

2007 Economic Impacts of the Louisiana Seafood Industry (*thousands of dollars*)

	Sales Impacts	Income Impacts	Job Impacts
Total Impacts	2,125,898	1,107,049	47,081
Commercial Harvesters	307,500	130,440	6,694
Seafood Processors & Dealers	286,861	90,835	2,982
Seafood Wholesalers & Distributors	151,430	75,119	1,483
Retail Sectors	1,380,107	810,656	35,922

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (*thousands of dollars*)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Revenue	311,643	336,963	421,199	347,253	280,630	270,408	274,082	251,678	278,112	287,012
Finfish & Other	76,293	100,860	105,389	86,823	70,327	63,299	66,074	49,443	60,735	65,180
Shellfish	235,350	236,104	315,810	260,430	210,303	207,109	208,008	202,235	217,377	221,832
Crab, Blue	30,744	28,210	34,395	31,967	30,685	33,623	29,881	27,419	32,605	34,801
Crawfish	14,392	10,480	684	8,511	8,070	4,845	4,810	8,360	1,290	9,011
Mackerel, King	851	790	1,017	996	1,046	990	1,198	1,273	1,112	1,298
Menhaden	47,292	66,327	68,586	58,961	40,378	34,464	35,249	25,776	36,441	41,368
Mulletts	2,473	5,307	5,265	2,417	1,688	2,592	2,681	946	2,061	686
Oysters	30,994	25,777	27,526	31,853	30,296	33,358	34,814	33,305	35,999	40,136
Shrimp	159,176	171,481	253,032	187,969	141,213	135,153	138,466	133,143	147,472	137,862
Snapper, Red	6,166	5,644	5,841	5,411	4,696	3,960	3,861	3,568	4,472	2,529
Snapper, Vermilion	901	1,332	932	1,114	1,308	1,896	1,663	1,137	762	991
Tunas	7,612	9,081	12,027	7,895	10,845	9,471	10,739	7,687	7,040	8,334

Total Landings and Landings of Key Species / Species Groups (*thousands of pounds*)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Landings	1,131,978	1,524,728	1,359,242	1,195,654	1,312,139	1,181,607	1,095,571	849,280	918,498	997,613
Finfish & Other	941,464	1,331,608	1,148,595	1,003,402	1,124,627	985,164	895,336	681,322	714,545	814,643
Shellfish	190,514	193,121	210,647	192,252	187,511	196,443	200,235	167,959	203,953	182,970
Crab, Blue	43,657	46,664	52,047	41,799	50,123	48,089	44,397	38,100	53,394	44,844
Crawfish	21,978	13,226	393	10,410	15,602	8,337	8,537	15,177	1,469	15,802
Mackerel, King	843	838	949	818	866	911	984	867	971	879
Menhaden	908,070	1,288,558	1,111,979	971,102	1,093,997	953,714	862,947	657,702	689,853	789,621
Mulletts	6,252	8,954	7,253	4,260	2,555	4,524	4,754	1,238	3,361	1,375
Oysters	12,856	12,128	12,718	15,133	13,962	13,609	13,902	12,099	11,417	12,857
Shrimp	111,996	121,004	145,385	124,813	107,795	125,730	133,370	102,576	137,662	109,441
Snapper, Red	2,965	2,965	2,784	2,436	2,178	1,725	1,560	1,316	1,653	807
Snapper, Vermilion	458	741	504	601	755	1,053	921	588	365	517
Tunas	3,177	4,594	3,871	2,706	3,587	3,184	3,230	2,296	2,143	2,476

Average Annual Price for Key Species / Species Groups (*price per pound*)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Crab, Blue	0.70	0.60	0.66	0.76	0.61	0.70	0.67	0.72	0.61	0.78
Crawfish	0.65	0.79	1.74	0.82	0.52	0.58	0.56	0.55	0.88	0.57
Mackerel, King	1.01	0.94	1.07	1.22	1.21	1.09	1.22	1.47	1.15	1.48
Menhaden	0.05	0.05	0.06	0.06	0.04	0.04	0.04	0.04	0.05	0.05
Mulletts	0.40	0.59	0.73	0.57	0.66	0.57	0.56	0.76	0.61	0.50
Oysters	2.41	2.13	2.16	2.10	2.17	2.45	2.50	2.75	3.15	3.12
Shrimp	1.42	1.42	1.74	1.51	1.31	1.07	1.04	1.30	1.07	1.26
Snapper, Red	2.08	1.90	2.10	2.22	2.16	2.30	2.47	2.71	2.71	3.13
Snapper, Vermilion	1.97	1.80	1.85	1.86	1.73	1.80	1.81	1.93	2.09	1.92
Tunas	2.40	1.98	3.11	2.92	3.02	2.97	3.33	3.35	3.29	3.37

2007 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat	2,331	247,899	121,925
Shore	860	82,498	41,645
For-Hire	675	64,151	36,425
Total Durable Equipment Impacts	23,579	2,058,844	1,034,453
Total State Trip and Durable Equipment Economic Impacts	27,446	2,453,392	1,234,449

2007 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditures	Expenditures
	Non-Residents	Residents		
Private Boat	21,477	167,404	Fishing Tackle	345,061
Shore	3,240	63,820	Other Equipment	165,375
For-Hire	21,278	20,229	Boat Expenses	1,835,105
Total Trip Expenditures	45,995	251,453	Vehicle Expenses	131,109
			Second Home Expenses	175,563
			Total Durable Equipment Expenditures	2,652,213
Total State Trip and Durable Equipment Expenditures				2,949,661

Recreational Anglers by Residential Area (thousands of anglers)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Coastal	434	409	552	593	484	727	747	706	868	853
Non-Coastal	41	33	67	67	68	79	133	68	108	124
Out-of-State	106	91	118	137	117	204	179	138	198	157
Total Anglers	581	533	737	797	669	1,011	1,059	911	1,174	1,134

Recreational Fishing Effort by Mode (thousands of trips)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
For-Hire	65	64	94	118	94	104	139	128	176	141
Private or Rental	1,862	1,979	2,722	2,646	2,251	3,295	3,446	2,639	3,381	3,165
Shore	746	579	935	851	674	872	1,209	1,159	934	1,210
Total Trips	2,673	2,621	3,752	3,615	3,019	4,271	4,795	3,926	4,491	4,516

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

Species/Groups		1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Drum (Atlantic Croaker)	H	407	369	958	532	281	379	405	528	914	856
	R	923	1,037	2,967	1,157	1,055	1,011	2,011	919	1,411	1,173
Drum, Black	H	401	351	679	446	511	485	509	314	389	351
	R	747	401	1,079	828	885	834	904	525	657	682
Drum, Red	H	1,427	1,763	2,774	2,652	2,042	2,143	2,349	1,554	2,254	2,390
	R	2,953	2,663	3,866	3,380	3,277	3,545	3,103	2,445	3,848	3,360
Drum (Sand Seatrout)	H	851	999	1,257	449	599	983	601	773	1,161	1,122
	R	409	402	610	205	506	302	419	204	651	578
Drum (Southern Kingfish)	H	81	160	153	145	105	159	309	335	153	118
	R	41	110	67	180	23	63	112	286	166	34
Drum (Spotted Seatrout)	H	4,996	7,025	9,616	7,698	5,270	7,318	8,082	7,317	13,230	9,337
	R	4,863	6,089	6,726	4,007	3,862	7,484	7,794	7,046	10,644	7,401
Flounder, Southern	H	230	380	388	258	272	407	475	290	387	356
	R	53	41	71	65	48	115	102	64	80	83
Porgies (Sheepshead)	H	478	322	389	326	607	805	1,174	867	474	309
	R	468	266	384	453	433	520	525	482	507	290
Snapper, Red	H	131	80	98	55	47	71	83	104	201	148
	R	99	198	112	48	40	166	240	308	438	277
Tuna, Yellowfin	H	5	7	3	14	8	14	8	14	11	8
	R	(1)	1	(1)	1	(1)	(1)	(1)	2	(1)	1

¹In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = 0-999 fish were harvested or released.

Louisiana's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Location Quotient ¹
1998	100,667 (1.5%)	1,577,220 (1.5%)	40,802 (1.2%)	70,219 (1.2%) ²	118,085 (1.4%)	1.84
2006	101,802 (1.3%)	1,593,033 (1.3%)	55,518 (1.2%)	88,075 (1.2%)	203,167 (1.5%)	2.28
% change	1.1%	1.0%	36.1%	25.4%	72.1%	23.9%

Seafood Sales & Processing – Nonemployer Firms (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Firms	44	46	39	58	66	73	75	76	99
	Receipts	4,593	3,050	3,466	2,918	3,006	4,678	10,097	8,513	8,179
Seafood sales, retail	Firms	148	165	172	170	185	208	204	156	181
	Receipts	13,155	13,847	11,806	12,586	15,201	22,637	18,148	14,585	20,046

Seafood Sales & Processing – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Establishments	59	56	56	50	50	54	54	50	40
	Employees	1,582	1,755	1,282	1,141	1,185	1,693	1,519	1,556	1,506
	Payroll	34,819	34,496	45,285	48,331	52,861	56,562	47,016	43,801	45,439
Seafood sales, wholesale	Establishments	176	163	162	164	152	134	133	128	112
	Employees	1,264	1,354	1,187	1,245	1,270	1,001	975	1,037	807
	Payroll	18,886	19,741	21,717	23,053	22,363	19,539	19,639	17,649	21,243
Seafood sales, retail	Establishments	90	89	88	88	123	109	111	106	101
	Employees	478	502	438	518	640	796	745	723	759
	Payroll	4,934	4,954	5,162	5,636	7,033	9,406	9,567	8,277	10,560

Transport, Support, & Marine Operations – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal & Great Lakes freight transportation	Establishments	141	137	131	118	109	160	148	136	137
	Employees	7,513	6,672	5,925	5,689	5,494	6,779	6,656	5,771	6,397
	Payroll	265,831	238,036	239,195	267,470	236,730	287,415	300,547	294,941	386,136
Deep sea freight transportation	Establishments	34	35	34	31	28	25	22	25	24
	Employees	769	900	ND ³	860	647	831	705	ND	595
	Payroll	26,650	32,851	ND	37,269	29,432	43,634	38,949	ND	35,269
Deep sea passenger transportation	Establishments	NA ⁴	7	9	8	6	4	3	3	2
	Employees	NA	ND	ND	ND	66	ND	ND	ND	ND
	Payroll	NA	ND	ND	ND	2,748	ND	ND	ND	ND
Marinas	Establishments	79	78	74	74	57	53	52	53	41
	Employees	466	ND	ND	ND	345	409	ND	352	ND
	Payroll	9,284	ND	ND	ND	8,724	11,019	ND	10,213	ND
Marine cargo handling	Establishments	67	59	59	58	47	47	47	46	51
	Employees	2,898	3,343	3,183	3,313	3,089	3,784	3,278	3,263	3,100
	Payroll	94,749	94,890	94,375	102,484	114,659	131,274	127,896	110,129	118,748
Navigational services to shipping	Establishments	162	155	142	142	148	118	127	120	129
	Employees	3,610	3,434	3,288	3,614	3,371	2,738	2,472	2,136	2,204
	Payroll	122,977	118,525	120,337	133,061	135,223	112,412	109,008	96,202	115,222
Port & harbor operations	Establishments	17	18	18	19	15	13	18	18	18
	Employees	1,415	1,769	1,413	1,292	1,136	363	ND	418	436
	Payroll	47,768	48,919	49,875	51,443	47,191	18,331	ND	19,510	29,676
Ship & boat building	Establishments	129	117	121	116	113	113	113	111	108
	Employees	15,572	14,596	14,023	13,643	12,786	12,910	13,206	11,016	11,521
	Payroll	471,197	457,339	434,510	477,137	448,749	452,315	460,606	376,407	437,028

¹The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.

²Employee Compensation data for 1998 were not available. Data from 2001 are reported here.

³ND = Data are suppressed due to confidentiality restrictions.

⁴NA = Data are not available.