

2007 Economic Impacts of the Georgia Seafood Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Job Impacts
Total Impacts	555,374	301,205	11,196
Commercial Harvesters	21,220	6,053	512
Seafood Processors & Dealers	75,735	37,433	832
Seafood Wholesalers & Distributors	97,375	48,048	909
Retail Sector	361,044	209,671	8,943

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Revenue	24,053	22,958	21,674	15,440	14,703	13,685	14,374	13,465	11,533	10,081
Finfish & Other	696	827	926	953	960	649	747	729	574	617
Shellfish	23,357	22,131	20,748	14,486	13,743	13,036	13,627	12,736	10,959	9,463
Clams	123	153	213	187	319	521	426	658	296	273
Crab, Blue	3,088	2,474	2,477	2,902	2,166	1,970	2,508	3,096	2,959	3,287
Groupers	2	3	4	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	123
Shrimp	19,715	19,031	17,771	11,037	11,048	10,320	10,589	8,936	7,640	5,829
Snails (Conchs)	407	415	277	245	50	69	4	3	6	1
Snappers	168	231	517	533	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	266

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Landings	13,196	12,219	9,841	9,308	9,177	9,437	9,659	9,638	8,293	7,180
Finfish & Other	528	549	557	546	596	409	420	401	285	299
Shellfish	12,668	11,670	9,284	8,762	8,582	9,028	9,239	9,237	8,009	6,880
Clams	17	25	25	25	49	75	70	112	46	47
Crab, Blue	5,170	3,993	3,296	2,771	1,989	1,713	2,963	4,302	4,091	3,963
Groupers	1	1	2	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	37
Shrimp	6,885	6,907	5,537	4,476	5,079	5,591	5,090	4,531	3,851	2,548
Snails (Conchs)	583	591	421	326	64	90	4	3	5	1
Snappers	77	100	229	255	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	92

Average Annual Price for Key Species / Species Groups (price per pound)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Clams	7.06	6.14	8.39	7.50	6.57	6.94	6.10	5.85	6.48	5.82
Crab, Blue	0.60	0.62	0.75	1.05	1.09	1.15	0.85	0.72	0.72	0.83
Groupers	2.62	2.10	2.02	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	3.33
Shrimp	2.86	2.76	3.21	2.47	2.18	1.85	2.08	1.97	1.98	2.29
Snails (Conchs)	0.70	0.70	0.66	0.75	0.78	0.77	1.10	1.03	1.22	1.22
Snappers	2.17	2.31	2.26	2.09	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	2.89

¹NA = data is not available.

2007 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat	73	8,378	5,082
Shore	48	5,240	3,142
For-Hire	18	1,563	912
Total Durable Equipment Impacts	2,014	247,891	127,267
Total State Trip and Durable Equipment Economic Impacts	2,154	263,073	136,404

2007 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditures	Expenditures
	Non-Residents	Residents		
Private Boat	227	8,416	Fishing Tackle	51,837
Shore	844	4,178	Other Equipment	18,180
For-Hire	308	726	Boat Expenses	126,970
Total Trip Expenditures	1,379	13,320	Vehicle Expenses	22,862
			Second Home Expenses	11,949
			Total Durable Equipment Expenditures	231,798
Total State Trip and Durable Equipment Expenditures				246,497

Recreational Anglers by Residential Area (thousands of anglers)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Coastal	69	59	89	83	58	112	104	135	121	149
Non-Coastal	28	32	86	91	54	113	120	67	66	115
Out-of-State	19	20	44	38	37	42	53	43	33	45
Total Anglers	115	111	219	212	148	268	278	245	219	308

Recreational Fishing Effort by Mode (thousands of trips)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
For-Hire	17	11	6	6	9	12	19	25	28	26
Private or Rental	345	292	435	449	338	549	442	501	472	553
Shore	210	170	355	352	272	410	475	326	291	348
Total Trips	572	473	796	807	619	971	936	852	791	926

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

Species/Groups		1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Bluefish	H	22	12	20	10	2	1	1	3	3	11
	R	71	14	79	48	26	23	16	22	33	92
Drum (Atlantic Croaker)	H	65	104	129	22	36	249	45	40	40	47
	R	160	58	170	192	194	965	165	266	311	222
Drum, Black	H	5	6	63	13	23	44	26	22	23	51
	R	6	3	21	14	19	28	30	12	29	31
Drum, Red	H	25	67	94	90	91	122	140	108	82	103
	R	34	19	129	250	169	273	166	331	148	192
Drum (Southern Kingfish)	H	256	665	646	741	427	504	679	556	511	663
	R	117	32	561	598	379	847	624	547	630	670
Drum (Spotted Seatrout)	H	197	655	487	309	271	426	336	231	453	500
	R	100	161	548	365	358	738	608	678	872	958
Flounder, Southern	H	10	11	29	48	29	84	58	45	31	81
	R	2	1	15	15	11	16	29	13	25	(1)
Porgies (Sheepshead)	H	21	10	75	138	25	129	101	80	51	65
	R	7	3	13	37	39	122	38	42	61	67
Sea bass, Black	H	39	7	52	102	23	104	66	91	77	36
	R	9	9	235	177	83	238	134	222	235	231
Sharks ²	H	4	3	2	3	1	3	1	2	(1)	3
	R	57	24	153	168	195	212	254	340	329	512

¹In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = 0-999 fish were harvested or released.²Sharks includes "Requiem Shark Genus," "Requiem Shark Family," blacktip sharks, and "Unidentified Sharks." Species included in this group may not be equivalent to species with similar names listed in the commercial tables.

Georgia's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Location Quotient ¹
1998	194,213 (2.8%)	3,198,950 (3.0%)	94,687 (2.9%)	172,723 (2.9%) ²	255,612 (2.9%)	0.12
2006	225,996 (3.0%)	3,623,210 (3.0%)	137,927 (2.9%)	214,476 (2.9%)	376,410 (2.9%)	0.12
% change	16.4%	13.3%	45.7%	24.2%	47.3%	0.0%

Seafood Sales & Processing - Nonemployer Firms (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Firms	8	11	12	14	20	24	29	24	21
	Receipts	2,044	1,303	1,705	1,104	1,560	2,249	2,030	2,642	1,957
Seafood sales, retail	Firms	72	62	61	67	77	72	69	64	78
	Receipts	4,837	4,503	4,651	4,516	5,027	4,668	4,855	6,625	7,180

Seafood Sales & Processing – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Establishments	9	8	9	10	11	11	11	11	8
	Employees	1,214	1,139	ND ³	1,131	1,014	994	ND	1,155	1,164
	Payroll	27,125	29,175	ND	30,187	29,867	28,432	ND	39,839	43,637
Seafood sales, wholesale	Establishments	52	56	51	50	53	39	36	29	30
	Employees	559	540	565	609	572	580	619	640	659
	Payroll	14,858	17,443	17,996	19,178	19,616	32,047	31,012	32,781	31,654
Seafood sales, retail	Establishments	47	51	48	46	52	46	50	59	55
	Employees	169	167	225	181	161	152	159	185	184
	Payroll	1,828	1,806	1,948	1,874	2,002	2,243	2,437	2,753	2,724

Transport, Support, & Marine Operations – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal & Great Lakes freight transportation	Establishments	3	4	5	5	5	6	6	7	6
	Employees	ND	ND	ND	ND	ND	ND	ND	ND	ND
	Payroll	ND	ND	ND	ND	ND	ND	ND	ND	ND
Deep sea freight transportation	Establishments	16	18	15	15	19	23	18	19	15
	Employees	ND	ND	ND	ND	ND	256	185	193	ND
	Payroll	ND	ND	ND	ND	ND	12,201	10,306	10,658	ND
Marinas	Establishments	67	66	63	64	63	69	57	60	66
	Employees	ND	ND	ND	ND	ND	642	ND	ND	ND
	Payroll	ND	ND	ND	ND	ND	12,870	ND	ND	ND
Marine cargo handling	Establishments	19	18	18	17	15	14	18	17	17
	Employees	2,235	2,010	2,316	1,747	3,197	ND	2,018	2,350	3,003
	Payroll	48,394	39,257	53,102	48,346	75,368	ND	68,696	80,706	104,596
Navigational services to shipping	Establishments	9	12	9	7	9	9	8	8	10
	Employees	ND	ND	ND	ND	107	ND	ND	136	ND
	Payroll	ND	ND	ND	ND	5,109	ND	ND	7,784	ND
Port & harbor operations	Establishments	4	3	3	4	4	4	7	6	5
	Employees	ND	ND	ND	ND	ND	ND	ND	ND	196
	Payroll	ND	ND	ND	ND	ND	ND	ND	ND	3,303
Ship & boat building	Establishments	29	28	30	28	20	18	20	17	16
	Employees	2,064	2,060	ND	ND	ND	1,580	ND	ND	1,967
	Payroll	57,888	57,200	ND	ND	ND	40,768	ND	ND	64,667

¹The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.

²Employee Compensation data for 1998 were not available. Data from 2001 are reported here.

³ND = Data are suppressed due to confidentiality restrictions.