

FIFTH SUPPLEMENT TO LOAN GUARANTEE SOLICITATION ANNOUNCEMENT

**FEDERAL LOAN GUARANTEES FOR ADVANCED FOSSIL ENERGY PROJECTS**

**Solicitation Number: DE-SOL-0006303**

**OMB Control Number: 1910-5134; OMB Expiration Date 11/30/2016**

**Announcement Type: Supplemental**

**Supplement Date: October \_\_, 2015**

**The above-referenced Loan Guarantee Solicitation Announcement, as previously supplemented (the “Solicitation”) is supplemented as set forth below (capitalized terms used herein and not otherwise defined have the meanings ascribed thereto in the Solicitation).**

**The second paragraph of Section I.B is deleted and the following is inserted in its place:**

DOE will make up to Eight Billion Five Hundred Million dollars (\$8,500,000,000) in loan guarantee authority available under this Solicitation for Advanced Fossil Energy Projects. DOE’s authority to issue this amount of loan guarantees was provided by the (a) Revised Continuing Appropriations Resolution, 2007, P.L. 110-5(the “2007 Appropriations Act”) and (b) Omnibus Appropriations Act, 2009, P.L. No. 111-8, as amended by Section 408 of the Supplemental Appropriations Act, 2009, P.L. No. 111-32 (the “2009 Appropriations Act”) and remains available until committed. The loan shall be senior secured debt.

**Section V.A “Application Submission Schedule” is deleted and the following is inserted in its place:**

Application Submission Schedule

The following are the Part I and Part II Application due dates:

Part I Due Dates

October 1, 2014  
November 19, 2014  
January 14, 2015  
March 18, 2015  
May 13, 2015  
July 15, 2015  
September 16, 2015  
November 18, 2015  
December 30, 2015  
January 13, 2016  
March 16, 2016  
May 18, 2016  
July 13, 2016

Part II Due Dates

December 17, 2014

February 18, 2015  
April 15, 2015  
June 17, 2015  
August 19, 2015  
October 14, 2015  
December 16, 2015  
February 17, 2016  
April 13, 2016  
June 15, 2016  
August 17, 2016  
October 19, 2016

Additional rounds may be announced in a supplement to this Solicitation. The Application due dates set forth in the Solicitation on the cover and in Section VA are no longer effective and should be ignored.

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