

2007 Economic Impacts of the Florida Seafood Industry (thousands of dollars)¹

	Sales Impacts	Income Impacts	Job Impacts
Total Impacts	5,109,134	2,805,289	101,168
Commercial Harvesters	176,275	76,727	3,174
Seafood Processors & Dealers	382,863	183,873	3,679
Seafood Wholesalers & Distributors	1,137,997	564,616	10,810
Retail Sector	3,411,999	1,980,073	83,504

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)²

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Revenue	44,167	50,349	52,281	42,639	34,420	33,111	39,978	35,489	42,002	42,747
Finfish & Other	18,046	18,116	18,592	15,111	14,599	14,246	15,324	16,496	17,422	19,765
Shellfish	26,120	32,233	33,689	27,528	19,821	18,865	24,654	18,993	24,580	22,982
Clams	3,265	1,495	1,211	960	879	791	506	390	435	391
Crab, Blue	4,078	3,828	4,580	2,916	2,723	2,507	3,685	4,648	3,701	4,913
Groupers	1,215	1,020	956	906	719	658	584	587	521	923
Lobsters	2,060	3,064	2,828	2,190	1,939	1,779	2,148	1,624	2,462	2,488
Mackerel, King	3,180	3,207	3,272	3,163	2,816	2,853	3,650	3,456	4,318	4,833
Mackerel, Spanish	1,263	981	979	1,152	1,131	1,437	1,827	2,198	2,094	2,332
Sharks	1,071	1,241	1,503	1,483	1,496	1,362	1,149	1,201	1,364	726
Shrimp	15,760	21,323	23,537	20,103	13,224	12,721	17,360	11,118	16,390	13,821
Snappers	968	835	966	1,178	1,113	919	1,098	1,009	972	1,279
Swordfish	3,264	3,559	3,643	1,609	1,642	1,698	1,491	1,625	1,219	2,529

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)²

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Landings	29,928	31,083	31,409	27,134	21,693	23,432	28,707	22,964	27,021	25,186
Finfish & Other	17,159	15,399	13,945	12,663	12,144	12,874	12,497	12,815	13,848	13,891
Shellfish	12,769	15,684	17,464	14,471	9,549	10,558	16,209	10,149	13,173	11,296
Clams	323	183	132	105	109	99	54	42	47	41
Crab, Blue	4,533	4,415	4,748	2,672	2,233	1,988	3,536	4,045	3,130	4,057
Groupers	516	432	397	354	281	250	216	207	166	274
Lobsters	541	709	592	450	414	395	456	313	407	361
Mackerel, King	2,023	2,044	1,839	1,789	1,645	2,061	2,291	1,833	2,572	2,631
Mackerel, Spanish	2,498	1,567	1,675	2,116	1,995	2,741	3,066	3,134	3,143	3,264
Sharks	1,514	1,644	1,737	1,912	1,795	1,509	1,273	1,292	1,472	818
Shrimp	6,906	8,351	11,158	10,329	6,217	6,451	11,728	5,203	8,843	6,174
Snappers	444	381	422	525	494	398	453	407	355	461
Swordfish	1,228	1,244	1,262	545	708	725	511	543	407	772

Average Annual Price for Key Species / Species Groups (price per pound)²

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Clams	10.11	8.17	9.20	9.12	8.09	8.00	9.30	9.27	9.20	9.52
Crab, Blue	0.90	0.87	0.96	1.09	1.22	1.26	1.04	1.15	1.18	1.21
Groupers	2.35	2.36	2.41	2.56	2.56	2.63	2.70	2.84	3.14	3.37
Lobsters	3.81	4.32	4.78	4.87	4.68	4.50	4.71	5.18	6.06	6.90
Mackerel, King	1.57	1.57	1.78	1.77	1.71	1.38	1.59	1.89	1.68	1.84
Mackerel, Spanish	0.51	0.63	0.58	0.54	0.57	0.52	0.60	0.70	0.67	0.71
Sharks	0.71	0.75	0.87	0.78	0.83	0.90	0.90	0.93	0.93	0.89
Shrimp	2.28	2.55	2.11	1.95	2.13	1.97	1.48	2.14	1.85	2.24
Snappers	2.18	2.19	2.29	2.24	2.25	2.31	2.42	2.48	2.74	2.78
Swordfish	2.66	2.86	2.89	2.95	2.32	2.34	2.92	2.99	3.00	3.28

¹Information reported in this table is for the state of Florida, not East Florida.²Information reported in this table is for East Florida.

2007 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat	3,191	303,518	181,368
Shore	1,951	184,009	106,827
For-Hire	670	65,150	38,356
Total Durable Equipment Impacts	58,861	6,874,024	3,539,432
Total State Trip and Durable Equipment Economic Impacts	64,673	7,426,702	3,865,983

2007 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditures	Expenditures
	Non-Residents	Residents		
Private Boat	47,261	240,090	Fishing Tackle	1,198,309
Shore	56,242	93,404	Other Equipment	304,450
For-Hire	24,876	14,887	Boat Expenses	4,428,374
Total Trip Expenditures	128,379	348,381	Vehicle Expenses	2,531,798
			Second Home Expenses	7,581
			Total Durable Equipment Expenditures	8,470,513
Total State Trip and Durable Equipment Expenditures				8,947,273

Recreational Anglers by Residential Area (thousands of anglers)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Coastal	1,077	936	1,394	1,561	1,304	1,413	1,161	1,565	1,660	2,168
Non-Coastal	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹	NA ¹
Out-of-State	742	574	894	1,088	784	793	685	945	935	1,008
Total Anglers	1,819	1,510	2,288	2,649	2,089	2,206	1,847	2,510	2,595	3,176

Recreational Fishing Effort by Mode (thousands of trips)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
For-Hire	430	371	279	251	216	187	198	201	173	178
Private or Rental	4,890	4,196	5,753	5,994	5,430	6,212	5,313	6,230	6,503	8,317
Shore	4,770	3,627	5,448	6,219	4,657	5,045	5,149	5,618	6,439	6,674
Total Trips	10,090	8,194	11,479	12,464	10,303	11,444	10,660	12,049	13,115	15,169

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)

Species/Groups		1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Bluefish	H	418	235	439	581	759	644	494	549	640	807
	R	615	661	1,201	1,376	1,392	622	451	416	892	932
Dolphinfish	H	595	801	1,164	993	659	788	482	435	533	573
	R	60	141	221	220	72	129	105	216	209	231
Drum (Kingfish ²)	H	442	732	1,009	1,366	930	590	970	1,103	1,004	1,078
	R	408	372	714	799	588	368	628	758	811	1,136
Drum, Red	H	108	126	191	178	119	159	164	196	150	199
	R	481	566	693	850	664	749	1,138	1,271	894	897
Drum, (Spotted Seatrout)	H	190	241	288	251	206	170	200	338	299	303
	R	1,005	1,577	2,310	1,996	2,326	1,708	1,970	3,446	2,889	3,623
Jack (Florida Pompano)	H	263	166	242	141	141	374	275	226	176	178
	R	182	151	84	234	175	306	341	222	125	199
Mackerel, King	H	244	328	547	774	927	784	533	677	439	601
	R	88	185	353	286	555	446	214	368	192	198
Mackerel, Spanish	H	325	370	386	256	282	463	271	261	379	537
	R	80	72	71	70	83	233	106	128	163	220
Porgies (Sheepshead)	H	282	373	381	465	290	353	231	461	291	330
	R	334	368	311	511	352	351	308	337	299	371
Snapper, Gray	H	234	421	471	302	400	446	340	454	554	882
	R	1,371	1,633	1,658	1,302	1,438	1,654	1,396	1,228	1,457	2,929

¹All Florida residents are considered coastal county residents thus this category is not applicable (NA).

²Kingfish includes "Kingfish Genus" and Gulf kingfish.

Florida's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Location Quotient ¹
1998	420,638 (6.1%)	5,756,353 (5.3%)	149,937 (4.5%)	286,753 (4.8%) ²	417,169 (4.8%)	1.36
2006	517,069 (6.8%)	7,535,515 (6.3%)	260,444 (5.4%)	395,591 (5.3%)	716,505 (5.5%)	1.01
% change	22.9%	30.9%	73.7%	38.0%	71.8%	-25.7%

Seafood Sales & Processing - Nonemployer Firms (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Firms	58	65	102	104	116	142	177	164	174
	Receipts	4,995	7,153	8,330	6,350	5,064	8,047	8,652	8,756	10,184
Seafood sales, retail	Firms	239	221	219	212	243	240	247	247	251
	Receipts	19,361	20,274	18,978	17,935	20,837	18,064	18,004	22,787	20,708

Seafood Sales & Processing – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Establishment	47	43	41	43	33	27	24	25	22
	Employees	2,488	2,336	2,188	2,033	2,359	2,084	2,193	1,616	1,704
	Payroll	51,439	52,842	58,821	58,977	65,914	61,452	65,881	47,529	62,801
Seafood sales, wholesale	Establishment	346	349	329	323	314	293	261	258	259
	Employees	2,826	2,733	2,915	2,670	2,395	1,835	1,948	1,883	2,091
	Payroll	66,264	69,139	76,363	76,717	78,160	55,874	63,276	65,339	73,897
Seafood sales, retail	Establishment	135	133	135	159	190	174	190	176	173
	Employees	595	869	575	697	908	952	977	970	936
	Payroll	9,841	20,664	10,359	13,403	17,186	15,673	17,575	19,192	19,513

Transport, Support, & Marine Operations – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal & Great Lakes freight transportation	Establishments	49	55	54	58	51	66	59	59	54
	Employees	772	3,404	2,391	3,208	2,856	ND ³	1,132	1,150	1,217
	Payroll	32,288	190,731	108,638	150,964	143,185	ND	80,422	71,420	91,638
Deep sea freight transportation	Establishments	67	69	58	51	62	61	63	69	73
	Employees	3,576	3,622	2,209	2,123	1,858	2,535	2,567	2,622	3,729
	Payroll	154,115	119,744	99,384	106,848	107,564	131,904	150,701	207,300	226,810
Deep sea passenger transportation	Establishments	30	31	30	30	31	36	32	31	37
	Employees	6,775	7,846	9,165	8,719	7,863	8,879	8,849	8,492	9,077
	Payroll	272,287	306,202	349,974	394,932	315,551	428,941	536,753	504,625	571,590
Marinas	Establishments	496	484	476	509	481	528	532	551	513
	Employees	3,536	3,750	3,799	3,876	3,449	5,079	5,067	5,069	5,494
	Payroll	74,657	82,790	88,436	88,274	90,662	111,324	125,763	133,384	146,390
Marine cargo handling	Establishments	75	67	65	71	74	68	66	63	66
	Employees	4,988	4,209	4,549	4,863	4,405	5,651	5,671	6,409	7,266
	Payroll	101,915	96,650	92,843	124,760	109,555	171,481	175,257	177,983	189,020
Navigational services to shipping	Establishments	139	142	142	133	141	140	149	148	142
	Employees	651	749	866	755	714	817	686	660	781
	Payroll	29,634	35,977	36,730	35,854	34,040	39,524	39,309	42,200	48,370
Port & harbor operations	Establishments	22	18	22	25	29	26	29	31	27
	Employees	542	556	914	1,355	1,180	592	1,045	973	584
	Payroll	22,160	17,401	19,082	25,246	26,928	19,071	24,327	22,606	19,417
Ship & boat building	Establishments	291	301	300	313	291	290	306	312	301
	Employees	12,089	13,755	14,773	13,182	11,407	11,830	12,503	12,729	12,385
	Payroll	350,304	391,289	447,253	405,856	379,828	393,985	443,379	454,209	427,888

Note: Information reported in these tables are for the entire state of Florida, not East Florida.

¹The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.

²Employee Compensation data for 1998 were not available. Data from 2001 are reported here.

³ND = Data are suppressed due to confidentiality restrictions.