



Session Overview

- Welcome, Introductions, Agenda Review Paul Wessel, GPC
- Parking Market: Energy Opportunities
 Paul Wessel, GPC
 Jeff McCullough, PNNL
- What's a "LEEP"? Linda Sandahl, PNNL
- MGM & LEEP Chris Magee, MGM
- Green Garage Certification
 Paul Wessel, GPC
- TIAA-CREF & Green Garage Certification Nicholas Stolatis, TIAA-CREF
- Challenges & Opportunities: Discussion
 All
- Next Steps
 Paul Wessel, GPC





The Parking Market

- "[Parking] is the single biggest land use in any city. It's kind of like dark matter in the universe, we know it's there, but we don't have any idea how much there is."
 - Professor Donald Shoup, UCLA
- \$24-25 billion industry, highly fragmented but experiencing consolidation and outsourcing of operations
- 100 800 million parking spaces in the US
- 40,000 parking garages with paid spots
- 3000 parking companies with \$8 billion annual revenue











Parking Market Segments

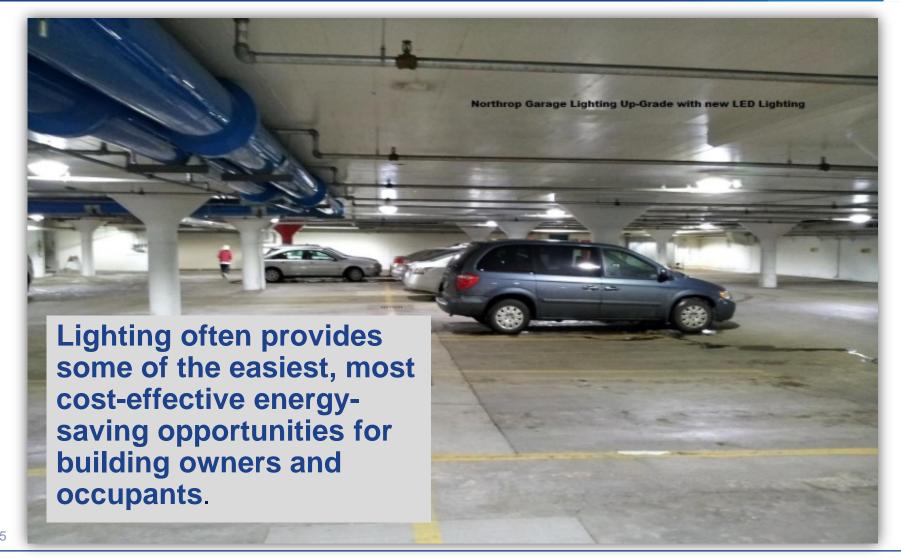
- Commercial
- Universities
- Airports
- Hospitals
- Hotels
- Municipal
- Shopping Mall







High Performance Parking Lighting







Parking Lighting Energy Opportunity







Lighting Energy Efficiency in Parking (LEEP) Campaign

Organizers:











Better Buildings Alliance

Resources:

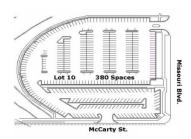




Design Vignettes



M&V guidance



Technical Assistance (limited)

List of utility incentives

Parking Garage						
Utility	∗ Stat	e v	Technology [*]	Product	₹	Rebate Amount
Alliant Energy	IA		LED	Fixture		\$30
Alliant Energy Parking Garage Parking Lot Financing	IA		Controls	Occupancy Sensor		\$20



Energy Estimator to compare against code





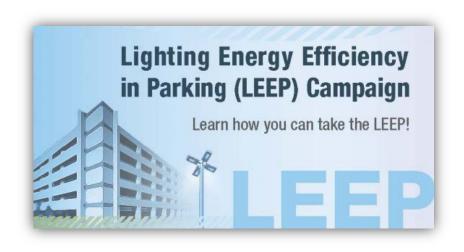
Webinars





Parking Lighting Market – challenges and possibilities (continued)

LEEP Campaign Year 1 results:



- over 100 Participants
- over 160M sq ft of installed parking space
- about 45 million kWh/year saved
- Recognition
- It can be done!





LEEP Award Winners - 2014

Awardee	Category
Cox Enterprises, Inc.	Highest Absolute Annual Energy Savings in a Retrofit at a Single Parking Area
MC Realty Group LLC	Highest Absolute Annual Energy Savings in a Retrofit at a Single Parking Structure
MGM Resorts International	Highest Absolute Annual Energy Savings in a Retrofit at a Single Parking Structure
MGM Resorts International	Largest Percentage of Facilities Upgraded (minimum of five facilities)
Regency Centers	Highest Percentage Energy Savings in a Retrofit at a Single Parking Area
Marine Corps Base Quantico	Highest Percentage Energy Savings in a Retrofit at a Single Parking Area
Walmart Stores, Inc	Highest Percentage Energy Savings in a Retrofit at a Single Parking Area
Walmart Stores, Inc	Highest Absolute Annual Energy Savings in a New Construction Single Parking Area
Walmart Stores, Inc	Highest Percentage Energy Savings in a New Construction Single Parking Area
Walmart Stores, Inc	Largest Portfolio-wide Annual Absolute Energy Savings
Thedacare	Highest Percentage Energy Savings in a Retrofit at a Single Parking Structure
University of Minnesota	Highest Percentage Energy Savings in a Retrofit at a Single Parking Structure
JBG Companies	Highest Absolute Annual Energy Savings in a New Construction Single Parking Structure
JBG Companies	Highest Percentage Energy Savings in a New Construction Single Parking Structure
California Lighting Technology Center	Best Use of Lighting Controls in a Single Facility
Howard Hughes Corporation	Best Use of Lighting Controls in a Single Facility
Kimco Realty Corporation	Largest Absolute Number of Facility Upgrades





MGM Resorts International: LEEP and the Property Owner







MGM Resorts International: LEEP and the Property Owner

- What we did and why
- Obstacles, challenges & opportunities
- Lessons learned





Award Category:

Highest Absolute Annual Energy Savings in a Retrofit at a Single Parking Structure



MGM Detroit Grand MGM Resorts International

Location: Detroit, MI

• Square Feet: 2,657,160 sq ft

Parking Spaces: 5,233

Key Features: Conversion from metal

halide to LED

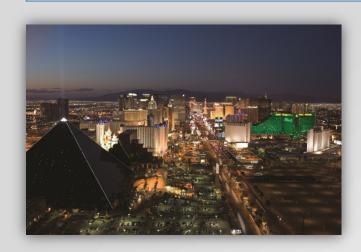
	Existing	New	Energy Savings
Energy Use	4,993,796 kWh	1,015,248 kWh	3,978,548 kWh
Lighting Power Density (LPD)	0.25	0.05	





Award Category:

Largest <u>Percentage</u> of Facilities Upgraded (minimum of five facilities)



MGM Facilities MGM Resorts International

Location: Various locations

Area: 8,000,000 sq ft (submitted for awards)

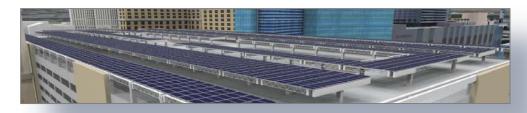
Number of sites: 13 (65% of total sites)

 Key Features: Removed metal halide and high pressure sodium lighting – reduced wattage and increased lamp life

	Existing	New	Energy Savings
Average	645,587 kWh	189,667 kWh	455,919 kWh
Lighting Power Density (LPD)	0.11	0.04	



MGM Resorts International: Garages beyond lighting









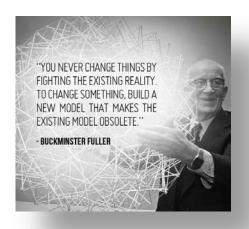








GPC's Green Garage Certification













That's Fit to Print"

The New York Times

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Chinese Giant Will Go Public. Listing in U.S.

Price Tag Could Eclipse Silicon Valley Rivals

This article is by Vindu Goel, Michael 1 de la Merced und Neil

The Chinese e-commerce behemoth the Alibaba Group filed paperwork on Tuesday in the United States to sell stock to the public for the first time, in an embrace of the global capital markets that represents a coming-ofage for Chma's booming Internet

"Alibaba is the fastest-growing Internet company in one of the fastest-growing economies in the world," said Sameet Sinha, an analyst with B. Riley & Company, a boutique investment bank in Los its failure to contain a growing in-Angeles. "They are like an Amazon, an eBay and a PayPal"

In the filing, Alibaba said it intended to raise \$1 billion in an initial public offering - a figure used to calculate its registration fee. But the company is expected of its campaign against female ultimately to raise 315 billion to education and the Nigerian gov-\$20 billion, which would make it the biggest American LPO, since hundreds of schoolgirls three Facebook's \$16 billion offering in | weeks ago

When it makes its debut on the Nasdaq market, Alibaba is also ment for its tepid response to the expected to have a share price crisis, put President Goodluck that could value the company at Jonathan under an uncomfortroughly \$200 hillion - more than able spotlight as executives from he market value of Facebook, Amazon.com or eBay, although still trailing that of Google or Apple [Page Bl.]

fering means that Alinahu shares will probably find a home in many mutual funds and pension

turnd the world.
Wall Street has been engerly valing the Alboha LPO, see

NEW ABDUCTIONS DISTRESS NIGERIA; U.S. OFFERS HELP

NO GIRLS RESCUED YET

11 Taken, Local Officials Say — Terror Group Is Suspected

By ADAM NOSSITER

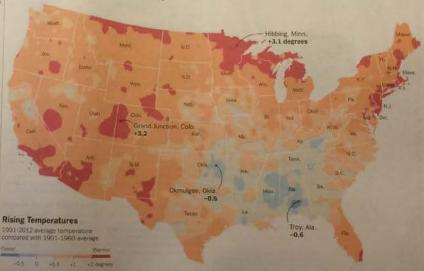
ABUJA, Nigeria - A second kidnapping of schoolgirls in Nigeria's northeast by Islamist militants put new pressure on the country's troubled government, which had been hoping to showcase its emergence as Africa's largest economy this week but instead has been forced to confront surgency in its north.

Men suspected of being fighters from the radical group Boko Haram kidnapped 11 more girls in Nigeria's northeast, local officials said Tuesday, an intensification ernment since the abduction of

The spectacle of red-shirted protesters in the streets of the New York Stock Exchange or the | capital here, angry at the governacross the world arrived in private jets to attend the Africa meeting of the World Economic Forum, the continent's answer to

> The authorities here - and particularly the military, itself implicated in numerous massacres of civilians — appear to be floundering in their response to a crists that social media have

U.S. CLIMATE HAS ALREADY CHANGED, STUDY FINDS, CITING HEAT AND FLOODS



Sotomayor Finds Her Voice Among Justices

By ADAM LIPTAK

WASHINGTON - "I am a law yer's judge," Justice Sonia Sotomayor said last year. "I write

That was true at the time. But

In 5th Year, Speaking Out With Ouestions and Vivid Dissents

any other justice. In the current one, she has staked out positions that have led to testy exchanges with colleagues across the ideo-

corrosion that inevitably results from elevating ethnic-identity politics over the law." Linda Chavez, a New York Post columnist. said Justice Sotomayor was "un-able to divorce her legal reasoning from her own sense of racial

Both articles said Justice Soto mayor's reasoning was of a piece with her most famous comment. made in a 2001 speech as a fed-

Issue Moves 'Firmly Into the Present for the Nation

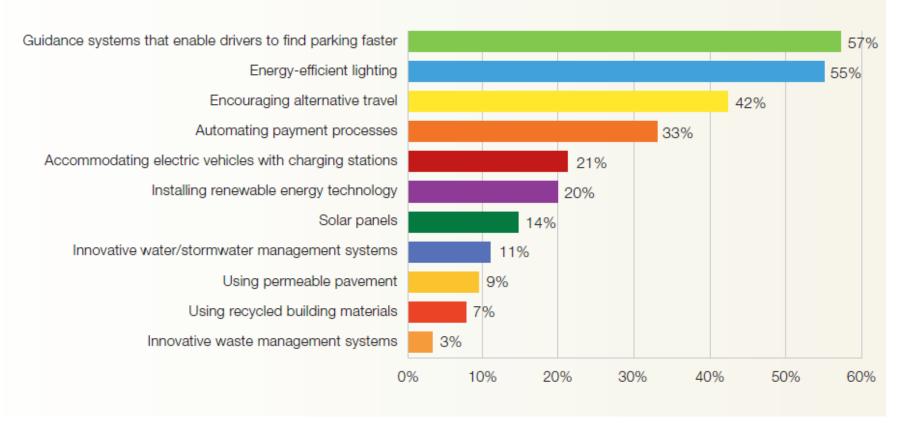
By JUSTIN GILLIS

The effects of human-induced

Sustainability & Parking

Sustainability, and Parking

Which of the following do you believe has the greatest potential to improve sustainability in parking?



Source: International Parking Institute 2013 Emerging Trends in Parking





GREEN GARAGE CERTIFICATION the recognized standard for parking sustainability



AN AFFILIATE OF THE INTERNATIONAL PARKING INSTITUTE

GPC's Garage Certification

Elements of Green Garage Certification 1.0

MANAGEMENT	PROGRAMS	TECHNOLOGY AND STRUCTURE DESIGN
Parking Pricing	Placemaking	Idle Reduction Payment Systems
Shared Parking	Access to Mass Transit	Fire Suppression
TMO/TMA	Wayfinding Systems - External	No/Low VOC Coatings, Paints, Sealants
Recycling	Wayfinding Systems - Internal	Tire Inflation Station
Sustainable Purchasing Program	Traffic Flow Plan	EV Charging Stations
Proactive Operational Maintenance	Carshare Program	HVAC Systems - Occupied Spaces
Cleaning Procedures - Occupied Spaces	Rideshare Program	Ventilation Systems - Parking Decks
Cleaning Procedures - Parking Decks	Fuel Efficient Vehicle Program	Lighting Controls
Building Systems Commissioning	Alternative Fuel Vehicles	Energy Efficient Lighting System
Construction Waste Management	Alternative Fuel Fleet	Stormwater Management
Regional Materials	Bicycle Parking	Rainwater Harvesting
Regional Labor	Bicycle Sharing	Greywater Reuse
Reused/Repurposed/Recycled Materials	Marketing and Educational Initiatives	Indoor Water Efficiency
LEED or Green Globe Certification		Water Efficient Landscaping
Credentialed Management		Roofing Systems
Life Cycle Analysis		Sustainable Power & Net-Zero Energy
		Design for Durability
		Energy Resiliency - Storage





TIAA-CREF:

Why sustainability is important to an investor







TIAA-CREF:

Why sustainability is important to an investor

The buildings of the future have a smaller carbon footprint... and that delivers investment benefits



TIAA-CREF's Global Real Estate Group has succeeded in reducing the energy intensity (the amount of energy used per square foot) in its real estate portfolio by 15%. Our experience shows how a greener approach to energy and water use produces direct economic benefits through lower fuel bills and may also increase the value of the property.

As one of America's largest institutional real estate investors, TIAA-CREF owns 31 million square feet of office buildings, 13,200 multifamily units, and other properties. In the office portfolio alone, our savings during 2013 were the equivalent of 121.3 million kilowatt hours of electricity saved and 54,500 metric tons of greenhouse gas emissions prevented (comparable to removing about 10,640 cars from the nation's roads).

TIAA-CREF's Global Real Estate Sustainability Initiative makes sustainability an integral part of our decision-making, starting with the budget process and extending through all of our ongoing property management activities. This includes focused checklists, site assessments and gap analyses that are used to identify sustainability opportunities and challenges at any property we consider acquiring.





High Performance Parking Lighting Challenges

Barriers include:

- unfamiliarity with new, rapidly changing technology or approaches
- lack of reliable, actionable information that demonstrates real world applications of the technology and its cost-effectiveness,
- difficulty in quickly locating applicable utility incentives, and
- lack of market recognition for exemplary energy practices.











Key Points Identified on Wednesday

Challenges

- Utility incentives not always attractive for exterior lighting
 - off peak usage means lower incentives
 - Companies that already have lowered lighting use may not be willing to allow load shedding when needed since light levels are already at minimum levels. Safety is an issue.
- 3rd party M&V can be a challenge since rated life is not easily understood or measured.

Comprehensive Value of Energy Efficient Lighting

- Reduced circuits
- Package savings
- HVAC (indoor)
- Extra capacity for electric vehicle charging
- Correct number/light levels for applications

Comparing Light Sources

- A new metric is needed
- Incumbent footcandles do not equal LED footcandles





Discussion

- Challenges:What held us back?
- Opportunities:

LEEP 2.0:

What moves us forward?





Washington Hilton





Next Steps









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