

Best Practices in Data Access, Tracking, and Analysis: Workshop for the Public Sector 5/29/2015



Panelists/Energy Data Experts

Data Collection & Tracking

- Emily Soontornsaratool | State of Maryland
- Anand Natarajan | City of Cleveland
- Willie Overmann | City of Columbus
- Jessica Granderson | LBNL
- Leslie Cook | EPA

REEOs

- Steve Kismohr | MEEA
- Ken Baker | NEEA
- Carolyn Sarno Goldthwaite & Charlie Taylor | NEEP
- Ann Livingston | SWEEP
- Chris Herbert | SPEER

Data Cleansing & Analysis

- Kathy Pecora | Will County, IL
- Zach Wilson | New City Energy
- Elise Anderson | MA DOER
- Andrea Hessenius | MA DOER
- Elena Alschuler | DOE
- Paul Mathew | LBNL
- Ben Cohen | CBEI





Data Collection & Tracking

Emily Soontornsaratool Maryland Department of General Services



State of Maryland Energy Data Tracking

Emily Soontornsaratool Maryland Department of General Services





Office of Energy Performance & Conservation

- Energy Performance
 Contracting
- Energy Planning
- Electricity & Natural Gas Purchasing
- Renewable Energy Purchasing

- Measurement & Verification
- Demand Response
- Tracking State Government Energy Usage & Cost



LEGISLATION

2006 - SB267

- Leading By Example
- DGS must track and report on energy reduction across all State government facilities

2008 - EmPOWER Maryland Energy Efficiency Act

- Mandates a 15% in per capita electricity consumption and peak demand by 2015
- Leading by Example





- 1st contract awarded 2008
- ~1M / year
- Contracted responsibilities:
- Create and maintain a comprehensive utility database Process ~12,000 invoices / mo
- Audit data
- Technical Support
- Training (70 hrs/year)







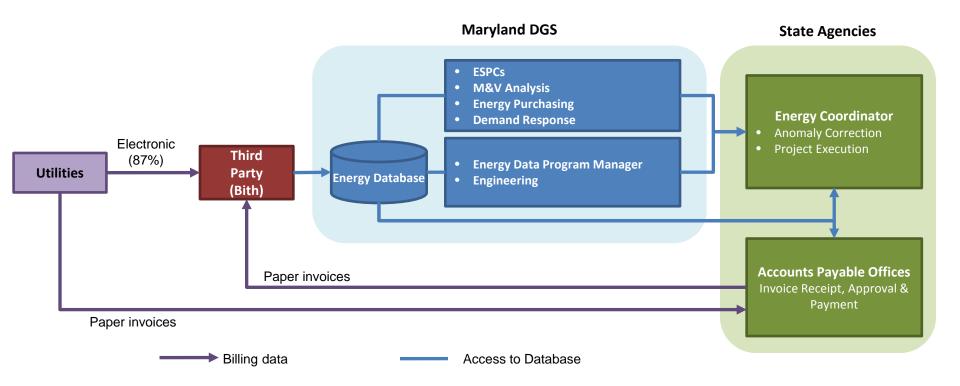


- Tracks **all commodities**: electricity, gas, oil, propane, water, sewer, steam, and chilled water
- All energy using facilities (buildings, traffic lights, stadiums, hospitals, fisheries, university campuses, etc.)
- **58 State Agencies** (including the University System of Maryland)
- Includes over 22,000 accounts (16,000 active)

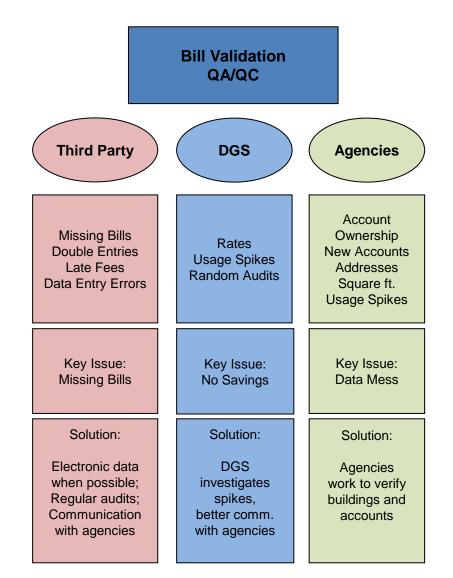
- Gather data from 120
 accounts payable offices
- Bills are from **124 vendors**
- Over **1 million invoices** in the database
- Comprehensive utility database services contract (~ 1.1M /yr)
- Runs on EnergyCAP software



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DATA USES & APPLICATIONS

Energy Performance Contracts

- Identifying opportunities
- Establishing a baseline of usage
- Measurement & Verification of Savings / holding vendors accountable

Energy Planning

- Agencies identify their energy consuming entities and analyze their energy usage
- Track progress and results of initiatives



DATA USES & APPLICATIONS

Reporting

- Measuring savings & Progress towards goals
- Reporting to the Governor's Office

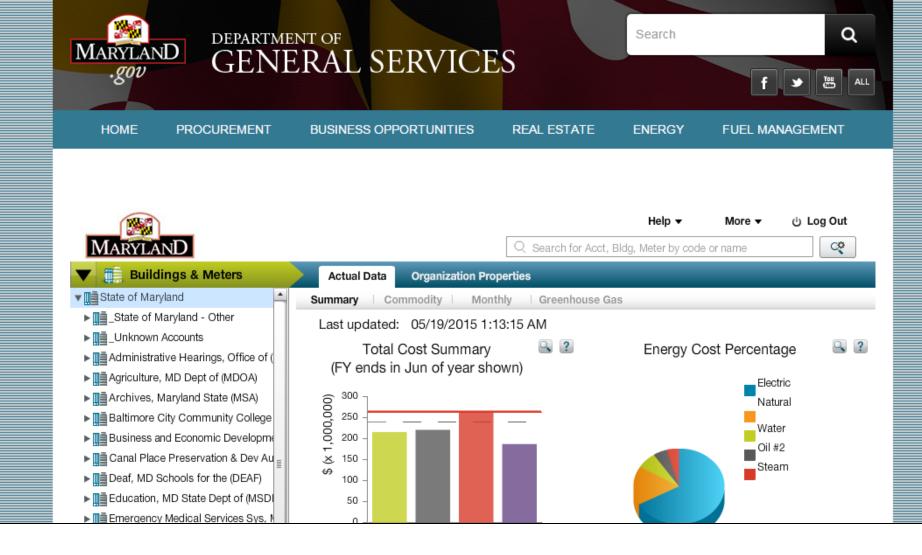
Competitions

- 16 Agency Energy Competition (State)
- EPA National Building Competition

Electricity & Natural Gas Purchasing

- Identifying State utility accounts and providing data to bidders
- Historical rate information for budget and forecasting
- Holding suppliers accountable





Public Facing Database:

http://www.dgs.maryland.gov/Energy/Database/EnergyDatabasePublic.html

QUESTIONS?

Emily Soontornsaratool

Energy Data Program Manager Office of Energy Performance & Conservation MD Dept. of General Services <u>Emily.Soontornsaratool@maryland.gov</u> (410) 767-3061



Anand Natarajan City of Cleveland, OH



Energy Data Access & Tracking

Leveraging Resources

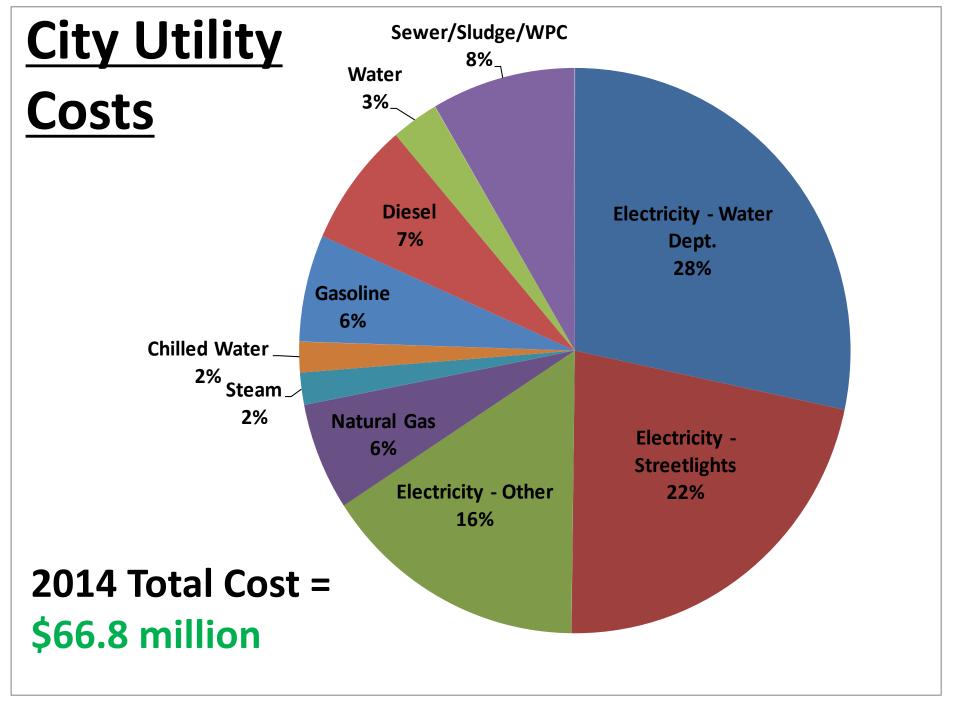
Public Sector Data Workshop

Better Buildings Summit May 29, 2015

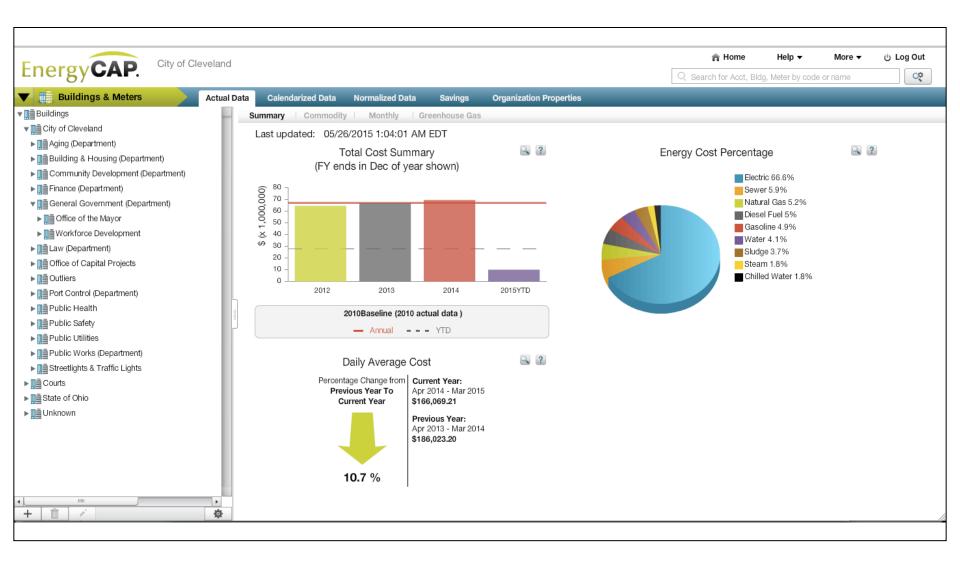








Energy Data Management System - EnergyCAP



Energy Data Management - EnergyCAP

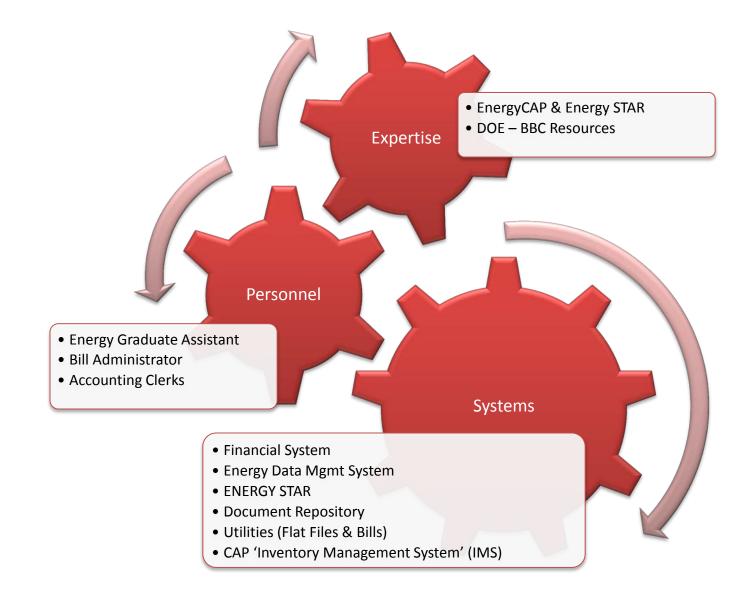
Utilities

- Electricity
- Natural Gas
- Steam
- Chilled Water
- Water and Sewer
- Fleet Fuel (Diesel, Gasoline)

<u>Vendors</u>

- Cleveland Public Power (CPP)
- Illuminating Company/First Energy, Deregulated Suppliers
- Ohio Edison
- Dominion
- Hess
- Columbia Gas
- Cleveland Thermal (Steam and Chilled Water)
- Cleveland Water Division (CWD)
- City's Motor Vehicles Maintenance (MVM) & Airports Fuel Management
- Water Pollution Control (WPC)
- Northeast Ohio Sewer District (NEORSD)

Leveraging Resources



EnergyCAP – ENERGY STAR Interface

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	03/30/2015	03/30/2015		Matthew Ginn						
	03/26/2015	03/30/2015		Matthew Ginn						

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Get Available Ratings

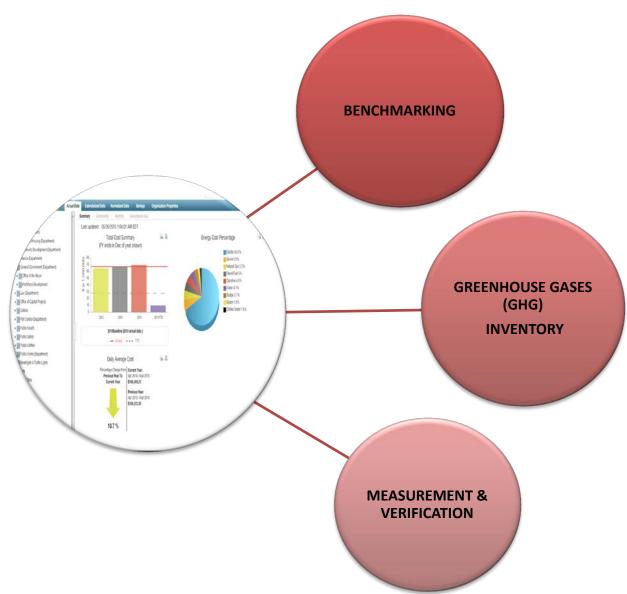
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Matthew Ginn

Matthew Ginn

Energy Data Access & Tracking -Applications



Thank You!

Anand Natarajan, Energy Manager

City of Cleveland, Mayor's Office of Sustainability <u>anatarajan@city.cleveland.oh.us</u>

> Join us at : www.SustainableCleveland.org







Jessica Granderson Lawrence Berkeley National Laboratory

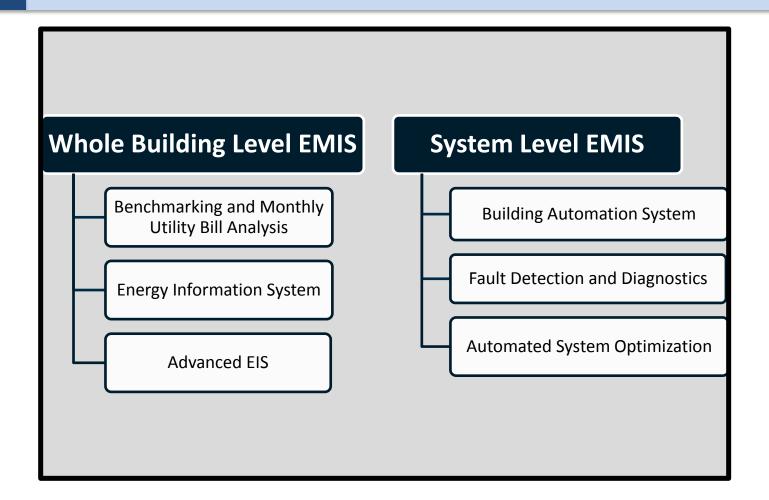


Energy Management and Information Systems: Performance Monitoring, Analytics, Diagnostics

Jessica Granderson Lawrence Berkeley National Laboratory



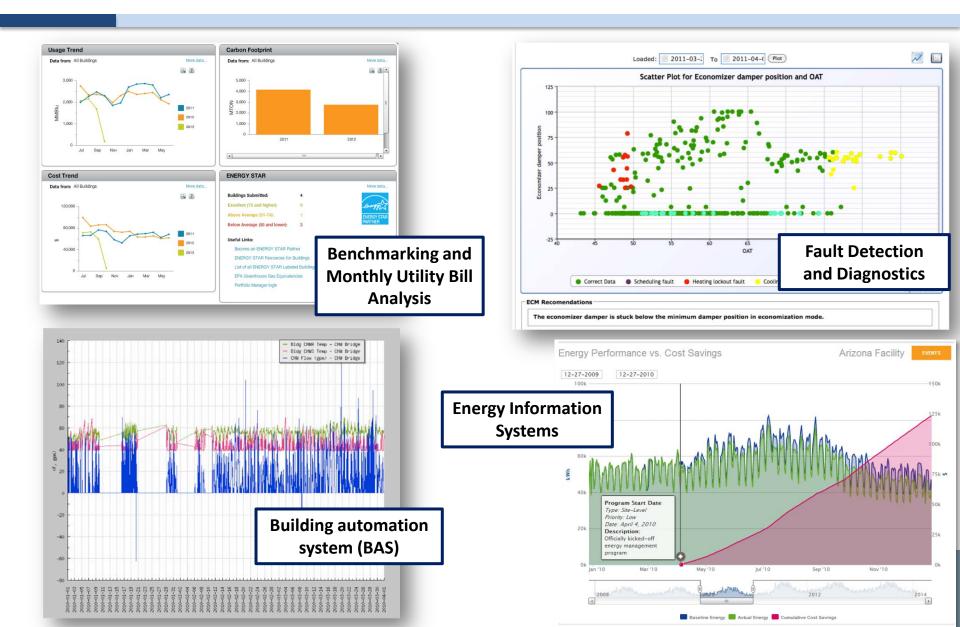
Energy Management and Information Systems



* The boundaries can be fuzzy; some tools cross categories, e.g., energy information systems with FDD and benchmarking capabilities

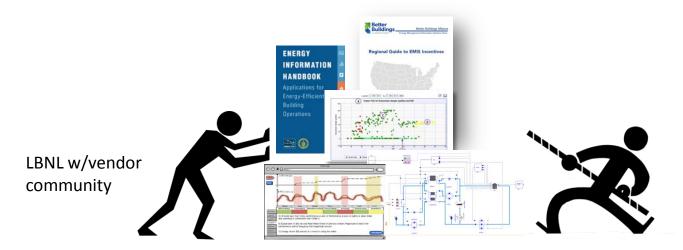


EMIS Examples



LBNL's EMIS Program

- Accelerates *adoption* and *technical advancement* of monitoring, diagnostic, and control solutions that are under-utilized in national stock
 - Yet shown to enable up to ~20% site energy savings
- Laboratory technical expertise and market intelligence connects owner/operator community, vendors of commercial tools, and BTO program objectives
 - Development of new analytical approaches, **identification of best-practice uses**
 - Knowledge and technology transfer to facilitate market push and market pull



LBNL w Better Buildings Alliance members, public sector, GSA, DoD, vendor community

BBA EMIS Project Team Overview

- Activity: adopt or expand use of EMIS in your organization
- Members from public and private sector, retail, hospital, real estate
- Existing and ongoing resources
 - Peer learning, public/private/utility pilots and demos
 - Technology costs and benefits, business value proposition
 - Synthesis of existing EMIS resources, "Cliff's Notes"
 - Regional guide to EMIS utility incentives
 - Vendor overviews and guest login access
 - Procurement support materials: master spec and RFP, selection guidance



Small Group Discussions Round 1



Step 1: Pick a topic table

Step 2. Write down a question for the facilitator

Step 3: Facilitator reviews all questions and uses them as a guide for ensuing discussion

Step 4: Report Out (1 min each)

- Barriers discussed
- Solutions/successes discussed
- Connections/contributions made, concrete action items or next steps
- Remaining questions





Small Group Discussions: Data Access and Tracking

Table Topic	Facilitator
1. Perfecting the value proposition for energy data management	Steve Kismohr
2. How to pay for data management services	Jessica Granderson
3. Leveraging limited time and resources	Anand Natarajan
4. Working with utilities on automated data access	Zach Wilson
5. Working with third parties and across departments	Emily Soontornsaratool



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Kathy Pecora, Will County, IL

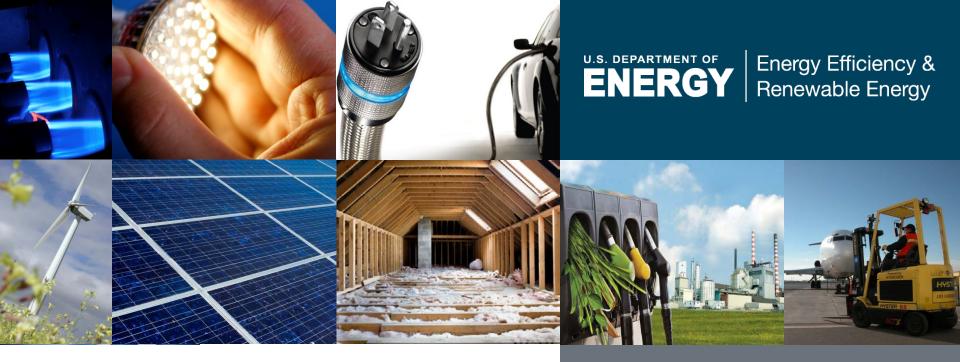


Zach Wilson District of Columbia/New City Energy



Elena Alschuler DOE



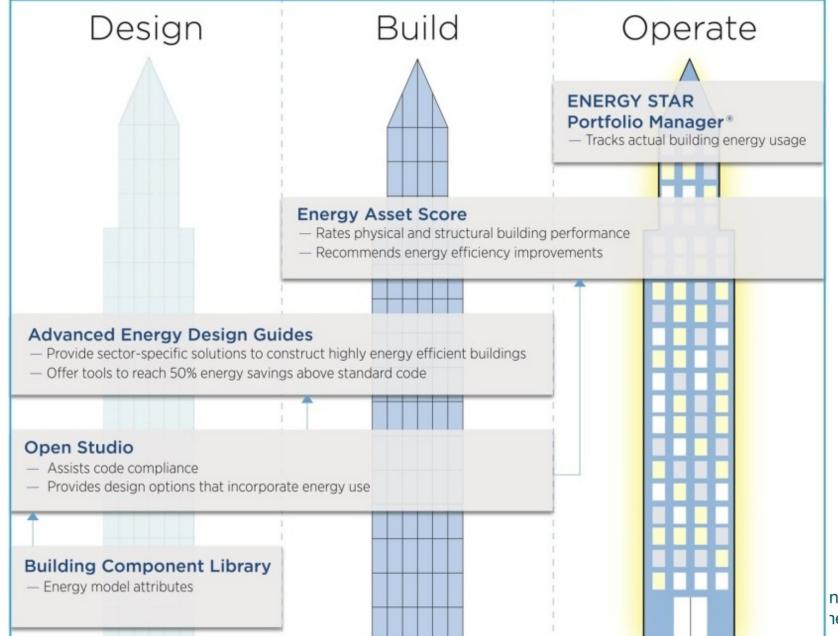


Data Tools Overview

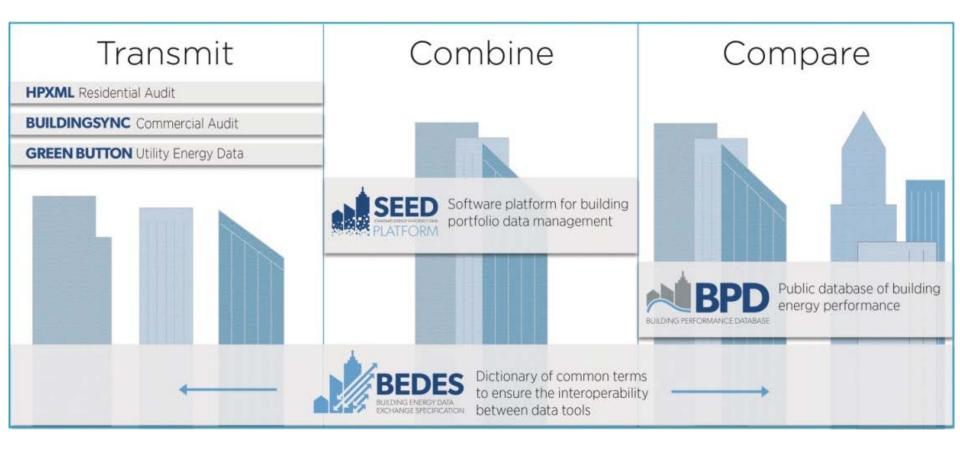
May 2015

Elena Alschuler Elena.alschuler@ee.doe.gov Building Technologies Office U.S. Department of Energy

Goals: Integrate energy-related information throughout building lifecycle



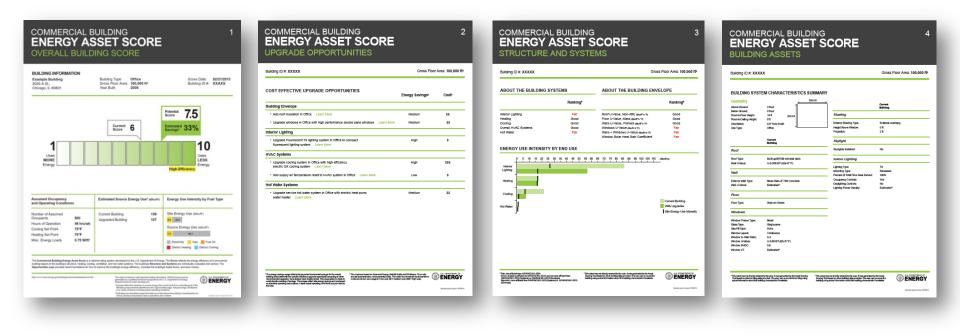
Goals: Increase availability & consistency of energy-related information





Building Energy Asset Score

- Rating tool that provides a whole-building score and identifies inefficient systems and potential capital upgrades, based on <u>as-built physical characteristics</u> (independent of operations)
- User input data is used to run an energy model, generate a 1-10 score, and identify opportunities to upgrade building efficiency





Standard Energy Efficiency Data Platform



- Open source software that manages data about large groups of private and/or public buildings
- Users can combine data from multiple sources, clean it, and share it with others
- The open source and extensible platform can support apps and connect to other software

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				16643 W Ford Alley				956153		288,029	COMMERCIAL			10101/27d4b	
				181881 E Myrtle Street			79	451449		215,255	COMMERCIAL		77	10101/2b760	
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Buildings Performance Database

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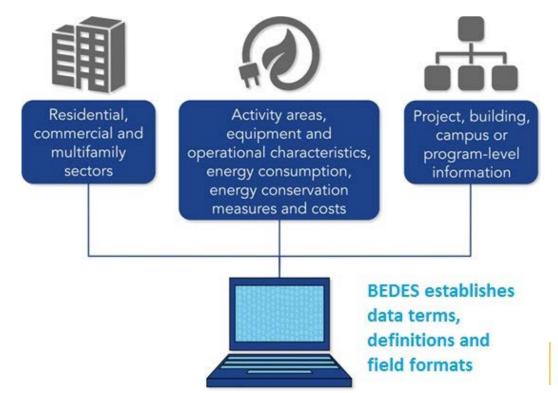
- The BPD is the largest publicly-accessible dataset of information about the physical and operational characteristics of real buildings
- Allows users to explore data across real estate sectors, compare trends in the energy performance, and tailor programs and policy design based on the conditions of the local building stock

BPD Explore C	ompare	t.								8	0	٠
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Data Center	26	897.748	788.572	83.517	408.545	578.779	1118.903	3118.215	-			
Education - College or university	27	193.666	90.515	63.044	128.916	206.42	264.198	446.227				
Education - Elementary or middle school	3905	96.284	26.623	12.903	78.665	96.24	113.175	273.802				
Education - High school	721	110.266	26.5	36.621	95.049	109.343	125.138	305.551				
Education - Other classroom	N/A											

Building Energy Data Exchange Specification



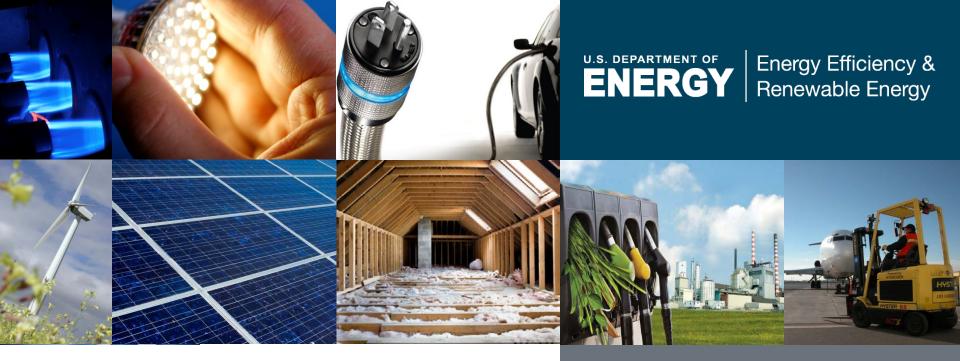
- Dictionary of terms, definitions, and field formats to facilitate the exchange of information on building characteristics and energy use
- Improve data quality and decrease the cost and time involved in aggregating and sharing data
- Support for industry-wide standardization increases the efficiency of business processes and helps grow the market of products and services that utilize energy data



Energy Efficiency & Renewable Energy

Paul Mathew LBNL





Data Cleansing: Lessons from the BPD

Paul Mathew Lawrence Berkeley National Lab

The Buildings Performance Database

• The BPD is the largest publicly-available dataset of information about the energy performance of real commercial and residential buildings.





Lots of data from many sources...

- >790,000 buildings from both public and private datasets. More datasets are being added regularly.
- <u>Significant effort to map and cleanse data before it can be used.</u>

Data contributors include...

U.S. Energy Information Administration U.S. General Services Administration U.S. Environmental Protection Agency New York City Dept. of Citywide Administrative Services Pennsylvania Keystone HELP Home Energy Loan Program San Francisco Department of the Environment State of California Public Utilities Commission State of California Energy Commission University of Arizona University of Arizona University of Dayton District Department of the Environment: Washington, DC Vermont Energy Investment Corporation Virginia Beach City Public Schools Brandywine Realty Trust Connexion Asset Group Kohl's EnergyIT.com Liberty Property Trust Lucid Design Group Prudential Related Tishman Speyer Transwestern USAA Vornado Realty Trust

Data analysis

Data cleansing







Energy Efficiency & Renewable Energy

Data Cleansing: Why Do It?

- Bad data happens!
 - Errors in collection, collation, transmission, transformation...
- Bad data "contaminates" the data set and can lead to inaccurate analysis and erroneous decisions.
- Bad data can lead to lack of confidence in results, potentially undermining the credibility of the underlying program or policy.



Data issues and cleansing actions...a selection

Data Issue	Cleansing Action
Inconsistent units of measure (e.g. kBtu vs. therm)	Convert to common units
Inconsistent formats (e.g. 100,000 vs. 100K vs. 100000)	Convert to common format
Inconsistent naming conventions (e.g. RTU, Roof top unit, packaged unit)	Convert to common terms
Missing data	Delete record or interpolate value
Obvious incorrect values (e.g. Floor area < 0)	Out-of-range checking, Delete or correct values
Possible incorrect values (e.g. Hospital EUI < 10 kBtu/sf/yr)	In-range checking, Delete or correct values

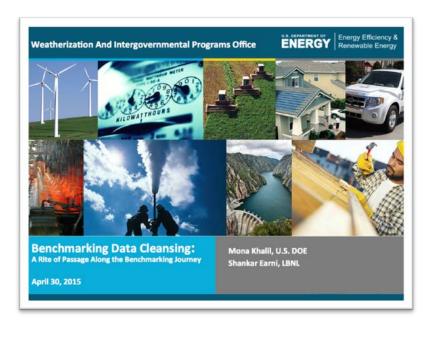


Tips for an effective data cleansing process

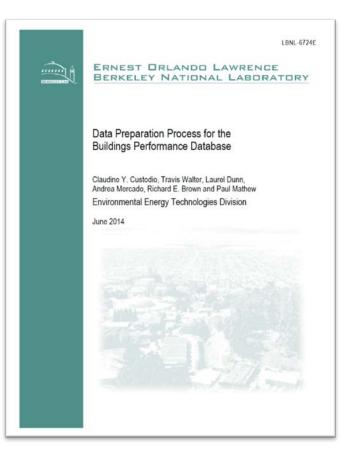
- Before you begin: Develop *your* criteria based on *your* use cases
 - Determine what rules to apply (e.g. minimum data to keep a record)
 - Determine tradeoff between accuracy and level of effort to cleanse
 - Determine cleansing options (e.g. Is interpolation ok? How much?)
- Allocate adequate resources
- Develop an explicit set of <u>cleansing rules and procedures</u>
 - "Checklist Manifesto"
- <u>Automate</u> as much as possible
 - But ensure automation is rigorously tested and periodically retested.
- If possible, quantify data quality and uncertainty
 - Or at least qualitatively characterize it
- Communicate!
 - Don't be shy. Publish your cleansing rules.
 - Provide guidance on how it can/cannot support various types of analysis and decisionmaking.



DOE WIPO Benchmarking Data Cleansing Guidance



DOE BPD Data Cleansing Technical Report



http://energy.gov/eere/buildings/downloads/datapreparation-process-buildings-performance-database



Thank you



Paul Mathew pamathew@lbl.gov



Energy Efficiency & Renewable Energy

Andrea Hessenius Massachusetts Dept. of Energy Resources



Creating A Cleaner Energy Future For the Commonwealth



Massachusetts Department of Energy Resources

Data-Based Program Design Better Buildings Challenge Summit May 29, 2015

Elise Anderson Andrea Hessenius Massachusetts Dept. of Energy Resources



Energy Efficiency & Renewable Energy

Key Discussion Points

• State Policy Drivers

- Green Communities Division
- Leading by Example Program
- Data Requirements
- MassEnergyInsight
 - An example of how DOER collects data
- DOER Data-Based Opportunity Design
 - Case Studies



of Energy Resources

Creating A Cleaner Energy Future For the Commonwealth

State Policy Drivers

- **Global Warming Solutions Act (GWSA)**
 - Mandated 80% reduction of greenhouse gas (GHG) emissions from all sectors in the economy by 2050 (1990 baseline)
- **Clean Energy and Climate Plan 2020**
 - 25% interim target for GHG emission reductions by 2020
- **Green Communities Act (GCA)**
 - Assists all 351 Massachusetts cities and towns in finding clean \triangleright energy solutions that reduce long-term energy costs and strengthen local economies
- Leading by Example E.O. 484 (LBE)
 - Sets GHG, renewable generation, and energy usage intensity goals for state facilities
- **Renewable and Alternative Portfolio Standard**
 - Electricity suppliers obligated to supply energy from renewable and alternative clean energy sources; increases annually.





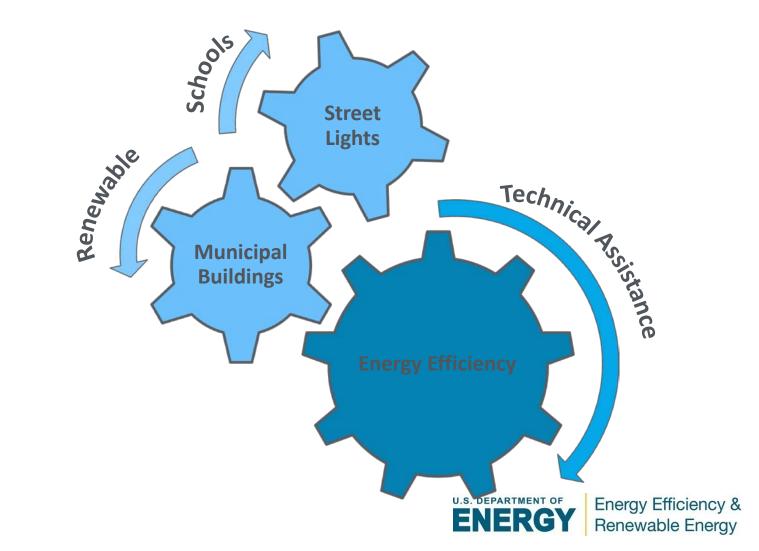




Massachusetts Department of Energy Resources

Green Communities Division

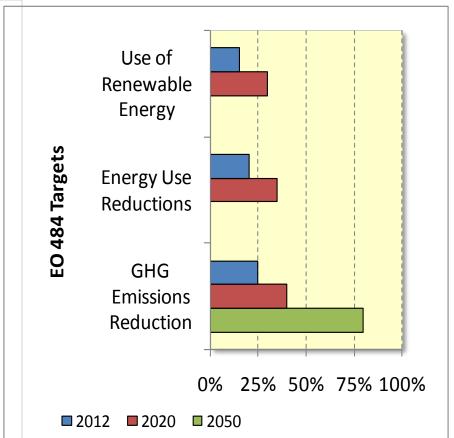
The energy hub for **all** Massachusetts cities and towns, not just designated "Green Communities."



Leading by Example (E.O. 484)

LBE—Clean Energy and Efficient Buildings

- Sets short, medium, and longterm goals for state agencies:
 - GHG emission reductions
 - Energy reductions
 - Renewable energy
 - Water conservation
- Requires all new construction to meet Mass. LEED Plus Standard
- Includes executive agencies, community colleges and university campuses, Trial Court





Green Communities & LBE

Programs & Resources for Municipalities & State Facilities

- Green Communities Designation and Grant Program
- Leading by Example Program Grant Opportunities
- MassEnergyInsight energy tracking and analysis tool
- Municipal Energy Efficiency Program
- Energy Management Services Technical Assistance
- Clean Energy Results Program (CERP)
- Dedicated Regional Coordinators for municipalities
- Collaboration with multiple state partners for E.O. 484

Website filled with tools & resources: <u>www.mass.gov/energy/greencommunities</u> <u>www.mass.gov/eea/leadingbyexample</u>

Creating A Cleaner Energy Future For the Non-Backer th



Massachusetts Department of Energy Resources

Data Requirements

For Municipalities

Provides grants to *qualifying* <u>Green Communities</u> to fund energy efficiency initiatives, renewable energy, innovative projects

- 1. Adopt as of right siting for RE/AE generation, R&D, or manufacturing
- 2. Adopt expedited permitting process
- 3. Create an Energy Reduction Plan to reduce energy use by 20% in 5 years
- 4. Purchase only fuel efficient vehicles
- 5. Minimize life cycle cost in new construction -- adopt the Stretch Code

For State Agencies

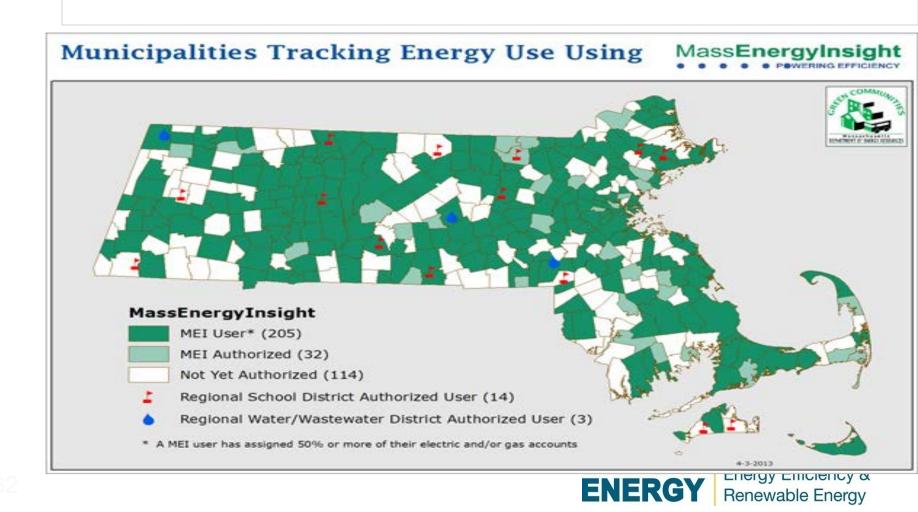
Leading by Example, LBE

- o EO requires reporting and collaboration on data with LBE Program
- Requires annual reporting by LBE staff
- o Track progress toward goals
- o Better Buildings Challenge annual reporting



MassEnergyInsight (MEI)

A web-based tool fine-tuned for municipal energy data management, analysis, and reporting

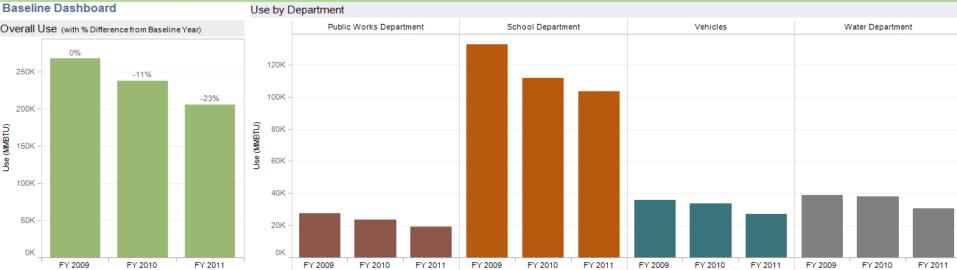


How MEI Works

MEI provides users with a platform to do the following items:

- Identify utility accounts
- Align accounts with facilities
- Gather building information
- Collect utility data
- Gathers various fuel data (fuel oil, propane, gasoline/diesel, biomass, renewable generation)
- Assigns <u>all</u> accounts to a Category

• Provides graphs for data



DOER Data-Based Opportunity Design

- Create grant initiatives based on energy trends
- Find sites/ projects open to grant opportunities
- Establish baselines
- Implement projects









Program Opportunity	Example Projects	Data Sources						
 Renewable Thermal at state facilities 	 State Parks Trial Courts Fish Hatcheries 	 MassEnergyInsight Statewide contracts Feasibility Studies 						
 Green Communities Competitive Grants 	 Municipal Facilities Public Schools Police Stations 	 MassEnergyInsight MassSave Portfolio Manager Feasibility Studies 						
• SAPPHIRE	 Regional School Districts Public Housing 	 MassEnergyInsight Portfolio Manager Feasibility Studies 						
 Energy Leaders Roundtable 	WWTPDWTPDW/WW Districts	 MassEnergyInsight MassSave Portfolio Manager 						
U.S. DEPARTMENT OF ENERGY Energy Efficiency & Renewable Energy								

Leading by Example established **Renewable Thermal Implementation Grants** targeting projects displacing electric, oil, or propane heating for renewable thermal technologies.

- Using MEI and other data sources, LBE collects monthly utility consumption, fuel oil deliveries, geographic location, and square footage
- For a portion of the grant funds, LBE focused on agencies that consumed over 5,000 gallons of fuel oil annually for operations and would be open to biomass fuels and other renewable thermal technologies
- By targeting sites through data, LBE was able to design projects that would benefit the most from alternative fuel sources

apse the table	ws use in native units by fiscal e, hover over the words Agency s. You can do the same for year	, Site, Account,	etc., then c				
Agency	Site	Fuel	FY 2010	FY 2011	FY 2012	14	
Dept. of Fish	Mclaughlin State Hatchery	Oil (Gallons)	5,925	8,082	7,183		
and Game	WMA Westborough/ Field HQ	Oil (Gallone)	3,411	4,699	3,754		
						7 FIN	

Green Communities Division provides cities and towns with **Designation and Competitive Grants** for energy projects. To date, more than \$40M awarded in designation and competitive grants.

- Projects include building EE measures, LED streetlights, solar PV, incremental costs for hybrid vehicles, and more
- As a GC, municipalities submit energy use baselines and inventories to reach their 20 percent Energy Reduction Plan. Many municipalities use MEI to track their energy
- As different grant rounds open to municipalities, past data and performance help GC find new opportunities for energy efficiency opportunities



DOER established the SAPHIRE program ("Schools and Public Housing Integrating Renewables and Efficiency") providing dedicated assistance and funding support for renewable thermal & energy efficiency at public housing and regional school districts.

- Department of Housing and Community Development (DHCD) manages capital planning and pays energy costs for public housing
- Better access to data on entire building portfolio to compare similar buildings
- Target buildings with relatively high EUIs
- Scheduled HVAC replacement, evaluate renewable options



- In partnership with U.S. EPA, MassDEP, MassSave[®], and multiple state partners, DOER was a part of the Massachusetts Energy Management Pilot for Drinking Water and Wastewater Treatment Facilities (Energy Leaders Program) as a multi-pronged approach to reach statewide energy goals.
- Set out to identify how the state could achieve a higher level of energy efficiency at water and wastewater utilities
- The pilot program was designed to: reduce the amount of energy that municipal facilities use in treating the water that flows through the plant by 20%; reduce greenhouse gas emissions by 20%; and save communities money
- The program transformed the wastewater and drinking water sector to act as clean energy resource for the community, even as they continue to deliver clean water as part of their primary mission



Ben Cohen Consortium for Building Energy Innovation

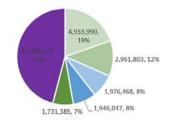








Better Buildings Summit Benchmarking Data Analysis From Broad to Narrow











May 29, 2015

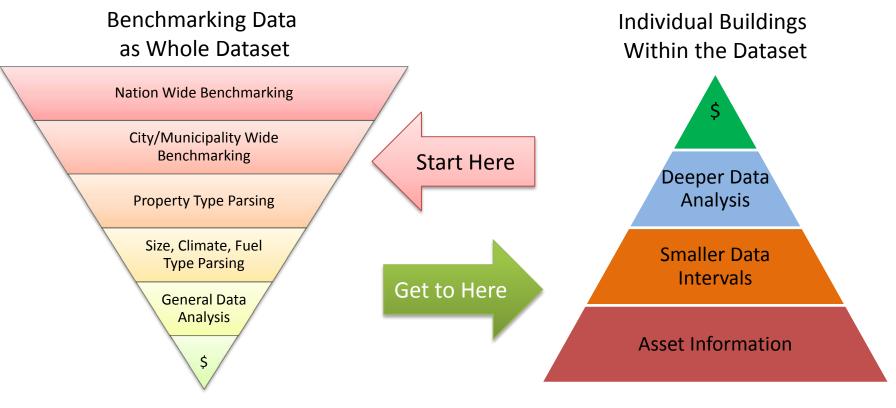




Benchmarking Data Analysis Better Buildings Summit



Broad Vs Narrow Benchmarking Considerations



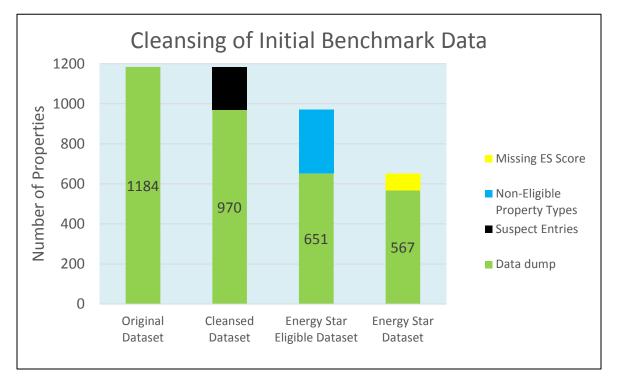
Less Specific Energy Information Broader Communication Required More Specific Energy Information Targeted Communication Possible





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Philadelphia Benchmarking Dataset



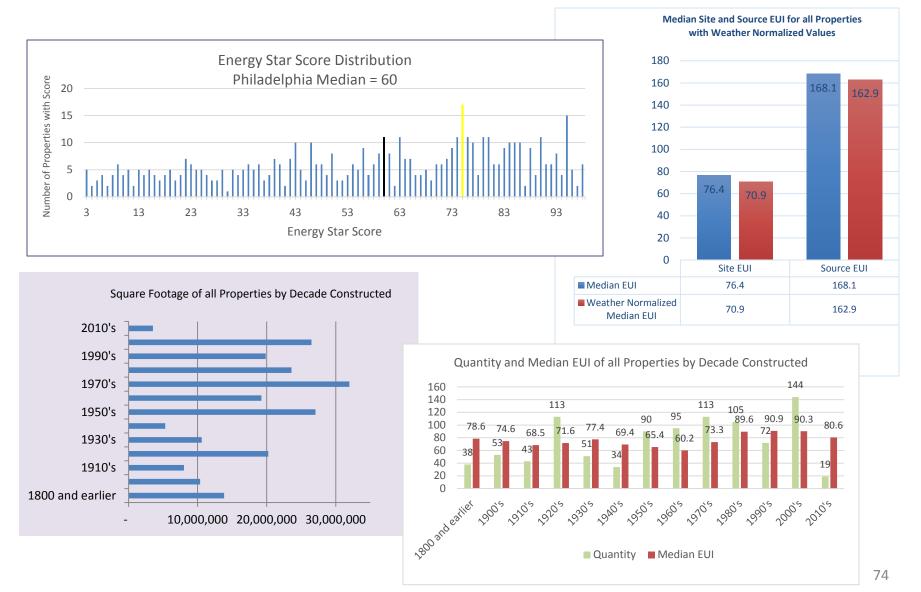
Suspect Entries Removed

Type of property removed	# Removed	Notes
Duplicate entries	16	5 exact duplicates, 11 properties with multiple entries
Small buildings	65	Any property under 50, 000 square feet
No property type	17	Reclassified to "Not Available" in the EPA calculated field
No EUI	32	Not studied regardless of other information entered
Extremely high and low ES scores	73	100's, 99's, 1's, and 2's removed
Extremely high and low EUI's	9	Under 2 and over 1000 (property type dependent – industrial and utility related properties remained)
Zero electric use	2	29 other zero electric sites already removed from above cleansing





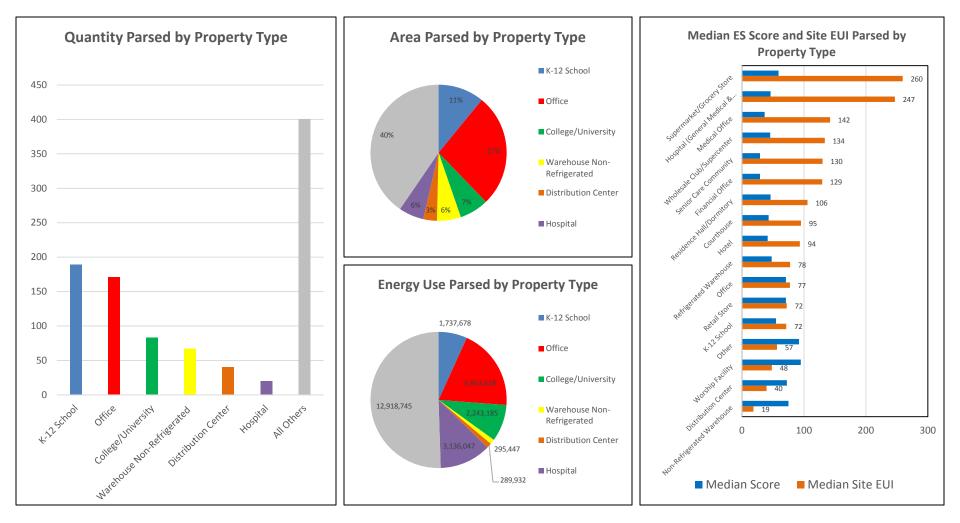
Simple High Level Analysis







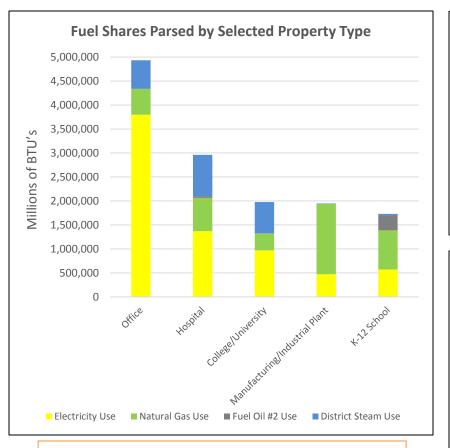
Simple Mid Level Analysis





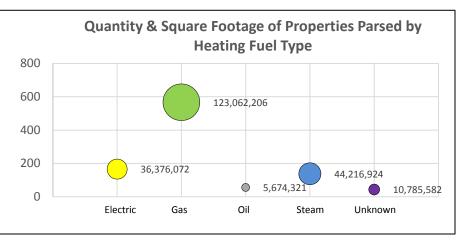


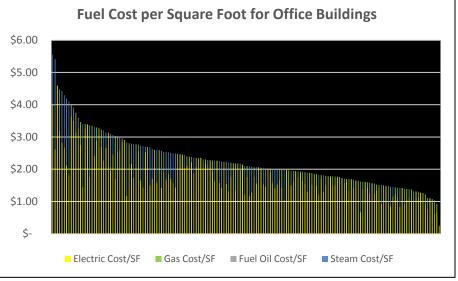
Broad Energy Analytics



Philadelphia Average Utility Costs

Electric Rates =\$0.0293/kBTU = \$29.30/million BTU Gas Rates = \$0.0136/kBTU = \$13.60/ million BTU Fuel Oil Rates = \$0.0205/kBTU = \$20.50/ million BTU Steam Rates = \$0.0340/kBTU = \$34.00/ million BTU

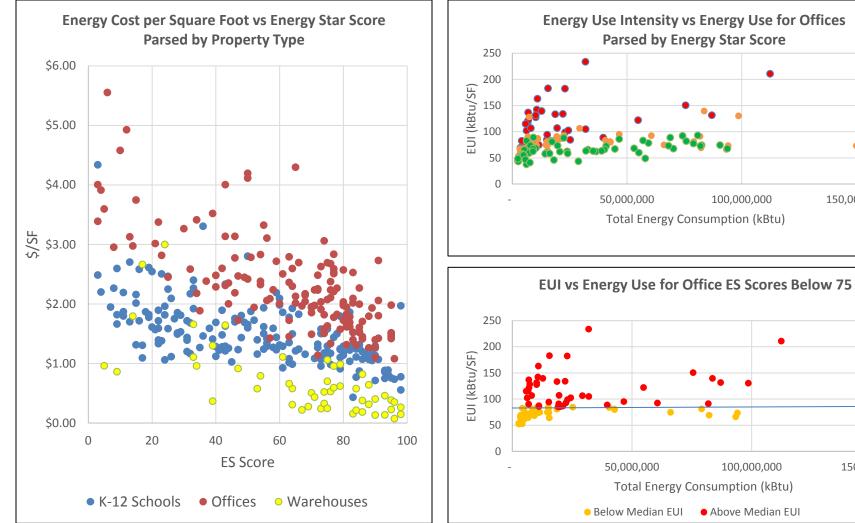


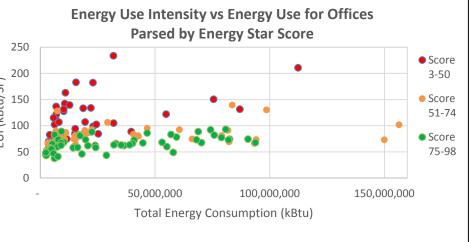






Narrowing the Analysis



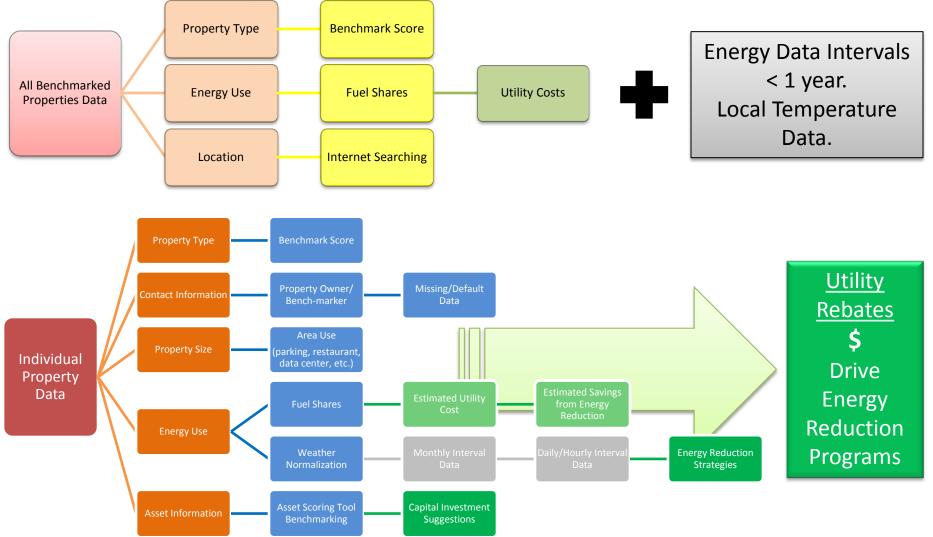


150,000,000





Getting to Individual Building Analysis

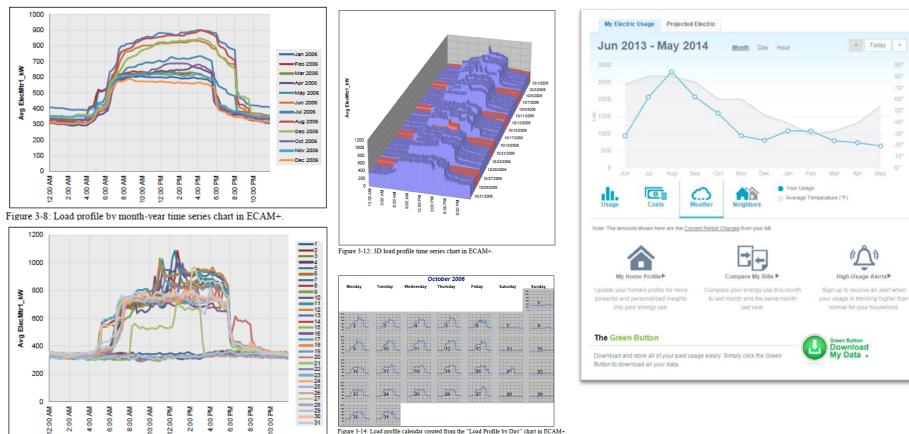






Green Button Utility Data

Analyzing Interval Data by Load Shape



ECAM Analysis

Figure 3-14: Load profile calendar created from the "Load Profile by Day" chart in ECAM+

Figure 3-11: Load profile by day time series chart in ECAM+ for 1 month.





≣

250CCF/day

200CCF/day

50CCF/day

100CCF/day

50CCF/day

0CCF/day

Highcharts.com

80°F

70°F

Regression Analysis

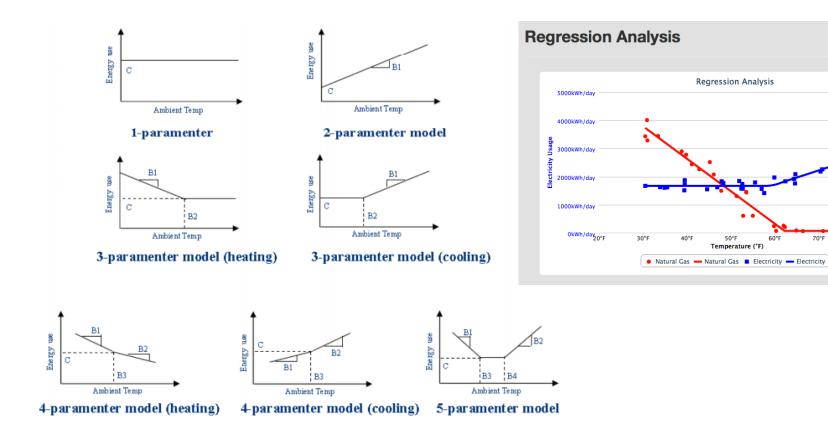
50°F

Temperature (°F)

60°F

40°F

Predictive Analysis Using Inverse Modeling Toolkit







- Benchmark score is being artificially increased
- Benchmarking data was not properly entered
- Benchmarking data was missed or defaults were used
- Building sectors to focus rebate programs on
- Fuel type prevalence

- High building resting loads
 - Occupancy hours need adjustment
 - Setback points not enabled
 - Lighting retrofit opportunities
 - Continuously running equipment
- High loads during occupancy
 - Set points can be tweaked
 - Building envelope needs sealing
 - AHU economizing not enabled
 - Simultaneous heating and cooling
 - Equipment failure
- Predictive modeling can help reduce energy consumption
 - Peak load shaving
 - Preventive maintenance scheduling
 - Retrofit timing optimization
 - Retrofit savings validation

Small Group Discussions Round 2



Small Group Discussions: Data Cleansing, Analysis and Reporting

Table Topic	Facilitator
1. Data cleansing	Paul Mathew
2. Benchmarking data analysis	Ben Cohen
3. Interval data	Zach Wilson; Charlie Taylor
4. DOE data resources	Elena Alschuler; Leslie Cook
5. Data-driven program design	Andrea Hessenius





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Buildings Performance Database Live Demo

Paul Mathew LBNL

