

SUMMARY TIMELINE FOR CUSTOMER CHOICES

(Timeline corresponds with the 7/18/2008 version of the templates)



2008 – CONTRACT SIGNING

- **Core Purchase Obligation Choice (section 3 in body)**
 - **Load Following**
 - **Block (with or without Shaping Capacity)**
 - Choice of Monthly and Diurnal Block Shape for power priced at Tier 1 (section 1 of Exhibit C)
 - **Slice/Block**
 - Choice of Monthly Block Shape for power priced at Tier 1 (section 1 of Exhibit C)
 - Choice of alternative purchase obligation if Slice triggering events occur (section 11.2 in body)
- **Consumer-Owned Resource Choice (section 3.7 in body and sections 7.1 and 7.2 of Exhibit A_)**
 - **Customer must choose whether or not existing Consumer-Owned Resources will serve On-Site Consumer Load.**



2009 – FIRST NOTICE DEADLINE

- **Initial Above-RHWM Load Service Choice** (section 9 in body and section 2 of Exhibit C)
 - **All BPA Tier 2 , including Shared Rate Plan**
 - Load-Growth Rate (Load Following customers only, first election opportunity)
 - Shared Rate Plan (Load Following customers only, first election opportunity)
 - Short-Term Rate (election for FY2012-2014)
 - Vintage Rate (as made available by BPA)
 - **All Non-Federal Resources (elect to not purchase power at Tier 2 rates)**
 - **Combination of BPA Tier 2 and Non-Federal Resources**
- **Reshaping Dedicated Resource Amounts** (section 3.4.2 in body)
 - **Load Following customers may reshape their Dedicated Resource amounts for FY2012-2014**



2009 – FIRST NOTICE DEADLINE (continued)

- **Resource Support Services Choice** (section 2 of Exhibit D)
 - **Load Following customers for FY2012-FY2014**
 - Diurnal Flattening Service
 - Forced Outage Reserves
 - Secondary Crediting Service (Existing Resources only)
 - Resource Remarketing Service
 - **Block and Slice/Block customers for FY2012-FY2014**
 - Diurnal Flattening Service
 - Forced Outage Reserves



2011 – SECOND NOTICE DEADLINE FOR LOAD-GROWTH RATE

- **Second (and final) Opportunity to Elect Load-Growth Rate** (section 2 of Exhibit C)
 - **As with first opportunity, available to Load Following customers only**
 - **Commitment for the remaining term of the Agreement (subject to termination right in 2.2.4)**
 - **Includes option to elect into Shared Rate Plan, if room under limit**



2011 AND BEYOND – RECURRING CHOICES

- **Recurring Choices by Notice Deadlines:** The choices below are made according to the following schedule:

Notice Deadline	for	Purchase Period
September 30, 2011	for	FY 2015 – FY 2019
September 30, 2016	for	FY 2020 – FY 2024
September 30, 2021	for	FY 2025 – FY 2028

- **Above-RHWM Load Service Choices - For service to load not otherwise served** (section 9 in body and section 2 of Exhibit C)
 - All BPA Tier 2 at Short-Term Rate
 - Non-Federal Resources (elect to purchase zero amounts at Tier 2 rates)
 - Combination of Tier 2 at Short-Term Rate and Non-Federal Resources



2011 AND BEYOND – RECURRING CHOICES **(continued)**

- **Reshaping Dedicated Resource Amounts** (section 3.4.2 in body)
 - **By the dates above, Load Following customers may reshape their Dedicated Resource amounts for the upcoming Purchase Period**
- **Resource Support Services Choice** (section 2 of Exhibit D)
 - **Load Following customers**
 - Diurnal Flattening Service
 - Forced Outage Reserves
 - Secondary Crediting Service (Existing Resources only)
 - Resource Remarketing Service
 - **Block and Slice/Block customers**
 - Diurnal Flattening Service
 - Forced Outage Reserves



2011 AND BEYOND – RECURRING CHOICES (continued)

- **Recurring Choice by Rate Periods:** The choice below must be made by September 30 of each Forecast Year for an upcoming rate period beginning in FY2011:
 - Reshaping HLH amounts into Super Peak Hours (**section 3.4.4 in body**)
 - Except for Small Non-Dispatchable Resources and resources with Diurnal Flattening Services, Load Following customers may reshape Dedicated Resource amounts from HLH into Super Peak hours



OTHER

- **One-Time Choice to Change Purchase Obligation: By 2016 and effective 2019, Customer has a one-time choice to change its Purchase Obligation (section 11 in body)**
- **Vintage Rates: Timing for Vintage Rates will vary depending on when BPA offers such rates (section 2 of Exhibit C)**
 - **Customer may transfer purchase amounts at the Short-Term Rate to amounts at a Vintage Rate(s). In addition, BPA may make Vintage Rates available to customers electing to serve their Above-RHWM Load with non-Federal resources if all requests by customers purchasing at the Short-Term Rate can be satisfied.**
 - **Vintage Rates will be established in a rate case.**

