

**2009 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)**

	Jobs	Sales	Income	Value Added
Trip Impacts by Fishing Mode:				
For-Hire	222	17,046	5,550	9,610
Private Boat	576	50,149	17,049	28,915
Shore	228	19,405	6,572	11,056
Total Durable Equipment Impacts	624	81,003	30,607	43,401
<b>Total State Trip and Durable Equipment Economic Impacts</b>	<b>1,649</b>	<b>167,603</b>	<b>59,777</b>	<b>92,982</b>

**2009 Angler Trip & Durable Expenditures (thousands of dollars)**

Fishing Mode	Trip Expenditures		Equipment	Durable Expenditures
	Non-Residents	Residents		
			Fishing Tackle	25,177
For-Hire	494	10,514	Other Equipment	18,488
Private Boat	1,939	39,099	Boat Expenses	9,744
Shore	488	15,605	Vehicle Expenses	8,666
<i>Total Trip Expenditures</i>	<i>2,922</i>	<i>65,219</i>	Second Home Expenses	13,818
			<i>Total Durable Equipment Expenditures</i>	<i>75,892</i>
<b>Total State Trip and Durable Equipment Expenditures</b>				<b>144,033</b>

**Recreational Anglers by Residential Area (thousands of anglers)**

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Coastal	70	122	101	91	90	87	82	86	79	85
Non-Coastal	122	175	153	135	125	123	125	130	120	128
Out of State	13	20	21	15	16	14	15	15	14	15
<b>Total Anglers</b>	<b>206</b>	<b>317</b>	<b>275</b>	<b>242</b>	<b>231</b>	<b>224</b>	<b>222</b>	<b>231</b>	<b>213</b>	<b>228</b>

**Recreational Fishing Effort by Mode (thousands of trips)**

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
For-Hire	69	79	67	67	64	58	56	61	48	56
Private	355	520	448	426	426	382	373	399	353	396
Shore	214	357	295	233	233	233	233	233	233	233
<b>Total Trips</b>	<b>638</b>	<b>956</b>	<b>810</b>	<b>726</b>	<b>723</b>	<b>673</b>	<b>662</b>	<b>693</b>	<b>634</b>	<b>685</b>

**Harvest (H) and Release (R) of Key Species Species Groups (thousands of fish)<sup>1</sup>**

		2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Albacore tuna	H	3	9	3	11	17	5	12	59	24	43
	R	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
Baitfishes	H	54	499	772	320	322	320	320	320	320	320
	R	(1)	88	21	24	24	24	24	24	24	24
Flatfishes	H	9	16	31	15	27	21	21	22	21	17
	R	4	7	8	6	7	7	7	6	8	9
Greenlings	H	95	106	154	96	99	106	99	97	94	92
	R	86	116	176	77	78	77	72	65	67	70
Rockfishes	H	547	457	383	405	379	401	331	322	308	362
	R	90	53	36	23	24	57	39	38	47	49
Salmon	H	79	217	118	235	186	61	37	92	28	157
	R	23	97	67	146	148	23	16	55	16	120
Sculpins	H	15	21	21	23	20	22	20	20	21	21
	R	55	58	77	50	51	54	51	53	53	53
Sturgeon	H	13	17	12	12	12	12	12	12	12	12
	R	24	30	27	24	24	24	24	24	24	24
Surfperches	H	129	195	139	122	122	122	122	122	122	122
	R	18	46	60	34	34	34	34	34	34	34

<sup>1</sup>In this table, '(1)' = 0-999 thousand fish and '1' = 1,000-1,499 thousand fish.

## Oregon's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (million \$)	Employee Compensation (million \$)	Gross State Product (million \$)	Commercial Location Quotient <sup>1</sup>
2000	100,645 (1.4%)	1,355,442 (1.2%)	43,690 (1.1%)	67,048 (1.1%)	112,974 (1.2%)	3.38 <sup>2</sup>
2008	111,550 (1.5%)	1,482,968 (1.2%)	56,824 (1.1%)	91,443 (1.2%)	169,479 (1.1%)	3.27
% change	10.8%	9.41%	30.1%	36.4%	50%	-3.25%

## Seafood Sales &amp; Processing - Nonemployer Firms (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Firms	8	11	0	0	0	9	7	0	19
	Receipts	461	424	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	309	54	ND <sup>3</sup>	957
Seafood Sales, retail	Firms	16	14	13	10	11	7	11	11	16
	Receipts	628	851	644	428	507	985	914	1,210	2,101

## Seafood Sales &amp; Processing - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Establishments	27	27	19	19	18	20	21	22	23
	Employees	1,036	875	707	720	738	762	896	819	850
	Payroll	22,718	23,616	20,867	21,980	20,593	19,022	25,881	27,394	27,616
Seafood sales, wholesale	Establishments	25	29	33	26	21	23	16	18	18
	Employees	ND <sup>3</sup>	295	ND <sup>3</sup>	ND <sup>3</sup>	126	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>
	Payroll	ND <sup>3</sup>	8,698	ND <sup>3</sup>	ND <sup>3</sup>	4,446	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>
Seafood sales, retail	Establishments	18	16	28	21	24	24	22	23	21
	Employees	113	116	129	ND <sup>3</sup>	171	204	306	171	178
	Payroll	1,844	1,945	2,311	ND <sup>3</sup>	3,259	3,464	3,294	3,185	3,370

## Transport, Support, &amp; Marine Operations - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Coastal & Great Lakes freight transportation	Establishments	8	7	10	8	8	9	9	13	8
	Employees	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	476	ND <sup>3</sup>
	Payroll	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	25,206	ND <sup>3</sup>
Deep sea freight transportation	Establishments	5	4	7	6	6	6	6	5	4
	Employees	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>
	Payroll	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>
Deep sea passenger transportation	Establishments	1	NA <sup>4</sup>	NA <sup>4</sup>	NA <sup>4</sup>	NA <sup>4</sup>	NA <sup>4</sup>	NA <sup>4</sup>	2	NA <sup>4</sup>
	Employees	ND <sup>3</sup>	NA <sup>4</sup>	NA <sup>4</sup>	NA <sup>4</sup>	NA <sup>4</sup>	NA <sup>4</sup>	NA <sup>4</sup>	ND <sup>3</sup>	NA <sup>4</sup>
	Payroll	ND <sup>3</sup>	NA <sup>4</sup>	NA <sup>4</sup>	NA <sup>4</sup>	NA <sup>4</sup>	NA <sup>4</sup>	NA <sup>4</sup>	ND <sup>3</sup>	NA <sup>4</sup>
Marinas	Establishments	38	33	41	42	41	40	37	38	37
	Employees	93	ND <sup>3</sup>	ND <sup>3</sup>	122	133	113	ND <sup>3</sup>	138	106
	Payroll	1,830	ND <sup>3</sup>	ND <sup>3</sup>	2,742	2,988	3,550	ND <sup>3</sup>	3,754	2,178
Marine cargo handling	Establishments	9	9	7	8	8	8	9	9	13
	Employees	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>
	Payroll	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>
Navigational services to shipping	Establishments	23	21	18	21	21	21	20	17	20
	Employees	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	183	200
	Payroll	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	11,331	11,808
Port & harbor operations	Establishments	1	1	1	1	NA <sup>4</sup>	NA <sup>4</sup>	NA <sup>4</sup>	2	1
	Employees	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	NA <sup>4</sup>	NA <sup>4</sup>	NA <sup>4</sup>	ND <sup>3</sup>	ND <sup>3</sup>
	Payroll	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	ND <sup>3</sup>	NA <sup>4</sup>	NA <sup>4</sup>	NA <sup>4</sup>	ND <sup>3</sup>	ND <sup>3</sup>
Ship & boat building	Establishments	48	51	44	43	50	43	41	40	41
	Employees	2,506	1,969	1,323	1,284	1,285	1,298	1,230	1,441	1,692
	Payroll	87,018	69,200	47,303	42,270	43,357	45,183	43,416	47,950	74,583

<sup>1</sup>The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.

<sup>2</sup>CFLQ data for 2000 were not available. Data from 2001 are reported here.

<sup>3</sup>ND = these data are confidential thus not disclosable

<sup>4</sup>NA = these data are not available

**2009 Economic Impacts of the Washington Seafood Industry (thousands of dollars)**

	Jobs	Sales	Income	Value Added
<b>Total Impacts</b>	57,643	7,300,279	1,906,483	2,924,888
Commercial Harvesters	5,491	453,326	194,295	273,190
Seafood Processors & Dealers	15,928	1,511,828	567,820	751,423
Importers	15,104	4,154,866	665,897	1,266,585
Seafood Wholesalers & Distributors	2,454	318,067	106,565	145,391
Retail	18,667	862,193	371,905	488,299

**Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)**

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
<b>Total revenue</b>	133,499	140,382	143,720	172,829	166,247	193,317	217,030	216,119	232,841	227,773
Finfish & other	36,828	38,342	39,854	47,415	55,906	50,145	68,201	59,386	68,213	61,115
Shellfish	96,671	102,040	103,867	125,414	110,342	143,172	148,829	156,733	164,628	166,658
Clams	27,920	32,677	34,339	36,060	42,297	48,503	55,786	56,428	64,141	72,646
Crab	38,262	37,681	37,232	56,374	29,024	50,872	43,464	54,302	53,712	48,944
Hake (Whiting)	1,022	1,299	1,022	1,601	2,341	4,937	7,296	7,121	7,249	2,334
Halibut	6,729	5,759	6,777	5,991	7,264	6,512	8,303	8,842	7,525	4,879
Mussels	3,564	2,426	1,613	2,513	3,096	3,729	6,564	3,820	5,293	4,851
Oysters	22,473	24,642	25,578	26,142	31,257	33,697	38,302	37,437	34,794	34,993
Sablefish	6,545	5,984	4,354	6,675	6,517	7,395	8,307	6,608	7,312	8,796
Salmon	9,709	10,332	11,780	9,941	17,316	14,319	24,586	22,026	23,376	22,003
Shrimp	3,611	3,697	4,473	3,723	3,648	4,335	3,602	3,746	5,380	4,139
Tuna, Albacore	5,821	7,917	7,375	15,621	15,657	10,643	15,176	10,439	17,225	16,390

**Total Landings and Landings of Key Species/Species Groups (thousands of pounds)**

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
<b>Total landings</b>	112,181	154,701	172,277	189,479	192,181	213,502	241,606	194,449	173,176	163,937
Finfish & other	77,359	114,764	125,903	132,940	155,224	156,902	191,717	151,762	128,208	120,452
Shellfish	34,822	39,937	46,374	56,539	36,957	56,600	49,889	42,687	44,968	43,485
Clams	2,109	2,632	3,087	3,127	3,319	3,621	4,617	3,363	4,070	4,266
Crab	17,752	19,024	21,380	34,037	14,955	32,086	24,619	22,487	21,355	20,651
Hake (Whiting)	24,399	35,593	22,564	35,124	69,117	93,654	120,058	91,272	67,159	36,378
Halibut	2,289	2,490	2,487	1,868	2,254	1,948	2,451	2,428	2,055	1,731
Mussels	374	332	214	337	427	504	774	475	593	568
Oysters	8,458	9,497	9,935	9,649	11,058	12,190	12,306	11,189	10,258	9,386
Sablefish	3,755	3,589	2,559	3,736	4,064	4,240	4,259	3,035	2,954	3,514
Salmon	11,971	23,291	26,626	25,493	27,918	17,926	26,570	21,938	17,641	31,821
Shrimp	5,520	7,764	11,149	8,867	6,599	7,279	6,926	4,455	7,355	7,775
Tuna, Albacore	7,003	9,110	11,708	23,672	18,044	10,505	19,133	13,129	14,801	16,112

**Average Annual Price of Key Species/Species Groups (dollars per pound)**

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Clams	13.24	12.42	11.12	11.53	12.74	13.40	12.08	16.78	15.76	17.03
Crab	2.16	1.98	1.74	1.66	1.94	1.59	1.77	2.41	2.52	2.37
Hake (Whiting)	0.04	0.04	0.05	0.05	0.03	0.05	0.06	0.08	0.11	0.06
Halibut	2.94	2.31	2.73	3.21	3.22	3.34	3.39	3.64	3.66	2.82
Mussels	9.52	7.30	7.53	7.46	7.26	7.40	8.48	8.05	8.93	8.54
Oysters	2.66	2.59	2.57	2.71	2.83	2.76	3.11	3.35	3.39	3.73
Sablefish	1.74	1.67	1.70	1.79	1.60	1.74	1.95	2.18	2.48	2.50
Salmon	0.81	0.44	0.44	0.39	0.62	0.80	0.93	1.00	1.33	0.69
Shrimp	0.65	0.48	0.40	0.42	0.55	0.60	0.52	0.84	0.73	0.53
Tuna, Albacore	0.83	0.87	0.63	0.66	0.87	1.01	0.79	0.80	1.16	1.02