

2009 Economic Impacts of the Georgia Seafood Industry (thousands of dollars)

	Jobs	Sales	Income	Value Added
Total Impacts	7,390	1,007,118	224,956	369,134
Commercial Harvesters	419	16,139	5,483	7,885
Seafood Processors & Dealers	643	50,334	19,398	25,606
Importers	2,683	738,060	118,288	224,993
Seafood Wholesalers & Distributors	567	69,932	24,117	33,892
Retail	3,079	132,653	57,669	76,757

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Total revenue	21,674	15,440	14,703	13,685	14,374	13,465	11,534	11,331	13,166	9,296
Finfish & other	926	953	960	649	747	729	574	625	622	624
Shellfish	20,748	14,486	13,743	13,036	13,627	12,736	10,960	10,706	12,544	8,672
Blue crab	2,477	2,902	2,166	1,970	2,508	3,096	2,959	3,767	3,997	1,735
Clams	213	187	319	521	426	658	298	290	383	473
Groupers	4	ND ¹	ND ³	ND ³	ND ³	ND ³	ND ³	123	ND ³	ND ³
Shrimp	17,771	11,037	11,048	10,320	10,589	8,936	7,640	6,446	7,876	6,328
Snails (conchs)	277	245	50	69	4	3	6	1	6	11
Snappers	517	533	ND ³	ND ³	ND ³	ND ³	ND ³	269	ND ³	ND ³

Total Landings and Landings of Key Species/Species Groups (thousands of pounds)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Total landings	9,841	9,308	9,177	9,437	9,659	9,638	8,294	7,908	8,945	5,366
Finfish & other	557	546	596	409	420	401	285	304	267	305
Shellfish	9,284	8,762	8,582	9,028	9,239	9,237	8,009	7,603	8,678	5,061
Blue crab	3,296	2,771	1,989	1,713	2,963	4,302	4,091	4,421	4,242	1,769
Clams	25	25	49	75	70	112	46	49	54	76
Groupers	2	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	37	ND ³	ND ³
Shrimp	5,537	4,476	5,079	5,591	5,090	4,531	3,851	2,797	3,132	3,171
Snails (conchs)	421	326	64	90	4	3	5	1	4	11
Snappers	229	255	ND ³	ND ³	ND ³	ND ³	ND ³	93	ND ³	ND ³

Average Annual Price of Key Species/Species Groups (dollars per pound)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Blue crab	0.75	1.05	1.09	1.15	0.85	0.72	0.72	0.85	0.94	0.98
Clams	8.39	7.50	6.57	6.94	6.10	5.85	6.49	5.89	7.03	6.24
Groupers	2.02	ND	ND	ND	ND	ND	ND	3.33	ND	ND
Shrimp	3.21	2.47	2.18	1.85	2.08	1.97	1.98	2.30	2.51	2.00
Snails (conchs)	0.66	0.75	0.78	0.77	1.10	1.03	1.22	1.25	1.31	1.00
Snappers	2.26	2.09 ³	ND ³	ND ³	ND ³	ND ³	ND ³	2.89	ND ³	ND ³

¹ND = these data are confidential thus not disclosable

2009 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

	Jobs	Sales	Income	Value Added
Trip Impacts by Fishing Mode:				
For-Hire	12	1,012	331	590
Private Boat	69	7,868	2,670	4,773
Shore	47	5,162	1,739	3,095
Total Durable Equipment Impacts	1,485	182,794	62,489	93,847
Total State Trip and Durable Equipment Economic Impacts	1,613	196,836	67,228	102,305

2009 Angler Trip & Durable Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Equipment	Durable Expenditures
	Non-Residents	Residents		
			Fishing Tackle	48,462
For-Hire	184	485	Other Equipment	17,120
Private Boat	290	7,827	Boat Expenses	74,908
Shore	793	4,154	Vehicle Expenses	19,325
<i>Total Trip Expenditures</i>	<i>1,267</i>	<i>12,467</i>	Second Home Expenses	11,113
			<i>Total Durable Equipment Expenditures</i>	<i>170,927</i>
Total State Trip and Durable Equipment Expenditures				184,661

Recreational Anglers by Residential Area (thousands of anglers)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Coastal	89	83	58	112	104	135	121	149	190	146
Non-Coastal	86	91	54	113	120	67	66	115	154	91
Out of State	44	38	37	42	53	43	33	45	98	45
Total Anglers	219	212	148	268	278	245	219	308	441	282

Recreational Fishing Effort by Mode (thousands of trips)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
For-Hire	6	6	9	12	19	25	28	26	17	16
Private	435	449	338	549	442	501	472	553	747	503
Shore	355	352	272	410	475	326	291	348	517	332
Total Trips	796	807	619	971	936	851	790	926	1,282	851

Harvest (H) and Release (R) of Key Species Species Groups (thousands of fish)¹

		2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Black drum	H	63	13	23	44	26	22	23	51	104	21
	R	21	14	19	28	30	12	29	31	69	28
Black sea bass	H	52	102	23	104	66	91	77	36	107	27
	R	235	177	83	238	134	222	235	231	566	121
Bluefish	H	20	10	2	1	1	3	3	11	7	2
	R	79	48	26	23	16	22	33	92	128	66
Drum (Atlantic croaker)	H	129	22	36	249	45	40	40	47	46	77
	R	170	192	194	965	165	266	311	222	337	474
Drum (southern kingfish)	H	646	741	427	504	679	556	511	663	875	522
	R	561	598	379	847	624	547	630	670	922	533
Drum (spotted seatrout)	H	487	309	271	426	336	231	453	500	624	479
	R	548	365	358	738	608	678	872	958	720	831
Porgies (sheepshead)	H	75	138	25	129	101	80	51	65	78	46
	R	13	37	39	122	38	42	61	67	93	38
Red drum	H	94	90	91	122	140	108	82	103	143	82
	R	129	250	169	273	166	331	148	192	365	238
Sharks ²	H	2	3	1	3	1	2	(1)	3	2	1
	R	153	168	195	212	254	340	329	512	581	350
Southern flounder	H	29	48	29	84	58	45	31	81	57	38
	R	15	15	11	16	29	13	25	(1)	1	9

¹In this table, '(1)' = 0-999 thousand fish and '1' = 1,000-1,499 thousand fish.²Sharks include species within the requiem shark family, blacktip sharks, Atlantic sharpnose sharks, and unidentified sharks.

Georgia's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (million \$)	Employee Compensation (million \$)	Gross State Product (million \$)	Commercial Location Quotient ¹
2000	200,442 (2.8%)	3,483,500 (3.1%)	112,899 (2.9%)	169,377 (3%)	294,479 (2.9%)	0.12 ²
2008	227,593 (3%)	3,633,431 (3%)	142,780 (2.8%)	231,272 (2.8%)	401,436 (2.9%)	0.06
% change	13.5%	4.3%	26.5%	36.5%	36.3%	-50%

Seafood Sales & Processing - Nonemployer Firms (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Firms	12	14	20	24	29	24	21	34	45
	Receipts	1,705	1,104	1,560	2,249	2,030	2,642	1,957	2,187	3,489
Seafood Sales, retail	Firms	61	67	77	72	69	64	78	87	101
	Receipts	4,651	4,516	5,027	4,668	4,855	6,625	7,180	8,671	6,922

Seafood Sales & Processing - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Establishments	9	10	11	11	11	11	8	6	7
	Employees	ND ³	1,131	1,014	994	ND ³	1,155	1,164	ND ³	ND ³
	Payroll	ND ³	30,187	29,867	28,432	ND ³	39,839	43,637	ND ³	ND ³
Seafood sales, wholesale	Establishments	51	50	53	39	36	29	30	42	30
	Employees	565	609	572	580	619	640	659	688	565
	Payroll	17,996	19,178	19,616	32,047	31,012	32,781	31,654	31,033	20,122
Seafood sales, retail	Establishments	48	46	52	46	50	59	55	44	48
	Employees	225	181	161	152	159	185	184	179	160
	Payroll	1,948	1,874	2,002	2,243	2,437	2,753	2,724	2,633	2,433

Transport, Support, & Marine Operations - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Coastal & Great Lakes freight transportation	Establishments	5	5	5	6	6	7	6	6	6
	Employees	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	33	28
	Payroll	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	1,883	2,040
Deep sea freight transportation	Establishments	15	15	19	23	18	19	15	13	14
	Employees	ND ³	ND ³	ND ³	256	185	193	ND ³	132	156
	Payroll	ND ³	ND ³	ND ³	12,201	10,306	10,658	ND ³	10,090	11,275
Deep sea passenger transportation	Establishments	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	1	NA ⁴
	Employees	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	ND ³	NA ⁴
	Payroll	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	ND ³	NA ⁴
Marinas	Establishments	63	64	63	69	57	60	66	68	60
	Employees	ND ³	ND ³	ND ³	642	ND ³	ND ³	ND ³	569	527
	Payroll	ND ³	ND ³	ND ³	12,870	ND ³	ND ³	ND ³	12,701	15,571
Marine cargo handling	Establishments	18	17	15	14	18	17	17	17	17
	Employees	2,316	1,747	3,197	ND ³	2,018	2,350	3,003	2,501	2,660
	Payroll	53,102	48,346	75,368	ND ³	68,696	80,706	104,596	110,857	97,869
Navigational services to shipping	Establishments	9	7	9	9	8	8	10	11	11
	Employees	ND ³	ND ³	107	ND ³	ND ³	136	ND ³	217	182
	Payroll	ND ³	ND ³	5,109	ND ³	ND ³	7,784	ND ³	11,141	10,193
Port & harbor operations	Establishments	3	4	4	4	7	6	5	4	5
	Employees	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	196	98	ND ³
	Payroll	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	3,303	3,108	ND ³
Ship & boat building	Establishments	30	28	20	18	20	17	16	21	20
	Employees	ND ³	ND ³	ND ³	1,580	ND ³	ND ³	1,967	2,225	2,159
	Payroll	ND ³	ND ³	ND ³	40,768	ND ³	ND ³	64,667	68,646	69,096

¹The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.

²CFLQ data for 2000 were not available. Data from 2001 are reported here.

³ND = these data are confidential thus not disclosable

⁴NA = these data are not available