

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Employment Impacts
Total Impacts	119,736	66,538	2,555
Commercial Harvesters	11,402	3,960	218
Seafood Processors and Dealers	13,274	7,095	158
Seafood Wholesalers and Distributors	20,974	10,688	198
Retail Sectors	74,087	44,796	1,981

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Revenue	5,223	5,837	6,800	6,833	7,660	6,067	5,204	5,419	6,114	5,692
Finfish & Other	1,377	1,464	1,617	1,379	1,080	986	1,465	1,258	1,275	1,330
Shellfish	3,846	4,374	5,183	5,454	6,580	5,081	3,739	4,161	4,840	4,361
Bass, Striped	241	245	271	245	365	336	479	497	494	507
Clam, Quahog	172	218	215	243	233	392	435	175	220	193
Crab, Blue	3,556	4,018	4,599	5,086	5,140	3,511	1,899	2,839	3,429	2,961
Eel, American	0	296	182	192	126	118	230	169	100	275
Oyster, Eastern	0	0	0	0	172	478	305	361	485	459
Scallop, Sea	0	0	0	0	0	0	0	12	102	121
Sea Bass, Black	200	ND ¹	ND ¹	142	42	21	181	181	157	190
Spot	19	60	24	17	51	8	46	38	99	58
Weakfish	523	337	352	318	133	176	83	61	82	56
Whelks	112	121	330	113	1,015	694	1,079	690	562	601

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Landings	9,085	7,866	8,372	6,741	7,140	5,857	5,018	4,288	4,854	4,380
Finfish & Other	3,466	3,344	3,129	2,497	2,078	1,933	2,264	1,349	1,472	1,156
Shellfish	5,619	4,523	5,243	4,244	5,062	3,925	2,754	2,938	3,381	3,224
Bass, Striped	166	163	176	145	199	146	191	176	174	184
Clam, Quahog	50	74	70	76	64	134	141	54	69	60
Crab, Blue	5,452	4,360	4,993	4,092	4,085	3,062	1,792	2,276	2,924	2,856
Eel, American	0	131	129	119	121	90	156	142	110	120
Oyster, Eastern	0	0	0	0	78	133	76	79	84	75
Scallop, Sea	0	0	0	0	0	0	0	2	13	20
Sea Bass, Black	152	ND ¹	ND ¹	94	25	12	98	84	73	87
Spot	36	140	52	32	78	14	77	59	158	63
Weakfish	559	553	440	329	188	173	91	51	71	34
Whelks	111	75	162	65	828	590	729	491	276	203

Average Annual Price for Key Species / Species Groups

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Bass, Striped	1.45	1.50	1.53	1.69	1.84	2.30	2.50	2.82	2.84	2.75
Clam, Quahog	3.44	2.97	3.07	3.21	3.67	2.92	3.09	3.26	3.18	3.22
Crab, Blue	0.65	0.92	0.92	1.24	1.26	1.15	1.06	1.25	1.17	1.04
Eel, American	0	2.25	1.41	1.61	1.04	1.31	1.48	1.19	0.91	2.28
Oyster, Eastern	0	0	0	0	2.21	3.60	4.00	4.57	5.76	6.10
Scallop, Sea	0	0	0	0	0	0	0	5.18	8.08	6.19
Sea Bass, Black	1.31	ND ¹	ND ¹	1.52	1.66	1.69	1.86	2.17	2.15	2.18
Spot	0.55	0.43	0.47	0.52	0.66	0.59	0.60	0.65	0.63	0.92
Weakfish	0.94	0.61	0.80	0.97	0.71	1.02	0.91	1.18	1.16	1.63
Whelks	1.01	1.61	2.04	1.73	1.23	1.18	1.48	1.41	2.04	2.96

¹ND = data is confidential thus not disclosable.

Recreational Fishing Effort by Mode (thousands of trips)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Party / Charter	73	31	43	42	71	63	38	65	48	42
Private / Rental	441	419	383	606	672	535	552	679	568	671
Shore	370	469	375	448	436	429	514	434	459	465
Total Trips	885	920	800	1,096	1,180	1,028	1,104	1,177	1,074	1,179

Recreational Anglers by Residential Area (thousands of anglers)¹

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal	87	103	69	82	107	89	127	115	118	137
Non-Coastal	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
Out of State	137	188	168	201	226	177	199	239	187	205
Total Anglers	224	291	237	283	333	266	326	354	305	342

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditure Category		Expenditures
	Non-Residents	Residents			
Private Boat	20,966	13,486	Fishing Tackle		38,815
Shore	22,452	7,458	Other Equipment		12,133
For-Hire	3,249	1,161	Boat Expenses		12,349
Total Trip Expenditures	46,667	22,105	Vehicle Expenses		150,455
			Second Home Expenses		12,152
			Total Durable Equipment Expenditures		225,903
Total State Trip and Durable Equipment Expenditures					294,675

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat Mode Trip Impacts	330	38,882	19,383
Shore Mode Trip Impacts	352	33,804	17,953
Party/Charter Mode Trip Impacts	64	6,090	3,482
Total Durable Equipment Impacts	935	186,242	79,660
Total State Trip and Durable Equipment Economic Impacts	1,681	265,019	120,478

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

Species		1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Bass, Striped	H	20	19	9	40	41	29	30	25	20	19
	R	130	185	106	152	163	115	169	151	225	246
Bluefish	H	159	150	84	132	102	117	89	136	152	96
	R	193	275	323	303	221	435	120	322	217	322
Drum (Atlantic Croaker)	H	386	391	663	518	312	262	341	494	934	863
	R	384	840	1,017	695	285	361	655	483	761	1,034
Drum (Weakfish) ²	H	648	456	224	312	72	122	20	7	19	11
	R	898	614	372	465	227	101	39	79	111	121
Flounder, Summer	H	201	219	181	336	146	107	106	124	91	110
	R	327	736	433	797	1,051	498	415	850	841	534
Mackerel, Atlantic	H	53	5	(1)	1	23	6	(1)	7	(1)	(1)
	R	6	(1)	(1)	(1)	1	1	(1)	(1)	(1)	(1)
Perch, White	H	41	63	107	48	44	40	30	63	43	65
	R	95	175	312	140	117	72	134	187	116	147
Sea Bass, Black	H	91	52	41	151	203	607	307	106	62	128
	R	272	284	213	820	1,003	1,233	832	448	250	460
Tuna, Yellowfin	H	3	1	(1)	6	16	10	2	1	3	2
	R	(1)	(1)	(1)	(1)	1	(1)	(1)	(1)	(1)	(1)
Wrasses (Tautog)	H	65	63	95	114	51	186	63	143	72	117
	R	120	169	202	324	209	412	167	263	251	216

¹In this table, "(1)" = less than 1000 anglers.

²This species may not be equivalent to species with similar names listed in the commercial tables.

State Economy (% of national total)						
	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Fishing Location Quotient
1998	22,871 (0.33%)	354,643 (0.33%)	11,831 (0.36%)	19,738 (0.33%) (2001) ¹	36,831 (0.42%)	ND ²
2005	25,319 (0.34%)	392,840 (0.34%)	16,875 (0.38%)	24,160 (0.34)	56,731 (0.46%)	ND ²
% change	10.7	10.8	42.6	22.4	54.0	--

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Firms	6	4	F	5	5	7	9	12
	Receipts	676	562	F	214	435	959	803	1,523
Seafood product preparation & packaging	Firms	M	M	M	F	F	F	F	3
	Receipts	M	M	M	F	F	F	F	64

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Establishments	11	11	13	12	15	18	16	14
	Employees	F	64	F	65	94	F	144	138
	Payroll	F	1,123	F	1,243	1,779	F	3,363	3,264
Seafood sales, wholesale	Establishments	7	5	4	5	7	5	2	3
	Employees	F	F	F	F	65	F	F	F
	Payroll	F	F	F	F	2,279	F	F	F
Seafood product preparation & packaging	Establishments	1	1	1	1	1	1	1	1
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Deep sea freight transportation	Establishments	2	3	3	3	2	2	1	1
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F
Coastal & Great Lakes freight transportation	Establishments	1	1	1	4	8	5	3	3
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F
Marine cargo handling	Establishments	5	6	6	5	6	5	5	4
	Employees	F	F	272	257	199	513	F	F
	Payroll	F	F	4,570	4,482	14,718	14,879	F	F
Navigational services to shipping	Establishments	9	9	8	10	10	10	9	9
	Employees	69	F	F	F	F	F	F	F
	Payroll	3,057	F	F	F	F	F	F	F
Ship & boat building	Establishments	4	4	4	3	1	1	1	1
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F
Marinas	Establishments	15	12	14	12	13	17	17	16
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F
Port and harbor operations	Establishments	M	M	M	M	M	1	2	2
	Employees	M	M	M	M	M	F	F	F
	Payroll	M	M	M	M	M	F	F	F

F = Data is suppressed due to confidentiality restrictions. M = Data is not available.

¹Employee Compensation data is currently available from 2001-2005.

²ND = Data is not disclosable.