

OE ENERGY MARKET SNAPSHOT

East Version – October 2016 Data

Office of Enforcement
Federal Energy Regulatory Commission
November 2016



Natural Gas and Fuels Markets

East

Northeast Day-Ahead Prices Averaged Annually/ Seasonally

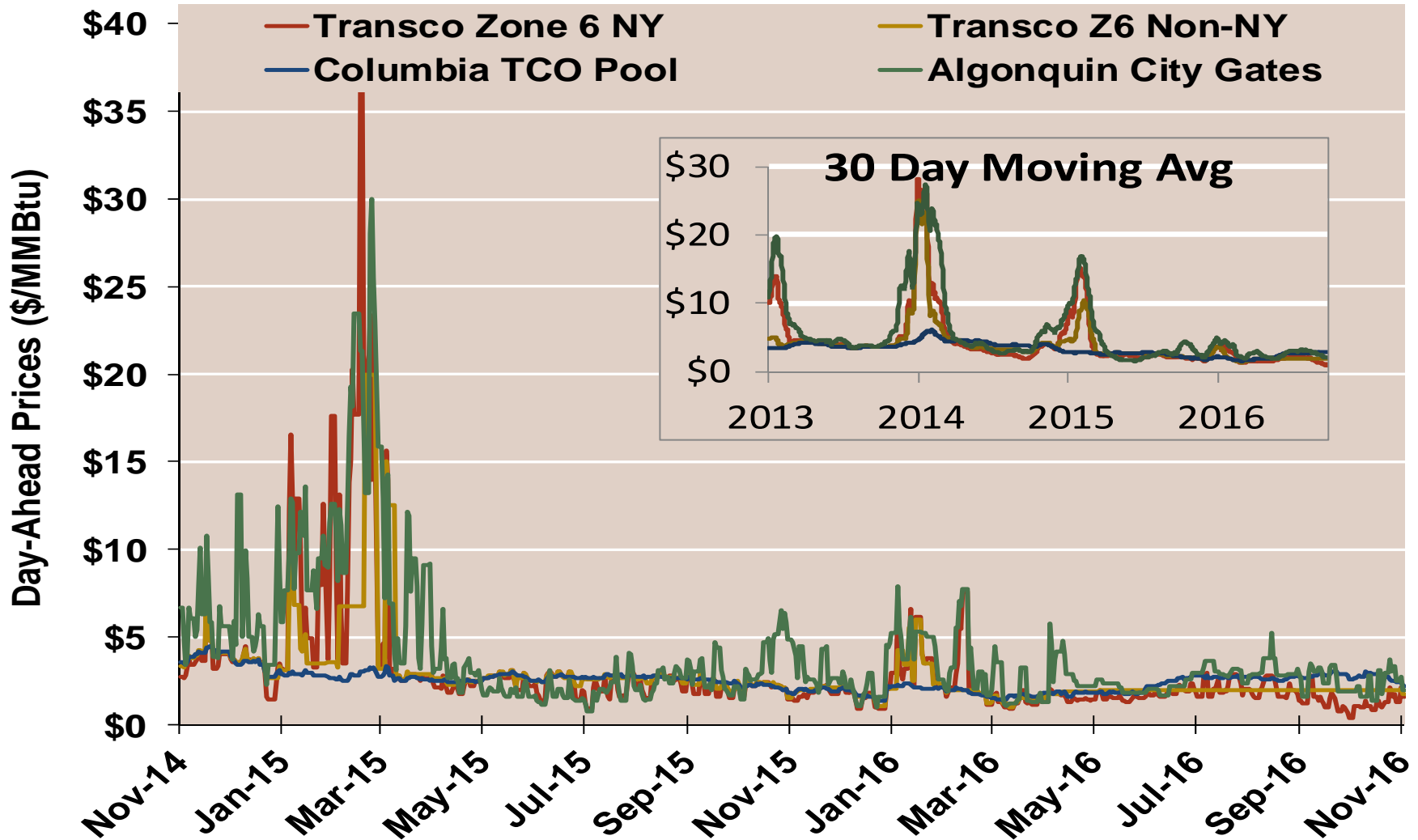
	Average Day Ahead Prices (\$/MMBtu)	Algonquin Citygates	Transco Zone 6 NY	Transco Zone 6 Non-NY	Columbia Appalachia	Henry Hub
2013	Annual	6.95	5.11	4.03	3.72	3.72
	Summer	4.24	3.92	3.84	3.77	3.76
	Winter 2013/2014	15.76	11.40	9.66	4.60	4.61
2014	Annual	7.95	6.22	5.98	4.30	4.32
	Summer	3.50	2.89	3.53	4.14	4.18
	Winter 2014/2015	9.17	6.68	5.25	3.15	3.21
2015	Annual	4.71	3.77	3.33	2.51	2.60
	Summer	2.51	2.25	2.53	2.58	2.67
	Winter 2015/2016	3.18	2.26	2.11	1.86	1.97
2016 YTD	Annual	2.85	1.95	2.03	2.26	2.38
	Summer	2.60	1.66	1.93	2.43	2.55
	Winter 2016/2017	1.95	1.60	1.72	2.19	2.53

Notes:

Source: Derived from ICE data

Updated Nov-2016

Northeast Day-Ahead Prices

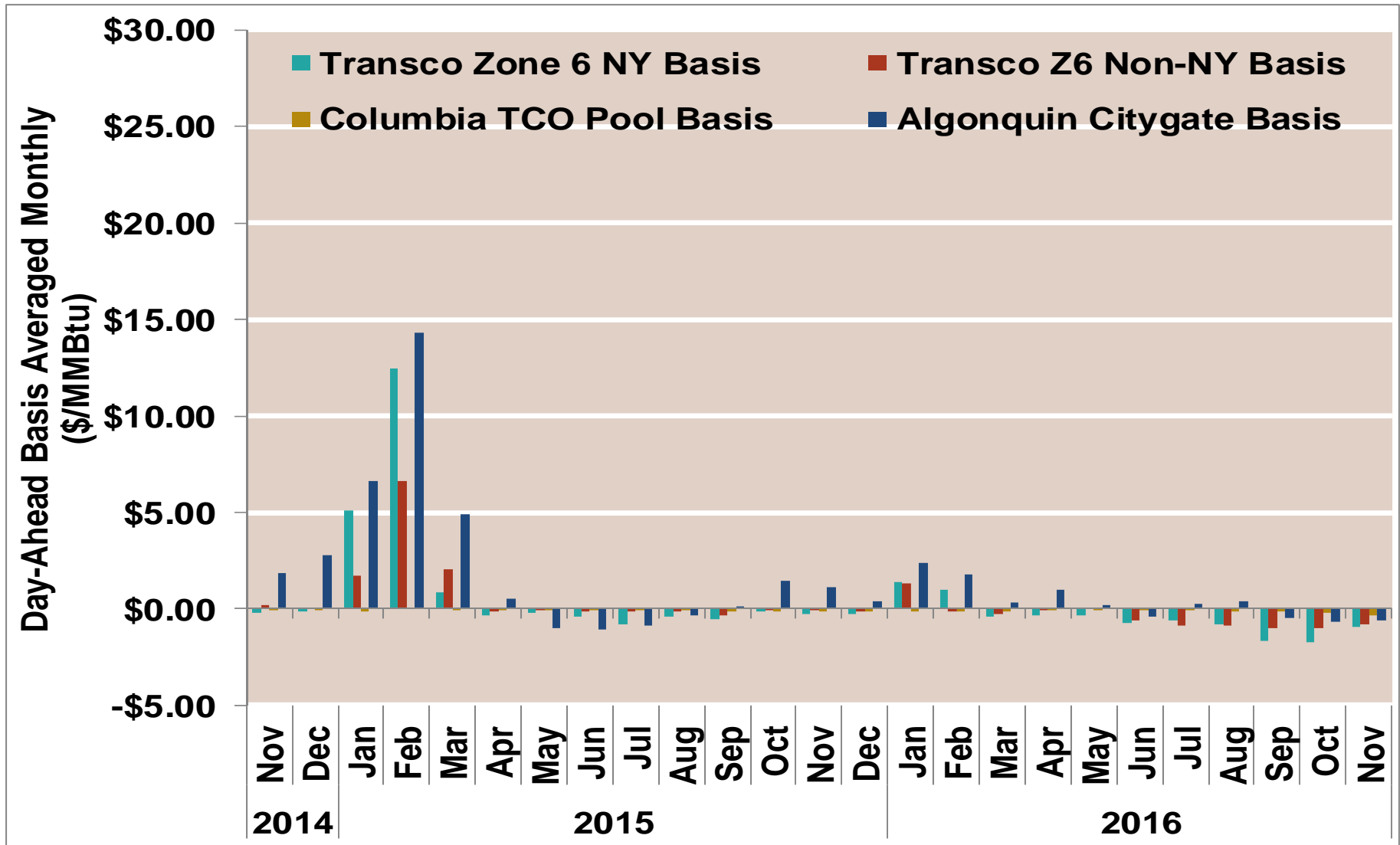


Notes:

Source: Derived from ICE data

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Northeast Monthly Average Basis Value To Henry Hub

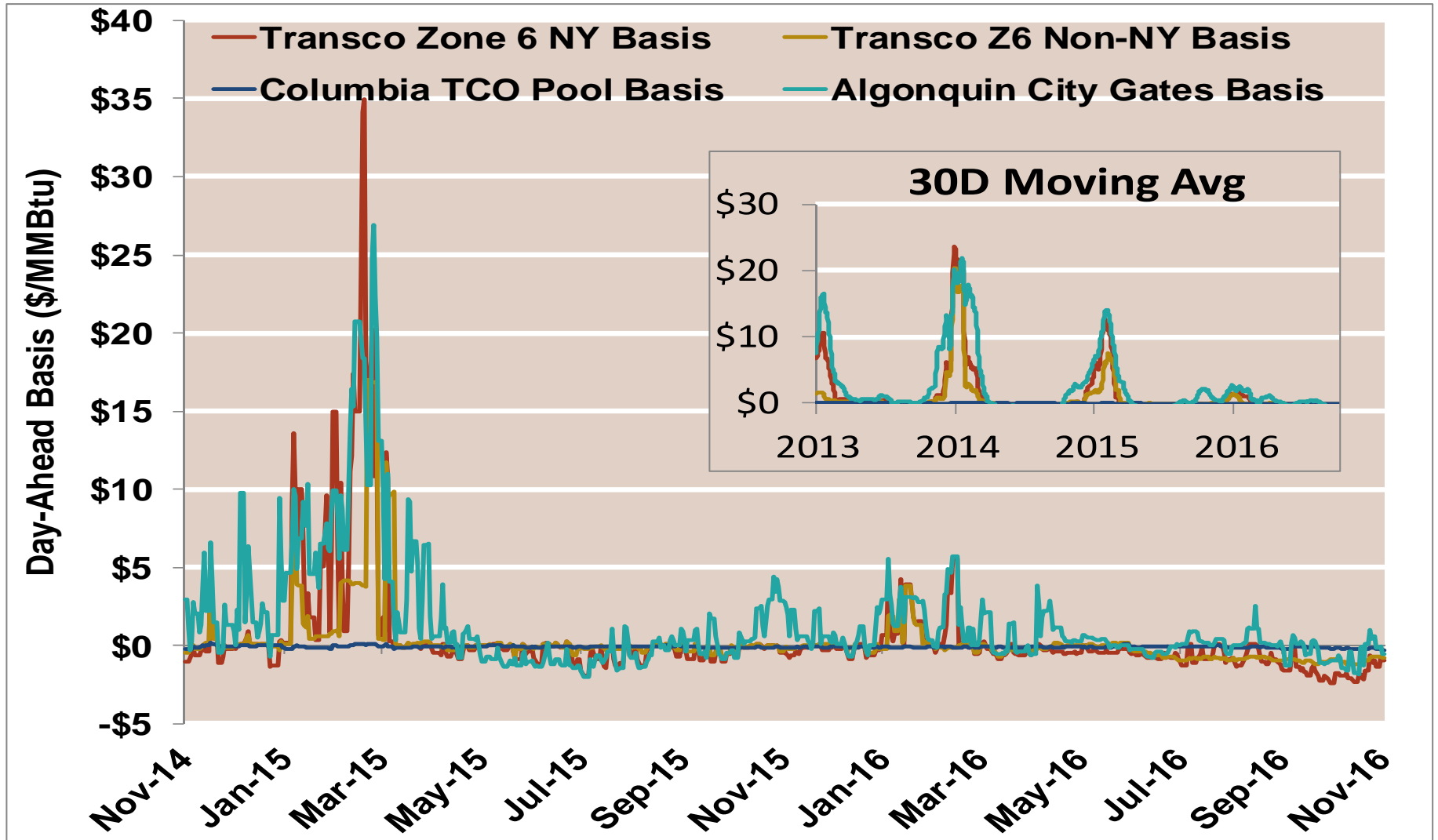


Notes:

Source: Derived from ICE data

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Northeast Day-Ahead Basis

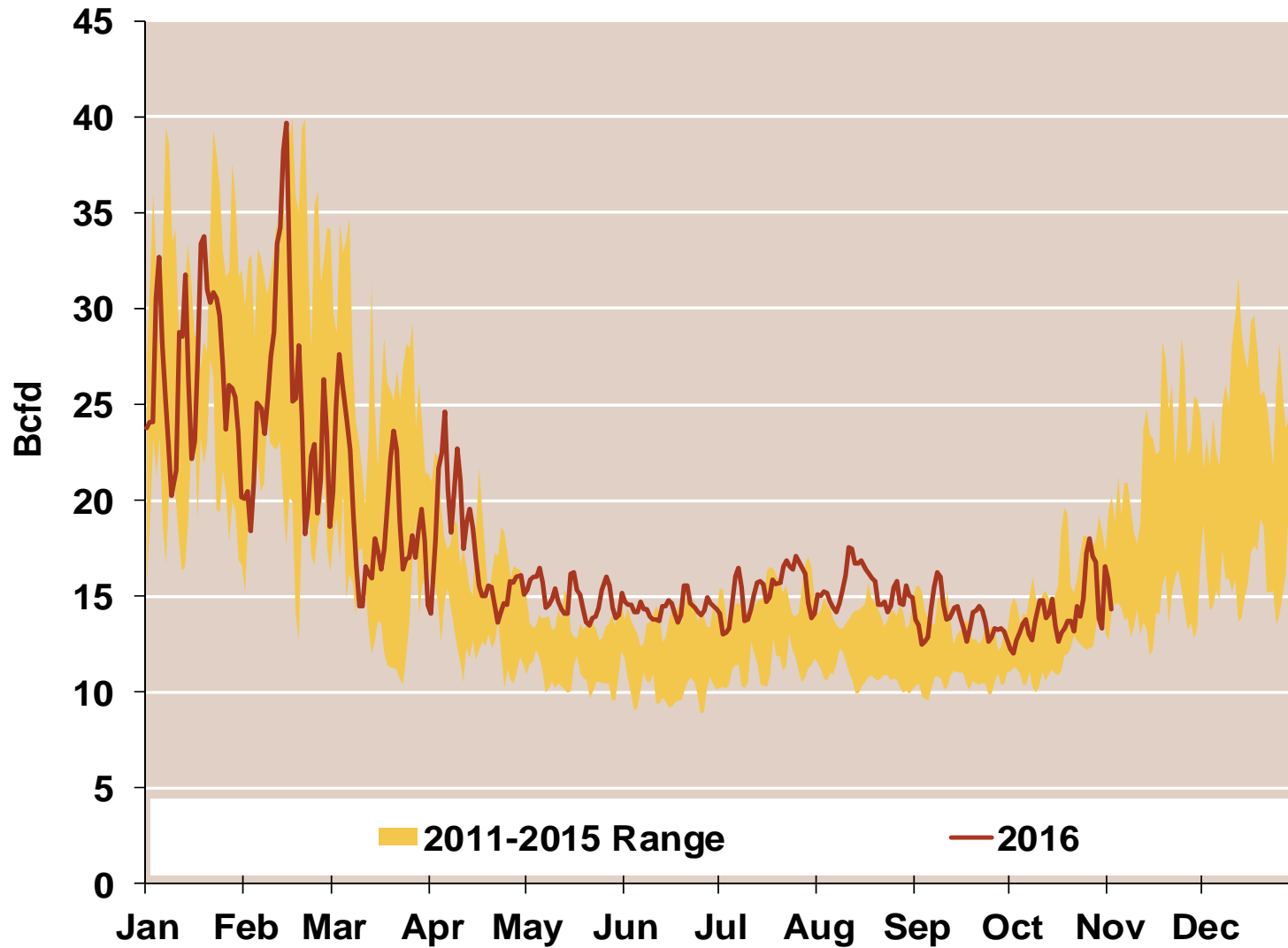


Notes:

Source: Derived from ICE data

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Daily Northeast Natural Gas Demand All Sectors

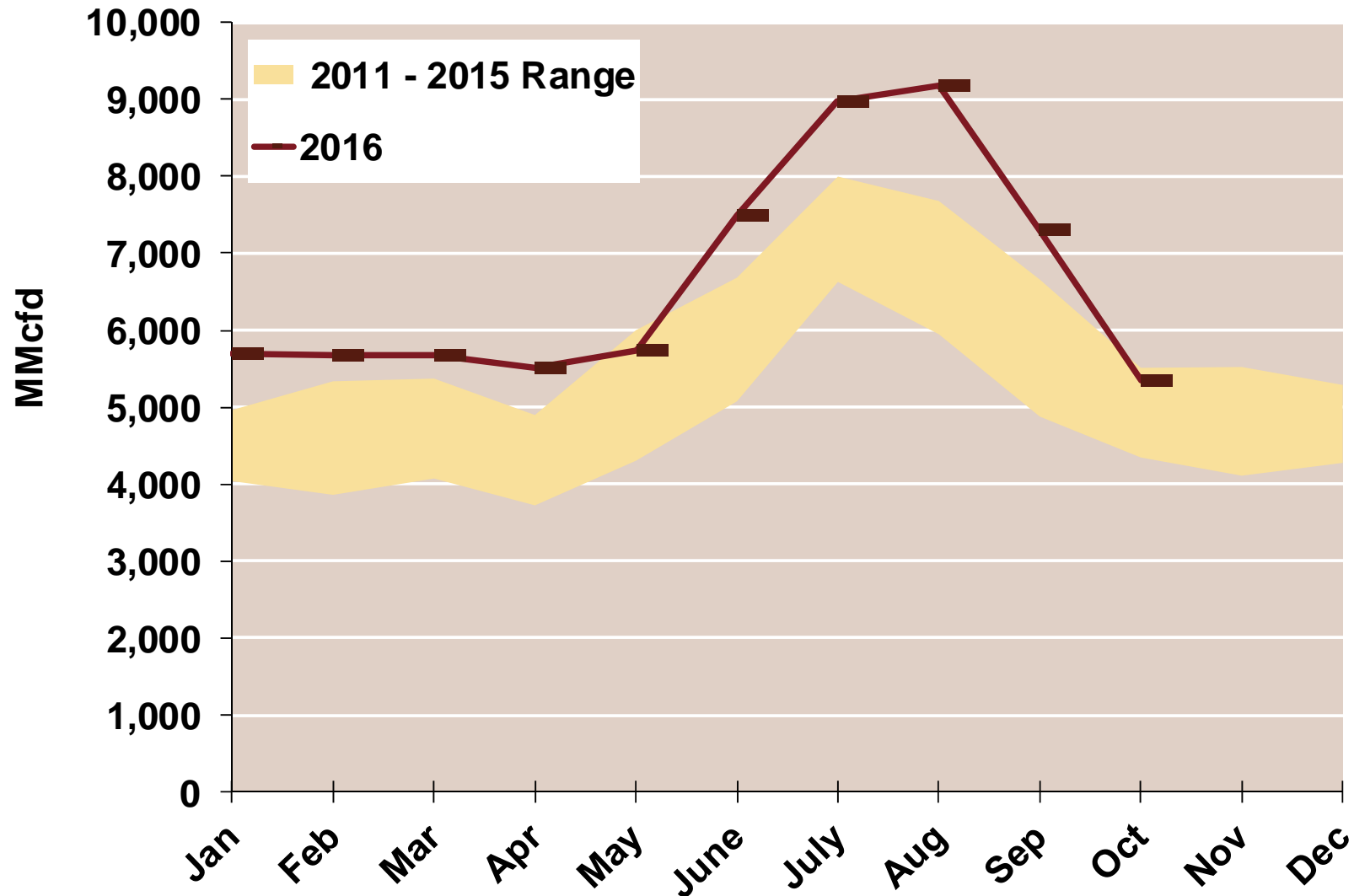


Source: Derived from *Bentek Energy* data

Note: Northeast is defined as Maine, New Hampshire, Vermont, Massachusetts, Rhode Island, Connecticut, New York, New Jersey, Pennsylvania, Delaware, Maryland, Virginia, West Virginia, Ohio and Kentucky

Updated: Oct 2015

Northeast Natural Gas Consumption for Power Generation



Source: Derived from *Bentek Energy* data

Note: Northeast is defined as Maine, New Hampshire, Vermont, Massachusetts, Rhode Island, Connecticut, New York, New Jersey, Pennsylvania, Delaware, Maryland, Virginia, West Virginia, Ohio and Kentucky

Updated: Oct 2015

Southeast Day-Ahead Prices Averaged Annually/Seasonally

	Average Day Ahead Prices (\$/MMBtu)	FGT Z3	Tetco-M1	Transco St 65	Transco Zone 5	Henry Hub
2013	Annual	3.77	3.66	3.71	4.07	3.72
	Summer	3.83	3.68	3.74	3.95	3.76
	Winter 2013/2014	4.62	4.61	4.60	12.42	4.61
2014	Annual	4.34	4.28	4.30	7.50	4.32
	Summer	4.21	4.12	4.16	4.17	4.18
	Winter 2014/2015	3.21	3.14	3.19	5.40	3.21
2015	Annual	2.62	2.53	2.58	3.53	2.60
	Summer	2.69	2.58	2.65	2.72	2.67
	Winter 2015/2016	1.99	1.91	1.95	2.28	1.97
2016 YTD	Annual	2.38	2.30	2.33	2.09	2.38
	Summer	2.54	2.47	2.50	1.96	2.55
	Winter 2016/2017	2.42	2.29	2.38	1.97	2.53

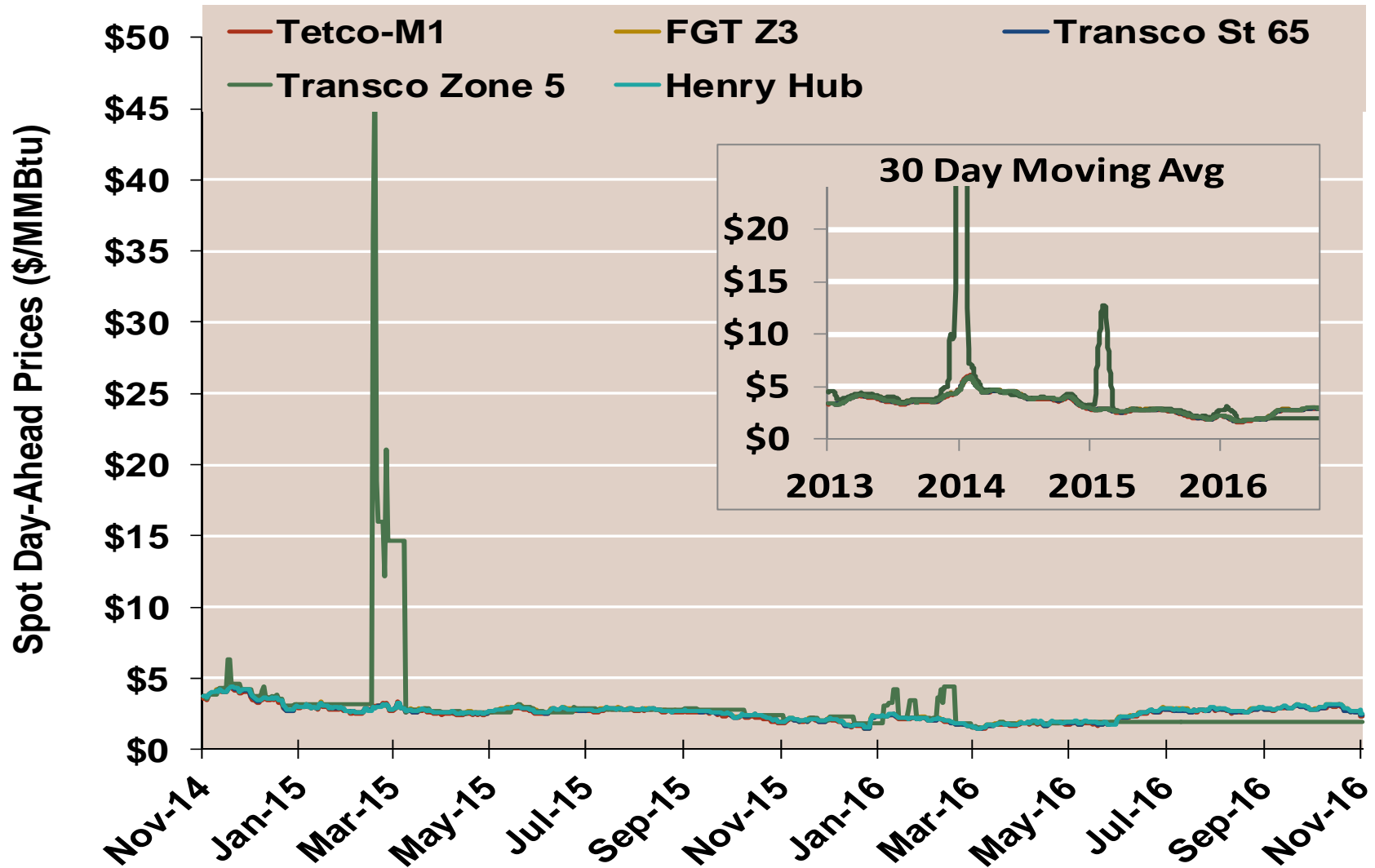
Notes:

Source: Derived from ICE data

Updated Nov-2016

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Southeast Day-Ahead Prices

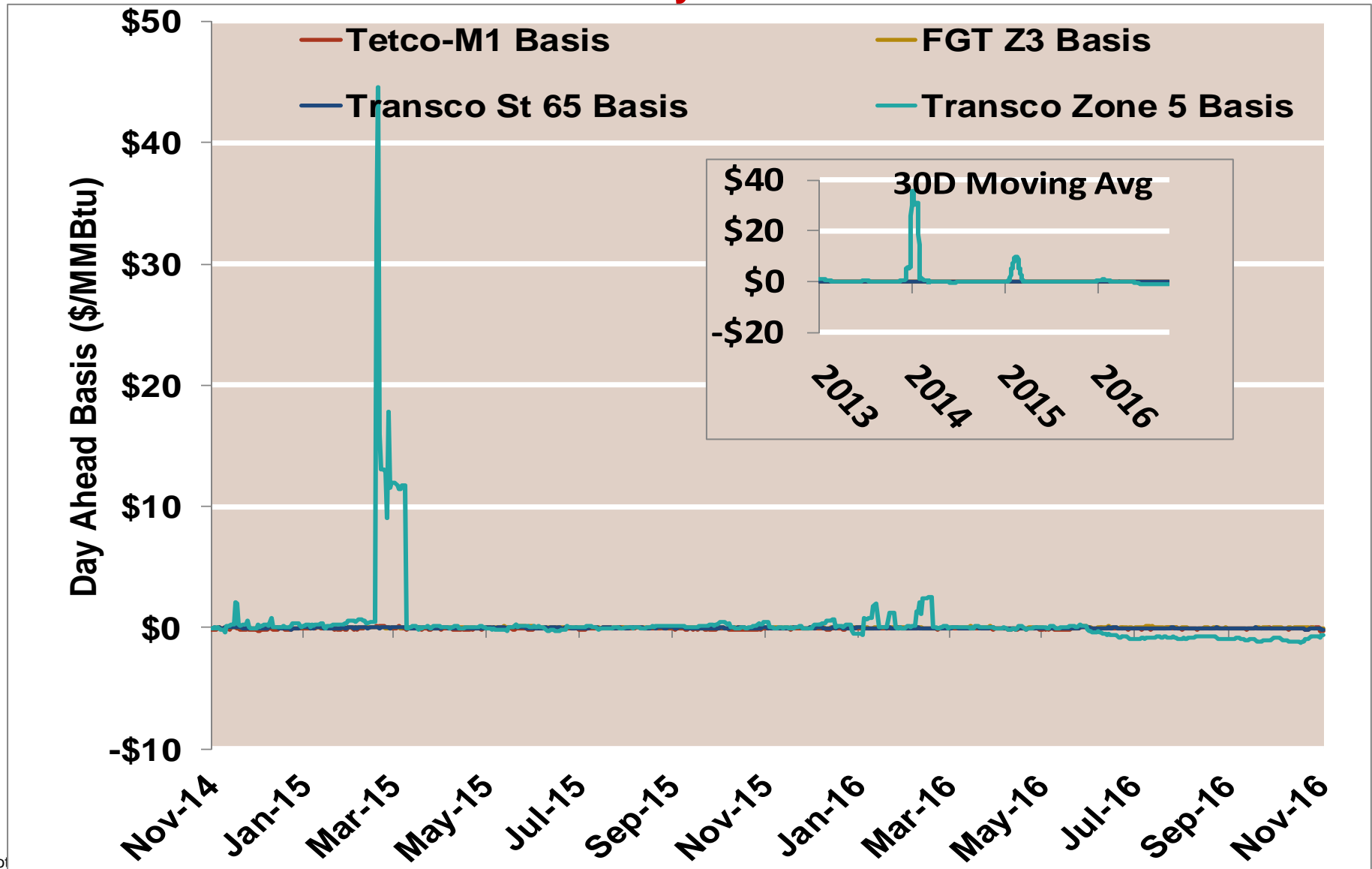


Notes:

Source: Derived from ICE data

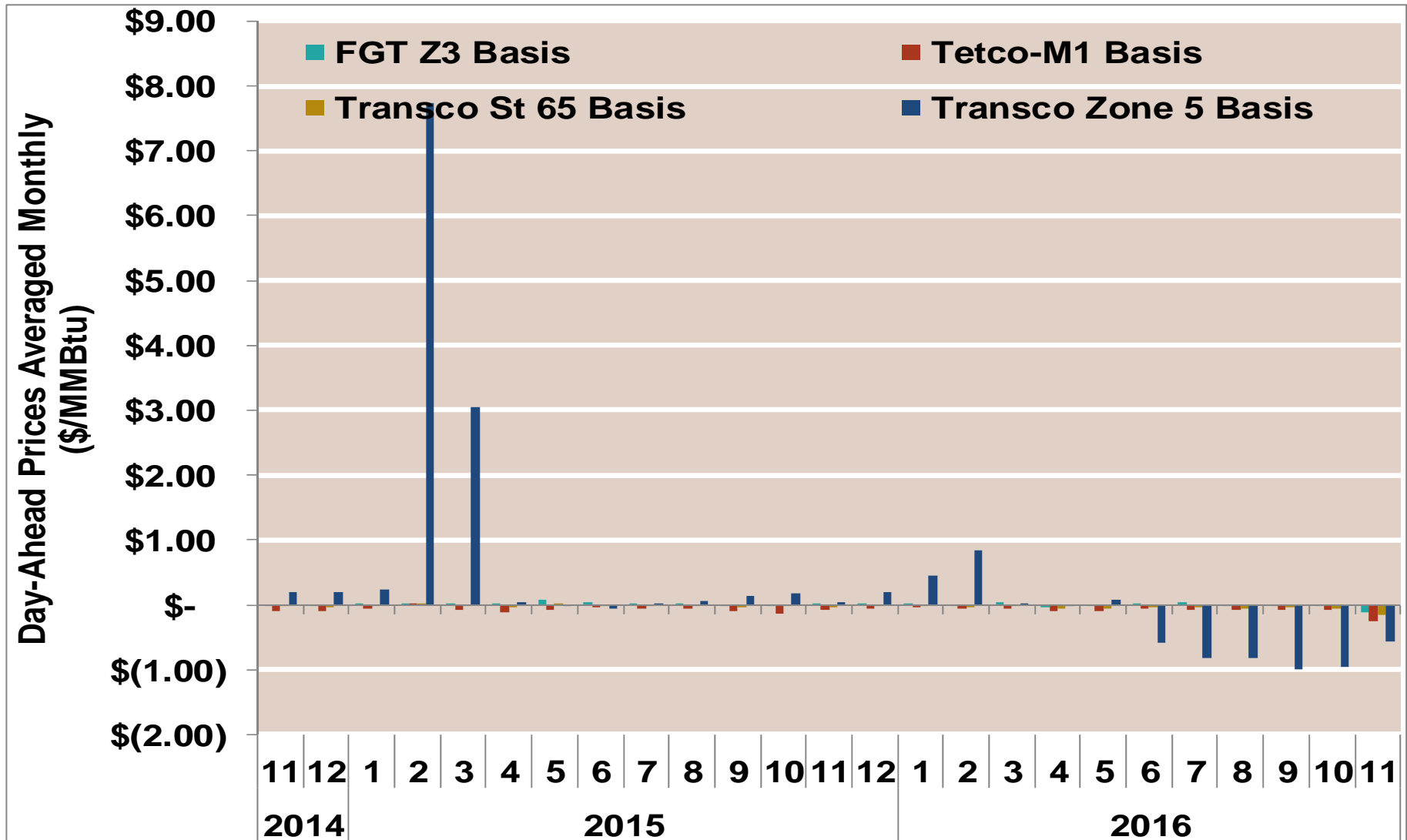
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Southeast Day-Ahead Basis



Note

Southeast Monthly Average Basis Value To Henry Hub

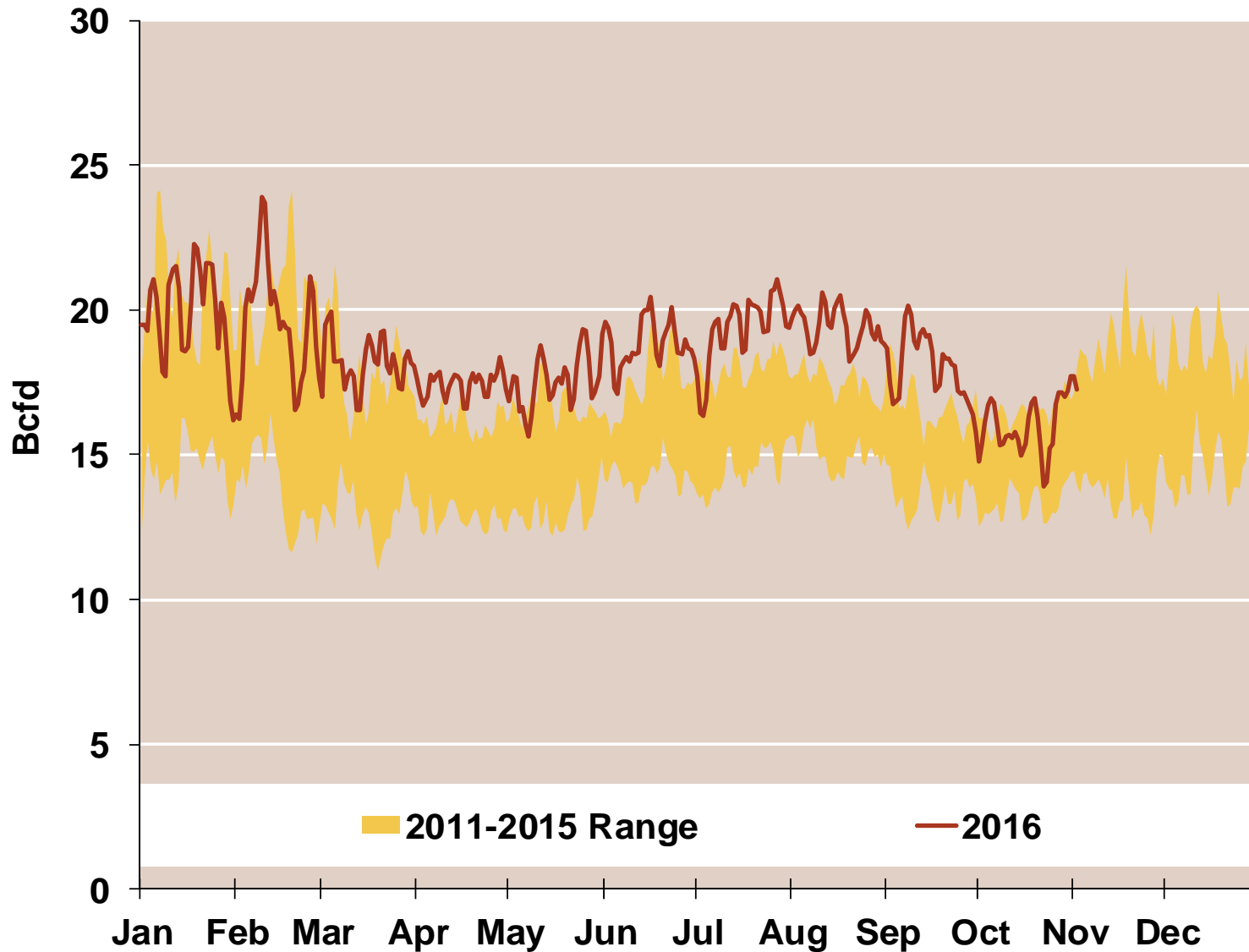


Notes:

Source: Derived from ICE data

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Daily Southeast Natural Gas Demand All Sectors

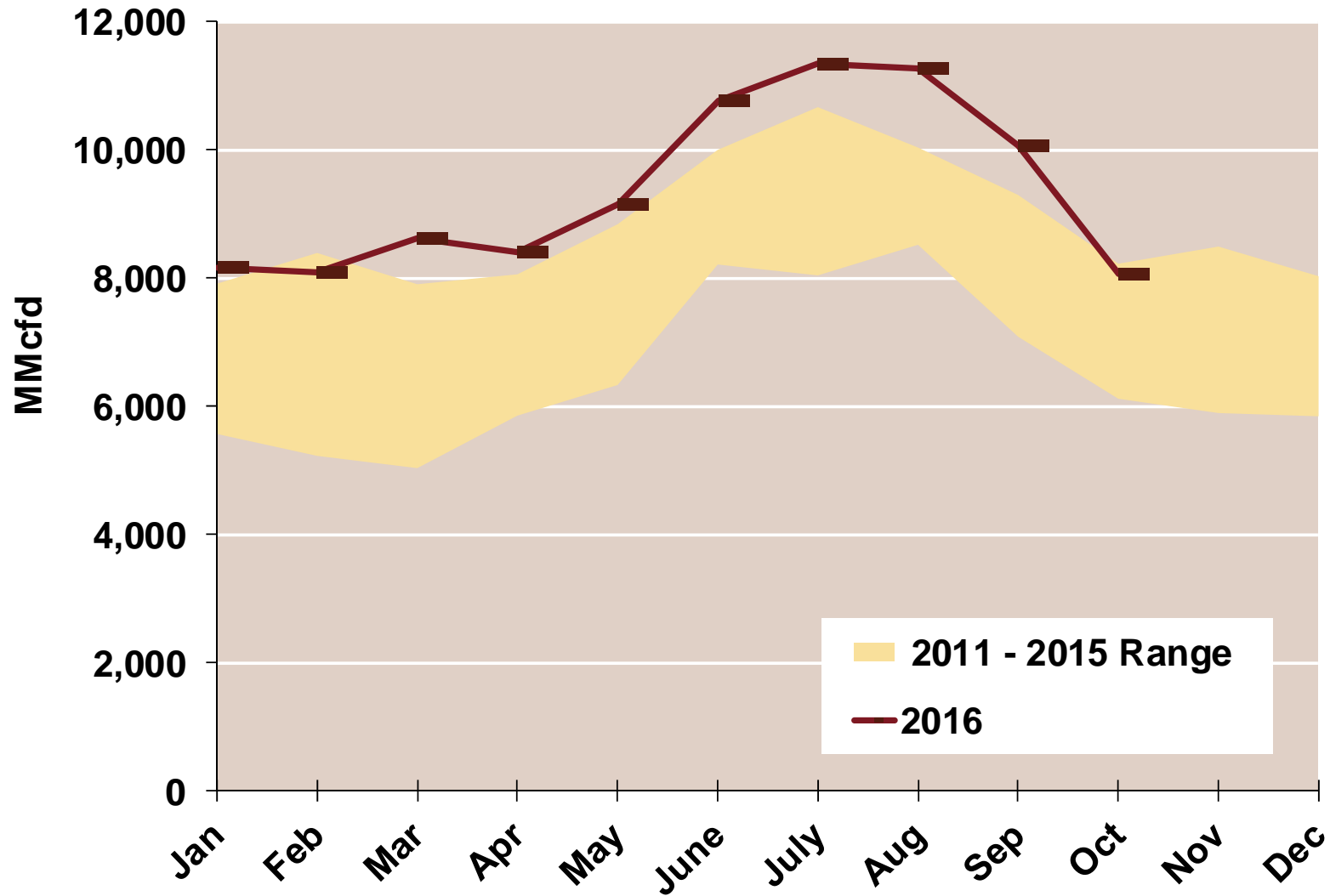


Source: Derived from *Bentek Energy* data

Note: Southeast is defined as North Carolina, South Carolina, Georgia, Florida, Alabama, Mississippi, Louisiana, Arkansas, and Tennessee.

Updated: Oct 2015

Southeast Natural Gas Consumption for Power Generation



Source: Derived from *Bentek Energy* data

Note: Southeast is defined as North Carolina, South Carolina, Georgia, Florida, Alabama, Mississippi, Louisiana, Arkansas, and Tennessee.

Updated: Oct 2015