Aristida chaseae (no common name) Aristida portoricensis (pelos del diablo) Lyonia truncata var. proctorii / (no common name) Vernonia proctorii / (no common name)

5-Year Review: Summary and Evaluation







(Pacheco, FWS photos)

U.S. Fish and Wildlife Service Southeast Region Caribbean Ecological Services Field Office Boquerón, Puerto Rico

5-YEAR REVIEW

Aristida chaseae (no common name), Aristida portoricensis (pelos del diablo), Lyonia truncata var proctorii / (no common name) Vernonia proctorii / (no common name)

I. GENERAL INFORMATION

A. Methodology used to complete the review: On September 21, 2007, the U.S. Fish and Wildlife Service (Service) published a notice in the *Federal Register* (72 FR 54061) announcing the 5-year review of the plants, *Aristida chaseae*, *Aristida portoricensis* (pelos del diablo), *Lyonia truncata* var *proctorii*, and *Vernonia proctorii*. The notice requested new information concerning the biology and status of the species and a 60-day public comment period was opened. We received no comments from the public.

Service biologists prepared this 5-year review of *Aristida chaseae*, pelos del diablo, *Lyonia truncata var proctorii* and *Vernonia proctorii* that summarizes the best available information on these four plant species. The sources of information used for this review included the final listing rules, approved recovery plans for the four species, and distribution and status reports. For *Aristida chaseae*, new information consists of a propagation study and report conducted in 2006 by Dr. Gary J. Breckon and Omar A. Monsegur-Rivera from the University of Puerto Rico, Mayagüez, Biology Department, and status and field reports from Service biologists Carlos Pacheco and Omar Monsegur. For *Vernonia proctorii*, new information consists of a peerreviewed article about nomenclatural clarification of genera Vernonia. Additionally, unpublished field observations and reports from Service biologist Carlos Pacheco were also incorporated into the review. New information on pelos del diablo consists of an herbarium voucher identifying the species on the Island of Cuba. We also requested information and comments from botanical experts familiar with these species (see List of Peer Reviewers). No comments were received.

B. Reviewers:

Lead Region: Kelly Bibb, Southeast Region, Atlanta, Georgia. (404) 679-7132.

Lead Field Office: Carlos Pacheco, Ecological Services, Caribbean Field Office, Boquerón, Puerto Rico. (787) 851-7297 extension 221.

C. Background

- **1. Federal Register Notice citation announcing initiation of this review:** September 21, 2007; (72 FR 54061)
- 2. Species Status: 2010 Recovery Data Call:

The Service considered the status of Aristida chaseae as improving. Aristida chaseae is known from the Cabo Rojo National Wildlife Refuge (CRNWR) and La Tinaja Farm (hereafter LTF) which is part of the Cartagena Lagoon National Wildlife Refuge (CLNWR) and Cerro Mariquita area adjacent to the LTF in the Sierra Bermeja mountain range. In 1995, Dr. F. Axelrod from the University of Puerto Rico, Río Piedras Campus, collected A. chaseae from Punta Melones area in the municipality of Cabo Rojo (Collection Voucher 8742 at the Herbarium of the University of Puerto Rico, Rio Piedras). Dr. Axelrod collected A. chaseae from Punta Melones in subsequent years (Voucher 10033 in 1996, Voucher 12344 in 2002, and Voucher 12903 in 2004). He describes the species from an exposed serpentine area on the grassy slopes of Punta Melones, but does not provide a map showing these localities. Service biologist C. Pacheco visited Punta Melones and its surrounding areas in 2007 and 2008, but could not locate the species. In November 2009, Service biologists C. Pacheco and O. Monsegur found the species in Peñones de Melones, but they provided no population estimate for this locality (USFWS 2009, unpublished data). On August 19, 2010, C. Pacheco and O. Monsegur visited the same locality estimating the population at around 578 individuals on an area of 5,349.23 square meters (0.534 ha / 1.321 acres). Additionally, in 2009, the Service provided maintenance to the A. chaseae population in the CRNWR to alleviate competition from exotic grasses Megatirsus maximum (guinea grass) and Cenchrus ciliaris (buffer grass). At that time, the population seemed to be healthy, producing seeds and recruits. On August 23, 2010, Service biologist C. Pacheco, J. Zegarra and R. González conducted a rapid assessment on the status of the species at the CRNWR estimating its population at around 474 individuals on an area approximately of 275 square meters (0.03ha / 0.07 acres) (USFWS 2010, unpublished data).

The Service considered the status of pelos del diablo as stable. Pelos del diablo is currently known from Cerro Mariquita in Sierra Bermeja Pelos del diablo has not been observed at the historic site known as Cerro Las Mesas. Over the past year, no changes in the species' status were reported.

The Service considered the status of *Lyonia truncata* var *proctorii* as stable. In 1991, Proctor conducted a population survey on the species, estimating 63 individuals in two subpopulations located on the eastern and northwest cliffs of Cerro Mariquita. Breckon and Kolterman (1994) concluded that this population size may be underestimated by 50% due to difficulties to access the population (extremely steep slopes). On January 21, 2008, Service biologists conducted a preliminary survey on the species finding only 13 individuals on the eastern cliffs of Cerro Mariquita. On February 19, 2009, Service biologist visited the northwest subpopulation estimating the population at around 12 individuals. Because the areas where the species is located are very difficult to access and localities reported by Proctor (1991) and Breckon and Kolterman (1994) are unclear, comprehensive surveys with secure rappelling equipment should be conducted to establish the overall status of the species. However, during the last three years changes in land use and habitat conditions have not been documented at the Cerro Mariquita area.

The Service considered the status of *Vernonia proctorii* as improving. On January 26, 2008, Service biologists conducted a preliminary survey of the species estimating its

population at 150 individuals on about 10 acres in the Laguna Cartagena National Wildlife Refuge (LCNWR) in Cerro Mariquita. Since 2008, the Service has been propagating the species at the CRNWR green house, producing approximately 50 individuals. In October 2009, 36 individuals were planted in the CRNWR. Because the number of known populations increased from one to two, no significant changes in land use or threats to the species have been documented and both populations (natural and planted) seem to be healthy and producing flowers and fruits, we consider the status of *Vernonia proctorii* to be improving.

3. Recovery Achieved for *Lyonia truncata var proctorii*, and pelos del diablo:1 <u>(1=0-25%)</u> of species' recovery objectives achieved.

Recovery Achieved for *Vernonia proctoria and Aristida chaseae*: <u>2 (2=26-50%)</u> of species recovery objectives achieved.

4. Listing History

Original Listing: Aristida chaseae, Lyonia truncata var proctorii and Vernonia proctorii

FR notice: 58 FR 25755 Date listed: April 27, 1993 Entity listed: Species

Classification: Endangered

Original Listing: *Aristida portoricensis* (pelos del diablo)

FR notice: 55 FR 32255 Date listed: August 8, 1990

Entity listed: Species

Classification: Endangered

5. Review History:

The April 27, 1993 final rule (58 FR 25755, USFWS 1993) and the Recovery Plan for Sierra Bermeja Plants *Aristida chaseae, Lyonia truncata var proctorii*, and *Vernonia proctorii* approved on July 31, 1995 (USFWS 1995), the August 8, 1990 final rule (55 FR 32255, USFWS 1990) and the Recovery Plan for *Aristida portoricensis* (pelos de diablo) approved on May 16, 1994 (USFWS 1994) are the most recent comprehensive analyses for these four plant species and are used as the reference point documents for this 5-year review.

The perennial endemic grass *Aristida chaseae* (Family Poaceae), was discovered in 1913 by Agnes Chase near the ward Boquerón, in the municipality of Cabo Rojo, Puerto Rico (USFWS 1995). It was only known from this type locality until it was re-discovered by Paul McKenzie in 1987 on the CRNWR (USFWS 1993; USFWS 1995). This population was estimated at 150 to 180 plants, and it was located approximately 8 km (4.97 miles) to the south of the type locality (USFWS 1993; Proctor 1991a). McKenzie *et al.* 1989 searched for the species in areas surrounding the CRNWR and Boquerón, including the type locality, and

discovered no additional populations. The authors suggested that the disappearance of *A. chaseae* from the type locality was apparently due to competition from vigorous, introduced grass species, such as *Cenchrus ciliaris* (yerba de salinas), *Bothriochloa pertusa* (yerba huracán), *Dichanthium annulatum* (pajón), *Cynodón dactylon* (yerba bermuda), *Panicum maximum* (yerba guinea), and *Brachiaria subquadripara* (McKenzie *et al.* 1989; USFWS 1993; USFWS 1995). Later in 1987, *A. chaseae* was found on the rocky, exposed uppers slopes of Cerro Mariquita in Sierra Bermeja, between elevations 150 to 301 meters (492 to 988 ft) (USFWS 1993; USFWS 1995, McKenzie *et al.* 1989). The Sierra Bermeja is the oldest geologic formation in Puerto Rico, it has serpentine-derived soils and it is located east of the CRNWR in the Cabo Rojo and Lajas municipalities. McKenzie *et al.* 1989 reported *A. chaseae* as "not uncommon on the Sierra Bermeja", but suggested that its restricted distribution on exposed, rocky areas, was because of competition from introduced grasses.

The endemic grass pelos del diablo (A. portoricensis)(Family Poaceae) is known only to occur on serpentine slopes and red clay soils in southwestern Puerto Rico (USFWS 1990; USFWS 1994) It was first collected in 1903 from the Cerro Las Mesas area located within the Mayagüez municipality in southwestern Puerto Rico (USFWS 1994). In 1927, Jose I. Otero reported this species in the Guanajibo and Hormigueros, but these collection sites have not been relocated since and both populations appear to have been eliminated (USFWS 1990; USFWS 1994). At the time of listing, pelos del diablo was only known from a very few plants located at Cerro Las Mesas in Mayagüez, and along the upper, rocky slopes of the Cerro Mariguita in Sierra Bermeja (USFWS 1990; USFWS 1994; McKenzie et al. 1989). This locality in Sierra Bermeja is the same area occupied by A. chaseae. Based on observations of the authors of this review during a site visit to Sierra Bermeja in 2008, both A. chaseae and pelos del diablo are located at LTF, which is part of Cartagena Lagoon NWR, and Cerro Mariquita, privately-owned site located adjacent to LTF. Although a population census was not conducted, both species meet the classification of "not uncommon" in the area. As previously discussed by McKenzie et al. 1989, both species are still restricted to exposed upper slopes of the mountain range. Serpentine soils are typically very mineralized and granular, which can result in rapid drainage and periods of moisture deficiency (Cedeño-Maldonado and Breckon 1996). Serpentine outcrops are limited to the southwestern part of Puerto Rico occupying little less than 1% of the total area of the island (Cedeño-Maldonado and Breckon 1996). Serpentine-derived soils support a significant level of plant endemism.

The plant *Lyonia truncata var proctorii*, (Family Ericaceae), was discovered in September 1987 by Dr. George Proctor, and described by Dr. Walter Judd in 1990 (USFWS 1995). The species was known only from the type locality, Cerro Mariquita in Sierra Bermeja, Puerto Rico. In 1991, Dr George Proctor conducted the first status report on *Lyonia truncata var proctorii*, finding the species on an exposed cliffs and ledges of upper Jurassic chert (Proctor 1991b; Breckon and Kolterman 1994a; USFWS 1995). In their report, the authors mentioned two populations of *Lyonia truncata* var *proctorii* in Cerro Mariquita; one at the northwest of the summit area with 18 individuals and other at the east of the summit area with 45 individuals (Proctor 1991b). Proctor estimated the entire population at around 63 plants (Proctor 1991b). Breckon and Kolterman conducted two field trips in late April and early May of 1994, finding 33 individuals of

Lyonia truncata var proctorii in an area of 1,855 square meters (0.46 acre) (Breckon and Kolterman 1994a). These authors also states that the population estimate reported by Proctor in 1991 could be underestimated by as much as 50% because the species is found on extremely steep slopes difficult to survey (Breckon and Kolterman 1994a; USFWS 1995).

The plant *Vernonia proctorii* (Family Asteraceae) was discovered in September of 1987 by George Proctor, Dr. Horst Haneke, and Paul McKenzie and described by Lowell E. Urbatsch in 1989 (Urbatsch 1989; USFWS 1995). The species was known from one locality (i.e. type locality) at Cerro Mariquita in Sierra Bermeja, Puerto Rico. Urbatsch estimated the *Vernonia proctorii* population in about 75 plants growing on open rocky chert slopes in Cerro Mariquita (Urbatsch 1989). Proctor, in 1991, conducted a status survey on the species estimating the population at around 950 individuals (Proctor 1991c, Breckon and Kolterman 1994b; USFWS 1995). However, Breckon and Kolterman conducted two field trips in late April and early May of 1994, finding 7 individuals in an area of 1,855 square meters (0.46 acres)(Breckon and Kolterman 1994b).

A. chaseae, Lyonia truncata var. proctorii and Vernonia proctorii were recommended for Federal listing by Dr. George Proctor during a September 1988 meeting concerning the revision of the candidate plant species list in Puerto Rico and the U.S. Virgin Islands. They were subsequently included as category 1 species (species for which the Service has substantial information supporting the appropriateness of proposing to list them as endangered or threatened) in the notice of review for plants published in the Federal Register on February 21, 1990 (55 FR 6184). A proposal to list the species as endangered was published in the Federal Register on September 3, 1992 (57 FR 40429). The final rule to list the species was published in the Federal Register on April 27, 1993 (USFWS 1993).

Pelos del diablo was recommended for Federal listing by the Smithsonian Institution. The species was included among the plants being considered as endangered or threatened species by the Service, as published in the Federal Register (45 FR 82480) dated December 15, 1980; the November 28, 1983, update of the 1980 notice (48 FR 53680); and the September 27, 1985, revised notice (50 FR 39526). Pelos del diablo was designated a category 1 candidate species (species for which the Service has substantial information supporting the appropriateness of proposing to list them as endangered or threatened) in each of the three notices (USFWS 1990). A proposal to list the species as endangered was published in the *Federal Register* on October 10, 1989 (54 FR 41473). The final rule to list the species was published in the *Federal Register* on August 8, 1990 (USFWS 1990).

In the April 27, 1993 final rule (58 FR 25755), the Service reviewed the best scientific and commercial information available, analyzed the five listing factors and their application to these species and listed the plants *A. chaseae*, *Lyonia truncata* var *proctorii* and *Vernonia proctorii* as endangered. The Service identified Factor A (present or threatened destruction, modification, or curtailment of its habitat or range), Factor D (the inadequacy of existing regulatory mechanisms) and Factor E (other natural or manmade factors affecting its continued existence) as the main threats for these three species. The recovery plan was signed on July 31, 1995 (USFWS 1995). In the August 8, 1990 final

rule (55 FR 32255), the Service reviewed the best scientific and commercial information available, analyzed the five listing factors and their application to this species and listed pelos del diablo as endangered. The Service identified Factor A (present or threatened destruction, modification, or curtailment of its habitat or range), Factor D (the inadequacy of existing regulatory mechanisms) and Factor E (other natural or manmade factors affecting its continued existence) as the main threats for this grass species. The recovery plan was signed on May 16, 1994 (USFWS 1994). The recovery plans for these four species include the description of the species and information about distribution, abundance, habitat characteristics, reproductive biology and conservation. The information included in these plans will not be repeated in this review. Every year the Service reviews the status of listed species and updates species information in the Recovery Data Call (RDC). The last RDC for *A. chaseae*, pelos del diablo, *Lyonia truncate var proctorii* and *Vernonia proctorii* was completed in 2010.

The Service conducted a five-year review for pelos del diablo in 1991(56 FR 56882). In this review, the status of many species was simultaneously evaluated with no in-depth assessment of the five factors or threats as they pertain to the individual species. The notice stated that the Service was seeking any new or additional information reflecting the necessity of a change in the status of the species under review. The notice indicated that if significant data were available warranting a change in a species' classification, the Service would propose a rule to modify the species' status. No new information or additional data was received. Therefore, no change in the plant's listing classification was found to be appropriate.

6. Species' Recovery Priority Number at start of review (48 FR 43098):

- 11C. A. chaseae was recognized as a species with a moderate degree of threat and a low recovery potential.
- 5C. Pelos del diablo and *Vernonia proctorii* were recognized as species with high degree of threat and low recovery potential.
- 6. Lyonia truncata var proctorii was recognized as sub-species with high degree of threat and low recovery potential.

7. Recovery Plan:

Name of plan: Aristida chaseae, Lyonia truncata var. proctorii, and Vernonia

proctorii Recovery Plan

Date issued: July 31, 1995

Name of plan: Aristida portoricensis Recovery Plan

Date issued: May 16, 1994

II. REVIEW ANALYSIS

A. Application of the 1996 Distinct Population Segment (DPS) policy

1. Is the species under review listed as a DPS?

The Act defines species as including any subspecies of fish or wildlife or plants, and any distinct population segment of any species of vertebrate wildlife. This definition limits listing DPS to only vertebrate species of fish and wildlife. Because the species under review is a plant, the DPS policy is not applicable.

B. Recovery Criteria

1. Does the species have a final, approved recovery plan containing objective, measurable criteria? Yes. A. chaseae, Lyonia truncata var proctorii and Vernonia proctorii have an approved recovery plan establishing downlisting as the recovery objective. However, the plan does not contain measurable recovery criteria for delisting. Pelos del diablo has an approved recovery plan establishing delisting as the recovery objective; however, the three recovery criteria are not measurable.

2. Adequacy of recovery criteria

- **a.** Do the recovery criteria reflect the best available and most up-to-date information on the biology of the species and its habitat? No. When the recovery plans were signed, very little information on the species' biology, life history and habitat requirements was available. Population estimates for *A. chaseae* and pelos del diablo were not available.
- b. Are all of the 5 listing factors that are relevant to the species addressed in the recovery criteria? No.
- 3. List the recovery criteria as they appear in the recovery plan, and discuss how each criterion has or has not been met, citing information.

The approved recovery plan for *A. chaseae*, *Lyonia truncata* var *proctorii* and *Vernonia proctorii* establishes that these species could be considered for reclassification to threatened when the following criteria are met:

- 1. The known populations on privately owned land in Sierra Bermeja are placed under protective status.
- 2. New populations (the number of which should be determined following the appropriate studies) capable of self-perpetuation have been established within protected areas, such as the Cabo Rojo National Wildlife Refuge.

The approved recovery plan for pelos del diablo establishes that this species could be considered for delisting when the following criteria are met:

1. The known population on privately owned land in Sierra Bermeja is placed in protective status.

- 2. An agreement between the Fish and Wildlife Service, Soil Conservation Service, and the University of Puerto Rico has been prepared and implemented.
- 3. New populations capable of self-perpetuation have been established within protected areas.

Criterion 1 for *A. chaseae*, *Lyonia truncata* var *proctorii* and *Vernonia proctorii*, and the first criterion for pelos del diablo has been partially met. At the time the plans were approved, LTF and Cerro Mariquita were privately-owned and under grazing activities. *A. chaseae*, pelos del diablo, *Lyonia truncata var proctorii* and *Vernonia proctorii* were known to occur at these hills in Sierra Bermeja. The U.S. Department of Interior acquired LTF in 1996 and it is managed by the USFWS as part of the LCNWR for conservation of fish and wildlife resources. Currently, the known population of *Lyonia truncata var proctorii*, approximately 80% of the known individuals of *Vernonia proctorii*, and approximately half of the individuals of *A. chaseae* and pelos del diablo are located within LTF and thus protected. However, remaining individuals of *A. chaseae*, pelos del diablo and *Vernonia proctorii* in Sierra Bermeja occur in Cerro Mariquita which continue to be in privately-owned land under cattle grazing activities. For these reasons, we consider this criterion partially met.

Criterion 2 for *A. chaseae*, *Lyonia truncata* var *proctorii* and *Vernonia proctorii*, and has not been met. No studies have been conducted about number of self-sustained populations needed to establish a self-perpetuation of any of these species. Although several experiments to propagate the species were conducted, a propagation program for these species has not been established.

Criterion 2 for pelos del diablo has not been met. Based on the information in the species file, an agreement between the Service, Soil Conservation Service (currently known as Natural Resources Conservation Service), and the University of Puerto Rico to protect remaining individuals of pelos del diablo in Cerro Las Mesas was not prepared and implemented. The exact location of the previously known individuals located at Cerro Las Mesas is not currently available in the files. This criterion cannot be met until this population is re-discovered and property owners are identified.

Criterion 3 for pelos del diablo have not been met. No study was conducted on the number of individuals needed to establish a self-sustained population of this grass species. Propagation experiments have not been conducted for the species.

C. Updated Information and Current Species Status

1. Biology and Habitat

a. Species' abundance, population trends (e.g. increasing, decreasing, stable), demographic features (e.g. age structure, sex ratio, family size, birth rate, age at mortality, mortality rate, etc.), or demographic trends.

At the time of listing, *A. chaseae* was *kn*own only from the CRNWR and the Cerro Mariquita in Sierra Bermeja. At that time, McKenzie estimated the *A. chaseae* population at the CRNWR at around 180 plants (USFWS 1993). In 2010, Service biologist conducted a rapid status assessment on the species at the CRNWR and Peñones de Melones providing an estimate of around 474 plants at the CRNWR and at around 578 plants at Peñones de Melones (USFWS 2010, unpublished data). Population estimates on *A. chaseae* and pelos del diablo at the Cerro Mariquita are not available. However, the author of this review considers both species as "not uncommon" in Cerro Mariquita.

In 2007, 2008 and 2009, Service biologist Carlos Pacheco conducted several site visits to assess the population of Lyonia truncata var proctorii and Vernonia proctorii in Sierra Bermeja. At the time of listing, 63 individuals of Lyonia truncate var proctorii were known from two subpopulations located on the eastern and northwest cliff of Cerro Mariquita (Proctor 1991). Breckon and Kolterman (1994) concluded that this population size may be underestimated by 50% due to the difficulties to access the site where the species occur. On January 21, 2008, Service biologists conducted a preliminary survey on Lyonia truncate var proctorii finding 13 individuals on the eastern cliffs of Cerro Mariquita. On February 19, 2009, a Service biologist visited the northwest subpopulation estimating the population at around 12 individuals. Proctor (1991c) estimated the Vernonia proctorii abundance in Cerro Mariquita at around 950 individuals. On January 26, 2008, a Service biologist estimated its population at 150 individuals on an area of 10 acres. Because the areas where the species is located are very difficult to access and localities reported by Proctor (1991) and Breckon and Kolterman (1994) are unclear, comprehensive surveys with secure rappelling equipment should be conducted to establish the overall status of the species.

The assessments on *Lyonia truncata* var *proctorii*, *Vernonia proctorii*, and *Aristida chaseae* provided some insight on the species' status, but did not provide enough information to estimate the species' abundance nor establish population trends. No new information regarding pelos del diablo abundance or population trends was found during this review.

b. Genetics, genetic variation, or trends in genetic variation (e.g., loss of genetic variation, genetic drift, inbreeding, etc.): There is no new information on genetics related to these plants.

c. Taxonomic classification or changes in nomenclature: We found new information regarding taxonomic re-classification or changes in nomenclature for *Vernonia proctorii*. In 1989, Urbatsch described the plant under the genus *Vernonia*. Dr Harold Robinson, from the Department of Botany of National Museum of Natural History, Smithsonian Institute, conducted a comprehensive study about the American Vernonieae and concluded that none of the elements called *Vernonia* in the Eastern Hemisphere belong to the genera *Vernonia*, and they must all be transferred to other genera (Robinson 1999). The author used the pollen, style bases, raphids, inflorescence from involucres, anther appendage, and chemistry as some characters for the reclassification. Robinson changed 114 species from the genus *Vernonia* to the genus *Lepidaploa*, including *Vernonia proctorii* which the author called *Lepidaploa proctorii* (Robinson 1999). However, the Integrated Taxonomic Information System (ITIS) and the Germplasm Resources Information Network (GRIN) of USDA continue using *Vernonia proctorii* as the taxon and *Lepidaploa proctorii* as the synonymy.

No new information regarding taxonomic classification or changes in nomenclature was found for *A. chaseae*, pelos del diablo nor *Lyonia truncata* var *proctorii*.

d. Spatial distribution, trends in spatial distribution (e.g., increasingly fragmented, increased numbers of corridors, etc.), or historic range (e.g., corrections to the historical range, change in distribution of the species within its historic range, etc.): Service biologists conducted rapid assessments on populations of Lyonia truncata var proctorii, Vernonia proctorii, and Aristida chaseae providing some insight on the species' distribution (Figure 1). In addition, herbarium collections were visited updating information regarding historic range of A. chaseae and A. portiricensis.

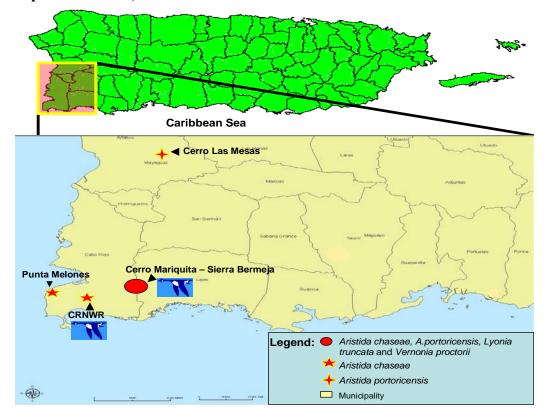
At the time of listing, A. chaseae was known from two sites: the CRNWR and the upper slopes of the Cerro Mariguita in Sierrra Bermeja. At that time, the status of the species at the type locality in Boquerón ward was unknown. In 1995, Dr. Frank Axelrod collected the species at the Punta Melones area in the Boquerón Ward (Collection Voucher 8742 at the Herbarium of the University of Puerto Rico, Rio Piedras). Punta Melones site is located at approximately 2.63 miles (4.23 km) northwest from the already known population at the CRNWR. At that time, Dr. Axelrod described the area and habitat where the species was found, but did not provide a map showing the collection sites. In 2007 and 2008, a Service biologist searched for the species at Punta Melones and its surrounding areas, but the species was not found. In November 2009, service biologists collected the species at Peñones de Melones, a site located at .33 miles (0.53 km) east from Punta Melones area and at 2.35 miles (3.78 km) northwest from the population at the CRNWR (USFWS 2010, unpublished data). Because the location of the population previously reported by Dr. Axelrod is not clear and the proximity of the recently found, the author considered for the purpose of this review both localities, Peñones de Melones and Punta Melones as one population. Based on the above information, A. chaseae is known from three

localities: Cerro Mariquita in Sierra Bermeja, CRNWR and Peñones de Melones (Figure 1).

Service biologists conducted a rapid assessment on the status of *A. chaseae* at the CRNWR and at Peñones de Melones sites. At both localities, the species shows a very limited *spatial distribution* and seems to be in favor of clumped pattern distribution (USFWS 2010, unpublished data). At the CRNWR, the *A. chaseae* is found on an area of approximately of 275 square meters (0.03ha / 0.07 acres), and at the Peñones de Melones the species is found on an area of 5,349.23 square meters (0.534 ha / 1.321 acres). Seeds and seedlings were found only around the mature plants, suggesting that the current limited distribution was related to the absence of a biotic dispersal agent (USFWS 2010, unpublished data).

At the time of listing, *A. portoricensis* was known from only two localities: at Cerro Mariquita in Sierra Bermeja and at Cerro Las Mesas in Mayagüez, both localities are in Puerto Rico. According to DNER herbarium voucher SJ014582, the plant was found and collected by E. L. Ekman in Pimar del Rio in Cuba Island (Ekman 1920, unpublished data). We were not aware of this locality at the time of listing and the information is considered as new information for the purpose of this review. Based on this information, *A. portoricensis* is not endemic to Puerto Rico and its *current range* of the species includes to Puerto Rico and Cuba.

Figure 1. Currently distribution of Aristida chaseae, Aristida portoricensis, Lyonia truncata var proctorii and Vernonia proctorii in Puerto Rico (USFWS 2010, unpublished data).



12

- **e.** Habitat (*e.g.*, amount, distribution, and suitability of the habitat or ecosystem): There is no new information on habitats for these plants.
- **f. Other relevant information on species:** Service biologists were able to produce 68 *Vernonia proctorii* seedlings under green house conditions. Seed germination and growth was optimal in partial shade and wet soil (USFWS unpublished data, 2008). Based on our observations, we believe that the recovery potential of *Vernonia proctorii* is higher than previously though. Nonetheless, seedlings and saplings were not observed in the wild during our surveys. We need to conduct additional studies on seed germination, sapling survival, and recruitment to further understand and recover this species.

Monsegur-Rivera and Breckon (2006) studied propagation techniques for A. chaseae. During their study at the CRNWR, they found no germination or seedlings of A. chaseae in the wild. They tested two methods: 1) propagation by seed collected from the wild and 2) asexual propagation by dividing clumps. Seeds were collected by the second week of October 2001 from plants at the CRNWR. They conducted germination experiments in 15 plastic greenhouse trays with soils collected at the same area where the plants are located at the refuge. Based on the paucity of germination in previous preliminary tests, they reasoned that a dormancy period might be involved. The first germination experiment started in December 2001, when three trays were moved to the greenhouse and watered. The trays were watered daily in full sun to prevent the soil from drying out. After 5 months, the germination was very poor (2.3%, 17 seeds germinated out of 750 seeds). Further, germination declined in the trays started after three month of dormancy and apparently stopped after five month. First germination occurred between 36 and 40 days after planting and extended up to 151 days in the case of the last germination (Monsegur-Rivera and Breckon 2006). By having a second dormancy period (Monsegur-Rivera and Breckon 2006) germination slightly more than doubled to 38 seeds out of 733 seeds or 5.1%. Taking the two treatments together and totaling the number of seeds germinated per original starting date of treatment, the germination rate was only 7.3%.

Monsegur-Rivera and Breckon (2006) divided ten large clumps of *A. chaseae* from the wild in half and transferred them to a one-gallon plastic pot filled with soil from the site. The potted halves were moved to the greenhouse and watered as needed. Seventy percent of the potted clump halves survived and, in 2005, eight individuals produced (7 produced by dividing in half large clumps in the wild, and one individual produced by seed) were planted at the Cabo Rojo NWR. Clumps of guinea grass were removed from the area around the transplants at the time of replanting and on several following visits. Subsequent watering was conducted. All but one of the transplanted individuals died one year later (Monsegur-Rivera and Breckon 2006). The transplanted seedlings that rose from germination experiments proved difficult to maintain.

2. Five Factor Analysis (threats, conservation measures, and regulatory mechanisms)

(a) Present or threatened destruction, modification, or curtailment of its habitat or range;

When the plants A. chaseae, Lyonia truncata var proctorii and Vernonia proctorii were listed in 1993, the Service identified habitat destruction and modification as one of the factors affecting the continued existence of the species. At that time, these three species were found in Sierra Bermeja, a privately owned site subjected to agricultural, rural and tourist development. In addition, the final rule for pelos del diablo also identified proposed copper and gold mining as a threat to the species in Cerro Las Mesas. In 1996, DOI acquired La Tinaja Farm (LTF) in the Sierra Bermeja mountain range. The Service incorporated this land to the Cartagena Lagoon National Wildlife Refuge, protecting 50% of the known populations of Lyonia truncata var proctorii, approximately 80% of the known individuals of Vernonia proctorii, and its suitable habitat, and about 50% of the populations of A. chaseae and pelos del diablo. However, the remaining individuals of these species in Sierra Bermeja are located in the adjacent Cerro Mariquita area, which remains under private ownership. Although the Cerro Mariquita area was classified by the Puerto Rico Planning Board as a District of Conservation Resource 1 (CR1) (the most restrictive for development, precluding tourist and residential development and mining activities), this classification allows agricultural (e.g. cattle grazing) and rural developments (one house in 25 acres of land). In 2006 and 2007, private landowners cut new roads to gain access through their properties to the peak of Cerro Mariquita affecting indeterminate amount of habitat for these species (Pacheco, USFWS 2009, field observations). Therefore, the threat of habitat destruction and modification still exist for A. chaseae, pelos del Diablo, Lyonia truncata var proctorii and Vernonia proctorii.

A. chaseae population at Peñones de Melones is found on a site that may be affected by the proposed projects called Monte Carlo Resort – Boquerón Bay Villas (FWS Project Identification Number 72023-023) and Punta del Sol Hotel (FWS Project Identification Number 72023-085). The Punta Melones and Peñones de Melones area are currently under development pressure. According to the field observations conducted by the author of this review; the Punta Melones and the Peñones de Melones area has been impacted by residential and tourist development, and by agricultural practices such as cattle and goat grazing. Currently, the Service is working with the private landowners, federal and states agencies providing technical assistance to protect the species and its habitat at these areas.

Based on the above discussion, we believe that these four species are currently threatened by Factor A and the imminence or degree of the threat should be considered as moderate.

(b) Over utilization for commercial, recreational, scientific or educational purposes;

In the final rules, this was not considered a factor in the decline of these four species. At the present time, we are not aware that over-utilization for commercial, recreational, scientific or educational purposes constitutes a limiting factor for these species.

(c) Disease or predation;

In the final rule, this was not considered a factor in the decline of these four species. At the present time, we are not aware that disease or predation constitutes a limiting factor for these species. Currently, we do not have any evidence that herbivores substantially target these species since more succulent, exotic grasses are present in these areas.

(d) Inadequacy of existing regulatory mechanisms.

When listed, this factor was considered a threat to the species. In 2004, the DNER approved the "Reglamento para Regir el Manejo de las Especies Vulnerables y en Peligro de Extinción en el Estado Libre Asociado de Puerto Rico" (Regulation 6766) to regulate the management of threatened and endangered species in Puerto Rico. The plants A. chaseae, Lyonia truncata var proctorii and Vernonia proctorii have been included in the list of protected species and designated as endangered. Pelos del diablo was also included in the list of protected species, but it was designated as critically endangered. This regulation under Article 2.06 prohibits collecting, cutting, removing, among other activities, listed plant individuals within the jurisdiction of Puerto Rico. Additionally, the individuals and habitat of A. chaseae, pelos del diablo, Lyonia truncata var proctorii and Vernonia proctorii within LTF, and individuals within the CRNWR are protected by the National Wildlife Refuges Act of 2000. All plants existing on the National Wildlife Refuge System are protected from collecting (50 CFR 27.51). Additionally, Comprehensive Conservation Plans (CCPs) for the LCNWR and CRNWR are in progress. The CCPs will include measures for the protection and recovery of threatened and endangered species within these refuges.

Based on the presence of Federal and Commonwealth laws and regulations protecting these plants, and the absence of evidence supporting lack of enforcement of regulations to protect these species or governmental measures to prevent destruction of its habitat, we believe that inadequacy of existing regulatory mechanisms should no longer be considered a threat.

(e) Other natural or manmade factors affecting its continued existence.

A. chasea and pelos del diablo are currently threatened by competition from introduced grasses and forbes (e.g. legumes). The disappearance of A. chaseae from the type locality in Boquerón was apparently due to competition from vigorous, introduced grass species (McKenzie et al. 1989; USFWS 1993; USFWS 1995). McKenzie et al. (1989) suggested that the restricted distribution of these two grasses on exposed, rocky areas of Sierra Bermeja was related to competition from introduced grasses. The population of A. chaseae at the CRNWR is limited to a narrow strip approximately 100m (328 ft) long on both sides and

down the center of a dirt trail. There are dense stands of guinea grass on both sides of the population.

One of the most important factors affecting the continue survival of the species *Lyonia truncata var proctorii* and *Vernonia proctorii*, is their limited distribution. *Lyonia truncata var proctorii* is only found in a limited area on the edge of a precipice of the upper Jurassic chert in Cerro Mariquita. *Vernonia proctorii* is found on the steeper slopes of Cerro Mariquita. Any seismic event in this area and heavy rain that result in a landslide may affect a significant portion of the population. In September 2009, the Service observed three landslides at the Cerro Mariquita due to the heavy rain. Fortunately, no individuals of these species were affected.

The species *A. chaseae*, pelos del Diablo, and *Vernonia proctorii* are found on exposed and scrub woodland within the driest part of the top of Cerro Mariquita. This area is susceptible to human-induced catastrophic events such as fires. Fire has frequent occurrence in this extremely dry portion of the Southwestern Puerto Rico. The rapid growth of exotic grasses on areas where these species occur is a threat because of competition and represent an increase in fuel that may increase the impact of fire. Because so few individuals are known to occur in a limited area, the risk of extinction is extremely high. Although the Service and Puerto Rico Fire Department implements a fire-prevention and management program during the dry season, human-induced fires are still a problem during the dry season.

Based on the above discussion, we believe that these four species are currently threatened by other natural or manmade factors, such as competition from introduced grasses, human-induced fires, and landslides. We consider the imminence of this factor as low.

3. Synthesis

Lyonia truncata var proctorii and Vernonia proctorii were listed in 1993 due to restricted distribution and extremely low population size. The species are considered endemic to the serpentine Sierra Bermeja mountain range and are currently known only from the LTF and Cerro Mariquita area. The population of Lyonia truncata var proctorii has been estimated at between 25 to 125 individuals since it was listed in 1991. The population of Vernonia proctorii is currently estimated at 986 individuals. During this review, we found no consistency and accuracy on any of these species' population estimates. Furthermore, some of the locations reported for both species are unclear and a number of the population sites are difficult to access.

Aristida chaseae and pelos del diablo are perennial endemic grasses restricted to a few sites in the southwestern Puerto Rico. A. chaseae is known from close to 500 individuals in a narrow strip in the CRNWR, approximately 600 individuals at Peñones de Melones and from an undetermined number of individuals at the rocky, exposed upper slopes of Cerro Mariquita in the Sierra Bermeja. Pelos del diablo is considered "not uncommon" on the Sierra Bermeja, but limited to rocky, exposed upper slopes of Cerro Mariquita mountain range. In recent years, pelos del diablo has not been observed at the historic site known

as Cerro Las Mesas in the municipality of Mayagüez. However, based on the information currently available to us the current range of pelos del diablo includes Puerto Rico and Cuba.

Based on our 5 listing factors analysis, *A. chaseae*, pelos del diablo, *Lyonia truncata* var *proctorii* and *Vernonia proctorii* are currently threatened by Factor A (present or threatened destruction, modification, or curtailment of it habitat or range). Although some of the individuals are located at La Tinaja Farm, a number of individuals of these three species are located in the adjacent Cerro Mariquita area, which remains under private ownership. In spite of the Cerro Mariquita area being classified by the Puerto Rico Planning Board as a District of Conservation Resource 1 (CR1), it allows for agricultural (e.g. cattle grazing) and rural developments (current zoning allows for the construction of one house in 25 acres of land). Grazing induced habitat modification, dispersal of invasive grass species, predation of seedlings and saplings, and land clearing pose a serious threat to these species. In addition, the *A. chaseae* population at Peñones de Melones is threatened by urban development. The four species are currently threatened by other natural or past manmade factors, such as competition from exotic grasses, human-induced fires, and landslides.

The ESA defines an endangered species as any species which is in danger of extinction throughout all or significant portion of its range. Therefore, based on the information gathered during this review, we believe that *A. chaseae*, pelos del diablo, *Lyonia truncata* var *proctorii* and *Vernonia proctorii* meet the definition of endangered because of limited distribution, habitat lost and modification, and natural or manmade factors.

III. RESULTS

A. Recommended Classification:

X No, no change is needed for A. chaseae, pelos del diablo, Lyonia truncata var proctorii and Vernonia proctorii.

B. New Recovery Priority Number:

<u>8C</u> for *A. chaseae*. At the time of listing, the *A. chaseae* was recognized as species with moderate degree of threat and low recovery potential (RPN=11C). Based on the new information gathered during this review, we have determined that *A. chaseae* has a moderate to high degree of threat and low recovery potential; therefore we recommend a species recovery priority of 8C (RPN=8C).

<u>11C</u> for pelos del diablo. At the time of listing, the pelos del diablo was recognized as species with high degree of threat and low recovery potential (RPN=5C). Based on the new information gathered during this review, we have determined that pelos del diablo has a moderate to low degree of threat and low recovery potential; therefore we recommend a species recovery priority of 11C (RPN=11C).

<u>11</u> for *Vernonia proctorii*. At the time of listing, the *Vernonia proctorii* was recognized as species with high degree of threat and low recovery potential (RPN=5). Based on the new information gathered during this review, we have determined that *Vernonia proctorii* has a moderate to low degree of threat and low recovery potential; therefore we recommend a species recovery priority of 11 (RPN=11).

9 for Lyonia truncata var proctorii. At the time of listing, the Lyonia truncata var proctorii was recognized as sub-species with high degree of threat and low recovery potential (RPN=6). Based on the new information gathered during this review, we have determined that Lyonia truncata var proctorii has a moderate to high degree of threat and low recovery potential; therefore we recommend a recovery priority of 9 (RPN=9).

IV. RECOMMENDATIONS FOR FUTURE ACTIONS

- Revise the recovery plans to include new information on the species and the development of measurable criteria for delisting the species.
- Conduct comprehensive surveys of these four species at Sierra Bermeja to determine relative abundance and distribution.
- Conduct surveys at Cerro Las Mesas to determine if pelos del diablo is still present at this area.
- Conduct surveys at Punta Melones and Peñones de Melones to determine the status of *A. chaseae* at these areas.
- Promote Conservation agreements with private landowners to protect and enhance existing populations.
- Initiate propagation programs for these species to enhance existing populations in the Sierra Bermeja mountain range and establish new populations of *A. chaseae* and pelos del diablo in protected areas in southwestern Puerto Rico.
- Work closely with private landowners in the Sierra Bermeja mountain range and Peñones
 de Melones to protect individuals on private lands from existing agricultural practices and
 control exotic grasses.
- Implement fire prevention practices in Sierra Bermeja, CNRWR and Peñones de Melones during dry season.
- Continue to provide technical assistance to Service's Refuge Division for the development of the CCPs for CRNWR and LCNWR and to address current threats within the refuge.
- Conduct comprehensive studies on habitat requirements, phenology, and recruitment success of the species in the wild.
- Determine the number of self-sustainable populations needed to delist the species.
- Additional surveys should be conducted for the four species in Puerto Rico.
- Continue protecting existing populations and their habitat.
- Work closely with International Affairs to obtain information from pelos del diablo on the Island of Cuba.

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Appendix A

Summary of peer review for the 5-year review of Aristida chaseae, Aristida portiricensis, Lyonia truncate var proctorii and Vernonia proctorii.

The document was reviewed internally by Marelisa Rivera and Edwin E. Muñiz. They mostly provide editorial comments. Once the comments were added to the document, it was sent to four outside peer reviewers (see below). The outside peer reviewers were chosen based on their qualifications and knowledge of the species. We indicated our interest in all comments the reviewers may have about *Aristida chaseae*, *Aristida portiricensis*, *Lyonia truncate* var *proctorii* and *Vernonia proctorii*, specifically in any additional information on the status and the current threats of the species.

The due date of the peer review comments was on September 15, 2010. No comments were received during the comment period.

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U.S. FISH AND WILDLIFE SERVICE

5-YEAR REVIEW for *A. chaseae*, pelos del diablo, *Lyonia truncata var proctorii* and *Vernonia proctorii*

Current Classification Endangered	<u></u>
Recommendation resulting from the 5-Y	ear Review
X No change is needed for A. c. proctorii and Vernonia proctorii	haseae, pelos del diablo, Lyonia truncata va
Review Conducted By Carlos Pacheco,	Caribbean Ecological Services Field Office
FIELD OFFICE APPROVAL:	
Edwin E. Muñiz, Lead Field Supervisor, U.	
Approve Solvin Maria	Date 16 Sept 2010
REGIONAL OFFICE APPROVAL:	
Cynthia Dohner, Lead Regional Director, F	ish and Wildlife Service
Approve Amon Walne	Date 12-2-10