





General Overview of Celanese

Celanese is a global technology and specialty materials company

- We produce chemicals and advanced materials used in consumer products and industrial applications
- Our products enjoy leading global positions
- Based in Dallas, Texas, we have approximately 7,600 employees worldwide.
- Ranked 368 on the Fortune 500 in 2012

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Our diversified end-uses provide a foundation <a>> Gelanese for future growth and platforms for innovation

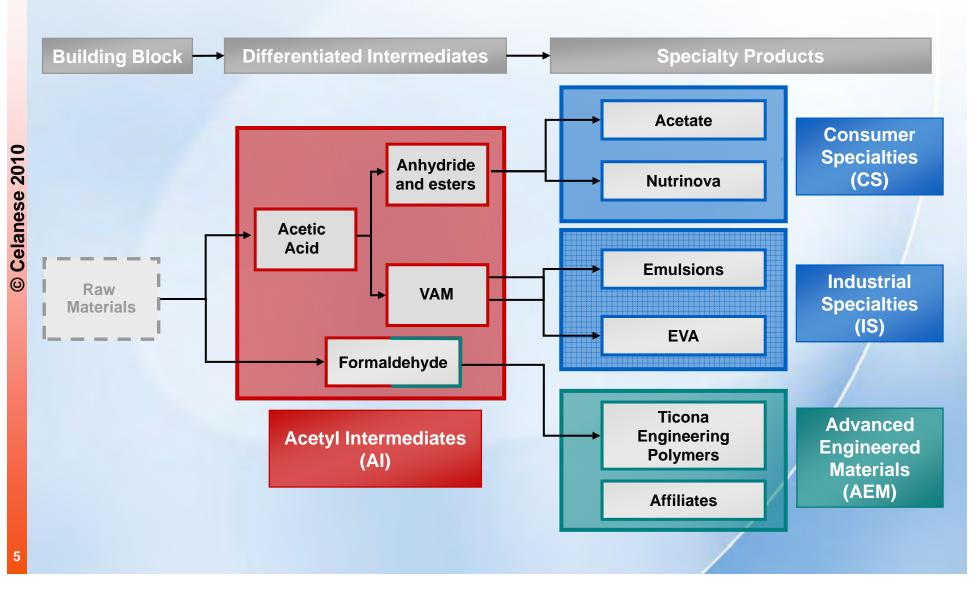


Diverse applications in growth segments

Note: End-use percentages based on Celanese 2011 gross sales with strategic affiliates proportional revenue and Celanese internal management estimates

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Integration of Celanese businesses



Greenhouse Gas Permit Application Clear Lake Plant Methanol Unit

Clear Lake Site Overview



Site Facts

- Located near Houston, Texas
 - Started up in 1967
- Largest plant in Bayport Industrial Complex
- ~900 Acres; 400 Acres Developed
- 12 production units Celanese and partners
- R&D facilities are housed at the site
- Currently ~200 Celanese and 100 contract employees



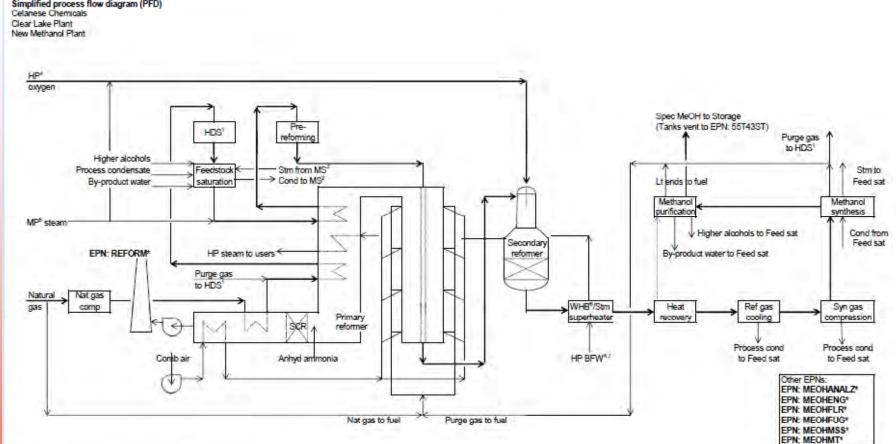
Methanol Project Overview



- Methanol is a key raw material/feedstock
- Previously operated methanol plants in Texas
 - When gas prices were high, those plants were shut down
 - Began buying methanol from overseas
- New plant will allow us to manufacture methanol onsite rather than purchase it from off-shore companies
 - Take advantage of changes in U.S. natural gas price/supply
 - Utilize more energy efficient technology
- Selected process is 20% more energy efficient than traditional methanol technology







Simplified process flow diagram (PFD)

Notes:

(1) HDS = Sulfur removal via hydrogenation/zinc oxide absorption (2) MS = Methanol synthesis (3) EPNs with " are sources of GHG. All other EPNs are non-GHG emission sources. (4) HP = High Pressure (5) MP = Medium Pressure (6) WHB = Waste Heat Boiler (7) BFW = Boiler Feed Water

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Status of Greenhouse Gas PSD Permit

- Aug. 20, 2012 Application filed
- Nov. 1, 2012 CEO Mark Rohr meets with Regional Administrator Ron Curry
- Nov. 21, 2012 Incomplete Letter
- Dec. 18, 2012 Revised application submitted along with Biological Assessment and Cultural Resources Report
- ▶ Jan. 23, 2013 Met with Region 6 permitting leadership
- Jan. 31, 2013 Phone meeting; Region 6 requested additional information
- Feb. 1, 2013 Additional information submitted
- Complete letter expected any day
- NSR/PSD permit from TCEQ expected June 2013

Application filed nearly 6 months ago – permit needed by early August to meet construction deadline



Need to Work With EPA Throughout Permitting Process To Meet Critical Needs

- Current methanol supply contract set to expire
- Need air permits by early August 2013 to meet tight construction deadlines and allow time to get new facility online
- This project is a re-shoring of jobs to the US
 - Anticipate up to 300+ jobs during construction in 2013-2015
 - 50-75 new permanent jobs at the Clear Lake Plant