

**2007 Economic Impacts of the Oregon Seafood Industry (thousands of dollars)**

	Sales Impacts	Income Impacts	Job Impacts
<b>Total Impacts</b>	943,563	506,448	18,821
Commercial Harvesters	105,332	55,251	1,382
Seafood Processors & Dealers	110,842	41,543	1,262
Seafood Wholesalers & Distributors	133,229	65,575	1,276
Retail Sectors	594,160	344,079	14,901

**Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)**

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
<b>Total Revenue</b>	50,500	71,298	83,276	72,651	68,292	86,779	101,022	88,196	107,523	97,314
Finfish & Other	33,571	35,494	45,060	41,451	32,073	40,889	49,634	53,192	47,687	47,604
Shellfish	16,929	35,804	38,216	31,200	36,218	45,890	51,388	35,005	59,837	49,710
Crab	12,521	23,108	23,745	19,361	20,767	37,122	42,960	26,603	53,856	38,208
Flatfish	5,407	5,902	6,643	6,103	5,156	6,632	6,460	7,281	7,757	7,930
Hake (Whiting)	3,756	5,917	6,081	4,132	3,219	3,642	4,641	7,107	8,781	6,501
Oysters	495	2,857	3,540	3,536	3,143	3,292	3,292	1,232	1,163	1,847
Rockfish	8,762	7,724	7,595	5,287	3,511	2,327	1,633	1,387	1,625	2,002
Sablefish	4,648	7,764	9,266	7,986	4,405	7,381	6,935	8,657	9,790	9,494
Salmon	2,590	2,042	4,030	5,846	6,933	8,869	12,995	10,437	4,955	4,661
Sardine, Pacific	ND <sup>1</sup>	86	1,149	1,619	2,819	2,941	4,870	6,199	3,944	4,551
Shrimp	3,189	9,571	10,192	7,560	11,353	5,051	4,740	6,901	4,518	9,365
Tuna, Albacore	6,540	3,784	7,489	7,559	2,952	6,169	9,145	8,815	8,069	9,468

**Total Landings and Landings of Key Species / Species Groups (thousands of pounds)**

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
<b>Total Landings</b>	208,653	234,054	264,105	234,474	210,750	226,317	294,866	312,636	300,701	253,551
Finfish & Other	194,705	200,475	226,357	195,121	155,609	180,788	254,330	278,646	254,756	216,142
Shellfish	13,948	33,579	37,747	39,352	55,140	45,529	40,536	33,990	45,945	37,410
Crab	7,406	12,340	11,223	9,754	12,452	23,934	27,276	17,734	33,319	17,007
Flatfish	15,042	17,860	16,470	14,488	11,489	14,372	14,846	16,910	16,907	19,696
Hake (Whiting)	139,011	147,873	151,461	117,673	71,220	80,648	130,238	135,503	135,186	81,481
Oysters	198	674	834	884	786	823	823	308	255	197
Rockfish	19,949	16,274	14,231	9,400	4,653	3,434	2,574	2,007	2,062	2,905
Sablefish	3,880	6,582	6,256	5,697	3,185	4,798	5,627	5,834	5,841	5,349
Salmon	1,978	1,552	3,133	5,261	6,117	6,720	5,914	4,666	1,813	1,378
Sardine, Pacific	ND <sup>1</sup>	1,709	21,005	28,176	50,069	55,683	79,610	99,450	78,634	90,037
Shrimp	6,090	20,436	25,462	28,482	41,584	20,546	12,207	15,784	12,195	19,990
Tuna, Albacore	10,587	4,553	8,757	8,959	4,362	9,165	10,754	8,087	8,536	10,468

**Average Annual Price for Key Species / Species Groups (price per pound)**

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Crab	1.69	1.87	2.12	1.98	1.67	1.55	1.58	1.50	1.62	2.25
Flatfish	0.36	0.33	0.40	0.42	0.45	0.46	0.44	0.43	0.46	0.40
Hake (Whiting)	0.03	0.04	0.04	0.04	0.05	0.05	0.04	0.05	0.06	0.08
Oysters	2.50	4.24	4.24	4.00	4.00	4.00	4.00	4.00	4.56	9.40
Rockfish	0.44	0.47	0.53	0.56	0.75	0.68	0.63	0.69	0.79	0.69
Sablefish	1.20	1.18	1.48	1.40	1.38	1.54	1.23	1.48	1.68	1.78
Salmon	1.31	1.32	1.29	1.11	1.13	1.32	2.20	2.24	2.73	3.38
Sardine, Pacific	ND <sup>1</sup>	0.05	0.05	0.06	0.06	0.05	0.06	0.06	0.05	0.05
Shrimp	0.52	0.47	0.40	0.27	0.27	0.25	0.39	0.44	0.37	0.47
Tuna, Albacore	0.62	0.83	0.86	0.84	0.68	0.67	0.85	1.09	0.95	0.90

<sup>1</sup>ND = data is confidential thus not disclosable.

**2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)<sup>1</sup>**

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat	544	47,397	27,328
Shore	205	17,448	9,941
For-Hire	228	17,523	9,879
Total Durable Equipment Impacts	1,550	201,211	107,809
<b>Total State Trip and Durable Equipment Economic Impacts</b>	<b>2,527</b>	<b>283,578</b>	<b>154,957</b>

**2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)<sup>1</sup>**

Fishing Mode	Trip Expenditures		Durable Equipment Expenditures	Expenditures
	Non-Residents	Residents		
Private Boat	12,907	25,879	Fishing Tackle	35,296
Shore	3,753	10,718	Other Equipment	30,992
For-Hire	4,036	7,280	Boat Expenses	22,255
Total Trip Expenditures	20,696	43,877	Vehicle Expenses	71,596
			Second Home Expenses	28,377
			Total Durable Equipment Expenditures	188,516
<b>Total State Trip and Durable Equipment Expenditures</b>				<b>253,089</b>

**Recreational Anglers by Residential Area (thousands of anglers)**

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Coastal	79	65	76	119	113	102	106	97	93	NA <sup>2</sup>
Non-Coastal	127	124	163	200	179	169	164	156	156	NA <sup>2</sup>
Out-of-State	20	20	19	29	27	24	25	22	22	NA <sup>2</sup>
<b>Total Anglers</b>	<b>226</b>	<b>210</b>	<b>258</b>	<b>348</b>	<b>320</b>	<b>294</b>	<b>294</b>	<b>274</b>	<b>271</b>	<b>NA<sup>2</sup></b>

**Recreational Fishing Effort by Mode (thousands of trips)**

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
For-Hire	73	67	69	79	67	67	64	58	56	NA <sup>2</sup>
Private or Rental	301	257	355	520	448	426	434	389	379	NA <sup>2</sup>
Shore	148	141	214	357	295	232	232	232	232	NA <sup>2</sup>
<b>Total Trips</b>	<b>522</b>	<b>465</b>	<b>638</b>	<b>956</b>	<b>810</b>	<b>726</b>	<b>731</b>	<b>680</b>	<b>668</b>	<b>NA<sup>2</sup></b>

**Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)<sup>3</sup>**

Species/Groups		1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Baitfishes	H	227	12	54	500	774	318	318	318	318	NA <sup>2</sup>
	R	4	8	(1)	88	21	24	24	24	24	NA <sup>2</sup>
Flatfishes	H	12	8	9	16	31	16	27	20	21	NA <sup>2</sup>
	R	9	3	3	6	10	6	6	7	7	NA <sup>2</sup>
Greenlings	H	44	64	95	106	155	96	99	106	99	NA <sup>2</sup>
	R	43	49	86	116	175	77	65	78	72	NA <sup>2</sup>
Rockfishes	H	673	528	548	457	384	406	379	401	333	NA <sup>2</sup>
	R	6	11	91	53	37	24	25	57	40	NA <sup>2</sup>
Salmon	H	41	41	92	259	148	241	215	95	79	NA <sup>2</sup>
	R	51	27	33	167	98	187	193	65	59	NA <sup>2</sup>
Sculpins	H	19	12	15	22	21	21	19	19	18	NA <sup>2</sup>
	R	40	18	55	58	78	51	51	54	52	NA <sup>2</sup>
Sturgeons	H	14	4	13	18	12	12	12	12	12	NA <sup>2</sup>
	R	33	7	24	30	27	25	25	25	25	NA <sup>2</sup>
Surfperches	H	96	73	129	196	139	122	122	122	122	NA <sup>2</sup>
	R	18	17	17	46	61	34	34	34	34	NA <sup>2</sup>
Tuna, Albacore	H	12	3	4	9	4	11	18	6	12	NA <sup>2</sup>
	R	4	1	2	3	2	(1)	(1)	(1)	(1)	NA <sup>2</sup>

<sup>1</sup>2007 data was not available for this report; 2006 economic impact and expenditure information are reported here.

<sup>2</sup>2007 data was not available for this report; NA = data is not available.

<sup>3</sup>In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = 0-999 fish were harvested or released.

**Oregon's State Economy (% of national total)**

	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Location Quotient <sup>1</sup>
1998	99,183 (1.4%)	1,310,750 (1.2%)	37,723 (1.1%)	67,370 (1.1%) <sup>2</sup>	100,951 (1.2%)	3.38
2006	110,684 (1.5%)	1,461,664 (1.2%)	53,563 (1.1%)	84,069 (1.1%)	150,984 (1.2%)	2.96
% change	11.6%	11.5%	42.0%	24.8%	49.6%	-12.4%

**Seafood Sales and Processing - Nonemployer Firms (thousands of dollars)**

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Firms	10	11	8	11	NA <sup>3</sup>	NA	NA	9	7
	Receipts	233	369	461	424	ND <sup>4</sup>	ND	ND	309	54
Seafood sales, retail	Firms	17	13	16	14	13	10	11	7	11
	Receipts	613	858	628	851	644	428	507	985	914

**Seafood Sales & Processing – Employer Establishments (thousands of dollars)**

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Establishments	27	28	27	27	19	19	18	20	21
	Employees	1,095	980	1,036	875	707	720	738	762	896
	Payroll	19,603	20,753	22,718	23,616	20,867	21,980	20,593	19,022	25,881
Seafood sales, wholesale	Establishments	22	21	25	29	33	26	21	23	16
	Employees	360	310	ND	295	ND	ND	126	ND	ND
	Payroll	9,364	8,174	ND	8,698	ND	ND	4,446	ND	ND
Seafood sales, retail	Establishments	13	16	18	16	28	21	24	24	22
	Employees	86	99	113	116	129	ND	171	204	306
	Payroll	1,423	1,794	1,844	1,945	2,311	ND	3,259	3,464	3,294

**Transport, Support, & Marine Operations – Employer Establishments (thousands of dollars)**

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal & Great Lakes freight transportation	Establishments	5	6	8	7	10	8	8	9	9
	Employees	ND	ND	ND	ND	ND	ND	ND	ND	ND
	Payroll	ND	ND	ND	ND	ND	ND	ND	ND	ND
Deep sea freight transportation	Establishments	8	7	5	4	7	6	6	6	6
	Employees	ND	ND	ND	ND	ND	ND	ND	ND	ND
	Payroll	ND	ND	ND	ND	ND	ND	ND	ND	ND
Deep sea passenger transportation	Establishments	NA	NA	1	NA	NA	NA	NA	NA	NA
	Employees	NA	NA	ND	NA	NA	NA	NA	NA	NA
	Payroll	NA	NA	ND	NA	NA	NA	NA	NA	NA
Marinas	Establishments	44	43	38	33	41	42	41	40	37
	Employees	113	ND	93	ND	ND	122	133	113	ND
	Payroll	2,513	ND	1,830	ND	ND	2,742	2,988	3,550	ND
Marine cargo handling	Establishments	10	9	9	9	7	8	8	8	9
	Employees	ND	ND	ND	ND	ND	ND	ND	ND	ND
	Payroll	ND	ND	ND	ND	ND	ND	ND	ND	ND
Navigational services to shipping	Establishments	24	25	23	21	18	21	21	21	20
	Employees	ND	ND	ND	ND	ND	ND	ND	ND	ND
	Payroll	ND	ND	ND	ND	ND	ND	ND	ND	ND
Port & harbor operations	Establishments	1	1	1	1	1	1	NA	NA	NA
	Employees	ND	ND	ND	ND	ND	ND	NA	NA	NA
	Payroll	ND	ND	ND	ND	ND	ND	NA	NA	NA
Ship & boat building	Establishments	54	51	48	51	44	43	50	43	41
	Employees	1,883	2,095	2,506	1,969	1,323	1,284	1,285	1,298	1,230
	Payroll	73,822	79,567	87,018	69,200	47,303	42,270	43,357	45,183	43,416

<sup>1</sup>The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.

<sup>2</sup>Employee Compensation data for 1998 were not available. Data from 2001 are reported here.

<sup>3</sup>NA = Data are not available.

<sup>4</sup>ND = Data are suppressed due to confidentiality restrictions.