

2007 Economic Impacts of the New York Seafood Industry (*thousands of dollars*)

	Sales Impacts	Income Impacts	Job Impacts
Total Impacts	1,830,881	972,022	39,585
Commercial Harvesters	116,428	39,860	2,435
Seafood Processors & Dealers	94,356	39,847	696
Seafood Wholesalers & Distributors	424,823	208,571	3,658
Retail Sector	1,195,273	683,744	32,796

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (*thousands of dollars*)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Revenue	81,828	74,787	61,121	55,072	51,264	51,601	46,874	56,368	57,706	58,940
Finfish & Other	22,319	19,363	16,495	18,864	15,924	16,426	16,762	18,317	19,123	20,099
Shellfish	59,509	55,424	44,626	36,208	35,341	35,175	30,112	38,051	38,583	38,841
Clam, Atlantic Surf	2,497	2,203	3,602	4,885	5,520	7,934	4,475	7,055	4,473	5,932
Clam, Quahog	19,185	17,777	17,547	13,502	12,245	12,399	10,673	12,696	12,237	14,224
Clam, Softshell	712	975	848	561	679	888	1,227	1,468	2,055	1,628
Flounder, Summer	1,967	1,832	2,007	1,778	2,042	2,240	3,275	3,797	3,418	3,129
Lobster	27,649	24,970	11,555	7,357	5,131	4,426	3,722	4,396	6,288	4,283
Oyster, Eastern	1,356	392	1,311	2,137	4,995	4,263	3,367	1,961	2,390	2,627
Scallop, Sea	5	68	239	718	90	164	720	3,617	3,518	3,812
Scups or Porgies	1,099	713	909	703	1,185	1,330	1,637	2,027	2,448	2,348
Squid, Loligo	6,720	8,052	8,423	6,035	6,247	4,353	5,425	6,054	5,844	5,158
Tilefishes	3,329	1,885	2,053	3,191	3,195	2,736	2,082	2,765	3,323	3,845

Total Landings and Landings of Key Species / Species Groups (*thousands of pounds*)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Landings	56,501	49,490	44,702	42,388	38,548	39,388	34,513	38,150	32,651	36,275
Finfish & Other	31,490	23,568	18,585	21,018	16,540	17,223	16,530	14,631	14,029	16,458
Shellfish	25,011	25,922	26,116	21,370	22,008	22,165	17,983	23,519	18,622	19,817
Clam, Atlantic Surf	3,859	4,878	5,567	7,549	8,544	13,264	7,462	11,953	6,913	9,161
Clam, Quahog	2,504	2,647	2,349	1,828	1,502	1,553	1,346	1,617	1,650	1,592
Clam, Softshell	208	229	181	106	132	163	234	270	393	198
Flounder, Summer	822	801	812	752	1,053	1,073	1,594	1,799	1,220	941
Lobster	7,897	6,452	2,883	2,053	1,440	946	996	1,154	1,243	716
Oyster, Eastern	237	68	150	244	537	466	370	219	269	124
Scallop, Sea	3	18	111	259	26	39	170	647	577	610
Scups or Porgies	621	455	634	655	1,558	1,850	1,907	2,186	2,416	2,325
Squid, Loligo	8,300	10,197	13,208	7,625	9,613	4,603	6,363	6,693	6,460	5,437
Tilefishes	1,962	798	916	1,835	1,593	1,755	1,335	1,142	1,297	1,394

Average Annual Price for Key Species / Species Groups (*price per pound*)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Clam, Atlantic Surf	0.65	0.45	0.65	0.65	0.65	0.60	0.60	0.59	0.65	0.65
Clam, Quahog	7.66	6.72	7.47	7.39	8.15	7.98	7.93	7.85	7.42	8.94
Clam, Softshell	3.42	4.25	4.70	5.30	5.15	5.45	5.24	5.43	5.23	8.23
Flounder, Summer	2.39	2.29	2.47	2.36	1.94	2.09	2.05	2.11	2.80	3.33
Lobster	3.50	3.87	4.01	3.58	3.56	4.68	3.74	3.81	5.06	5.98
Oyster, Eastern	5.73	5.76	8.77	8.77	9.30	9.15	9.10	8.97	8.87	21.21
Scallop, Sea	1.81	3.90	2.15	2.77	3.43	4.19	4.24	5.59	6.10	6.25
Scups or Porgies	1.77	1.57	1.43	1.07	0.76	0.72	0.86	0.93	1.01	1.01
Squid, Loligo	0.81	0.79	0.64	0.79	0.65	0.95	0.85	0.90	0.90	0.95
Tilefishes	1.70	2.36	2.24	1.74	2.01	1.56	1.56	2.42	2.56	2.76

2007 Economic Impacts of Recreational Fishing Expenditures (*thousands of dollars*)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat	710	85,949	53,810
Shore	421	45,391	27,710
For-Hire	746	73,572	44,550
Total Durable Equipment Impacts	4,617	774,274	385,242
Total State Trip and Durable Equipment Economic Impacts	6,493	979,186	511,312

2007 Angler Trip & Durable Equipment Expenditures (*thousands of dollars*)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditures	Expenditures
	Non-Residents	Residents		
Private Boat	4,297	83,481	Fishing Tackle	215,057
Shore	3,672	41,513	Other Equipment	86,322
For-Hire	8,978	38,432	Boat Expenses	251,835
Total Trip Expenditures	16,947	163,426	Vehicle Expenses	126,049
			Second Home Expenses	66,428
			Total Durable Equipment Expenditures	745,690
Total State Trip and Durable Equipment Expenditures				926,063

Recreational Anglers by Residential Area (*thousands of anglers*)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Coastal	427	337	469	474	387	599	587	885	735	881
Non-Coastal	6	11	12	11	8	19	18	27	25	39
Out-of-State	42	28	20	29	41	82	76	110	114	147
Total Anglers	476	376	500	513	436	700	681	1,022	874	1,067

Recreational Fishing Effort by Mode (*thousands of trips*)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
For-Hire	244	281	306	344	339	406	397	475	398	522
Private or Rental	2,012	1,749	2,496	2,365	2,172	3,030	2,600	3,032	3,058	3,237
Shore	1,175	873	1,844	1,915	1,607	2,090	1,777	2,566	1,943	2,459
Total Trips	3,431	2,903	4,645	4,624	4,118	5,525	4,774	6,073	5,399	6,218

Harvest (H) and Release (R) of Key Species / Species Groups (*number of fish in thousands*)¹

Species/Groups		1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Bass, Striped	H	167	195	271	190	202	314	243	298	313	371
	R	885	1,229	1,373	824	588	1,084	1,493	1,348	1,578	1,456
Bluefish	H	768	710	718	1,005	751	1,147	1,499	2,376	1,534	1,660
	R	589	1,156	2,629	2,543	1,017	1,305	1,883	3,314	1,839	1,919
Drum (Weakfish) ²	H	21	18	42	28	25	9	8	(1)	9	7
	R	30	35	69	69	63	7	40	194	12	201
Flounder, Summer	H	1,230	760	1,671	700	696	1,539	937	1,147	802	711
	R	1,522	3,260	3,574	5,228	4,100	5,722	2,682	7,767	5,277	5,255
Flounder, Winter	H	78	136	237	233	154	234	236	150	204	15
	R	104	152	237	286	141	73	56	222	95	14
Herring, Atlantic ²	H	111	142	67	39	26	30	73	140	39	315
	R	5	118	83	48	14	(1)	4	2	3	176
Porgies (Scup)	H	444	875	3,126	1,734	1,091	5,112	1,581	686	1,277	1,601
	R	483	197	1,301	1,666	1,246	1,805	2,508	1,263	2,498	1,590
Sea Bass, Black	H	12	89	335	164	221	318	105	176	277	312
	R	79	731	1,222	641	1,411	739	490	963	1,634	1,513
Shortfin Mako	H	2	1	5	(1)	1	3	(1)	(1)	1	1
	R	3	9	13	2	4	3	2	5	2	(1)
Wrasses (Tautog)	H	69	197	79	46	630	129	381	119	253	202
	R	517	787	401	314	953	297	783	272	1,020	368

¹In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = 0-999 fish were harvested or released.²This species may not be equivalent to species with similar names listed in the commercial tables.

New York's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Location Quotient ¹
1998	481,962 (7.0%)	6,993,814 (6.5%)	274,635 (8.3%)	482,888 (8.1%) ²	686,906 (7.9%)	0.22
2006	515,950 (6.8%)	7,532,764 (6.3%)	398,192 (8.3%)	594,223 (8.0%)	1,028,320 (7.8%)	0.12
% change	7.1%	7.7%	45.0%	23.1%	49.7%	-45.5%

Seafood Sales & Processing - Nonemployer Firms (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Firms	17	43	39	45	40	62	49	57	61
	Receipts	1,093	3,621	3,538	2,607	1,730	2,580	3,517	2,652	3,044
Seafood sales, retail	Firms	279	274	268	262	244	272	241	219	206
	Receipts	24,314	28,922	30,580	31,218	29,832	29,321	28,640	24,987	24,790

Seafood Sales & Processing – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Establishments	18	19	18	21	16	18	17	18	15
	Employees	339	452	ND ³	370	352	271	323	324	298
	Payroll	13,404	15,350	ND	18,258	20,430	15,676	14,782	14,810	16,491
Seafood sales, wholesale	Establishments	323	313	305	296	315	291	274	269	254
	Employees	2,195	2,189	2,265	2,158	2,269	2,183	2,091	2,003	2,066
	Payroll	67,377	71,437	75,538	76,881	84,367	75,063	75,411	76,177	78,198
Seafood sales, retail	Establishments	302	297	307	323	381	376	386	392	388
	Employees	1,004	1,026	1,113	1,154	1,421	1,518	1,602	1,513	1,495
	Payroll	15,037	16,110	17,304	18,609	22,867	25,422	26,489	25,665	26,701

Transport, Support, & Marine Operations – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal & Great Lakes freight transportation	Establishments	72	71	69	67	69	60	60	57	55
	Employees	ND	1,687	1,653	2,182	2,284	1,751	1,452	1,448	1,464
	Payroll	ND	91,895	91,296	129,403	141,213	115,452	94,074	91,347	109,315
Deep sea freight transportation	Establishments	48	42	43	40	38	35	36	39	38
	Employees	1,123	769	ND	621	1,084	927	600	602	ND
	Payroll	91,731	49,402	ND	42,874	52,516	58,350	38,246	39,309	ND
Deep sea passenger transportation	Establishments	2	2	4	5	4	8	7	6	4
	Employees	ND	ND	ND	160	ND	212	ND	ND	ND
	Payroll	ND	ND	ND	5,646	ND	6,673	ND	ND	ND
Marinas	Establishments	405	389	392	386	386	417	413	416	404
	Employees	1,811	1,682	1,778	1,805	1,680	2,167	2,185	2,093	2,112
	Payroll	53,425	55,844	64,661	66,508	69,242	77,398	81,737	84,832	83,807
Marine cargo handling	Establishments	19	20	22	19	11	14	14	12	12
	Employees	1,126	1,290	1,677	ND	ND	951	1,099	ND	ND
	Payroll	40,018	43,649	56,242	ND	ND	50,015	48,529	ND	ND
Navigational services to shipping	Establishments	41	36	41	41	32	34	34	35	36
	Employees	ND	ND	487	554	ND	ND	ND	ND	ND
	Payroll	ND	ND	27,872	29,646	ND	ND	ND	ND	ND
Port & harbor operations	Establishments	3	3	3	3	4	3	3	3	3
	Employees	ND	ND	ND	ND	ND	ND	ND	ND	6
	Payroll	ND	ND	ND	ND	ND	ND	ND	ND	119
Ship & boat building	Establishments	50	52	48	44	41	44	45	47	48
	Employees	976	841	880	759	ND	ND	ND	590	ND
	Payroll	28,550	28,262	28,320	26,072	ND	ND	ND	21,514	ND

¹The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.

²Employee Compensation data for 1998 were not available. Data from 2001 are reported here.

³ND = Data are suppressed due to confidentiality restrictions.