33,621	34,024	36,598	36,590
Port and harbor operations	Establishments	4	4	4	4	7	8	10	11
	Employees	217	236	F	319	259	376	479	F
	Payroll	6,109	8,708	F	9,545	11,655	16,099	19,218	F

F = Data is suppressed due to confidentiality restrictions.

¹Employee Compensation data is currently available from 2001-2005.

²Commercial Fishing Location Quotient data is available from 2001-2006 for most states. Data from other years is displayed when 2001 and/or 2006 data is unavailable.