DOT CREDIT COUNCIL MEETING July 24, 2013

AGENDA

1. Action Items:

(a) NTE Mobility Partners Segments 3, LLC's application for a \$531 million TIFIA loan to finance the construction of the North Tarrant Express Segments 3A and 3B Project- the Council recommended to the Secretary of Transportation the approval of the NTE Mobility Partners Segments 3, LLC's application.

2. Briefings:

(a) Briefing on the Letter of Interest from the Texas DOT for a \$842 million TIFIA loan for the Grand Parkway Segments D, E, F-1, F-2 and G Project in the greater Houston area