DOT CREDIT COUNCIL MEETING

January 15, 2016

AGENDA

1. Action Items:

(a) Application for a \$363 million Title XI loan guarantee from Crowley ConRo, LLC for the financing of two LNG powered container roll-on/roll-off vessels - the Council recommended to the MARAD Administrator the approval of Crowley ConRo, LLC's application.

2. Briefings:

(a) Application for a \$2.45 billion RRIF loan for the financing of 28 new trainsets, trainset spares, facility improvements and ride quality improvements

3. Monthly Reports

- (a) RRIF
- (b) TIFIA
- (c) Title XI
- (d) PABs