



BetterBuildings: Data and Evaluation Peer Exchange Call

Data Aggregation Strategies for Evaluation and Reporting

June 9, 2011

Attendees

- Austin Energy
- San Jose
- Maine
- Sustainability Institute, Charleston SC
- Santa Barbara County
- Michigan

- Utility won't share data, contractors banned from sharing information (privacy concerns) but can contract homeowner
 - Program has set installation packages, will have receipt from utility
 - CA may offer rebates to homeowners to incent them to report data
- Standard template for audit reports are helpful – lots of pushback from contractors on duplicate data entry
- Utility HPwES program mandate a proprietary software
 - Data capture is most important, then can upload into any energy modeling tool
 - Takes a long time to enter information
 - 2 hrs on site, 1 hr in office to enter data necessary for energy modeling
 - Requires use of a laptop they don't have – will eventually move to tablet form to capture in field
 - PSD won't take data from another modeling program
- Market-based solutions
 - Some may move to market based software – allow contractors to choose as long as questions submitted to DOE
 - Difficult for predicting energy savings, audit reports

- Salesforce
 - Some BetterBuildings programs have contractor licenses, working with smaller community
 - Can directly upload information into web-based system
 - Transmitted to program staff office, fields align with BetterBuildings program reporting
 - No need to manipulate excel spreadsheet, wirelessly transmitted
 - Good deals for nonprofits
- What other energy modeling products are prevalent?
 - PSD Surveyor
 - Conservation Services Group (CSG)
 - Renewable Funding developed web portal (originally for PACE) for SBC
 - EnergySavvy
 - WebCat
 - Recurve - costs on a per audit basis – can incorporate into financing
 - Survey Monkey