



# Myth-Busting Deep Energy Retrofits

May 8, 2011

11:15 - 12:30 PM

# Myth: **BUSTED**

*“Deep energy retrofits  
are too complex and too  
expensive for my  
buildings.”*



# Overview and Agenda

- Deep Energy Retrofits: Mythbusting Secrets
  1. Pursue the right steps in the right order
  2. Deep Triggers
  3. Focused analysis: Technical Potential and Bundle measures
  4. Define business-as-usual expenditures
  5. Quantify the value beyond energy cost savings
- One Affordable Multi-Family Building: Castle Square
  - *Castle Square has utilized the most advanced building science to guide the renovation of a 500-unit, affordable-housing complex in one of Boston's premier neighborhoods.*
- Walmart's Portfolio Approach
  - *Assemble a diverse group of Subject Matter Experts (SMEs), explain the objectives, outline the limits & boundaries, provide them the tools they need...and let them go.*
- Question & Answer

# Today's Presenters

Name	Organization
Mike Bendewald	Rocky Mountain Institute
Darien Crimmin	WinnCompanies Energy savings goal = 65% over 174,000 sf.
Jim McClendon	Walmart Stores, Inc. Reduce the kWh/sf 20% by 2020

**Michael Bendewald**  
**Senior Associate**  
**Rocky Mountain Institute**

# Not incremental, but a new class of product



# Trade Secrets for Cost Effective Deep Retrofits

1. Pursue the right steps in the right order
2. Deep Triggers
3. Focused analysis: Technical Potential and Bundle measures
4. Define business-as-usual expenditures
5. Quantify the value beyond energy cost savings

# #1: Pursue the Right Steps in the Right Order

(1) Set Quantifiable Goals

(2) Define End-User Needs

(3) Understand Existing Conditions

(4) Reduce Loads

(5) Select Appropriate & Efficient Technology

(6) Find Synergies

(7) Optimize Controls

(8) Incorporate Renewables

(9) Realize the Intended Design

Most people start  
here!



# #2: Deep Triggers

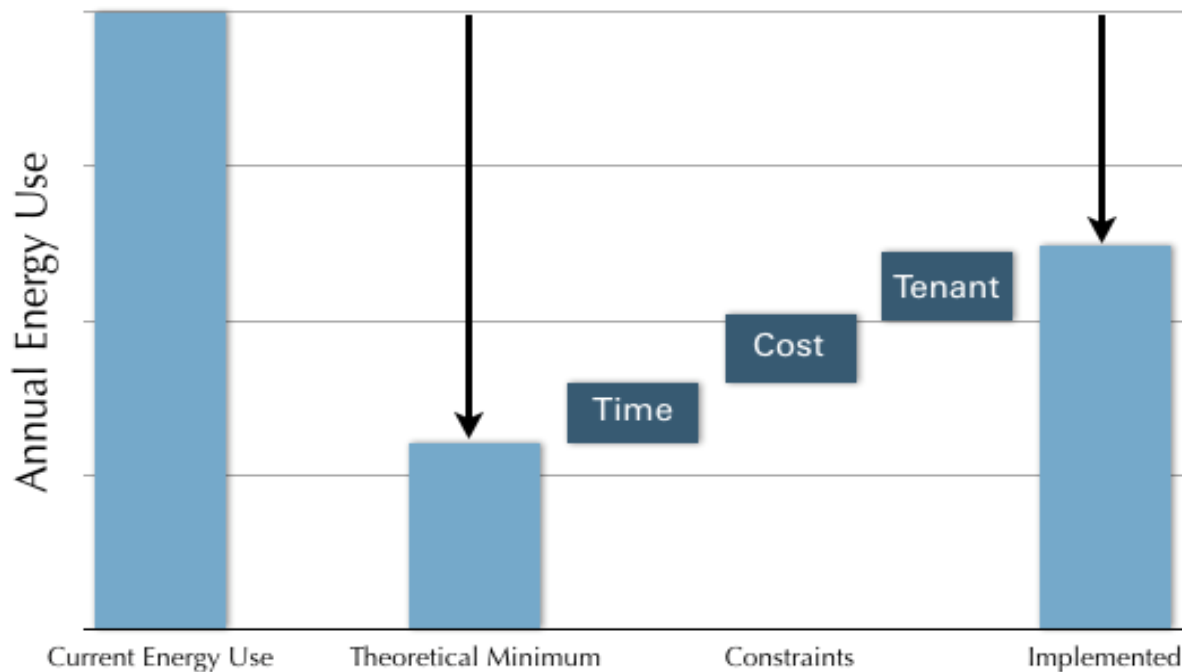


1. Planned capital improvement
2. Major system replacement
3. Code upgrades
4. New owner / refinancing
5. New use / occupancy type
6. Building greening
7. Large utility incentives
8. Mitigating an “energy hog”

# #3a: Technical Potential

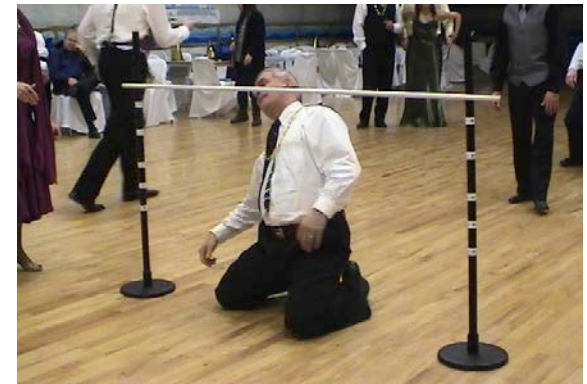
Maximum level of savings possible given today's technology

## Theoretical Minimum to Inform Implementation

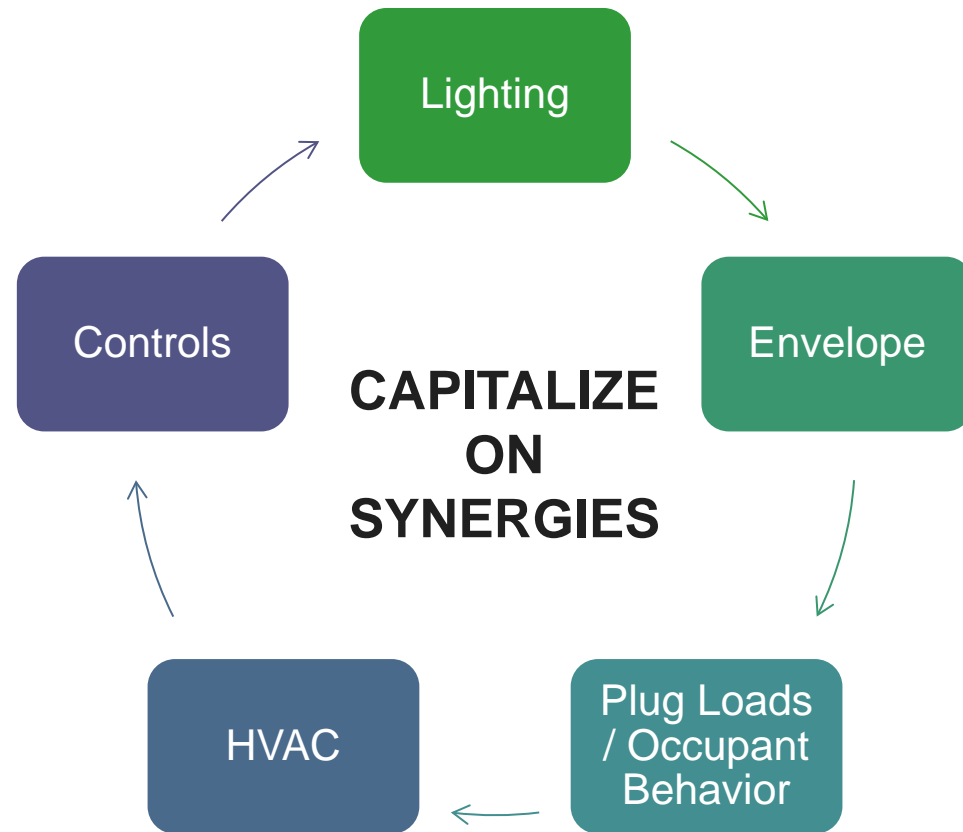


## WHY DO WE CARE?

- Challenges conventional thinking
- Not limited by industry benchmarks/norms
- Leads to more aggressive design targets
- Explicitly determines where ground has been lost



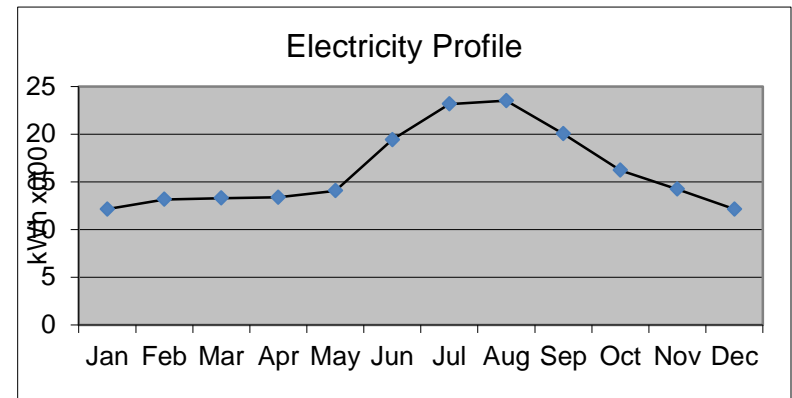
# #3b: Bundle measures



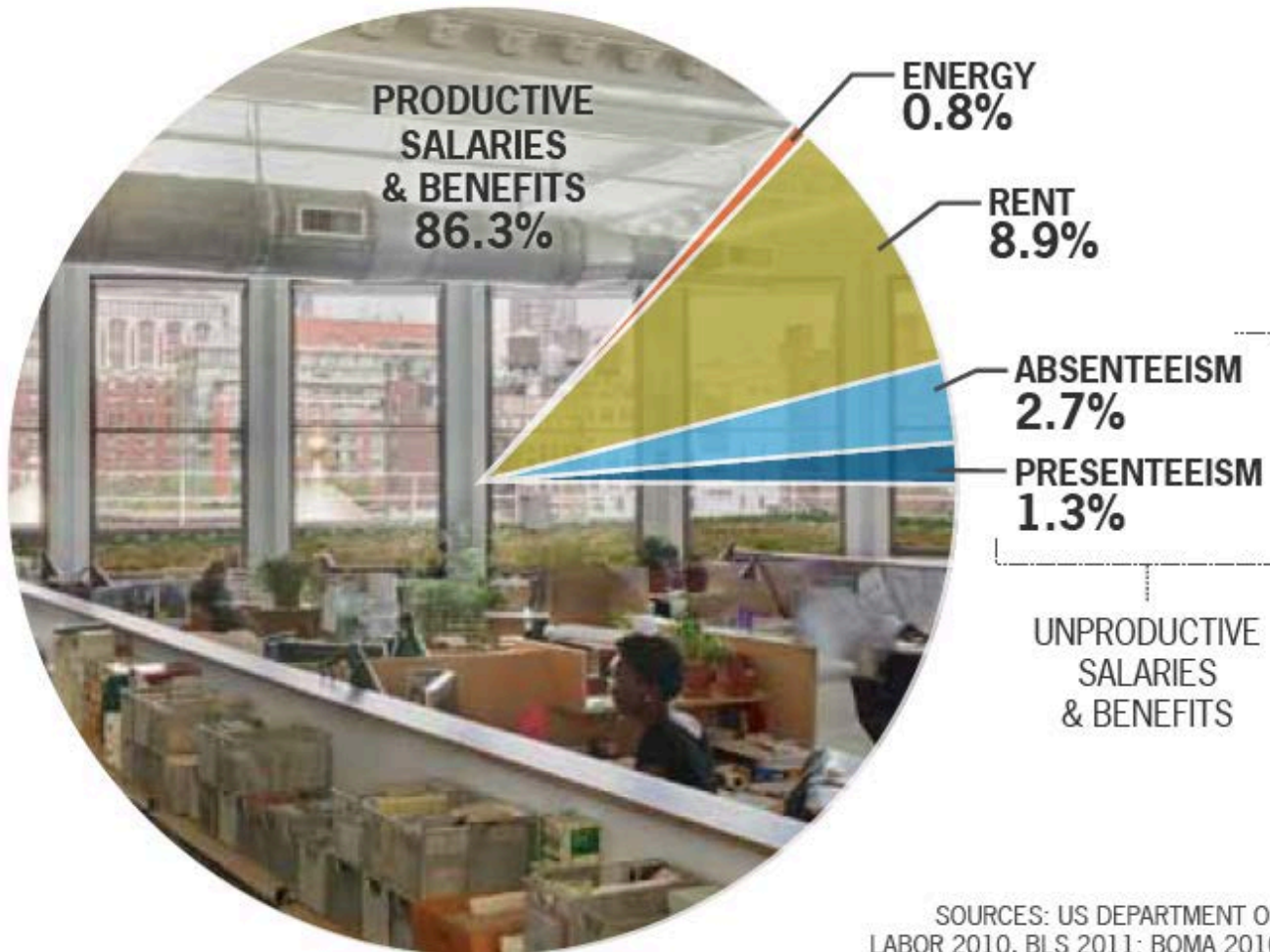
- Downsizing or eliminating mechanical and other systems - and therefore avoiding capital costs
- Adding square footage due to reduced mechanical space
- Allowing for more cost-effective measures to “finance” measures that provide value beyond energy cost savings (VBECS)

# #4: Estimate the Cost of Business as Usual

- Utility bills
- Maintenance/operation costs
- Replacements
- Incremental upgrades
- Code requirements
- Energy/carbon pricing
- Interruption



# #5: Include the Values Beyond Energy Cost Savings



# #5 The Value Framework

Value	This value is created through...
Reduction in Costs	<ul style="list-style-type: none"><li>▪ Lower costs to maintain &amp; replace equip.</li><li>▪ Lower health cost (absenteeism, health care)</li><li>▪ Lower employee recruiting and churn costs</li></ul>
Revenue Growth	<ul style="list-style-type: none"><li>▪ Higher occupancy and rent rates</li><li>▪ Increased employee productivity</li><li>▪ Improved marketing &amp; sales</li></ul>
Improved Reputation and Leadership	<ul style="list-style-type: none"><li>▪ Recruiting best employees or tenants</li><li>▪ Employee/tenant satisfaction and retention</li><li>▪ Public relations/brand management</li></ul>
Compliance with Internal & External Initiatives	<ul style="list-style-type: none"><li>▪ Meeting the needs of Corporate Social Responsibility, Carbon Disclosure Project, etc</li><li>▪ Meeting responsible investment fund requirements</li></ul>
Reduced Risk to Future Earnings	<ul style="list-style-type: none"><li>▪ Reduced risk to reputation</li><li>▪ Limit exposure to energy/water price volatility</li><li>▪ Reduced legal risks – sick building syndrome, mold claims, etc</li></ul>

# Results from 50 Deep Retrofits



**Integrated design & multiple measures** are more critical to low-energy buildings than any given technology.



**Major renovations** offer a major opportunity for deep savings. **Re-positioning existing buildings** is currently an attractive real estate move.



**Readily available technologies/strategies** were used to create these deep energy retrofits. **Performance feedback** is key.



**Building ratings, labels, champions and recognition** were a strong influence on increased efficiency.

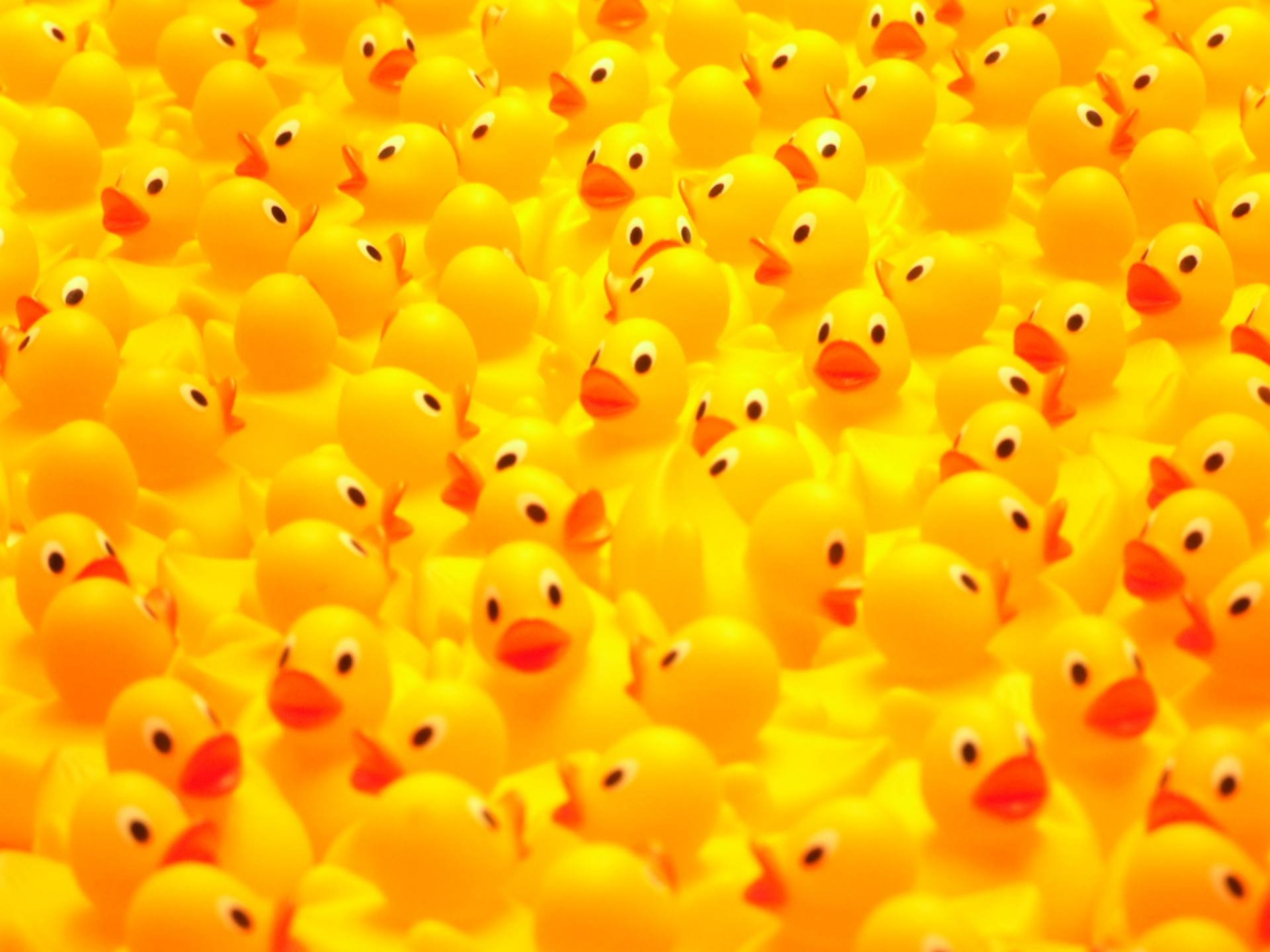
Source: NBI

© U.S. Green Building Council 2012

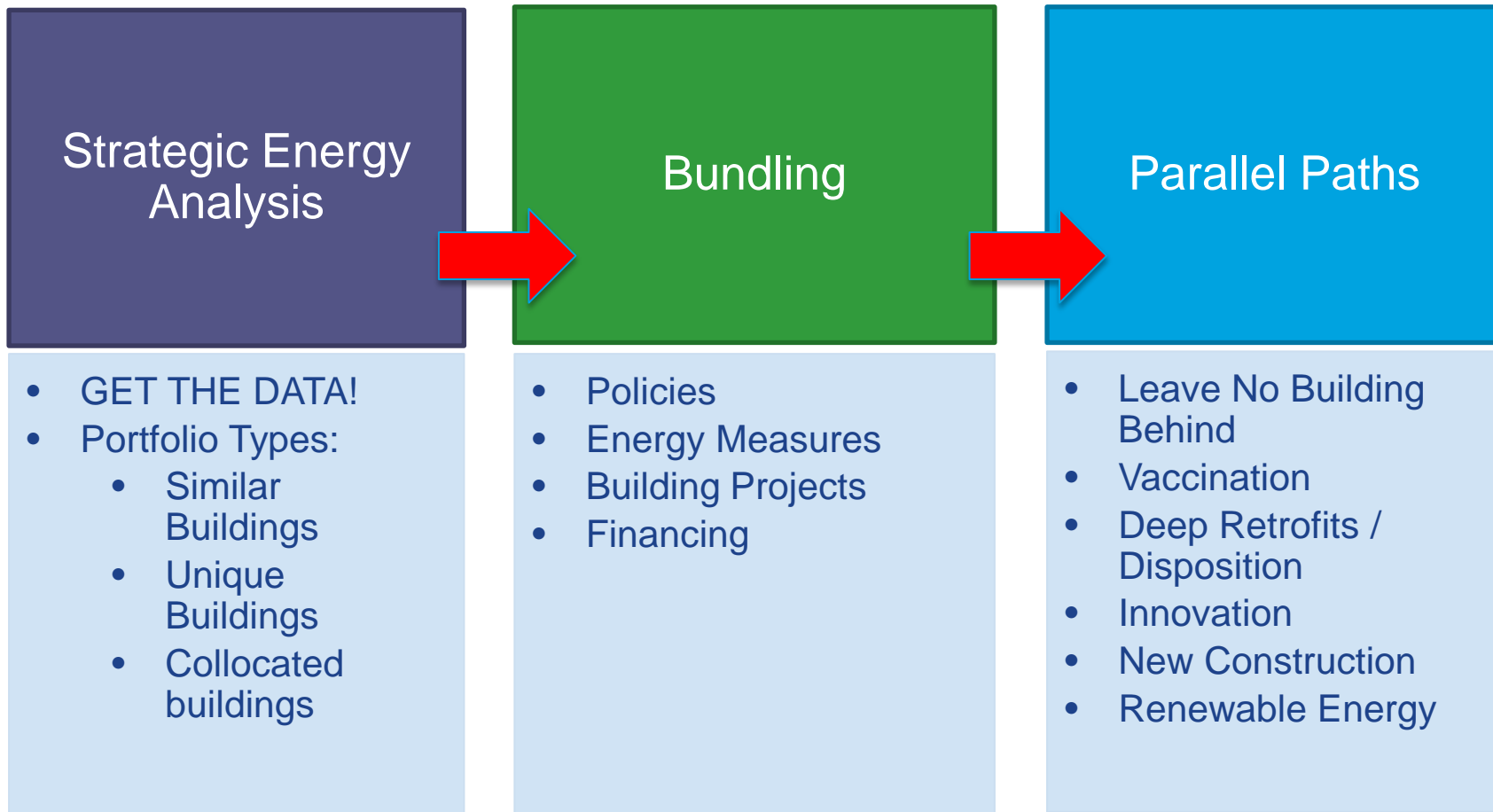
<http://newbuildings.org/meta-report-search-deep-energy-savings>







# Crafting a Building Portfolio Efficiency Strategy



*“We can do some of the measures in all of the buildings, and we can do all of the measures in some of the buildings.” – Blake Herrschaft, Engineer*



# Castle Square Apartments

Affordable Housing Deep Energy Retrofit

Darien Crimmin

Vice President of Energy & Sustainability



# CASTLESQUARE

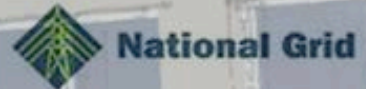
APARTMENTS AVAILABLE ON AN OPEN OCCUPANCY BASIS



**EQUAL HOUSING OPPORTUNITY**  
"AN EQUAL OPPORTUNITY DEVELOPMENT"



U.S. DEPARTMENT OF  
**ENERGY**



THE KRESGE FOUNDATION



# Boston, MA

---



# Boston, MA

---



# 1960s

---



# 2008







7 Stories

192 Affordable Apartments

174,424 Gross Square Feet

OCCUPIED Rehab – Low Income



- Resident goals
- Insulation
- Air sealing
- Ventilation
- New Equipment
- Efficiency
- Green Materials
- LEED Platinum



- Resident goals
- **Insulation**
- Air sealing
- Ventilation
- New Equipment
- Efficiency
- Green Materials
- LEED Platinum

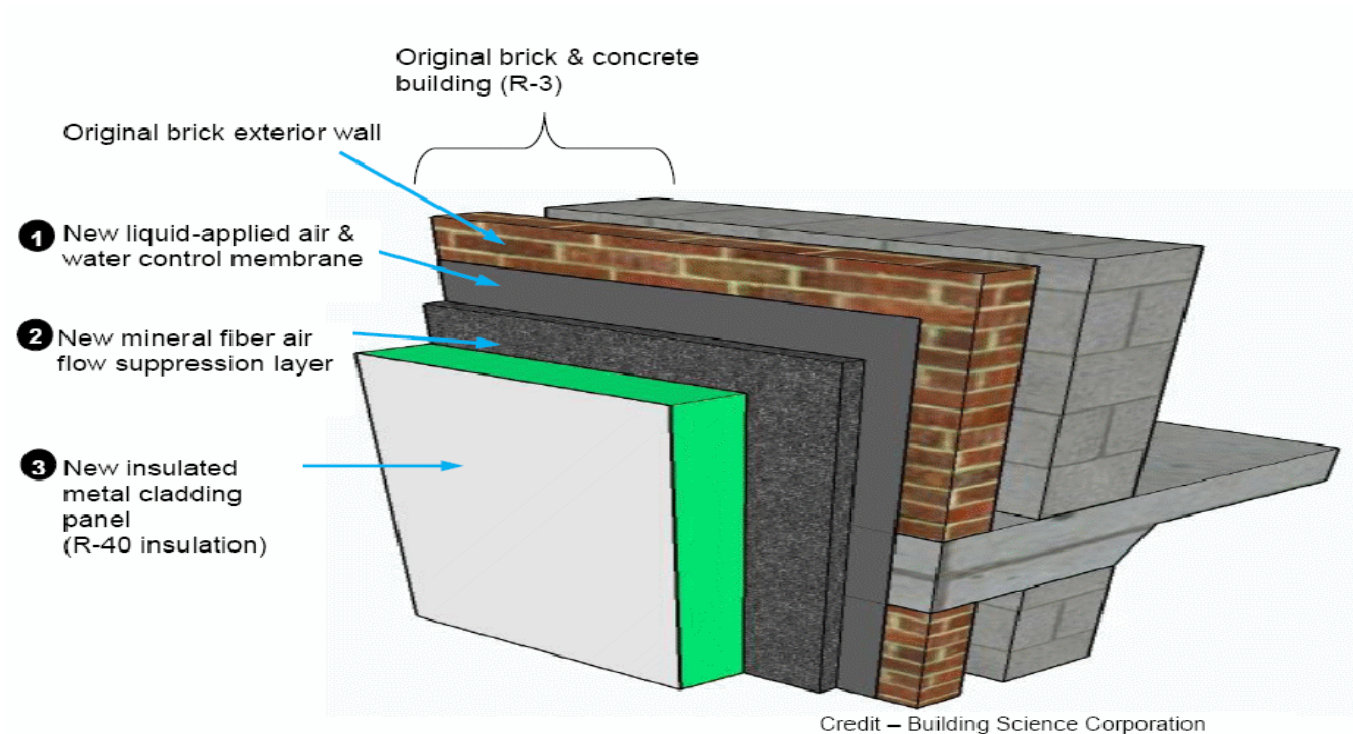
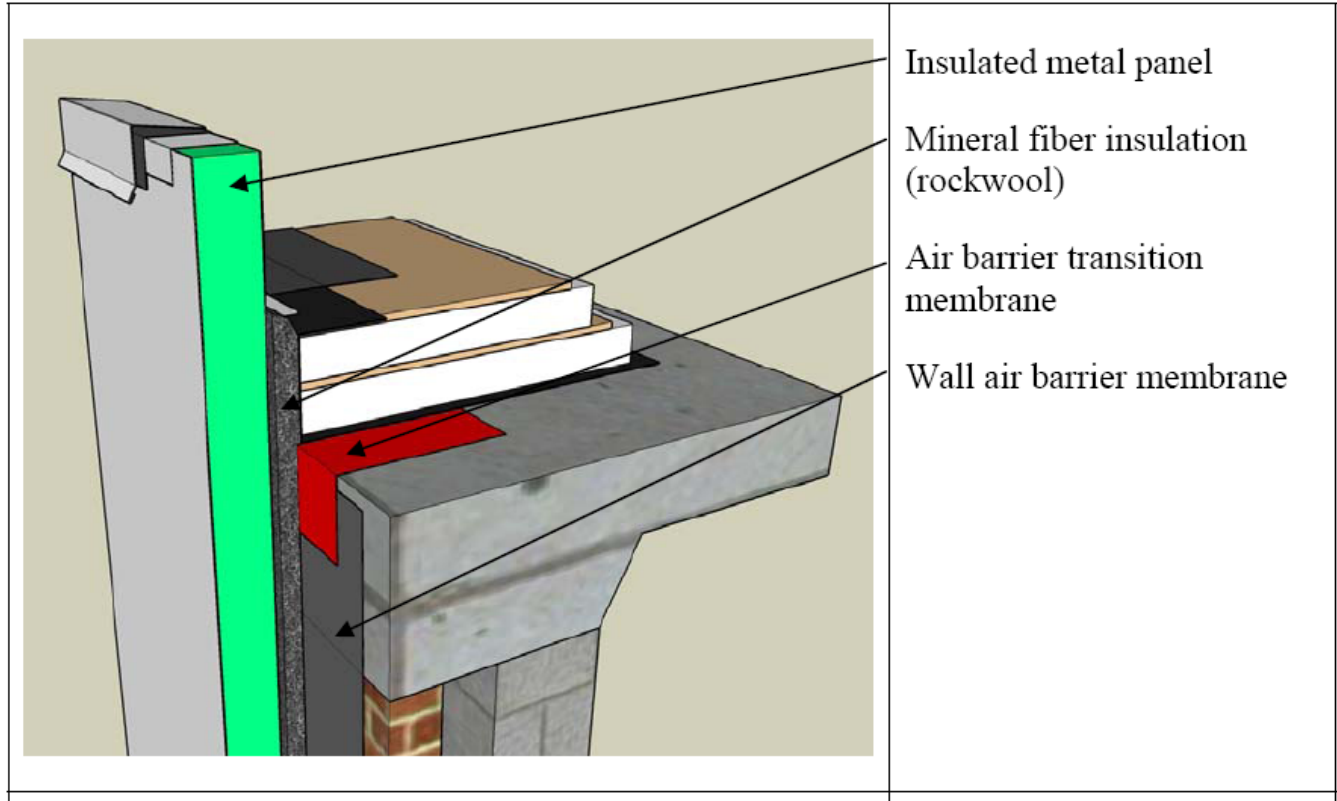


Figure 1 - Castle Square Insulated Exterior Wall System

- Resident goals
- **Insulation**
- Air sealing
- Ventilation
- New Equipment
- Efficiency
- Green Materials
- LEED Platinum



- Resident goals
- Insulation
- **Air sealing**
- Ventilation
- New Equipment
- Efficiency
- Green Materials
- LEED Platinum



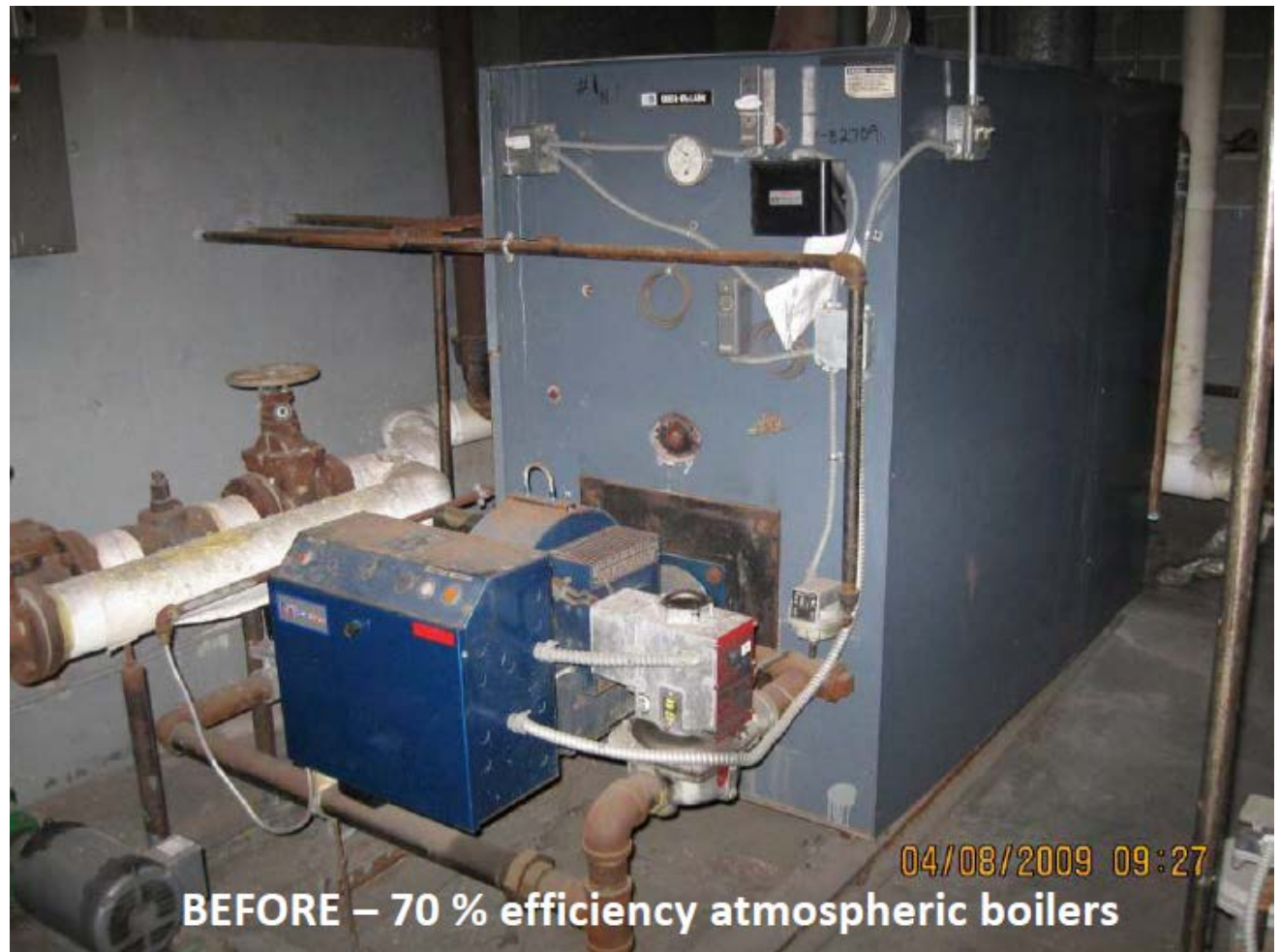
- Resident goals
- Insulation
- **Air sealing**
- Ventilation
- New Equipment
- Efficiency
- Green Materials
- LEED Platinum



- Resident goals
- Insulation
- Air sealing
- **Ventilation**
- New Equipment
- Efficiency
- Green Materials
- LEED Platinum



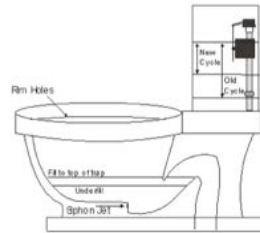
- Resident goals
- Insulation
- Air sealing
- Ventilation
- **New Equipment**
- Efficiency
- Green Materials
- LEED Platinum





- Resident goals
- Insulation
- Air sealing
- Ventilation
- New Equipment
- **Efficiency**
- Green Materials
- LEED Platinum

Water



1.5 gallon per minute



Kitchen = 1.5 GPM  
Bath = .5 GPM

Electrical



Ventilation

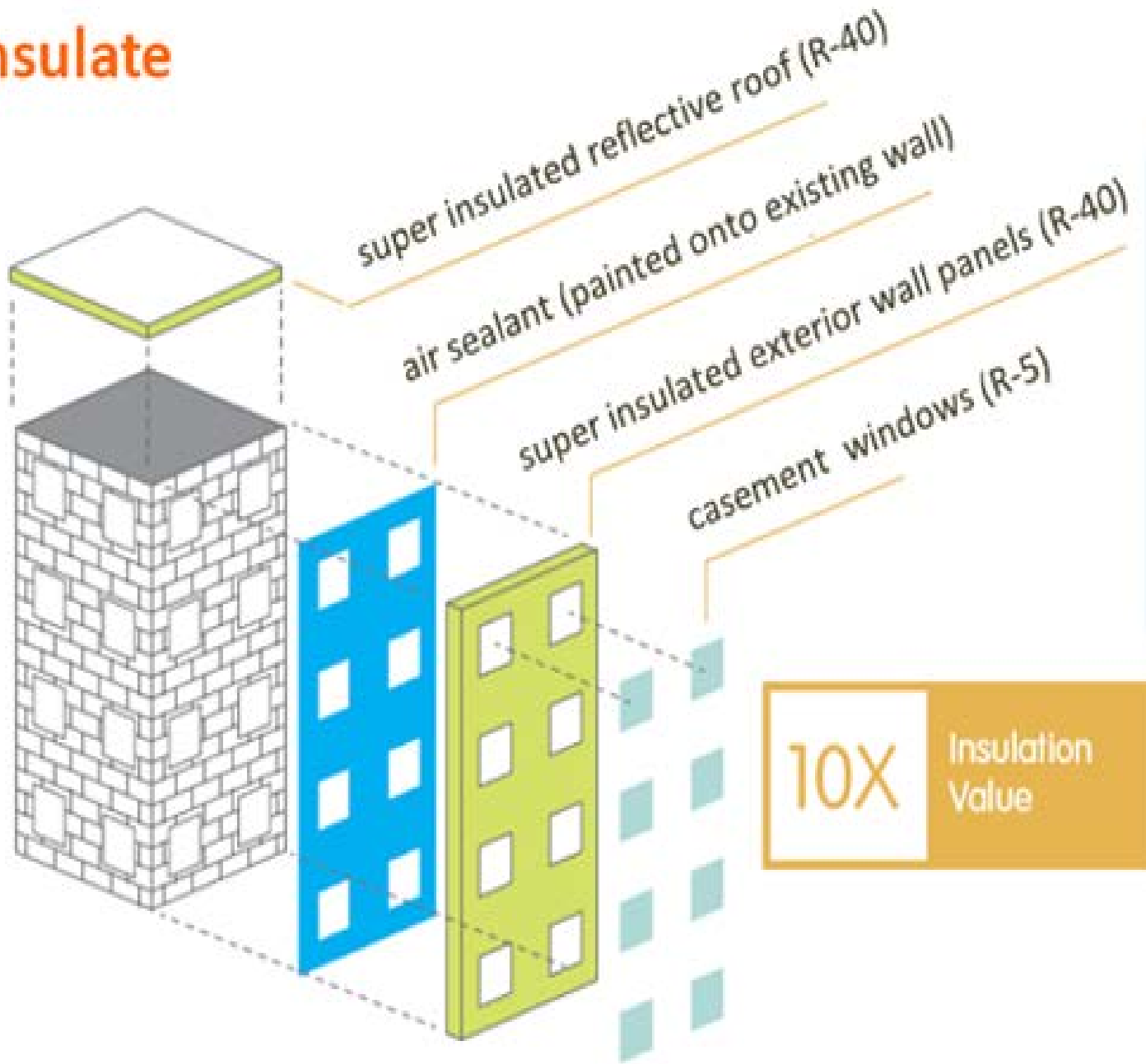


- Resident goals
- Insulation
- Air sealing
- Ventilation
- New Equipment
- Efficiency
- **Green Materials**
- LEED Platinum

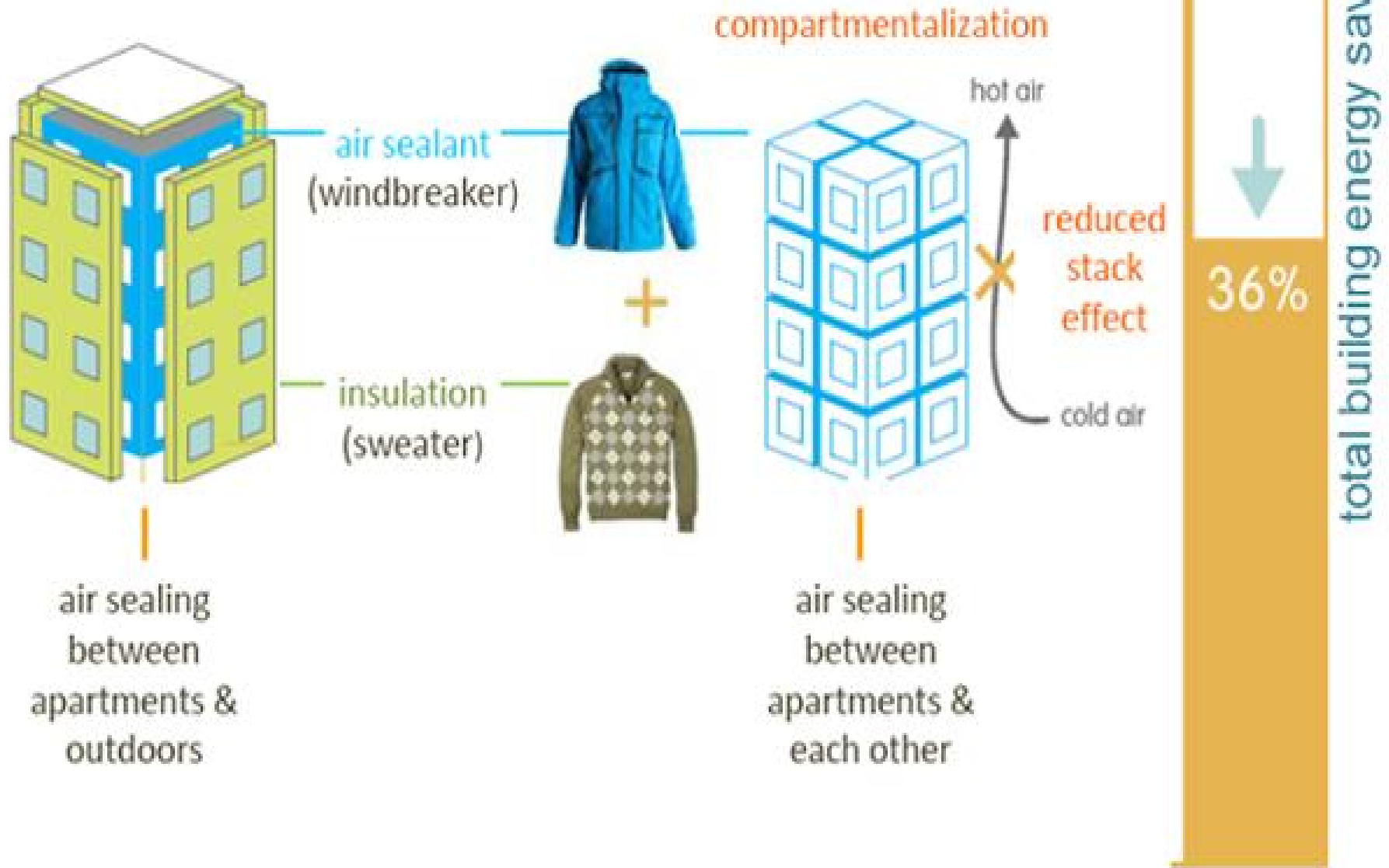




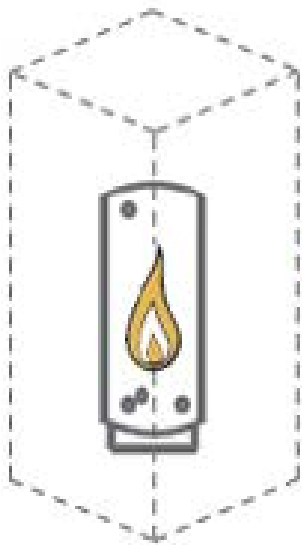
# 1 super insulate



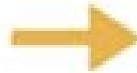
## 2 air seal



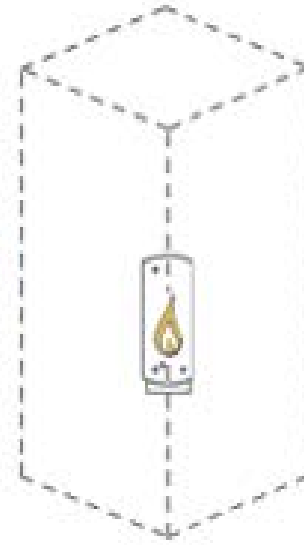
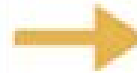
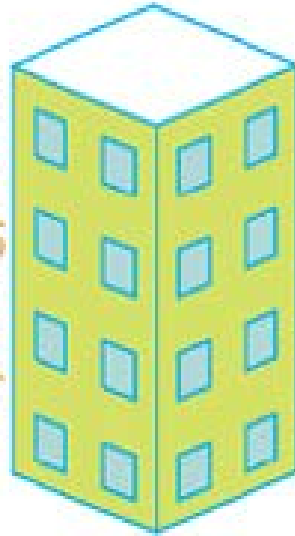
### 3 scale down heating & cooling equipment



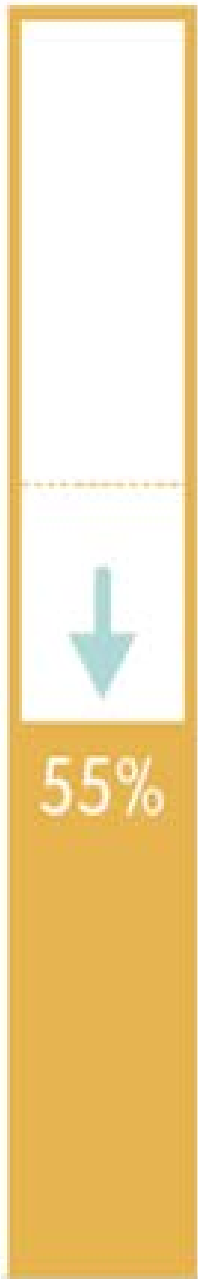
monster inefficient heating & cooling equipment



Deep Energy Retrofit

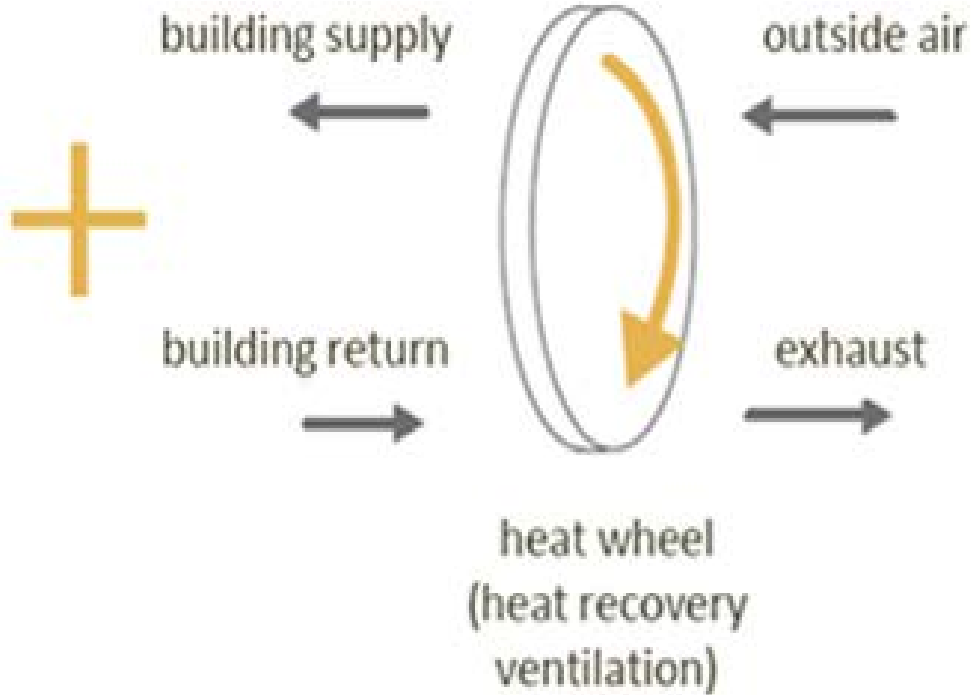


tiny efficient heating & cooling equipment

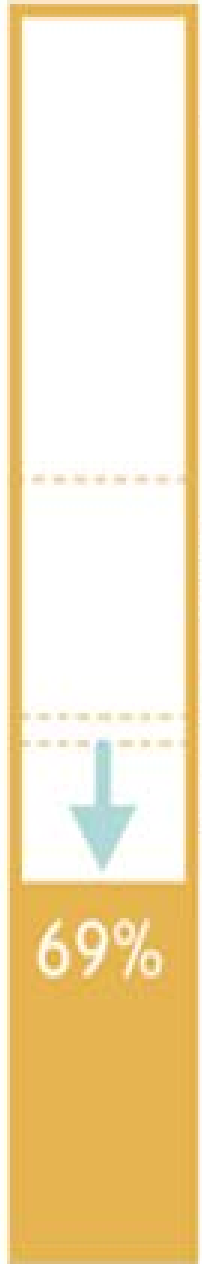
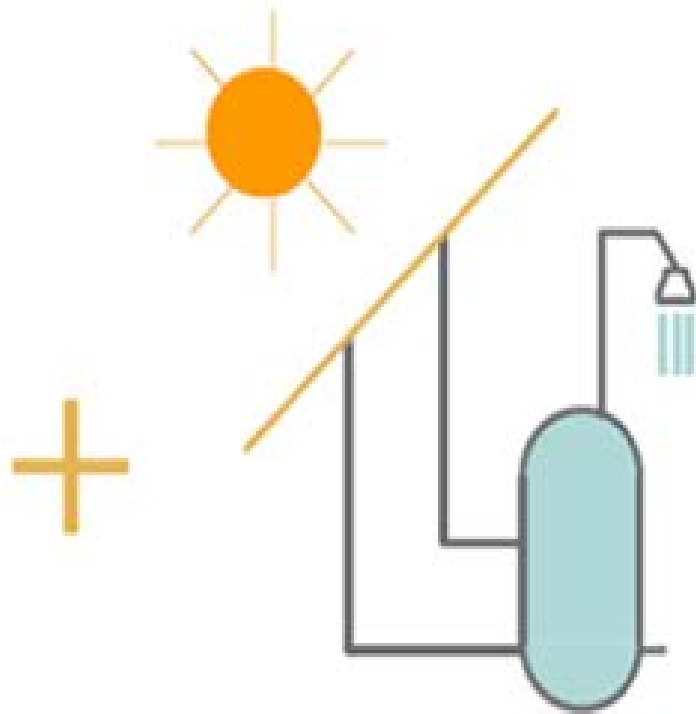


total building energy savings

# 4 improve indoor air quality



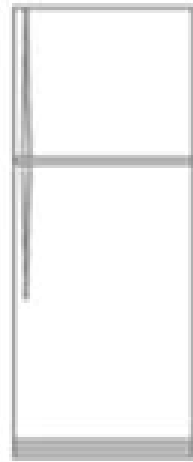
# 5 harness the sun



total building energy savings



# 6 reduce plug load

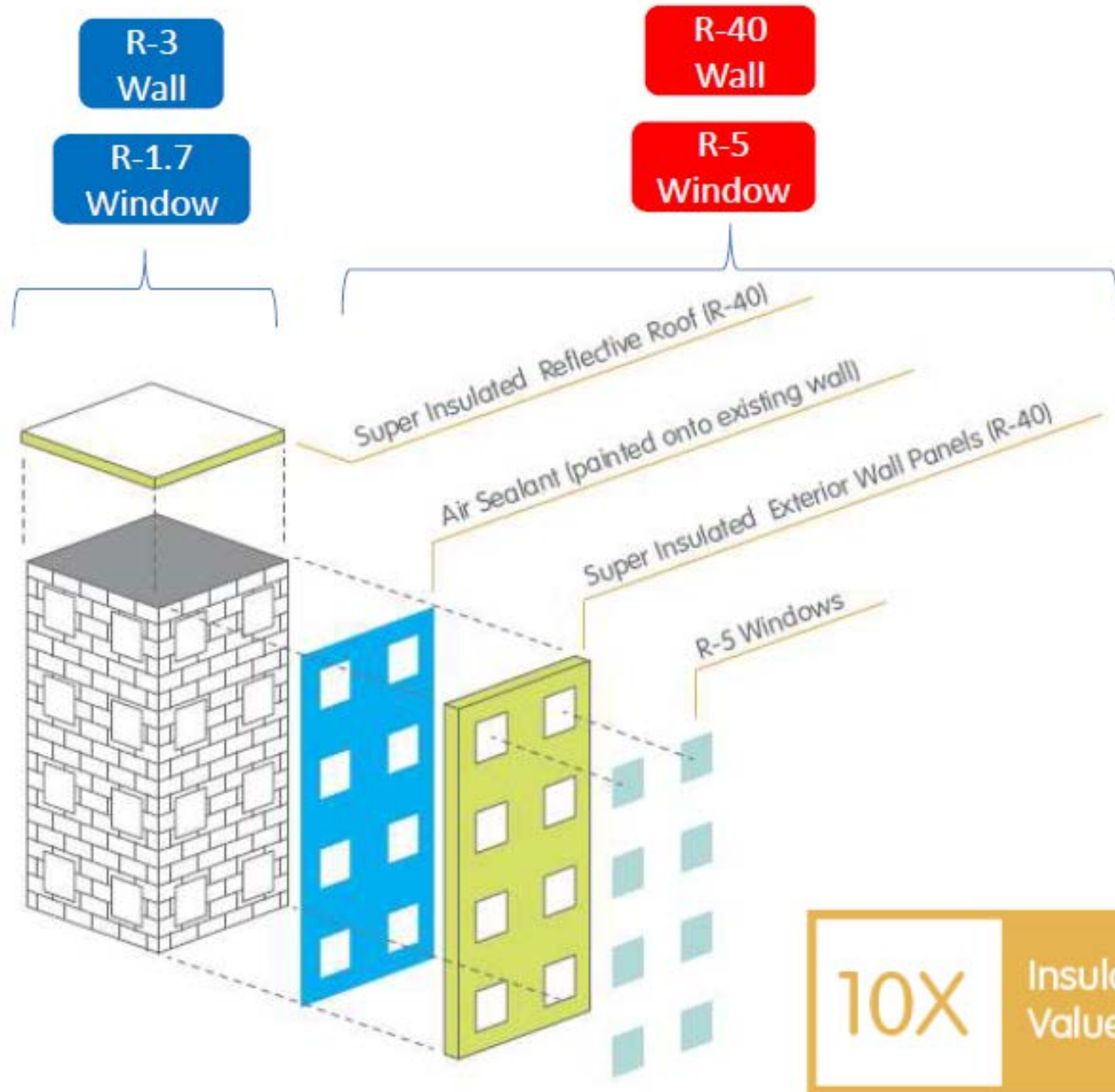


high efficiency appliances



high efficiency lighting





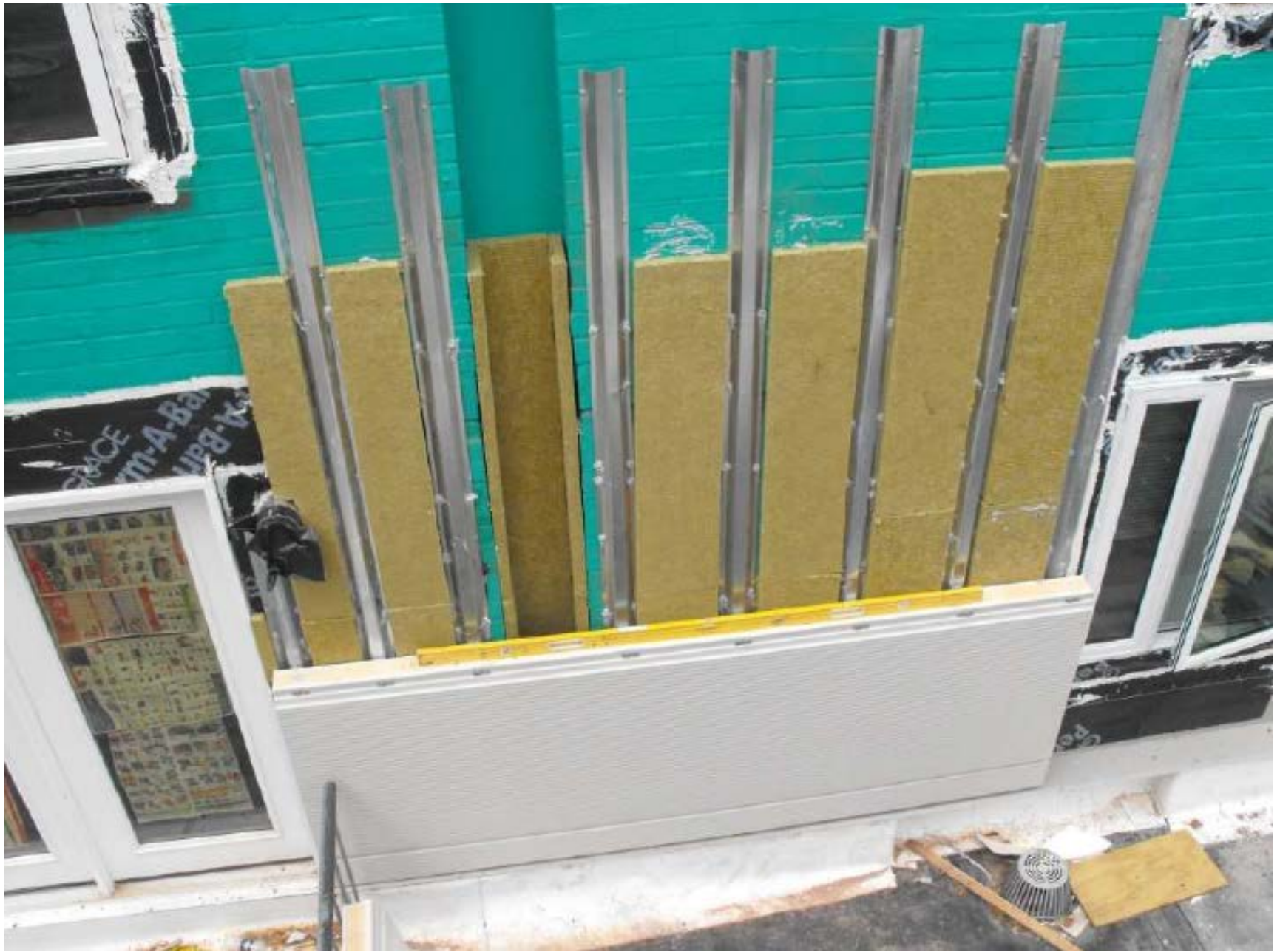


**Black Peel and Stick Ice and Water Shield, 60 mil**





**AFTER – 96% condensing boilers (Viessmann)**





Mineral Wool – Air Flow Suppression Layer









CASTLES SQUARE

South End Clinic, Inc.

EBENEZER

NO PARKING

Informational sign with green text and graphics.

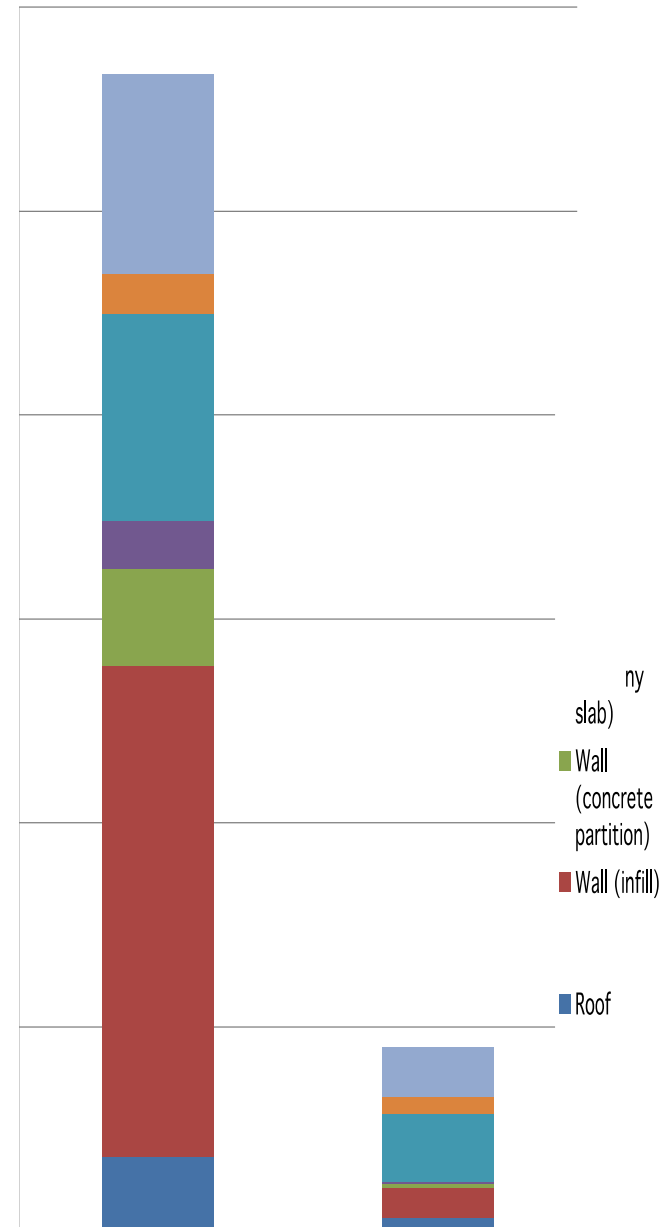
**71 % decrease in natural gas for heating**

**56% decrease in natural gas for hot water**

**60% decrease in electric usage**

**10,791 MMBTU Savings Per Year  
Avoids Emission of 1,506,120 lbs  
of CO2 Per Year**

<b>Walls</b>	<b>R-3 → R-40</b>
<b>Roof</b>	<b>R-20 → R-40</b>
<b>Windows</b>	<b>R-1.7 → R-5</b>



# GAS SAVINGS PROJECTIONS

	MIDRISE Buildings (192 units)		
	Therms	MMBTU	\$
TOTAL Baseline Gas Usage (2008)	126,744	12,674	\$193,918
Current Heating Energy Use Baseline	78,024	7,802	\$119,377
Savings from Enclosure	47,654	4,765	\$72,911
Mechanical Savings	8,016	802	\$12,264
TOTAL Heating Savings	55,670	5,567	\$85,175
<b>TOTAL Heating Savings as a Percentage of Baseline</b>	<b>71%</b>		
Current Hot Water Use Baseline	48,720	4,872	\$74,542
Savings from Water Heating System Upgrade	20,061	2,006	\$30,693
Solar Thermal Savings	7,164	716	\$10,961
Total Hot Water Savings	27,225	2,723	\$41,654
<b>Total Hot Water Savings as a Percentage of Baseline</b>	<b>56%</b>		
			\$0
<b>TOTAL Gas Savings (Scenario I - With Solar Thermal)</b>	<b>82,895</b>	<b>8,290</b>	<b>\$126,829</b>
Scenario I: Post Improvement Gas Usage (with Solar Thermal)	43,849		\$67,089

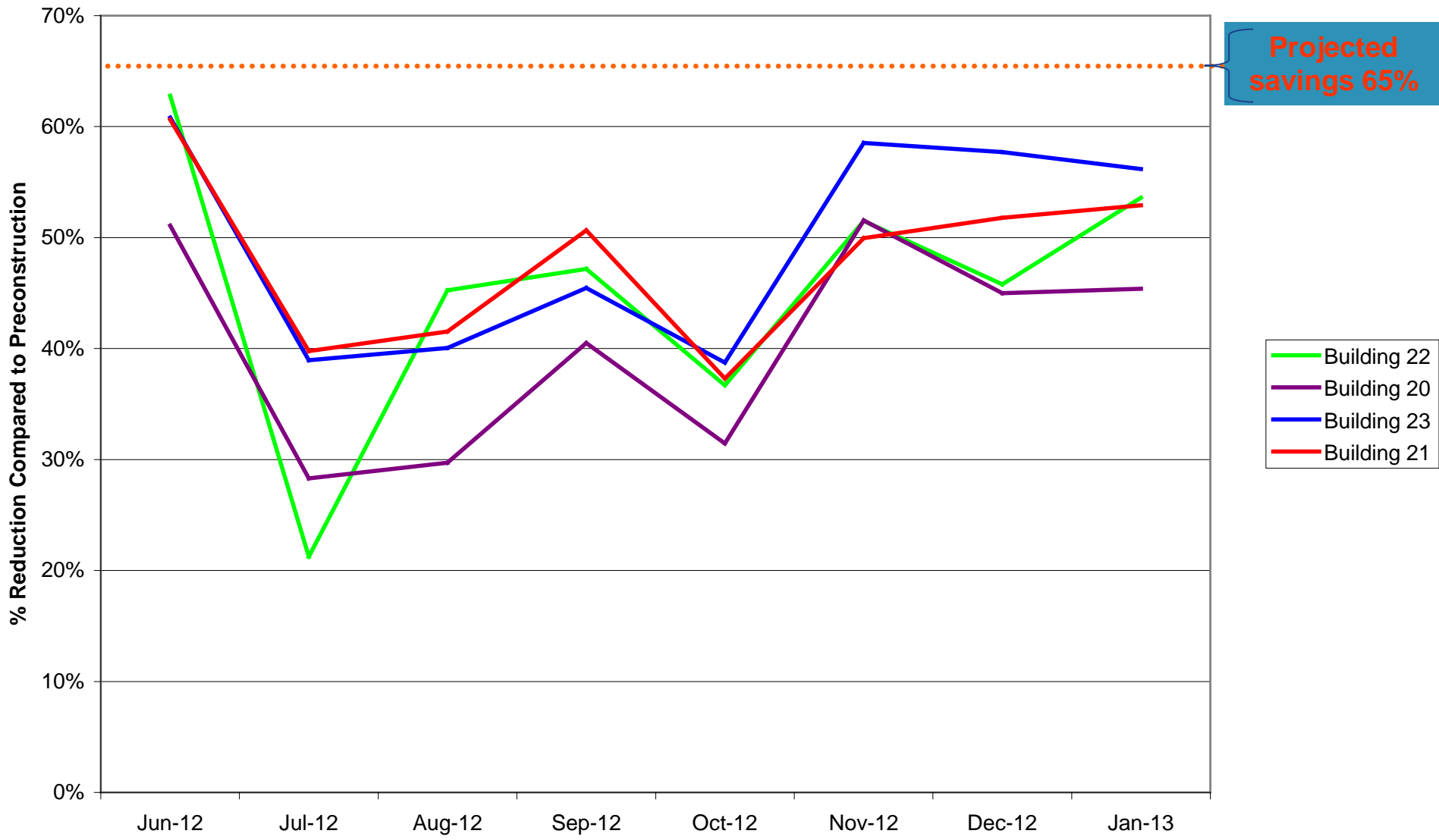
48% - 62%

29% - 45%

39% - 59%

<b>Total Heat and Hot Water Savings</b>	<b>65%</b>
---	------------

# Reduction in Heating and Hot Water Usage - Post Construction Compared to 2007-2010



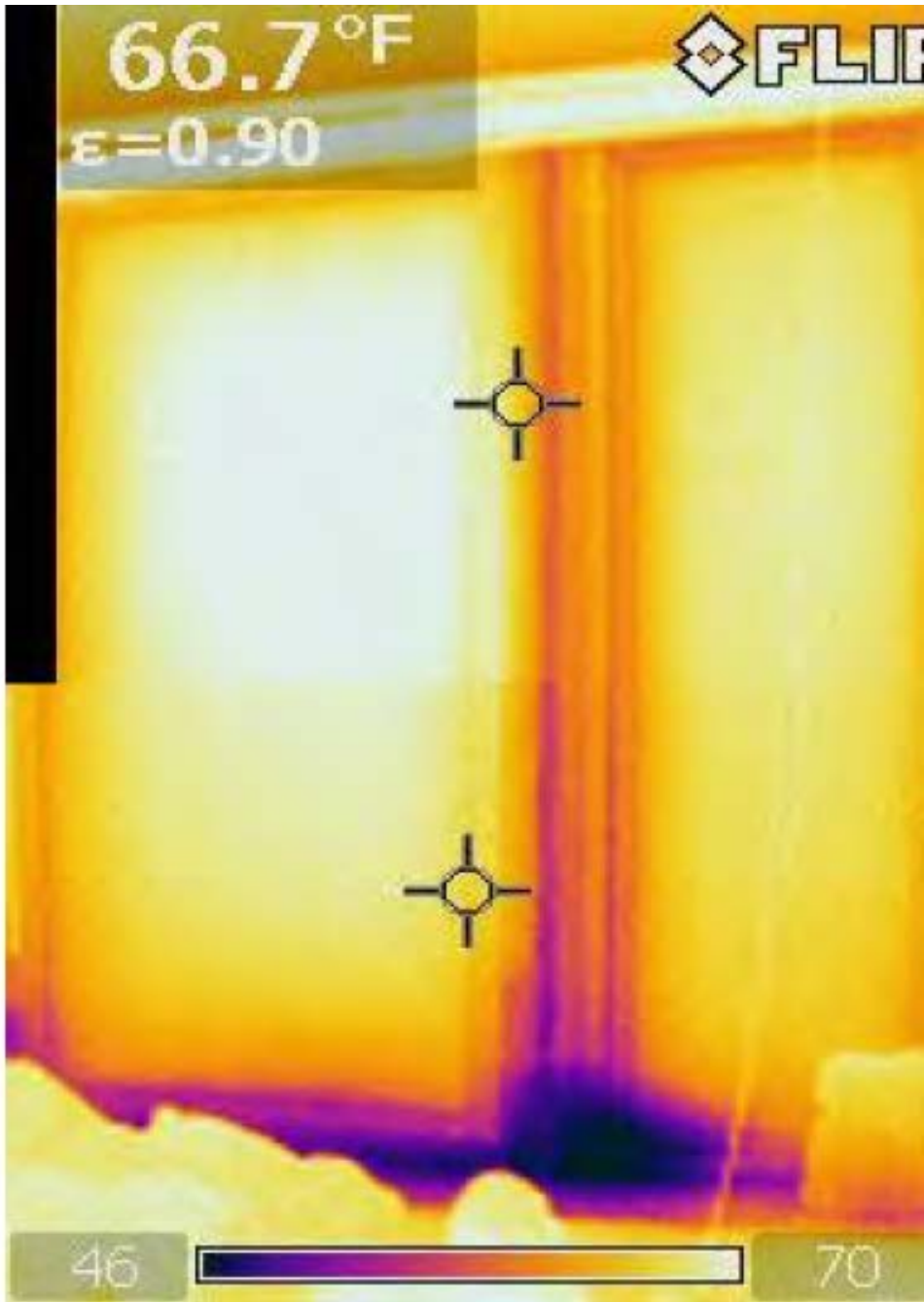
Projected savings 65%

- Building 22
- Building 20
- Building 23
- Building 21

---

<b>Deep Energy Retrofit</b>	<b>Incremental Cost</b>
Roof insulation	\$45,000
Exterior wall insulation (72,000 square feet wall area)	\$2,200,000
Glazing (13,000 square feet of glazing)	\$74,000
Apartment Air Sealing	\$160,000
Mechanical-Heat/Hot Water	\$254,000
Ventilation	\$132,000
Solar thermal	\$600,000
<b>TOTAL Incremental Cost</b>	<b>\$3,460,000</b>

Total cost: \$8,100,000 or \$42,500 per apartment



Resident behavior  
impacts performance!

The most efficient  
buildings in the world can  
still waste energy if  
people in the buildings  
are not conserving.







[www.castledeepenergy.com](http://www.castledeepenergy.com)

# Large Scale Energy Reductions Walmart 2020 Energy Goal

Jim McClendon  
Walmart Design

07May2014



# Formats & Footprint

Brazil



US



Mexico



China



UK



## Quick Stats:

- >1 Billion SF
- >200 Million Cust/Wk
- >2 Million Associates
- >10,000 Stores/Clubs
- 16 Countries

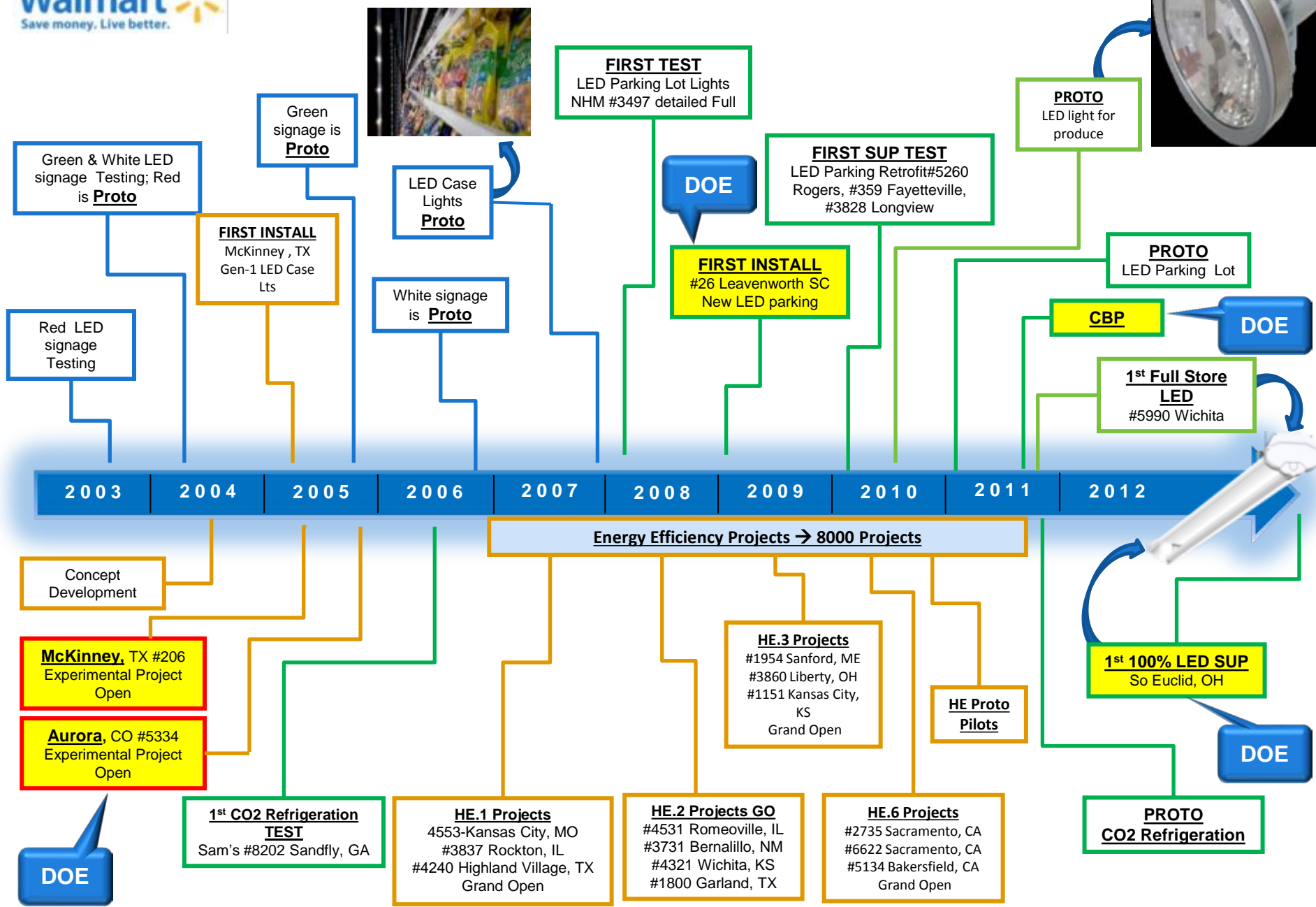
# Background Goal

## 2005 GHG Goal

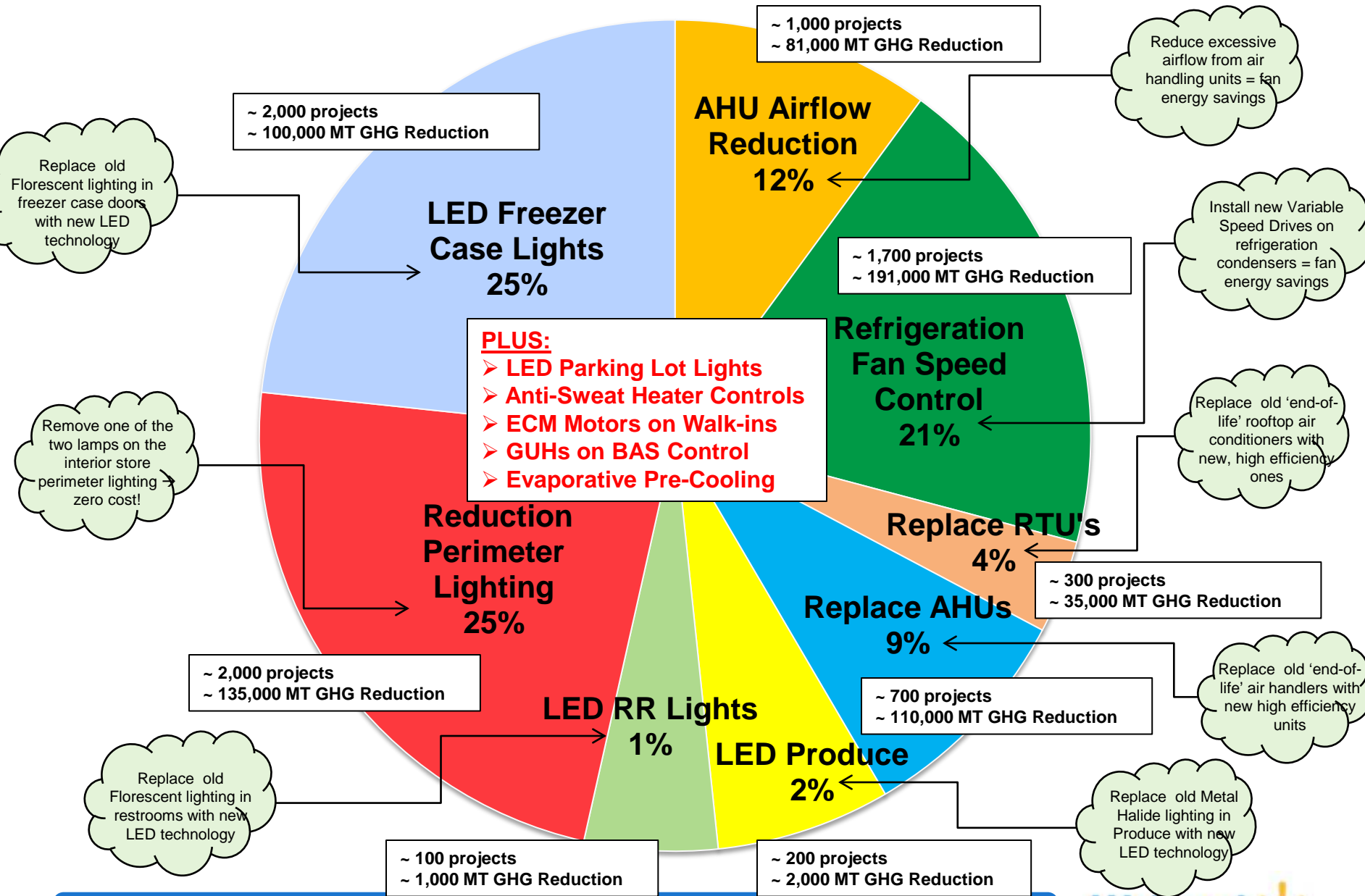
*'Reduce the greenhouse gases at our existing store, club and DC base around the world by 20% over the next 7 years'*

*Design and build a new prototype that is 20% more efficient and produces 25% fewer greenhouse gases than our 2005 prototype*

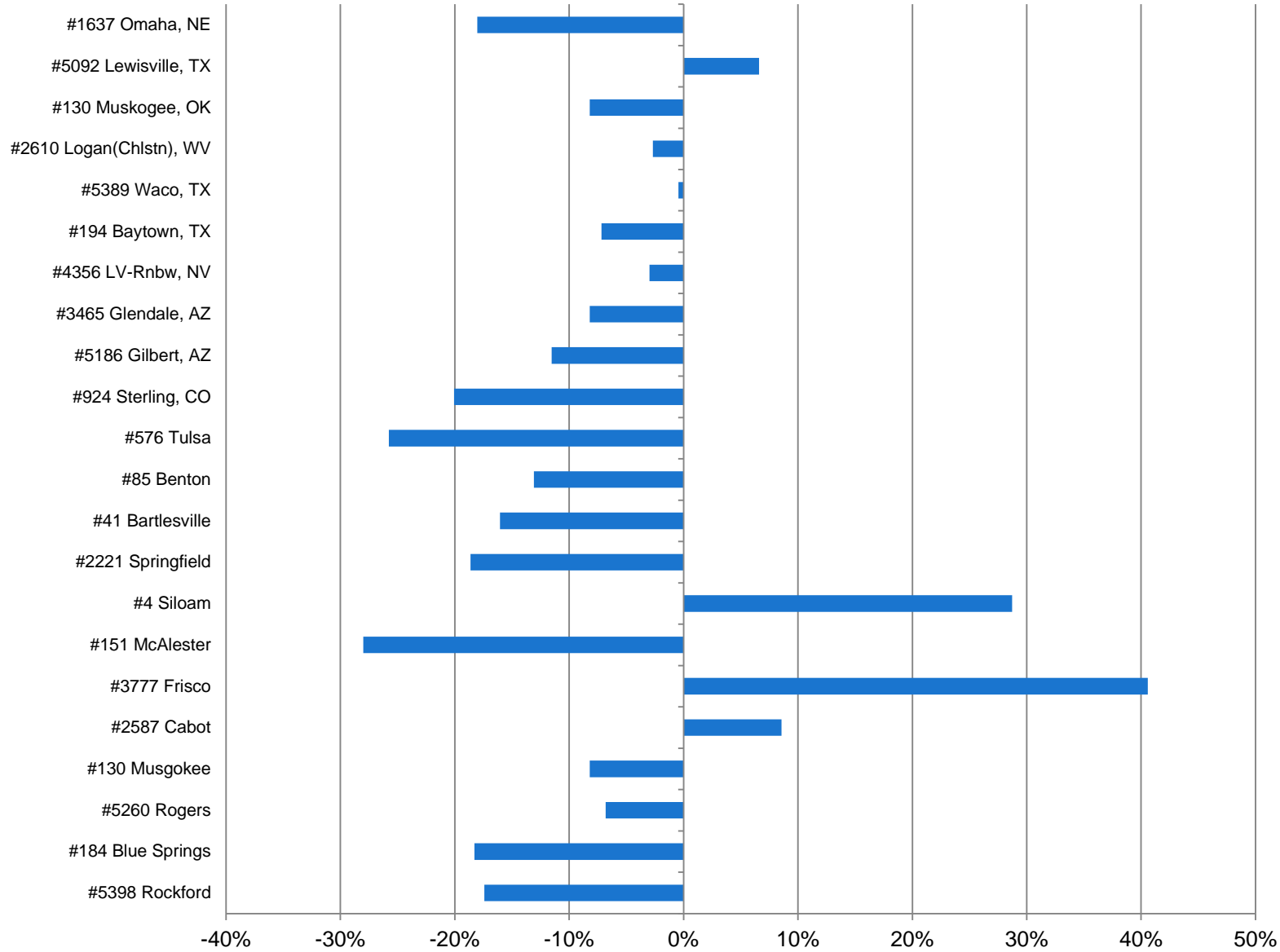
# DEVELOPMENT TIMELINE



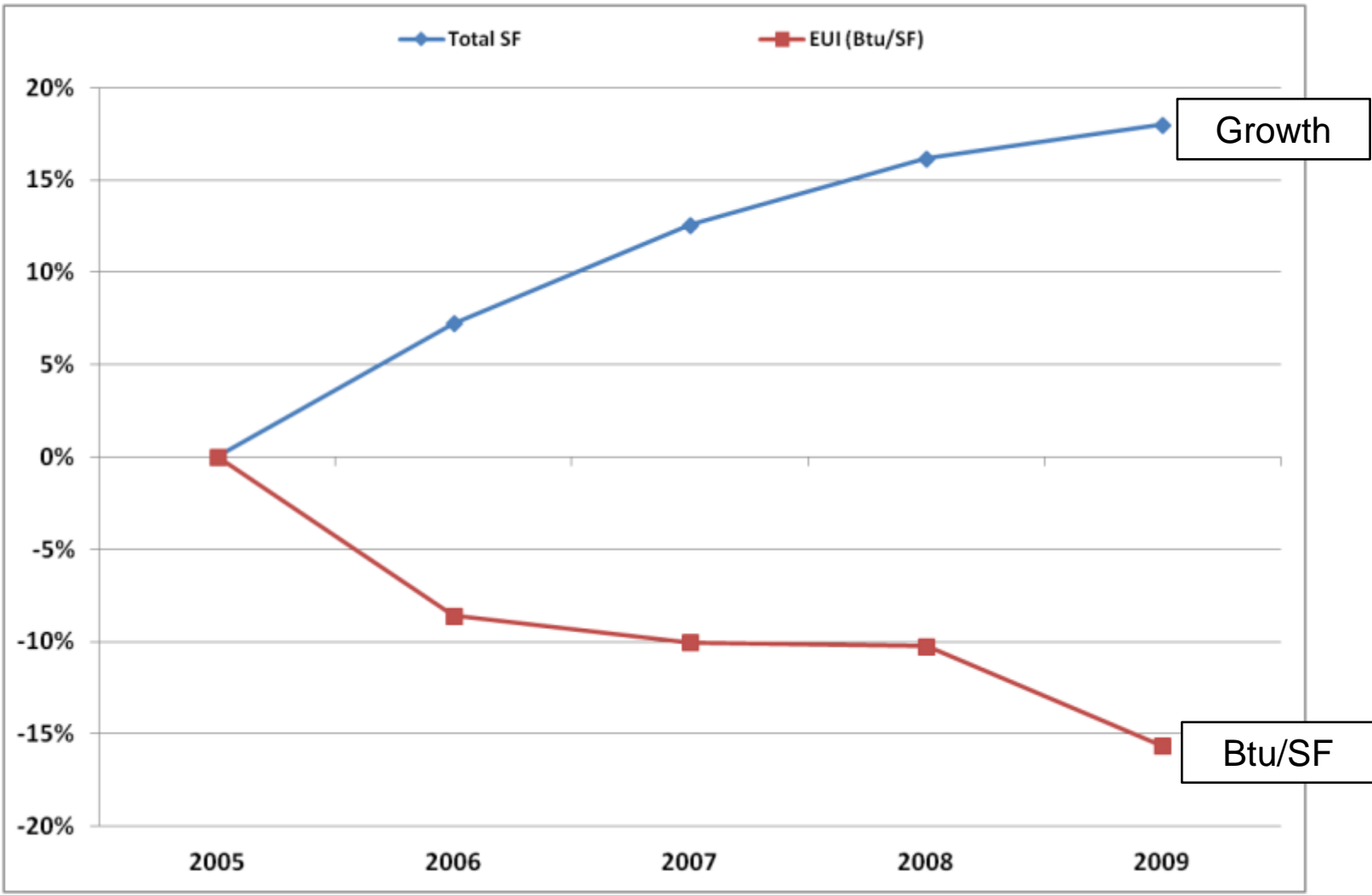
# ~8,000 Projects Completed (2005 – 2011):



### 2006 to 2012 Change in EUI



# Energy Achievements (US Only)





# On April 15, 2013 we announced two new corporate energy goals for 2020

Walmart is on the path to being supplied by 100% renewable energy.

We will take a two tiered approach by both increasing renewable energy usage and increasing energy efficiency with the following commitments:

## Commitment 1: scale renewables



### Public Goal

Drive the production or procurement of 7 billion kWh of renewable energy globally by December 31, 2020—an increase of over 600% versus 2010

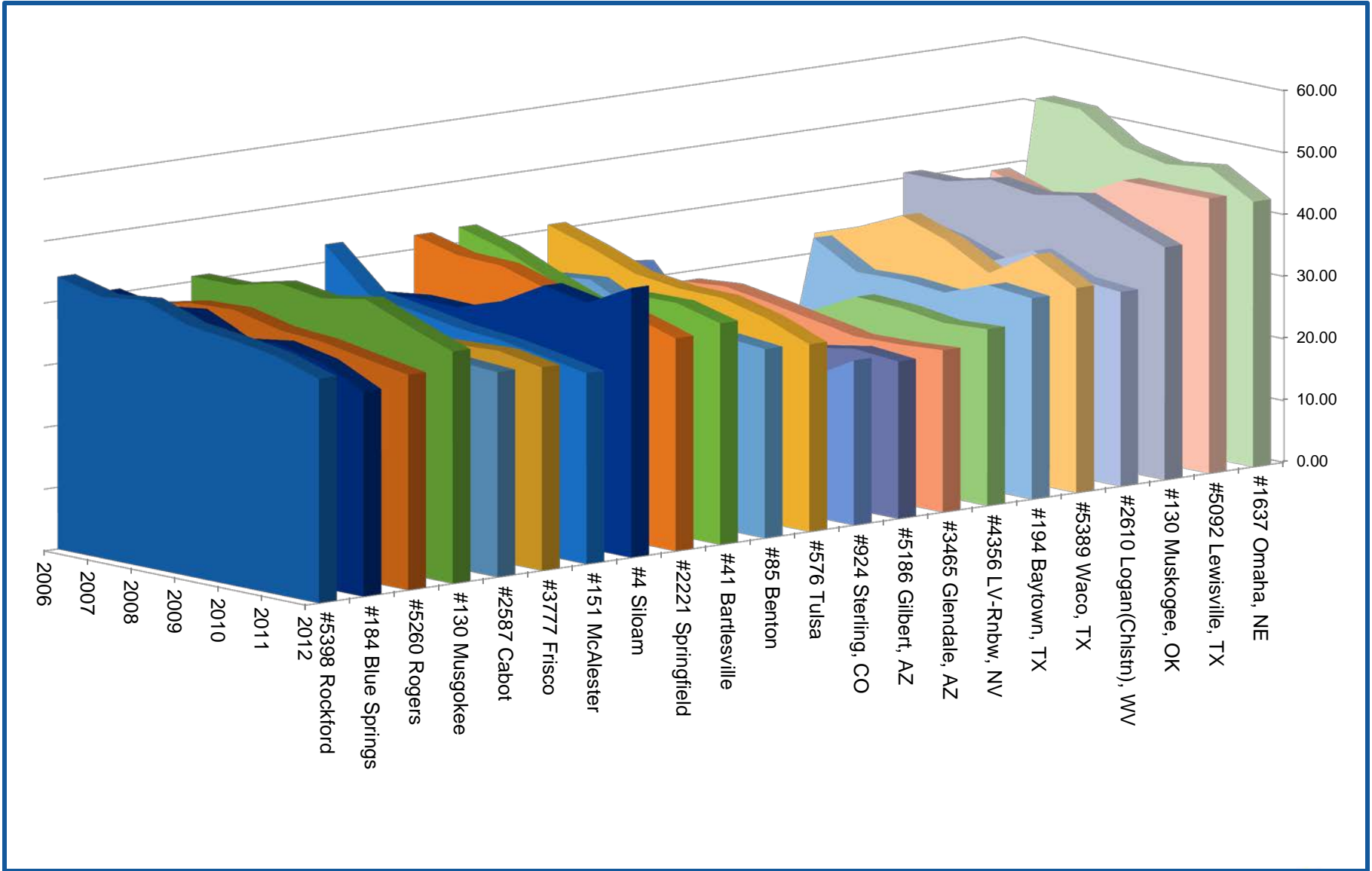
## Commitment 2: accelerate efficiency



### Public Goal

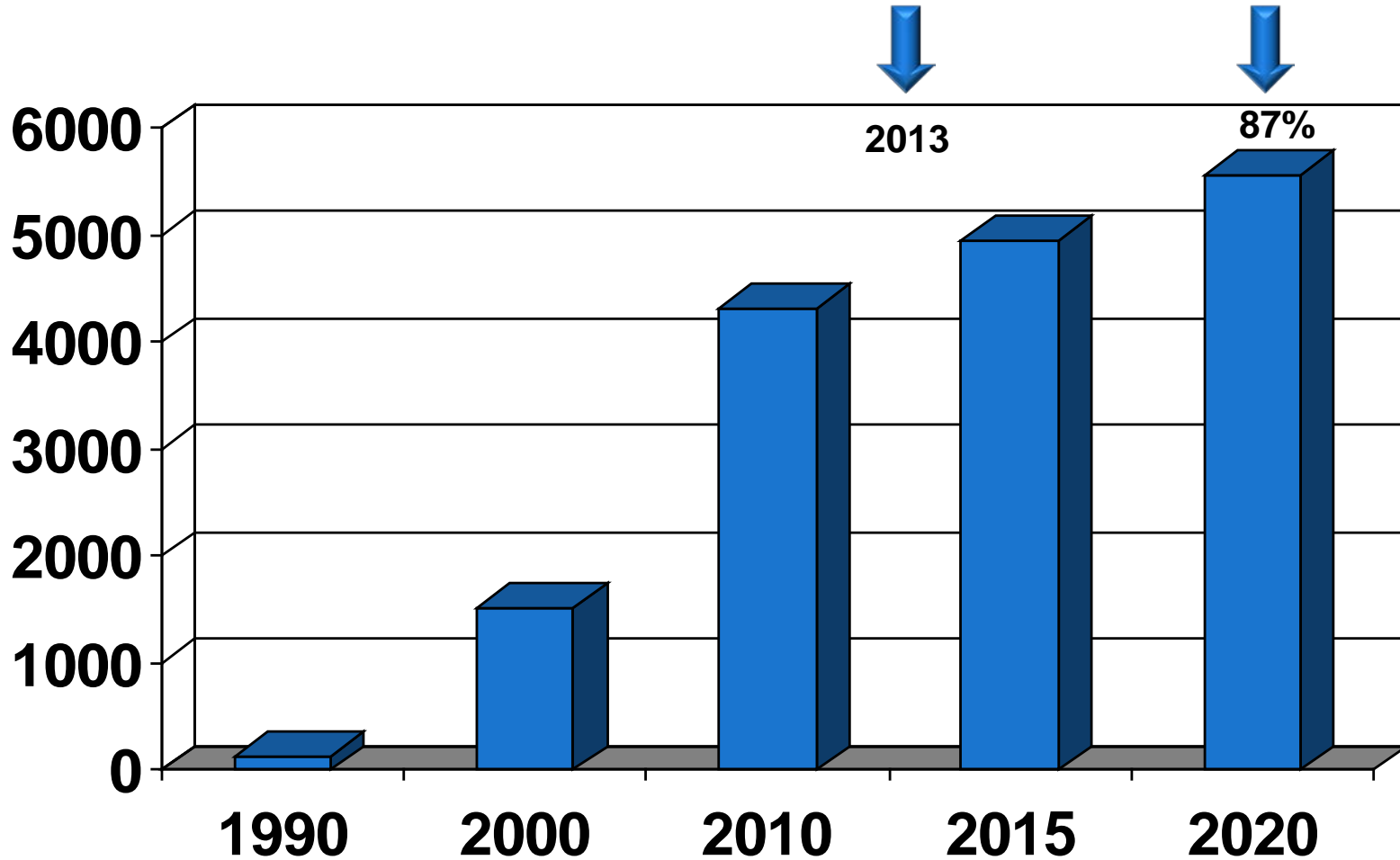
By December 31, 2020, reduce the kwh/sq.ft. energy intensity required to power our buildings around the world by 20% versus 2010

# 2020 Energy Goal → Starting Where We Left Off



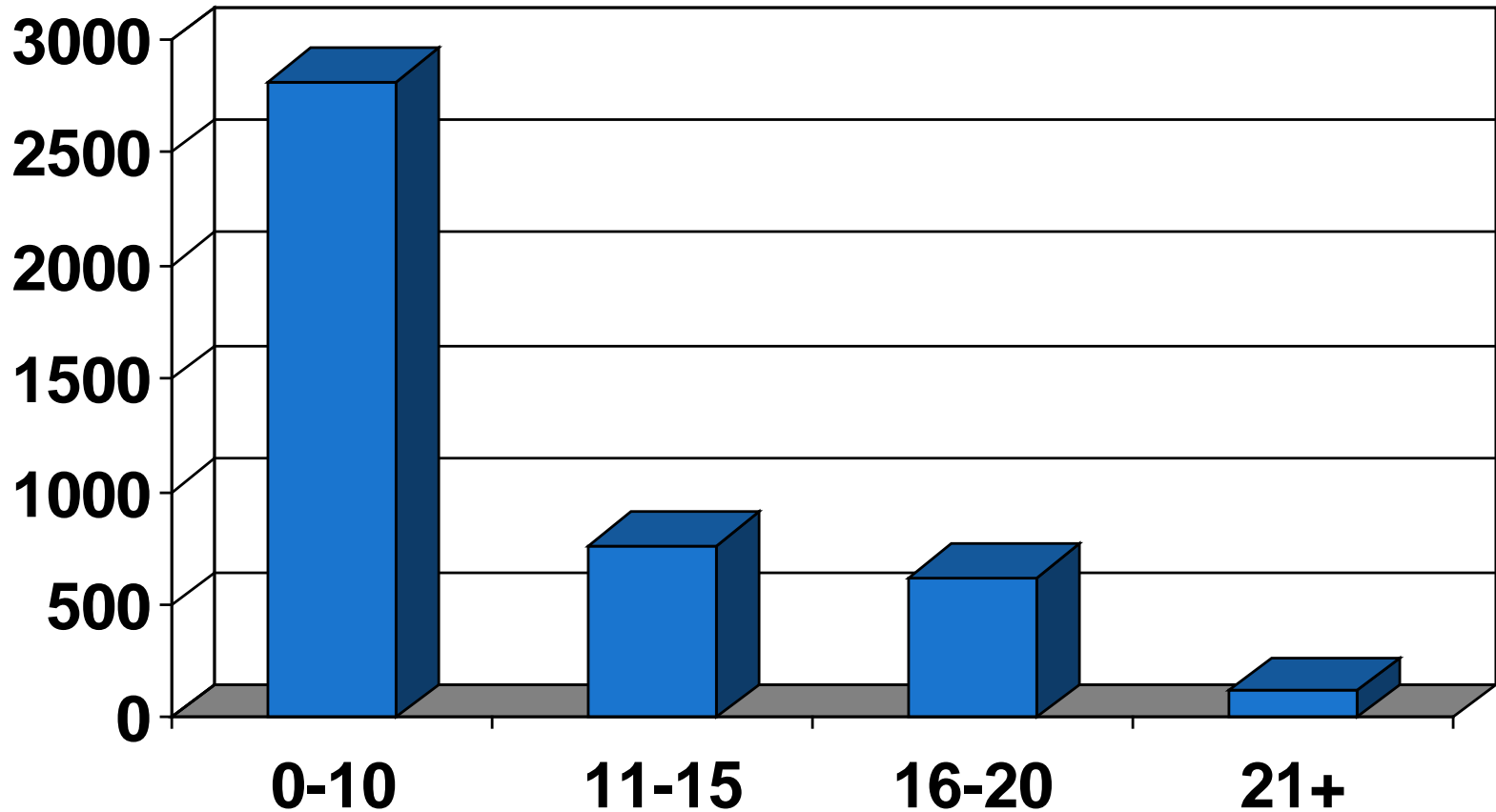
# Goal is Based in the Existing Footprint

## Existing Building Stock<sub>US</sub>



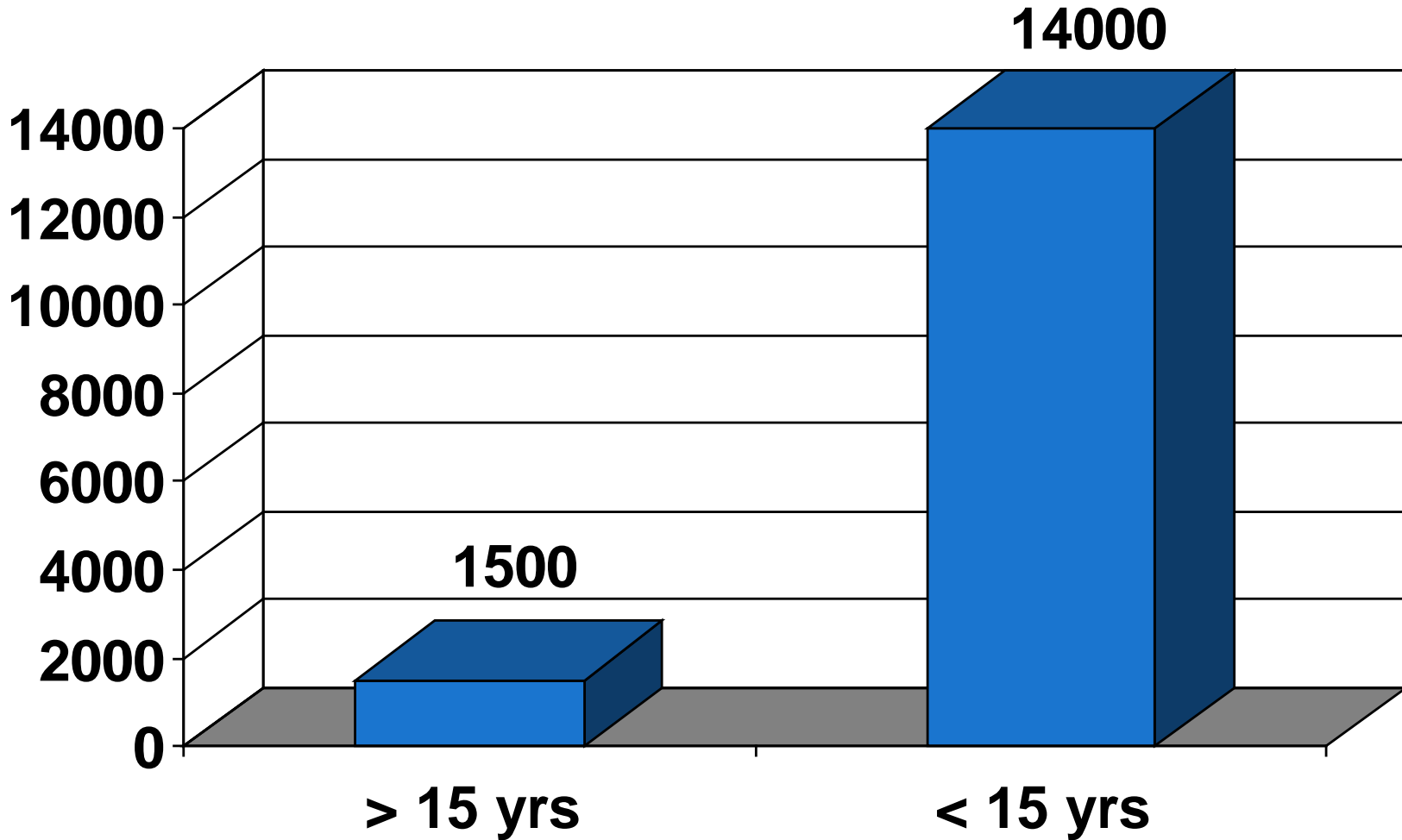
# Goal is Based in the Existing Footprint

## Existing Building Stock<sub>US</sub>



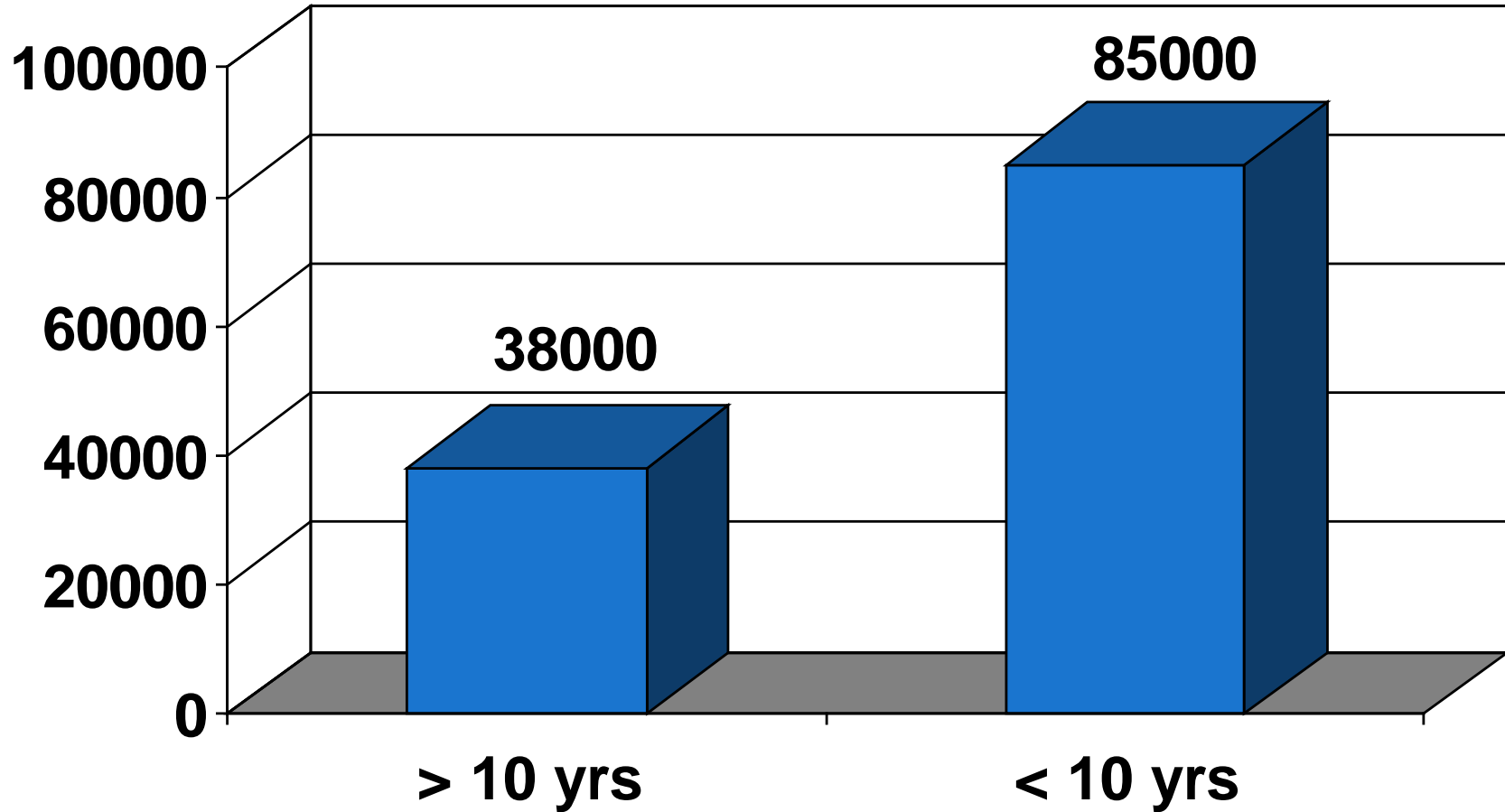
# Footprint Opportunities

## Racks

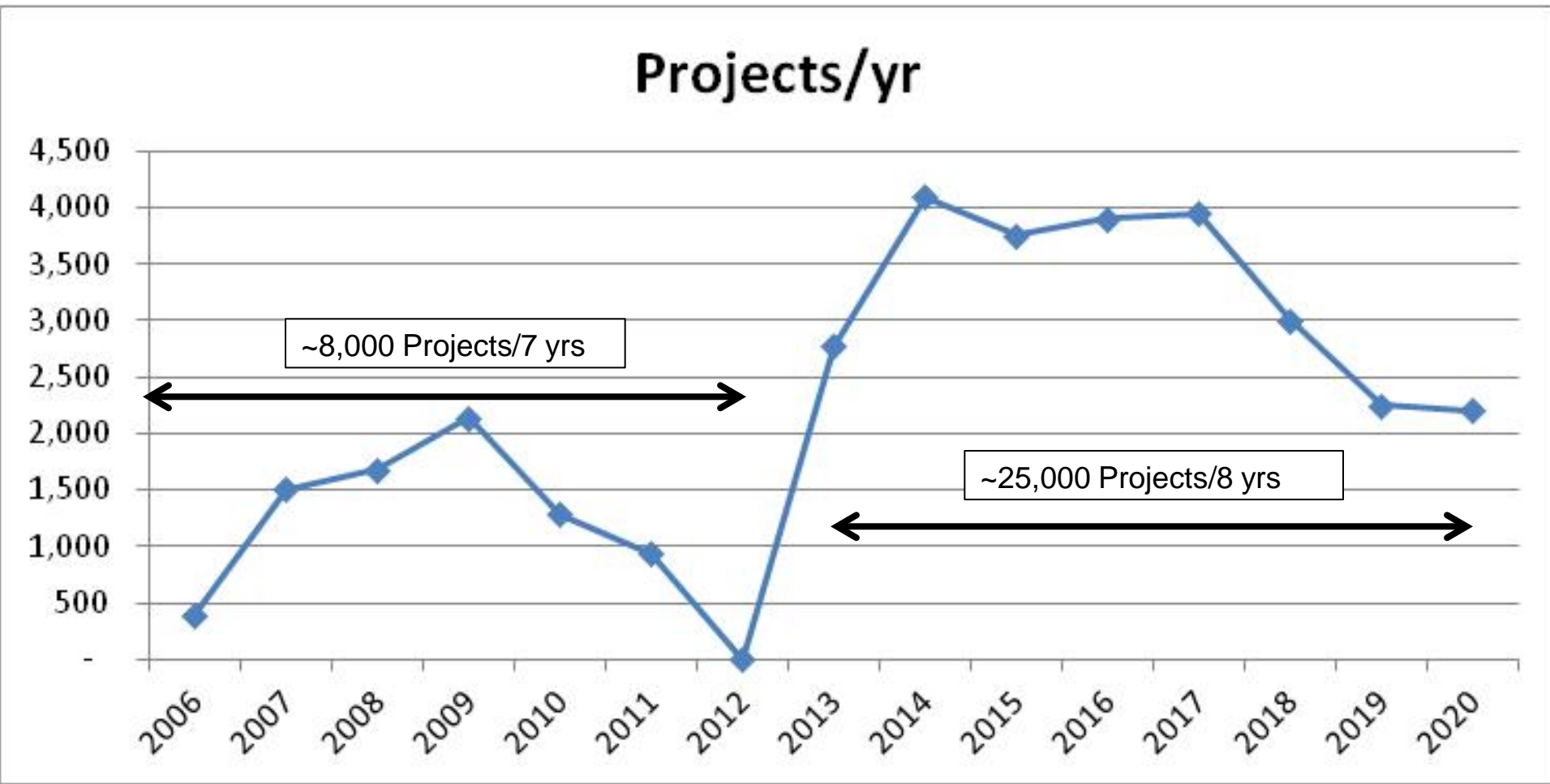


# Footprint Opportunities

## RTUs



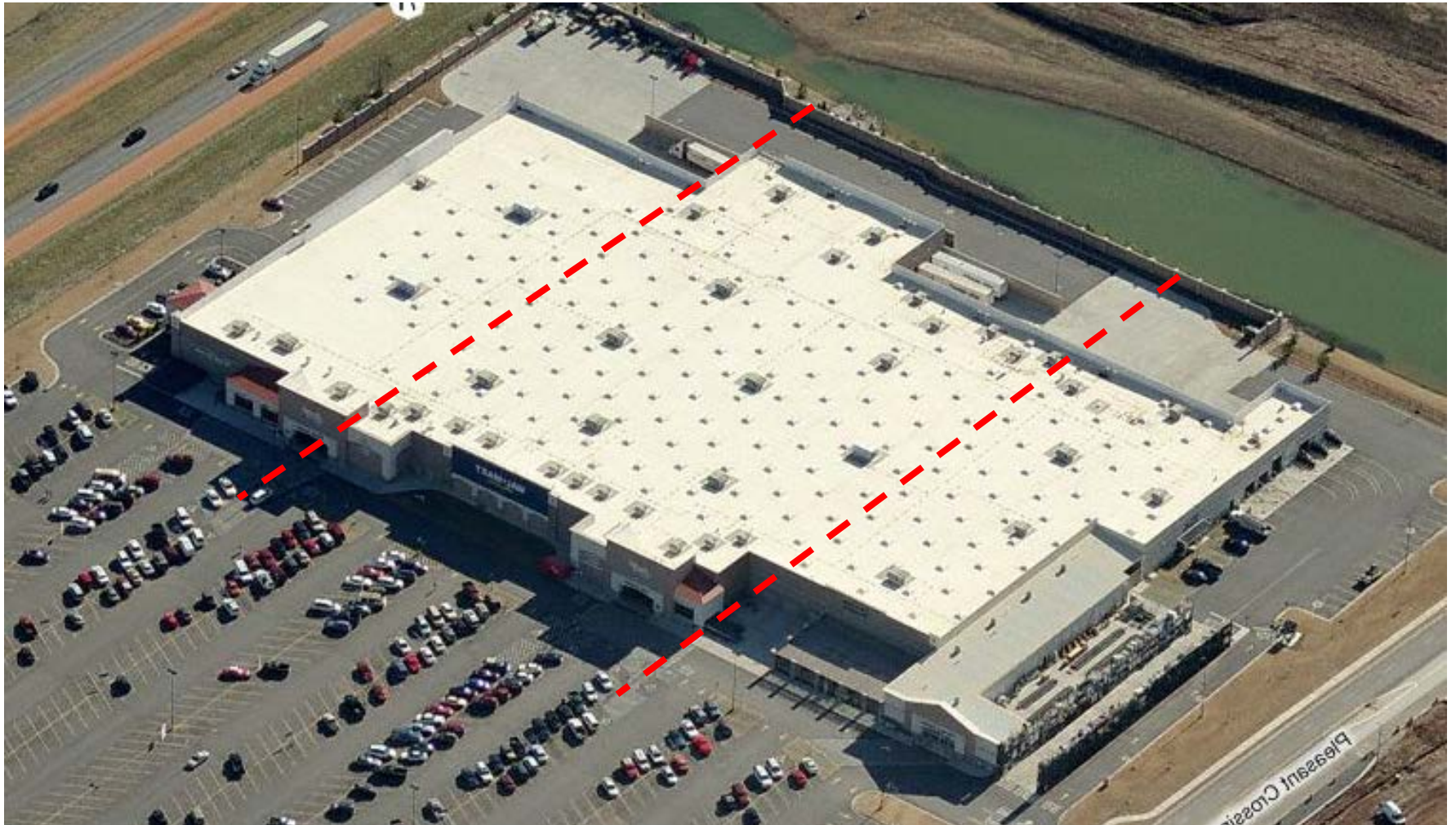
# EE Projects Opportunities Example → 2005 Goal vs 2020 Goal



# APPROACH



# Walmart Supercenter



# 2020 Energy Goal Strategy

*Large scale, portfolio wide energy efficiency project identification;*

➤ *Understand the footprint*

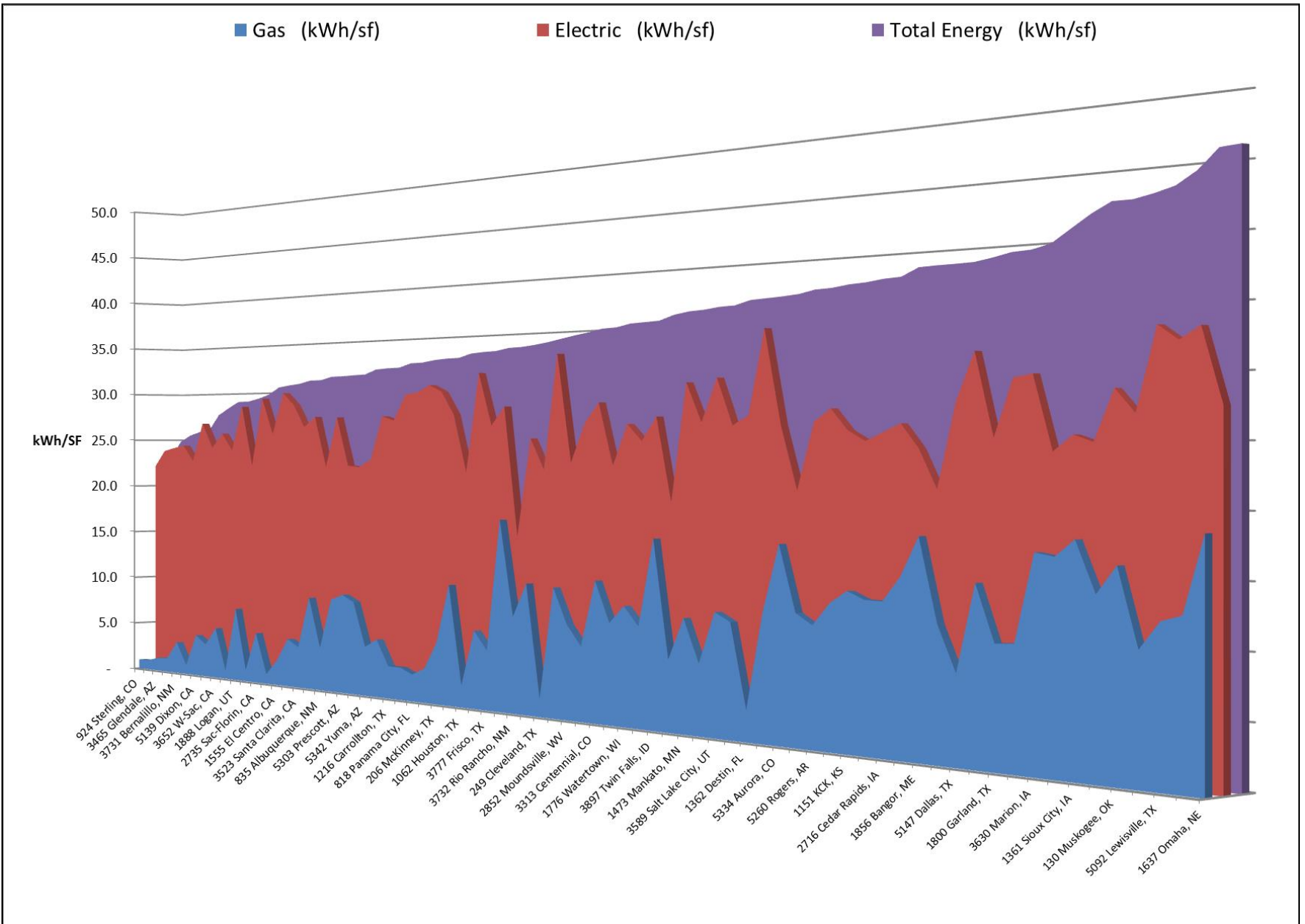
- Monthly Utility data at minimum / submeter data is better*
- All energy forms; electric, gas, other*
- Sort by format, region, operation*

➤ *Look for patterns & trends → establish 'normal' and identify the outliers*

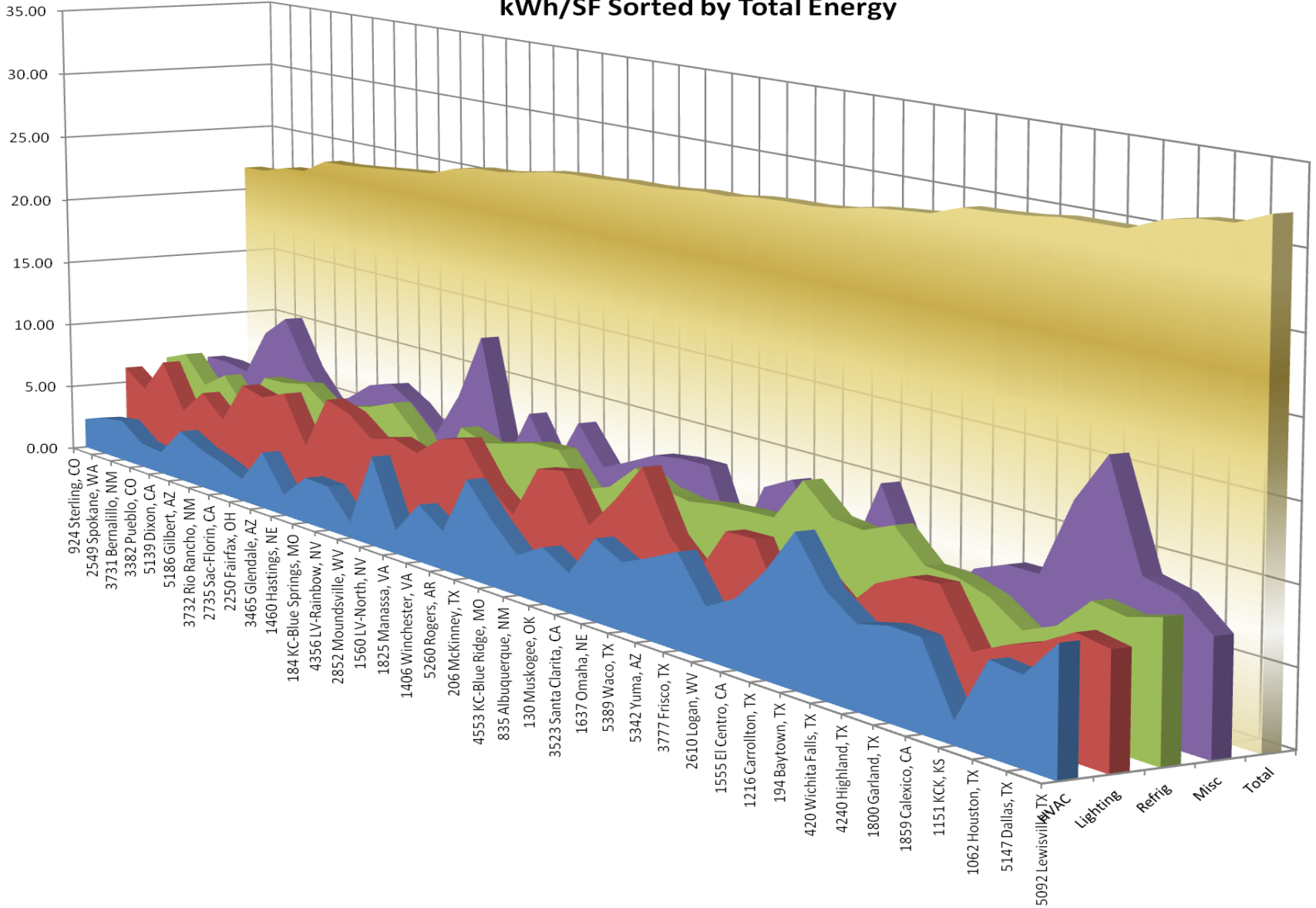
- Range of deviations*
- Best / worst performers*
- What's right – what's wrong*

➤ *Initiative Ideation*

- Int/Ext SMEs, Utilities, NGOs, GO's, Formal/Informal...*
- Sort by; 1) Load Reduction, 2) Free Energy, 3) Efficiency*
- Filter by; 1) OTS-ROTS-NT, 2) Return on Investment, 3) Resources*



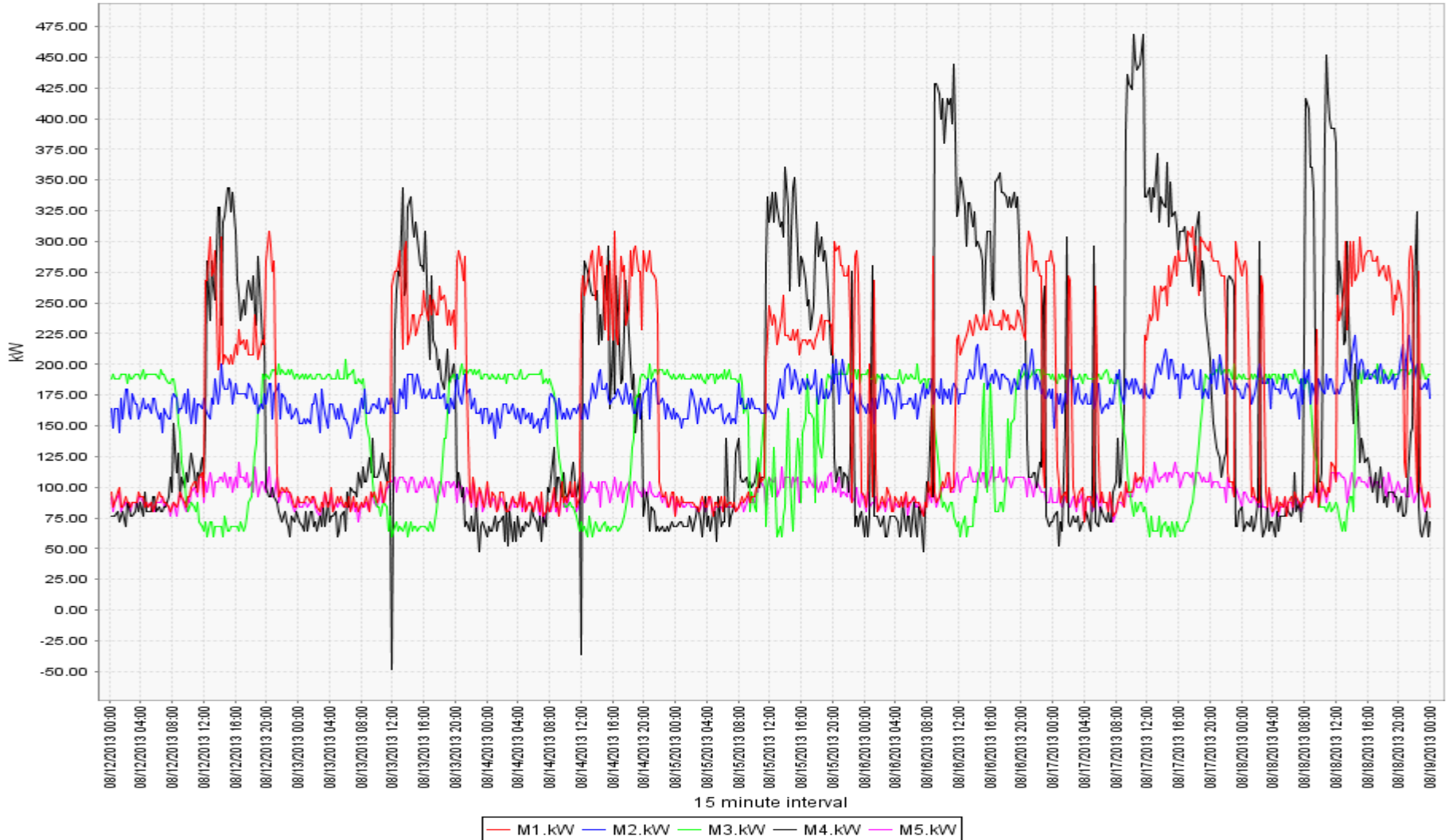
# kWh/SF Sorted by Total Energy



# 4356, Las Vegas, NV Previous Week (kW), 15min interval Reading

[08/12/2013 00:00 - 08/19/2013 00:00]

M1: /STORES/HE STORES/4356 LAS VEGAS, NV, HE5/VIRTUAL METERS/TOTAL HVAC  
M2: /STORES/HE STORES/4356 LAS VEGAS, NV, HE5/VIRTUAL METERS/TOTAL REFRIG  
M3: /STORES/HE STORES/4356 LAS VEGAS, NV, HE5/VIRTUAL METERS/TOTAL LIGHTING  
M4: /STORES/HE STORES/4356 LAS VEGAS, NV, HE5/VIRTUAL METERS/15 TOTAL SITE MISC  
M5: /STORES/HE STORES/4356 LAS VEGAS, NV, HE5/VIRTUAL METERS/04 TOTAL DEHUMID

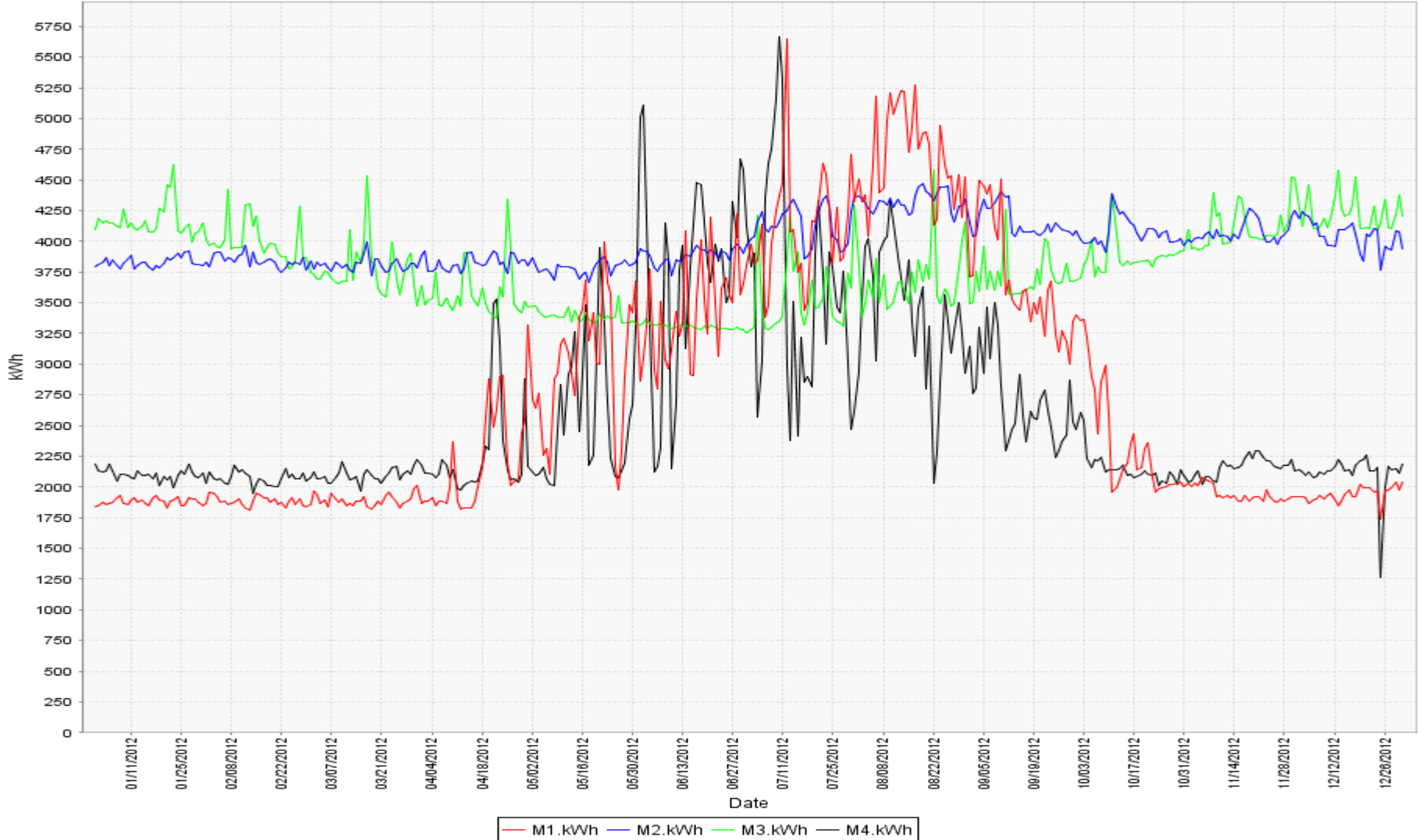


# 4356, Las Vegas, NV

## Previous Year (kWh), 24hr interval reading (bad dehumid reading)

[01/01/2012 00:00 - 01/01/2013 00:00]

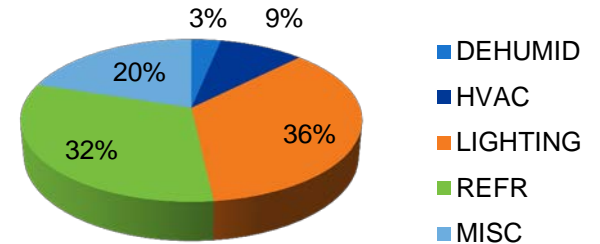
M1: /STORES/HE STORES/4356 LAS VEGAS, NV, HE5/VIRTUAL METERS/TOTAL HVAC  
M2: /STORES/HE STORES/4356 LAS VEGAS, NV, HE5/VIRTUAL METERS/TOTAL REFRIG  
M3: /STORES/HE STORES/4356 LAS VEGAS, NV, HE5/VIRTUAL METERS/TOTAL LIGHTING  
M4: /STORES/HE STORES/4356 LAS VEGAS, NV, HE5/VIRTUAL METERS/15 TOTAL SITE MISC



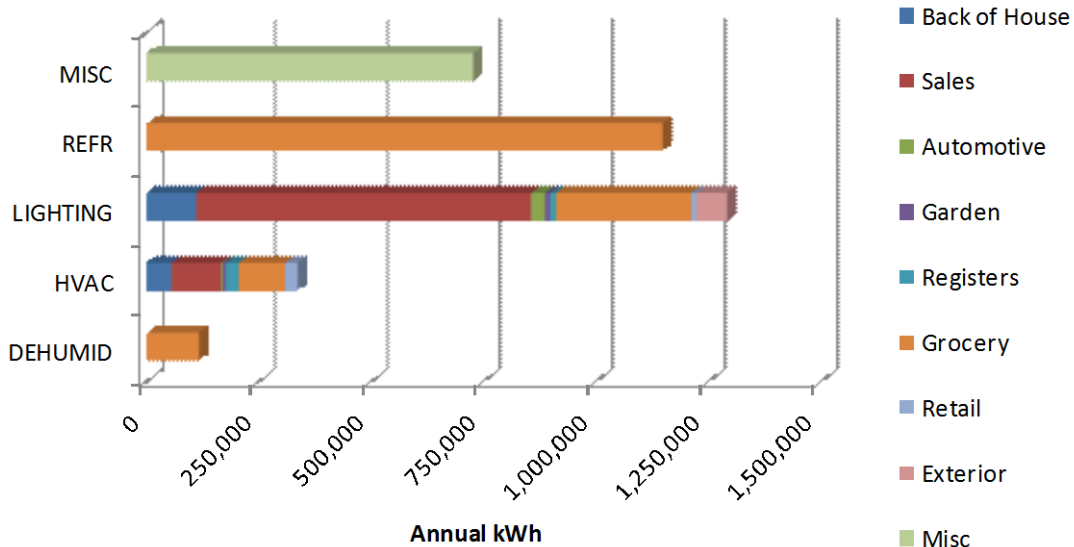
### #924 Sterling Super Center kWh/Year Breakdown by Store Area

	DEHUMID	HVAC	LIGHTING	REFR	MISC	TOTAL
Back of House		55,624	110,177			165,800
Sales		110,536	745,664			856,200
Automotive		3,487	31,098			34,585
Garden		6,928	10,732			17,660
Registers		28,750	13,642			42,392
Grocery	117,667	103,510	300,359	1,148,693		1,670,229
Retail		27,421	11,520			38,941
Exterior			68,039			68,039
Misc					727,055	727,055
Total	117,667	336,256	1,291,231	1,148,693	727,055	3,620,901
Gas (Therms)						79,800

### Breakdown by End Use

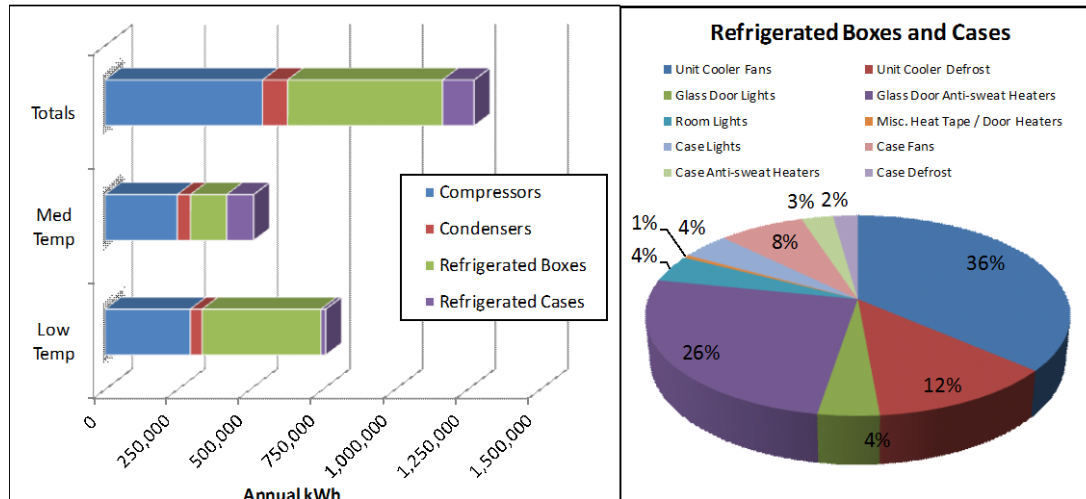


### Energy Distribution by Area and End Use



Sam's Club #6549 Pueblo, Colorado

End Use		Annual kWh Consumption		
		Low Temperature	Medium Temperature	Totals
<b>Compressors</b>	Compressors	293,556	249,057	542,613
<b>Condensers</b>	Condenser Fans	40,849	45,279	86,128
<b>Refrigerated Boxes</b>	<b>Unit Cooler Fans</b>	<b>166,871</b>	<b>67,117</b>	<b>233,988</b>
	Unit Cooler Defrost	72,898	5,612	78,510
	<b>Glass Door Lights</b>	<b>13,937</b>	<b>11,818</b>	<b>25,755</b>
	Glass Door Anti-sweat Heaters	145,324	19,248	164,572
	<b>Room Lights</b>	<b>7,353</b>	<b>20,760</b>	<b>28,113</b>
	Misc. Heat Tape / Door Heaters	3,223	0	3,223
	Walk-In Box Subtotal	409,606	124,555	534,161
<b>Refrigerated Cases</b>	Case Lights	1,429	26,118	27,547
	<b>Case Fans</b>	<b>2,557</b>	<b>46,504</b>	<b>49,061</b>
	Case Anti-sweat Heaters	11,022	7,147	18,169
	<b>Case Defrost</b>	<b>891</b>	<b>13,342</b>	<b>14,233</b>
	Case Subtotal	15,899	93,111	109,010
<b>All Total</b>		<b>759,910</b>	<b>512,002</b>	<b>1,271,912</b>

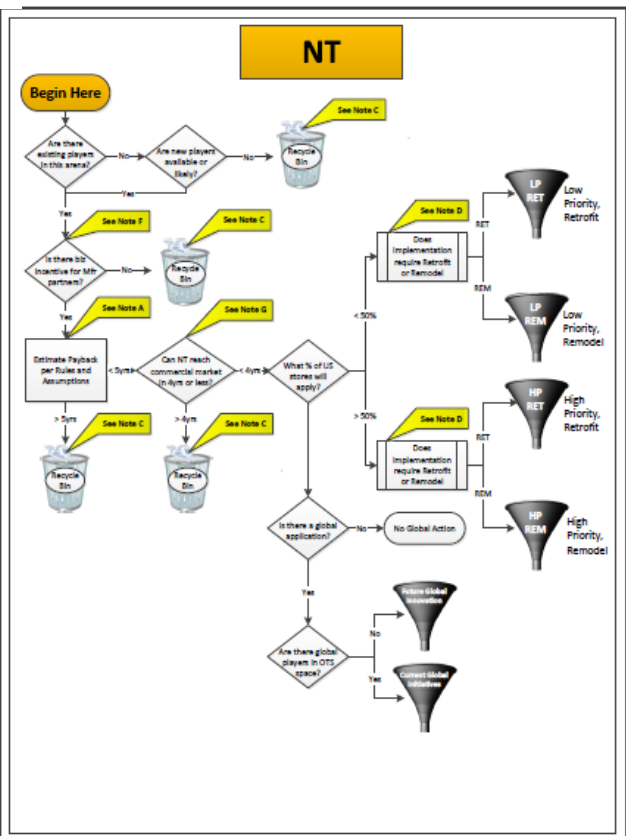
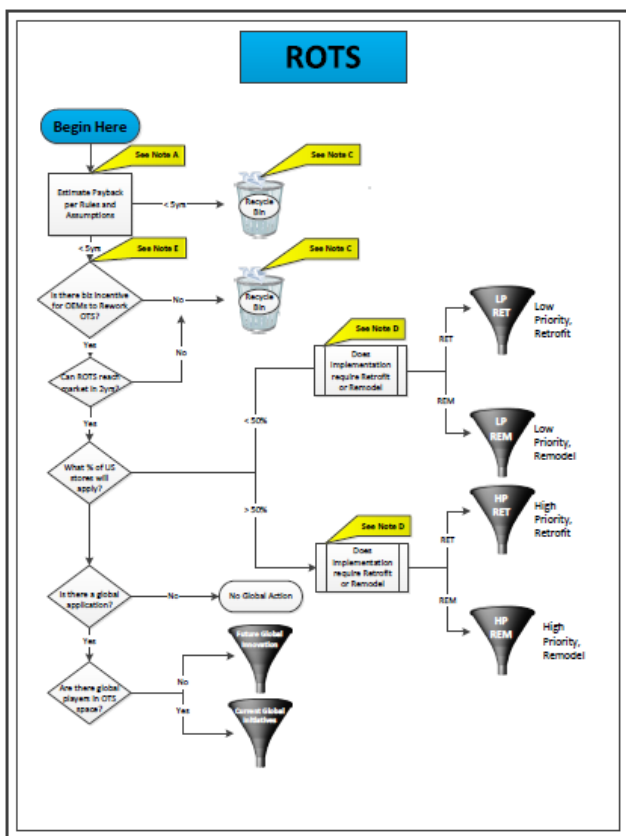
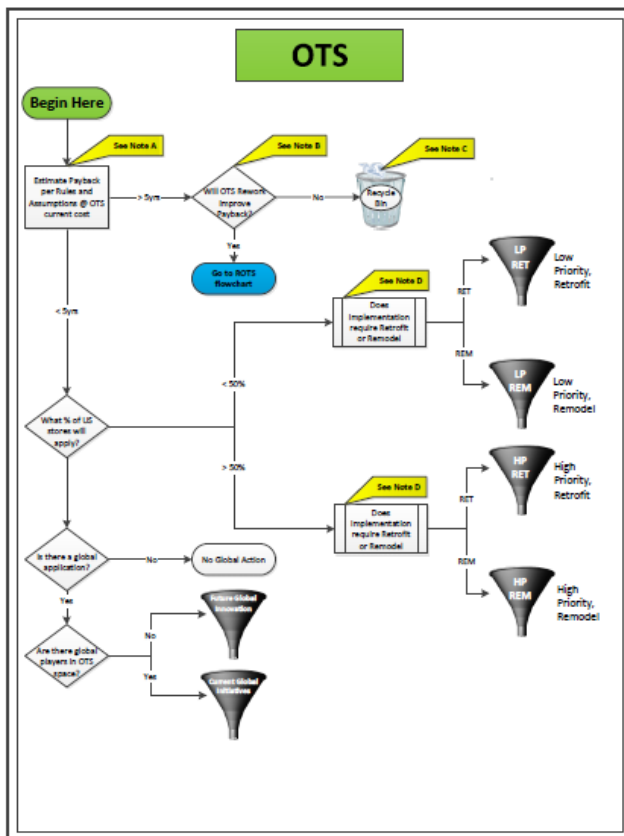
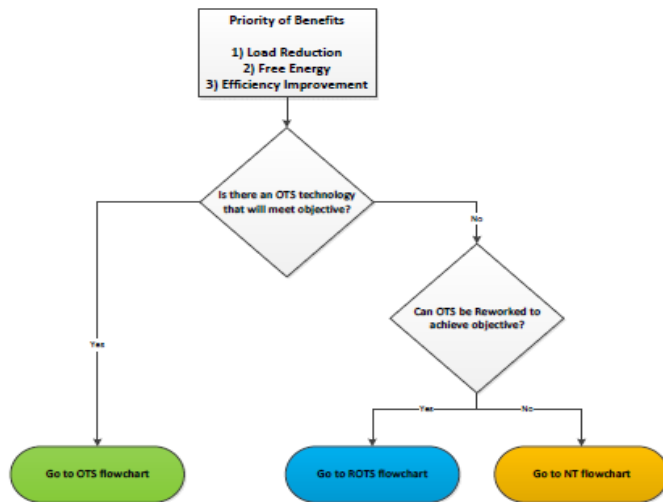




## Objective :

- Define the Objective; ‘Reduce the kWh/sf 20% by 2020’
- Need to ‘Fill the Funnel’...with EE projects that make economic sense → FOCUS ON EXISTING BUILDINGS
- Basic Concept;
  - *Assemble a diverse group of Subject Matter Experts (SMEs), explain the objectives, outline the limits & boundaries, provide them the tools they need...and let them go.*
- Know your SME’s;
  - Internal, Consultants, Utilities, DOE, Universities

# Strategy Discussion Path



**Thank You**



Questions?