

**2009 Economic Impacts of the Florida<sup>1</sup> Seafood Industry (thousands of dollars)**

	Jobs	Sales	Income	Value Added
<b>Total Impacts</b>	64,744	12,988,379	2,426,410	4,341,208
Commercial Harvesters	4,775	312,239	97,964	130,331
Seafood Processors & Dealers	3,781	606,528	117,381	230,761
Importers	34,493	9,488,366	1,520,692	2,892,469
Seafood Wholesalers & Distributors	8,243	949,957	372,950	463,999
Retail	13,452	1,631,289	317,424	623,649

**Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)**

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
<b>Total revenue</b>	52,281	42,639	34,420	33,111	39,978	35,489	42,002	42,767	47,855	40,933
Finfish & other	18,592	15,111	14,599	14,246	15,324	16,496	17,422	19,768	21,131	23,152
Shellfish	33,689	27,528	19,821	18,865	24,654	18,993	24,580	23,000	26,724	17,781
Blue crab	4,580	2,916	2,723	2,507	3,685	4,648	3,701	4,924	4,333	2,334
Clams	1,211	960	879	791	506	390	435	391	508	415
Groupers	956	906	719	658	584	587	521	923	724	583
King mackerel	3,272	3,163	2,816	2,853	3,650	3,456	4,318	4,833	6,036	6,563
Lobsters	2,828	2,190	1,939	1,779	2,148	1,624	2,462	2,488	3,312	1,089
Sharks	1,503	1,483	1,496	1,362	1,149	1,201	1,364	726	636	949
Shrimp	23,537	20,103	13,224	12,721	17,360	11,118	16,390	13,821	17,225	12,452
Snappers	966	1,178	1,113	919	1,098	1,009	972	1,279	1,905	2,377
Spanish mackerel	979	1,152	1,131	1,437	1,827	2,198	2,094	2,332	1,827	2,004
Swordfish	3,643	1,609	1,642	1,698	1,491	1,625	1,219	2,529	2,339	2,384

**Total Landings and Landings of Key Species/Species Groups (thousands of pounds)**

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
<b>Total landings</b>	31,409	27,134	21,693	23,432	28,707	22,964	27,021	25,196	26,306	27,460
Finfish & other	13,945	12,663	12,144	12,874	12,497	12,815	13,848	13,893	14,111	16,100
Shellfish	17,464	14,471	9,549	10,558	16,209	10,149	13,173	11,303	12,196	11,360
Blue crab	4,748	2,672	2,233	1,988	3,536	4,045	3,130	4,063	3,342	1,606
Clams	132	105	109	99	54	42	47	41	55	54
Groupers	397	354	281	250	216	207	166	274	204	165
King mackerel	1,839	1,789	1,645	2,061	2,291	1,833	2,572	2,631	3,299	4,064
Lobsters	592	450	414	395	456	313	407	361	506	298
Sharks	1,737	1,912	1,795	1,509	1,273	1,292	1,472	818	776	1,109
Shrimp	11,158	10,329	6,217	6,451	11,728	5,203	8,843	6,174	7,619	8,660
Snappers	422	525	494	398	453	407	355	461	635	803
Spanish mackerel	1,675	2,116	1,995	2,741	3,066	3,134	3,143	3,264	2,263	2,629
Swordfish	1,262	545	708	725	511	543	407	772	791	838

**Average Annual Price of Key Species/Species Groups (dollars per pound)**

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Blue crab	0.96	1.09	1.22	1.26	1.04	1.15	1.18	1.21	1.30	1.45
Clams	9.20	9.12	8.09	8.00	9.30	9.27	9.20	9.52	9.30	7.73
Groupers	2.41	2.56	2.56	2.63	2.70	2.84	3.14	3.37	3.55	3.53
King mackerel	1.78	1.77	1.71	1.38	1.59	1.89	1.68	1.84	1.83	1.61
Lobsters	4.78	4.87	4.68	4.50	4.71	5.18	6.06	6.90	6.55	3.65
Sharks	0.87	0.78	0.83	0.90	0.90	0.93	0.93	0.89	0.82	0.86
Shrimp	2.11	1.95	2.13	1.97	1.48	2.14	1.85	2.24	2.26	1.44
Snappers	2.29	2.24	2.25	2.31	2.42	2.48	2.74	2.78	3.00	2.96
Spanish mackerel	0.58	0.54	0.57	0.52	0.60	0.70	0.67	0.71	0.81	0.76
Swordfish	2.89	2.95	2.32	2.34	2.92	2.99	3.00	3.28	2.96	2.84

<sup>1</sup>Information reported in this table is for the state of Florida, not East Florida

**2009 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)**

	Jobs	Sales	Income	Value Added
Trip Impacts by Fishing Mode:				
For-Hire	724	70,382	24,023	41,436
Private Boat	2,120	201,668	70,940	120,507
Shore	1,454	137,108	47,275	79,599
Total Durable Equipment Impacts	23,148	2,703,281	903,517	1,391,918
<b>Total State Trip and Durable Equipment Economic Impacts</b>	<b>27,445</b>	<b>3,112,439</b>	<b>1,045,755</b>	<b>1,633,460</b>

**2009 Angler Trip & Durable Expenditures (thousands of dollars)**

Fishing Mode	Trip Expenditures		Equipment	Durable Expenditures
	Non-Residents	Residents		
			Fishing Tackle	648,927
For-Hire	29,256	13,700	Other Equipment	167,345
Private Boat	28,478	162,447	Boat Expenses	1,333,473
Shore	47,070	64,434	Vehicle Expenses	1,176,475
<i>Total Trip Expenditures</i>	104,804	240,581	Second Home Expenses	4,897
			<i>Total Durable Equipment Expenditures</i>	3,331,117
<b>Total State Trip and Durable Equipment Expenditures</b>				<b>3,676,502</b>

**Recreational Anglers by Residential Area (thousands of anglers)**

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Coastal	1394	1561	1304	1413	1161	1565	1660	2168	1317	1099
Non-Coastal	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>
Out of State	894	1088	784	793	685	945	935	1008	703	643
<b>Total Anglers</b>	<b>2288</b>	<b>2649</b>	<b>2089</b>	<b>2206</b>	<b>1847</b>	<b>2510</b>	<b>2595</b>	<b>3176</b>	<b>2021</b>	<b>1741</b>

**Recreational Fishing Effort by Mode (thousands of trips)**

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
For-Hire	279	251	216	187	198	201	173	178	161	180
Private	5,753	5,994	5,430	6,212	5,313	6,230	6,503	8,317	6,451	5,401
Shore	5,448	6,219	4,657	5,045	5,149	5,618	6,439	6,674	4,603	4,561
<b>Total Trips</b>	<b>11,479</b>	<b>12,464</b>	<b>10,303</b>	<b>11,444</b>	<b>10,660</b>	<b>12,049</b>	<b>13,115</b>	<b>15,169</b>	<b>11,215</b>	<b>10,142</b>

**Harvest (H) and Release (R) of Key Species Species Groups (thousands of fish)**

		2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Bluefish	H	439	581	759	644	494	549	640	807	425	546
	R	1,201	1,376	1,392	622	451	416	892	932	609	672
Dolphinfish	H	1,164	993	659	788	482	435	533	573	666	316
	R	221	220	72	129	105	216	209	231	194	57
Drum (kingfish)	H	1,009	1,366	930	590	970	1,103	1,004	1,078	627	467
	R	714	799	588	368	628	758	811	1,136	475	603
Drum (spotted seatrout)	H	288	251	206	170	200	338	299	303	160	183
	R	2,310	1,996	2,326	1,708	1,970	3,446	2,889	3,623	2,141	1,558
Gray snapper	H	471	302	400	446	340	454	554	882	433	293
	R	1,658	1,302	1,438	1,654	1,396	1,228	1,457	2,929	1,827	1,716
Jack (Florida pompano)	H	242	141	141	374	275	226	176	178	170	116
	R	84	234	175	306	341	222	125	199	287	84
King mackerel	H	386	256	282	463	271	261	379	537	353	321
	R	71	70	83	233	106	128	163	220	119	76
Porgies (sheepshead)	H	381	465	290	353	231	461	291	330	331	246
	R	311	511	352	351	308	337	299	371	547	336
Red drum	H	191	178	119	159	164	196	150	199	164	98
	R	693	850	664	749	1,138	1,271	894	897	822	648
Spanish mackerel	H	547	774	927	784	533	677	439	601	566	376
	R	353	286	555	446	214	368	192	198	353	175

<sup>1</sup>NA = not applicable because all East Florida residents are considered coastal county residents

## Florida's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (million \$)	Employee Compensation (million \$)	Gross State Product (million \$)	Commercial Location Quotient <sup>1</sup>
2000	428,438 (6.1%)	6,217,386 (5.5%)	177,379 (4.6%)	277,562 (4.9%)	481,115 (4.8%)	1.36 <sup>2</sup>
2008	507,027 (6.7%)	7,366,571 (6.1%)	267,430 (5.2%)	412,724 (5.2%)	749,778 (5.1%)	0.97
% change	18.3%	18.5%	50.8%	48.7%	55.8%	-28.7%

## Seafood Sales &amp; Processing - Nonemployer Firms (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Firms	102	104	116	142	177	164	174	173	202
	Receipts	8,330	6,350	5,064	8,047	8,652	8,756	10,184	10,497	11,065
Seafood Sales, retail	Firms	219	212	243	240	247	247	251	319	331
	Receipts	18,978	17,935	20,837	18,064	18,004	22,787	20,708	27,557	26,087

## Seafood Sales &amp; Processing - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Establishments	41	43	33	27	24	25	22	20	23
	Employees	2,188	2,033	2,359	2,084	2,193	1,616	1,704	1,748	1,637
	Payroll	58,821	58,977	65,914	61,452	65,881	47,529	62,801	58,233	53,455
Seafood sales, wholesale	Establishments	329	323	314	293	261	258	259	267	229
	Employees	2,915	2,670	2,395	1,835	1,948	1,883	2,091	2,308	1,913
	Payroll	76,363	76,717	78,160	55,874	63,276	65,339	73,897	85,019	75,203
Seafood sales, retail	Establishments	135	159	190	174	190	176	173	169	168
	Employees	575	697	908	952	977	970	936	989	991
	Payroll	10,359	13,403	17,186	15,673	17,575	19,192	19,513	20,595	21,604

## Transport, Support, &amp; Marine Operations - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Coastal & Great Lakes freight transportation	Establishments	54	58	51	66	59	59	54	47	42
	Employees	2,391	3,208	2,856	ND <sup>3</sup>	1,132	1,150	1,217	1,242	1,106
	Payroll	108,638	150,964	143,185	ND <sup>3</sup>	80,422	71,420	91,638	94,429	50,115
Deep sea freight transportation	Establishments	58	51	62	61	63	69	73	69	57
	Employees	2,209	2,123	1,858	2,535	2,567	2,622	3,729	3,190	2,486
	Payroll	99,384	106,848	107,564	131,904	150,701	207,300	226,810	208,144	169,055
Deep sea passenger transportation	Establishments	30	30	31	36	32	31	37	34	31
	Employees	9,165	8,719	7,863	8,879	8,849	8,492	9,077	ND <sup>3</sup>	ND <sup>3</sup>
	Payroll	349,974	394,932	315,551	428,941	536,753	504,625	571,590	ND <sup>3</sup>	ND <sup>3</sup>
Marinas	Establishments	476	509	481	528	532	551	513	493	442
	Employees	3,799	3,876	3,449	5,079	5,067	5,069	5,494	4,935	5,024
	Payroll	88,436	88,274	90,662	111,324	125,763	133,384	146,390	148,592	151,677
Marine cargo handling	Establishments	65	71	74	68	66	63	66	53	56
	Employees	4,549	4,863	4,405	5,651	5,671	6,409	7,266	6,585	8,052
	Payroll	92,843	124,760	109,555	171,481	175,257	177,983	189,020	173,788	192,473
Navigational services to shipping	Establishments	142	133	141	140	149	148	142	145	147
	Employees	866	755	714	817	686	660	781	1,484	894
	Payroll	36,730	35,854	34,040	39,524	39,309	42,200	48,370	61,470	56,917
Port & harbor operations	Establishments	22	25	29	26	29	31	27	29	40
	Employees	914	1,355	1,180	592	1,045	973	584	459	712
	Payroll	19,082	25,246	26,928	19,071	24,327	22,606	19,417	12,872	24,668
Ship & boat building	Establishments	300	313	291	290	306	312	301	296	297
	Employees	14,773	13,182	11,407	11,830	12,503	12,729	12,385	12,332	12,419
	Payroll	447,253	405,856	379,828	393,985	443,379	454,209	427,888	469,382	442,096

<sup>1</sup>The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.<sup>2</sup>CFLQ data for 2000 were not available. Data from 2001 are reported here.<sup>3</sup>ND = these data are confidential thus not disclosable