

2009 Economic Impacts of the United States Seafood Industry (thousands of dollars)

	Jobs	Sales	Income	Value Added
Total Impacts	1,029,542	116,224,548	31,556,643	48,282,319
Commercial Harvesters	135,466	10,349,446	3,435,027	5,340,116
Seafood Processors & Dealers	183,895	25,240,441	7,965,719	11,073,240
Importers	178,387	49,070,476	7,864,480	14,958,830
Seafood Wholesalers & Distributors	47,405	6,505,383	2,137,714	3,058,777
Retail	484,389	25,058,802	10,153,704	13,851,356

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Total revenue	3,676,718	3,249,399	3,164,209	3,346,066	3,769,942	3,952,692	4,041,780	4,199,319	4,399,439	3,899,692
Finfish & other	1,647,281	1,513,585	1,374,489	1,518,330	1,777,802	1,860,060	1,950,757	2,067,960	2,254,666	1,871,289
Shellfish	2,029,437	1,735,814	1,789,720	1,827,736	1,992,140	2,092,632	2,091,023	2,131,359	2,144,773	2,028,403
American lobster	313,766	249,510	293,894	283,516	374,306	415,415	395,150	354,993	326,754	303,321
Blue crab	164,370	158,220	146,974	153,685	145,905	140,818	126,043	148,788	162,739	164,684
Menhaden	114,344	104,791	81,607	71,988	75,045	62,520	69,683	92,725	88,767	89,341
Pacific halibut	142,314	115,365	136,789	172,846	176,893	177,599	202,163	227,348	217,722	140,613
Pacific salmon	270,722	209,441	156,194	198,946	302,775	330,816	310,865	381,589	395,253	369,749
Sablefish	109,634	84,219	78,142	102,324	98,409	100,537	107,956	105,729	120,998	123,426
Sea scallop	160,886	172,583	202,092	229,097	320,039	432,514	384,758	386,025	369,896	376,351
Shrimp	776,177	578,208	523,882	441,622	446,043	412,718	454,610	433,314	448,979	378,412
Tunas	99,277	94,091	85,473	86,818	89,952	86,358	86,760	93,887	107,040	96,234
Walleye pollock	301,558	335,089	369,078	356,822	347,675	414,198	430,345	386,136	456,826	307,864

Total Landings and Landings of Key Species/Species Groups (thousands of pounds)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Total landings	9,142,869	9,511,792	9,436,477	9,505,337	9,688,745	9,712,427	9,484,055	9,302,424	8,352,317	7,885,626
Finfish & other	7,828,416	8,348,260	8,232,370	8,367,711	8,516,634	8,630,877	8,303,972	8,232,708	7,297,504	6,634,357
Shellfish	1,314,453	1,163,532	1,204,107	1,137,626	1,172,111	1,081,550	1,180,083	1,069,716	1,054,813	1,251,269
American lobster	86,804	71,193	83,087	71,683	90,073	87,809	92,609	78,368	88,087	98,216
Blue crab	186,036	159,004	175,574	170,890	174,561	159,242	166,133	151,175	157,372	173,513
Menhaden	1,764,373	1,739,963	1,755,398	1,590,510	1,495,240	1,243,807	1,304,250	1,483,785	1,310,164	1,407,822
Pacific halibut	74,370	77,147	80,977	78,862	79,181	76,264	71,897	69,967	66,996	59,812
Pacific salmon	628,132	717,762	561,489	669,998	738,746	899,759	663,567	886,054	659,196	705,064
Sablefish	49,775	44,080	40,734	47,998	52,851	51,296	46,825	43,881	43,281	43,071
Sea scallop	32,163	46,414	52,672	55,968	64,108	56,626	59,013	58,573	53,541	58,001
Shrimp	386,497	346,288	345,249	324,170	316,566	264,163	337,012	281,959	257,712	308,641
Tunas	50,861	51,783	49,632	61,762	56,323	44,252	49,923	50,651	47,910	49,058
Walleye pollock	2,614,006	3,180,078	3,332,836	3,361,721	3,353,035	3,409,905	3,403,055	3,065,898	2,276,167	1,865,975

Average Annual Price of Key Species/Species Groups (dollars per pound)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
American lobster	3.61	3.50	3.54	3.96	4.16	4.73	4.27	4.53	3.71	3.09
Blue crab	0.88	1.00	0.84	0.90	0.84	0.88	0.76	0.98	1.03	0.95
Menhaden	0.06	0.06	0.05	0.05	0.05	0.05	0.05	0.06	0.07	0.06
Pacific halibut	1.91	1.50	1.69	2.19	2.23	2.33	2.81	3.25	3.25	2.35
Pacific salmon	0.43	0.29	0.28	0.30	0.41	0.37	0.47	0.43	0.60	0.52
Sablefish	2.20	1.91	1.92	2.13	1.86	1.96	2.31	2.41	2.80	2.87
Sea scallop	5.00	3.72	3.84	4.09	4.99	7.64	6.52	6.59	6.91	6.49
Shrimp	2.01	1.67	1.52	1.36	1.41	1.56	1.35	1.54	1.74	1.23
Tunas	1.95	1.82	1.72	1.41	1.60	1.95	1.74	1.85	2.23	1.96
Walleye pollock	0.12	0.11	0.11	0.11	0.10	0.12	0.13	0.13	0.20	0.16

2009 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

	Jobs	Sales	Income	Value Added
Trip Impacts by Fishing Mode:				
For-Hire	17,217	1,915,452	606,983	1,039,705
Private Boat	31,176	4,243,541	1,253,804	2,158,414
Shore	35,293	4,312,850	1,319,865	2,243,036
Total Durable Equipment Impacts	243,438	39,340,118	11,393,812	17,755,268
Total State Trip and Durable Equipment Economic Impacts	327,123	49,811,961	14,574,464	23,196,422

2009 Angler Trip & Durable Expenditures (thousands of dollars)¹

Fishing Mode	Trip Expenditures		Equipment	Durable Expenditures
	Non-Residents	Residents		
For-Hire	NA	763,248	Fishing Tackle	2,448,941
Private Boat	NA	1,874,466	Other Equipment	808,159
Shore	NA	1,819,156	Boat Expenses	4,470,294
<i>Total Trip Expenditures</i>	NA	4,456,871	Vehicle Expenses	3,957,974
			Second Home Expenses	2,991,334
			<i>Total Durable Equipment Expenditures</i>	14,676,703
Total State Trip and Durable Equipment Expenditures				19,133,574

Recreational Anglers by Residential Area (thousands of anglers)²

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Coastal	8,845	9,933	8,608	10,434	10,199	11,330	11,644	12,389	10,725	9,408
Non-Coastal	1,235	1,451	1,372	1,562	1,579	1,492	1,685	1,616	1,591	1,747
Total Anglers	10,081	11,383	9,981	12,175	11,962	12,988	13,553	14,151	12,453	11,260

Recreational Fishing Effort by Mode (thousands of trips)²

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
For-Hire	3,527	6,437	5,689	3,223	6,168	3,508	6,676	6,513	3,345	6,040
Private Boat	40,759	46,081	40,118	46,434	43,338	41,298	45,621	48,977	46,037	39,495
Shore	32,302	38,994	29,745	36,560	37,512	35,384	41,315	37,791	37,818	34,491
Total Trips	78,990	86,103	70,858	83,414	81,431	82,592	88,203	88,587	84,398	74,438

Harvest (H) and Release (R) of Key Species Species Groups (thousands of fish)³

		2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Drum (Atlantic croaker and spot)	H	17,716	22,219	17,837	20,879	20,488	21,331	23,179	28,003	23,172	16,879
	R	23,231	17,515	16,432	18,199	16,669	21,109	20,421	23,195	23,416	19,346
Drum (seatrouts)	H	21,392	16,310	13,948	15,227	16,056	15,801	21,910	17,847	20,122	19,453
	R	27,624	19,680	22,471	25,552	25,543	29,315	31,056	29,946	30,582	24,930
Little tunny & Atlantic bonito ⁴	H	422	330	323	254	364	203	311	320	210	267
	R	873	685	1,025	865	1,049	567	829	1,141	817	746
Pacific halibut	H	403	366	351	403	483	500	463	585	516	440
	R	303	254	233	290	369	380	353	438	359	321
Pacific salmon	H	1,074	1,757	1,321	1,626	1,569	1,481	873	1,286	722	1,574
	R	549	770	692	881	1,010	844	513	710	375	659
Rockfishes & scorpionfishes	H	3,700	3,358	2,856	3,742	2,593	3,617	2,677	2,454	2,068	2,199
	R	848	923	1,065	1,796	977	1,347	895	691	636	836
Sharks ⁵	H	276	310	250	194	195	207	172	229	204	146
	R	2,814	4,322	3,264	4,223	4,204	5,056	5,022	6,039	5,353	5,199
Striped bass	H	2,090	2,084	1,901	2,580	2,561	2,392	2,706	2,224	2,077	1,971
	R	17,076	13,660	13,976	14,997	17,531	19,084	25,956	16,938	11,947	7,928
Summer flounder	H	7,820	5,307	3,281	4,578	4,653	4,110	4,227	3,397	2,312	1,930
	R	17,594	22,895	13,418	15,978	16,338	22,886	18,061	19,791	22,207	23,352
Tunas (large Atlantic species) ⁶	H	727	658	425	883	803	718	657	676	771	509
	R	50	44	31	112	112	113	99	100	72	69

¹All anglers reported in this table are U.S. residents; NA = not applicable²Information was included for all states but Alaska and Texas. Most information was provided by the Marine Recreational Information Program (MRIP). Pacific data were provided by the Pacific states and Hawaii data were not included from 2000 to 2002.³This table excludes all Texas data and Hawaii data from 2000 to 2002.⁴This species may not be equivalent to species with similar names listed in the commercial tables.⁵Sharks include species within the requiem shark family, blacktip sharks, Atlantic sharpnose sharks, and unidentified sharks.⁶Includes all tunas in the thunnus family.

United States's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (million \$)	Employee Compensation (million \$)	Gross State Product (million \$)	Commercial Location Quotient ¹
2000	7,070,048	114,064,976	3,879,430	5,780,000	9,880,000	1 ²
2008	7,601,169	120,903,551	5,130,509	8,020,000	14,300,000	1
% change	7.51%	6%	32.2%	38.8%	44.7%	--

Seafood Sales & Processing - Nonemployer Firms (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Firms	714	780	903	1,038	1,110	1,080	1,142	1,303	1,308
	Receipts	60,790	60,417	55,750	70,071	81,871	78,745	80,066	88,230	89,670
Seafood Sales, retail	Firms	2,161	2,119	2,210	2,346	2,260	2,098	2,089	2,610	2,522
	Receipts	188,870	190,629	199,937	210,231	210,450	203,951	211,186	231,776	233,002

Seafood Sales & Processing - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Establishments	854	823	754	764	734	717	670	685	663
	Employees	41,770	39,855	38,663	39,580	38,102	37,684	35,894	33,169	33,323
	Payroll	1,070,573	1,057,737	1,092,500	1,177,582	1,151,780	1,180,396	1,205,890	1,196,086	1,161,637
Seafood sales, wholesale	Establishments	2,992	2,980	2,883	2,456	2,330	2,314	2,222	2,438	2,063
	Employees	28,710	28,405	26,719	23,091	22,501	22,666	22,013	24,232	20,116
	Payroll	854,649	882,232	895,718	743,479	771,749	781,459	826,720	924,654	782,178
Seafood sales, retail	Establishments	1,853	1,940	2,238	2,125	2,151	2,155	2,115	2,094	2,044
	Employees	8,458	8,990	9,771	10,346	10,714	10,381	10,545	10,380	9,732
	Payroll	137,306	149,310	167,634	186,087	192,187	194,602	200,971	209,404	205,423

Transport, Support, & Marine Operations - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Coastal & Great Lakes freight transportation	Establishments	546	544	520	606	579	610	579	573	513
	Employees	20,240	24,126	20,149	22,449	21,928	21,025	22,172	22,568	21,019
	Payroll	1,027,497	1,188,800	1,096,771	1,183,071	1,179,549	1,232,342	1,376,033	1,552,467	1,694,613
Deep sea freight transportation	Establishments	485	456	471	472	435	465	456	427	365
	Employees	13,014	11,964	12,916	12,175	11,314	11,357	11,473	11,308	10,231
	Payroll	650,148	697,266	784,149	734,781	735,804	801,863	825,752	855,683	852,063
Marinas	Establishments	4,126	4,121	4,021	4,150	4,092	4,143	4,025	4,085	3,972
	Employees	24,824	24,660	23,047	27,928	28,100	27,511	28,339	28,788	28,686
	Payroll	640,131	674,576	675,529	773,538	814,821	839,848	894,097	945,355	954,032
Marine cargo handling	Establishments	607	612	595	542	551	549	540	552	532
	Employees	53,496	50,273	50,428	50,644	58,618	59,670	61,905	62,941	63,736
	Payroll	2,194,692	2,249,516	2,425,187	2,422,537	2,899,703	3,034,672	3,261,953	3,428,126	3,272,723
Navigational services to shipping	Establishments	863	830	828	782	804	803	802	830	868
	Employees	11,775	11,957	11,224	11,795	11,881	10,819	12,043	12,997	13,419
	Payroll	478,748	507,806	509,953	629,541	591,510	584,689	699,375	756,552	847,938
Port & harbor operations	Establishments	196	201	212	223	234	244	229	223	268
	Employees	7,445	7,304	6,304	6,413	6,888	7,453	7,002	6,573	5,608
	Payroll	265,766	254,864	245,979	279,970	300,692	319,338	323,554	318,608	282,671
Ship & boat building	Establishments	1,763	1,815	1,736	1,739	1,793	1,799	1,764	1,771	1,782
	Employees	146,969	138,962	131,292	133,395	137,633	141,620	142,057	148,864	157,512
	Payroll	5,044,270	5,094,086	5,111,708	5,119,596	5,499,783	5,654,818	5,877,830	6,405,570	7,269,306

¹ The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.² CFLQ data for 2000 were not available. Data from 2001 are reported here.