

2009 Economic Impacts of the South Carolina Seafood Industry (thousands of dollars)

	Jobs	Sales	Income	Value Added
Total Impacts	1,169	70,202	26,299	35,869
Commercial Harvesters	399	28,030	11,032	15,182
Seafood Processors & Dealers	84	6,432	2,516	3,235
Importers	36	9,857	1,580	3,005
Seafood Wholesalers & Distributors	35	3,587	1,260	1,655
Retail	615	22,296	9,911	12,792

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Total revenue	30,533	23,908	21,340	21,242	18,542	17,570	17,025	16,017	17,872	16,916
Finfish & other	5,506	5,741	5,375	4,650	5,042	4,781	4,995	4,744	4,614	5,186
Shellfish	25,027	18,166	15,965	16,592	13,499	12,789	12,031	11,274	13,259	11,730
Black sea bass	143	132	95	168	302	191	168	236	257	362
Blue crab	5,652	6,141	4,239	5,057	3,591	3,766	3,304	3,511	4,187	4,007
Clams	2,625	1,744	1,399	1,537	1,238	934	834	697	535	535
Groupers	788	846	811	993	1,020	1,013	1,335	1,524	1,421	1,014
Oysters	1,092	1,074	1,025	1,199	1,229	1,471	1,369	1,375	1,739	1,627
Sharks	43	129	78	66	128	136	144	78	78	55
Shrimp	15,640	8,865	9,062	8,736	7,385	6,572	6,481	5,634	6,712	5,467
Snappers	1,264	1,738	1,319	725	1,237	1,190	823	773	864	566
Swordfish	803	660	670	616	555	ND ¹	ND ³	ND ³	187	1,062
Tilefish	24	292	423	287	221	143	271	5	66	9

Total Landings and Landings of Key Species/Species Groups (thousands of pounds)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Total landings	15,897	14,273	13,559	13,728	12,439	11,212	10,602	9,310	10,081	9,438
Finfish & other	3,380	3,152	3,052	2,598	2,768	2,274	2,249	1,994	1,940	2,319
Shellfish	12,517	11,120	10,507	11,130	9,670	8,938	8,353	7,316	8,141	7,119
Black sea bass	82	97	60	104	212	115	86	114	132	168
Blue crab	5,818	5,566	4,435	4,411	4,374	4,440	4,215	4,137	4,484	3,947
Clams	313	266	219	263	211	175	165	135	119	121
Groupers	305	323	304	366	363	319	399	404	379	272
Oysters	274	272	262	283	275	308	291	285	324	286
Sharks	77	150	109	124	206	174	147	105	110	62
Shrimp	6,098	4,498	5,238	6,133	4,773	3,957	3,650	2,727	3,162	2,707
Snappers	528	765	544	290	492	447	267	250	277	194
Swordfish	295	229	240	219	200	ND ³	ND ³	ND ³	71	438
Tilefish	22	149	195	145	124	80	139	4	28	5

Average Annual Price of Key Species/Species Groups (dollars per pound)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Black sea bass	1.74	1.37	1.56	1.61	1.42	1.66	1.97	2.07	1.94	2.15
Blue crab	0.97	1.10	0.96	1.15	0.82	0.85	0.78	0.85	0.93	1.02
Clams	8.38	6.55	6.38	5.85	5.86	5.34	5.06	5.17	4.51	4.42
Groupers	2.58	2.62	2.67	2.71	2.81	3.17	3.35	3.77	3.75	3.73
Oysters	3.99	3.95	3.91	4.24	4.46	4.78	4.71	4.82	5.36	5.69
Sharks	0.56	0.86	0.71	0.53	0.62	0.78	0.98	0.74	0.71	0.89
Shrimp	2.56	1.97	1.73	1.42	1.55	1.66	1.78	2.07	2.12	2.02
Snappers	2.39	2.27	2.42	2.50	2.51	2.66	3.08	3.09	3.12	2.92
Swordfish	2.73	2.88	2.79	2.81	2.78	ND ³	ND ³	ND ³	2.64	2.42
Tilefish	1.10	1.96	2.17	1.98	1.78	1.78	1.95	1.36	2.30	2.00

¹ND = these data are confidential thus not disclosable

2009 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

	Jobs	Sales	Income	Value Added
Trip Impacts by Fishing Mode:				
For-Hire	620	48,576	15,625	27,443
Private Boat	474	41,710	13,758	24,337
Shore	1,565	127,855	40,996	71,193
Total Durable Equipment Impacts	2,376	223,302	77,225	117,982
Total State Trip and Durable Equipment Economic Impacts	5,035	441,442	147,604	240,955

2009 Angler Trip & Durable Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Equipment	Durable Expenditures
	Non-Residents	Residents		
			Fishing Tackle	70,806
For-Hire	29,460	5,499	Other Equipment	21,807
Private Boat	9,241	31,542	Boat Expenses	142,399
Shore	83,807	21,832	Vehicle Expenses	44,425
<i>Total Trip Expenditures</i>	<i>122,507</i>	<i>58,873</i>	Second Home Expenses	5,299
			<i>Total Durable Equipment Expenditures</i>	<i>284,736</i>
Total State Trip and Durable Equipment Expenditures				466,116

Recreational Anglers by Residential Area (thousands of anglers)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Coastal	190	180	177	222	227	230	234	277	236	231
Non-Coastal	70	77	55	79	101	120	146	113	103	112
Out of State	250	224	161	270	334	448	617	551	604	554
Total Anglers	510	481	392	571	662	798	997	941	942	898

Recreational Fishing Effort by Mode (thousands of trips)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
For-Hire	42	38	32	39	39	72	61	132	120	148
Private	707	954	557	1,021	1,070	989	1,118	1,483	1,260	1,051
Shore	590	684	665	1,038	1,130	1,066	1,481	961	1,196	1,192
Total Trips	1,340	1,676	1,254	2,098	2,239	2,126	2,661	2,577	2,576	2,391

Harvest (H) and Release (R) of Key Species Species Groups (thousands of fish)¹

		2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Black sea bass	H	75	103	113	44	276	173	307	189	110	67
	R	314	421	335	289	952	680	812	1,356	1,011	918
Bluefish	H	88	118	79	66	118	284	197	297	150	118
	R	182	152	163	215	349	362	907	1,020	418	211
Drum (Atlantic croaker and spot)	H	279	755	460	723	793	593	1,996	1,044	2,445	996
	R	212	269	196	672	699	455	1,289	592	395	962
Drum (southern kingfish)	H	166	359	226	982	1,026	1,058	1,113	1,281	819	759
	R	176	125	136	1,049	497	439	1,350	849	688	661
Drum (spotted seatrout)	H	220	63	85	123	247	268	294	122	176	147
	R	368	39	148	315	334	395	667	560	850	460
Porgies (sheepshead)	H	173	113	31	129	107	28	88	133	252	159
	R	66	24	21	51	20	26	49	47	56	40
Red drum	H	37	61	41	162	134	141	72	88	109	83
	R	94	221	143	430	401	492	607	537	524	684
Sharks ²	H	3	14	(1)	(1)	20	27	(1)	10	1	17
	R	124	520	276	380	368	339	493	252	293	332
Southern flounder	H	103	82	112	111	237	104	148	136	91	85
	R	26	28	73	52	133	86	217	184	124	92
Spanish mackerel	H	28	44	24	25	144	70	43	105	58	61
	R	47	10	9	223	114	154	33	84	93	49

¹In this table, '(1)' = 0-999 thousand fish and '1' = 1,000-1,499 thousand fish.²Sharks include species within the requiem shark family, blacktip sharks, Atlantic sharpnose sharks, and unidentified sharks.

South Carolina's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (million \$)	Employee Compensation (million \$)	Gross State Product (million \$)	Commercial Location Quotient ¹
2000	97,146 (1.4%)	1,601,532 (1.4%)	43,362 (1.1%)	66,939 (1.2%)	115,392 (1.2%)	0.44 ²
2008	106,678 (1.4%)	1,654,414 (1.4%)	55,089 (1.1%)	93,781 (1.1%)	160,836 (1.2%)	0.17
% change	9.81%	3.3%	27%	40.1%	39.4%	-61.4%

Seafood Sales & Processing - Nonemployer Firms (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Firms	13	13	20	19	22	14	12	12	15
	Receipts	1,277	304	547	1,115	1,797	2,234	1,303	857	1,155
Seafood Sales, retail	Firms	56	59	64	74	74	61	76	75	64
	Receipts	3,014	2,848	3,484	4,599	4,612	3,588	3,427	3,876	4,650

Seafood Sales & Processing - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Establishments	6	5	4	3	4	3	3	5	2
	Employees	54	ND ³	ND ³	ND ³	28	7	ND ³	ND ³	ND ³
	Payroll	1,206	ND ³	ND ³	ND ³	805	145	ND ³	ND ³	ND ³
Seafood sales, wholesale	Establishments	29	31	28	22	18	22	19	26	20
	Employees	262	177	ND ³	ND ³	ND ³	211	191	220	108
	Payroll	4,261	3,330	ND ³	ND ³	ND ³	5,818	5,542	6,186	3,770
Seafood sales, retail	Establishments	49	52	58	55	58	64	62	60	64
	Employees	147	166	175	244	ND ³	206	190	210	292
	Payroll	1,925	2,250	2,391	2,911	ND ³	2,773	2,905	3,155	4,871

Transport, Support, & Marine Operations - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Coastal & Great Lakes freight transportation	Establishments	2	2	1	3	4	4	4	5	4
	Employees	ND ³	ND ³	ND ³	ND ³	ND ³	45	ND ³	60	ND ³
	Payroll	ND ³	ND ³	ND ³	ND ³	ND ³	1,882	ND ³	2,352	ND ³
Deep sea freight transportation	Establishments	9	8	10	8	7	10	9	6	4
	Employees	ND ³	ND ³	ND ³	ND ³	ND ³	113	ND ³	67	ND ³
	Payroll	ND ³	ND ³	ND ³	ND ³	ND ³	4,600	ND ³	3,419	659
Deep sea passenger transportation	Establishments	2	1	1	3	1	1	1	1	7
	Employees	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³
	Payroll	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³
Marinas	Establishments	61	64	62	63	69	70	71	72	68
	Employees	ND ³	343	357	365	378	398	452	469	588
	Payroll	ND ³	6,807	6,395	6,696	7,645	8,050	10,105	11,498	13,753
Marine cargo handling	Establishments	13	14	16	15	17	18	17	15	17
	Employees	2,407	2,330	1,793	2,415	2,253	1,994	2,707	1,419	1,282
	Payroll	54,198	60,755	54,609	78,941	81,691	66,767	83,142	75,967	56,812
Navigational services to shipping	Establishments	12	12	11	6	5	7	8	6	8
	Employees	ND ³	89	83	144	ND ³	ND ³	155	152	227
	Payroll	ND ³	3,051	3,422	5,716	ND ³	ND ³	7,588	7,369	11,916
Port & harbor operations	Establishments	NA ⁴	NA ⁴	NA ⁴	1	1	1	1	3	3
	Employees	NA ⁴	NA ⁴	NA ⁴	ND ³	ND ³	ND ³	ND ³	113	ND ³
	Payroll	NA ⁴	NA ⁴	NA ⁴	ND ³	ND ³	ND ³	ND ³	7,058	ND ³
Ship & boat building	Establishments	37	40	43	41	46	48	45	41	46
	Employees	2,187	1,801	1,570	2,253	2,380	2,672	2,425	2,962	3,001
	Payroll	61,246	54,654	61,045	78,963	90,974	97,087	92,098	102,531	97,743

¹The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.²CFLQ data for 2000 were not available. Data from 2001 are reported here.³ND = these data are confidential thus not disclosable⁴NA = these data are not available