

**University of North Texas at Dallas
Spring 2015
SYLLABUS**

FINA 3770D 010: Financial Management 3 Hours		
Department of Finance		Division of Business
Instructor Name:	John Rowland, MBA, MPA, BA, BS	
Office Location:	N/A	
Cell & Text Phone:	316-619-1643	
Email Address:	Pnx1@cox.net	
Office Hours:	By appointment	
Virtual Office Hours:	Available via email, text, or phone	
Classroom Location:	Founders Hall – Room 336	
Class Meeting Days & Times:	Saturday 10:00 am to 1:00 pm	
Course Catalog Description:	An introduction to the Finance function and to problems confronting Financial Managers. Topics include: financial analysis, time value of money, financial decisions, working capital management, and performing a fundamental activity of finance.	
Prerequisites:	Completion of pre-business requirements, including ACCT 2010D and ACCT 2020D or equivalent with grades of C or better, or consent of department.	
Co-requisites:	None	
Required Text:	CFIN 4, by Besely and Brigham ISBN-13: 978-1-285-43457-5 and ISBN-10: 1-285-43457-9	
Recommended Text and References:	Calculator: BA II PLUS by Texas Instruments (recommended) or any other calculator or app with time-value-of-money, IRR, and NPV functions.	
Access to Learning Resources:	UNT Dallas Library: phone: (972) 338-1616; web: http://www.untdallas.edu/our-campus/library UNT Dallas Bookstore: phone: (972) 780-3652; e-mail: 1012mgr@fheq.follett.com	
Course Goals or Overview:		
	The goal of this course is to provide students with the knowledge to converse effectively on the topics common to financial management and to apply the analytical tools that are used in making managerial finance decisions.	
Learning Objectives/Outcomes: At the end of this course, the student will be able to:		
1	Summarize the goals, organization, and management of business organizations	
2	Evaluate the financial health of a firm	
3	Describe financial markets and how firms use them to raise capital	
4	Compute investment returns and interest rates	
5	Apply time value of money concepts to the valuation of securities	

6	Apply capital budgeting techniques to project selection
7	Evaluate working capital management policy

Course Outline

This schedule is subject to change by the instructor. The instructor will communicate any changes to this schedule in class.

Date	Week	Topic Covered	Text Reference
Jan 24	1	An Overview of Financial Management	Chapter 1
Jan 31	2	Analysis of Financial Statements & Ratios	Chapter 2
Feb 7	3	The Financial Markets, Institutions, & Investment Banking	Chapter 3
Feb 14	4	Exam 1 (Chapters 1, 2, & 3)	
Feb 21	5	Time Value of Money Concepts & Applications	Chapter 4
Feb 28	6	The Cost of Money (Interest Rates)	Chapter 5
Mar 7	7	Bonds (Debt) Characteristics & Valuation	Chapter 6
Mar 14	8	Stocks (Equity) Characteristics & Valuation	Chapter 7
Mar 21	9	Spring Break	
Mar 28	10	Capital Budgeting	Chapter 9
Apr 4	11	Exam 2 (Chapters 4, 5, 6, 7 & 9)	
Apr 11	12	Project Cash Flows & Risk	Chapter 10
Apr 18	13	Working Capital Management	Chapter 14
Apr 25	14	Managing Short Term Assets	Chapter 15
May 2	15	Managing Short Term Liabilities	Chapter 16
May 9	16	Exam 3 (Chapters 10, 14, 15, & 16)	

Course Evaluation Methods

Exams – Three exams will be administered. Exams are designed to measure knowledge of course materials (text and presentations).

Homework – Written assignments are designed to supplement and reinforce course material. All assignments will be graded and contributed to the student's final grade.

Class Participation & Team Work – Consistent attendance and participation in class discussions are critical to the overall student learning experience and will be included as a component of the student's final grade.

Grading Matrix:

Instrument	Points Assigned	Total	% of Total
3 Exams	100	300	60%
Homework	100	100	20%
Class Participation & Team Work	100	100	20%
Total			500

Grade Determination:

A = 450–500 points 90% >

B = 400–449 points 80%–89%

C = 350–399 points 70%–79%

D = 300–349 points 60%–69%

F = 299 points 59% <

Weekly Homework

Week of	Topic	Chapter	Homework	Group Question
1/24	An Overview of Financial Management	Chapter 1	Problems 1-1 through 1-12	Chapter 1
1/31	Analysis of Financial Statements & Ratios	Chapter 2	Problems 2-1 through 2-14	Chapter 2
2/7	Financial Markets, Institutions, & Investment Banking	Chapter 3	Problems: 3-1 through 3-15	Chapter 3
2/14	Exam 1	Chapters 1-3		
2/21	Time Value of Money Applications	Chapter 4	Problems: 4-1 through 4-25 (Odd #'s)	Chapter 4
2/28	The Cost of Money (Interest Rates)	Chapter 5	Problems: 5-1 through 5-19 (Odd #'s)	Chapter 5
3/7	Bonds (Debt) Characteristics & Valuation	Chapter 6	Problems: 6-1 through 6-19 (Odd #'s)	Chapter 6
3/14	Stocks (Equity) Characteristics & Valuation	Chapter 7	Problems: 7-1 through 7-19 (Odd #'s)	Chapter 7
3/21	Spring Break			
3/28	Capital Budgeting	Chapter 9	Problems: 9-1 through 9-10	Chapter 9
4/4	Exam 2	Chapters 4-7 & 9		
4/11	Project Cash Flows and Risk	Chapter 10	Problems: 10-1 through 10-12	Chapter 10
4/18	Working Capital Management	Chapter 14	Problems: 14-1 through 14-13	Chapter 14
4/25	Managing Short Term Assets	Chapter 15	Problems: 15-1 through 15-19 (Odd #'s)	Chapter 15
5/2	Managing Short Term Liabilities	Chapter 16	Problems: 16-1 through 16-19 (Odd #'s)	Chapter 16
5/9	Exam 3	Chapters 10 & 14-16		

University Policies and Procedures

Students with Disabilities (ADA Compliance):

The University of North Texas at Dallas faculty is committed to complying with the Americans with Disabilities Act (ADA). Students' with documented disabilities are responsible for informing faculty of their needs for reasonable accommodations and providing written authorized documentation. Grades assigned before an accommodation is provided will not be changed as accommodations are not retroactive. For more information, you may visit the Student Life Office, Suite 200, Building 2 or call Laura Smith at 972-780-3632.

Student Evaluation of Teaching Effectiveness Policy:

The Student Evaluation of Teaching Effectiveness (SETE) is a requirement for all organized classes at UNT. This short survey will be made available to you at the end of the semester, providing you a chance to comment on how this class is taught. I am very interested in the feedback I get from students, as I work to continually improve my teaching. I consider the SETE to be an important part of your participation in this class.

Assignment Policy:

You must submit assignments when they are due. If you must be absent, you will still be expected to submit assignments on time. It is your responsibility to contact someone (either your instructor or a classmate) to find out what you missed when you are absent.

Exam Policy:

Exams should be taken as scheduled. No makeup examinations will be allowed except for documented emergencies (See Student Handbook).

Academic Integrity:

Academic integrity is a hallmark of higher education. You are expected to abide by the University's code of Academic Integrity policy. Any person suspected of academic dishonesty (i.e., cheating or plagiarism) will be handled in accordance with the University's policies and procedures. Refer to the Student Code of Academic Integrity at <http://www.unt.edu/unt-dallas/policies/Chapter%2007%20Student%20Affairs.%20Education.%20and%20Funding/7.002%20Code%20of%20Academic%20Integrity.pdf> for complete provisions of this code. In addition, all academic work submitted for this class, including exams, papers, and written assignments should include the following statement:

On my honor, I have not given, nor received, nor witnessed any unauthorized assistance that violates the UNTD Academic Integrity Policy.

Bad Weather Policy (not applicable for online courses):

On those days that present severe weather and driving conditions, a decision may be made to close the campus. In case of inclement weather, call UNT Dallas Campuses main voicemail number (972) 780-3600 or search postings on the campus website www.unt.edu/dallas. Students are encouraged to update their Eagle Alert contact information, so they will receive this information automatically.

Attendance and Participation Policy (not applicable for online courses):

The University attendance policy is in effect for this course. Class attendance and participation is expected because the class is designed as a shared learning experience and because essential information not in the textbook will be discussed in class. The dynamic and intensive nature of this course makes it impossible for students to make-up or to receive credit for missed classes. Attendance and participation in all class meetings is essential to the integration of course material and your ability to demonstrate proficiency. Students are responsible to notify the instructor if they are missing class and for what reason. Students are also responsible to make up any work covered in class. It is recommended that each student coordinate with a student colleague to obtain a copy of the class notes, if they are absent.

Diversity/Tolerance Policy:

Students are encouraged to contribute their perspectives and insights to class discussions. However, offensive & inappropriate language (swearing) and remarks offensive to others of particular nationalities, ethnic groups, sexual preferences, religious groups, genders, or other ascribed statuses will not be tolerated. Disruptions which violate the Code of Student Conduct will be referred to the Office of Student Life as the instructor deems appropriate.

Eagle Connect Account:

All students should activate and regularly check their EagleConnect (email) account. EagleConnect is used for official communication from the University to students. Many important announcements for the University and College are sent to students via EagleConnect. For information about EagleConnect, including how to active an account and how to have EagleConnect forwarded to another e-mail address, visit <https://eagleconnect.unt.edu>