

2009 Economic Impacts of the New Hampshire Seafood Industry (thousands of dollars)

	Jobs	Sales	Income	Value Added
Total Impacts	4,951	651,278	152,553	242,845
Commercial Harvesters	527	31,058	8,778	13,632
Seafood Processors & Dealers	525	56,689	22,276	28,723
Importers	1,600	440,203	70,551	134,193
Seafood Wholesalers & Distributors	307	39,363	13,876	18,260
Retail	1,992	83,963	37,072	48,037

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Total revenue	16,197	17,865	16,689	15,127	17,214	22,084	18,915	17,045	17,466	17,708
Finfish & other	7,848	8,231	7,350	5,748	6,449	6,840	4,855	4,151	4,819	5,528
Shellfish	8,349	9,634	9,339	9,380	10,765	15,244	14,059	12,895	12,647	12,181
American lobster	7,081	8,072	2	ND ¹	10,199	14,377	13,915	ND ³	12,267	11,914
Atlantic cod	1,807	2,017	1,983	1,853	2,244	1,913	1,705	1,972	2,311	2,587
Atlantic herring	306	399	783	1,170	1,150	1,255	199	147	ND ³	271
Goosefish	2,715	2,812	1,853	1,097	1,456	1,484	794	375	290	280
Haddock	187	181	134	144	157	136	132	123	89	68
Hake	463	367	321	303	200	279	219	244	ND ³	215
Pollock	1,045	891	847	589	569	1,138	1,221	902	ND ³	1,284
Sea scallop	ND ³	689	726	375	276	527	24	30	16	4
Shrimp	375	369	104	212	222	340	120	322	291	188
Spiny dogfish	605	148	85	27	0	ND ³	183	ND ³	414	514

Total Landings and Landings of Key Species/Species Groups (thousands of pounds)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Total landings	17,886	18,584	23,200	27,435	23,796	21,281	10,820	8,422	10,463	13,886
Finfish & other	14,931	15,078	20,354	24,747	21,074	18,081	7,857	5,166	7,178	10,094
Shellfish	2,954	3,505	2,846	2,688	2,722	3,200	2,963	3,256	3,284	3,792
American lobster	1,710	2,028	0	ND ³	2,097	2,556	2,666	ND ³	2,567	2,984
Atlantic cod	1,756	1,976	1,583	1,458	1,633	1,293	1,023	1,168	1,479	1,985
Atlantic herring	5,582	7,015	14,125	18,933	15,621	12,562	2,020	936	ND ³	3,120
Goosefish	1,873	2,463	1,876	1,629	1,640	1,226	621	317	249	249
Haddock	134	135	95	108	123	99	73	61	53	45
Hake	1,094	820	557	729	405	372	241	313	ND ³	424
Pollock	1,337	1,183	997	1,109	1,202	1,997	2,566	2,025	ND ³	2,019
Sea scallop	ND ³	171	177	100	44	76	3	4	2	1
Shrimp	468	506	90	223	432	567	294	783	572	359
Spiny dogfish	2,334	536	349	175	0	ND ³	620	ND ³	1,370	1,885

Average Annual Price of Key Species/Species Groups (dollars per pound)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
American lobster	4.14	3.98	3.86	ND ³	4.86	5.62	5.22	ND ³	4.78	3.99
Atlantic cod	1.03	1.02	1.25	1.27	1.37	1.48	1.67	1.69	1.56	1.30
Atlantic herring	0.05	0.06	0.06	0.06	0.07	0.10	0.10	0.16	ND ³	0.09
Goosefish	1.45	1.14	0.99	0.67	0.89	1.21	1.28	1.18	1.17	1.13
Haddock	1.39	1.35	1.41	1.33	1.27	1.38	1.82	2.01	1.70	1.52
Hake	0.42	0.45	0.58	0.41	0.49	0.75	0.91	0.78	ND ³	0.51
Pollock	0.78	0.75	0.85	0.53	0.47	0.57	0.48	0.45	ND ³	0.64
Sea scallop	ND ³	4.04	4.10	3.76	6.22	6.89	7.44	8.26	7.68	7.22
Shrimp	0.80	0.73	1.16	0.95	0.51	0.60	0.41	0.41	0.51	0.52
Spiny dogfish	0.26	0.28	0.24	0.16	0.18	ND ³	0.30	ND ³	0.30	0.27

¹ND = these data are confidential thus not disclosable

2009 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

	Jobs	Sales	Income	Value Added
Trip Impacts by Fishing Mode:				
For-Hire	152	12,524	4,181	7,338
Private Boat	47	4,851	1,678	2,932
Shore	54	4,908	1,716	2,908
Total Durable Equipment Impacts	165	23,233	8,192	11,839
Total State Trip and Durable Equipment Economic Impacts	418	45,516	15,768	25,016

2009 Angler Trip & Durable Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Equipment	Durable Expenditures
	Non-Residents	Residents		
			Fishing Tackle	12,555
For-Hire	5,507	3,201	Other Equipment	3,465
Private Boat	777	4,124	Boat Expenses	3,886
Shore	2,549	2,060	Vehicle Expenses	9,905
<i>Total Trip Expenditures</i>	<i>8,833</i>	<i>9,384</i>	Second Home Expenses	0
			<i>Total Durable Equipment Expenditures</i>	<i>29,811</i>
Total State Trip and Durable Equipment Expenditures				48,028

Recreational Anglers by Residential Area (thousands of anglers)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Coastal	77	68	60	91	81	105	90	97	63	67
Non-Coastal	10	13	11	16	13	14	15	13	8	9
Out of State	85	74	65	75	69	84	82	63	46	58
Total Anglers	172	154	137	182	163	203	187	172	118	134

Recreational Fishing Effort by Mode (thousands of trips)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
For-Hire	34	83	29	35	39	47	88	94	82	98
Private	145	177	143	230	141	236	192	248	147	149
Shore	189	100	147	150	181	237	267	196	119	167
Total Trips	368	360	318	416	360	520	547	538	349	414

Harvest (H) and Release (R) of Key Species Species Groups (thousands of fish)¹

		2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Atlantic cod	H	70	164	39	108	44	69	61	51	73	148
	R	148	184	70	208	56	143	225	221	198	244
Atlantic mackerel	H	581	828	212	409	86	333	153	151	573	1,135
	R	120	297	69	61	10	25	31	11	58	86
Bluefin tuna	H	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
	R	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
Bluefish	H	1	8	19	8	21	23	10	32	6	1
	R	1	14	14	17	10	42	26	18	2	2
Bottomfish, unidentified	H	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
	R	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
Flounder or sole, unidentified	H	4	(1)	(1)	(1)	2	1	(1)	5	(1)	(1)
	R	9	2	5	1	2	4	6	2	2	(1)
Haddock	H	17	36	19	44	51	107	120	95	81	105
	R	29	50	43	128	17	36	86	41	18	29
Pollock	H	177	167	89	63	53	49	80	56	53	41
	R	293	265	63	42	28	29	39	15	18	46
Striped bass	H	4	15	13	25	10	26	15	7	7	11
	R	210	164	238	260	197	513	568	289	84	66
Winter flounder	H	8	9	8	7	2	3	10	13	14	9
	R	8	6	10	3	2	3	5	10	8	5

¹In this table, '(1)' = 0-999 thousand fish and '1' = 1,000-1,499 thousand fish.

New Hampshire's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (million \$)	Employee Compensation (million \$)	Gross State Product (million \$)	Commercial Location Quotient ¹
2000	37,414 (0.53%)	546,400 (0.48%)	17,826 (0.46%)	25,727 (0.45%)	44,067 (0.45%)	0.08 ²
2008	38,906 (0.51%)	595,384 (0.49%)	24,970 (0.49%)	35,377 (0.41%)	59,131 (0.44%)	ND ³
% change	3.99%	8.96%	40.1%	37.5%	34.2%	NA ⁴

Seafood Sales & Processing - Nonemployer Firms (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Firms	NA ⁴	NA ⁴	0	7	4	4	4	5	0
	Receipts	NA ⁴	NA ⁴	ND ³	1,205	1,147	842	1,087	927	ND ³
Seafood Sales, retail	Firms	6	8	9	14	15	11	10	11	17
	Receipts	419	1,055	862	960	1,438	1,330	1,496	1,540	1,894

Seafood Sales & Processing - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Seafood product prep. & packaging	Establishments	10	8	9	11	10	10	10	7	7
	Employees	298	ND ³	368	322	448	418	ND ³	ND ³	ND ³
	Payroll	9,952	ND ³	13,452	13,676	18,886	16,275	ND ³	ND ³	ND ³
Seafood sales, wholesale	Establishments	14	14	14	11	12	10	9	8	8
	Employees	68	75	78	ND ³	82	ND ³	ND ³	92	101
	Payroll	1,813	2,222	2,093	ND ³	2,511	ND ³	ND ³	3,360	4,142
Seafood sales, retail	Establishments	7	9	9	12	12	12	15	15	14
	Employees	ND ³	ND ³	ND ³	ND ³	ND ³	79	78	93	83
	Payroll	ND ³	ND ³	ND ³	ND ³	ND ³	2,053	2,201	2,077	2,011

Transport, Support, & Marine Operations - Employer Establishments (thousands of dollars)

		2000	2001	2002	2003	2004	2005	2006	2007	2008
Coastal & Great Lakes freight transportation	Establishments	1	1	1	NA ⁴	NA ⁴	1	1	1	NA ⁴
	Employees	ND ³	ND ³	ND ³	NA ⁴	NA ⁴	ND ³	ND ³	ND ³	NA ⁴
	Payroll	ND ³	ND ³	ND ³	NA ⁴	NA ⁴	ND ³	ND ³	ND ³	NA ⁴
Deep sea freight transportation	Establishments	2	1	1	1	1	2	2	1	1
	Employees	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³
	Payroll	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³
Deep sea passenger transportation	Establishments	1	1	1	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴
	Employees	ND ³	ND ³	ND ³	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴
	Payroll	ND ³	ND ³	ND ³	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴
Marinas	Establishments	39	42	36	40	40	38	35	35	37
	Employees	249	209	228	196	226	194	ND ³	171	173
	Payroll	7,768	8,135	10,872	9,043	9,315	8,871	ND ³	7,774	8,114
Marine cargo handling	Establishments	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	1	NA ⁴
	Employees	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	ND ³	NA ⁴
	Payroll	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	ND ³	NA ⁴
Navigational services to shipping	Establishments	2	2	2	3	3	4	4	2	2
	Employees	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³
	Payroll	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³
Port & harbor operations	Establishments	1	1	1	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴
	Employees	ND ³	ND ³	ND ³	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴
	Payroll	ND ³	ND ³	ND ³	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴	NA ⁴
Ship & boat building	Establishments	5	6	8	10	8	6	6	8	9
	Employees	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³
	Payroll	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³	ND ³

¹The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.

²CFLQ data for 2000 were not available. Data from 2001 are reported here.

³ND = these data are confidential thus not disclosable

⁴NA = these data are not available