

2007 Economic Impacts of the New Hampshire Seafood Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Job Impacts
Total Impacts	343,078	191,639	7,121
Commercial Harvesters	36,372	16,227	653
Seafood Processors and Dealers	39,800	20,492	458
Seafood Wholesalers and Distributors	56,399	28,734	543
Retail Sectors	210,506	126,186	5,467

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Revenue	11,186	12,538	16,197	17,865	16,689	15,127	17,214	22,084	18,844	19,088
Finfish & Other	5,253	5,514	7,848	8,231	7,350	5,748	6,449	6,840	4,785	4,138
Shellfish	5,933	7,024	8,349	9,634	9,339	9,380	10,765	15,244	14,059	14,951
Cod, Atlantic	1,550	394	1,807	2,017	1,983	1,853	2,244	1,913	1,708	1,972
Goosefish	671	1,714	2,715	2,812	1,853	1,097	1,456	1,484	794	375
Haddock	59	104	187	181	134	144	157	136	132	123
Hake	174	550	463	367	321	303	200	279	219	244
Herring, Atlantic	24	ND ¹	306	399	783	1,170	1,147	1,255	199	147
Lobster	4,702	5,916	7,081	8,072	ND ¹	ND ¹	10,199	14,377	13,915	ND ¹
Pollock	970	1,430	1,045	891	847	589	569	1,138	1,221	902
Scallop, Sea	51	ND ¹	ND ¹	689	726	375	276	527	24	30
Shark, Spiny Dogfish	350	205	605	148	85	27	ND ¹	ND ¹	183	ND ¹
Shrimp	791	282	375	369	104	212	222	340	120	315

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Landings	10,172	11,251	17,886	18,584	23,200	27,435	23,796	21,281	10,339	8,395
Finfish & Other	7,304	8,753	14,931	15,078	20,354	24,747	21,074	18,081	7,375	5,181
Shellfish	2,868	2,498	2,954	3,505	2,846	2,688	2,722	3,200	2,963	3,215
Cod, Atlantic	1,491	350	1,756	1,976	1,583	1,458	1,633	1,293	1,024	1,170
Goosefish	821	1,384	1,873	2,463	1,876	1,629	1,640	1,226	621	318
Haddock	44	74	134	135	95	108	123	99	73	62
Hake	308	888	1,094	820	557	729	405	372	241	313
Herring, Atlantic	260	ND ¹	5,582	7,015	14,125	18,933	15,589	12,562	2,020	936
Lobster	1,195	1,380	1,710	2,028	ND ¹	ND ¹	2,097	2,556	2,666	ND ¹
Pollock	1,413	1,641	1,337	1,183	997	1,109	1,202	1,997	2,566	2,037
Scallop, Sea	7	ND ¹	ND ¹	171	177	100	44	76	3	4
Shark, Spiny Dogfish	1,893	1,238	2,334	536	349	175	ND ¹	ND ¹	620	ND ¹
Shrimp	887	376	468	506	90	223	432	567	294	768

Average Annual Price for Key Species / Species Groups (price per pound)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Cod, Atlantic	1.04	1.13	1.03	1.02	1.25	1.27	1.37	1.48	1.67	1.69
Goosefish	0.82	1.24	1.45	1.14	0.99	0.67	0.89	1.21	1.28	1.18
Haddock	1.35	1.41	1.39	1.35	1.41	1.33	1.27	1.38	1.82	1.99
Hake	0.56	0.62	0.42	0.45	0.58	0.41	0.49	0.75	0.91	0.78
Herring, Atlantic	0.09	ND ¹	0.05	0.06	0.06	0.06	0.07	0.10	0.10	0.16
Lobster	3.94	4.29	4.14	3.98	ND ¹	ND ¹	4.86	5.62	5.22	ND ¹
Pollock	0.69	0.87	0.78	0.75	0.85	0.53	0.47	0.57	0.48	0.44
Scallop, Sea	7.38	ND ¹	ND ¹	4.04	4.10	3.76	6.22	6.89	7.44	8.25
Shark, Spiny Dogfish	0.19	0.17	0.26	0.28	0.24	0.16	ND ¹	ND ¹	0.30	ND ¹
Shrimp	0.89	0.75	0.80	0.73	1.16	0.95	0.51	0.60	0.41	0.41

¹ND = data is confidential thus not disclosable.

2007 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat	75	7,808	4,719
Shore Mode	59	5,378	3,186
For-Hire	141	11,572	6,780
Total Durable Equipment Impacts	212	29,898	15,235
Total State Trip and Durable Equipment Economic Impacts	488	54,657	29,921

2007 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditures	Expenditures
	Non-Residents	Residents		
Private Boat	1,220	6,669	Fishing Tackle	15,065
Shore	2,490	2,559	Other Equipment	4,206
For-Hire	4,441	3,604	Boat Expenses	7,109
Total Trip Expenditures	8,151	12,832	Vehicle Expenses	11,984
			Second Home Expenses	0
			Total Durable Equipment Expenditures	38,364
Total State Trip and Durable Equipment Expenditures				59,347

Recreational Anglers by Residential Area (thousands of anglers)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Coastal	57	55	77	68	60	91	81	105	90	97
Non-Coastal	8	8	10	13	11	16	13	14	15	13
Out-of-State	58	60	85	74	65	75	69	84	82	63
Total Anglers	123	123	172	154	137	182	163	203	187	172

Recreational Fishing Effort by Mode (thousands of trips)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
For-Hire	30	25	34	83	29	35	39	47	88	94
Private or Rental	121	112	145	177	143	230	141	236	192	248
Shore	127	147	189	100	147	150	181	237	267	196
Total Trips	277	285	368	360	318	416	360	520	547	538

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

Species/Groups		1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Bass, Striped	H	6	5	4	15	13	25	10	26	15	7
	R	243	146	210	164	238	260	197	513	568	289
Bluefish	H	3	4	1	8	19	8	21	23	10	32
	R	1	5	1	14	14	17	10	42	26	18
Bottomfish, Unidentified	H	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
	R	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
Cod, Atlantic	H	24	39	70	164	39	108	44	69	61	51
	R	51	68	148	184	70	208	56	143	225	221
Flounder or Sole, Unidentified	H	29	11	8	9	8	7	2	3	10	13
	R	12	6	8	6	10	3	2	3	5	10
Flounder, Winter	H	(1)	(1)	4	(1)	(1)	(1)	2	1	(1)	5
	R	(1)	1	9	2	5	1	2	4	6	2
Haddock	H	10	7	17	36	19	44	51	107	120	95
	R	4	7	29	50	43	128	17	36	86	41
Mackerel, Atlantic	H	255	446	581	828	212	409	86	333	153	151
	R	73	109	120	297	69	61	10	25	31	11
Pollock	H	63	74	177	167	89	63	53	49	80	56
	R	79	110	293	265	63	42	28	29	39	15
Tuna, Bluefin	H	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
	R	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)

¹In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = 0-999 fish were harvested or released.

New Hampshire's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Location Quotient ¹
1998	36,842 (0.5%)	518,526 (0.5%)	14,864 (0.5%)	26,752 (0.5%) ²	39,102 (0.5%)	0.08
2006	39,376 (0.5%)	577,415 (0.5%)	21,898 (0.5%)	33,629 (0.5%)	56,073 (0.4%)	ND
% change	6.9%	11.4%	47.3%	25.7%	43.4%	--

Seafood Sales & Processing - Nonemployer Firms (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Firms	NA ³	NA	NA	NA	NA	7	4	4	4
	Receipts	ND ⁴	ND	NA	NA	ND	1,205	1,147	842	1,087
Seafood sales, retail	Firms	11	7	6	8	9	14	15	11	10
	Receipts	735	850	419	1,055	862	960	1,438	1,330	1,496

Seafood Sales & Processing – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Establishments	8	8	10	8	9	11	10	10	10
	Employees	340	298	298	ND	368	322	448	418	ND
	Payroll	10,076	9,377	9,952	ND	13,452	13,676	18,886	16,275	ND
Seafood sales, wholesale	Establishments	17	16	14	14	14	11	12	10	9
	Employees	81	ND	68	75	78	ND	82	ND	ND
	Payroll	2,045	ND	1,813	2,222	2,093	ND	2,511	ND	ND
Seafood sales, retail	Establishments	7	7	7	9	9	12	12	12	15
	Employees	ND	ND	ND	ND	ND	ND	ND	79	78
	Payroll	ND	ND	ND	ND	ND	ND	ND	2,053	2,201

Transport, Support, & Marine Operations – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal & Great Lakes freight transportation	Establishments	NA	NA	1	1	1	NA	NA	1	1
	Employees	NA	NA	ND	ND	ND	NA	NA	ND	ND
	Payroll	NA	NA	ND	ND	ND	NA	NA	ND	ND
Deep sea freight transportation	Establishments	NA	1	2	1	1	1	1	2	2
	Employees	NA	ND	ND	ND	ND	ND	ND	ND	ND
	Payroll	NA	ND	ND	ND	ND	ND	ND	ND	ND
Deep sea passenger transportation	Establishments	NA	1	1	1	1	NA	NA	NA	NA
	Employees	NA	ND	ND	ND	ND	NA	NA	NA	NA
	Payroll	NA	ND	ND	ND	ND	NA	NA	NA	NA
Marinas	Establishments	42	43	39	42	36	40	40	38	35
	Employees	210	233	249	209	228	196	226	194	ND
	Payroll	5,845	6,757	7,768	8,135	10,872	9,043	9,315	8,871	ND
Navigational services to shipping	Establishments	2	2	2	2	2	3	3	4	4
	Employees	ND	ND	ND	ND	ND	ND	ND	ND	ND
	Payroll	ND	ND	ND	ND	ND	ND	ND	ND	ND
Port & harbor operations	Establishments	1	1	1	1	1	NA	NA	NA	NA
	Employees	ND	ND	ND	ND	ND	NA	NA	NA	NA
	Payroll	ND	ND	ND	ND	ND	NA	NA	NA	NA
Ship & boat building	Establishments	5	4	5	6	8	10	8	6	6
	Employees	ND	ND	ND	ND	ND	ND	ND	ND	ND
	Payroll	ND	ND	ND	ND	ND	ND	ND	ND	ND

¹The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.

²Employee Compensation data for 1998 were not available. Data from 2001 are reported here.

³NA = Data are not available.

⁴ND = Data are suppressed due to confidentiality restrictions.