

2007 Economic Impacts of the Florida Seafood Industry (thousands of dollars)¹

	Sales Impacts	Income Impacts	Job Impacts
Total Impacts	5,109,134	2,805,289	101,168
Commercial Harvesters	176,275	76,727	3,174
Seafood Processors & Dealers	382,863	183,873	3,679
Seafood Wholesalers & Distributors	1,137,997	564,616	10,810
Retail Sectors	3,411,999	1,980,073	83,504

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)²

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Revenue	168,552	165,864	159,635	146,558	144,185	141,185	148,058	137,912	150,001	132,198
Finfish & Other	43,459	50,748	48,344	52,707	51,609	51,451	52,331	50,600	50,351	45,663
Shellfish	125,093	115,116	111,291	93,851	92,576	89,734	95,727	87,312	99,650	86,535
Clams, Quahog	4,989	6,816	5,225	4,740	3,606	3,870	2,074	1,736	807	914
Crab, Blue	8,027	7,863	6,154	4,855	5,644	7,061	7,316	7,035	7,042	5,817
Crab, Stone	22,856	23,914	28,353	20,136	22,874	22,913	26,507	21,074	23,977	26,127
Gag	6,074	4,837	5,521	8,050	7,380	6,855	7,615	7,084	4,151	4,348
Grouper, Red	8,751	13,286	13,324	13,519	12,859	11,695	13,281	13,376	14,382	11,023
Lobsters	19,945	29,758	25,362	14,847	18,932	17,138	20,724	15,077	24,885	24,545
Mulletts	4,762	6,727	5,121	6,126	6,059	4,755	4,891	4,355	6,021	3,529
Oyster	2,440	3,595	3,873	3,855	3,125	2,932	2,884	2,854	5,415	6,631
Shrimp	63,057	39,875	40,660	44,021	37,252	34,893	34,737	38,625	36,792	21,277
Snapper, Red	461	978	1,303	1,509	2,188	2,284	2,168	1,671	1,991	3,066

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)²

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Landings	99,933	91,765	77,342	80,336	82,075	79,163	83,894	73,038	73,422	59,244
Finfish & Other	39,059	44,504	39,296	44,498	43,586	41,697	41,134	36,543	35,882	29,899
Shellfish	60,875	47,261	38,046	35,838	38,489	37,466	42,760	36,496	37,540	29,345
Clams, Quahog	540	755	549	509	480	558	266	212	96	116
Crab, Blue	12,863	11,169	6,573	4,647	5,567	7,225	8,083	7,370	8,609	6,113
Crab, Stone	6,951	5,606	6,747	6,594	6,385	5,253	5,933	4,502	4,773	5,838
Gag	2,613	2,039	2,234	3,281	3,136	2,691	3,054	2,688	1,436	1,339
Grouper, Red	4,709	7,085	6,916	7,031	6,987	5,841	6,789	6,386	6,061	4,351
Lobsters	5,312	6,880	5,184	2,966	4,080	3,886	4,565	3,059	4,372	3,405
Mulletts	7,506	8,434	7,493	8,989	8,020	6,577	6,660	5,635	7,307	5,378
Oyster	1,537	2,307	2,520	2,559	1,944	1,753	1,644	1,417	2,394	2,959
Shrimp	29,520	16,097	14,906	17,471	19,128	18,131	18,258	19,297	16,849	8,876
Snapper, Red	217	469	563	652	948	928	811	584	649	919

Average Annual Price for Key Species / Species Groups (price per pound)²

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Clams, Quahog	9.23	9.02	9.52	9.31	7.51	6.93	7.79	8.17	8.44	7.90
Crab, Blue	0.62	0.70	0.94	1.04	1.01	0.98	0.91	0.95	0.82	0.95
Crab, Stone	3.29	4.27	4.20	3.05	3.58	4.36	4.47	4.68	5.02	4.48
Gag	2.32	2.37	2.47	2.45	2.35	2.55	2.49	2.64	2.89	3.25
Grouper, Red	1.86	1.88	1.93	1.92	1.84	2.00	1.96	2.09	2.37	2.53
Lobsters	3.75	4.33	4.89	5.01	4.64	4.41	4.54	4.93	5.69	7.21
Mulletts	0.63	0.80	0.68	0.68	0.76	0.72	0.73	0.77	0.82	0.66
Oyster	1.59	1.56	1.54	1.51	1.61	1.67	1.75	2.02	2.26	2.24
Shrimp	2.14	2.48	2.73	2.52	1.95	1.92	1.90	2.00	2.18	2.40
Snapper, Red	2.12	2.08	2.32	2.31	2.31	2.46	2.67	2.86	3.07	3.34

¹Information reported in this table is for the state of Florida, not West Florida.²Information reported in this table is for West Florida.

2007 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat	4,252	425,890	253,250
Shore	4,749	447,726	260,114
For-Hire	1,991	193,769	114,885
Total Durable Equipment Impacts	54,807	5,762,049	3,076,569
Total State Trip and Durable Equipment Economic Impacts	65,799	6,829,434	3,704,818

2007 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditures	Expenditures
	Non-Residents	Residents		
Private Boat	128,708	250,652	Fishing Tackle	1,118,478
Shore	256,612	67,215	Other Equipment	375,237
For-Hire	96,494	23,436	Boat Expenses	4,306,467
Total Trip Expenditures	481,814	341,303	Vehicle Expenses	942,562
			Second Home Expenses	187,915
			Total Durable Equipment Expenditures	6,930,659
Total State Trip and Durable Equipment Expenditures				7,753,776

Recreational Anglers by Residential Area (thousands of anglers)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Coastal	1,266	1,218	1,683	1,894	1,703	1,965	2,023	2,088	2,084	1,934
Non-Coastal	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹
Out-of-State	1,696	1,708	2,387	2,552	1,990	2,318	2,141	2,008	1,988	2,151
Total Anglers	2,963	2,926	4,071	4,447	3,693	4,283	4,165	4,096	4,072	4,085

Recreational Fishing Effort by Mode (thousands of trips)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
For-Hire	733	694	628	543	581	496	590	522	560	641
Private or Rental	6,096	6,079	7,893	8,225	8,235	9,222	9,161	8,720	8,932	9,415
Shore	5,406	4,524	6,566	7,621	5,602	6,291	6,680	6,246	6,738	6,343
Total Trips	12,235	11,297	15,086	16,389	14,418	16,009	16,431	15,489	16,230	16,399

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)

Species/Groups	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	
Drum, Red	H	274	229	377	266	292	365	323	459	378	430
	R	1,448	1,161	1,453	1,462	1,376	1,938	2,160	2,637	2,898	2,493
Drum (Sand & Silver Seatrouts)	H	639	1,961	1,841	1,047	1,354	751	571	372	412	867
	R	283	824	604	389	321	146	190	105	297	450
Drum (Spotted Seatrout)	H	1,439	1,497	1,610	1,080	1,532	1,629	1,841	1,964	1,506	1,569
	R	7,978	9,451	9,377	6,201	10,710	10,470	9,601	11,507	8,733	10,432
Gag	H	533	504	671	453	490	470	614	458	262	299
	R	2,066	1,437	1,416	1,905	2,449	3,359	3,530	2,377	1,793	2,923
Mackerel, King	H	371	285	213	212	262	196	189	175	368	252
	R	67	64	81	249	139	96	108	134	463	79
Mackerel, Spanish	H	959	1,197	1,346	2,122	1,810	1,317	1,687	985	1,754	1,582
	R	673	1,088	1,218	1,705	1,865	2,084	1,913	1,275	2,879	2,058
Mullet ²	H	900	1,210	1,109	1,436	1,010	840	1,112	1,017	1,241	729
	R	167	119	166	342	93	187	282	260	139	214
Porgies (Sheepshead)	H	697	884	725	745	686	761	871	798	732	709
	R	1,104	1,129	1,272	961	1,125	1,370	1,547	1,390	938	740
Snapper, Gray	H	795	552	682	805	655	980	881	838	654	890
	R	3,261	2,221	3,223	2,562	2,998	4,808	3,429	4,751	2,646	4,360
Snook, Common	H	63	57	42	36	50	45	69	65	38	30
	R	530	679	1,302	1,290	1,292	1,359	2,039	2,283	1,575	1,574

¹All Florida residents are considered coastal county residents thus this category is not applicable (NA).

²Mulletts include "Mullet Genus" and striped mulletts.

Florida's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Location Quotient ¹
1998	420,638 (6.1%)	5,756,353 (5.3%)	149,937 (4.5%)	286,753 (4.8%) ²	417,169 (4.8%)	1.36
2006	517,069 (6.8%)	7,535,515 (6.3%)	260,444 (5.4%)	395,591 (5.3%)	716,505 (5.5%)	1.01
% change	22.9%	30.9%	73.7%	38.0%	71.8%	-25.7%

Seafood Sales & Processing – Nonemployer Firms (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Firms	58	65	102	104	116	142	177	164	174
	Receipts	4,995	7,153	8,330	6,350	5,064	8,047	8,652	8,756	10,184
Seafood Sales, retail	Firms	239	221	219	212	243	240	247	247	251
	Receipts	19,361	20,274	18,978	17,935	20,837	18,064	18,004	22,787	20,708

Seafood Sales & Processing – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Establishments	47	43	41	43	33	27	24	25	22
	Employees	2,488	2,336	2,188	2,033	2,359	2,084	2,193	1,616	1,704
	Payroll	51,439	52,842	58,821	58,977	65,914	61,452	65,881	47,529	62,801
Seafood sales, wholesale	Establishments	346	349	329	323	314	293	261	258	259
	Employees	2,826	2,733	2,915	2,670	2,395	1,835	1,948	1,883	2,091
	Payroll	66,264	69,139	76,363	76,717	78,160	55,874	63,276	65,339	73,897
Seafood sales, retail	Establishments	135	133	135	159	190	174	190	176	173
	Employees	595	869	575	697	908	952	977	970	936
	Payroll	9,841	20,664	10,359	13,403	17,186	15,673	17,575	19,192	19,513

Transport, Support, & Marine Operations – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal & Great Lakes freight transportation	Establishments	49	55	54	58	51	66	59	59	54
	Employees	772	3,404	2,391	3,208	2,856	ND ³	1,132	1,150	1,217
	Payroll	32,288	190,731	108,638	150,964	143,185	ND	80,422	71,420	91,638
Deep sea freight transportation	Establishments	67	69	58	51	62	61	63	69	73
	Employees	3,576	3,622	2,209	2,123	1,858	2,535	2,567	2,622	3,729
	Payroll	154,115	119,744	99,384	106,848	107,564	131,904	150,701	207,300	226,810
Deep sea passenger transportation	Establishments	30	31	30	30	31	36	32	31	37
	Employees	6,775	7,846	9,165	8,719	7,863	8,879	8,849	8,492	9,077
	Payroll	272,287	306,202	349,974	394,932	315,551	428,941	536,753	504,625	571,590
Marinas	Establishments	496	484	476	509	481	528	532	551	513
	Employees	3,536	3,750	3,799	3,876	3,449	5,079	5,067	5,069	5,494
	Payroll	74,657	82,790	88,436	88,274	90,662	111,324	125,763	133,384	146,390
Marine cargo handling	Establishments	75	67	65	71	74	68	66	63	66
	Employees	4,988	4,209	4,549	4,863	4,405	5,651	5,671	6,409	7,266
	Payroll	101,915	96,650	92,843	124,760	109,555	171,481	175,257	177,983	189,020
Navigational services to shipping	Establishments	139	142	142	133	141	140	149	148	142
	Employees	651	749	866	755	714	817	686	660	781
	Payroll	29,634	35,977	36,730	35,854	34,040	39,524	39,309	42,200	48,370
Port & harbor operations	Establishments	22	18	22	25	29	26	29	31	27
	Employees	542	556	914	1,355	1,180	592	1,045	973	584
	Payroll	22,160	17,401	19,082	25,246	26,928	19,071	24,327	22,606	19,417
Ship & boat building	Establishments	291	301	300	313	291	290	306	312	301
	Employees	12,089	13,755	14,773	13,182	11,407	11,830	12,503	12,729	12,385
	Payroll	350,304	391,289	447,253	405,856	379,828	393,985	443,379	454,209	427,888

Note: Information reported in these tables are for the entire state of Florida, not West Florida.

¹The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.

²Employee Compensation data for 1998 were not available. Data from 2001 are reported here.

³ND = Data are suppressed due to confidentiality restrictions.