

RESUME

OF

LEVI HAMILTON DAVIS

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EDUCATION:

GRADUATE - University of Texas at Arlington - Master of Arts in Urban Affairs (Special Emphasis in Public Administration), 1973.

POSTGRADUATE - North Texas State University - Graduate studies in Business Administration (Special Emphasis in Finance).

POSTGRADUATE - Wharton School of Business - University of Pennsylvania (Seminar in fundamentals of Finance and Accounting for the Non-Financial Executive), 1983.

POSTGRADUATE - Lyndon B. Johnson School of Public Administration of the University of Texas at Austin (Seminar in Executive Management), 1978.

SPECIALIZED TRAINING - Federal Emergency Management Agency, Emmetsburg, Maryland - COURSES: (Integrated Emergency Management Course - Terrorism, 1997, Emergency Management Training for World Cup Venues, 1994 Integrated Emergency Management Course: Response, 1991, and Consequences/Major Civil Incidents, 1984).

UNDERGRADUATE - Texas Christian University Bachelor of Science (Education and History), 1971 - University of Akron, Ohio, Fine Arts Scholarship with emphasis on Art History.

HIGH SCHOOL - Hower High School, Akron, Ohio – Magnet/Vocational High School with concentration in Fine and Commercial Art, 1964.

EXPERIENCE:

BACKSTROM, MCCARLEY, BERRY & CO., LLC, June 2015 to Present, As an Investment Banker, and consultant responsible for the firm's client development and relationships in North Texas. Specifically providing services to cities, school districts, financial county and other public agencies. Additionally, responsible for developing public/private partnership transactions.

SPECIAL ASSISTANT TO THE PRESIDENT FOR URBAN & COMMUNITY DEVELOPMENT, AT THE UNIVERSITY OF NORTH TEXAS AT DALLAS September 2013 to 2015. Responsible for building governmental, business and community relationships and project development.

SIEBERT BRANDFORD SHANK & COMPANY, February 1998 to August 2013.

As Western Region Public Finance Director, I currently managed the bankers in the Los Angeles, Oakland, Seattle, Dallas, Fort Worth, Houston, San Antonio and Baton Rouge offices of the firm. Siebert Brandford Shank & Co., LLC specializes in providing bond underwriting services to local governments, hospitals, school districts, college districts and public agencies. Client list included: D/FW Airport, City of Dallas, City of Houston, City of Plano, City of Austin and other public financial agencies. Having participated in over \$5 billion in financing my client list included D/FW Airport, Dallas Area Rapid Transit (DART), City of Dallas, City of Houston, City of Fort Worth, North Texas Tollway Authority (NTTA), City of Austin and other public financial agencies. Additionally, I participated in financing such as the Dallas Cowboy Stadium, the Dallas Omni Hotel project, Dallas Performance Art facility, and others.

HAMILTON AND ASSOCIATES INC. – President from January 1998 to present.

The firm provides property and financial development services, commercial insurance interests, and the provision of Automatic Teller Machine. The firm is also involved in developmental services and is currently involved in several projects under consideration totaling over \$600 million in which he served as consultant and/or in a minority equity position.

CITY OF DALLAS - Assistant City Manager, September, 1990 to April 1998. Responsibilities included the overall direction, planning, and implementation of goals and objectives for the following municipal departments: Police, Fire, Municipal Courts, Judiciary and the Emergency Preparedness Office. Additionally, I had oversight responsibility for the departments of Water Utilities" Streets and Sanitation, Health and Human Services, Housing and Neighborhood Services, Cultural Affairs, Park and Recreation Department, Community Development and the overall planning and operational responsibility for the 1994 World Cup games recently held in Dallas.

In this position, I served as a member of the City Manager's Management Team, directly responsible for developing and implementing City Council directives, policies and programs. Additionally, I had corporate responsibility for all of the City's Youth Programs initiatives and corporate responsibilities for the administration and coordination of the City's homeless programs.

PROFESSOR, AMERICAN GOVERNMENT, THE UNIVERSITY OF NORTH TEXAS AT DALLAS September 2015 to Present, The government course was structured to integrate the various skills and political theories associated with Federal, State, and Local Government.

UNIVERSITY OF TEXAS AT ARLINGTON, Associate Professor, Arlington, Texas, Summer 1981 to 1985 and 1993 to December 1995. As an associate professor at the University for Seven (7) years, I taught the only public administration core course that was open to students enrolled in other public administration graduate degree programs in the North Texas State University. The course was structured to integrate the various skills and public administration theories from the student's previous courses into a final comprehensive course prior to graduation.

DALLAS BAPTIST UNIVERSITY, Associate Professor, Dallas, Texas, Spring 1992 to Present. As associate professor, I taught graduate and undergraduate courses in State and Local Government, Public Administration and Government and Business Relations. I also served as instructor supervisor for the political science internship course. During my tenure, I have been rated by the students as being among the outstanding instructors at the University.

EL CENTRO JUNIOR COLLEGE, Associate Professor, El Centro Junior College, Summer 1998 to Present. As an associate professor, I teach the State required U.S. and Local Government course.

BROOKHAVEN JUNIOR COLLEGE, Associate Professor, summer 1999 to Present, Teaching the State required U.S. and Local Government course.

GRIGSBY BRANDFORD POWERLL, INC., Vice President, Dallas, Texas, October 1989 to September, 1990. Assisted in the operations of the Dallas office in providing underwriting and municipal investment banking services to clients in the Southern half of the United States from Florida to California.

THE HAMILTON FINANCIAL GROUP, INC., President, Dallas, Texas, March 1988 to September 1989. As owner and Chief Executive Officer, my primary responsibilities included the overall direction, planning and day-to-day operations for the Company. Additionally, my responsibilities included marketing and client development, project design and implementation, contract administration, and staff development and performance, as well as the overall corporate financial and budget planning. As a firm we developed the first long-range financial plans for the Cities of Houston and Forest Hills, and participate in the City of Dallas cost recovery analysis. The firm was eventually sold/acquired by Grigsby Brandford Powell, Inc. in August 1989.

RAUSCHER PIERCE REFSNES, INC., Vice President, Dallas, Texas, January 1986 to March 1988. Responsible for developing private/public financial partnerships with general governments, such as cities, counties, states, school districts and hospital districts. My tasks included financial counseling with elected and appointed officials, the design of public financing and refinancing of bond related and capital projects; the review of operating the budget procedures, capabilities, and policies, the drafting and submission of competitive bids, and the ongoing financial monitoring of approved projects. I served on the Firm's public finance team which manages the overall corporate efforts in the Southwestern Region (Texas to California).

CITY OF DALLAS, TEXAS, Assistant City Manager, March 1978 to January 1986. My primary responsibilities included the overall direction, planning, and implementation of goals and objectives for the following municipal departments: Convention and Event Services, Police, Fire, Equipment Services (fleet management), Building Services (facility operations), Human Services, Environmental Health, Public Consumer Affairs, Emergency Preparedness Office, and the Martin Luther King, Jr. Community Center. My tasks included capital and operating budget design, approval, implementation, and monitoring for my responsible departments. Additionally, my responsibilities for two years included the financing and opening of Reunion Arena and the financing of a major expansion to the Water Utilities program. Further, I designed and implemented the Police Review Process, which investigated citizen complaints against the Police Department. In this position, I maintained significant relationships with the community, minority

and business leaders of Pallas, and oversaw a staff of approximately 8,000 individuals and an annual budget in excess of approximately \$300 million.

THE 1984 REPUBLICAN NATIONAL CONVENTION, Assistant City Manager. Directly responsible for the City's coordination and the two year planning effort associated with the 1984 Republican National Convention. My responsibilities included the overall planning, coordination and supervision for City staff assigned to work on the Convention. Additionally, I was responsible for the administration of all contracts associated with the Convention and the National Republican Committee, budget and fiscal expenditures, security, transportation, and direct assistance to the Mayor in coordinating all fundraising and welcoming activities.

CITY OF DALLAS, TEXAS, Assistant to the City Manager/Director of the Office of Human Development, City of Dallas, Texas, September 1977 to March 1980. I served as the Senior Advisor to the City Manager for Human Services, and the City's Employment and Training Program (CETA) efforts. In this capacity I maintained a liaison relationship with the minority community and private sector leaders. I also coordinated activity with the Baylor College of Dentistry, County and State Employment and Training Programs. (Staff 150+; Annual Budget \$20 million).

CITY OF DALLAS, TEXAS, Assistant to the City Manager/Director of the Action Center, April 1973 to September 1977. After being hired as a budget analyst in July, 1993, I was promoted to oversee the operation of the City's Action Center. Action Center tasks included the development and implementation of information systems which furnished the City Manager with reports on departmental (city-wide) relations with the Greater Community of Dallas. A system was created which monitored and measured citizen satisfaction with City Services. Additionally, the Action Center sponsored private/public sector "clean-up" programs in various neighborhoods. (Staff 20+; Annual Budget \$200,000).

NORTH TEXAS COUNCIL OF GOVERNMENTS, Administrative Intern, September 1972 to July 1973. Duties included editing The Legislative Directory. Model Codes Progress Report. Regional County Data Book and supervising the Minority Intern Program (18 interns).

SERVICES:

North Texas Public Broadcasting (Board of Directors, 1985-91)

Methodist Hospital. (Board of Directors, 1986-1994), (2002-Present)

Dallas Planning and Zoning Commission (1989-1990)

Dallas Symphony (Board of Directors, Executive Committee, 1985-1990)

Dallas Children's Theatre Center – Member (Former Boardmember)

African American Museum (Board of Directors, Chairman Finance Committee 2003-Present)

Baylor College of Dentistry (Former Board of Directors Member)

First Texas Bank (Former Board of Directors Member)

North Dallas Chamber of Commerce (Board of Directors, 1985-89)

Dallas Black Chamber of Commerce, Committee of 100 (Member)

City of Dallas Employees Retirement Fund (Board of Trustees, 1989)

Dallas Suicide & Crisis (Former Board of Directors Member)

Dallas Urban League, Inc. (Board of Directors, 1986-88)

Mayor's Advisory Committee on Crime (1987-89)

Dallas Boys Club (Board of Directors, 1987-88)

Bethlehem Foundation (Board of Directors, 1986-89)

Community Council of Greater Dallas (Board of Directors, 1986-89)

International City Management Association (Former Member)

North Texas Conference of Minority Public Administrators (Former Member)

American Society of Public Administration (Member)

Texas City Management Association (Former Member)

Urban Management Assistants of North Texas (Past President)

American Red Cross, Dallas Chapter (Board of Directors, 1986-88)

Dallas Alliance of Business (Board of Directors, 1986-88)

American Cancer Society, Dallas Chapter (Board of Directors, 1981)

Dallas Voluntary Action Agency (Board of Directors, 1977)

Dallas Council on Alcoholism (Board of Directors, 1977)

Boy Scouts of America, West View Dist. (Annual Campaign Chairman, 1981, 1982, 1983, 1992, 1993).

Dallas Affordable Housing Partnership (Board of Directors, 1992-93)

Dallas Area Agency on Aging (Chairperson, Board of Directors, 1987-88)

Salesmanship Club of Dallas – (Member, 1999 – Present)

Dallas Center for Performing Arts Foundation President’s Advisory Council (2005-2014)

Texans Can Charter Schools (Board of Directors, Chairman Finance Committee 2003-2007)

Dallas County Hospital District Blue Ribbon Master Capital Plan Advisory Committee, Finance Committee (2005-2014)

Eirene Christian Church Foundation (Board of Directors – Current)

Momentum Texas, Inc. Non-Profit Organization for entrepreneurship and fund management for small companies (Chairman – Board of Directors – Present)

Methodist Hospital System (Board of Directors, Chairman Planning Committee, Finance Committee, Oversight Committee 2005-Present)

Texas Healthcare Trustees (Board of Directors – 2008 - Present)

North Texas Crime Commission (Board of Directors – 2008 - Present)

KERA Radio (Board of Directors – 2009 - Present)

Updated January 2016, Previous Member of Investment Hospital Bond Underwriting Teams for Baylor, Parkland, Children’s Medical Center, Fort Worth Methodist, and Dallas Methodist Hospitals

ADDITIONAL INFORMATION:

Recipient of the University of Texas at Arlington's Distinguished Alumnus Award for 1996.

Co-authored: A Giant in Texas: The History of the Dallas-Fort Worth Regional Airport Controversy, 1911 to 1974,