

2008 Economic Impacts of the Louisiana Seafood Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Job Impacts
Total Impacts	2,033,587	1,059,617	43,711
Commercial Harvesters	288,703	122,563	6,150
Seafood Processors & Dealers	273,892	86,728	2,765
Seafood Wholesalers & Distributors	150,070	74,444	1,427
Retail Sectors	1,320,922	775,882	33,369

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Total Revenue	336,963	421,199	347,253	280,630	270,408	274,082	251,678	278,292	289,010	272,884
Finfish & Other	100,860	105,389	86,823	70,327	63,299	66,074	49,443	60,735	65,180	64,010
Shellfish	236,104	315,810	260,430	210,303	207,109	208,008	202,235	217,557	223,830	208,874
Crab, Blue	28,210	34,395	31,967	30,685	33,623	29,881	27,419	32,605	34,816	31,075
Crawfish	10,480	684	8,511	8,070	4,845	4,810	8,360	1,290	9,011	9,273
Mackerel, King	790	1,017	996	1,046	990	1,198	1,273	1,112	1,298	1,297
Menhaden	66,327	68,586	58,961	40,378	34,464	35,249	25,776	36,441	41,368	45,768
Mulletts	5,307	5,265	2,417	1,688	2,592	2,681	946	2,061	686	748
Oysters	25,777	27,526	31,853	30,296	33,358	34,814	33,305	35,999	40,139	38,225
Shrimp	171,481	253,032	187,969	141,213	135,153	138,466	133,143	147,652	139,842	130,290
Snapper, Red	5,644	5,841	5,411	4,696	3,960	3,861	3,568	4,472	2,529	2,038
Snapper, Vermilion	1,332	932	1,114	1,308	1,896	1,663	1,137	762	991	819
Tunas	9,081	12,027	7,895	10,845	9,471	10,739	7,687	7,040	8,334	4,393

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Total Revenue	1,524,728	1,359,242	1,195,654	1,312,139	1,181,607	1,095,571	849,280	918,675	999,054	915,956
Finfish & Other	1,331,608	1,148,595	1,003,402	1,124,627	985,164	895,336	681,322	714,545	814,643	759,269
Shellfish	193,121	210,647	192,252	187,511	196,443	200,235	167,959	204,130	184,411	156,687
Crab, Blue	46,664	52,047	41,799	50,123	48,089	44,397	38,100	53,394	44,865	39,762
Crawfish	13,226	393	10,410	15,602	8,337	8,537	15,177	1,469	15,802	15,346
Mackerel, King	838	949	818	866	911	984	867	971	879	786
Menhaden	1,288,558	1,111,979	971,102	1,093,997	953,714	862,947	657,702	689,853	789,621	738,092
Mulletts	8,954	7,253	4,260	2,555	4,524	4,754	1,238	3,361	1,375	1,499
Oysters	12,128	12,718	15,133	13,962	13,609	13,902	12,099	11,417	12,858	12,613
Shrimp	121,004	145,385	124,813	107,795	125,730	133,370	102,576	137,839	110,860	88,962
Snapper, Red	2,965	2,784	2,436	2,178	1,725	1,560	1,316	1,653	807	589
Snapper, Vermilion	741	504	601	755	1,053	921	588	365	517	409
Tunas	4,594	3,871	2,706	3,587	3,184	3,230	2,296	2,143	2,476	1,244

Average Annual Price for Key Species / Species Groups (price per pound)

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Crab, Blue	0.60	0.66	0.76	0.61	0.70	0.67	0.72	0.61	0.78	0.78
Crawfish	0.79	1.74	0.82	0.52	0.58	0.56	0.55	0.88	0.57	0.60
Mackerel, King	0.94	1.07	1.22	1.21	1.09	1.22	1.47	1.15	1.48	1.65
Menhaden	0.05	0.06	0.06	0.04	0.04	0.04	0.04	0.05	0.05	0.06
Mulletts	0.59	0.73	0.57	0.66	0.57	0.56	0.76	0.61	0.50	0.50
Oysters	2.13	2.16	2.10	2.17	2.45	2.50	2.75	3.15	3.12	3.03
Shrimp	1.42	1.74	1.51	1.31	1.07	1.04	1.30	1.07	1.26	1.46
Snapper, Red	1.90	2.10	2.22	2.16	2.30	2.47	2.71	2.71	3.13	3.46
Snapper, Vermilion	1.80	1.85	1.86	1.73	1.80	1.81	1.93	2.09	1.92	2.00
Tunas	1.98	3.11	2.92	3.02	2.97	3.33	3.35	3.29	3.37	3.53

2008 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
For-Hire	876	83,241	47,264
Private Boat	2,620	278,573	137,012
Shore	700	67,115	33,880
Total Durable Equipment Impacts	21,395	1,868,150	938,640
Total State Trip and Durable Equipment Economic Impacts	25,590	2,297,078	1,156,796

2008 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditures
	Non-Residents	Residents	
For-Hire	28,635	25,223	Fishing Tackle 337,076
Private Boat	25,098	187,154	Other Equipment 162,931
Shore	3,455	51,100	Boat Expenses 1,623,196
Total Trip Expenditures	57,188	263,477	Vehicle Expenses 122,308
			Second Home Expenses 161,050
			Total Durable Equipment 2,406,560
Total State Trip and Durable Equipment Expenditures			2,727,225

Recreational Anglers by Residential Area (thousands of anglers)

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Coastal	409	552	593	484	727	747	706	868	853	795
Non-Coastal	33	67	67	68	79	133	68	108	124	120
Out of State	91	118	137	117	204	179	138	198	157	170
Total Anglers	533	737	797	669	1,011	1,059	911	1,174	1,134	1,084

Recreational Fishing Effort by Mode (thousands of trips)

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
For-Hire	64	94	118	94	104	139	128	176	141	175
Private Boat	1,979	2,722	2,646	2,251	3,295	3,446	2,639	3,381	3,165	3,416
Shore	579	935	851	674	872	1,209	1,159	934	1,210	950
Total Trips	2,621	3,752	3,615	3,019	4,271	4,795	3,926	4,491	4,516	4,541

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

Species		1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Drum (Atlantic Croaker)	H	369	958	532	281	379	405	528	914	856	373
	R	1,037	2,967	1,157	1,055	1,011	2,011	919	1,411	1,173	1,013
Drum, Black	H	351	679	446	511	485	509	314	389	351	501
	R	401	1,079	828	885	834	904	525	657	682	967
Drum, Red	H	1,763	2,774	2,652	2,042	2,143	2,349	1,554	2,254	2,390	2,559
	R	2,663	3,866	3,380	3,277	3,545	3,103	2,445	3,848	3,360	3,819
Drum (Sand Seatrout)	H	999	1,257	449	599	983	601	773	1,161	1,122	1,177
	R	402	610	205	506	302	419	204	651	578	1,130
Drum (Southern Kingfish)	H	160	153	145	105	159	309	335	153	118	103
	R	110	67	180	23	63	112	286	166	34	141
Drum (Spotted Seatrout)	H	7,025	9,616	7,698	5,270	7,318	8,082	7,317	13,230	9,337	10,811
	R	6,089	6,726	4,007	3,862	7,484	7,794	7,046	10,644	7,401	8,993
Flounder, Southern	H	380	388	258	272	407	475	290	387	356	309
	R	41	71	65	48	115	102	64	80	83	45
Porgies (Sheepshead)	H	322	389	326	607	805	1,174	867	474	309	714
	R	266	384	453	433	520	525	482	507	290	485
Snapper, Red	H	80	98	55	47	71	83	104	201	148	90
	R	198	112	48	40	166	240	308	438	277	254
Tuna, Yellowfin	H	7	3	14	8	14	8	14	11	8	19
	R	1	(1)	1	(1)	(1)	(1)	2	(1)	1	8

¹In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = 0-999 fish were harvested or released.

Louisiana's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions) ¹	Gross State Product (\$ millions)	Commercial Location Quotient ²
1998	100,667 (1.5%)	1,577,220 (1.5%)	40,802 (1.2%)	70,219 (1.2%)	118,085 (1.4%)	1.84
2007	104,622 (1.4%)	1,646,151 (1.4%)	59,190 (1.2%)	94,817 (1.2%)	207,407 (1.5%)	2.50
% change	3.9%	4.4%	45.1%	35.0%	75.6%	35.8%

Seafood Sales & Processing - Nonemployer Firms (thousands of dollars)

		1999	2000	2001	2002	2003	2004	2005	2006	2007
Seafood product preparation & packaging	Firms	46	39	58	66	73	75	76	99	85
	Receipts	3,050	3,466	2,918	3,006	4,678	10,097	8,513	8,179	6,523
Seafood Sales, retail	Firms	165	172	170	185	208	204	156	181	196
	Receipts	13,847	11,806	12,586	15,201	22,637	18,148	14,585	20,046	20,932

Seafood Sales & Processing – Employer Establishment (thousands of dollars)

		1999	2000	2001	2002	2003	2004	2005	2006	2007
Seafood product preparation & packaging	Establishments	56	56	50	50	54	54	50	40	41
	Employees	1,755	1,282	1,141	1,185	1,693	1,519	1,556	1,506	1,253
	Payroll	34,496	45,285	48,331	52,861	56,562	47,016	43,801	45,439	41,391
Seafood sales, wholesale	Establishments	163	162	164	152	134	133	128	112	119
	Employees	1,354	1,187	1,245	1,270	1,001	975	1,037	807	954
	Payroll	19,741	21,717	23,053	22,363	19,539	19,639	17,649	21,243	21,604
Seafood sales, retail	Establishments	89	88	88	123	109	111	106	101	101
	Employees	502	438	518	640	796	745	723	759	781
	Payroll	4,954	5,162	5,636	7,033	9,406	9,567	8,277	10,560	11,827

Transport, Support, & Marine Operations – Employer Establishments (thousands of dollars)

		1999	2000	2001	2002	2003	2004	2005	2006	2007
Coastal & Great Lakes freight transportation	Establishments	137	131	118	109	160	148	136	137	138
	Employees	6,672	5,925	5,689	5,494	6,779	6,656	5,771	6,397	7,680
	Payroll	238,036	239,195	267,470	236,730	287,415	300,547	294,941	386,136	527,290
Deep sea freight transportation	Establishments	35	34	31	28	25	22	25	24	22
	Employees	900	ND ³	860	647	831	705	ND	595	685
	Payroll	32,851	ND	37,269	29,432	43,634	38,949	ND	35,269	39,843
Deep sea passenger transportation	Establishments	7	9	8	6	4	3	3	2	3
	Employees	ND	ND	ND	66	ND	ND	ND	ND	ND
	Payroll	ND	ND	ND	2,748	ND	ND	ND	ND	ND
Marinas	Establishments	78	74	74	57	53	52	53	41	50
	Employees	ND	ND	ND	345	409	ND	352	ND	378
	Payroll	ND	ND	ND	8,724	11,019	ND	10,213	ND	17,794
Marine cargo handling	Establishments	59	59	58	47	47	47	46	51	49
	Employees	3,343	3,183	3,313	3,089	3,784	3,278	3,263	3,100	2,978
	Payroll	94,890	94,375	102,484	114,659	131,274	127,896	110,129	118,748	128,207
Navigational services to shipping	Establishments	155	142	142	148	118	127	120	129	128
	Employees	3,434	3,288	3,614	3,371	2,738	2,472	2,136	2,204	2,508
	Payroll	118,525	120,337	133,061	135,223	112,412	109,008	96,202	115,222	141,757
Port & harbor operations	Establishments	18	18	19	15	13	18	18	18	14
	Employees	1,769	1,413	1,292	1,136	363	ND	418	436	467
	Payroll	48,919	49,875	51,443	47,191	18,331	ND	19,510	29,676	31,734
Ship & boat building	Establishments	117	121	116	113	113	113	111	108	112
	Employees	14,596	14,023	13,643	12,786	12,910	13,206	11,016	11,521	12,808
	Payroll	457,339	434,510	477,137	448,749	452,315	460,606	376,407	437,028	503,199

¹Employee Compensation data for 1998 were not available. Data from 2001 are reported here.

²The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.

³ND = Data are suppressed due to confidentiality restrictions.