

2009 Economic Impacts of the Louisiana Seafood Industry (thousands of dollars)

	Jobs	Sales	Income	Value Added
Total Impacts	29,185	1,691,033	574,212	803,135
Commercial Harvesters	10,587	534,681	177,295	262,396
Seafood Processors & Dealers	1,794	152,071	58,985	75,238
Importers	1,264	347,587	55,707	105,960
Seafood Wholesalers & Distributors	944	103,546	35,275	45,662
Retail	14,597	553,148	246,949	313,879

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Total revenue	421,199	347,253	280,630	270,408	274,082	251,678	278,292	289,288	275,239	284,425
Finfish & other	105,389	86,823	70,327	63,299	66,074	49,443	60,735	65,198	64,116	62,445
Shellfish	315,810	260,430	210,303	207,109	208,008	202,235	217,557	224,090	211,124	221,981
Blue crab	34,395	31,967	30,685	33,623	29,881	27,419	32,605	35,044	32,202	36,418
Crawfish	684	8,511	8,070	4,845	4,810	8,360	1,290	9,034	9,435	14,980
King mackerel	1,017	996	1,046	990	1,198	1,273	1,112	1,298	1,307	950
Menhaden	68,586	58,961	40,378	34,464	35,249	25,776	36,441	41,368	45,768	42,555
Mullets	5,265	2,417	1,688	2,592	2,681	946	2,061	690	749	71
Oysters	27,526	31,853	30,296	33,358	34,814	33,305	35,999	40,148	38,852	49,962
Red snapper	5,841	5,411	4,696	3,960	3,861	3,568	4,472	2,529	2,038	2,167
Shrimp	253,032	187,969	141,213	135,153	138,466	133,143	147,652	139,842	130,623	120,610
Tunas	12,027	7,895	10,845	9,471	10,739	7,687	7,040	8,334	4,409	6,496
Vermillion snapper	932	1,114	1,308	1,896	1,663	1,137	762	991	819	798

Total Landings and Landings of Key Species/Species Groups (thousands of pounds)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Total landings	1,359,242	1,195,654	1,312,139	1,181,607	1,095,571	849,280	918,675	999,343	918,827	1,005,145
Finfish & other	1,148,595	1,003,402	1,124,627	985,164	895,336	681,322	714,545	814,645	759,438	806,494
Shellfish	210,647	192,252	187,511	196,443	200,235	167,959	204,130	184,698	159,389	198,651
Blue crab	52,047	41,799	50,123	48,089	44,397	38,100	53,394	45,107	41,713	51,220
Crawfish	393	10,410	15,602	8,337	8,537	15,177	1,469	15,848	15,612	18,601
King mackerel	949	818	866	911	984	867	971	879	789	927
Menhaden	1,111,979	971,102	1,093,997	953,714	862,947	657,702	689,853	789,621	738,092	785,575
Mullets	7,253	4,260	2,555	4,524	4,754	1,238	3,361	1,375	1,503	179
Oysters	12,718	15,133	13,962	13,609	13,902	12,099	11,417	12,858	12,791	14,731
Red snapper	2,784	2,436	2,178	1,725	1,560	1,316	1,653	807	589	665
Shrimp	145,385	124,813	107,795	125,730	133,370	102,576	137,839	110,860	89,268	114,094
Tunas	3,871	2,706	3,587	3,184	3,230	2,296	2,143	2,476	1,248	2,019
Vermillion snapper	504	601	755	1,053	921	588	365	517	409	412

Average Annual Price of Key Species/Species Groups (dollars per pound)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Blue crab	0.66	0.76	0.61	0.70	0.67	0.72	0.61	0.78	0.77	0.71
Crawfish	1.74	0.82	0.52	0.58	0.56	0.55	0.88	0.57	0.60	0.81
King mackerel	1.07	1.22	1.21	1.09	1.22	1.47	1.15	1.48	1.66	1.03
Menhaden	0.06	0.06	0.04	0.04	0.04	0.04	0.05	0.05	0.06	0.05
Mullets	0.73	0.57	0.66	0.57	0.56	0.76	0.61	0.50	0.50	0.40
Oysters	2.16	2.10	2.17	2.45	2.50	2.75	3.15	3.12	3.04	3.39
Red snapper	2.10	2.22	2.16	2.30	2.47	2.71	2.71	3.13	3.46	3.26
Shrimp	1.74	1.51	1.31	1.07	1.04	1.30	1.07	1.26	1.46	1.06
Tunas	3.11	2.92	3.02	2.97	3.33	3.35	3.29	3.37	3.53	3.22
Vermillion snapper	1.85	1.86	1.73	1.80	1.81	1.93	2.09	1.92	2.00	1.93

2009 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

	Jobs	Sales	Income	Value Added
Trip Impacts by Fishing Mode:				
For-Hire	798	75,856	24,482	43,071
Private Boat	2,345	249,391	70,141	122,659
Shore	567	54,356	16,042	27,439
Total Durable Equipment Impacts	15,978	1,395,089	468,102	700,954
Total State Trip and Durable Equipment Economic Impacts	19,688	1,774,692	578,767	894,123

2009 Angler Trip & Durable Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Equipment	Durable Expenditures
	Non-Residents	Residents		
			Fishing Tackle	284,857
For-Hire	30,839	18,242	Other Equipment	137,384
Private Boat	21,947	168,071	Boat Expenses	1,137,994
Shore	1,559	42,625	Vehicle Expenses	102,598
<i>Total Trip Expenditures</i>	<i>54,345</i>	<i>228,937</i>	Second Home Expenses	134,328
			<i>Total Durable Equipment Expenditures</i>	<i>1,797,161</i>
Total State Trip and Durable Equipment Expenditures				2,080,443

Recreational Anglers by Residential Area (thousands of anglers)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Coastal	552	593	484	727	747	706	868	853	795	669
Non-Coastal	67	67	68	79	133	68	108	124	120	108
Out of State	118	137	117	204	179	138	198	157	170	139
Total Anglers	737	797	669	1011	1059	911	1174	1134	1084	916

Recreational Fishing Effort by Mode (thousands of trips)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
For-Hire	94	118	94	104	139	128	176	141	175	157
Private	2,722	2,646	2,251	3,295	3,446	2,639	3,381	3,165	3,416	3,074
Shore	935	851	674	872	1,209	1,159	934	1,210	950	769
Total Trips	3,752	3,615	3,019	4,271	4,795	3,926	4,491	4,516	4,541	4,000

Harvest (H) and Release (R) of Key Species Species Groups (thousands of fish)¹

		2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Black drum	H	679	446	511	485	509	314	389	351	501	503
	R	1,079	828	885	834	904	525	657	682	967	857
Drum (Atlantic croaker)	H	958	532	281	379	405	528	914	856	373	624
	R	2,967	1,157	1,055	1,011	2,011	919	1,411	1,173	1,013	1,314
Drum (sand seatrout)	H	1,257	449	599	983	601	773	1,161	1,122	1,177	1,003
	R	610	205	506	302	419	204	651	578	1,130	949
Drum (spotted seatrout)	H	9,616	7,698	5,270	7,318	8,082	7,317	13,230	9,337	10,811	9,913
	R	6,726	4,007	3,862	7,484	7,794	7,046	10,644	7,401	8,993	7,732
Drum(southern kingfish)	H	153	145	105	159	309	335	153	118	103	133
	R	67	180	23	63	112	286	166	34	141	67
Porgies (sheepshead)	H	389	326	607	805	1,174	867	474	309	714	775
	R	384	453	433	520	525	482	507	290	485	447
Red drum	H	2,774	2,652	2,042	2,143	2,349	1,554	2,254	2,390	2,559	2,240
	R	3,866	3,380	3,277	3,545	3,103	2,445	3,848	3,360	3,819	3,717
Red snapper	H	98	55	47	71	83	104	201	148	90	104
	R	112	48	40	166	240	308	438	277	254	188
Southern flounder	H	388	258	272	407	475	290	387	356	309	308
	R	71	65	48	115	102	64	80	83	45	56
Yellowfin tuna	H	3	14	8	14	8	14	11	8	19	6
	R	(1)	1	(1)	(1)	(1)	2	(1)	1	8	(1)

¹In this table, '(1)' = 0-999 thousand fish and '1' = 1,000-1,499 thousand fish.

Louisiana's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (million \$)	Employee Compensation (million \$)	Gross State Product (million \$)	Commercial Location Quotient ¹
2000	101,016 (1.4%)	1,592,357 (1.4%)	42,975 (1.1%)	67,877 (1.3%)	131,430 (1.2%)	1.84 ²
2008	104,007 (1.4%)	1,655,151 (1.4%)	62,393 (1.2%)	102,811 (1.5%)	211,327 (1.3%)	2.19
% change	2.96%	3.94%	45.2%	51.5%	60.8%	19%

Seafood Sales & Processing - Nonemployer Firms (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Firms	39	58	66	73	75	76	99	85	77
	Receipts	3,466	2,918	3,006	4,678	10,097	8,513	8,179	6,523	7,365
Seafood Sales, retail	Firms	172	170	185	208	204	156	181	196	182
	Receipts	11,806	12,586	15,201	22,637	18,148	14,585	20,046	20,932	25,900

Seafood Sales & Processing - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Establishments	56	50	50	54	54	50	40	41	36
	Employees	1,282	1,141	1,185	1,693	1,519	1,556	1,506	1,253	991
	Payroll	45,285	48,331	52,861	56,562	47,016	43,801	45,439	41,391	32,382
Seafood sales, wholesale	Establishments	162	164	152	134	133	128	112	119	98
	Employees	1,187	1,245	1,270	1,001	975	1,037	807	954	739
	Payroll	21,717	23,053	22,363	19,539	19,639	17,649	21,243	21,604	15,858
Seafood sales, retail	Establishments	88	88	123	109	111	106	101	101	107
	Employees	438	518	640	796	745	723	759	781	681
	Payroll	5,162	5,636	7,033	9,406	9,567	8,277	10,560	11,827	11,141

Transport, Support, & Marine Operations - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Coastal & Great Lakes freight transportation	Establishments	131	118	109	160	148	136	137	138	123
	Employees	5,925	5,689	5,494	6,779	6,656	5,771	6,397	7,680	6,506
	Payroll	239,195	267,470	236,730	287,415	300,547	294,941	386,136	527,290	549,388
Deep sea freight transportation	Establishments	34	31	28	25	22	25	24	22	18
	Employees	ND ³	860	647	831	705	ND ³	595	685	1,095
	Payroll	ND ³	37,269	29,432	43,634	38,949	ND ³	35,269	39,843	87,479
Deep sea passenger transportation	Establishments	9	8	6	4	3	3	2	3	2
	Employees	ND ³	ND ³	66	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³
	Payroll	ND ³	ND ³	2,748	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³
Marinas	Establishments	74	74	57	53	52	53	41	50	43
	Employees	ND ³	ND ³	345	409	ND ³	352	ND ³	378	274
	Payroll	ND ³	ND ³	8,724	11,019	ND ³	10,213	ND ³	17,794	9,581
Marine cargo handling	Establishments	59	58	47	47	47	46	51	49	39
	Employees	3,183	3,313	3,089	3,784	3,278	3,263	3,100	2,978	2,010
	Payroll	94,375	102,484	114,659	131,274	127,896	110,129	118,748	128,207	85,484
Navigational services to shipping	Establishments	142	142	148	118	127	120	129	128	145
	Employees	3,288	3,614	3,371	2,738	2,472	2,136	2,204	2,508	2,884
	Payroll	120,337	133,061	135,223	112,412	109,008	96,202	115,222	141,757	183,381
Port & harbor operations	Establishments	18	19	15	13	18	18	18	14	22
	Employees	1,413	1,292	1,136	363	ND ³	418	436	467	517
	Payroll	49,875	51,443	47,191	18,331	ND ³	19,510	29,676	31,734	37,181
Ship & boat building	Establishments	121	116	113	113	113	111	108	112	117
	Employees	14,023	13,643	12,786	12,910	13,206	11,016	11,521	12,808	12,815
	Payroll	434,510	477,137	448,749	452,315	460,606	376,407	437,028	503,199	619,606

¹The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.²CFLQ data for 2000 were not available. Data from 2001 are reported here.³ND = these data are confidential thus not disclosable