

2009 Economic Impacts of the Alaska Seafood Industry (thousands of dollars)

	Jobs	Sales	Income	Value Added
Total Impacts	44,297	3,300,925	1,395,745	1,742,391
Commercial Harvesters	31,153	2,308,518	965,865	1,206,224
Seafood Processors & Dealers	10,389	844,088	368,355	456,689
Importers	11	3,087	495	941
Seafood Wholesalers & Distributors	305	32,173	11,016	14,385
Retail	2,439	113,060	50,015	64,153

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Total Revenue	1,145,373	1,014,445	1,030,075	1,183,030	1,237,769	1,368,694	1,414,689	1,562,499	1,810,040	1,332,441
Finfish & other	1,003,619	892,302	883,622	1,008,587	1,072,363	1,209,309	1,290,722	1,381,653	1,558,402	1,139,207
Shellfish	141,754	122,143	146,453	174,443	165,406	159,385	123,967	180,846	251,638	193,234
Atka mackerel	9,483	21,060	11,159	10,543	12,491	15,608	16,353	19,500	21,626	29,732
Pacific cod	161,241	121,849	120,194	160,079	140,947	151,695	200,426	225,785	274,546	120,744
Crab	130,427	115,669	139,828	165,834	153,430	146,131	110,572	168,195	240,747	180,264
Flatfish	43,061	32,020	38,017	38,612	42,518	63,134	71,734	76,979	100,781	71,558
Pacific halibut	134,825	109,053	128,922	165,906	168,658	170,075	192,905	217,399	208,983	134,603
Pacific herring	9,647	10,385	9,139	8,930	14,029	13,429	7,455	14,817	22,912	29,294
Rockfish	6,747	6,467	6,459	7,959	6,577	5,663	7,237	7,082	7,854	7,595
Sablefish	88,530	66,044	65,819	83,507	81,179	80,171	84,965	84,745	93,719	88,949
Salmon	246,641	188,496	129,902	168,093	255,000	293,562	276,513	347,625	368,218	344,655
Walleye pollock	301,558	335,089	369,078	356,822	347,675	414,198	430,345	386,136	456,826	307,864

Total Landings and Landings of Key Species/Species Groups (thousands of pounds)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Total Landings	4,433,932	4,999,100	5,019,009	5,277,564	5,305,969	5,609,937	5,375,339	5,252,453	4,470,183	4,005,567
Finfish & other	4,376,770	4,948,331	4,956,451	5,215,685	5,247,170	5,545,514	5,301,448	5,176,432	4,365,680	3,910,928
Shellfish	57,162	50,769	62,558	61,879	58,799	64,423	73,891	76,021	104,503	94,639
Atka mackerel	98,309	125,875	83,244	99,931	108,423	129,292	130,840	126,962	127,030	156,888
Pacific cod	529,665	470,777	509,574	568,660	583,747	547,849	520,955	488,491	494,012	490,595
Crab	52,373	47,192	57,879	56,956	52,434	57,310	69,002	70,700	99,445	89,532
Flatfish	316,641	257,094	284,767	290,926	270,675	341,699	383,194	423,336	599,457	506,384
Pacific halibut	71,727	74,380	77,939	76,616	76,558	73,922	69,154	67,242	64,639	57,749
Pacific herring	68,005	84,754	69,858	68,984	70,893	85,701	79,845	67,137	83,787	86,951
Rockfish	25,182	23,113	22,901	26,435	23,188	22,693	23,308	24,424	25,725	24,965
Sablefish	35,563	31,319	32,057	35,794	39,946	37,554	33,107	32,251	30,303	27,251
Salmon	606,716	686,389	523,057	630,527	697,897	872,318	634,227	861,254	640,070	671,181
Walleye pollock	2,614,006	3,180,078	3,332,836	3,361,721	3,353,035	3,409,905	3,403,055	3,065,898	2,276,167	1,865,975

Average Annual Price of Key Species/Species Groups (dollars per pound)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Atka mackerel	0.10	0.17	0.13	0.11	0.12	0.12	0.12	0.15	0.17	0.19
Pacific cod	0.30	0.26	0.24	0.28	0.24	0.28	0.38	0.46	0.56	0.25
Crab	2.49	2.45	2.42	2.91	2.93	2.55	1.60	2.38	2.42	2.01
Flatfish	0.14	0.12	0.13	0.13	0.16	0.18	0.19	0.18	0.17	0.14
Pacific halibut	1.88	1.47	1.65	2.17	2.20	2.30	2.79	3.23	3.23	2.33
Pacific herring	0.14	0.12	0.13	0.13	0.20	0.16	0.09	0.22	0.27	0.34
Rockfish	0.27	0.28	0.28	0.30	0.28	0.25	0.31	0.29	0.31	0.30
Sablefish	2.49	2.11	2.05	2.33	2.03	2.13	2.57	2.63	3.09	3.26
Salmon	0.41	0.27	0.25	0.27	0.37	0.34	0.44	0.40	0.58	0.51
Walleye pollock	0.12	0.11	0.11	0.11	0.10	0.12	0.13	0.13	0.20	0.16

2009 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)¹

	Jobs	Sales	Income	Value Added
Trip Impacts by Fishing Mode:				
For-Hire	2,451	195,877	62,799	108,541
Private Boat	1,267	120,896	38,338	65,154
Shore	200	17,891	5,843	9,748
Total Durable Equipment Impacts	1,420	134,843	62,998	91,786
Total State Trip and Durable Equipment Economic Impacts	5,338	469,507	169,978	275,228

2009 Angler Trip & Durable Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Equipment	Durable Expenditures
	Non-Residents	Residents		
			Fishing Tackle	33,122
For-Hire	116,987	12,178	Other Equipment	31,118
Private Boat	45,136	40,545	Boat Expenses	59,019
Shore	9,281	3,920	Vehicle Expenses	24,374
<i>Total Trip Expenditures</i>	<i>171,403</i>	<i>56,643</i>	Second Home Expenses	30,520
			<i>Total Durable Equipment Expenditures</i>	<i>178,153</i>
Total State Trip and Durable Equipment Expenditures				406,199

Recreational Anglers by Residential Area (thousands of anglers)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Out of State	158	163	162	170	193	207	197	205	190	158
In State	123	120	113	129	130	127	120	127	119	127
Total Anglers	281	283	275	299	323	334	317	332	309	284

Recreational Fishing Effort by Mode (thousands of days)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Total Days Fished	978	889	855	868	1,007	1,054	941	1,052	935	914

Harvest (H) and Release (R) of Key Species Species Groups (thousands of fish)^{2,3}

		2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Chinook salmon	H	83	89	89	96	110	116	117	110	71	89
	R	91	105	104	105	124	127	104	110	80	96
Chum salmon	H	28	24	14	23	24	17	14	18	12	22
	R	52	51	31	51	61	42	34	34	28	34
Coho salmon	H	364	537	497	537	560	695	395	506	403	418
	R	108	154	136	156	193	191	107	122	89	94
Greenlings (lingcod)	H	35	27	20	22	31	38	35	42	37	32
	R	33	30	43	44	52	67	53	70	65	46
Pacific halibut	H	403	366	351	403	483	500	463	585	516	440
	R	303	254	233	290	369	380	353	438	359	321
Pink salmon	H	105	111	114	111	132	149	65	133	88	117
	R	213	224	194	291	297	343	167	280	151	224
Razor clam	H	879	674	789	590	551	451	483	389	593	556
	R	0	0	0	0	0	0	0	0	0	0
Rockfish	H	132	117	120	118	180	184	173	198	226	209
	R	168	136	135	132	227	199	165	178	171	149
Sockeye salmon	H	25	25	24	29	24	27	21	32	29	34
	R	14	13	14	14	10	11	7	21	10	10

¹Data reported in this table includes saltwater fishing activities only.²Information reported in this table is from the Sport Fish Division of the Alaska Department of Fish and Game (ADF&G) and includes saltwater fishing activities only³In this table, '(1)' = 0-999 fish.

Alaska's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (million \$)	Employee Compensation (million \$)	Gross State Product (million \$)	Commercial Location Quotient ¹
2000	18,501 (0.26%)	204,887 (0.18%)	7,650 (0.2%)	13,412 (0.26%)	25,913 (0.23%)	ND ²
2008	19,934 (0.26%)	248,387 (0.21%)	12,113 (0.24%)	21,474 (0.34%)	48,551 (0.27%)	5.18
% change	7.75%	21.2%	58.3%	60.1%	87.4%	--

Seafood Sales & Processing - Nonemployer Firms (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Firms	19	27	25	34	26	17	22	33	31
	Receipts	1,780	1,815	2,140	1,864	1,731	1,315	1,055	1,837	1,455
Seafood Sales, retail	Firms	7	10	0	16	0	11	12	12	13
	Receipts	327	392	ND ³	625	ND ³	752	649	1,358	1,431

Seafood Sales & Processing - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Establishments	113	105	105	109	113	124	113	114	122
	Employees	ND ³	ND ³	ND ³	6,493	6,749	6,621	6,866	6,506	7,707
	Payroll	ND ³	ND ³	ND ³	205,702	216,599	235,457	246,067	262,127	254,894
Seafood sales, wholesale	Establishments	79	71	99	90	93	88	77	68	57
	Employees	271	235	179	228	187	177	224	167	143
	Payroll	11,144	11,321	10,232	7,103	7,561	7,928	8,509	8,528	8,389
Seafood sales, retail	Establishments	8	9	12	8	6	11	7	7	9
	Employees	ND ³	ND ³	37	21	ND ³	22	ND ³	ND ³	37
	Payroll	ND ³	ND ³	1,669	1,340	ND ³	1,175	ND ³	ND ³	1,839

Transport, Support, & Marine Operations - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Coastal & Great Lakes freight transportation	Establishments	25	27	23	30	30	43	46	46	49
	Employees	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³
	Payroll	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	27,357	33,888
Deep sea freight transportation	Establishments	7	6	10	5	4	5	5	3	3
	Employees	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³
	Payroll	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³
Deep sea passenger transportation	Establishments	NA ⁴	NA ⁴	NA ⁴	NA ⁴	1	1	1	6	1
	Employees	NA ⁴	NA ⁴	NA ⁴	NA ⁴	ND ³	ND ³	ND ³	ND ³	ND ³
	Payroll	NA ⁴	NA ⁴	NA ⁴	NA ⁴	ND ³	ND ³	ND ³	ND ³	ND ³
Marinas	Establishments	23	24	22	22	22	22	21	13	14
	Employees	ND ³	ND ³	101	ND ³	62	71	ND ³	48	66
	Payroll	ND ³	ND ³	3,625	ND ³	2,367	2,612	ND ³	1,763	2,303
Marine cargo handling	Establishments	15	16	16	15	13	13	11	17	12
	Employees	738	1,087	ND ³	621	488	703	503	677	ND ³
	Payroll	21,238	28,358	ND ³	20,443	21,078	20,827	22,876	35,345	ND ³
Navigational services to shipping	Establishments	35	27	25	28	29	32	31	31	25
	Employees	ND ³	ND ³	271	273	280	318	ND ³	ND ³	296
	Payroll	ND ³	ND ³	19,251	20,758	20,676	20,334	ND ³	25,058	23,233
Port & harbor operations	Establishments	1	2	4	2	3	2	2	2	7
	Employees	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³
	Payroll	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³
Ship & boat building	Establishments	10	12	12	10	14	14	17	16	17
	Employees	ND ³	ND ³	ND ³	ND ³	286	ND ³	ND ³	ND ³	ND ³
	Payroll	ND ³	ND ³	ND ³	ND ³	8,815	ND ³	ND ³	ND ³	ND ³

¹The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.²ND = these data are confidential thus not disclosable³NA = these data are not available