CERTIFIED MAIL - RETURN RECEIPT REQUESTED

December 13, 2010

Mr. Terry McGill President Enbridge Pipelines, L. L. C. 1100 Louisiana Street, Suite 3300 Houston, TX 77002

CPF 4-2010-5009M

Dear Mr. McGill:

On September 21, 2009 through September 24, 2009, and December 7 through December 11, 2009, representatives of the Pipeline and Hazardous Materials Safety Administration (PHMSA) inspected Enbridge Pipelines, L. L. C.'s (Enbridge) Cushing Terminal facility in Cushing, OK, pursuant to Chapter 601 of 49 United States Code. As a result of the inspection, Enbridge was issued a Notice of Amendment on March 8, 2010. This Notice proposed amendment of your procedures to assure safe operation of your pipeline facility.

Enbridge submitted its amended procedures on September 7, 2010, and additional amendments and clarifications on November 24, 2010. My staff reviewed the amended procedures, and it appears that the inadequacies outlined in this Notice of Amendment have been corrected.

This letter is to inform you no further action is necessary and this case is now closed. Thank you for your cooperation.

Sincerely,

R. M. Seeley Director, Southwest Region Pipeline and Hazardous Materials Safety Administration