

2008 Economic Impacts of the South Carolina Seafood Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Job Impacts
Total Impacts	84,022	40,622	1,939
Commercial Harvesters	32,044	11,937	647
Seafood Processors & Dealers	5,471	1,728	61
Seafood Wholesalers & Distributors	6,983	3,504	66
Retail Sector	39,524	23,452	1,164

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Total Revenue	32,126	30,533	23,908	21,340	21,242	18,542	17,570	17,025	16,006	17,525
Finfish & Other	5,425	5,506	5,741	5,375	4,650	5,042	4,781	4,995	4,744	4,526
Shellfish	26,701	25,027	18,166	15,965	16,592	13,499	12,789	12,031	11,262	12,999
Clams	2,798	2,625	1,744	1,399	1,537	1,238	934	834	695	523
Crab, Blue	4,299	5,652	6,141	4,239	5,057	3,591	3,766	3,304	3,434	4,146
Groupers	907	788	846	811	993	1,020	1,013	1,335	1,524	1,397
Oysters	986	1,092	1,074	1,025	1,199	1,229	1,471	1,369	1,370	1,687
Sea Bass, Black	282	143	132	95	168	302	191	168	236	257
Sharks	78	43	129	78	66	128	136	144	78	78
Shrimp	18,568	15,640	8,865	9,062	8,736	7,385	6,572	6,481	5,686	6,556
Snappers	713	1,264	1,738	1,319	725	1,237	1,190	823	774	833
Swordfish	ND ¹	993	803	660	670	616	555	ND ¹	ND ¹	179
Tilefish	265	24	292	423	287	221	143	271	5	66

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Total Landings	18,573	15,897	14,273	13,559	13,728	12,439	11,212	10,602	9,304	9,948
Finfish & Other	3,123	3,380	3,152	3,052	2,598	2,768	2,274	2,249	1,994	1,910
Shellfish	15,450	12,517	11,120	10,507	11,130	9,670	8,938	8,353	7,310	8,038
Clams	326	313	266	219	263	211	175	165	134	117
Crab, Blue	6,608	5,818	5,566	4,435	4,411	4,374	4,440	4,215	4,118	4,469
Groupers	374	305	323	304	366	363	319	399	404	373
Oysters	254	274	272	262	283	275	308	291	284	312
Sea Bass, Black	185	82	97	60	104	212	115	86	114	133
Sharks	123	77	150	109	124	206	174	147	105	110
Shrimp	8,062	6,098	4,498	5,238	6,133	4,773	3,957	3,650	2,736	3,090
Snappers	310	528	765	544	290	492	447	267	251	267
Swordfish	375	295	229	240	219	200	ND ¹	ND ¹	ND ¹	68
Tilefish	151	22	149	195	145	124	80	139	4	28

Average Annual Price for Key Species / Species Groups (price per pound)

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Clams	8.59	8.38	6.55	6.38	5.85	5.86	5.34	5.06	5.17	4.48
Crab, Blue	0.65	0.97	1.10	0.96	1.15	0.82	0.85	0.78	0.83	0.93
Groupers	2.43	2.58	2.62	2.67	2.71	2.81	3.17	3.35	3.77	3.75
Oysters	3.89	3.99	3.95	3.91	4.24	4.46	4.78	4.71	4.82	5.40
Sea Bass, Black	1.53	1.74	1.37	1.56	1.61	1.42	1.66	1.97	2.07	1.94
Sharks	0.63	0.56	0.86	0.71	0.53	0.62	0.78	0.98	0.75	0.71
Shrimp	2.30	2.56	1.97	1.73	1.42	1.55	1.66	1.78	2.08	2.12
Snappers	2.30	2.39	2.27	2.42	2.50	2.51	2.66	3.08	3.09	3.12
Swordfish	2.65	2.73	2.88	2.79	2.81	2.78	ND ¹	ND ¹	ND ¹	2.63
Tilefish	1.75	1.10	1.96	2.17	1.98	1.78	1.78	1.95	1.36	2.30

¹ND = these data are confidential thus not disclosable.

2008 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
For-Hire	516	40,411	22,831
Private Boat	631	55,444	32,351
Shore	1,491	121,808	67,826
Total Durable Equipment Impacts	2,872	269,882	142,593
Total State Trip and Durable Equipment Economic Impacts	5,509	487,545	265,600

2008 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditures	Expenditures
	Non-Residents	Residents		
For-Hire	25,597	3,486	Fishing Tackle	72,223
Private Boat	19,440	34,771	Other Equipment	22,567
Shore	75,958	24,685	Boat Expenses	198,989
Total Trip Expenditures	120,994	62,943	Vehicle Expenses	44,382
			Second Home Expenses	5,969
			Total Durable Equipment Expenditures	344,131
Total State Trip and Durable Equipment Expenditures				528,068

Recreational Anglers by Residential Area (thousands of anglers)

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Coastal	132	190	180	177	222	227	230	234	277	236
Non-Coastal	61	70	77	55	79	101	120	146	113	103
Out of State	221	250	224	161	270	334	448	617	551	604
Total Anglers	414	510	481	392	571	662	798	997	941	942

Recreational Fishing Effort by Mode (thousands of trips)

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
For-Hire	62	42	38	32	39	39	72	61	132	120
Private Boat	587	707	954	557	1,021	1,070	989	1,118	1,483	1,260
Shore	565	590	684	665	1,038	1,130	1,066	1,481	961	1,196
Total Trips	1,213	1,339	1,676	1,254	2,098	2,239	2,126	2,661	2,577	2,576

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

Species/Groups		1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Bluefish	H	34	88	118	79	66	118	284	197	297	150
	R	59	182	152	163	215	349	362	907	1,020	418
Drum (Atlantic Croaker & Spot)	H	857	279	755	460	723	793	593	1,996	1,044	2,445
	R	204	212	269	196	672	699	455	1,289	592	395
Drum, Red	H	44	37	61	41	162	134	141	72	88	109
	R	88	94	221	143	430	401	492	607	537	524
Drum (Southern Kingfish)	H	177	166	359	226	982	1,026	1,058	1,113	1,281	819
	R	104	176	125	136	1,049	497	439	1,350	849	688
Drum (Spotted Seatrout)	H	101	220	63	85	123	247	268	294	122	176
	R	93	368	39	148	315	334	395	667	560	850
Flounder, Southern	H	48	103	82	112	111	237	104	148	136	91
	R	23	26	28	73	52	133	86	217	184	124
Mackerel, Spanish	H	27	28	44	24	25	144	70	43	105	58
	R	46	47	10	9	223	114	154	33	84	93
Porgies (Sheepshead)	H	37	173	113	31	129	107	28	88	133	252
	R	15	66	24	21	51	20	26	49	47	56
Sea bass, Black	H	77	75	103	113	44	276	173	307	189	110
	R	225	314	421	335	289	952	680	812	1,356	1,011
Sharks ²	H	1	3	14	(1)	(1)	20	27	(1)	10	1
	R	177	124	520	276	380	368	339	493	252	293

¹In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = 0-999 fish were harvested or released.²Sharks include species within the requiem shark family, blacktip sharks, and unidentified sharks. Species included in this group may not be equivalent to species with similar names listed in the commercial tables.

South Carolina's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions) ¹	Gross State Product (\$ millions)	Commercial Location Quotient ²
1998	94,985 (1.4%)	1,526,106 (1.4%)	38,559 (1.2%)	67,746 (1.1%)	102,945 (1.2%)	0.44
2007	107,893 (1.4%)	1,648,146 (1.4%)	53,866 (1.1%)	89,791 (1.1%)	151,703 (1.1%)	0.18
% change	13.6%	8.0%	39.7%	32.5%	47.3%	-59.0%

Seafood Sales & Processing - Nonemployer Firms (thousands of dollars)

		1999	2000	2001	2002	2003	2004	2005	2006	2007
Seafood product preparation & packaging	Firms	9	13	13	20	19	22	14	12	12
	Receipts	182	1,277	304	547	1,115	1,797	2,234	1,303	857
Seafood Sales, retail	Firms	56	56	59	64	74	74	61	76	75
	Receipts	2,491	3,014	2,848	3,484	4,599	4,612	3,588	3,427	3,876

Seafood Sales & Processing – Employer Establishment (thousands of dollars)

		1999	2000	2001	2002	2003	2004	2005	2006	2007
Seafood product preparation & packaging	Establishments	8	6	5	4	3	4	3	3	5
	Employees	44	54	ND ³	ND	ND	28	7	ND	ND
	Payroll	969	1,206	ND	ND	ND	805	145	ND	ND
Seafood sales, wholesale	Establishments	30	29	31	28	22	18	22	19	26
	Employees	230	262	177	ND	ND	ND	211	191	220
	Payroll	5,136	4,261	3,330	ND	ND	ND	5,818	5,542	6,186
Seafood sales, retail	Establishments	47	49	52	58	55	58	64	62	60
	Employees	ND	147	166	175	244	ND	206	190	210
	Payroll	ND	1,925	2,250	2,391	2,911	ND	2,773	2,905	3,155

Transport, Support, & Marine Operations – Employer Establishments (thousands of dollars)

		1999	2000	2001	2002	2003	2004	2005	2006	2007
Coastal & Great Lakes freight transportation	Establishments	2	2	2	1	3	4	4	4	5
	Employees	ND	ND	ND	ND	ND	ND	45	ND	60
	Payroll	ND	ND	ND	ND	ND	ND	1,882	ND	2,352
Deep sea freight transportation	Establishments	12	9	8	10	8	7	10	9	6
	Employees	ND	ND	ND	ND	ND	ND	113	ND	67
	Payroll	ND	ND	ND	ND	ND	ND	4,600	ND	3,419
Deep sea passenger transportation	Establishments	3	2	1	1	3	1	1	1	1
	Employees	ND	ND	ND	ND	ND	ND	ND	ND	ND
	Payroll	ND	ND	ND	ND	ND	ND	ND	ND	ND
Marinas	Establishments	65	61	64	62	63	69	70	71	72
	Employees	ND	ND	343	357	365	378	398	452	469
	Payroll	ND	ND	6,807	6,395	6,696	7,645	8,050	10,105	11,498
Marine cargo handling	Establishments	14	13	14	16	15	17	18	17	15
	Employees	2,340	2,407	2,330	1,793	2,415	2,253	1,994	2,707	1,419
	Payroll	48,245	54,198	60,755	54,609	78,941	81,691	66,767	83,142	75,967
Navigational services to shipping	Establishments	12	12	12	11	6	5	7	8	6
	Employees	ND	ND	89	83	144	ND	ND	155	152
	Payroll	ND	ND	3,051	3,422	5,716	ND	ND	7,588	7,369
Port & harbor operations	Establishments	1	NA ⁴	NA	NA	1	1	1	1	3
	Employees	ND	NA	NA	NA	ND	ND	ND	ND	113
	Payroll	ND	NA	NA	NA	ND	ND	ND	ND	7,058
Ship & boat building	Establishments	42	37	40	43	41	46	48	45	41
	Employees	2,011	2,187	1,801	1,570	2,253	2,380	2,672	2,425	2,962
	Payroll	60,415	61,246	54,654	61,045	78,963	90,974	97,087	92,098	102,531

¹Employee Compensation data for 1998 were not available. Data from 2001 are reported here.

²The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.

³ND = Data are suppressed due to confidentiality restrictions.

⁴NA = Data are not available.