

2007 Economic Impacts of Alaska Seafood Industry (*thousands of dollars*)

	Sales Impacts	Income Impacts	Job Impacts
Total Impacts	3,283,940	1,141,553	43,341
Commercial Harvesters	1,021,383	365,149	20,746
Seafood Processors & Dealers	1,891,882	588,254	15,235
Seafood Wholesalers & Distributors	154,423	79,857	1,499
Retail Sector	216,252	108,292	5,861

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (*thousands of dollars*)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Revenue	948,412	1,211,877	1,136,316	1,016,762	1,038,328	1,129,674	1,227,003	1,367,616	1,409,374	1,549,353
Finfish & Other	734,177	940,107	994,562	894,132	890,433	954,216	1,061,244	1,208,127	1,284,978	1,368,428
Shellfish	214,235	271,770	141,754	122,630	147,895	175,458	165,759	159,489	124,396	180,925
Atka Mackerel	7,891	9,825	9,483	21,060	11,159	10,479	12,479	15,481	16,350	19,500
Cod, Pacific	97,581	142,599	163,257	126,863	135,775	150,384	132,910	141,281	185,354	210,405
Crab	202,716	261,107	130,427	115,670	139,828	165,833	153,742	146,131	110,572	168,209
Flatfish	37,927	31,051	42,770	31,376	37,481	37,639	41,983	62,215	70,830	75,907
Halibut, Pacific	68,432	116,913	134,825	109,053	128,922	165,906	168,658	170,075	192,905	217,399
Herring, Pacific	12,824	12,835	9,647	10,385	9,139	8,930	14,029	13,429	7,455	14,817
Pollock, Walleye	181,710	211,899	298,124	334,938	359,159	312,344	347,405	414,257	429,445	383,155
Rockfish	8,289	9,992	11,015	8,344	10,802	11,840	12,542	16,295	19,934	18,756
Sablefish	53,027	57,586	76,919	62,269	64,603	81,490	73,307	79,863	83,829	79,330
Salmon	262,674	345,686	246,641	188,497	129,902	168,093	255,000	293,562	276,512	347,626

Total Landings and Landings of Key Species / Species Groups (*thousands of pounds*)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Landings	4,935,227	4,492,648	4,465,988	5,036,340	5,066,264	5,305,959	5,354,645	5,651,307	5,421,264	5,314,742
Finfish & Other	4,657,089	4,279,599	4,408,826	4,983,621	5,001,781	5,242,033	5,294,442	5,583,797	5,342,241	5,236,373
Shellfish	278,138	213,049	57,162	52,719	64,483	63,926	60,203	67,510	79,023	78,369
Atka Mackerel	112,871	113,396	98,308	125,874	83,244	99,542	108,423	129,482	130,814	126,592
Cod, Pacific	588,272	523,281	529,664	470,768	510,759	564,562	587,337	546,748	517,799	488,073
Crab	270,127	206,231	52,372	47,192	57,878	56,955	52,642	57,310	69,002	70,703
Flatfish	299,374	242,001	316,616	257,080	284,718	277,327	270,348	341,204	383,111	424,247
Halibut, Pacific	71,044	75,851	71,727	74,380	77,939	76,616	76,558	73,922	69,154	67,242
Herring, Pacific	86,790	85,276	68,005	84,754	69,858	68,984	70,893	85,701	79,845	67,111
Pollock, Walleye	2,752,656	2,325,888	2,606,800	3,178,821	3,333,647	3,361,261	3,353,236	3,410,065	3,400,810	3,066,149
Rockfish	61,561	74,431	64,484	61,718	68,054	73,495	68,399	65,513	74,316	86,226
Sablefish	36,480	33,316	35,563	31,296	32,217	35,705	39,942	37,352	33,509	32,228
Salmon	626,065	801,671	606,717	686,388	523,057	630,527	697,897	872,318	634,227	861,253

Average Annual Price for Key Species / Species Groups

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Atka Mackerel	0.07	0.09	0.10	0.17	0.13	0.11	0.12	0.12	0.12	0.15
Cod, Pacific	0.17	0.27	0.31	0.27	0.27	0.27	0.23	0.26	0.36	0.43
Crab	0.75	1.27	2.49	2.45	2.42	2.91	2.92	2.55	1.60	2.38
Flatfish	0.13	0.13	0.14	0.12	0.13	0.14	0.16	0.18	0.18	0.18
Halibut, Pacific	0.96	1.54	1.88	1.47	1.65	2.17	2.20	2.30	2.79	3.23
Herring, Pacific	0.15	0.15	0.14	0.12	0.13	0.13	0.20	0.16	0.09	0.22
Pollock, Walleye	0.07	0.09	0.11	0.11	0.11	0.09	0.10	0.12	0.13	0.12
Rockfish	0.13	0.13	0.17	0.14	0.16	0.16	0.18	0.25	0.27	0.22
Sablefish	1.45	1.73	2.16	1.99	2.01	2.28	1.84	2.14	2.50	2.46
Salmon	0.42	0.43	0.41	0.27	0.25	0.27	0.37	0.34	0.44	0.40

2007 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat	1,308	124,749	67,230
Shore	187	16,692	9,094
For-Hire	2,025	161,818	89,668
Total Durable Equipment Impacts	1,870	177,641	120,918
Total State Trip and Durable Equipment Economic Impacts	5,389	480,899	286,910

2007 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditures	Expenditures
	Non-Residents	Residents		
Private Boat	34,060	54,351	Fishing Tackle	35,106
Shore	7,047	5,269	Other Equipment	35,787
For-Hire	90,608	16,097	Boat Expenses	76,334
Total Trip Expenditures	131,715	75,717	Vehicle Expenses	50,900
			Second Home Expenses	36,571
			Total Durable Equipment Expenditures	234,698
Total State Trip and Durable Equipment Expenditures				442,130

Recreational Anglers by Residential Area (thousands of anglers)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Coastal/Non-Coastal	126	118	123	120	113	129	130	127	120	127
Out-of-State	155	153	158	163	162	170	193	207	197	205
Total Anglers	281	270	281	283	275	299	323	334	317	332

Recreational Fishing Effort (thousands of days fished)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Days Fished	704	924	978	889	855	868	1,007	1,054	941	1,052

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)^{1,2}

Species/Groups		1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Clam, Razor	H	661	774	883	678	791	591	554	451	483	389
	R	48	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
Greenlings (Lingcod)	H	25	31	35	27	20	22	31	38	35	42
	R	21	32	33	30	43	44	52	67	53	70
Halibut	H	350	333	403	366	351	403	483	500	463	585
	R	290	229	303	254	233	290	369	380	353	438
Rockfish	H	87	120	132	117	120	118	180	184	173	198
	R	118	171	168	136	135	132	227	199	165	178
Salmon, Chinook	H	74	90	83	89	89	96	110	116	117	110
	R	67	114	91	105	104	105	124	127	104	110
Salmon, Chum	H	24	13	28	24	14	23	24	17	14	18
	R	36	43	52	51	31	51	61	42	34	34
Salmon, Coho	H	299	433	364	537	497	537	560	695	395	506
	R	104	124	108	154	136	156	193	191	107	122
Salmon, Pink	H	98	143	105	111	114	111	132	149	65	133
	R	157	312	213	224	194	291	297	343	167	280
Salmon, Sockeye	H	22	28	25	25	24	29	24	27	21	32
	R	13	10	14	13	14	14	10	11	7	21

Note: Data reported in these tables includes saltwater fishing activities only.

¹Information reported in this table is from the Sport Fish Division of the Alaska Department of Fish and Game (ADFG).

²In this table, "(1)" = 0-999 fish were harvested or released.

Alaska's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Location Quotient ¹
1998	18,212 (0.3%)	196,135 (0.2%)	6,884 (0.2%)	14,151 (0.2%) ²	23,165 (0.3%)	ND
2006	19,892 (0.3%)	241,621 (0.2%)	10,780 (0.2%)	19,069 (0.3%)	43,117 (0.3%)	ND
% change	9.2%	23.2%	56.6%	34.8%	86.1%	--

Seafood Sales & Processing - Nonemployer Firms (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Firms	17	20	19	27	25	34	26	17	22
	Receipts	1,420	2,076	1,780	1,815	2,140	1,864	1,731	1,315	1,055
Seafood sales, retail	Firms	NA ³	NA	7	10	NA	16	NA	11	12
	Receipts	ND ⁴	ND	327	392	ND	625	ND	752	649

Seafood Sales & Processing – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Establishments	117	121	113	105	105	109	113	124	113
	Employees	ND	8,563	ND	ND	ND	6,493	6,749	6,621	6,866
	Payroll	ND	200,794	ND	ND	ND	205,702	216,599	235,457	246,067
Seafood sales, wholesale	Establishments	97	85	79	71	99	90	93	88	77
	Employees	240	180	271	235	179	228	187	177	224
	Payroll	6,955	8,256	11,144	11,321	10,232	7,103	7,561	7,928	8,509
Seafood sales, retail	Establishments	10	9	8	9	12	8	6	11	7
	Employees	52	ND	ND	ND	37	21	ND	22	ND
	Payroll	945	ND	ND	ND	1,669	1,340	ND	1,175	ND

Transport, Support, & Marine Operations – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal & Great Lakes freight transportation	Establishments	26	26	25	27	23	30	30	43	46
	Employees	ND	ND	ND	ND	ND	ND	ND	ND	ND
	Payroll	ND	ND	ND	ND	ND	ND	ND	ND	ND
Deep sea freight transportation	Establishments	7	6	7	6	10	5	4	5	5
	Employees	ND	ND	ND	ND	ND	ND	ND	ND	ND
	Payroll	ND	ND	ND	ND	ND	ND	ND	ND	ND
Deep sea passenger transportation	Establishments	NA	NA	NA	NA	NA	NA	1	1	1
	Employees	NA	NA	NA	NA	NA	NA	ND	ND	ND
	Payroll	NA	NA	NA	NA	NA	NA	ND	ND	ND
Marinas	Establishments	24	26	23	24	22	22	22	22	21
	Employees	ND	ND	ND	ND	101	ND	62	71	ND
	Payroll	ND	ND	ND	ND	3,625	ND	2,367	2,612	ND
Marine cargo handling	Establishments	14	15	15	16	16	15	13	13	11
	Employees	524	653	738	1,087	ND	621	488	703	503
	Payroll	26,759	22,217	21,238	28,358	ND	20,443	21,078	20,827	22,876
Navigational services to shipping	Establishments	34	33	35	27	25	28	29	32	31
	Employees	ND	176	ND	ND	271	273	280	318	ND
	Payroll	ND	8,150	ND	ND	19,251	20,758	20,676	20,334	ND
Port & harbor operations	Establishments	1	1	1	2	4	2	3	2	2
	Employees	ND	ND	ND	ND	ND	ND	ND	ND	ND
	Payroll	ND	ND	ND	ND	ND	ND	ND	ND	ND
Ship & boat building	Establishments	13	9	10	12	12	10	14	14	17
	Employees	ND	ND	ND	ND	ND	ND	286	ND	ND
	Payroll	ND	ND	ND	ND	ND	ND	8,815	ND	ND

ND = Data is suppressed due to confidentiality restrictions. NA = Data is not available.

¹The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared. ND = data is not disclosable.

²Employee Compensation data for 1998 were not available. Data from 2001 are reported here.

³NA = Data are not available.

⁴ND = Data are suppressed due to confidentiality restrictions.