

SECOND SUPPLEMENT TO LOAN GUARANTEE SOLICITATION ANNOUNCEMENT

FEDERAL LOAN GUARANTEES FOR ADVANCED FOSSIL ENERGY PROJECTS

Solicitation Number: DE-SOL-0006303

OMB Control Number: 1910-5134; OMB Expiration Date 11/30/2016

Announcement Type: Supplemental

Supplement Date: November 12, 2014

The above-reference Loan Guarantee Solicitation Announcement (the “Solicitation”) is supplemented as set forth below (capitalized terms used herein and not otherwise defined have the meanings ascribed thereto in the Solicitation).

Section VA “Application Submission Schedule” and section VIA4 “Wiring Instructions” are deleted and the following is inserted in their places:

Application Submission Schedule

The following are the Part I and Part II Application due dates:

Part I Due Dates

February 28, 2014
April 30, 2014
July 31, 2014
November 19, 2014
January 14, 2015
March 18, 2015
May 13, 2015
July 15, 2015
September 16, 2015
November 18, 2015
December 30, 2015

Part II Due Dates

May 30, 2014
August 29, 2014
October 31, 2014
December 17, 2014
February 18, 2015
April 15, 2015
June 17, 2015
August 19, 2015
October 14, 2015
December 16, 2015
February 17, 2016

Additional rounds may be announced in a supplement to this Solicitation.

Treasury Wiring Instructions:

Application Fees, Facility Fees, Maintenance Fees, and Extraordinary Expense Fees will only be credited by wire transfers to the following address:

Receiving Financial Institution	U.S. Department of Treasury
Address	Federal Reserve Bank of New York 33 Liberty Street New York, NY 10045
Receiver ABA Number	021030004
Receiver ABA short name	TREAS NYC
Business Function Code	CTR (or CTP)
Account (BNF/AC)	89000001
Beneficiary Name	DEPARTMENT OF ENERGY
Originator to Beneficiary Information	Insert Solicitation name, type of fee and applicant name

No funds for the payment of these fees may be obtained from the federal government or from a loan or other debt obligation guaranteed by the federal government.

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