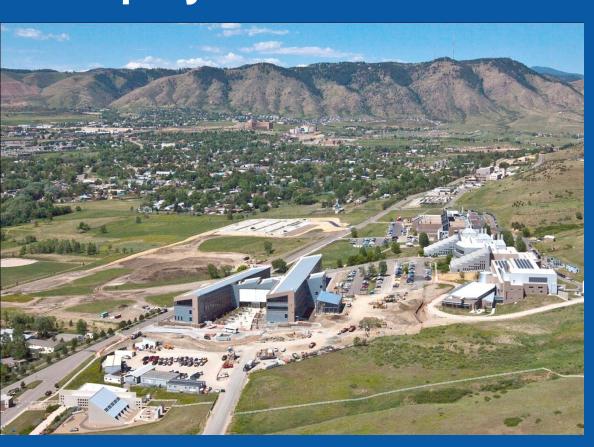


Analysis Results for ARRA Fuel Cell Deployments



Fuel Cell and Hydrogen Energy Association Conference

J. Kurtz, K. Wipke, S. Sprik, T. Ramsden, C. Ainscough, G. Saur

February 16th, 2011

PR-5600-51575

Contents

NREL Data Analysis Objectives

Overview of ARRA Fuel Cell Project

Deployment, Performance, and Cross-Application CDPs

NREL Data Analysis Objectives – ARRA Demonstrations

- •Independent technology **assessment**; focused on fuel cell system and hydrogen infrastructure: performance, operation, and safety.
- •Leverage data processing and analysis capabilities developed from the fuel cell vehicle Learning Demonstration project and DoD Forklift Demo.
- •Establish a **baseline** of real-world fuel cell operation and maintenance data and identify technical/market barriers.
- •Support market growth through analyses relevant to the value proposition and reporting on technology status to fuel cell and hydrogen communities and stakeholders



ARRA Early Market Fuel Cell Project – Evaluating deployments in many applications, sites, and regions

COMPANY	APPLICATION
Delphi Automotive	Auxiliary Power
FedEx Freight East	Specialty Vehicle
GENCO	Specialty Vehicle
Jadoo Power	Backup Power
MTI MicroFuel Cells	Portable
Nuvera Fuel Cells	Specialty Vehicle
Plug Power, Inc. (1)	CHP
Plug Power, Inc. (2)	Backup Power
Univ. of N. Florida	Portable
ReliOn Inc.	Backup Power
Sprint Comm.	Backup Power
Sysco of Houston	Specialty Vehicle

Deploy up to 1,000 FC Units

Material Handling, Backup Power, Combined Heat & Power, Auxiliary Power, and Portable Power

Accelerate the commercialization of fuel cells, manufacturing, installation, maintenance, and support service through 12 awards

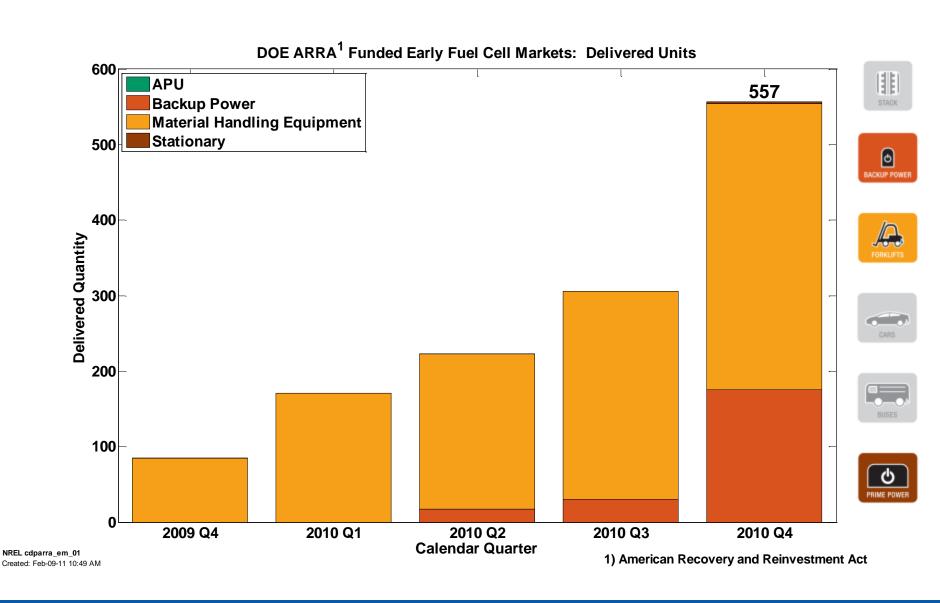
Material Handling: 206 units deployed, 149,046 hours accumulated, 13,300 fills, and 6,200 kg*

Backup Power units in early stages of deployment and operation

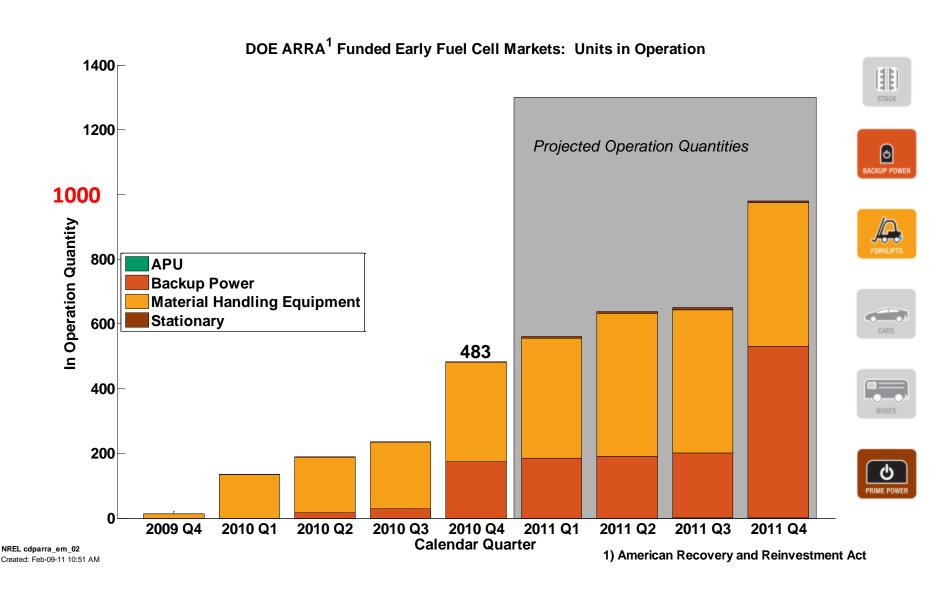
New Data this Spring

*Through June 2010

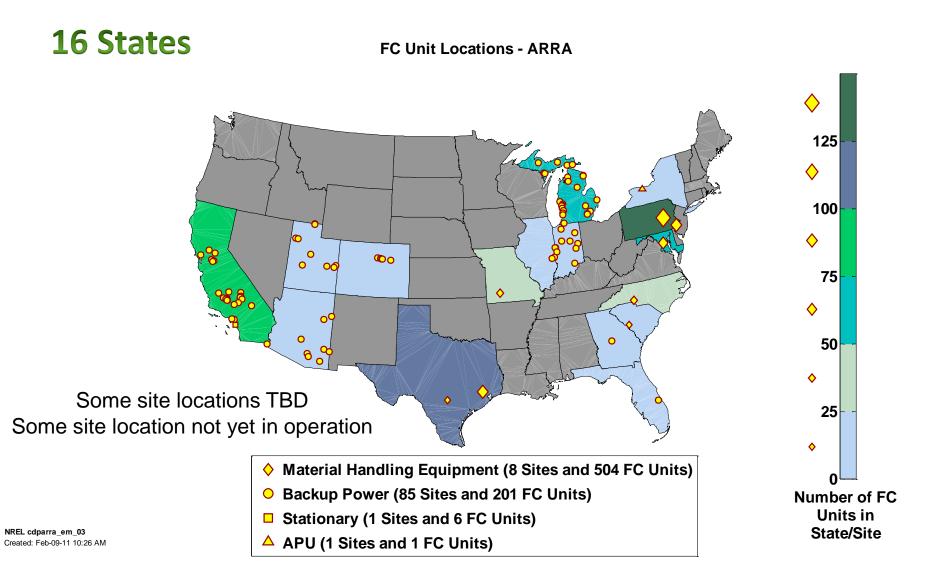
ARRA Delivered Fuel Cell Units



ARRA Fuel Cell Units in Operation Current and Projected Quantities



ARRA Early Fuel Cell Market Deployment Sites



FC Backup Power

Deployment & Operation Data







Backup Power Sites

Units Deployed	24
Sites	5
Total Capacity	90 kW

Backup Power Deployments

>100

91-100

81-90

71-80

61-70

51-60

41-50

31-40

21-30

11-20

1-10

Number of Sites in State

State	kW Capacity	Sites
California	20	1
South Carolina	50	1
Utah	20	3





Site Capacity (line height proporational to installed site kW capacity)

Backup Power Sites – Many deployments in the next year

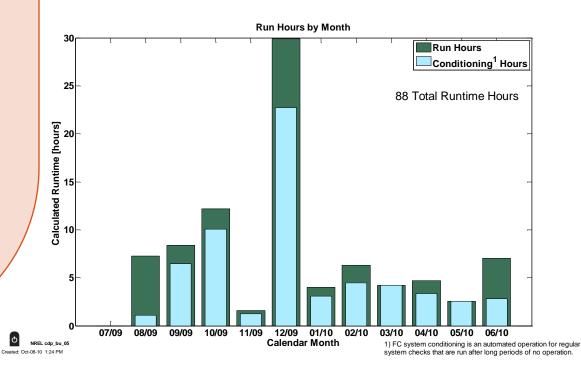




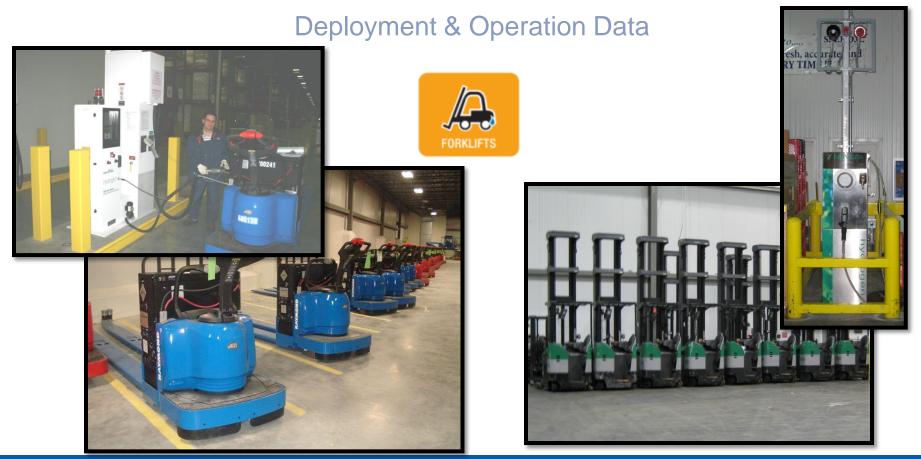
Total Starts (Thru June 2010)	201
Total Successful Starts	199 (99%)
Total Run Time	88 hours
Total Hydrogen	12.4 kg

Key Performance Metrics

Reliability
Low Emissions
Low Noise
Ease of Use
Remote Monitoring

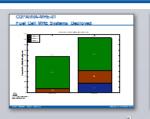


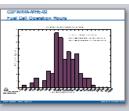
FC Material Handling Equipment

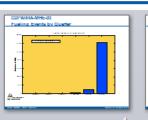


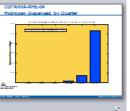
FCMHE Fall 2010 CDPs

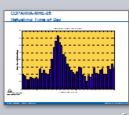


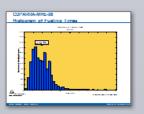




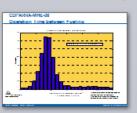


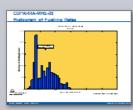


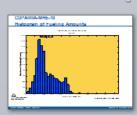


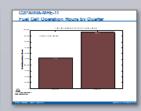


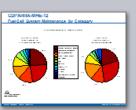


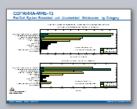


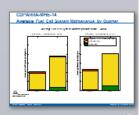


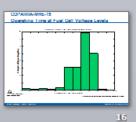




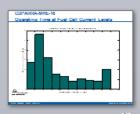


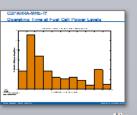




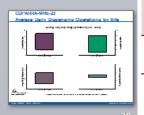


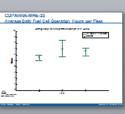
11

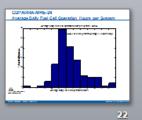


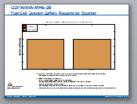












Data Files Analyzed

23,307 (1.7GB)

Analysis Topics

Units Deployed,
Operation Hours,
Refueling,
Maintenance, Safety,
FC Performance, Site
Usage

ARRA FCMHE CDPs

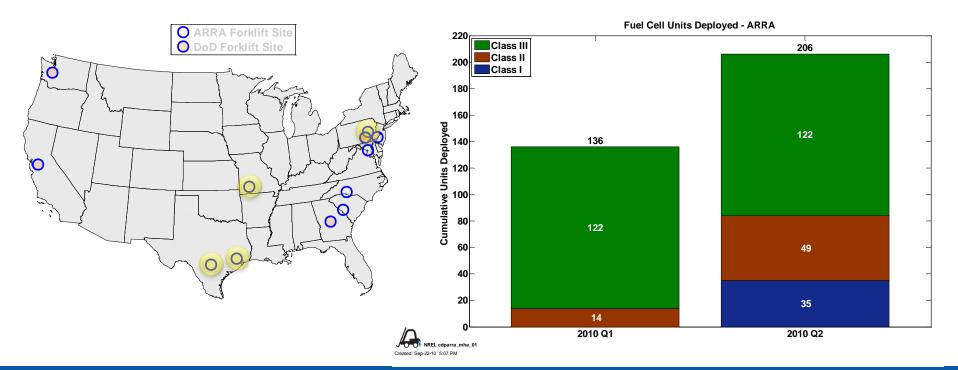
22

ARRA & DLA Infrastructure CDPs

4

ARRA FCMHE Units & Sites

Sites			4	
Operational MHE Units/Site	14	35	59	98
Operating Shifts/Site	2 9 hrs	3 8 hrs	2 8-10 hrs	2 9 hrs
Facility Square Footage (1,000)	1,000	75	90	580
FC Units/MHE Unit	1.0	1.0	1.0	1.0

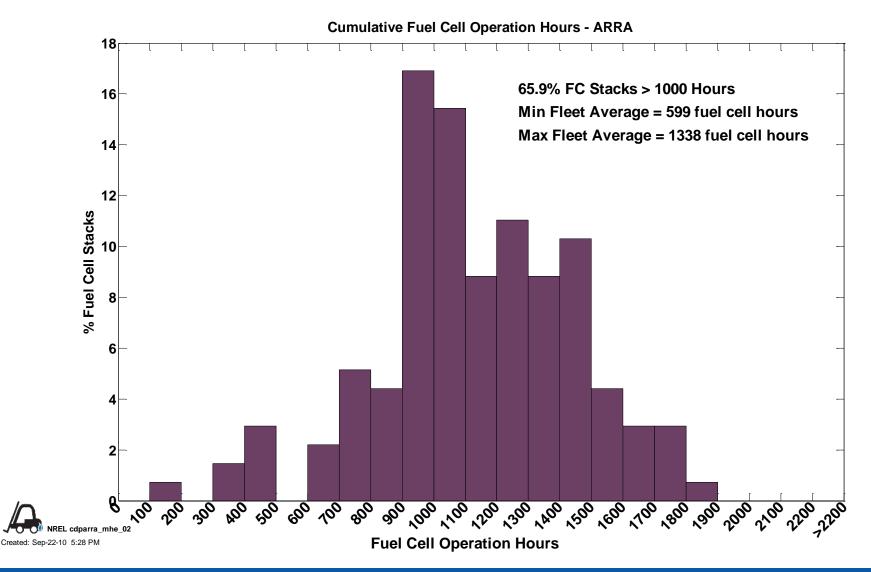


FC Operation Summary – ARRA Sites

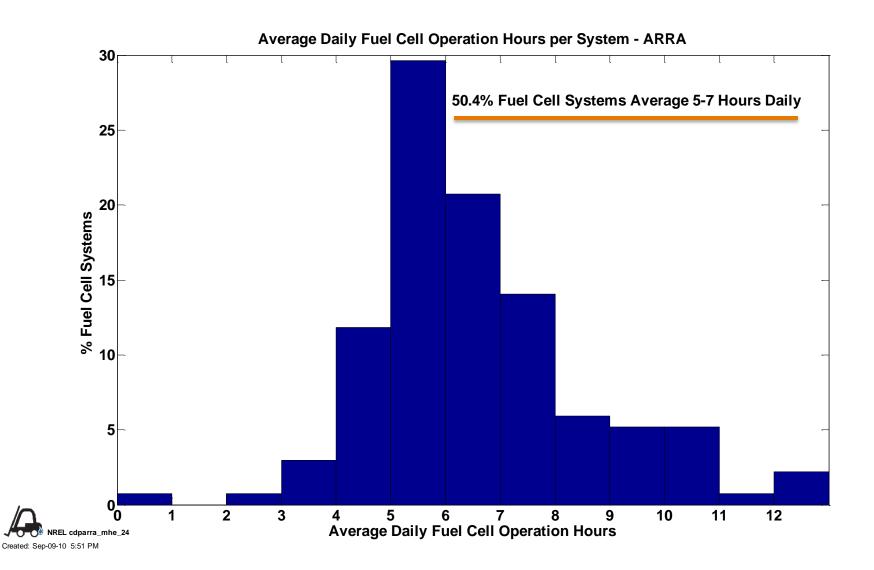
149,046

Total Hours Accumulated

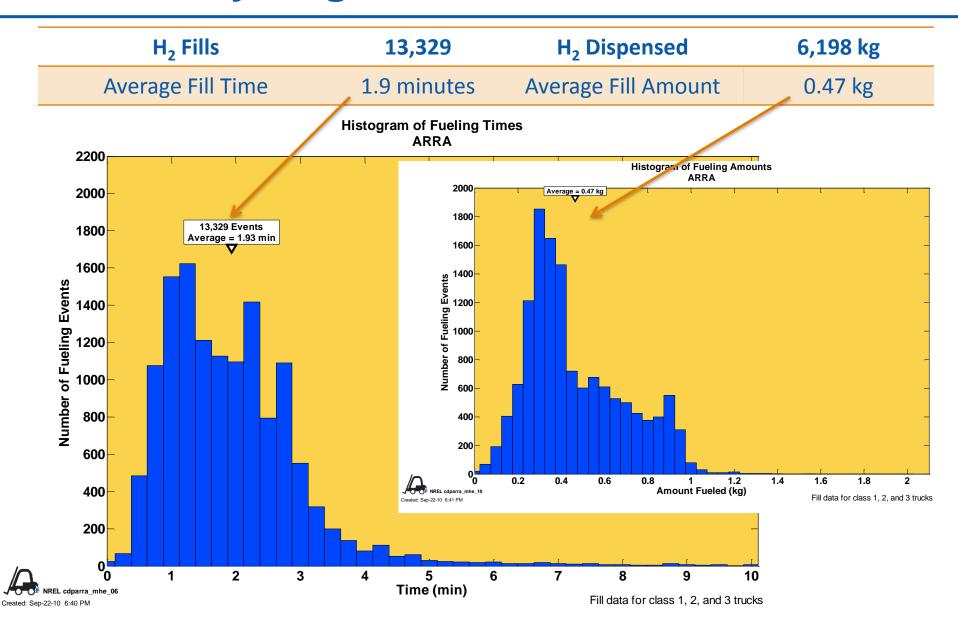
66% FC Stacks > 1000 hours



FC Daily Operation – ARRA Site

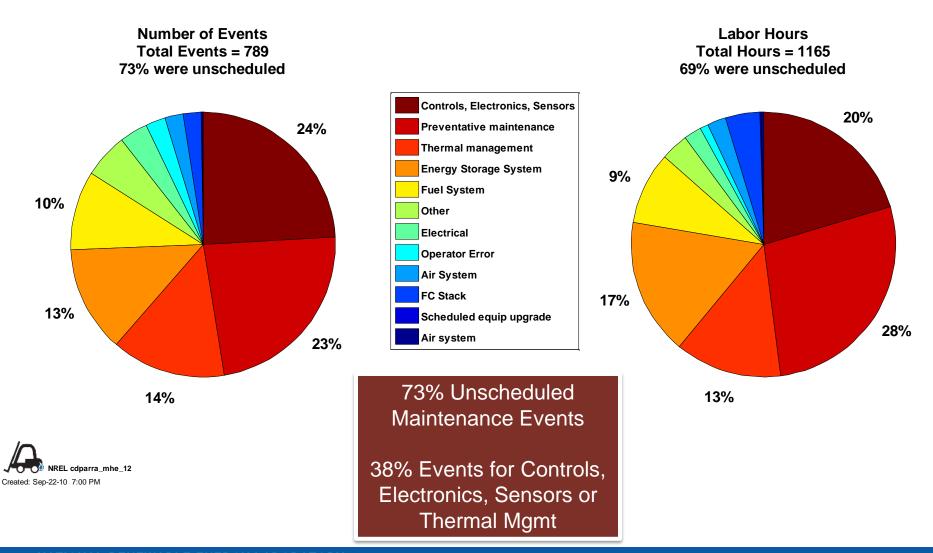


Indoor Hydrogen Fill Events

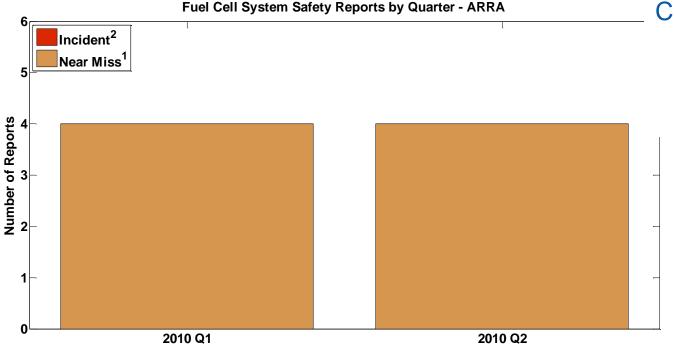


Fuel Cell System Maintenance by Category

Forklift Maintenance By Category - ARRA



Fuel Cell System Safety Reports by Quarter



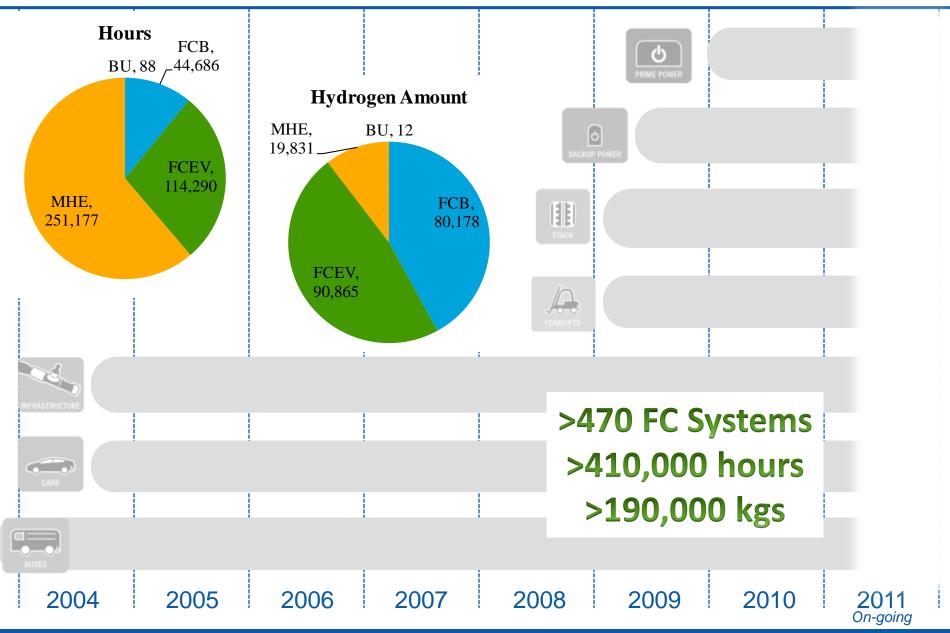
Collaborating with
Codes and
Standards
Activities

- Near Miss is an event that under slightly different circumstances could have become an incident -unplanned H2 release insufficient to sustain a flame
- 2) Incident is an event that results in:
 - -a lost time accident and/or injury to personnel
 - -damage/unplanned downtime for project equipment, facilities or property
 - -impact to the public or environment
 - -any hydrogen release that unintentionally ignites or is sufficient to sustain a fl
 - -release of any volatile, hydrogen containing compound (other than the hydro

Hydrogen Safety Panel
Review site safety plans
Site Visits
Comprehensive Safety
Evaluation Report



NREL Tech Val Projects – Timeline Highlights



Summary

- •206 MHE Units in Operation at 4 sites with more than 13,300 fills, 6,200 kgs dispensed, and 149,000 hours accumulated without a safety incident.
- •24 BU Units (90 kW installed capacity) in Operation at 5 sites with 199 of 201 Starts successful and 88 total hours run time.
- Operation trends unclear because we are in early stage of deployment and analysis
- •Many more sites coming on-line in the next 6-9 months
- Performance based CDPs scheduled for this spring

Contact Information & Website

Capabilities

Fuel Cells

Safety

Education

Manufacturing

Research Staff

Working with Us

Awards & Honors News

Publications

Energy Analysis & Tools

Facilities

Hydrogen Storage

Technology Validation

-Fuel Cell Vehicle Learning Demonstration

Fuel Cell Bus Evaluations

Early Fuel Cell Market

Demonstrations

Codes & Standards Analysis

Hydrogen Production & Delivery

http://www.nrel.gov/hydrogen/proj_fc_market_demo.html



Jennifer Kurtz jennifer.kurtz@nrel.gov 303-275-4061



Early Fuel Cell Market Demonstrations

Early fuel cell market demonstrations are focused primarily on using fuel cell technologies for material handling, backup power, and prime-power applications. The Department of Energy-sponsored demonstration projects support fuel cell market transformation activities and help foster the growth of fuel cell markets. In addition, the Department of Defense funds early fuel cell demonstration projects.

NREL receives operational data from these early market fuel cell demonstrations, analyzes, and reports on these data. By aggregating data across numerous industry teams and sites, NREL develops composite data products (CDPs), which provide relevant data results on the technology status candidates for use in fuel cell and fuel cell performance without revealing proprietary data. These publicly available CDPs will help the development community understand the state of fuel cell technologies, identify areas for continued improvement, and provide data metrics that are important to the business case for these fuel cell



Hydrogen PEM fuel cells are leading vehicles. Today's commercially available PEM fuel cells are particularly appropriate for low-power applications requiring intermittent backup.

This page provides the following resources:

- Composite Data Products
- Presentations and Publications
- Presentations Containing All CDPs

Composite Data Products

The public technical analysis results are generated in the form of composite data products. The following CDPs can be sorted by title, category, CDP number, and date updated. Download the CDPs as PowerPoint or JPG files using the links in the two columns on the right. Download the current presentation containing all CDPs (PowerPoint 2.7 MB) or see the archived presentations containing all CDPs.

Sort by Title ▼	Sort by Category ▼	Sort by CDP No.	Sort by Date Updated	PowerPoint	JPG
Operating Hours between Fueling	Fuel Cell Fuel Economy Range and Efficiency	FL08	2009-11-06	9	<u>JPG</u>
Accumulated Forklift Operating Hours	Fuel Cell Usage and Operation Behavior	FL02	2009-11-06	Ø	<u>JPG</u>
Forklifts Deployed by Quarter	Fuel Cell Usage and Operation Behavior	FL01	2009-11-06	Ø	<u>JPG</u>
Fuel Cell Units Delivered to Site	Fuel Cell Usage and Operation Behavior	ARRA01	2010-02-19	9	<u>JPG</u>
Fuel Cell Units in Operation—Current and Proiected Quantities	Fuel Cell Usage and Operation Behavior	ARRA02	2010-02-19	Ø	<u>JPG</u>